

Sagar Vijay Suneja

Chartered Accountant

NISM certified Research Analyst, B.Com(A&F)

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📍 Mumbai

WORK EXPERIENCE

Manager - Finance & Accounts boAt (Imagine Marketing India Ltd)

07/2023 - Present

Achievements/Tasks

- Handling IPO related audits (standalone and consolidated) for DRHP filing.
- Coordinating with ICA for IPO related certifications.
- Experienced in handling accounting, audits and allied functions with IndAS compliances.
- Involved in month closure activities, handling indirect expense provisions, sales register, FAR and consolidated MIS.
- Reporting P&L and Balance Sheet as per IndAS quarterly to senior management.
- MIS of Subsidiary companies.

Audit Consultant Grant Thornton

03/2022 - 07/2023

Achievements/Tasks

- Involved in audit and limited review of a listed company (one of the leading textile brand) handling key areas like Revenue, Debtors and estimates.
- Handling audit of a private company with turnover of 250cr working with IGAAP.
- Involved in drafting finance division SOPs for Indian subsidiary of a leading Japanese conglomerate.

Article Assistant Chaturvedi & Shah LLP

07/2016 - 07/2019

Achievements/Tasks

- Audit and limited review of listed companies and subsidiaries.
- Audit of unlisted public companies, including one subsidiary located in Germany for APR filing as per RBI regulations.

EDUCATION

Chartered Accountancy Institute of Chartered Accountants of India

Exemptions in

- Strategic Financial Management
- Financial Services and Capital Markets

B.Com (Accounts & Finance) Indira Gandhi National Open University

X & XII (CBSE) First Step Senior Secondary School

SKILLS

SAP S/4 Hana

Tally ERP 9

IPO

MS Excel

Analytical thinking

Cross team collaboration

Leadership

EXTRACURRICULAR ACTIVITIES

Played cricket representing Balaji Club in DCA tournament in Chhindwara in 2019

Played cricket representing Chaturvedi & Shah in annual tournament organised by WIRC (2017-2019)

Hosted "NEEV" - Annual Cultural Function of Chaturvedi & Shah LLP

PERSONAL PROJECTS

Equity Research

- Worked with an equity research firm making research reports involving activities like screening, studying annual reports & exchange filings, company & promoter background, future prospects and basis for recommendations.

CERTIFICATES

NISM : Reserch Analyst

LANGUAGES

English

Full Professional Proficiency

Hindi

Full Professional Proficiency

Punjabi

Limited Working Proficiency

INTERESTS

Equity analysis

Geopolitics

Cricket

Badminton

Music