

Gene expression patterns associated with caste and reproductive status in ants: worker-specific genes are more derived than queen-specific ones

B. FELDMEYER, D. ELSNER and S. FOITZIK

Evolutionary Biology, Institute of Zoology, Johannes Gutenberg University Mainz, Johannes von Müller Weg 6, 55128 Mainz, Germany

Abstract

Variation in gene expression leads to phenotypic diversity and plays a central role in caste differentiation of eusocial insect species. In social Hymenoptera, females with the same genetic background can develop into queens or workers, which are characterized by divergent morphologies, behaviours and lifespan. Moreover, many social insects exhibit behaviourally distinct worker castes, such as brood-tenders and foragers. Researchers have just started to explore which genes are differentially expressed to achieve this remarkable phenotypic plasticity. Although the queen is normally the only reproductive individual in the nest, following her removal, young brood-tending workers often develop ovaries and start to reproduce. Here, we make use of this ability in the ant *Temnothorax longispinosus* and compare gene expression patterns in the queens and three worker castes along a reproductive gradient. We found the largest expression differences between the queen and the worker castes (~2500 genes) and the smallest differences between infertile brood-tenders and foragers (~300 genes). The expression profile of fertile workers is more worker-like, but to a certain extent intermediate between the queen and the infertile worker castes. In contrast to the queen, a high number of differentially expressed genes in the worker castes are of unknown function, pointing to the derived status of hymenopteran workers within insects.

Keywords: genomics, phenotypic plasticity, social evolution, social insects, transcriptome

Received 24 May 2013; revision received 30 July 2013; accepted 1 August 2013

Introduction

Division of labour is the foundation for the ecological success of insect societies and fundamental to their social organization (Hölldobler & Wilson 1990). In most social insects, behavioural and morphological castes are not genetically determined, but develop through phenotypic plasticity. The queen is the main reproductive caste in the society and does not contribute to other tasks. The queens' morphology and physiology are adapted specifically for reproduction. Queen lifespan is often greatly elongated compared with the relatively short-lived workers: ant queens can become up to 30 years old (Plateaux 1986; Keller & Genoud 1997).

In insect societies, division of labour occurs not only between queens and workers, but also among the

different worker castes. Behavioural specialization in workers is regulated by variation in thresholds to perform certain tasks, which in turn are influenced by age, morphology, experience and genetics of workers (Hölldobler & Wilson 1990; Robinson 1992). Workers specialize in brood care, foraging or nest guarding, and in some species, this behavioural specialization is accompanied by distinct morphologies. For example, ant soldiers may weigh 100 times more than minor workers that perform brood care chores (Hölldobler & Wilson 1990).

In most social Hymenoptera, workers are not reproductively active in the presence of queen-derived chemical signals such as glandular secretions and cuticular hydrocarbons, although behavioural suppression of worker reproduction has been demonstrated in species with small colonies (Monnin 2006; Heinze & D'Ettorre 2009). If the queen dies or is removed, workers might start to develop their ovaries and to engage in

Correspondence: Barbara Feldmeyer, Fax: +49 6131 39 27850; E-mail: feldmeyer@uni-mainz.de

dominance interactions, and become reproductively active within a few weeks (Brunner *et al.* 2011).

While differentiation between hymenopteran males and females is mediated by the ploidy level (Heimpel & De Boer 2008), the pronounced differences between the diploid female castes are mostly due to external factors, such as the amount or quality of food and temperatures during larval development (Evans & Wheeler 2001a). Queen–worker and worker–worker caste differentiation are thus prime examples of polyphenism, in which the same genome can give rise to divergent phenotypes, characterized by different morphologies, behaviours and life histories (Wheeler 1986). Social insects are therefore ideal models to study the link between gene expression and phenotype, as expression differences in response to environmental signals lead to the development of distinct female castes (Gräff *et al.* 2007; Hunt *et al.* 2011; Gadau *et al.* 2012).

Understanding the genetic basis of caste differences will also give insights into the evolution of phenotypic plasticity in general. Not surprisingly, recent genomic studies have focused on this question by contrasting expression patterns of different castes and developmental stages (Pereboom *et al.* 2005; Sumner *et al.* 2006; Gräff *et al.* 2007; Grozinger *et al.* 2007; Bonasio *et al.* 2010; Cardoen *et al.* 2011; Colgan *et al.* 2011; Hunt *et al.* 2011). The emerging picture is that gene expression differences between castes are species specific, with no apparent universal caste-specific expression pattern. However, in two closely related fire ant species, expression differences were larger between developmental stages, sex and caste than between species (Ometto *et al.* 2011). The tools of genomics not only make it possible to identify caste-specific genes and thus help us to understand the phenotypic plasticity underlying caste differences, but also reveal the evolutionary history of castes (Barchuk *et al.* 2007; Johnson & Tsutsui 2011; Ferreira *et al.* 2013).

Although workers of the myrmicine ant genus *Temnothorax* are monomorphic, they show clear spatial and functional division of labour (Robinson *et al.* 2009). Worker task specialization is age dependent, with young workers tending the brood and older workers performing foraging duties (Robinson *et al.* 2009). Queen removal induces reproductive activity in some workers, which engage in dominance interactions and ovary development and start to lay haploid, male-destined eggs (Brunner *et al.* 2011; Konrad *et al.* 2012). In this study on the ant *Temnothorax longispinosus*, we exploit this feature by experimentally inducing the reproductive potential of workers through queen removal. This allows us to elucidate the genetic basis of division of labour along a reproductive gradient and will help us to differentiate between genes associated

with fertility *per se* and those characteristic of queen and worker phenotypes.

Material and methods

Sample collection and behavioural caste determination

Monogynous colonies of *Temnothorax longispinosus* were collected at the E. N. Huyck Preserve, Rensselaerville, NY, USA (42.516619, -74.138925), in summer 2011. Because queens of this species are singly inseminated, all workers are full-sisters (Foitzik *et al.* 2004), indicating that genotypic differences are unlikely to influence the assignment of workers to different behavioural castes. Colonies were transferred to small plastic nests upon arrival in Mainz and kept under 15–20 °C 10:14 h night–day conditions. Ants were fed with crickets and honey once per week.

