P6: xv6 Memory Encryption, Kernel Version

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You can work on this project with one other partner. P6 is due TODO

Updates:

- An early version of this spec talked about manually setting a reference bit in software. That has now been removed in favor of the hardware-managed PTE_A bit

Objectives

- To learn about the virtual memory system in xv6
- To understand page table entries in detail
- To modify page table entries to be able to detect the current state of a page
- To modify the trap handler to be able to handle the page fault
- To implement the clock algorithm to keep track of the most referenced page

Background

The page tables, traps, and interrupts of xv6 are described in Chapters 2 and 3 of the **xv6 book.   (https://pdos.csail.mit.edu/6.828/2018/xv6/book-rev11.pdf)**

We're going to assume that you've completed P5 and know everything from that writeup. Note that many parts of P5 can be copied over to P6. You might even be able to get away with starting with your P5 implementation.

In your Makefile, make sure you set CPUS = 1 and **change the compilation flag from O2 to O0 (not Og).**

Main Idea: Kernel Memory Encryption Pager

We will explore the idea of letting the kernel manage page encryption and decryption. Encrypting pages with the P5 mencrypt interface requires modifying each application and requires each application to know which pages are worth encrypting. In this version, the system will keep a fixed number of recently accessed pages for each process stored in cleartext (decrypted). The idea is to minimize the number of page decryptions (and re-encryptions) by keeping each process's working set in cleartext. Let the constant N be the

number of recently accessed pages which should be tracked for each process. Add the following line to `param.h` which defines N:

```
#define CLOCKSIZE 8   // CLOCKSIZE represents N above
```

When an encrypted page is accessed by the user, a page fault should be triggered (same as P5). If the number of decrypted pages of the calling process is smaller than N, then this page will be decrypted and pushed to the tail of a queue (see details in the next paragraph). If the calling process already has N decrypted pages, we need to find a victim page to replace.

In order to decide the victim page, you will implement a clock (also called FIFO with second-chance) algorithm. To implement this algorithm, you need to (statically) allocate a clock queue for each individual process. The clock queue is a queue-like structure storing all the virtual pages that are currently decrypted. The other essential part of a clock algorithm is a reference bit that gets set to 1 every time a page is touched. Lucky for us, x86 hardware sets the **sixth** bit (0x020) of the corresponding page table entry to 1 every time a page is accessed. Let's call this bit **PTE_A**. See Figure 2-1 (Page 30) in the xv6 reference **book**   **(https://pdos.csail.mit.edu/6.828/2014/xv6/book-rev8.pdf)** for more details. The hardware-managed access bit should be cleared by the kernel (in software) and automatically set by hardware when that page is accessed.

To select a victim, examine the page at the head of the queue. If the head page has been accessed since it was last enqueued (PTE_A is one), then clear the reference bit and move the node to the tail of the queue; the victim selection should proceed to the next page in the queue. Repeat this procedure until you find a head page that has not been accessed since it was last enqueued (reference bit is zero); this page should be evicted. When a page is "evicted", it should be encrypted and the appropriate bits in the PTE should be reset. When a virtual page is decrypted, it should be placed at the tail of the clock queue. The hardware will subsequently set PTE_A to 1, but there's no harm in manually setting it.

Make sure that pages that are in the working set are in cleartext (PTE_E is 0) and do not generate page faults (PTE_P is 1).

Note that

- In this part of the project, all user pages (including the program text, data, and stack pages) are started as encrypted and ONLY decrypted when it is accessed.
- Same as P5, when a child process is created, its initial memory state (including

whether a page is encrypted or not) and clock queue, should match that of its parent.

- If a decrypted page is deallocated by the user, it should be removed from the clock queue.
- If a process calls exec(), it starts with fresh memory, and thus the working set should be emptied. All user-level pages should be encrypted.

Example 1:

Suppose we have one running process A, N = 2, and the state of the clock queue (leftmost is the head) is as follows:

Virtual page number: 0x3	Virtual page number: 0x4
Reference bit: 1	Reference bit: 1

When A accesses virtual page 0x5, a victim page should be selected. In the first iteration, the reference bit of both virtual pages is cleared and the order is not changed. On the second iteration, virtual page 0x3 will be selected as the victim. The resulting state of the clock queue will be the following:

Virtual page number: 0x4	Virtual page number: 0x5
Reference bit: 0	Reference bit: 1

Example 2:

Suppose we have one running process A, N = 4, and the state of the clock queue (leftmost is the head) is as follows:

Virtual page number: 0x3	Virtual page number: 0x4	Virtual page number: 0x5	Virtual page number: 0x6
Reference bit: 1	Reference bit: 0	Reference bit: 0	Reference bit: 1

When A accesses virtual page 0x4, the reference bit of virtual page 0x4 should be set to 1 again,

Virtual page number:	Virtual page number:	Virtual page number:	Virtual page number:

0x3	0x4	0x5	0x6
Reference bit: 1	Reference bit: 1	Reference bit: 0	Reference bit: 1

Then A access an encrypted virtual page 0x7. Virtual page 0x5 will be chosen as the victim and the resulting state would be

Virtual page number: 0x6	Virtual page number: 0x3	Virtual page number: 0x4	Virtual page number: 0x7
Reference bit: 1	Reference bit: 0	Reference bit: 0	Reference bit: 1

Statistics

In order to gather statistics about your memory system and test your implementation, you will implement two syscalls. Only **getpgtable** is different from P5.

