

# imprint<sup>TM</sup> Automation India

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## India's Automation Magazine

### Trends

#### Trends in Industrial Automation Technology

By NAI Group



### Perspective

#### Wow! The right catalyst!

By Editorial Team

### Artificial Intelligence

#### Artificial Intelligence in Industrial Automation : A Primer

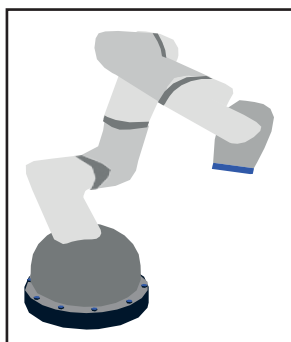
By Utthunga



### Robotics

#### Outline of the global industrial robotics space

By mckinsey & Company



### Product News

#### Advantech UNO-100/300 Edge controllers

By Advantech



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# Wow! The Right Catalyst!

Automation growth in Manufacturing, packaging, warehousing is 17-20%. 5G connectivity, IIOT is spurring adoption of automation. Information on cost-effective solutions as well as future-proof solution is imperative.

Imprint Automation India magazine is a valid response to an urgent need of Indian manufacturing industry to source and connect with the right company for the correct solution.

# Contents

# Editorial Calender

# Trends

# Robotics

# Artificial Intelligence

## Product News

# Mediakit



# Automation's Growth Story



The India Industrial Automation Market size is expected to grow from USD 13.23 billion in 2023 to USD 25.76 billion by 2028, at a CAGR of 14.26% during the forecast period (2023-2028).

The India Warehouse Automation Market size is expected to grow from USD 267.07 million in 2023 to USD 880.98 million by 2028, at a CAGR of 26.96% during the forecast period (2023-2028).

The packaging automation market is currently valued at US\$ 74.53 Bn in 2023. By 2033, demand for Packaging Automation is expected to reach a high of US\$ 161.66 Bn, the report adds.

The Pharmaceutical Automation Market is projected to reach \$18.2 billion by 2029 at a CAGR of 12% from 2022 to 2029. The growth of this market is attributed to the increasing adoption of robots

in pharmaceutical manufacturing, government initiatives to promote industrial development, rising investments in transforming

conventional production facilities, and growing demand for safe and digitized production processes. The growing demand for IoT in pharmaceutical manufacturing are expected to offer significant opportunities for the growth of this market.



# Contents

## Product News

Kollmorgen Automated Guided Vehicles  
 Autonics BD Series  
 Endress and Hauser Liquiline CM448  
 Advantech UNO-100/300 Edge controllers  
 Moxa AIG-301 Series  
 Murr Elektronik Vario-X  
 PEER ROBOTICS



6

## Trends In Industrial Automation Technology

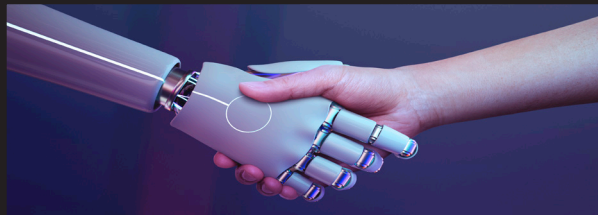
5G Boosts Interconnectivity  
 Industrial Internet Of Things, An Essential Industrial Automation Technology  
 Artificial Intelligence  
 Cybersecurity Concerns  
 Asset Management By OEMs  
 Bridging The Skills Gap With New Training Tech For Industrial Automation Technology  
 Providing Reliable Equipment To Power Connectivity



11

## Outline of the global industrial robotics space

Industrial robots  
 Stand-alone industrial robots  
 Collaborative robots  
 Mobile robots  
 Table 1  
 Table 2



14

## Artificial Intelligence

Role of Artificial Intelligence in Industrial Automation  
 How AI impacts the Industrial Automation?  
 When AI Goes Wrong?  
 Future Trends of Industrial Automation



19

## Masthead. Imprint

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# Wow! The right catalyst!



**I**mprint automation india is a catalyst to achieve a new sprit of dynasium in adopting automation in indian manufactouring. Imprint will focus on solutions. Imprint will spotlight pratical and proven solutions. We engage the industrial automation industry with this issue. We have five pages of product news (page 6-10) each product news company website is hyperlinked on [www.Imprint-magazine.In](http://www.Imprint-magazine.In)

Automation engineers are welcome to visit imprint online and easily connect with this companies. It would be wonderfull if you connect with us for information on any product you presently need to source. For sure our service is 100% gratis. Imprint automations fullfilment is in connecting automation engineers and automation consultants to solutions from companies active and participating in automating indian factories.

**Trends in industrial automation technology** - edge computing, cloud servers, ar, vr, iiot, 5g, digital transformation, remote supervision, risk management, data theft, production sabotage, industrial espionage. All these trending techs make automation an exiting objective. Expensive difficult and dodgy. The key is to invest in

dedicated manpower. The people mantra is the imprint mantra. (Must read page 11-13).

**Artificial intelligence in industrial automation:** a primer - imprint automation mantra is to provide solution and sourcing. Ai is the most repeated solution by every tech wizard. Adoption of ai is impossible by the manufacturing company. Reading this primer will explain the difficulties. However, automation solutions promising ai is the only way to exploit artificial intelligence. Utthunga evidently is such a company we are glad to introduce. Indian manufacturing only hopes of competing globally is to leap-frog into highly automated manufacturing equally exploiting ai data knowledgeably. Imprint advice is to focus on manpower that can deliver. Cheers! (Must read page 14-18).