At least twenty workers with half of the brood were isolated from the rest of the colony to induce ovarian development. Workers in *T. longispinosus* are monomorphic, but can be grouped into distinct behavioural castes that occupy different locations in or outside the nest. After removing the queen, we colour-coded workers (N = 20 per colony, 11 colonies) and observed their behaviour and location twice per day for two weeks (for details, see Konrad *et al.* 2012) in order to assign them to their behavioural caste, for example brood-carer or forager. Foragers were defined as workers that spent 80% of the observations outside the nest, whereas workers that spent 90% of the observations in contact to the brood were classified as brood-carers. To determine the fertility status of brood-carers, they were cooled down for 20 min. at –20 °C and their ovaries were dissected on ice. Workers with developed ovaries and eggs in development were classified as ‘fertile’, whereas those with short, undeveloped ovaries without eggs were grouped into the ‘infertile’ brood-carer caste. Following reproductive status assessment, individuals were directly transferred to Trizol (for further details, see below).

RNA library preparation and sequencing

A pre-RNA extraction showed that optimally whole bodies of 10 workers and four queens had to be pooled to obtain sufficient RNA for library preparation and sequencing. An additional advantage of pooling several individuals is that it averages out individual gene expression variation, so that we can be more confident that expression differences are due to the different castes and not due to random differences between individuals. We tried to take two workers per caste per colony, where possible. Because not all castes were

available in equal numbers, RNA was extracted from eight fertile brood-carers (two from four colonies each), 10 infertile brood-carers and foragers (two from five colonies each), and four queens (one from four colonies each). Pooled individuals were thoroughly ground in 500 µl Trizol (Invitrogen) and frozen at -80°C until further processing. For RNA isolation, 200 µl chloroform was added to each sample and the mixture shaken vigorously for 15 s. The mixture was then centrifuged for 15 min at 4°C and 11 000 g. The upper aqueous phase was transferred to a new 1.5 ml RNase-free tube and precipitated with 200 µl of absolute ethanol. The solution was gently pipetted four times and transferred to an RNeasy mini-spin column (Qiagen). The further procedure followed step 3 onwards of the RNeasy clean-up manual (Qiagen). Illumina library preparation with individually marked (MID) libraries was performed through the sequencing facility affiliated with Mainz University. Three libraries were pooled and paired-end sequenced on one lane of an Illumina HiSeq 2000. The forager library was sequenced later in a similar manner. Original reads have been deposited in the short read archive under the study Accession no. PRJEB4368.

De novo transcriptome assembly and differential expression analyses

Illumina adapter removal was performed using the CLC Genomics Workbench software package (CLC bio). Sequence quality was checked using the program FastQC, version 0.10.1 (<http://www.bioinformatics.babraham.ac.uk/projects/fastqc/>). Based on this information, eight bases at the 5' end of each sequence were removed, terminal bases with 'phred' <20 were cut and sequences <30 bp removed, using an in-house python script. *De novo* reference transcriptome assembly based on reads of all libraries (CLC word sizes = 15, 25 and 60) resulted in suboptimal contig lengths (average ~400 bp; details not shown). We therefore decided to first assemble each library separately using the De Buijn graph-based CLC assembler (automated word size) followed by a 'meta-assembly' using MIRA (Chevreux *et al.* 1999) (settings: job = denovo,genome,accurate,sanger).

These contigs were then used as reference for the gene expression analysis, again using the CLC workbench (standard settings). Expression levels were determined as reads per kilobase per mapped reads (RPKM) normalized for gene/contig length and library size (Mortazavi *et al.* 2008). Statistical significance ($P < 0.05$) of expression-level differences was inferred based on the Kal's Z-test followed by FDR corrections, as implemented in CLC. Venn diagrams were built using the online available tool Venny (<http://bioinfo.cnb.csic.es/tools/venny>).

To estimate dissimilarity of gene expression patterns between the four female castes, we ran a nonmetric multidimensional scaling (NMDS) analysis on the RPKM values of differentially expressed genes using the vegan package in R (www.R-project.org).

Functional annotation

The BLASTx program (Altschul *et al.* 1990) was used to BLASTx the contigs versus the nonredundant (nr) invertebrate protein database (state December 2012), with cut-off values set to $< e^{-5}$. Functional annotation and enrichment analyses were performed using the Blast2Go online tool with default parameters for the mapping and annotation procedure (Conesa *et al.* 2005). Assignment of gene ontology (GO) terms to the contigs was performed by importing the above-mentioned BLASTx search results against the nr-Prot database.

Comparison with other studies

Because there was little correspondence between direct BLASTs of *T. longispinosus* contigs and the contigs and transcripts of other studies on caste-specific gene expression patterns, we decided to compare our results on the basis of annotations. If several contigs with the same annotation existed, we chose the contig with the highest read count to infer significant expression differences (as outlined above).

Results

Assembly and BLAST

In total, between 26 and 140 Mio raw reads were obtained after sequencing, of which 20–132 Mio reads remained after trimming (Table S1, Supporting Information). The CLC assembly for each of the libraries resulted in about 55 000–97 000 contigs with an N50 of 824–1140 bp (Table S2, Supporting Information). The subsequent meta-assembly with MIRA resulted in 44 797 contigs with an average contig length of 1437 bp. A BLASTx of these contigs versus the nonredundant protein database gave 19 856 hits with $< e^{-5}$, of which 11 253 were single-gene hits. The tenth highest number of BLAST hits were found in hymenopteran species, with the top four being ants (Fig. S1, Supporting Information), thus giving us confidence in our contig quality.

General gene expression patterns and enrichment analyses

A total of 11 016 significant expression differences were found in pairwise comparisons between castes

(FDR- $P < 0.05$; fold change > 2), of which 5346 correspond to single genes. Ordination of the genes with significant expression differences (termed as differentially expressed genes) reveals close resemblance in expression patterns among foragers and infertile workers and substantial differences between fertile workers and queens (Fig 1a). This picture is also reflected in the patterns of differentially expressed genes (DEGs), which are either shared between castes or specifically expressed in only a single caste (private genes). The highest number of private DEGs was found in queens, with more than twice as many private DEGs as the worker castes (Fig 1b). The highest number of shared DEGs was detected between the three worker castes, indicating that worker gene expression to a large extent is independent of their behavioural caste. However, the

fertile workers also shared approximately the same number of DEGs with the queens and the two worker castes.

