

SIMPLIFIED INFORMATION NOTICE OF THE PROJECT'S FUNDING



REV MOBILITIES: Participate in the environmental transition by decarbonizing massively in a reasonable way through the retrofit of everyday vehicles

Retrofit / battery production / hydrogen / upcycling / circular economy / decarbonation

Rev Mobilites SAS with a capital of 563,840.19 €.

96 RUE DE LOURMEL 75015 PARIS 15

President: Arnaud Pigounides

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www.rev-mobilities.com

Maturity of the project:

☐ Idea ☐ MVP/Pre-revenue ☐ Market validation ☒ Growth

Source of income for buyback (PRP):

☒ already existing ☐ to come

Market:

☐ SaaS ☒ Services ☒ Ecommerce ☒ Other
☒ B2B ☐ B2G ☐ C2C ☒ B2C ☒ B2B2C
☐ France ☐ Europe ☒ world

IBEx Notation ⁽¹⁾



Differentiating elements

- Pioneer of retrofit in France
- French design and production
- +3000 Pre-orders

REV Mobilities is an industrial group specializing in electric retrofit, a solution that consists in converting an existing vehicle (diesel or gasoline) to battery or hydrogen electric.

As the main promoter of the decarbonization of mobility through electric retrofitting in France and Europe, REV Mobilities designs and deploys economical and safe electric conversion solutions, applicable to the entire European vehicle fleet and enabling a new, cleaner life cycle of 10 to 40 years for all types of vehicles.

Rev Mobilities raised €5.5M in 2022 and already has over 3,000 pre-orders.

"After legalizing the practice of retrofitting in France and structuring the industry, REV Mobilities now wants to become a major player in decarbonization in France, Europe and the world."

- Arnaud Pigounides - CEO and founder

WHY INVEST IN REV MOBILITIES

- **Opportunity:**
 - End of combustion engine sales in 2035
 - Retrofit regulated since 2020 in France
 - State conversion bonuses
 - Economy and positive environmental impact for corporate and local authority vehicle fleets: ZFE-m, LOM law, CSR
- **Maturité :**
 - French research and development and manufacturing
 - More than 3000 pre-orders for France
 - 50 new registrations planned over 4 years
 - Own sector, short circuits and controlled margins
- **Rev Mobilities spends 5% of its revenue to buyback REV tokens.**

OUR PARTNERS

Segula, StartechNeogy, Punch Powertrain, Autobacs, Financo, Qovoltis, Pepper, Neogy

MARKET

- 1 billion €: Retrofit in France by 2025
- 44.9 M vehicles in France
- 333 M in Europe
- 98% are thermal
- 17 years average age

KEY FIGURES

- 2 to 3 times less expensive than a new electric vehicle
- Target of 30,000 conversions in Europe
- 66% reduction in greenhouse gases with the retrofit

INVESTISSEUR

**Crédit Mutuel
ARKEA**

FUNDING TARGETS: 3 000 000 €

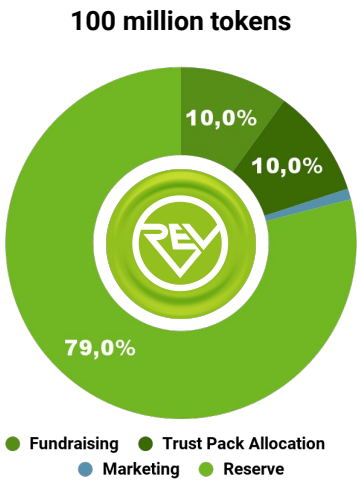
USE OF FUNDS

- Research and development for the retrofit of new vehicle models
- Business development in Europe
- Production of Rev batteries in France

Target: 500 million € in revenues by 2026

INVESTING IN REV MOBILITIES

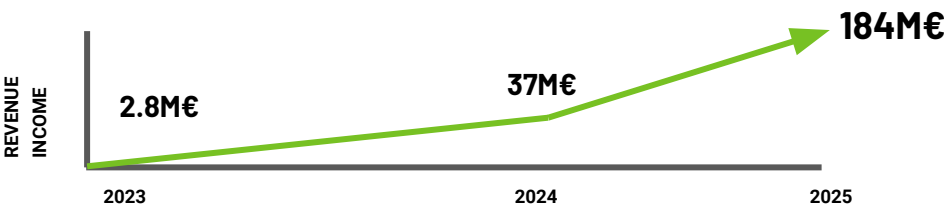
Participate in the first investment phase



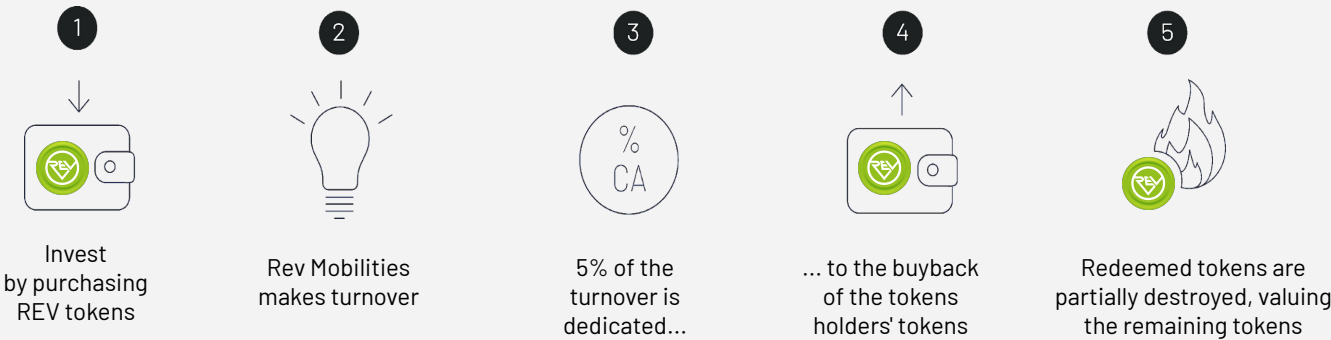
(1) Offer limited to the first 10 million chips purchased. Double your initial number of tokens by keeping them in a "long" Ibex account. You continue to have free access to your REVs in exchange for waiving the corresponding bonus.

PERSPECTIVES

Given the high volume of pre-orders (+3000), REV Mobilities will devote 5% of its turnover to pre-orders in the third quarter of 2023, with enormous prospects for growth (pre-orders and vehicle deliveries).



HOW THE PERPETUAL REPURCHASING PLAN (PRP) WORKS



ROADMAP



(*) depending on the availability of tokens

REV MOBILITIES TEAM



Arnaud Pigounides
Président & fondateur



Arnaud Bouthenet
Managing Director
REV Bus & Trucks



Damien Pichereau
• Director of Communication



Olivier Marchegay
Associate
Technical Director



Vincent Leblond
Associate
Technical Director



Vincent Nis
Administrative and
Financial Director

GROUP



Contact

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