**Outline of the global industrial robotics space** - traditional robotics will evolve with artificial intelligents. Robotics applications and industrial manufacturing will become intelligent. Evidently indian manufacturing has defaulted. Large scale manufacturing is going to be adopted in india. Demand; consumption; market; pricing; retail; are all in place. Robotics will become the primary ingredient for large scale manufacturing. So, dear readers of imprint automation india magazine this business opportunity is crystalized. Stay tuned. Cheers! (Must read page 19-23).

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## Product News

### KOLLMORGEN Automated Guided Vehicles **KOLLMORGEN**

www.kollmorgen.com

**T**he world of **Automated Guided Vehicles** is expanding. New vehicle types such as carts and mobile robots are gaining ground as well as reflector and natural navigation technologies. Together they create new ways for companies to improve efficiency in material handling and warehousing, with a short payback period. The LS2000 navigation sensor and CVC700 give your automated guided vehicles the eyes and brains needed for fast and precise movements.



**CVC700 vehicle controller**



**LS2000 navigation sensor**

#### Freedom to choose

Navigate via reflectors, natural objects or a combination of natural navigation with reflectors added where necessary. LS2000 and CVC700 offer you lots of possibilities.

#### Always in control

LS2000 and CVC700 provide your automated guided vehicles with accurate data—the basis for fast and precise movements in free ranging navigation.

#### Built to last

No moving external parts on LS2000. Rugged design and IP 65 classification for both LS 2000 and CVC700. Compact design makes them easy to fit. Temperature range: -30°C to +55°C.

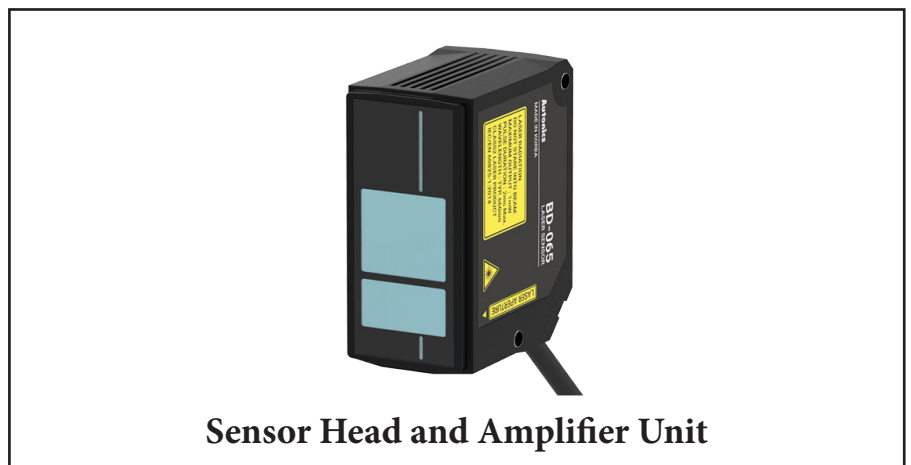
Kollmorgen was founded by Otto Kollmorgen in Northampton, Massachusetts in 1916 to design and make periscopes for the U.S. Navy's young submarine division.

### Autonics BD Series

**Autonics**

www.autonics.com

**L**aser Displacement Sensors (Sensor Head and Amplifier Unit) The BD series laser displacement sensors can measure thickness, width, level difference, disparity, curve, evenness of target objects by detecting the amount of displacement. The sensors offer accurate and stable measurement with minimal influence from target color or material. The sensor head and amplifier unit are detachable for easier maintenance and up to 8 sensor amplifier units can be interconnected with mutual interference prevention function.



**Sensor Head and Amplifier Unit**

Since its establishment in 1977, Autonics has been trying to develop the overseas market with its advanced sensing and control solutions, that it is now operating 11 overseas operations and more than 100 local sales agencies, and almost 50% of its total revenue comes from overseas market.

## Endress+Hauser Liquiline CM448

Endress+Hauser   
www.endress.com

**T**he Liquiline CM448 transmitter allows you to connect up to 8 Memosens sensors of your choice from over 12 measurement parameters. It offers automatic sensor recognition, simple operation, and standardized spare parts with all other devices of the Liquiline platform. With its inputs, outputs, controllers, and math modules, you can even control cleaning systems or dosing pumps. Heartbeat Technology helps you find the ideal balance between measuring point availability and maintenance costs.



Endress+Hauser was founded in 1953 in Lörrach, Germany. Swiss engineer Georg H.

## Advantech UNO-100/300 Edge controllers

**ADVANTECH**

www.advantech.com

**A**dvantech UNO-100/300 edge controllers for machine to intelligence applications! Aimed at factory applications such as real time monitoring, data management, and remote control, Advantech's new UNO-100/300 edge controllers feature a rugged design with wide operating temperature, shock/vibration tolerance, and a built-in TPM 2.0 module to ensure secure data transfers and reliable operations in harsh industrial environments. Their modular form factor allows these controllers to be flexibly deployed and come with diverse interfaces for optional expansion, such as PCIe for high-density I/O, PCI for motion cards, and iDoor expansion for fieldbus modules. This customizable functionality streamlines deployment and maintenance while providing cost-effective upgrades, making UNO-100/300 series edge controllers future-proof solutions

ideal for realizing intelligent factory operations.



