Phase 6: User Interface Development

1. Lightning App Builder

Purpose

- **Lightning App Builder** is a **point-and-click tool in Salesforce** that allows admins and developers to create and customize pages without writing any code.
- It supports Home Pages, Record Pages, and App Pages, enabling users to tailor the interface to business needs.
- With drag-and-drop components, it reduces dependency on developers and accelerates deployment of user-friendly pages.

Key Features

1. Drag-and-Drop Interface

- o Allows placing components (standard, custom, or LWC) anywhere on the page.
- o Users can preview the layout in real time.

2. Multiple Page Types

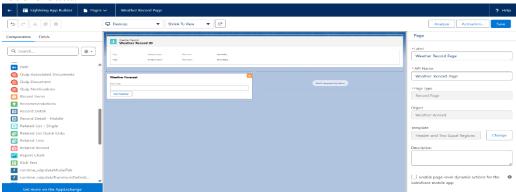
- o **Home Page:** Displays key information on login, dashboards, or quick actions.
- Record Page: Customizes the layout of object records, showing fields, related lists, and LWCs.
- o **App Page:** Used for custom applications like a Weather Dashboard with multiple components.

3. Responsive Layouts

- o Choose from 1-column, 2-column, or 3-column layouts.
- Adjust component width and placement for desktop and mobile devices.

4. Component Types Supported

- o **Standard Components:** Reports, Tasks, Chatter feeds, Related Lists.
- Custom Components: Created via Lightning Web Components or Aura Components.
- o **Dynamic Components:** Components that display based on filters, user roles, or record data.



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2. Record Pages

Purpose

- **Record Pages** in Salesforce allow you to **customize the layout of individual records** of any object, whether standard (Account, Contact) or custom (Weather_Record__c).
- They control **which fields, components, and related lists** appear for different users, profiles, and record types.
- Improves data visibility and user experience by displaying only relevant information.

Key Features

1. Custom Layouts by Object & Record Type

- o Different layouts for different profiles or record types.
- Example: Weather_Record__c might show additional fields for "Admin" users but fewer fields for standard users.

2. Component-Based Design

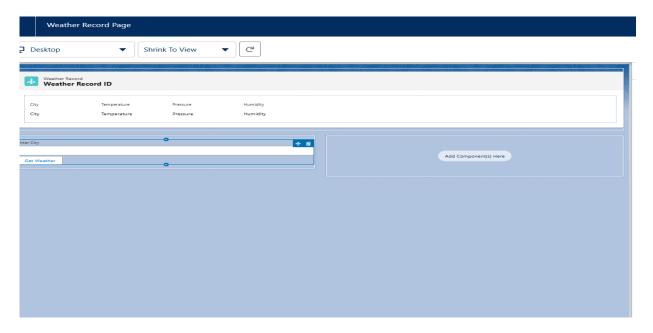
- Use Lightning App Builder to drag components like:
 - Standard components: Related lists, Highlights Panel, Tabs.
 - Custom components: WeatherApp LWC, charts, or dynamic dashboards.

3. **Dynamic Visibility Rules**

- o Components can appear or hide based on:
 - Field values (e.g., Status c = "Confirmed")
 - User profile or role
 - Record type

4. Mobile & Desktop Optimization

Record Pages can be designed to work seamlessly on mobile Salesforce app.



3. Tabs

Purpose

- Tabs allow users to navigate between different objects, apps, or Lightning Pages efficiently.
- They help **organize Salesforce UI** and provide quick access to key data.

Key Features

1. Custom Object Tabs

- o Link to custom objects like **Weather Records**, **Cities**, etc.
- Appear in App navigation bar.

2. Lightning Page Tabs

- o Link directly to Lightning Pages (e.g., Weather App Page).
- o Can be used in App navigation or Utility Bar.

3. Web Tabs

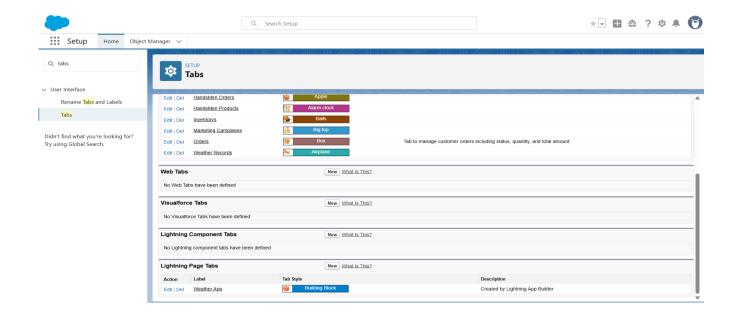
Embed external web content or dashboards inside Salesforce.

