

18<sup>th</sup> September, 2023

Kind Attention of: MR. JAE-HOON JANG  
DATAGENE, INC.  
1, WONHYO-RO 90GIL THE PRIME BLD, 16F #1607,  
YONGSAN-GU, SEOUL, 04315 REPUBLIC OF KOREA

Dear Sir,

**Offer Letter for Loan of \$45,063.000 (Forty-Five Million Sixty Three Thousand United States Dollars)**

Based on the authorization and approval from our Board of Directors, Green Capital Investment of 12a White Friars, Chester, Cheshire, CH1 1N, United Kingdom, we are pleased to inform you that the above amount has been approved as loan amount for period of Ten (10) years.

Please be advised that the loan amount will only be transferred to you after we have signed the Loan Agreement, and you are able to fulfil all the terms and conditions as stated on this offer letter. You will manage the funds for the agreed period of Ten (10) renewable years. You are therefore expected to provide bank accounts where the funds will be transferred from its present location for your immediate usage after we must have signed the necessary agreements.

**Terms and Conditions**

- A. Messer's; **Jae-Hoon Jang** will receive the sum of **\$45,063,000.00 (Forty Five Million Sixty Three Thousand United States Dollars)** as Loan for period of Ten (10) years with interest rate of Three (3%) PERCENT yearly and Two (2) years grace period.
- B. Receipt of filled Know Your Customer (KYC) Form.
- C. Receipt of 2.575% Credit Life Insurance noting Green Capital Investment as first loss payee and it will be deducted from the loan amount.
- D. Payment of 0.1% management fee and it will be deducted from the loan amount.
- E. Receipt of duly executed letter of Lien and Set-off.

Finally, should the above terms and conditions meet your working conditions, kindly indicate by accepting our offer in your company's letter headed paper. Upon the receipt of your acceptance letter, we shall send a set of draft agreements for your review, input, and perusal.

For further discussion, you can call the undersign on telephone number: **+447700304603**

Looking forward to working with you.

Yours faithfully,

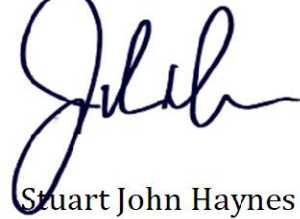
For: **Green Capital Investment**



Peter Anthony O'BRIEN  
Managing Partner  
Green Capital Investment



**Signed**



Stuart John Haynes  
Investment Advisor/Asset Manager  
Green Capital Investment