When Advantech was established in 1983, its focus was on promoting industrial automation. Following several corporate transformations, Advantech has successfully developed software and IoT cloud platforms, and established complete solutions in the field of AIoT applications.

## Product News

### Moxa AIG-301 Series

**MOXA®**

www.moxa.com

The AIG-301 Series advanced IIoT gateways are designed for Industrial IoT applications, especially for distributed and unmanned sites in harsh operating environments. The gateways implement Modbus RTU/TCP master/client protocols which can help you to effortlessly collect data from Modbus devices. Moreover, Azure IoT Edge software is preloaded and seamlessly integrated with the AIG-301 to enable easy, reliable, yet secure sensor-to-cloud connectivity for data acquisition and device management using the Azure Cloud solution. With the use of the Things Pro Proxy utility, the device provisioning process is easier than ever.



**AIG-301Series**

Thanks to the robust OTA function, you never have to worry about system failure during software upgrades. With the Secure Boot function enabled, you can

prevent malicious software injection attacks, especially during the boot-up process.

**Moxa Technologies is a Taiwanese technology company specializing in edge connectivity, industrial computing, and network infrastructure solutions.**

### Murr Elektronik Vario-X

**MURR  
ELEKTRONIK**

www.murrelektronik.com

Vario-X is a holistic automation system from the sensor to the cloud. The system is designed with machine builders in mind. By applying agile design processes, we work together from project planning through the creation of a digital twins enabling the seamless integration of IT and OT. With apps, you can monitor your changing factory environment via secure endpoint devices and use that data to optimize production – and of course all this structured in a modular way. The highlight, however, is the advanced sensor technology integrated into each module to ensure optimal performance and availability, guaranteed by predictive maintenance.



**Vario-X**

**Franz Hafner founded Murrelektronik in 1975 in Oppenweiler, Germany, when he began selling a single product, the RC-501/220, a surge suppression module for Siemens contactors that he produced in his garage.**



## OMRON TM20 Collaborative Robot

OMRON

www.moxa.com

The OMRON TM20 is the latest addition to the OMRON family of TM cobots, which are known for their ease of use, reliability, and safety. It is designed to work seamlessly with other OMRON products, including sensors, controllers, and software, to provide a comprehensive automation solution for industrial customers. The new Cobot is ideal for tasks such as palletizing, machine tending and material handling. Whilst managing heavy payloads, the OMRON TM20 has a small footprint and a reach of 1,3 meters.



TM20

Moxa Technologies is a Taiwanese technology company specializing in edge connectivity, industrial computing, and network infrastructure solutions.

## LAPP India

LAPP

www.lapp.com

We will be displaying our extensive range of industrial communication solutions such as data communication cables for FIELDBUS and ETHERNET technology, industrial connectors, active network components such as ETHERLINE® ACCESS - Industrial Network Switch for smart factories, ETHERLINE® GUARD - a stationary monitoring device that continuously monitors an Ethernet cable, detects a decline in performance and display the cable status, and accessories.



## Trends In Industrial Automation Technology

### Trends Article on Page no. 11

Machine learning (ML) and Artificial Intelligents (AI), Cybersecurity automation, Datacenter automation, Data intelligence automation, Continuous integration (CI) and continuous delivery (CD) automation.



## Product News

### PEER ROBOTICS

**Peer**ROBOTICS

www.peerrobotics.ai

**A**t Peer Robotics, our mission is to revolutionize manufacturing with simple, affordable, and intelligent robotic automation solutions. Our collaborative mobile robots have the unique ability to learn from humans in real-time through our Person2Peer technology. This makes it easy for anyone to task our robots for an application, whether you're a first-time robot user or a seasoned engineer. You can ensure not only instant deployment, but also the flexibility to easily redeploy them for different tasks as your needs evolve, enabling a resilient supply chain.



RM20

Peer Robotics delivers human-centric and adaptable mobile robots for efficient material movement in warehousing, manufacturing, and assembly lines. Gurugram based Peer Robotics as a startup was founded in 2019 by Rishabh Agarwal and Tanya Ra

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# Trends In Industrial Automation Technology

By NAI Group([www.nai-group.com](http://www.nai-group.com))

**Edge computing, Cloud servers, AR, VR, IIOT, 5G, Digital transformation, Remote supervision, Risk management, Data theft, production sabotage, Industrial espionage. All these trending techs make automation an exiting objective. Expensive difficult and dodgy. The key is to invest in dedicated manpower. The people mantra is the Imprint mantra.**

**T**oday's innovations in industrial automation are largely focused on interconnectivity. Powerful new technologies provide industry professional with unprecedented abilities to see what is happening and respond in real-time. New tech is being developed for training, to bridge the skills gap and provide you with the knowledgeable workforce you need. And AI is improving everything from preventive maintenance to cybersecurity. These advanced technologies rely upon well-designed infrastructure and progressive leadership. "To be successful in today's climate, modern manufacturers must embrace the ongoing shifts in technology and adapt in real-time to fight back the growing number of more agile and digitally empowered competitors." -- Ruban Phukan on Manufacturing Automation Now we'll take a look at the most influential trends in industrial automation and describe how they impact industry today

## 5G Boosts Interconnectivity

5G is taking the world by storm with lightning fast download speeds (around 1G/second) and a broadening reach thanks to the expanding infrastructure of satellites, cell towers and micro cells. Technology that was at one point location-dependent is soon to be available to more remote areas. This is especially important to rural areas, where health-

care hampered by poor connectivity. Companies like NAI are helping to create the equipment needed to maximize the possibilities that 5G brings to rural communities. 5G also impacts industry decisions and problem-solving, as it enables faster downloads and more reliable connectivity.