int getpgtable(struct pt_entry* entries, int num, int wsetOnly)

will allow the user to gather information about the state of the page table. The parameter **entries** is an array of pt_entries with **num** elements that should be filled up by the kernel. If **wsetOnly** is 1, you should filter the results and only output the page table entries for the pages in your working set. If **wsetOnly** is 0, then this function behaves normally. Return an error if **wsetOnly** is any other value.

```
struct pt_entry {
    uint pdx : 10; // page directory index of the virtual page
    uint ptx : 10; // page table index of the virtual page
    uint ppage : 20; // physical page number
    uint present : 1; // 1 if page is present
    uint writable : 1; // 1 if page is writable
    uint user : 1;  // 1 if page belongs to user
    uint encrypted : 1; // 1 if page is currently encrypted
    uint ref : 1; // 1 if reference bit is set
};
```

The kernel should fill up the entries array using the information from the page table of the currently running process. Only valid virtual pages will be considered. In addition, filling up the array starts from the valid virtual page with the highest page numbers. For instance, if one process has allocated 10 virtual pages with page numbers ranging from 0x0 - 0x9,

then page 0x9 - 0x7 should be used to fill up the array when **num** is 3. Assume all these three pages are in the clock queue, then the array should look as follows (ppage might be different):

```
0: pdx: 0x0, ptx: 0x9, ppage: 0xC3, present: 1, writable: 1, user: 1, encrypted: 0, r
ef: 1
1: pdx: 0x0, ptx: 0x8, ppage: 0xC2, present: 1, writable: 1, user: 1, encrypted: 0, r
ef: 1
2: pdx: 0x0, ptx: 0x7, ppage: 0xC1, present: 1, writable: 1, user: 1, encrypted: 0, r
ef: 1
```

The file should be copied from `~cs537-1/projects/memory-kernel/ptentry.h`.

Do not edit `ptentry.h`. **Note that P6's ptentry.h is different from ptentry.h of P5.**

int dump_rawphymem(uint physical_addr, char * buffer)

will allow the user to dump the raw content of one physical page where **physical_addr** resides (This is very dangerous! We're implementing this syscall only for testing purposes.). The kernel should fill up the buffer with the content of the page where **physical_addr** resides. **buffer** will be allocated by the user and have the size of **PGSIZE**. You are not required to do any error handling here.

Hints

We would suggest you break down this project into the following steps:

1. Implement the decryption mechanism when an encrypted page is accessed (already done in P5) and init all the user pages as the encrypted state. You should do this whenever a process grows or shrinks (check out growproc()) or when a new program is executed (check out exec() in exec.c).

2. Add the clock queue mechanism. Make sure you decrypt pages when they get kicked from the queue.

3. Modify the corresponding code to handle the fork() behavior and deallocation of pages. This is mainly just queue management.

Make sure you fully test your code after each step.

Code Delivery

Handing in Your Code

EACH project partner should turn in their joint code to each of their handin directories.

So that we can tell who worked together on this project, each person should place a file named **partners.txt** in their handin/p6 directory. The format of **partners.txt** should be exactly as follows:

```
cslogin1 wisclogin1 Lastname1 Firstname1
cslogin2 wisclogin2 Lastname2 Firstname2
```

It does not matter who is 1 and who is 2. If you worked alone, your **partners.txt** file should have only one line. There should be no spaces within your first or last name; just use spaces to separate fields.

To repeat, both project partners should turn in their code and both should have this **partners.txt** file in their handin/p6 directory.

Within your p6 directory, make the following directories and place your xv6 code in them as follows:

```
~cs537-1/handin/<login>/p6/ontime/src/pa/<xv6 files>
~cs537-1/handin/<login>/p6/ontime/src/pb/<xv6 files>
```

If you wish to use slip days in this project, then you should submit your code to the corresponding slip directory: **slip1**, **slip2**, or **slip3. slip1** indicates that you wish to use one slip day in this project. We will use the latest submission for grading. This is saying that if you submit both at slip3 and slip1, then we will use the version submitted at slip3 to grade.

Testing

We strongly recommend you first write a few small user programs to test various aspects of this project. A simple user application could look as following

```
char *ptr = sbrk(PGSIZE); // Allocate one page
struct pt_entry pt_entry;
// Get the page table information for newly allocated page
// and the page should be encrypted at this point
getpgtable(&pt_entry, 1, 0);
ptr[0] = 0x0;
// The page should now be decrypted and put into the clock queue
getpgtable(&pt_entry, 1, 1);
```

Ensure correct behavior from these tests before moving on to our tester. The tester is at `~cs537-1/tests/p6/run-tests.sh` If you want to run just test n, you can run `~cs537-1/tests/p6/run-tests.sh -t n` On any CSL machine, use `cat ~cs537-1/tests/p6/README.md` to read more details about how to list the tests and how to run the tests in batch. Note that there will be a small number of hidden test cases (25%).

NOTE: In your Makefile, make sure you set CPUS = 1 and change the compilation flag from O2 to O0 (not Og). Otherwise, the test suite wouldn't work due to the reason that the compiler would optimize out some of the unnecessary access used in the tests.

Slip Day Policy

A maximum of 3 slip days can be used for this project no matter you are working with a partner or not. Additional 2 slip days for each one have been added as described in this **post** **(https://piazza.com/class/kjn4sz4kq7t2d2?cid=596)** .

If you are working with a partner, then

- Each of you will only need to contribute 1/2 of any slip days you use; for example, if you use 1 slip day, each of you is charged 1/2 of a day.
- If only one of you runs out of slip days, the needed slip days will be taken from the partner who still has them.
- A 1/2 slip day can't be used (unless you are combining with a 1/2 slip day from your partner). We will assume you are aware of your partner's slip days and the implications.

Points	100
Submitting	Nothing

Due	For	Available from	Until
Apr 21	Everyone	-	-

+ **Rubric**