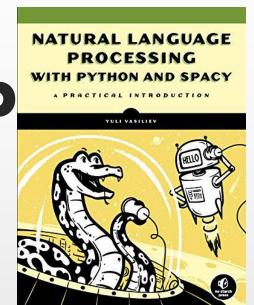
spaCy Lib for NLP

- Gain Meaning from Unstructured Text





Chapter 1: Finding words, phrases, names and concepts



The nlp object

Import the English language class from spacy.lang.en import English

Create the nlp object nlp = English()

- contains the processing pipeline
- includes language-specific rules for tokenization etc.



The Doc object

```
# Created by processing a string of text with the nlp object doc = nlp("Hello world!")
# Iterate over tokens in a Doc
```

iterate over tokens in a Doc for token in doc: print(token.text)

Hello world



The Token object



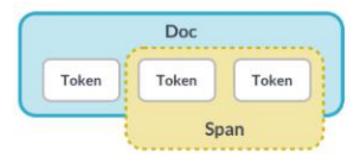
doc = nlp("Hello world!")

Index into the Doc to get a single Token
token = doc[1]

Get the token text via the .text attribute print(token.text) world



The Span object



doc = nlp("Hello world!")

Index into the Doc to get a single Token token = doc[1]

Get the token text via the .text attribute print(token.text) world



Lexical Attributes

```
doc = nlp("It costs $5.")
print("Index: ", [token.i for token in doc])
print("Text: ", [token.text for token in doc])
print("is alpha:", [token.is alpha for token in doc])
print("is punct:", [token.is punct for token in doc])
print("like num:", [token.like num for token in doc])
Index: [0, 1, 2, 3, 4]
Text: ['It', 'costs', '$', '5', '.']
```

is_alpha: [True, True, False, False, False] is_punct: [False, False, False, False, False, True] like num: [False, False, False, True, False]



Statistical models



What are statistical models?

- Enable spaCy to predict linguistic attributes in context
 - Part-of-speech tags
 - Syntactic dependencies
 - Named entities
- Trained on labeled example texts
- Can be updated with more examples to fine-tune predictions



Model Packages

\$ python -m spacy download en_core_web_sm
import spacy

nlp = spacy.load("en_core_web_sm")

- Binary weights
- Vocabulary
- Meta information (language, pipeline)





pizza NOUN

Predicting Part-of-speech Tags

```
import spacy
# Load the small English model
nlp = spacy.load("en core web sm")
# Process a text
doc = nlp("She ate the pizza")
# Iterate over the tokens
for token in doc:
  # Print the text and the predicted part-of-speech tag
  print(token.text, token.pos )
She PRON
ate VERB
the DET
```



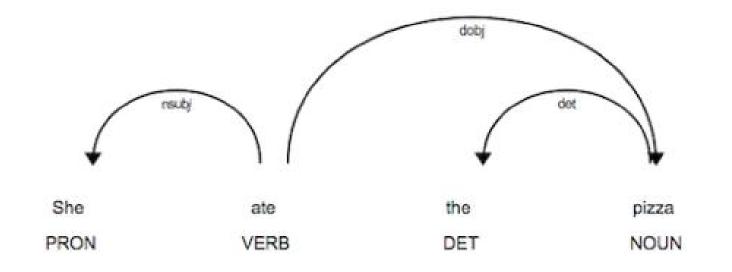
Predicting Syntactic Dependencies

```
for token in doc:
    print(token.text, token.pos_, token.dep_, token.head.text)
```

She PRON nsubj ate ate VERB ROOT ate the DET det pizza pizza NOUN dobj ate



Dependency label scheme



Label	Description	Example
nsubj	nominal subject	She
dobj	direct object	pizza
det	determiner (article)	the



Predicting Named Entities

```
Apple org is looking at buying U.K. GPE startup for $1 billion MONEY
```

Process a text doc = nlp("Apple is looking at buying U.K. startup for \$1 billion")

Iterate over the predicted entities
for ent in doc.ents:
 # Print the entity text and its label
 print(ent.text, ent.label_)
Apple ORG
U.K. GPE
\$1 billion MONEY



Tip: the spacy.explain method

Get quick definitions of the most common tags and labels.

```
spacy.explain("GPE")
'Countries, cities, states'
```

```
spacy.explain("NNP")
'noun, proper singular'
```

```
spacy.explain("dobj")
'direct object'
```



Rule-based matching



Why not just regular expressions?

