Search & NLP Bootcamp







Agenda

- Scope and Background
- Scope & tasks
- Infrastructure
- Indicative Architecture
- Appendix
 - Screenshots

ARXIV

- The arXiv (pronounced "archive") is a repository of electronic preprints, known as eprints, of scientific papers in the fields of mathematics, physics, astronomy, computer science, quantitative biology, statistics, and quantitative finance, which can be accessed online.
- It is an open-access database where you can read and download research papers from some quantitative scientific fields (used a lot for physics and astronomy). It is extremely useful for finding research papers on a given topic.
- https://arxiv.org/
- ARXIV provides an API to access Metadata of their dataset -https://arxiv.org/help/oa/index. Read about the protocol OAI-PMH
- ARXIV provides a dump of the dataset pdf documents and Latex source files on Amazon S3. The pdf documents are created from the Latex files. https://arxiv.org/help/bulk_data_s3



Scope

• Elsevier is looking for a strategic partner who has the expertise and scale to provide the required technology leadership and implementation support for DataSearch.

Relevancy

and Ranking



1. Data

Sources -

Ingestion

Measure Precision and NDCG for a set of 10

test queries.

 Build an end-to-end Applications for creating a GOLD set (Judgment data) of results for each of the test queries

Bootcamp Tasks

Ingestion

- Build a harvester that can access and download ARXIV Metadata using the Arxiv OAI-PMH endpoint
- Write the collected Files on HDFS

Phase 2

- Access the ARXIV Bulk data on Amazon S3 and download PDF files with full text.
 (Phase 1 was only metadata).
- Extract Text with section info from PDF and write to HDFS
- Modify earlier Spark job to process ARXIV full Text
- Change SOLR schema as required

ETL

- Design suitable schema on SOLR for Metadata only Index
- Build a Spark Job to process these files and Index to SOLR
- Build and Tune Search

Phase 2 Advanced Option (optional)

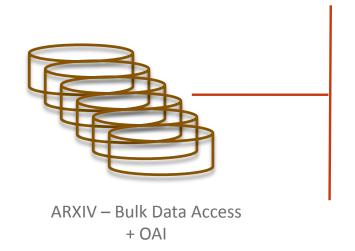
- Integrate NLP4J and lemmatize data and index lemmatized data
- Learn how to get Phrases from textual data and store Phrases into REDIS

Measure and Improve Relevance

- Build end-to-end system for Search Relevance Judgment
- Select list of Test Queries final list to have 10 test queries
- Build Judgment data for all test queries using the judgment system
- Measure precision and NDCG and show in Judgment UI
- Improve Search relevance and show improvement in metrics
- Goal is to achieve 6 / 10 for precision