**maximize  
the possibilities that  
5G brings to rural  
communities**



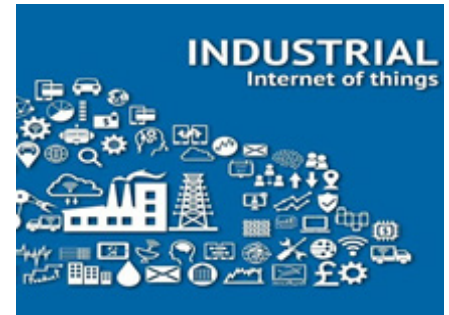
## Trends

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### Industrial Internet Of Things, An Essential Industrial Automation Technology

The Industrial Internet of Things (IIoT) refers to the interconnectivity of devices, and it is becoming increasingly relevant in all industries. Advancements in sensors and interconnects enable objects to send communications to users without them having to be onsite. And devices can operate on internet- and GPS- connectivity to inform their behavior. The IIoT has become essential

for the agricultural industry, for example, as they rely on GPS to guide their tractors and imbedded sensors to remotely inform farmers of everything from fuel to harvest quantities. Other examples of agricultural applications include sensors in wind turbines and drones for gathering data.



### Artificial Intelligence

Artificial intelligence (AI) is transforming every area of technology. Industry professionals are using AI to predict problems with their equipment, allowing them to more effectively stay

on the preventive side of maintenance and repair. AI can also be used to test out possible solutions and come to an informed decision at very low costs and without risking damage to machinery

or personnel. Additionally, AI is being used to analyze big data to make decisions based on the behavior of millions of potential customers.

### Cybersecurity Concerns

All this interconnectedness presents a new set of dangers for companies relying on data collection and analysis. Machines relying upon GPS, for example, are susceptible to the jamming or other tampering of GPS signals. Security breaches among even the most well-resourced and well-known companies

are common. With greater interconnectivity comes greater vulnerability to those who would seek to interrupt production or steal information. Some of the most advanced cybersecurity uses what's called Wave-3 or Third-Wave AI, staying ahead of the game played by cyber attackers.



### Asset Management By OEMs

The IIoT enables original equipment manufacturers (OEMs) to service and maintain their equipment remotely. In a world where tech is developing faster than the workforce is able to be trained, having OEMs take care of their own equipment is a dream come true

for many industry professionals. In some cases, the equipment is effectively rented from the OEM. In other cases, when the assets are purchased by the company using them, the user pays a subscription to have the OEM provide monitoring, maintenance and repair.

While this approach of outsourcing asset management to the OEMs, some voices caution that OEMs may focus too much on risk management for their company's sake and not focus enough on maximizing the asset for the user.



## Bridging The Skills Gap With New Training Tech For Industrial Automation Technology

All these new capabilities offered by 21st-century tech create new needs for a highly skilled workforce. Bridging the skills gap means training must be faster and more intuitive than ever. Several new technologies are forming around these needs:

### Augmented reality

Using a tablet or a pair of (very special) safety glasses, users see an overlay augmenting their natural sight. Details relevant to what they're currently looking at become visible on the screen, so the user is getting pertinent data very quickly.

### Virtual reality

Virtual reality enables effective training with a 3D, immersive experience. This is especially useful for industry professionals when the situations for which personnel are being trained are difficult, costly, or dangerous to access. (Think space stations, nuclear power plants, and production facilities where stopping production for training would be costly.)

### Digital twins

Digital twins are used for a wide variety of training, from guiding expert personnel in repairs to training robots through AI and machine learning. Its like an extremely advanced manual, but the diagrams are 3D and include information about what's going on with the equipment in the moment.

## Providing Reliable Equipment To Power Connectivity

Other emerging technologies include edge and cloud connectivity, which keep managers abreast of the status of their production in real-time. This requires powerful servers and highly-integrated tech. In addition, blockchain technology enables producers to keep a clear and static log of their transactions or uses of an item. Digital transformation in all its forms is set to be the focus for the foreseeable future. Implementing these tech advancements in your

company requires not only the intellectual knowledge but also the infrastructure to support your tech. NAI provides custom cable assemblies and cable harnesses to power, communicate and share data from your specialized tech, as well as with sensors, control panels and more. They've been able to keep up with the tech advancements developed over the past several decades, and they have the personnel and production facilities to keep up with the advancements you

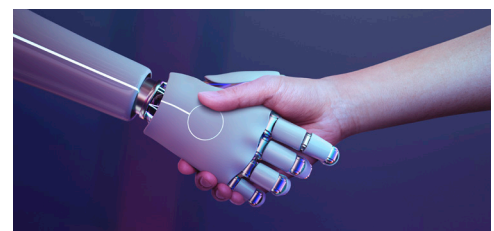
want to implement today.

