

# **Product Story**

Estimate, billing and invoicing system. We highly recommend this for IT companies or retainer-based companies of any size. This is a data driven application, and can be run both online and offline.

The system will learn the business and data patterns and act accordingly as systemadministrators set up the actions according to thetheir specific finance intelligence.

### **Features**

- 1. Automation: The system is capable to produce automatic bills as setup. Also this application is capable to send the estimates, bills and invoices via email as encrypted PDF. Furthermore, this system is capable to connect with local bank API if bank allow and also with the accounting software company use.
- 2. Security: based on the clients security concern we can encrypt files that system will produce.
- 3. Compliance: The system is capable to understand the financial compliances, and act according to the financial compliance setup by the user.
- 4. CMS: With basic computer knowledge this system can be use.
- 5. Customization: This system structure forms and tables and visuals can be modifying with very minimum IT knowledge.
- 6. Flexible Branding: the entire system can be branded with minimum IT knowledge.
- 7. Export data in excel, pdf format
- 8. iOS and Android version

#### Customization

During implementation time customization is must for setup the system at first place. The user without basic IT knowledge can do operational customization.

### **Technology**

Based on the level of usage and purpose we have necessary resources to customize the back end using JAVA, dot NET, Ruby & PHP different frameworks; iOS, Android.

## **Target Users**

- 1. Retainer business: Individual, small and big enterprise.
- 2. Non-Retainer: Individual and small size companies but customization needed based on the business nature.

### **TeamSourcing Service**

We can provide part-time, dedicated Book Keeping and accounting, secretarial and legal services to maintain all accounting tasks and records, documentations up to the year-end audit service virtually.

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