Infrastructure Setup





Azure Cloud Instance Spark, Hadoop, Solr Cloud, Tomcat, NLP

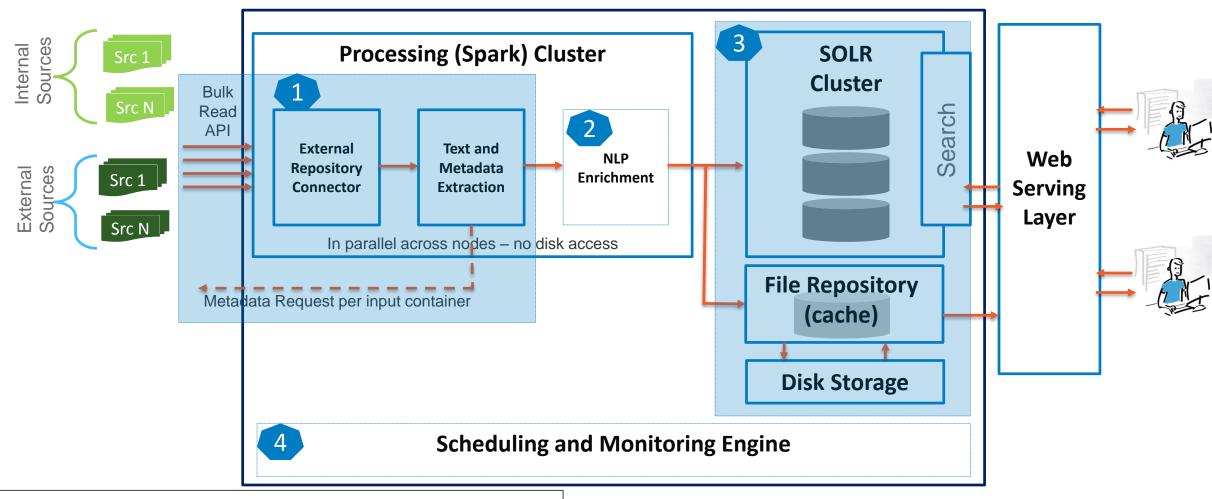


- Document type PDF and LaTeX.
- Arxiv API for bulk data access (in AWS S3) and an OAI API for Metadata
- Data set for Prototype 6 months data
- Total Research Papers (containers) =
 1.2 million
- Total data size for is 890GB (approx.)
- Spark, Hadoop setup for ingestion, processing and indexing. To be done
- Solr Cloud setup for indexing and search. To be done
- □ UI and search backend deployed on Tomcat (web server). To be done



The team will have access to a shared 2 node cluster in our development environment. (Platform Team)

Indicative High Level Architecture



Architectural and Infrastructure Drivers

- Size of Input Data and Size of Index
- Processing Time for ingestion, extraction and enrichment



Screenshots of system you are expected to build

Key Technical considerations (indicative – not in scope)

Ingestion

- Ingest directly from External APIs or Stores (Amazon S3)
- Decompress (tar, gz, tar.gz etc) and process as Input Stream without first copying data to disk in cluster.
- Diskless approach is much faster and does not unnecessarily require disk space for maintaining a copy of raw data.
- Ingest in parallel, with file / folder level monitoring
- Support for multiple document formats (PDF, Latex, HTML) and external adaptors. (Amazon S3, FTP, URL)
- Delta Ingestion and Indexing framework with specific adaptors for each data source

Enrichment

- 2 Run NLP Enrichment in Parallel
- Phrase Chunking, Named Entities,
 Ngrams, Query Expansion for Units of Measure.
- Extract Text and Metadata find mentions and references to information assets e.g. Tables, Figures and Datasets.
- Scalability and performance is achieved with Spark's in memory processing.
- Leverage Spark for Automatic recovery in case of cluster node failure.
- Number of Nodes used for ingestion and enrichment is based on data size and the time taken. Dynamically add / remove nodes to manage performance.
- Spot nodes are ideally suited for this task since no permanent storage in Spark Cluster.