**Digital transformation in all its forms is set to be the focus for the foreseeable future**

## Outline of the global industrial robotics space

### Next Article Robots

Robotics is an interdisciplinary branch of electronics and communication, computer science and engineering. Robotics involves the design, construction, operation, and use of robots. The goal of robotics is to design machines that can help and assist humans.





## Robotics

# Outline of the global industrial robotics space

By mckinsey & Company([www.mckinsey.com](http://www.mckinsey.com))

Traditional robotics will evolve with artificial intelligents. Robotics applications and industrial manufacturing will become intelligent. Evidently Indian manufacturing has defaulted. Large scale manufacturing is going to be adopted in India. Demand; Consumption; Market; Pricing; Retail; are all in place. Robotics will become the primary ingredient for large scale manufacturing. So, dear readers of imprint automation India magazine this business opportunity is crystalized. Stay tuned. Cheers!

This chapter organizes and takes stock of the current state of the global industrial robotics market and its key characteristics. The resulting overview serves as a backdrop for understanding the driving factors behind the industry's expected growth and how it will come about.

## Overview of products and market segments

Unlike the automotive and other machinery industries, McKinsey designates industrial robotics as “low volume, high complexity.” The low-volume designation is related to the relatively small number of machines that are produced and deployed within each specification. Two realities characterize the high complexity of the industrial robotics sector: first, the breadth of different machine types that can be included under the umbrella is massive, just in the sheer number of machine types. Second, there is also great variety when it comes to the size, technology, and application

areas of robots. Amid this lack of uniformity or common control systems in the robotics industry, it is important to establish a common understanding of and terminology for the scope covered before analyzing and interpreting both the end users' and sector's perspectives and outlook. For this whitepaper, we have leveraged McKinsey's definitions and categorizations of industrial robots – comprising four subcategories, of which the first is further divided into four segments (see Table 1) – and automation cells and solutions (see Table 2).



## Industrial robots

Industrial robots are categorized along the lines of physical attributes (reach, weight, etc.), how they interact with humans, their mobility, and their level of autonomy.

## Stand-alone industrial robots

The International Federation of Robotics (IFR) estimates that in 2017, there were around 2.1 million stand-alone industrial robots installed worldwide, with a shipment of 381,000 units globally:2

1. The largest applications include materials handling operations like machine tending (178,000 units), welding and soldering (82,000 units), and assembling (47,000 units).
2. Automotive, i.e., OEMs and, increasingly, automotive suppliers, is the largest industry with 126,000 units, followed by the electrical and electronics industry with 121,000 units.
3. China is the largest regional market with 138,000 units. The top five countries (China, South Korea, Japan, Germany, and the US) make up more than 70% of the market.
4. In 2017, articulated arms were the majority of industrial robot shipments at 65%, gantry robots were 16%, SCARA robots were 13%, and delta robots represented 1% of shipments.

- Stand-alone industrial robots require the presence of safety equipment – such as fences with gates interlocked to the system for

safety – and operate exclusively without direct contact with human workers. They are usually fixed (i.e., stationary) and programmed for a specific application.

## Collaborative robots

While collaborative robots are still a nascent market with about 10,000 to 20,000 units shipped in 2017, analysts expect strong future growth with more than 100,000 units to be shipped in 2020. The key difference between collaborative and stand-alone robots is that collaborative robots do not need safety fences for safe operations. Onboard safety mechanisms and a process design that enables collocation and collaboration allow these robots to operate directly and safely alongside human workers. These built-in safety mechanisms

reduce the need for external safety measures, such as fencing and interlock for entry, thus reducing installation design costs. Collaborative robots can be simpler to apply, connect, and run. Quite often, these are single robot installations with simple and discrete input/output interfaces that lower installation and programming costs. Collaborative robots provide an advantage wherever workers benefit from physical support – for example, by improving process ergonomics and potentially giving older workers or workers with

restricted physical ability the assistance they need to be successful in manufacturing. The automotive and electronics sectors are where collaborative robots are currently deployed the most and used not only for incidental work (such as materials handling) but also for value adding (such as assembly). In logistics, however, this robotics category has application in value-added tasks (such as picking) and supportive work (such as kitting and pre-retail services).

## Mobile robots

Mobile robots – also known as automated guided vehicles (AGVs) – can be used in a range of applications, including warehouses and distribution centers, manufacturing intralogistics, agriculture, and other environments (especially in logistics in hospitals or retail). There are also first models and prototypes for domestic use. Expectations for AGVs are high. IFR estimates that 69,000 logistics systems had been installed in 2017 (63% of total professional service robot).



## Table 1

### Overview of industrial robot segments4

#### Stand-alone – articulated

Articulated robots have rotary joints and between three and six degrees of freedom enabling high flexibility (robot can bend back and forth).

#### Application

Articulated robots are used for a range of applications, e.g., assembly, painting, arc or spot welding, palletizing, and material handling.