A functional enrichment analysis of queen DEGs versus shared worker genes reflects the reproductive activity of the queens with an overrepresentation of genes belonging to RNA-binding, DNA-binding, ATP-binding and nucleus categories (Fig 2a). In the workers, metabolic processes as well as odorant binding activities are overrepresented. In addition, we contrasted DEGs shared between queens and fertile workers versus the genes shared by all worker castes and found nucleic acid and protein binding, ribonucleoprotein complex, protein folding and gene expression to be overrepresented in the queens and the fertile workers, whereas respiration-related categories are overrepresented in foragers and infertile workers (Fig 2b).

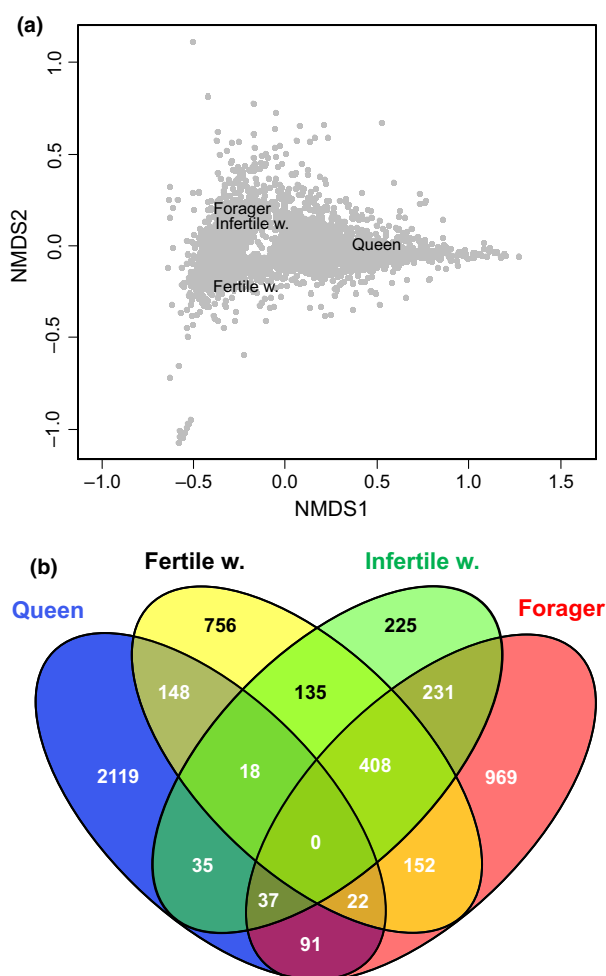


Fig. 1 (a) Nonmetric multidimensional scaling (NMDS) plot of differentially expressed genes among *T. longispinosus* female castes, showing similarities in gene expression patterns. (b) Venn diagram depicting the patterns of private and shared differentially expressed genes among the female castes.

Annotation rate of caste-specific genes

A comparison of the annotation rates among private genes between the four different castes revealed differences in the number of genes annotated, with an 86% annotation rate in queens and significantly less in foragers (63%), fertile (55%) and infertile workers (55%) ($\chi^2_3 = 384.04$; $P < 0.001$). Annotation in equally expressed genes was even smaller with only 45% homology with described insect sequences, which is comparable with the annotation rate of the complete contig set (48%).

Caste-specific expression patterns and enrichment analyses

In contrast to the above general expression pattern analyses, we here investigated pairwise expression differences between castes in more detail (Fig 3a). By determining caste-specific genes, that is, genes that are exclusively regulated differentially in a single caste in comparison with all three other castes, we aimed at identifying genes that are representative for the properties of the focal caste. The highest number of these caste-specific genes was found in the queens (> 1000), while the lowest number was found in the infertile workers (41) and foragers (51; Fig 3b). Between the queens and each single worker caste, only 10–20% of the differentially expressed genes were worker-caste dependent, whereas more than 80% were queen specific (Table 1). Worker gene expression, on the other hand, more closely resembles that of other castes, as indicated by the higher number of pair-specific and fewer caste-specific genes (Table 1).

In foragers, the enrichment analysis of the caste-specific genes did not result in any enriched functional

