OTT Streaming Analytics

Decoding Viewer Engagement and Media Success in the Digital Age

User Base & Engagement: Total users, paid users, active/inactive users, and their respective percentages.

JotStar OTT Platform

1. User Overview

• Total Users: 44,620

• Subscription Breakdown:

Subscribed Users: 70.99% (31,680 users)

o **Premium Subscribers:** 16,280 users

o VIP Subscribers: 15,400 users

Non-Subscribed Users: 12,940 users

2. Content Performance

• Total Content Available: 2,360 titles

• Total Runtime by Content Type:

o Movies: 146,910 minutes

o Series: 26,835 minutes

o Sports: 37,595 minutes

3. User Engagement & Watch Time

• Average Watch Time per User: 117.24 hours

Watch Time by Age Group:

o **18-24:** 127.39 hours

o **25-34:** 119.97 hours

o **35-44:** 113.01 hours

o **45+:** 105.32 hours

• Total Watch Time by Device Type:

o Mobile: 7.86 million hours

TV: 4.23 million hours

Laptop: 3.61 million hours

4. User Demographics

- User Distribution by Age Group:
 - o **18-24:** 7,670 users (17.19%)
 - o **25-34:** 20,070 users (44.98%)
 - o **35-44:** 11,270 users (25.27%)
 - 45+: 5,600 users (12.55%)

5. Subscription Trends

- Monthly Subscription Changes:
 - Upgrade rates range from 10.06% to 15.99%
 - Downgrade rates range from 3.15% to 9.43%
- User Activity Breakdown by Subscription Plan:
 - o VIP Subscribers: Majority are active users
 - o Premium Subscribers: Higher proportion of inactive users compared to VIP
 - o Free Users: Largest share of inactive users

6. Growth Trends

- Monthly User Growth Rate (%):
 - o Growth fluctuates between 0.04% (January 2024) to 1.57% (November 2024)
 - Peak growth observed in July (1.17%) and November (1.57%)

Key Insights:

- The **25-34 age group** represents the largest user segment (44.98%) and has high engagement levels.
- Mobile is the most preferred device for content consumption, accounting for 7.86 million hours of total watch time.
- **70.99% of users are subscribed**, indicating strong retention but also an opportunity to convert the remaining **12.94K non-subscribed users**.
- Content consumption is highest for movies, with a total runtime of **146.91K minutes**, followed by sports and series.
- **Subscription upgrades exceed downgrades**, demonstrating positive user engagement and premium adoption trends.

LioCinema OTT Platform

1. User Overview

• Total Users: 183,000

• Subscription Breakdown:

Subscribed Users: 42.77% (78,000 users)

Premium Subscribers: 17,000 users

o Basic Subscribers: 47,000 users

o Non-Subscribed Users: 120,000 users

2. Content Performance

• Total Content Available: 1,250 titles

• Total Runtime by Content Type:

Movies: 114,075 minutesSeries: 9,750 minutes

o **Sports:** 4,855 minutes

3. User Engagement & Watch Time

• Average Watch Time per User: 25.61 hours

• Watch Time by Age Group:

o **18-24:** 26.90 hours

o **25-34:** 26.32 hours

o **35-44:** 24.16 hours

o **45+:** 21.37 hours

• Total Watch Time by Device Type:

o **Mobile:** 8.45 million hours (76.56%)

o **TV:** 1.56 million hours (14.18%)

Laptop: 1.02 million hours (9.25%)

4. User Demographics

• User Distribution by Age Group:

o **18-24:** 80,000 users (43.51%)

o **25-34:** 52,000 users (28.36%)

o **35-44:** 33,000 users (17.75%)

45+: 19,000 users (10.38%)

5. Subscription Trends

• Monthly Subscription Changes:

Upgrade rates: Range from 12.42% to 24.03%

Downgrade rates: Range from 2.04% to 4.20%

• User Activity Breakdown by Subscription Plan:

o Free Users: 105,000 total users, majority inactive

o Basic Subscribers: 60,000 total users, balanced activity

o Premium Subscribers: 18,000 total users, majority active

6. Growth Trends

- Monthly User Growth Rate (%):
 - o Growth rates range from **0.00% (January) to 27.12% (November)**
 - o Highest growth observed in April (22.73%) and November (27.12%)

Key Insights:

- The **18-24 age group** dominates the user base (43.51%) and exhibits the highest watch time per user.
- Mobile is the **primary device for content consumption**, contributing **76.56% of total** watch time.
- Subscription rate is relatively low (42.77%), with a high number of free users (105K), indicating potential for subscription conversion.
- Movies dominate content consumption, accounting for **114,075** minutes of runtime, followed by series and sports.
- Subscription upgrades consistently outpace downgrades, suggesting increasing user engagement and adoption of paid plans.

Subscription Trends: Upgrade/downgrade trends, growth rates, and subscription behavior changes.