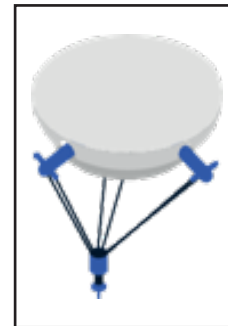


#### Stand-alone – delta

Delta (also: parallel) robots have three arms that are connected to a base platform via universal joint. Their arms are arranged as parallelograms to restrict the movement of the end platform. Actuators are located at the base platform, so that passive arms can be lightweight and move with great speed.

#### Application

Applications that require great precision and speed: common applications include packaging, high-precision assembly, and material handling.

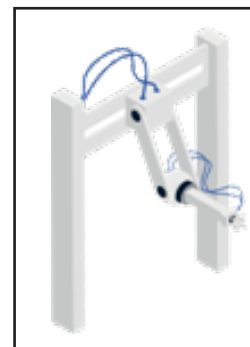


#### Stand-alone – gantry/linear/Cartesian

Cartesian robots consist of three axes of control that are situated at 90 degree angles of each other. The axes do not rotate but move in straight lines, which simplifies robot control. Linear robots are comparably simple.

#### Application

With no need for pedestals, Cartesian robots are useful where space is limited, as they can be mounted overhead.



#### Stand-alone – SCARA

SCARA robots are modelled like human arms with an elbow, shoulder, and wrist. They have three axes for x, y, and z movement and an additional axis for movement of the end effector. The setup of the axes allows the robots to extend their arm and to retract it by folding up.

#### Application

They are used for fast, repetitive, and precise point-to-point movements, such as palletizing, machine loading, and assembly.

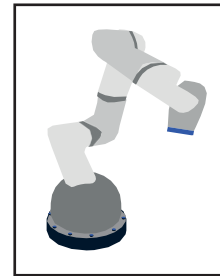


## Collaborative

Collaborative robots directly interact with human workers without safety fences and are equipped with machine learning capabilities for easier programming.

## Application

They are used to support human workers' strength and precision for certain movements, in processes that require flexibility and reprogramming, or where space is limited.

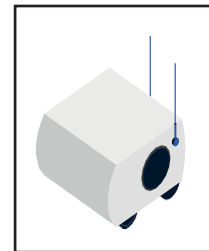


## Autonomous guided vehicles (AGVs) and autonomous mobile robots (AMRs)<sup>5</sup>

AGVs and AMRs are not fixedly installed but mobile. Navigation is either onboard (e.g., camera or laser based) for most advanced types or external (e.g., path based using magnetic tape, wire, or rails on the ground).

## Application

Mobile robots are used for logistics and delivery as well as for moving pieces, such as boxes, pallets, or tools, in industrial settings between machinery, transfer points, or storage areas.

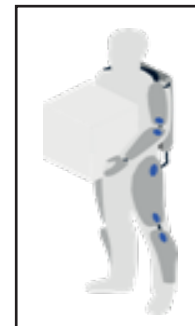


## Exoskeletons

Exoskeletons are connected to the human body for support during heavy-duty or ergonomically challenging process steps. They are designed to boost the strength of human workers, e.g., increasing humans' capacity to carry heavy weight.

## Application

They can be used in industrial applications to support worker movements (e.g., lifting in warehouses).



## Table 2

### Example of automotive production line

shipments), including around 7,000 AGVs in manufacturing environments. According to IFR,<sup>6</sup> another 600,000 units are estimated to have been shipped by 2021 (for logistics applications both in- and outside of manufacturing). Typically, AGVs are installed in:

1. Industrial environments for moving pieces of all kinds (e.g., boxes, pallets, or totes between machinery, transfer points, or storage areas)
1. Nonmanufacturing environments, such as warehouses, airports, mail-order postal/parcel logistics centers, hospitals, or other public buildings to transport, deliver, and transfer goods.

## Robotics

### Exoskeletons

Exoskeletons, or human-robot hybrids, are robots connected to the human body to support heavy-duty process steps. The idea is to boost humans' strength, increasing their capacity to carry heavy weight. Despite their potential, IFR's estimates for this category are moderate: 6,000 powered human

exoskeletons units had been sold as of 2017, and IFR forecasts that only another 48,000 units will have been sold by 2021. The technology is quite new. Currently, the primary field of applications is rehabilitation. Application areas for use of powered exoskeletons (for lower or upper extremities) have been

documented by first demonstrators, and prototypes for other use cases have been tested, e.g., human performance augmentation in defense; rescue and disaster relief; ergonomic support for reducing loads on spine, hips, and shoulders when lifting heavy weights at work, particularly in logistics.

### Automation cells and solutions

Industrial robots are used in an increasing variety of structures and are often employed in complete automation systems, which consist of a multitude of industrial robots. Today, individual robots are applied as a "next step" in automation, for example, for unloading a finished part from a machine tool and afterwards loading a blank part ready for processing. A "second step" in automation are production cells, where a robot has been set up for unloading and loading several machines but was

designed as a cell from scratch. These cells are often subsets of full production lines and sold through integrators to the customer. Robotics OEMs offer turnkey cells, including robotic arms, delivery systems such as adhesive dispensers, cell controllers (typically PLC), and safety equipment for specific applications. The aim is to deliver a solution for the end user and reduce complexity for the end customer, who may not have the time or know-how internally. At the same time, increased standardization for the

robotics OEM can lower the cost of systems through common solutions. Whether this approach will be successful remains to be seen. Solutions, often highly customer specific, include different robots and cells. Typical examples of automation solutions can be found in automotive (e.g., body in white or paint production lines). Another example is electronics, where production is highly automated and takes place in lights-out, clean-room environments.