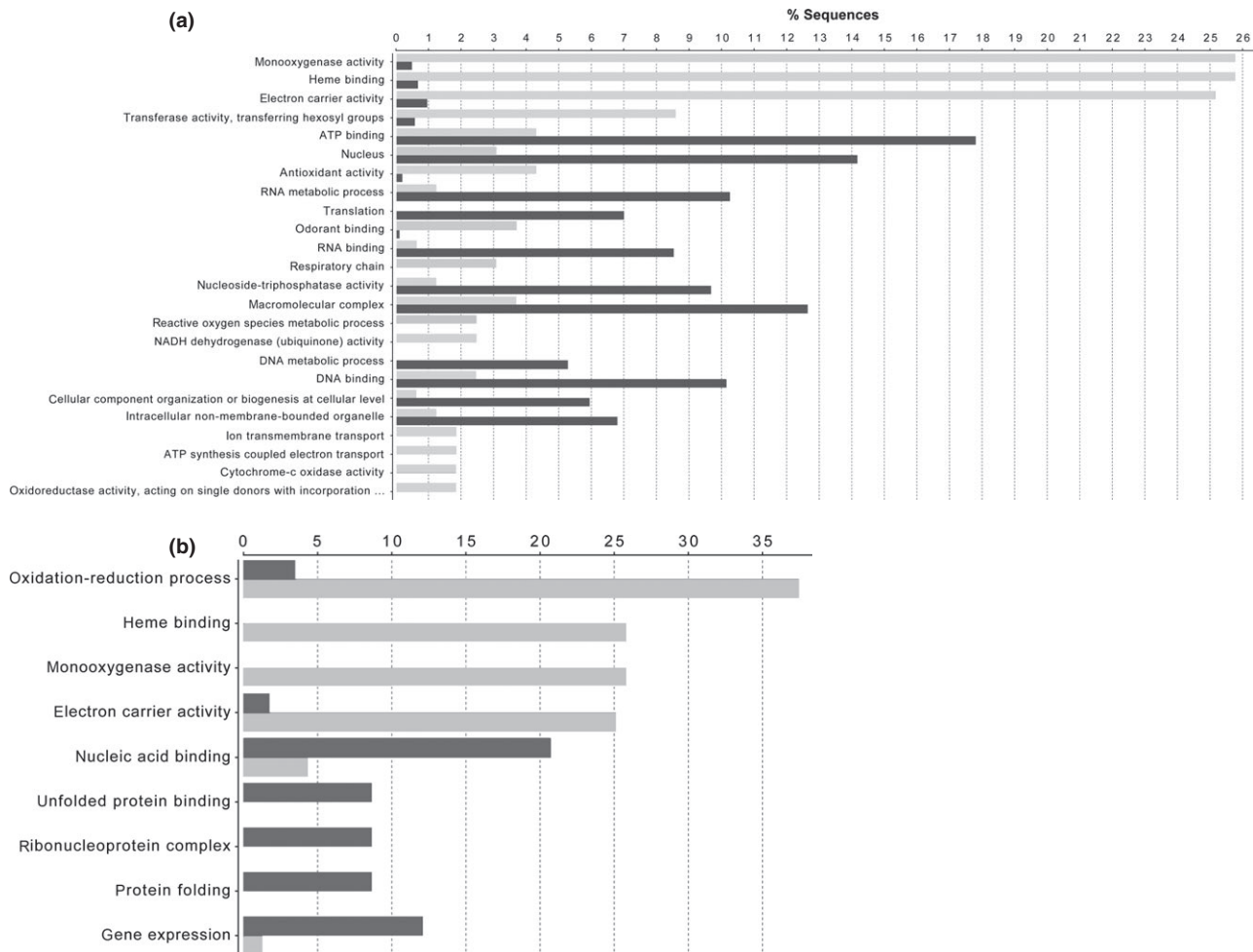


Fig. 2 Functional enrichment analysis of differentially expressed genes overrepresented in (a) the queen (dark grey) versus shared genes among workers (light grey) and (b) in the shared set of genes among queen and fertile worker (dark grey) versus shared genes among workers (light grey).

category. In the fertile workers, only two categories were enriched (isoprenoid metabolic process and isoprenoid biosynthetic process) (Fig. S2a+b, Supporting Information). Twenty enriched categories were identified for the infertile workers, of which several are related to metabolism (Fig. S2c, Supporting Information). In queens, 71 categories were enriched, with several involved in ribonucleotide binding, organelles, metabolic processes and protein catabolic processes.

Vitellogenin

Ants possess four copies of vitellogenin (Wurm *et al.* 2010), a multifunctional protein that functions as yolk precursor and is thus indicative for reproductive activity (Amdam *et al.* 2003). In *T. longispinosus*, expression patterns differ between the different gene copies and the different female castes (Fig 4). While *Vg2 + 3*, as well as the *Vg*-receptor, are overexpressed in the

queens, these genes are least expressed in foragers. Conversely, *Vg1* is most highly expressed in the foragers and infertile workers. *Vg6* shows the highest expression level in the fertile workers, followed by the queens and the infertile workers, with lowest expression in the foragers.

Comparison with other studies

We found very few similarities between the caste-specific gene expression patterns in *T. longispinosus* and the patterns found in other published studies. Many differentially expressed genes found in other species could not be identified in our annotated contig list, and only few of these conformed to expression patterns (Table 2). Among the genes with similar expression pattern, *fatty acid synthase* was overexpressed in workers, a gene possibly involved in the synthesis of cuticular hydrocarbons. We also found that *transferrin* was overexpressed

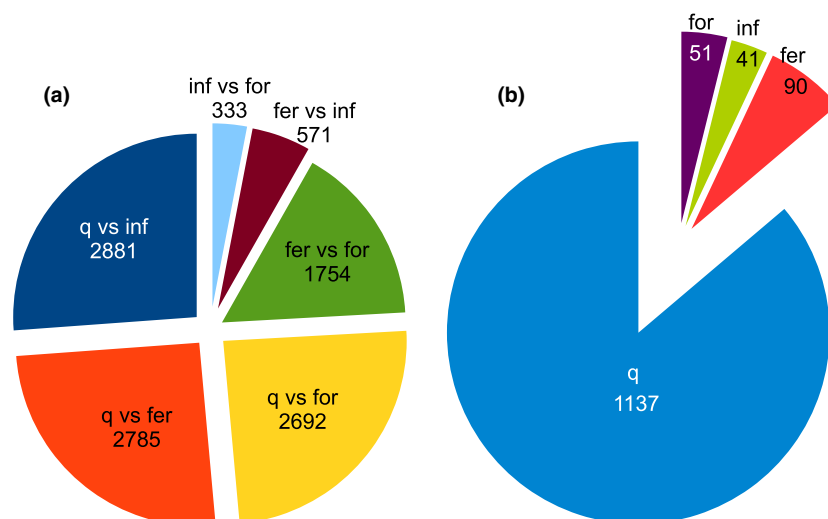


Fig. 3 Overview of differentially expressed genes between castes. (a) Pairwise comparisons between castes with the number of differentially expressed genes (fold change >2; FDR- P < 0.05) and (b) Number of caste-specific genes that are up-regulated in a single caste in comparison with all other castes (q = queen, fer = fertile worker, inf = infertile worker, for = forager).

Table 1 Number of significantly up-regulated genes (FDR- P < 0.05; fold change >2) in the focal caste in comparison with the other castes and the number of pair-specific genes (genes up-regulated in only this specific comparison) with the corresponding percentage in parentheses

Focal caste	Comparison	Total	Pair-specific (%)
Queen	fer	1657	224 (13.52)
	inf	1944	400 (20.58)
	for	1683	169 (10.04)
Fertile worker	q	1128	779 (69.06)
	inf	294	84 (28.57)
	for	682	401 (58.80)
Infertile worker	q	937	734 (78.34)
	fer	277	81 (29.24)
	for	149	41 (27.52)
Forager	q	1010	723 (71.58)
	fer	1072	824 (76.87)
	inf	184	59 (32.07)

in the queens, a gene involved in the transport of iron ions from the hemolymph into the eggs during oogenesis (UniProt annotation). Several of the genes overexpressed in reproductive honeybee workers versus nonreproductive workers (Thompson *et al.* 2006) were overexpressed in the *T. longispinosus* queens, whereas the reproductive workers showed similarly low expression values compared with the two sterile worker castes for these genes.

Discussion

Our genomic study of the ant *T. longispinosus* reveals clear differences in gene expression between the four

female castes. Queens had many more differentially expressed genes than any of the three worker castes. The fertile workers express mainly worker-caste-specific genes, but they also express several genes belonging to ribosomal-function-related categories, setting this caste apart from the other two worker castes.