- Match on Doc objects, not just strings
- Match on tokens and token attributes
- Use the model's predictions
- Example: "duck" (verb) vs. "duck" (noun)



Match patterns

- Lists of dictionaries, one per token
- Match exact token texts
- [{"TEXT": "iPhone"}, {"TEXT": "X"}]
- Match lexical attributes
 [{"LOWER": "iphone"}, {"LOWER": "x"}]
- Match any token attributes
 [{"LEMMA": "buy"}, {"POS": "NOUN"}]



Using the Matcher (1)

```
import spacy
# Import the Matcher
from spacy.matcher import Matcher
# Load a model and create the nlp object
nlp = spacy.load("en core web sm")
# Initialize the matcher with the shared vocab
matcher = Matcher(nlp.vocab)
# Add the pattern to the matcher
pattern = [{"TEXT": "iPhone"}, {"TEXT": "X"}]
matcher.add("IPHONE PATTERN", None, pattern)
# Process some text
doc = nlp("Upcoming iPhone X release date leaked")
# Call the matcher on the doc
matches = matcher(doc)
```



Using the Matcher (2)

```
# Call the matcher on the doc
doc = nlp("Upcoming iPhone X release date leaked")
matches = matcher(doc)
# Iterate over the matches
for match id, start, end in matches:
  # Get the matched span
  matched span = doc[start:end]
  print(matched span.text)
```

iPhone X match_id: hash value of the pattern name start: start index of matched span end: end index of matched span



Matching lexical attributes

```
pattern = [
  {"IS DIGIT": True},
  {"LOWER": "fifa"},
  {"LOWER": "world"},
  {"LOWER": "cup"},
  {"IS PUNCT": True}
doc = nlp("2018 FIFA World Cup: France won!")
2018 FIFA World Cup:
```



Matching other token attributes



Using operators and quantifiers (1)



Using operators and quantifiers (2)

Example	Description	
{"OP": "!"}	Negation: match 0 times	
{"0P": "?"}	Optional: match 0 or 1 times	
{"OP": "+"}	Match 1 or more times	
{"0P": "*"}	Match 0 or more times	

```
ADVANCED
NLP wtl. spaCy
```

```
import spacy
from spacy.matcher import Matcher
nlp = spacy.load("en_core_web_sm")
matcher = Matcher(nlp.vocab)
doc = nlp(
  "After making the iOS update you won't notice a radical system-wide "
  "redesign: nothing like the aesthetic upheaval we got with iOS 7. Most of "
  "iOS 11's furniture remains the same as in iOS 10. But you will discover "
  "some tweaks once you delve a little deeper.")
# Write a pattern for full iOS versions ("iOS 7", "iOS 11", "iOS 10")
pattern = [{"TEXT": "iOS"}, {"IS_DIGIT": True}]
# Add the pattern to the matcher and apply the matcher to the doc
matcher.add("IOS_VERSION_PATTERN", None, pattern)
matches = matcher(doc)
print("Total matches found:", len(matches))
# Iterate over the matches and print the span text
for match id, start, end in matches:
  print("Match found:", doc[start:end].text)
```

```
ADVANCED
NLP with spaCy
```

```
import spacy
from spacy.matcher import Matcher
nlp = spacy.load("en_core_web_sm")
matcher = Matcher(nlp.vocab)
doc = nlp(
  "i downloaded Fortnite on my laptop and can't open the game at all. Help?"
  "so when I was downloading Minecraft, I got the Windows version where it "
  "is the '.zip' folder and I used the default program to unpack it... do "
  "I also need to download Winzip?")
# Write a pattern that matches a form of "download" plus proper noun
pattern = [{"LEMMA": "download"}, {"POS": "PROPN"}]
# Add the pattern to the matcher and apply the matcher to the doc
matcher.add("DOWNLOAD_THINGS_PATTERN", None, pattern)
matches = matcher(doc)
print("Total matches found:", len(matches))
# Iterate over the matches and print the span text
for match id, start, end in matches:
  print("Match found:", doc[start:end].text)
```

```
ADVANCED
NLP with spaCy
```

```
import spacy
from spacy.matcher import Matcher
nlp = spacy.load("en_core_web_sm")
matcher = Matcher(nlp.vocab)
doc = nlp(
  "Features of the app include a beautiful design, smart search, automatic "
  "labels and optional voice responses.")
# Write a pattern for adjective plus one or two nouns
pattern = [{"POS": ____}, {"POS": ____}, {"POS": ____, "OP": ____}]
# Add the pattern to the matcher and apply the matcher to the doc
matcher.add("ADJ_NOUN_PATTERN", None, pattern)
matches = matcher(doc)
print("Total matches found:", len(matches))
# Iterate over the matches and print the span text
for match id, start, end in matches:
  print("Match found:", doc[start:end].text)
```



