

Vertical header: Tasks Horizontal header: Target Group	Budget management	Savings planner	Investment planner	Consumption credit	House mortgage	Mitigate inflation	Retirement planning	Health insurance	Moving city/country
Students (>18 years)									
Young adults starting a job	X	X	X					X	X
Adults looking to buy a house									
Young adults planning to start a family									
Adults facing unemployment									
Adults facing health issues									
Adults starting/in/ending romantic relationships									
Adults planning retirement									
Retired adults									

Hunt Statement

We are going to conduct semi-structured interviews with young adults starting a job in order to understand what are their main concerns (from the tasks presented) when managing their finances

We need to have 20 interviews (in total)

Interview Questions

Gender

Nationality?

Are you actually working?

Yes, for how long? In which field?

No, Are you looking for a job? When do you plan to start?

What comes to your mind when thinking about financial wellbeing?

Financial wellbeing: the state in which a person or organization can smoothly manage its current financial obligations and have confidence in its financial future.

Budget Management

Do you track your budget ? How?

If you had a tool helping you manage your budget, do you think it would be helpful?

What features would you like to have in it ?

Saving & Investment planner

Do you have or plan to have a saving account?

Yes, How do you plan to use it? What do you do with rest of your income? (priority? saves the rest? saves with or without investment's desire, investment actions?)

If investment is mentioned: How do you invest?

If not: Why? (lack of knowledge? insecurity?) Would you more interested in investing if you had a tool that helps you being informed?

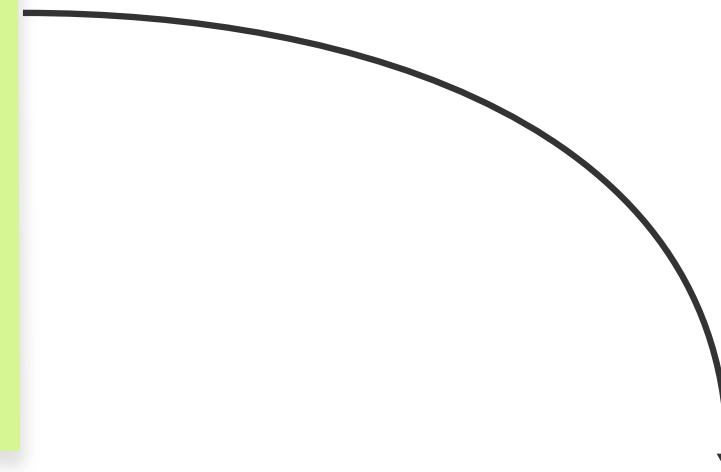
Heath Insurance

Do you think about it when you are looking for a job?

When you are being interviewed for a job would you ask about health insurance to your future employer?

How do you feel about the insurance provided by your company?

How important is health insurance for you?



Moving city/country

What are your restrictions regarding the country when applying for a job?

Which is your priority in a you job? Do you put the city/country as a priority or do you consider the other parameters more important?

What do you look for in a new city/country when you decide to move out?