A major finding of this study is the large number of worker genes (almost half of the overexpressed genes) without available annotation. This indicates the derived state of hymenopteran workers relative not only to other annotated insects, but also to the queen. The evolutionary history of social hymenopterans with solitary winged wasps as ancestors (Savard *et al.* 2006; Pilgrim *et al.* 2008) reflects this pattern on a morphological basis with queens as the ancestral form. In the age of genomics, it is now possible to identify genes and metabolic pathways involved in the development of workers from queens (Sumner *et al.* 2006; Gräff *et al.* 2007; Grozinger *et al.* 2007; Ferreira *et al.* 2013). In accordance with our results, recent studies of honeybees and primitive eusocial wasps suggest that numerous novel genes evolved in social hymenopterans and that the majority of these genes show worker-specific expression patterns (Barchuk *et al.* 2007; Ferreira *et al.* 2013). It appears that the evolution of eusociality lead not only to a decoupling of queen and worker phenotypes, but also to the rapid evolution of genes associated with these (Snell-Rood *et al.* 2011; Woodard *et al.* 2011). Given that eusociality evolved independently multiple times in the Hymenoptera (Wilson 1971), it is not surprising that different pathways and sets of genes are involved in caste differentiation in different eusocial lineages of the wasps, bees and ants (Pereboom *et al.* 2005; Gräff *et al.*

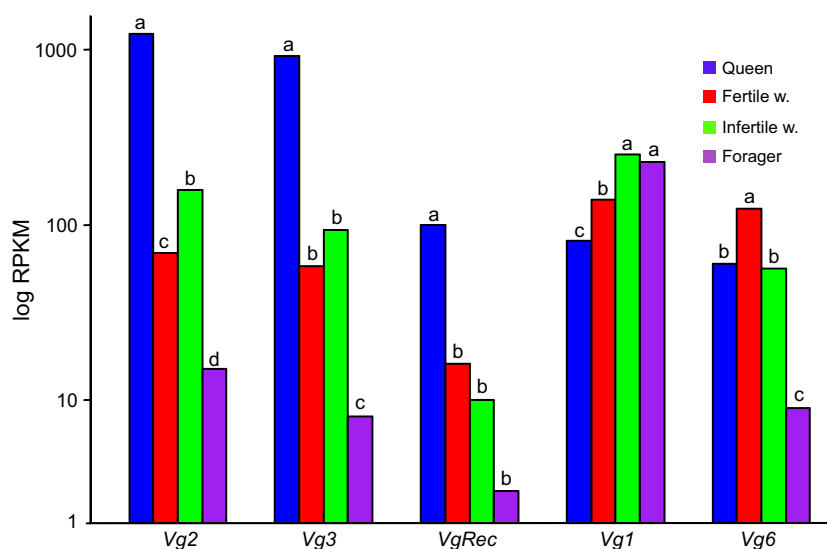


Fig. 4 Expression patterns among the different vitellogenin copies in *T. longispinosus* (Vg1,2,3,6; identification according to BLASTx) and a vitellogenin receptor (VgRec). Significantly different groups of expression values are denominated with letters a–d.

2007). In contrast, as the transition from solitary to group living presumably evolved only once in ants (Hölldobler & Wilson 1990), the diversity of expression patterns in the ants is unexpected. However, today's ants exhibit extremely diverse lifestyles, ranging from the basal ponerines with their small colonies and low queen–worker dimorphism, to the socially parasitic inquiline, which have entirely lost the worker caste, to the highly eusocial species, such as the leaf-cutting ants with their morphologically diverse worker castes and pronounced differences between queens and workers in morphology, behaviour and lifespan (Hölldobler & Wilson 1990). This diversity indicates that selection has been acting in different directions with respect to caste differentiation in different ant taxa and may thus explain the variation in gene expression patterns between castes of different ant species. However, discrepancies in gene expression patterns found between different studies (Pereboom *et al.* 2005; Sumner *et al.* 2006; Gräff *et al.* 2007; Cardoen *et al.* 2011) might partly also be due to different experimental set-ups (e.g. different rearing conditions, developmental stages, treatments, single tissue types versus whole bodies for RNA extraction) and sequencing techniques.

General gene expression patterns

In total, we identified more than 5000 differentially expressed genes in the four *T. longispinosus* female castes. The queen is the most distinct caste with many genes privately overexpressed and overrepresented on a functional basis. For example, the reproductive status of the queens is reflected in overrepresented categories such as translation, nucleus, ATP-, DNA- and RNA-binding. The gene expression patterns of the fertile

workers are largely consistent with other worker castes, and only a few genes and functional categories are shared with the queens. This might be due to the short time period (four weeks) during which these workers could develop their ovaries. Thus, the observed pattern might reflect workers during reorganization, rather than the fully reproductive worker status. However, in honeybees, a similar pattern has been observed, where brain gene expression patterns between reproductive and sterile worker castes differed by only a few hundred genes, in comparison with more than 2000 genes between the queen and the worker castes (Grozinger *et al.* 2007). This suggests that ovary activation by itself does not lead to large modifications within the workers (Grozinger *et al.* 2007) and additionally that the large gene expression differences found between the queen and fertile workers may be due mainly to the queen status and associated differences such as longevity, specific pheromone and cuticular hydrocarbon production, and mating state.

In addition to morphological differences, social insect queens display distinct life history traits, such as extended lifespan. Previous gene expression studies in honeybees have provided conflicting results about which genes are involved in oxidative processes related to queen longevity (Evans & Wheeler 2001b; Corona *et al.* 2005; Grozinger *et al.* 2007). Whereas two studies found oxidation–reduction genes up-regulated in workers (Evans & Wheeler 2001b; Corona *et al.* 2005), another study found these genes to be up-regulated in the queen (Grozinger *et al.* 2007). We found oxidation genes in workers as well as queens. Oxidation–reduction processes and haem binding associated with detoxification are overrepresented in all three worker castes compared with the queen. However, two copies of vitellogenin are overexpressed in the queen, which have

Table 2 Overview of genes with caste-specific differential expression patterns between castes of different hymenopteran species, and the associated *T. longispinosus* expression pattern. The number of genes investigated corresponds to the number of annotated genes available in the corresponding study. (bold, genes with similar expression pattern between castes in *T. longispinosus* compared with the other species; ns, nonsignificant expression differences between *T. longispinosus* castes; q, queen; fer, fertile worker; inf, infertile worker; for, forager; st, sterile; w, worker; ne, newly emerged; non-rep, nonreproductive worker; rep, reproductive worker)

