

Performance Trends

Consolidated Quarterly Financials

(Amount in ₹ Crore)

2023-24 Particulars	Three Months Ended				Annual FY24
	30-Jun-23	30-Sep-23	31-Dec-23	31-Mar-24	
Revenue from Operations	2,477	2,476	2,422	2,278	9,653
Total Expenditure	1,903	1,979	1,909	1,836	7,627
Profit before Finance Cost, Tax, Depreciation and Amortisation	574	497	513	442	2,026
Other Income	46	38	43	15	142
Finance Cost	17	20	19	17	73
Depreciation and Amortisation	36	39	42	41	158
Profit before Share of Profit/(Loss) of Joint Ventures, Exceptional Items and Tax	567	476	495	399	1,937
Share of Profit/(Loss) of Joint Ventures	-	-	-	-	-
Exceptional Items	-	-	-	-	-
Profit before Tax	567	476	495	399	1,937
Tax Expense	131	116	109	79	435
Profit after Tax	436	360	386	320	1,502
Non controlling interest	9	7	3	2	21
Net Profit attributable to Owners of the Company	427	353	383	318	1,481
Equity Share Capital	129	129	129	129	129
Earning per Share - (INR)	3.3	2.7	3.0	2.5	11.5

(Amount in ₹ Crore)

2022-23 Particulars	Three Months Ended				Annual FY23
	30-Jun-22	30-Sep-22	31-Dec-22	31-Mar-23	
Revenue from Operations	2,558	2,496	2,470	2,240	9,764
Total Expenditure	2,030	2,063	2,014	1,847	7,954
Profit before Finance Cost, Tax, Depreciation and Amortisation	528	433	456	393	1,810
Other Income	17	19	40	68	144
Finance Cost	10	15	14	17	56
Depreciation and Amortisation	36	37	39	43	155
Profit before Share of Profit/(Loss) of Joint Ventures, Exceptional Items and Tax	499	400	443	401	1,743
Share of Profit/(Loss) of Joint Ventures	-	-	-	-	-
Exceptional Items	-	-	-	-	-
Profit before Tax	499	400	443	401	1,743
Tax Expense	122	93	110	96	421
Profit after Tax	377	307	333	305	1,322
Non controlling interest	6	6	5	3	20
Net Profit attributable to Owners of the Company	371	301	328	302	1,302
Equity Share Capital	129	129	129	129	129
Earning per Share - (INR)	2.9	2.3	2.5	2.3	10.1

EVA analysis

	FY19	FY20	FY21	FY22	FY23	₹ in Crore FY24
Average Capital Employed	3,111	3,363	3,534	3,775	4,367	5,056
Average Debt / Total capital (%)	10.6	10.2	9.7	9.2	9.4	8.5
Profit After Current Tax (excluding one-offs)	926	1,056	1,175	1,258	1,366	1,584
Add: Interest Post Tax	18	38	27	31	42	57
Net Operating Profit After Tax	944	1,094	1,202	1,289	1,408	1,641
Less: Cost of Capital	355	390	357	394	498	549
Economic Value Added	589	704	845	894	910	1,092

Sustainable Wealth Creation

Investment	Through	Shares	Amount (in ₹)	Indexed Value
April 1996 - Original Purchase	IPO	100	17,500	100
August 2002	Bonus (Equity 1:1)	200	-	-
September 2002	Bonus (Preference 1:1)	200	-	-
May 2004	Bonus (Equity 1:1)	400	-	-
February 2007	Share Split (10:1)	4000	-	-
December 2015	Bonus (Equity 1:1)	8000	-	-
Holdings and Cost as on March 31, 2024		8,000	17,500	100

Return	Through	Shares	Amount (in ₹)	Indexed Value
March 31, 2024	Market value	8000	39,75,200	22,715
March 2004	Redemption proceeds of Bonus Preference shares	200	2,000	11
April 1996 - March 2024	Dividend Received*#		4,83,899	2,765
Gross Returns			44,61,099	25,492
Compound Annual Return since IPO			22%	22%

* Dividends are inclusive of those received on Bonus Preference Shares

Subject to taxes as applicable