4. Visualforce & Lightning Component Tabs

Display Visualforce pages or standalone Lightning Components as tabs.

5. App-Specific Tabs

- o Tabs can be added to specific apps via App Manager \rightarrow Edit \rightarrow Navigation Items.
- Order of tabs can be customized for usability.



4. Home Page Layouts

Overview

Home Page Layouts control **what users see immediately after logging into Salesforce**. They allow organizations to highlight key information, reports, tasks, or custom components like the Weather App for fast access. Properly designed layouts improve **user productivity and data visibility**.

Key Features

1. Custom Layouts

- o Choose from 1-column, 2-column, or 3-column templates.
- Adjust components for desktop and mobile users.

2. **Drag-and-Drop Components**

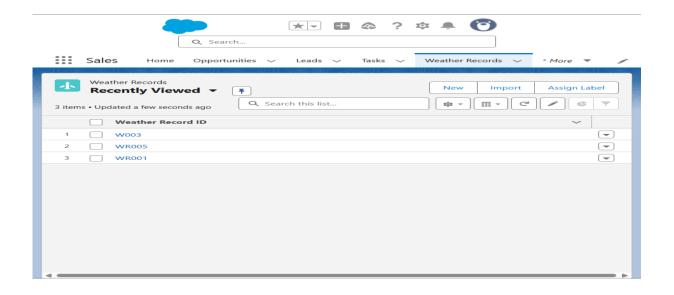
- Standard Components: Reports, Tasks, News, Recent Items.
- Custom Components: Lightning Web Components like WeatherApp, charts, dashboards.

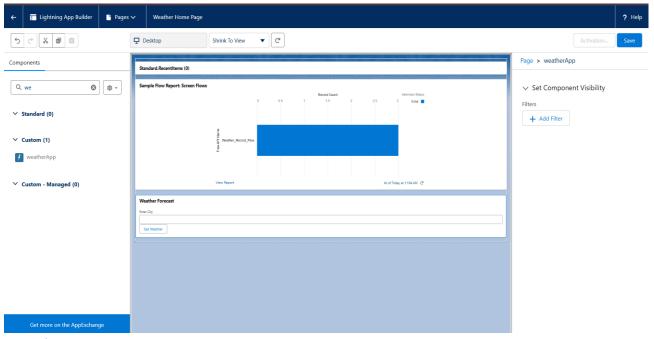
3. **Dynamic Visibility**

- Show or hide components based on:
 - Profile
 - Role
 - Record type or field values

4. Quick Access to Information

- o Displays real-time or summarized data for immediate decision-making.
- Reduces the need for users to navigate multiple pages.





5. Utility Bar

Overview

The **Utility Bar** is a persistent toolbar at the bottom of Salesforce apps. It provides quick access to essential tools and components, improving workflow efficiency without leaving the current page.

Key Features

1. Persistent Access

- o Available on all pages in the app.
- Users can open utilities like calculators, WeatherApp, Tasks, or Notes while navigating other pages.

2. Custom Components

- o Drag Lightning Web Components or standard components into the Utility Bar.
- o Example: WeatherApp can show live weather in a small, collapsible panel.

3. Configurable Properties

- o Label, icon, panel size (small, medium, large).
- o Visibility rules based on profiles or roles.
- o Auto-collapse or dock options for better UI.

4. Enhances Productivity

- o Provides tools at users' fingertips without navigating away.
- o Supports multitasking, e.g., viewing weather while editing records.

6. Lightning Web Components (LWC)

Overview

- Lightning Web Components (LWC) is **Salesforce's modern UI framework** for building fast, reusable, and interactive components.
- Based on **modern web standards** (HTML, JavaScript, CSS).
- LWCs can run on **Salesforce desktop and mobile**, integrate with **Apex**, and interact with other components.

Key Features

1. Component-Based Architecture

- o Modular, reusable, and encapsulated.
- o Each LWC consists of **HTML**, **JS**, **CSS**, and meta **XML**.

2. Reactive Data Binding

o Uses @track and @api decorators to bind data between JS and HTML.

3. Integration with Salesforce Data

- o Can call **Apex methods** to fetch or update records.
- o Can use **Wire Adapters** for reactive Salesforce data.

4. Performance & Efficiency

- o Runs client-side with minimal server requests.
- Lightweight and optimized for Salesforce Lightning Experience.

