### SIMPLIFIED INFORMATION NOTICE



# The first worldwide movies platform dedicated to wines and spirits

Film director & producer / Streaming platform / Documentaries / Reports / Series / SVOD / TVOD / AVOD /

**E-Studioz SAS**: share capital 1,000€ 12 RUE D ENGHIEN 33000 BORDEAUX President: Gerard SPATAFORA

SIRET: 85268016400021 RCS: B 852 680 164 R.C.S Bordeaux

www.eastboundwestbound.wine

Maturity of the project:
☐ Idea ☐ MVP/Pre-revenue ☐ Market validation ☐ X Growth
Source of income for buyback (PRP):
x already existing : SaaS, copyrights,
Market:
X SaaS Services Ecommerce X Other
X B2B B2G C2C X B2C B2B2C
France Europe X World
IBEx Scoring <sup>(1)</sup> Differentiating elements
Outstanding network  Eastbound Westbound available on Apple TV+  High potential market



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E-studi'OZ is an audiovisual production company that offers through a unique streaming platform to discover the world of wines and spirits.

Following the production of more than 1500 reports on the greatest châteaux and wineries for a Bordeaux wine merchant, we wish to extend our activity by creating a thematic platform with diversified sources of income: sponsors, subscriptions, royalties and broadcasting.

E-STUDI'OZ has achieved €300K of revenue in 2021.

"Our first documentary, Eastbound Westbound, has received rave reviews from journalists and is available on Apple TV+ since February. Our ambition is twofold, to produce films and broadcast them live to fans..." -Gerard Spatafora, Fondateur

### WHY INVEST IN E-STUDI'OZ

- You participate in the co-financing :
  - the production of new original creations
  - co-production of documentaries with producers and directors around the world
  - the launch of the streaming platform.
- Revenue from the platform: 27€ per user per year.
- Only 0.10% of the world's wine lovers would allow us to exceed €10M in sales.
- 100% markup on sponsored documentaries.
- The expertise of the E-Studioz team and its partnerships with many prestigious vineyards.
- Estudioz will dedicate 12% of the revenue related to the platform, copyrights and broadcasting rights of its original productions to buy back WINETV tokens.

### **OUR PARTNERS**

OZCO: The leader in wine & spirits press relations 80 customers (domaines, châteaux, distillateurs...) in France and abroad.

### **MARKETS:**

### Wines and spirits worldwide:

• 384 million regular wine consumers

### Audiovisual in the world:

•€101 billion : Revenues from OTT (over the top) platforms in 2020

•€223 billion : Estimated turnover in 2026

- Annual growth of streaming: 21%
- •Strong growth of thematic streaming platforms

## FUNDRAISING GOAL: 1500 000 €

### **USE OF FUNDS RAISED**

- Deploy the streaming platform
- · Hire and build a knowledgeable team
- Produce documentary films, series, shows and reports about wine & spirits
- Stream our own content and others coming from producers and filmmakers
- Broadcast (FAST) the first and unique wine & spirits channel (Orange, Verizon, Vodafone...)
- Build and engage a wine & spirits community on social network

Goal: €2.2M of revenue in 2025



### **INVEST IN E-STUDI'OZ**

Participate in the first investment phase

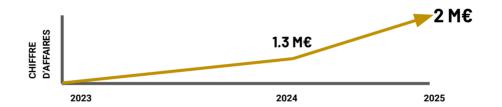


(1) Limited offer for the first 10 million tokens purchased. Double your initial number of tokens by keeping them in a "long" ibex account. You still have full control over your WINETV, against renunciation of the corresponding bonus.

You will receive 3 months of subscription to the streaming platform for free.

### **PERSPECTIVES**

E-studi'oz has already produced its first report broadcast on Apple TV since February 2023. From Q4 2023, we will dedicate 12% of our revenue to buy back WINETV Tokens.



### HOW THE PERPETUAL REPURCHASING PLAN (PRP) WORKS



### **ROADMAP**



(\*) depending on the availability of tokens

### E-STUDI'OZ TEAM



Gerard SPATAFORA Co-founder Ecommerce & internet veteran since 1996. Fine wine expert since 2006 selling in EU, USA & ASIA.



Philippe **MAURANGE** Co-founder Wine journalist and critic for 22 years at La Revue du vin de France



**Arnaud SERRE** Co-founder 25 years of background in advertising and media agencies.



Stéphanie **QUANTRELL PARK** Advisor 17 years of background at Sony Pictures, distribution marketing and communication



Kim LORANGER Advisor Media lawyer and 15 years background executive production of show and documentary

### THEY TALK ABOUT US











Contact Gérard SPATAFORA gspatafora@estudioz.wine www.bluewine.com

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