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# Artificial Intelligence in Industrial Automation : A Primer

By Utthunga([www.utthunga.com](http://www.utthunga.com))

Imprint Automation mantra is to provide solution and sourcing. AI is the most repeated solution by every tech wizard. Adoption of AI is impossible by the manufacturing company. Reading this primer will explain the difficulties. However, automation solutions promising AI is the only way to exploit artificial intelligence. Utthunga evidently is such a company we are glad to introduce.

Indian manufacturing only hopes of competing globally is to leap-frog into highly automated manufacturing equally exploiting AI data knowledgeably. Imprint advice is to focus on manpower that can deliver. Cheers!

## Role of Artificial Intelligence in Industrial Automation

For many people, Artificial Intelligence (AI) means robots performing complex human tasks in sci-fi movies. Actually, it is partially true. Whatever AI offers to the world is allowing the industrial machines to carry out superintelligent tasks. As the global industries and decision makers are facing new challenges, there is an urgent requirement to propel manufacturing by using the most advanced technologies. Industries need to restructure & revamp their control systems and other industrial assets (software or hardware)



in order to keep pace with the unprecedented speed of change. Artificial Intelligence or AI could potentially help meet these goals. AI applications are already becoming pervasive in industries like banking, gaming, retail, entertainment and more. The fourth industrial revolution is driven by new ways of automating the industrial tasks with smarter sensors, controllers, IO modules, PLCs, gateways, enterprise systems, etc. and restructuring the ways humans and machines interact to create a stronger digital ecosystem.

# Artificial Intelligence

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## Role of Artificial Intelligence in Industrial Automation

With the growing changes in the customer behavior in regard to product quality and customization, it is difficult for the businesses to make changes in their system. That is where Machine Learning (ML) benefits the industries.

ML is a subset of AI and empowers the computers to learn automatically from the data inputs and applies that information without any human intervention. ML aids in optimizing the production and supply chain efficiency,

fraud detection, risk analysis and risk mitigation, portfolio management, GPS based predictions, targeted marketing campaigns, to name a few. Machine Learning algorithms are categorized as:

### Supervised

This model needs to have a dataset with some observations and labels of the observations that can be used to predict the future events.

### Unsupervised

This model needs to have a dataset with some observations without the need of labels of the observations. It does not predict the right output but explores the data and draws inferences from the data sets.

### Semi-supervised

This model is positioned between the supervised and unsupervised Machine Learning families. It uses both labeled as well as unlabeled data.

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## How AI impacts the Industrial Automation?

### Get Valuable Insights from Data

Industries generate tons of valuable data in a single day. With the right industrial AI models, all the raw data can be

turned in to useful insights that can lead the designers or engineers in to discovering new ways to improve and update

according to the latest technologies.

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## Improve Product and Service Quality through computer vision

Computer vision tends to replicate the functionalities of human vision and extract important information from the images and videos. Computer vision

operates on three main elements that include visual data, high-processing computers, smart algorithms. From the industrial automation perspective,

this contributes to the overall increase in production, efficiency, plant safety and security.

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## Enhance Manufacturing techniques and handle conceptual data with Data-driven Deep Learning and Cognitive Computing

Deep Learning uses ML techniques based on artificial neural networks and is capable of extracting high level in-

sights from the raw data inputs. cognitive computing is attentive on comprehending and reasoning at an advanced

level, and is capable of handling even symbolic or conceptual data.

### Boost Productivity and Safety with Collaboration Robots (Cobots) and Digital Twins

Cobots play a significant role in industries or laboratories. These autonomous systems intend to work alongside hu-

mans to pick, place, inject, analyze and pack items. They can also keep track of motion and avoid accidents or errors.

Digital Twins can decrease the downtime and cost to set up such robotic systems.

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### Aid in Decision making with Reinforcement learning and Big Data Analytics

Reinforcement learning is a cutting-edge ML technique that attempts to train the ML models for advanced decision making. The ML model uses

trial and error to find the appropriate solution to any complex problem. This technique is widely used in games but it can also shape other industries. Big

Data Analytics enables to discover valuable patterns, trends, correlations and preferences for industries to take better decisions.

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### Making Machine Learning accessible to the end-user with AI enabled chips

The cloud servers hold most of the computational, storage and networking capabilities. Cloud-based services are great for those who have access to reli-

able connection and high-speed internet but they are unattainable for those in remote areas. AI enabled chips can provide access to intelligence without

cloud-based services and benefit their industries, especially the ones operating in the remote areas.

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### Analyze and Predict Future Trends by Deep Learning Platforms

Deep Learning models use unstructured data sets to predict the future trends. Deep learning is crucial for image

and speech recognition and depends on three different factors including intelligent algorithms, tons of data and

Graphics Processing Unit (GPU) to accelerate learning.

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### When AI Goes Wrong?

