

Quanta & Qualia

Reinventing the Tracking

Our Vision

We aspire of a future that with the use of **our Technology**, mouse, keyboard and joysticks will be replaced, **unleashing so USER's CREATIVITY**



Virtual reality (VR) and augmented reality (AR) have the potential to become the **next big computing platform**, and as we saw with the **PC** and **smartphone**, we expect new markets to be created and existing markets to be disrupted

Agenda

- 1. The challenge
- 2. The Solution
- 3. Our Approach
- 4. Number #
- 5. Why us?

The challenge

We view the **user experience**,

technology constraints, the development of content and applications, and price as key hurdles to adoption. We believe the user experience will be the most important factor and expect technology advancements to reduce cyber sickness and increase mobility, expanding the use cases and pervasiveness of VR/AR.

Goldman Sachs



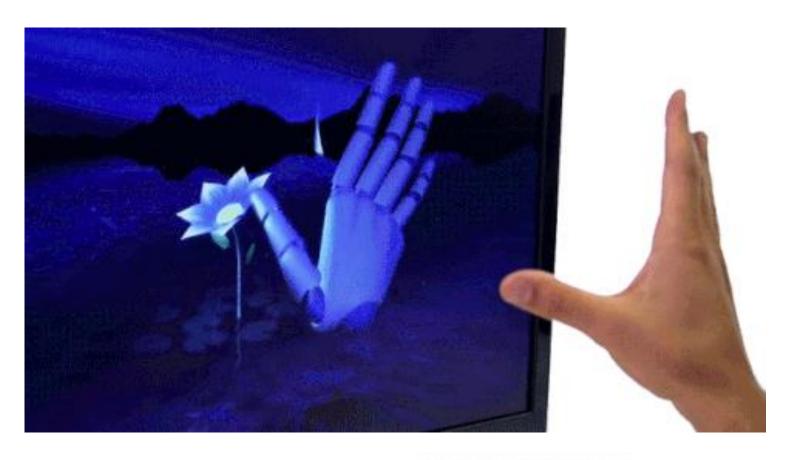


The Solution

FINGER TRACKING





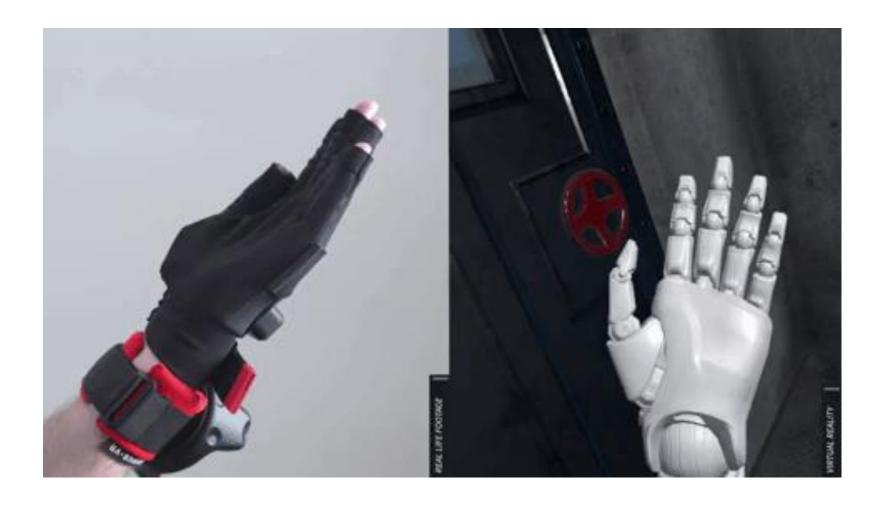








MANUS · VR

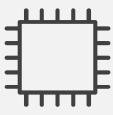


MAGOS | Technology in your hands ® Q&Q | industry 4.0 NOW crowdhackathon

SYSTEMS

GLOVE - TYPE

NON GLOVE TYPE





EXISTING TECHNOLOGIES

IMU | Flex | Touch | Magnetic

CAMERA | IR

DRAWBACKS

- Re-Calibration
- Latency
- Use of Not Real Data
- Low UX

- Reflexion Issues
- Not Portable
- Restriction in Movement
- Use of Not Real Data

