

# Shivali Vanarkar

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## Career Objective

Finance graduate (MMS – Finance) with internship experience in insurance advisory and data analytics. Skilled in financial modeling, data visualization, and client analysis. Seeking analyst role in a data-driven environment.

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## Professional Experience

- Max Life Insurance – Internship (May - July 2024)
  - Role: Financial Advisor
  - Provided tailored insurance solutions to clients based on risk and financial profiling.
  - Analyzed client feedback to optimize policy recommendations and customer engagement.
  - Collaborated with senior advisors to improve client engagement.
  - Documented insights and policy recommendations.
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## Education

<b>Guru Nanak Institute of Management Studies</b> Masters in management studies – Finance GPA: 5.80	<b>2023-2025</b>
<b>Patuck Gala College of Commerce &amp; Management</b> Bachelor of Commerce GPA: 7.48	<b>2019-2022</b>
<b>St. Mary's Jr. College</b> HSC 56.67	<b>2018-2019</b>
<b>St. Mary's High School Jr. College</b> SSC 51.80	<b>2016-2017</b>

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## Certifications

- Financial Modelling and valuation
  - Tally Prime with GST
  - Business Computing with Spreadsheets
  - Data Visualization
  - Financial Analysis
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## Skills

**Technical Skills:** Financial Tools: Tally ERP, Power BI, Financial Modelling

Reporting & Analysis: MS Office, Financial Analysis and Reporting, Data Visualization Forecasting and Budgeting, Data Visualization

**Soft Skills:** Time Management, Analytical Thinking, Teamwork, Adaptability

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**Language:** English, Marathi, Hindi

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## Projects

- **Academic Project (2025)-** Analyzed the insurance plan, Role of AI in portfolio management, and Environmental waste management projects.
  - **Tata Data Visualization Job Simulation (2024)-** Developed strategic data visualizations and insights for Tata Consultancy Services to inform executive decision-making.
  - **JP Morgan Chase Investment Banking Job Simulation (2024)-** Evaluated an M&A target using DCF analysis and strategic criteria. Delivered a concise client summary with key valuation and auction insights.
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## Extra-Curricular Activities/Hobbies

- Volunteered at a Sports Event (VIRSA) organized by GNIMS, 2024
- Volunteered at Diwali Event organized by GNIMS, 2023
- Travelling
- Listening music