Reference (matched genes/genes investigated)	Species/tissue for RNA extraction (comparison between castes)	Genes differentially expressed	Up-regulated in	<i>T. longispinosus</i>
Thompson <i>et al.</i> 2006 (4/8)	<i>Apis mellifera</i> /brain, abdomen (sterile vs. reproductive workers)	Synapsin Ubiquitin Myosin Solute carrier	st st st st	ns ns ns ns
Sumner <i>et al.</i> 2006 (15/29)	<i>Polistes canadensis</i> /whole body (queens, newly emerged females, workers)	Fatty acid synthase Heat shock 70 kDa Transferrin Vitellogenin Tubulin alpha-1 pol protein Myosin regulatory Troponin C Apolipoporphin Prolyl endopeptidase Arrestin 60S ribosomal protein Cytochrome c oxidase Peroxioredoxin Vitellogenin	w w q q q ne ne ne w q w q w w q	inf>fer>q=for inf<q=fer=for one transcript q>fer=inf=for, other contig q=for<fer<inf ns unclear which <i>Vg</i> copy (but see Fig 4) q>fer=for>inf ns q<for<fer<inf ns ns ns ns q=fer=inf<for fer>q=inf=for (several different 60S units and contigs) q=fer=inf>for q>fer>for=inf unclear which <i>Vg</i> copy (but see Fig 4) q>fer=inf=for ns one transcript q>fer=inf=for, other contig q=for<fer<inf
Gräff <i>et al.</i> 2007 (2/6)	<i>Lasius niger</i> /whole body (queen vs. worker)	Yellow-g2	q	q>fer=inf=for
Grozinger <i>et al.</i> 2007 (2/10)	<i>Apis mellifera</i> /brain (queen, sterile and fertile worker)	Insulin receptor Transferrin	q q	ns one transcript q>fer=inf=for, other contig q=for<fer<inf
Bonasio <i>et al.</i> 2010 (0/5)	<i>Harpegnathos saltator</i> /whole body (gamergate vs. non-reprod worker)	None		
Toth <i>et al.</i> 2010; (6/28)	<i>Polistes metricus</i> /brain (candidate genes associated with foraging/provisioning)	Foraging Vitellogenin Heat shock factor Turtle Swiss cheese Cytochrome p450 reductase		ns unclear which <i>Vg</i> copy (but see Fig 4) q>fer=inf=for ns fer>q=inf=for q<fer=inf=for
Cardoen <i>et al.</i> 2011; * (63/1.292)	<i>Apis mellifera</i> /whole body (reproductive vs. nonreproductive worker)	Myosin regulatory light chain 2 Actin-related protein 1 Ras-like gtp-binding protein rho1 Arginine kinase Histone rna hairpin-binding protein Replication factor c subunit 4 gtp-binding protein 128up atp-dependent rna helicase vasa	non-rep non-rep non-rep non-rep rep rep rep rep	q<for<fer<inf q=fer=for>inf q>for>fer=inf q=for<fer=inf q>fer=for>inf q>fer=for>inf q>fer=inf=for q>fer=inf=for

Table 2 Continued

Reference (matched genes/genes investigated)	Species/tissue for RNA extraction (comparison between castes)	Genes differentially expressed	Up-regulated in	<i>T. longispinosus</i>
		Transportin-1	rep	q>fer=inf=for
		ribosome biogenesis protein wdr12 homolog	rep	q>fer=inf>for
		t-complex protein 1 subunit eta	rep	q>fer=inf=for
		ww domain-containing oxidoreductase	rep	q=fer<inf=for
		Maternal protein exuperantia	rep	q>fer=inf=for
		Origin recognition complex subunit 1	rep	q>fer=inf=for
		Exportin-1	rep	q>fer=inf=for
		pre-mrna-processing factor 19	rep	q>fer=inf=for
		s-phase kinase-associated protein 2	rep	q>fer=inf=for
		dna topoisomerase 1	rep	q>fer=inf=for
		Transcription termination factor 2	rep	q>fer=inf=for

*Only genes with differential expression between *T. longispinosus* castes are shown.

been suggested to act as an antioxidant in honeybees (Seehuus *et al.* 2006; Corona *et al.* 2007).

G-protein-coupled receptors are a large family of receptors that include olfactory receptors, which are known to be involved in behavioural responses and chemical communication (Hildebrand & Shepherd 1997). For example, in *A. mellifera*, the odorant receptor 2 has been identified as a queen pheromone coreceptor (Wanner *et al.* 2007) and was shown to be up-regulated in the presence of queen mandibular pheromone (Grozinger *et al.* 2007), suggesting that it plays a role in mediating the regulation of worker reproduction. In our study, two G-protein-related categories are overrepresented in foragers compared with the queens, indicating a queen–forager interaction. However, this could also be caused by the exposure of foragers to additional stimuli outside the nest.

Caste-specific expressed genes

The distinctive status of the queen is demonstrated clearly by the 80% of genes up-regulated specifically in the queen in comparison with all three worker castes. In contrast, only 10–20% of the genes were specifically overexpressed in any of the three worker castes. Among the queen-specific genes, several are involved in reproduction, including oogenesis (maternal protein tudor), oocyte formation (maternal protein exuperantia) or chromosomal segregation in meiosis (claret segregation-al). In addition, genes associated with the synthesis of long cuticular hydrocarbons such as *elongation of very long chain fatty acids* protein, *fatty acid synthase* and *acyl-CoA delta(11) desaturase* were only expressed in queens. Cuticular hydrocarbons play a crucial role in nestmate

recognition, but also in fertility signalling, with queens carrying larger quantities and also longer chained hydrocarbons compared with workers (Heinze & D'Ettorre 2009).