PRODUCTS

Manus VR | Synertial Gloves | Smart Glove | HaptX

LEAP MOTION | SOLI | KINECT

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Our Approach



MAGOS brings the Revolution











MAGOS Solution











Haptic & Force feedback

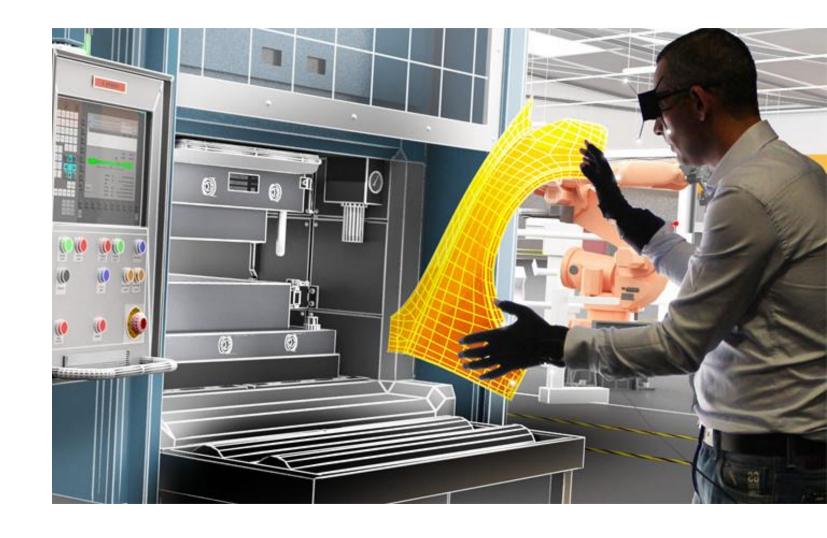
Hand / Finger track

Hand Orientation



INPUT DEVICE in AR

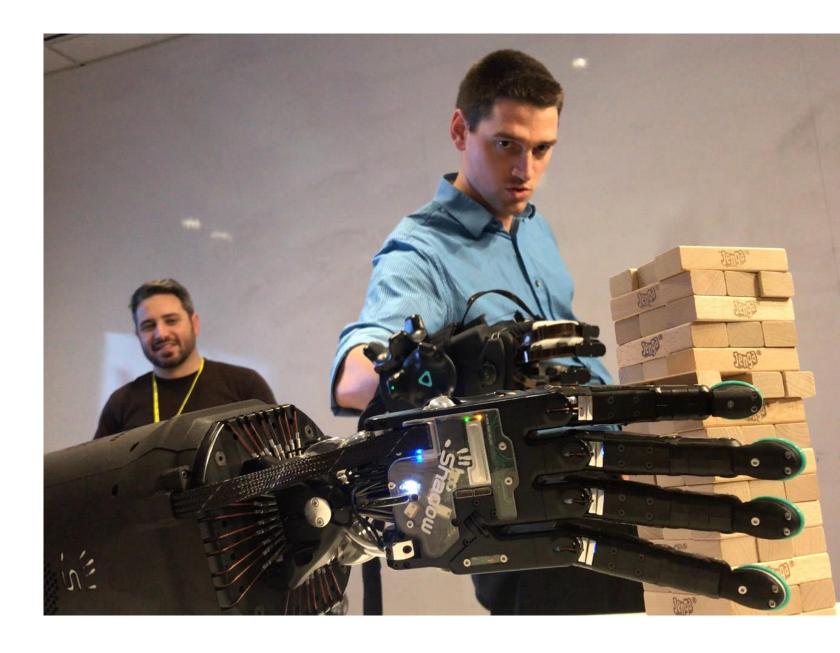
is a piece of computer hardware equipment used to provide data and control signals to an information processing system such as a computer or information appliance