Store & Index - SOLR



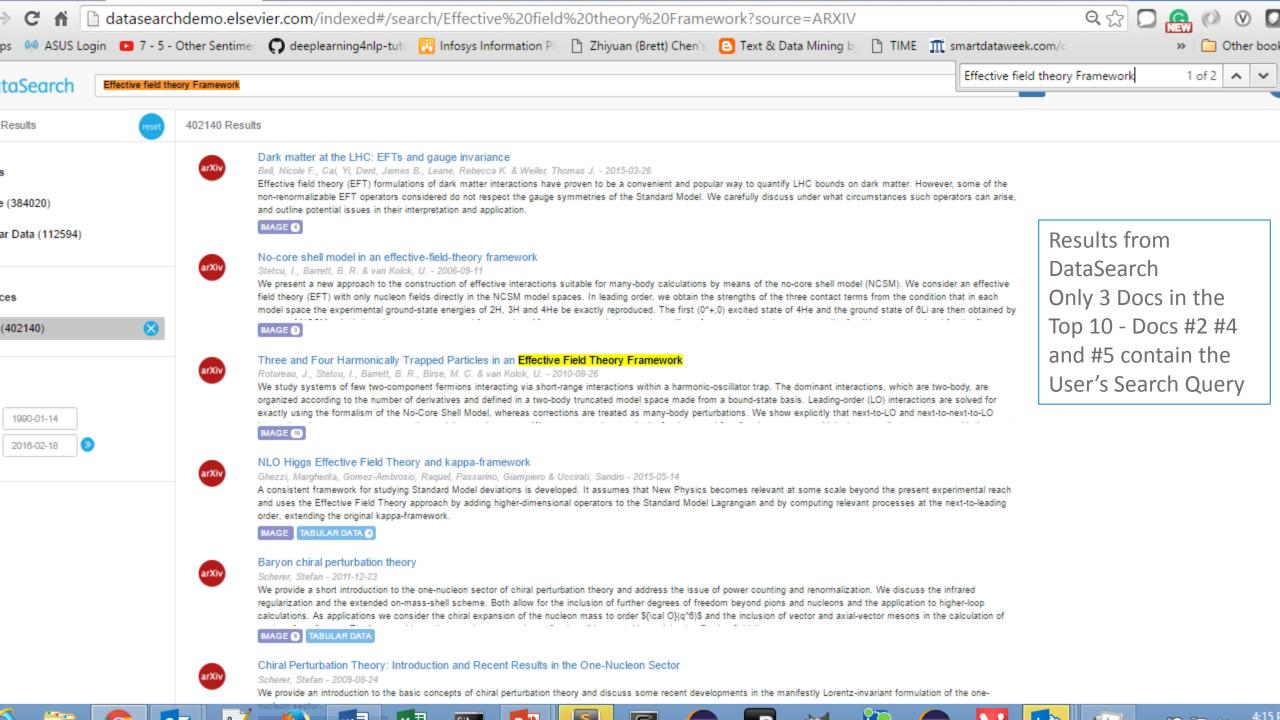
- Enriched Text + Metadata flows to SOLR Cloud Cluster.
- SOLR Shards represents parallelism for Indexing and Search. Replication enabled for high availability and load balancing.
- Dedicated Nodes are used for SOLR Cluster.
- Clear separation of Clusters for enrichment processing and store (Index) allows to use varying QoS of EMR Nodes

