

To

Peter Anthony O'BRIEN
Managing Partner
Green Capital Investment Limited

Loan Investment Application Form

Date of application: September 9th, 2023

Applicant company: DATAgene, Inc.

Applicant: JAE-HOON JANG (CEO)

Company Account: IBK Bank Account. 541-057638-01-015

Company Address: 47, Digital-ro 9-gil, Geumcheon-gu, SEOUL, 08511, Rep. of KOREA

RE: Loan amount: \$ \$45,063,000 .00

Dear. Whom may concern.

My name is JAE-HOON JANG, the CEO and founder of DATAGENE, INC.

Our company is a startup that specializes in AlaaS platform development. Our vision is to make people's food culture righter and more abundant through artificial intelligence technology.

We also aim to contribute to improving the food culture in a more eco-friendly and environmentally friendly direction by providing business opportunities to users through the network construction related to Korean food and contributing to the correct food culture.

We recently submitted an investment proposal for the project 'SPY JUMP' to your company. This project aims to create business opportunities in the AlaaS platform service by inducing interest and focus on Korean food, which is popular worldwide, through short animation films and building various supply chain networks through K-food related information services.

We need your investment for the successful implementation of this project. The investment amount we request is \$ \$45,063,000 .00. This amount will be used for the project's development costs, marketing costs, personnel costs, etc.

We hope for your trust and cooperation and kindly request an evaluation of the investment application amount. Thank you for your interest in our project.

With respect and love,

JAE-HOON JANG

DATAGENE, INC.

[business No: 678-88-01950]

[corporate registration No: 1100111-7828382]

