

# Maximize Your Benefits

Congrats! You've joined the largest locally owned financial cooperative in Austin and are now part of more than 300,000 Members fueling community prosperity in Central Texas and Galveston County. Your membership gives you access to competitive interest rates, unbiased coverage, and resources for your financial health. Now that your account is open, learn how you can maximize your benefits.

Your Account Number	UFCU Routing Number
901378259	314977405

# Register for Online Banking

Take advantage of free and convenient 24/7 access to your accounts. Transfer money, download statements, pay bills, and more. You will need the following information to register:

- Your Account Number: 901378259
- Your Social Security Number
- Your Date of Birth

### **Enroll in Online Banking:**

# Download the UFCU Mobile App

Download and register for UFCU Mobile Banking to access your account balances, view your recent history, and make secure mobile deposits whenever, wherever you are. Once you download the app, you'll need the following information to register:

- Your Account Number: 901378259
- Your Last Name
- Your Social Security Number
- Your Five-Digit Zip Code

Visit the Apple® App Store: Visit the Google Play™ Store:

# Set Your Phone Verification Code

Whether you want help quickly from a representative or prefer using our automated system, we make it easier than ever with a simple 4–6 digit verification code. This speeds up the process when it comes time to connect you to the right person by phone. You'll need the following information to register:

- Your Account Number: 901378259
- Your Social Security Number
- Your Date of Birth

### **Set Phone Verification Code:**

# Locate Your Nearest ATM or Financial Center

Access your account at more than 20 UFCU financial centers or 300 fee-free alliance ATMs in Central Texas and Galveston County, plus more than 5,000 national shared branch locations.

**See All UFCU Locations:** 

# Link Us to Your Life

It's easy to connect your UFCU accounts via direct deposit, money transfer applications, or electronic transactions. Be sure to remember to switch any existing recurring payments to your new account. Here's the information you need to get started:

Your Account Number	Checking Share	Savings Share	UFCU Routing Number
901378259	1800901378259	1000901378259	314977405

### Need a direct deposit form for your employer?

Download one at

# Simplify How You Pay

If you opened a checking account, you will receive your debit card in a plain unmarked white envelope within 7 to 10 days. When you receive it, be sure you call to activate your card right away. Once activated, enjoy the convenience of paying online or from your smart device at thousands of participating stores and apps such as Apple Pay®, Google Pay™, Samsung Pay™, and Paypal™, and more.

# Get What You Need When You Need It

As a Member-owned cooperative, our success depends on your success. That's why we provide financial education and advice with your best interest in mind. One of our representatives will call you within the next two weeks to ensure everything is running smoothly with your new account(s). If you need anything in the meantime or to set up your complimentary credit review, including your credit score, please don't hesitate to reach out by emailing us at OnlineAccounts@ufcu.org. Thank you for your membership, and welcome to UFCU!





### **Electronic Record and Signature Disclosure**



### **Certificate Of Completion**

Envelope Id: 8FCF14FD17D44DC9B0B9F27B3E4CEC1F

Subject: Please Review: UFCU Welcome Packet

Account Number: Document Type: Source Envelope:

Document Pages: 4 Signatures: 0 Certificate Pages: 4 Initials: 0

AutoNav: Enabled Envelopeld Stamping: Enabled

Time Zone: (UTC-06:00) Central Time (US & Canada)

IP Address: 104.128.76.5

Status: Completed

**Envelope Originator:** 

Austin, TX 78757

MBui@ufcu.org

My Bui 3305 Steck

**Record Tracking** 

Status: Original Holder: My Bui Location: DocuSign

8/24/2020 3:55:41 PM MBui@ufcu.org

**Signer Events** Signature **Timestamp** 

**In Person Signer Events** Signature **Timestamp** 

**Editor Delivery Events Status Timestamp** 

**Agent Delivery Events Status Timestamp** 

**Intermediary Delivery Events Status Timestamp** 

**Status** 

**Certified Delivery Events** 

Carson Stark IMKAILEYSTARK@GMAIL.COM

Security Level: Email, Account Authentication (None), Access Code

VIEWED

Using IP Address: 72.182.43.19

**Timestamp** 

Sent: 8/24/2020 3:57:21 PM Viewed: 8/24/2020 4:51:15 PM

#### **Electronic Record and Signature Disclosure:**

Accepted: 8/24/2020 4:51:15 PM

ID: 5cbbcfed-0cce-4de5-b388-7c7af023db0b

Carbon Copy Events	Status	Timestamp		
Witness Events	Signature	Timestamp		
Notary Events	Signature	Timestamp		
Envelope Summary Events	Status	Timestamps		
Envelope Sent	Hashed/Encrypted	8/24/2020 3:57:21 PM		
Certified Delivered	Security Checked	8/24/2020 4:51:15 PM		
Completed	Security Checked	8/24/2020 4:51:15 PM		
Payment Events	Status	Timestamps		
Electronic Record and Signature Disclosure				

#### ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

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If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

# Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign 'Withdraw Consent' form on the signing page of your DocuSign account. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use your DocuSign Express user account to receive required notices and consents electronically from us or to sign electronically documents from us.

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You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: members@ufcu.org

# To advise University Federal CU of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at members@ufcu.org and in the body of such request you must state: your previous e-mail address, your new e-mail address. We do not require any other information from you to change your email address..

In addition, you must notify DocuSign, Inc to arrange for your new email address to be reflected in your DocuSign account by following the process for changing e-mail in DocuSign.

# To request paper copies from University Federal CU

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an e-mail to members@ufcu.org and in the body of such request you must state your e-mail address, full name, US Postal address, and telephone number. We will bill you for any fees at that time, if any.

# To withdraw your consent with University Federal CU

To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your DocuSign account, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may; ii. send us an e-mail to members@ufcu.org and in the body of such request you must state your e-mail, full name, IS Postal Address, telephone number, and account number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

## Required hardware and software

Operating Systems:	Windows2000? or WindowsXP?	
Browsers (for SENDERS):	Internet Explorer 6.0? or above	
Browsers (for SIGNERS):	Internet Explorer 6.0?, Mozilla FireFox 1.0,	
	NetScape 7.2 (or above)	
Email:	Access to a valid email account	
Screen Resolution:	800 x 600 minimum	
Enabled Security Settings:		
	•Allow per session cookies	
	•Users accessing the internet behind a Proxy	
	Server must enable HTTP 1.1 settings via	
	proxy connection	

<sup>\*\*</sup> These minimum requirements are subject to change. If these requirements change, we will provide you with an email message at the email address we have on file for you at that time providing you with the revised hardware and software requirements, at which time you will have the right to withdraw your consent.

# Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format on the terms and conditions described above, please let us know by clicking the 'I agree' button below.

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- Until or unless I notify University Federal CU as described above, I consent to receive from exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to me by University Federal CU during the course of my relationship with you.