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                                                                                                                                              ™ Weather Details Class.cls-meta.xml

✓ WEATHERFORECAST

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                                    export default class WeatherApp extends LightningElement {
    @track city = '';
                                          @track city = ''
@track weather;
 ( ) extensions.ison
                                         handleChange(event) {
   this.city = event.target.value;
config
                                         getWeather() {
    getWeatherDetails({ cityName: this.city })
    .then(result => {
        this.weather = result;
    }
}
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Deploy ID: OAfgL000000AblQoSAJ
Target Org: chandaindraja119@agentforce.com
Elapsed Time: 1.48s
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```
import { LightningElement, track } from 'lwc';
import getWeatherDetails from '@salesforce/apex/WeatherDetailsClass.getWeatherDetails';

export default class WeatherApp extends LightningElement {
    @track city = '';
    @track weather;

handleChange(event) {
    this.city = event.target.value;
}

getWeather() {
    getWeatherDetails({ cityName: this.city })
    .then(result => {
        this.weather = result;
    })
    .catch(error => {
        console.error('Error:', error);
    });
}

}

2
```

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                                value={city}
onchange={handleChange}>
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```

7. Apex with LWC

Overview

- LWCs can communicate with **server-side Apex** to handle complex logic or access Salesforce data.
- Apex methods are called using **@AuraEnabled** decorators.

Key Features

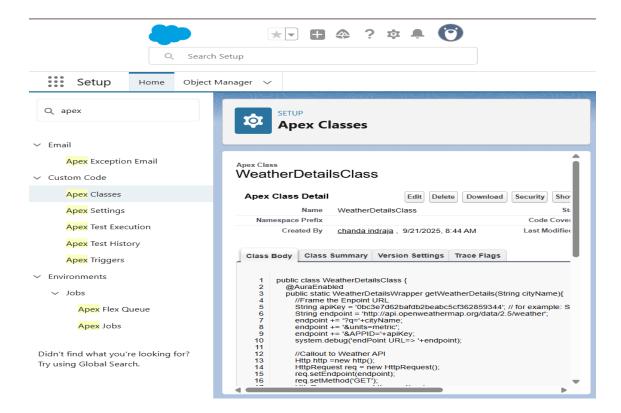
- 1. Imperative Calls
 - o JavaScript calls Apex on-demand (e.g., after user clicks "Get Weather").
- 2. Reactive Calls with @wire
 - o Automatically fetches Salesforce data and updates the UI when records change.
- 3. Data Processing
 - Apex handles filtering, calculations, or API integration, then returns data to LWC.

Step-by-Step Implementation

- 1. Create Apex Class
 - o Example: WeatherDetailsClass with @AuraEnabled(cacheable=true) method.
 - o Handles fetching weather details from API or Salesforce records.
- 2. Call Apex from LWC
 - o **Imperatively** in JS:

```
getWeatherDetails({ cityName: this.city })
.then(result => { this.weather = result; })
.catch(error => { console.error(error); });
```

- **Reactively** with @wire decorator for automatic updates.
- 3. Handle Success & Errors
 - o Update component state on success.
 - o Use catch() for errors or display toast messages.
- 4. Deploy Apex Class and LWC
 - o Deploy both together to Salesforce.
- 5. Test Component
 - o Place LWC on a Lightning Page → verify Apex data is fetched and displayed.



8. Events in LWC

Overview

- Events in LWC allow components to communicate within the component hierarchy.
- Two main types:
 - 1. **Standard DOM Events** e.g., click, change.
 - 2. **Custom Events** e.g., sending weather data from a child component to a parent component.

Key Features

1. CustomEvent

- o Send structured data using detail object.
- o Example: { detail: { city: 'Mumbai', temperature: 25 } }.

2. Event Bubbling

Events propagate up the DOM to parent components.

3. Component Interaction

 Enables reusable child components that inform parent components about user actions.

. 9. Wire Adapters

Overview

- Wire Adapters in LWC provide a reactive connection between Salesforce data and your Lightning Web Component.
- Data fetched via wire adapters automatically **updates the component when underlying** Salesforce data changes.
- Ideal for **read-only or reactive UI elements**, such as displaying Weather Records in real-time.

Key Features

- 1. Reactive Data Binding
 - o Automatically updates the component when data changes in Salesforce.
- 2. Integration with Apex or Standard Objects
 - Use @wire to call Apex methods or standard Lightning Data Service adapters like getRecord or getListUi.
- 3. **Declarative Syntax**
 - o Simplifies code; no need to explicitly handle server requests or callbacks.

10. Imperative Apex Calls – Detailed Documentation

Overview

- Imperative Apex Calls in LWC are used to call Apex methods on-demand, typically triggered by user actions like button clicks.
- Unlike @wire, which is reactive, imperative calls are **explicit and controlled by the component**.

Key Features

- 1. On-Demand Execution
 - o Fetch or process data when required, e.g., after clicking "Get Weather".
- 2. Supports Promises
 - o Uses .then() and .catch() to handle success and errors.
- 3. Flexibility
 - o Suitable for dynamic operations that depend on user input.