Now AI is playing an increasingly bigger role in our lives. It appears in everything from manufacturing, retail, education and scientific research to banking, criminal justice, hiring and

entertainment, to name a few. However, the more we trust this new technology to take important decisions, the higher is the chance for large-scale errors. To prevent such errors, we must under-

stand how and why AI reaches certain conclusions. The two terms which come up in the mind while thinking about improving AI are:

# Artificial Intelligence

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## Explainable AI

It comprises of techniques that allow systems to explain their decision making and also offer insight in to the weak and strong parts of their thinking. It will enable us to know how much we can rely on AI results and how to make improvements.

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## Auditable AI

It takes the help of third parties to test the thinking of the AI system by giving varied queries and measuring the results to find flawed thinking or errors.

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## Future Trends of Industrial Automation

### Further Expansion of IIoT with Predictive Analytics

**P**redictive maintenance programs are used to track equipment real-time to enhance responsiveness and decrease unplanned outages, resulting in safer operations, lower expenses & higher customers satisfaction.



## Growth of Edge Computing

The significant rise in data from devices which operate 24/7 often cause bandwidth issues as well as slow processing times. Edge computing technology shifts the information storage and

processing from cloud services or data centers towards the specific location where it is required, which is often the device itself. Edge computing can enable the connected devices to make use of

more real-time data for business decisions and process controls. Since more and more IoT devices are being used, edge computing is expected to increase.

## Increased Implementation of VR and AR Tools

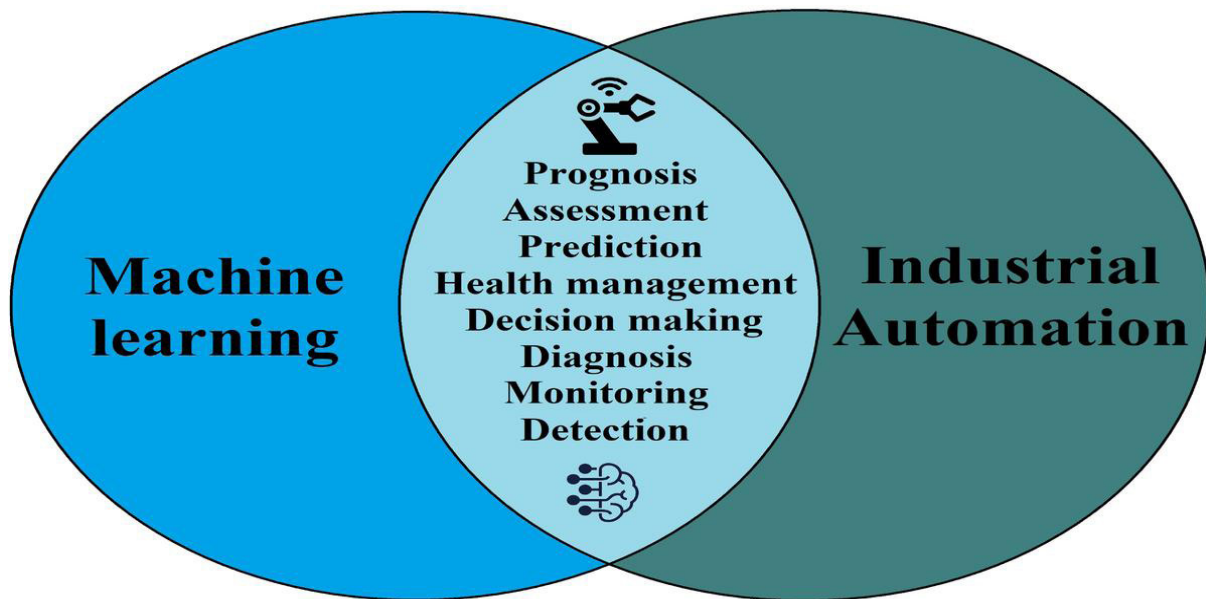
Augmented Reality (AR) and Virtual Reality (VR) tools offer interactive experiences that are specifically used for personnel training. Historically, the personnel training programs have been

one size fits all but with AR and VR tools, the training will be more customized based on the skills of the trainee. These technologies will also enable the personnel to train in non-disruptive

and safe environment, especially when the training is on rare operations that may be difficult to understand and experience in real-world.

## Expansion of Smart Robot Usage

With advent of 5G network technology, availability of faster and more reliable internet connectivity along with improved satellite coverage to remote areas, the use of smart robotic applications in industries will expand rapidly.



## Some Statistical Information on AI

After being a distant aspiration for the industries for many years, we are now more close to adoption and meaningful ROI of AI systems in the industrial landscape. As we see above, the potential advantage of AI adoption into the industrial ecosystem are huge. However, the articulation of the problem statements and the mapping of the right AI tools/technologies to these problem statements is fraught with several challenges. Internal champi-

ons (in the plant floor and above) and external technology providers have to collaborate deeply. The promise is there, the execution is the key. Surely, some of these technologies will get even more mature and "easy" to use with time, but choosing to wait and delay implementation will lead to a competitive handicap. Industries should act now, start small, but start now. Utthunga is a leading engineering and industrial solutions company that can transform your

business to leap in to a new world with intelligent, fast, secured and scalable end-to-end intelligent solutions. We understand the industrial domain very well, and are well positioned to leverage the new technologies to deliver the best-in-class solutions to our customers. For more information on how to build an automated system with Artificial Intelligence and offer the best-fit solution for your industry requirements, contact Utthunga.



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