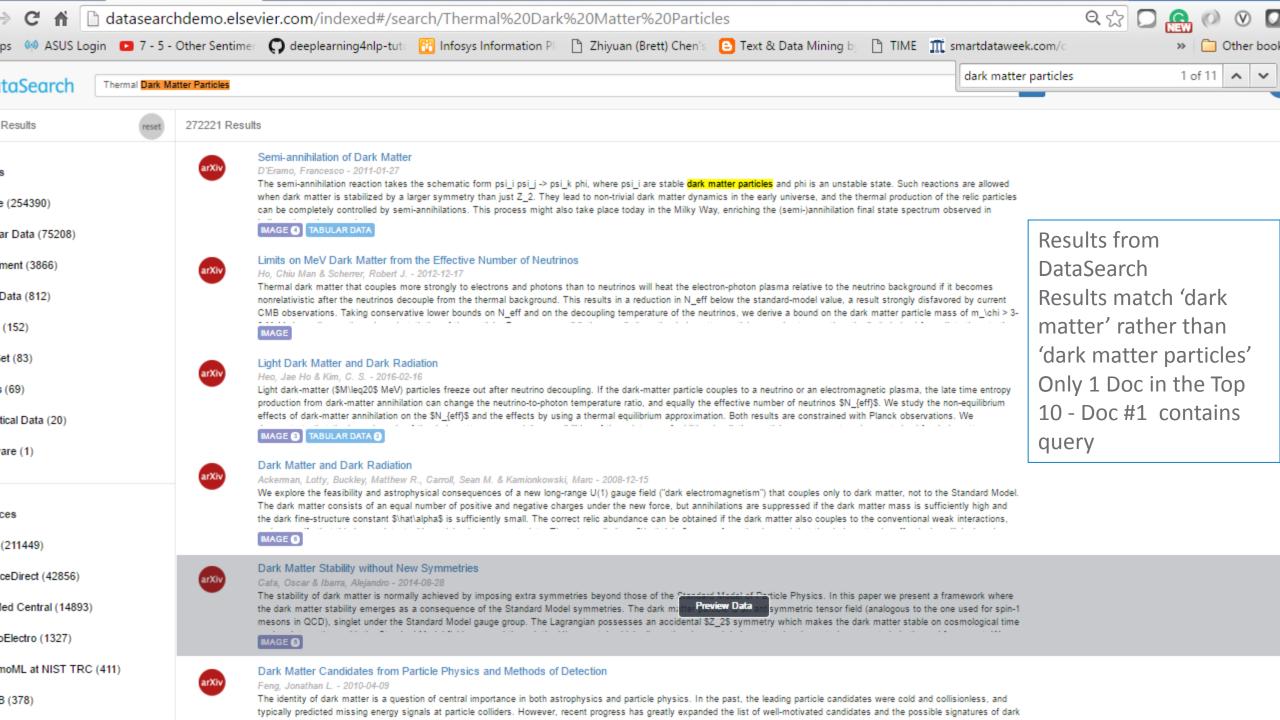
Scheduling and Monitoring

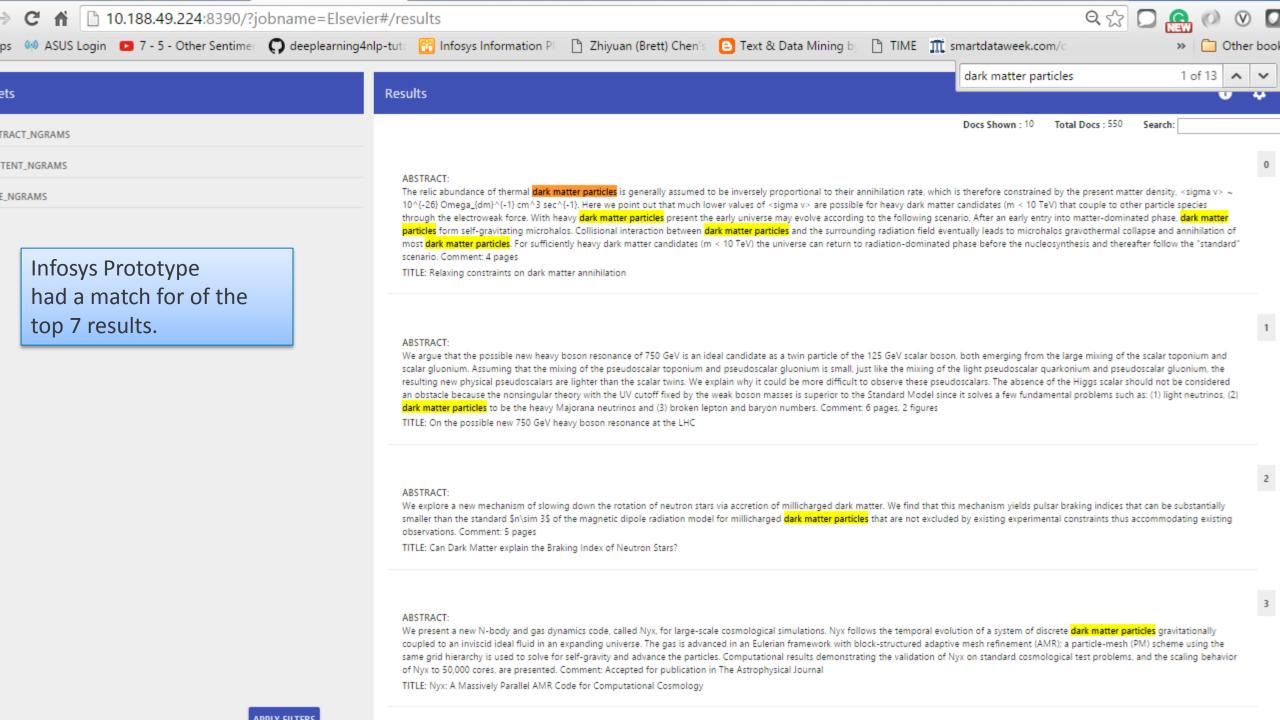


- Workflow Management and Orchestration
- · Monitoring job execution,
- Automated triggering for incremental data ingestion and Solr index updates









Thank you