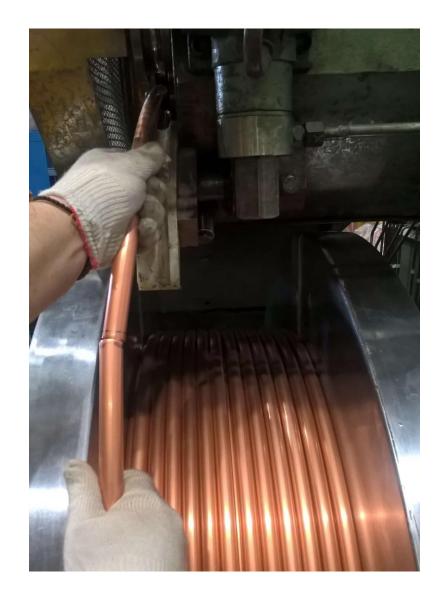


TELEROBOTI

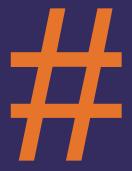
is the area of robotics concerned with the control of semi-autonomous robots from a distance, using Wireless network or tethered connections







Numbers



The Ecosystem

Virtual Reality / Augmented Reality

VIDEOGAMES

\$11.6bn

- Estimated users: 216mn
- Markets disrupted: videogames

LIVE EVENTS

\$4.1bn

- Estimated users: 95mn
- Markets disrupted: live ticket sales

VIDEO ENTERTAINMENT

\$3.2bn

- Estimated users: 79mn
- Markets disrupted: online streaming

RETAIL

\$1.6bn

- Estimated users: 32mn
- Markets disrupted: e-commerce

REAL ESTATE

\$2.6bn

- Estimated users: 0.3mn
- Markets disrupted: commissions

EDUCATION

\$0.7bn

- Estimated users: 15mn
- Markets disrupted: K-12 and higher-ed software

HEALTHCARE

\$5.1bn

- Estimated users: 3.4mn
- · Markets disrupted: patient monitoring

MILITARY

\$1.4bn

- · Estimated users: 0.7mn
- Markets disrupted: defense training and simulation

ENGINEERING

\$4.7bn

- Estimated users: 3.2mn
- · Markets disrupted: CAD/CAM software

Goldman Sachs

Total Addressable Market

2025 Base Case VR/AR Estimates

SOFTWARE \$35bn

- 60% of VR/AR software revenue will be driven by the consumer (vs. enterprise/ public sector)
- Videogames will be the first consumer market to develop
- Beyond videogames, we see real estate, retail and healthcare among the first markets disrupted

HARDWARE

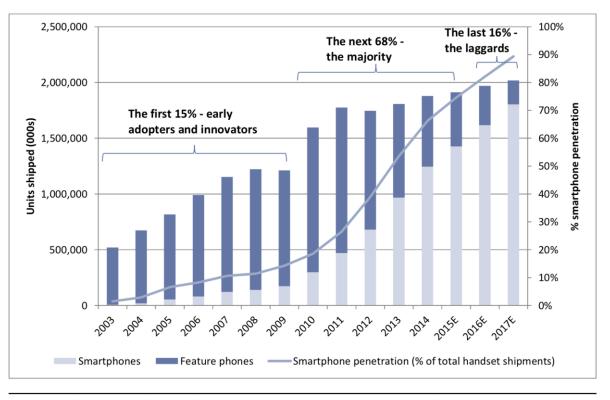
\$45bn

- 4 main devices used to experience VR/AR: HMDs, host systems, tracking systems and controllers
- · Our forecast is specific to HMDs
- Our base case assumes 125mn annual shipments by 2025

As the launching of iPHONE by apple in 2007, we expect new markets to be created and existing markets to be disrupted by the launching of a more advanced Input Device

Exhibit 9: Smartphone adoption curve

The early adoption was slow at first but quickly accelerated due in part to the 2007 launch of the iPhone



Source: Goldman Sachs Global Investment Research, IDC

MARKET in numbers

Global VR & AR Market \$ **34** B

1mn end users

VR & AR Market In **industry 4.0**

\$ 2 B

0.5K end users

Target Market in Y1 & Y2

1K shipments

MVP Launch

100 product trials



BUSINESS



OUR GROWTH STRATEGY



Build Awareness

Community of experts & Social Media hacking



Establish Trust

Partnerships with:
Research Centers, Companies,
Universities



Demonstrate Results

Field Trials for demonstrating feasibility

Why Us?





















MULTIDISCIPLI

TEAM



Greg AgriopoulosCEO



Vasilapostolos Ouranis

CSO





Panagiotis S/W Engineer



DimitrisConstruction Engineer

Thank You!

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