Vitellogenin

Vitellogenin is a multifunctional protein, primarily known for its function as a yolk precursor, produced by all oviparous animals (Amdam *et al.* 2003). The zinc-binding capacity of its protein product also allows it to act as an antioxidant (Seehuus *et al.* 2006). In honeybees, the antioxidant function of vitellogenin has been associated with the regulation of lifespan (Seehuus *et al.* 2006; Corona *et al.* 2007) and the division of labour (Nelson *et al.* 2007). Higher vitellogenin expression patterns in *Lasius niger* queens suggest that these functions might also hold for ants (Gräff *et al.* 2007). Recently, four vitellogenin copies were identified in the fire ant *S. invicta* (Wurm *et al.* 2010). These copies presumably evolved neo- or subfunctionalization to acquire caste-specific functions during the divergence from wasps to ants to allow for the complex properties of ant societies. The expression patterns of the different vitellogenin copies that we found for *T. longispinosus* castes resemble those found for *Solenopsis invicta* queens and workers (Wurm *et al.* 2010). In the fourth vitellogenin copy *Vg6* (instead of *Vg4* as in *S. invicta*), expression was highest in the fertile workers, followed by the queens and the infertile workers, with the lowest expression in the foragers. In contrast, hardly any expression of *Vg4* was detected in *S. invicta* queens and only low expression in the workers (Wurm *et al.* 2010). Based on duplication events during the evolution of the different vitellogenin

copies and their new caste-specific roles, it is possible that the fourth vitellogenin copy in *T. longispinosus* serves a different or modified function compared with *S. invicta*, especially taking their different biologies into account.

Conclusions

Overall, we find pronounced differences in gene expression between the four female castes along a reproductive gradient in the ant *T. longispinosus*. The queen showed the most distinct expression pattern of all castes. All three worker castes displayed similar expression patterns, but the fertile workers shared more similarities with the queen than the other worker castes.

Our study emphasizes the derived status of the worker castes on a genetic level compared with the queen phenotype as workers showed a large number of novel differentially expressed genes without annotation. This finding supports the emerging picture from other gene expression studies that found a little overlap in expression patterns between taxa, suggesting different pathways during caste evolution in different hymenopteran lineages. Social hymenopterans are thus ideal models for studies on the evolution of phenotypic plasticity, the diversity of the underlying pathways and the functions of associated genes. Annotation of these unknown genes will bring many important insights, because such genes are likely to contain ecologically and evolutionarily interesting information (Tautz & Domazet-Lošo 2011).

Acknowledgements

This study was funded by a JGU start-up grant provided by Mainz University and a DFG grant (Fo 298/11-1). We thank three anonymous reviewers, Markus Pfenninger and Mathilde Cordellier for their helpful comments on the manuscript, and Elena Berg for English proofreading. Thanks to Andreas Modlmeier and Tobias Pamminger for help in ant collection and Tobias Haver for his support during the behavioural observations. We are grateful to Benjamin Rieger and Bastian Greshake for kindly providing some of the bioinformatics scripts.

References

- Altschul SF, Gish W, Miller W, Myers EW, Lipman DJ (1990) Basic local alignment search tool. *Journal of Molecular Biology*, **215**, 403–410.
- Amdam GV, Norberg K, Hagen A, Omholt SW (2003) Social exploitation of vitellogenin. *Proceedings of the National Academy of Sciences of the United States of America*, **100**, 1799–1802.
- Barchuk AR, Cristino AS, Kucharski R *et al.* (2007) Molecular determinants of caste differentiation in the highly eusocial honeybee *Apis mellifera*. *BMC Developmental Biology*, **7**, 70.
- Bonasio R, Zhang G, Ye C *et al.* (2010) Genomic Comparison of the Ants *Camponotus floridanus* and *Harpegnathos saltator*. *Science*, **329**, 1068–1071.
- Brunner E, Kroiss J, Trindl A, Heinze JJ (2011) Queen pheromones in *Temnothorax* ants: control or honest signal? *BMC Evolutionary Biology*, **11**, 55.
- Cardoen D, Wenseleers T, Ernst UR *et al.* (2011) Genome-wide analysis of alternative reproductive phenotypes in honeybee workers. *Molecular Ecology*, **20**, 4070–4084.
- Chevreaux B, Wetter T, Suhai S (1999) Genome sequence assembly using trace signals and additional sequence information. In: *Computer Science and Biology: Proceedings of the German Conference on Bioinformatics (GCB)*, vol. 99, pp 45–56.
- Colgan TJ, Carolan JC, Bridgett SJ *et al.* (2011) Polyphenism in social insects: insights from a transcriptome-wide analysis of gene expression in the life stages of the key pollinator, *Bombus terrestris*. *BMC Genomics*, **12**, 623.
- Conesa A, Gotz S, Garcia-Gomez JM *et al.* (2005) Blast2GO: a universal tool for annotation, visualization and analysis in functional genomics research. *Bioinformatics*, **21**, 3674–3676.
- Corona M, Hughes KA, Weaver DB, Robinson GE (2005) Gene expression patterns associated with queen honey bee longevity. *Mechanisms of Ageing and Development*, **126**, 1230–1238.
- Corona M, Velarde RA, Remolina S *et al.* (2007) Vitellogenin, juvenile hormone, insulin signaling, and queen honey bee longevity. *PNAS*, **104**, 7128–7133.
- Evans JD, Wheeler DE (2001a) Gene expression and the evolution of insect polyphenisms. *BioEssays*, **23**, 62–68.
- Evans JD, Wheeler DE (2001b) Expression profiles during honeybee caste determination. *Genome Biology*, **2**, 0001.1–0001.6.
- Ferreira PG, Patalano S, Chauhan R *et al.* (2013) Transcriptome analyses of primitively eusocial wasps reveal novel insights into the evolution of sociality and the origin of alternative phenotypes. *Genome Biology*, **14**, R20.
- Foitzik S, Backus VL, Trindl A, Herbers JM (2004) Ecology of *Leptothorax* ants: impact of food, nest sites and social parasites. *Behavioral Ecology and Sociobiology*, **55**, 484–493.
- Gadau J, Helmkamp M, Nygaard S *et al.* (2012) The genomic impact of 100 million years of social evolution in seven ant species. *Trends in Genetics*, **28**, 14–21.
- Gräff J, Jemielity S, Parker JD, Parker KM, Keller L (2007) Differential gene expression between adult queens and workers in the ant *Lasius niger*. *Molecular Ecology*, **16**, 675–683.
- Grozier CM, Fan Y, Hoover SER, Winston ML (2007) Genome-wide analysis reveals differences in brain gene expression patterns associated with caste and reproductive status in honey bees (*Apis mellifera*). *Molecular Ecology*, **16**, 4837–4848.
- Heimpel GE, De Boer JG (2008) Sex determination in the hymenoptera. *Annual Review of Entomology*, **53**, 209–230.
- Heinze J, D'Ettorre P (2009) Honest and dishonest communication in social Hymenoptera. *The Journal of Experimental Biology*, **212**, 1775–1779.
- Hildebrand JG, Shepherd GM (1997) Mechanisms of olfactory discrimination: converging evidence for common principles across phyla. *Annual Review of Neuroscience*, **20**, 595–631.
- Hölldobler B, Wilson EO (1990) *The ants*. Harvard University Press, Cambridge, Mass.
- Hunt B, Ometto L, Wurm Y *et al.* (2011) Relaxed selection is a precursor to the evolution of phenotypic plasticity. *Proceedings of the National Academy of Sciences of the United States of America*, **108**, 15936–15941.