1. User Overview

• Total Users Across Platforms: 228.07K

JotStar Users: 44.62KLioCinema Users: 183K

2. Content Performance

• Total Content Available Across Platforms: 3,610 titles

• Content Breakdown by Platform:

JotStar: 1,500+ titlesLioCinema: 2,100+ titles

Total Content by Type:

Movies: 2,080 titlesSeries: 1,126 titlesSports: 404 titles

3. User Demographics & Engagement

User Distribution by Age Group:

18-24: 87.7K (38.5%)25-34: 72.1K (31.6%)

o **35-44:** 44.3K (19.4%)

45+: 24.9K (10.5%)

• Platform-wise Breakdown:

JotStar: Highest engagement from 25-34 age group (20.1K users)

LioCinema: Majority of users in 18-24 age group (80K users)

4. Subscription Trends

- Subscription Downgrade Trends (JotStar vs. LioCinema):
 - Downgrade rates range from 6.15% to 15.2% for LioCinema

- o Downgrade rates range from 2.28% to 9.43% for JotStar
- Subscription Upgrade Trends (JotStar vs. LioCinema):
 - Upgrade rates range from 1.50% to 15.93% for JotStar
 - o Upgrade rates range from **0.68% to 4.92%** for LioCinema

5. Active vs. Inactive Users Across OTT Platforms

JotStar:

Active Users: 85.09%Inactive Users: 14.91%

• LioCinema:

Active Users: 55.13%Inactive Users: 44.87%

6. Subscription Distribution Across City Tiers

- JotStar Paid Users by City Tier:
 - o **Tier 1:** 45.84% VIP, 32.46% Premium
 - o **Tier 2:** 40.17% VIP, 27.03% Premium
 - o Tier 3: 36.40% VIP, 17.08% Premium
- LioCinema Paid Users by City Tier:
 - o **Tier 1:** 28.31% Basic, 16.98% Premium
 - o Tier 2: 30.36% Basic, 20.01% Premium
 - o **Tier 3:** 28.31% Basic, 4.68% Premium

Key Insights:

- LioCinema dominates in total user base (183K) compared to JotStar (44.62K).
- 18-24 age group is the most engaged demographic (38.5% of total users).
- JotStar has a higher percentage of active users (85.09%), while LioCinema struggles with nearly 45% inactive users.
- **Subscription downgrades are higher in LioCinema** compared to JotStar, potentially indicating **retention challenges**.
- JotStar shows stronger engagement in Tier 1 and Tier 2 cities, with VIP and Premium users forming a large portion.
- LioCinema has a higher proportion of Basic plan users, with Premium adoption lower, particularly in Tier 3 cities.

Content Consumption: Total content items, total watch time, and average watch time.

Content Consumption Insights

- Total Content Items Across Platforms: 3,610 titles
 - JotStar: 1,250 titles (34.63%)
 - LioCinema: 2,360 titles (65.37%)
- Total Watch Time Trends:

- Watch time peaked in **September (13.18K inactive users, 3.69M watch hours)** but declined in **November (0.85M watch hours)**.
- **LioCinema contributes to a higher share of total watch hours**, aligning with its larger user base.

• Average Watch Time Per User:

- o JotStar Users: Higher engagement per user, indicating a more loyal audience.
- o **LioCinema Users: More total watch hours but lower per-user engagement,** potentially due to a higher proportion of inactive users.

• Content Type Performance:

- Movies dominate total watch time, followed by series and sports.
- JotStar has a balanced content mix, whereas LioCinema is heavily movie-focused (72%).

These insights highlight **content preferences, engagement patterns, and watch time trends** that can help refine content strategy and improve user retention.

Performance Indicators: Monthly user growth rate and upgrade/downgrade rate trends.

Performance Indicators

1. Monthly User Growth Rate Trends

- **Steady Growth:** The platform shows a consistent **increase in total users**, with growth rates peaking in:
 - o June (highest upgrade activity) and September (strong content engagement).
 - November recorded a 27.12% growth rate, indicating a renewed user acquisition push.
- JotStar and LioCinema Comparison:
 - JotStar has slower growth due to a smaller base but higher engagement rates.
 - LioCinema grows faster but faces higher inactivity rates.

2. Subscription Upgrade & Downgrade Rate Trends

- Upgrades (Subscription Shifts):
 - Highest upgrade activity occurred in June, with Free-to-VIP and Free-to-Premium plans being the most common.
 - LioCinema experiences more frequent upgrades, suggesting a more dynamic user base.
- Downgrades (Retention Challenges):
 - **LioCinema shows a higher downgrade rate compared to JotStar,** indicating possible retention issues.
 - August and September saw the highest downgrades, aligning with declining watch time trends.

These trends suggest **strong user acquisition but potential retention challenges**, emphasizing the need for **engagement strategies and exclusive content offerings** to maintain premium subscribers.

Overall Summary for Improvements

To enhance user engagement, subscription retention, and content consumption, both **LioCinema and JotStar** should focus on the following key areas:

🚺 User Retention & Engagement

- ✓ Reduce Inactive Users: LioCinema struggles with nearly 45% inactive users—introduce personalized recommendations, exclusive content, and engagement campaigns to retain users.
- ☑ Enhance Premium Plan Adoption: JotStar has stronger engagement in Tier 1 & Tier 2 cities, but LioCinema's premium adoption remains low—consider flexible pricing models or bundled offers.

Subscription Trends & Growth

- ✓ Mitigate Subscription Downgrades: LioCinema sees higher downgrade rates—improve content quality, exclusive perks, and loyalty programs to retain users.
- Leverage Peak Growth Months: JotStar experiences spikes in growth around major content releases—optimize marketing and pricing strategies during these high-growth periods.

Content & Watch Time Optimization

- Expand Content Library Based on User Demand: JotStar leads in movies, while LioCinema has a balanced mix of series and sports—both platforms should invest in trending genres and regional content.
- ✓ Increase Watch Time per User: Improve content discoverability with AI-driven recommendations and encourage longer session durations with personalized playlists.

Performance & Monetization Strategy

- ✓ Sustain User Growth Through Promotions: Introduce time-limited discounts, free trials, and referral bonuses to boost premium upgrades.
- Monitor Churn & Improve Retention Tactics: Track downgrade trends, identify churn-prone users, and use engagement nudges (email, app notifications, loyalty perks) to retain them.

Final Takeaway:

By improving user engagement, retention, subscription incentives, and content offerings, both platforms can drive long-term growth, enhance premium adoption, and maximize user lifetime value.