

Shivali Vanarkar

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Career Objective

Finance graduate (MMS – Finance) with internship experience in insurance advisory and data analytics. Skilled in financial modeling, data visualization, and client analysis. Seeking analyst role in a data-driven environment.

Professional Experience

- Max Life Insurance – Internship (May - July 2024)
 - Role: Financial Advisor
- Provided tailored insurance solutions to clients based on risk and financial profiling.
- Analyzed client feedback to optimize policy recommendations and customer engagement.
- Collaborated with senior advisors to improve client engagement.
- Documented insights and policy recommendations.

Education

Guru Nanak Institute of Management Studies

2023-2025

Masters in management studies – Finance

GPA: 5.80

Patuck Gala College of Commerce & Management

2019-2022

Bachelor of Commerce

GPA: 7.48

St. Mary's Jr. College

2018-2019

HSC 56.67

St. Mary's High School Jr. College

2016-2017

SSC 51.80

Certifications

- Financial Modelling and valuation
- Tally Prime with GST
- Business Computing with Spreadsheets
- Data Visualization
- Financial Analysis

Skills

Technical Skills: Financial Tools: Tally ERP, Power BI, Financial Modelling

Reporting & Analysis: MS Office, Financial Analysis and Reporting, Data Visualization Forecasting and Budgeting, Data Visualization

Soft Skills: Time Management, Analytical Thinking, Teamwork, Adaptability

Language: English, Marathi, Hindi

Projects

- Academic Project (2025)-** Analyzed the insurance plan, Role of AI in portfolio management, and Environmental waste management projects.
- Tata Data Visualization Job Simulation (2024)-** Developed strategic data visualizations and insights for Tata Consultancy Services to inform executive decision-making.
- JP Morgan Chase Investment Banking Job Simulation (2024)-** Evaluated an M&A target using DCF analysis and strategic criteria. Delivered a concise client summary with key valuation and auction insights.

Extra-Curricular Activities/Hobbies

- Volunteered at a Sports Event (VIRSA) organized by GNIMS, 2024
- Volunteered at Diwali Event organized by GNIMS, 2023
- Travelling
- Listening music