- Johnson BR, Tsutsui ND (2011) Taxonomically restricted genes are associated with the evolution of sociality in the honey bee. *BMC Genomics*, **12**, 164.
- Keller L, Genoud M (1997) Extraordinary lifespans in ants: a test of evolutionary theories of ageing. *Nature*, **389**, 958–960.
- Konrad M, Pamminer T, Foitzik S (2012) Two pathways ensuring social harmony. *Die Naturwissenschaften*, **99**, 627–636.
- Monnin T (2006) Chemical recognition of reproductive status in social insects. *Annales Zoologici Fennici*, **43**, 515–530.
- Mortazavi A, Williams BA, McCue K, Schaeffer L, Wold B (2008) Mapping and quantifying mammalian transcriptomes by RNA-Seq. *Nature Methods*, **5**, 621–628.
- Nelson CM, Ihle KE, Fondrk MK, Page RE, Amdam GV (2007) The gene vitellogenin has multiple coordinating effects on social organization. *PLoS Biology*, **5**, e62.
- Ometto L, Shoemaker D, Ross KG, Keller L (2011) Evolution of gene expression in fire ants: the effects of developmental stage, caste, and species. *Molecular Biology and Evolution*, **28**, 1381–1392.
- Pereboom JJM, Jordan WC, Sumner S, Hammond RL, Bourke AFG (2005) Differential gene expression in queen-worker caste determination in bumble-bees. *Proceedings of the Royal Society B*, **272**, 1145–1152.
- Pilgrim EM, Von Dohlen CD, Pitts JP (2008) Molecular phylogenetics of Vespoidea indicate paraphyly of the superfamily and novel relationships of its component families and subfamilies. *Zoologica Scripta*, **37**, 539–560.
- Plateaux L (1986) Comparaison des cycles saisonniers, des durées des sociétés et des productions des trois espèces de fourmis *Leptothorax* (Myrafant) du groupe *nylanderi*. *Actes Colloque Insectes Sociaux*, **3**, 221–234.
- Robinson GE (1992) Regulation of Division of Labor in Insect Societies. *Annual Review of Entomology*, **37**, 637–665.
- Robinson EJH, Feinerman O, Franks NR (2009) Flexible task allocation and the organization of work in ants. *Proceedings of the Royal Society B*, **276**, 4373–4380.
- Savard J, Tautz D, Richards S *et al.* (2006) Phylogenomic analysis reveals bees and wasps (Hymenoptera) at the base of the radiation of Holometabolous insects. *Genome Research*, **16**, 1334–1338.
- Seehuus S-C, Norberg K, Gimsa U, Krekling T, Amdam GV (2006) Reproductive protein protects functionally sterile honey bee workers from oxidative stress. *Proceedings of the National Academy of Sciences of the United States of America*, **103**, 962–967.
- Snell-Rood EC, Cash A, Han MV *et al.* (2011) Developmental decoupling of alternative phenotypes: insights from the transcriptomes of horn-polyphenic beetles. *Evolution; International Journal of Organic Evolution*, **65**, 231–245.
- Sumner S, Pereboom JJM, Jordan WC (2006) Differential gene expression and phenotypic plasticity in behavioural castes of the primitively eusocial wasp, *Polistes canadensis*. *Proceedings of the Royal Society B*, **273**, 19–26.
- Tautz D, Domazet-Lošo T (2011) The evolutionary origin of orphan genes. *Nature Review Genetics*, **12**, 692–702.
- Thompson GJ, Kucharski R, Maleszka R, Oldroyd BP (2006) Towards a molecular definition of worker sterility: differential gene expression and reproductive plasticity in honey bees. *Insect Molecular Biology*, **15**, 637–644.
- Toth AL, Varala K, Henshaw MT *et al.* (2010) Brain transcriptomic analysis in paper wasps identifies genes associated with behaviour across social insect lineages. *Proceedings of the Royal Society B*, **277**, 2139–2148.
- Wanner KW, Nichols AS, Walden KKO *et al.* (2007) A honey bee odorant receptor for the queen substance 9-oxo-2-decenoic acid. *Proceedings of the National Academy of Sciences of the United States of America*, **104**, 14383–14388.
- Wheeler DE (1986) Developmental and physiological determinants of caste in social Hymenoptera: evolutionary implications. *American Naturalist*, **128**, 13–34.
- Wilson EO (1971) *The Insect Societies*. Harvard University Press, Cambridge, Mass.
- Woodard SH, Fischman BJ, Venkat A *et al.* (2011) Genes involved in convergent evolution of eusociality in bees. *Proceedings of the National Academy of Sciences of the United States of America*, **108**, 7472–7477.
- Wurm Y, Wang J, Keller L (2010) Changes in reproductive roles are associated with changes in gene expression in fire ant queens. *Molecular Ecology*, **19**, 1200–1211.

B.F. developed the project idea, designed and performed the experiment, analysed the data and drafted the manuscript. D.E. was involved in data analyses. S.F. contributed to ant collection, the development of the study idea, experimental design and data interpretation, and involved in writing of the manuscript.

Data accessibility

All sequence data for this study were archived at NCBI's Short Read Archive (SRA) under study Accession no. PRJEB4368. Assembled contigs are archived on Dryad with accession doi:10.5061/dryad.85pd5. Gene expression data are provided as online supplemental material with this article.

Supporting information

Additional supporting information may be found in the online version of this article.

Table S1 Summary of the sequencing output and the number of reads after trimming.

Table S2 Summary statistics of caste-specific assemblies conducted in CLC and the following meta-assembly with MIRA.

Table S3 Results of the gene expression analyses.

Fig S1 Species distribution of the BLAST hits.

Fig S2 Enriched functional categories of caste-specific genes.