Chapter 2: Large-scale data analysis with spaCy



Data Structures (1): Vocab, Lexemes and StringStore



Shared vocab and string store (1)

- Vocab: stores data shared across multiple documents
- To save memory, spaCy encodes all strings to hash values
- Strings are only stored once in the StringStore via nlp.vocab.strings
- String store: lookup table in both directions coffee_hash = nlp.vocab.strings["coffee"] coffee_string = nlp.vocab.strings[coffee_hash]
- Hashes can't be reversed that's why we need to provide the shared vocab
- # Raises an error if we haven't seen the string before string = nlp.vocab.strings[3197928453018144401]



Shared vocab and string store (2)

- Look up the string and hash in nlp.vocab.strings doc = nlp("I love coffee") print("hash value:", nlp.vocab.strings["coffee"]) print("string value:", nlp.vocab.strings[3197928453018144401]) hash value: 3197928453018144401 string value: coffee
- The doc also exposes the vocab and strings doc = nlp("I love coffee") print("hash value:", doc.vocab.strings["coffee"]) hash value: 3197928453018144401



Lexemes: entries in the vocabulary

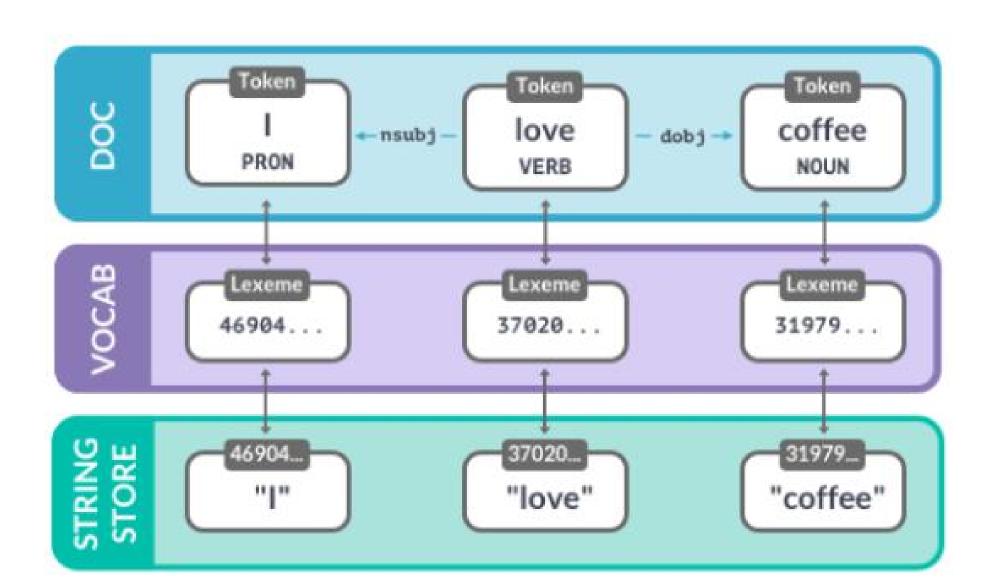
 A Lexeme object is an entry in the vocabulary doc = nlp("I love coffee") lexeme = nlp.vocab["coffee"]

Print the lexical attributes print(lexeme.text, lexeme.orth, lexeme.is_alpha) coffee 3197928453018144401 True

- Contains the context-independent information about a word
 - Word text: lexeme.text and lexeme.orth (the hash)
 - Lexical attributes like lexeme.is_alpha
 - Not context-dependent part-of-speech tags, dependencies or entity labels



Vocab, hashes and lexemes





Vocab, hashes and lexemes

```
from spacy.lang.en import English
nlp = English()
doc = nlp("I have a cat")
# Look up the hash for the word "cat"
cat hash = .___.__.
print(cat hash)
# Look up the cat hash to get the string
cat string =
print(cat string)
```



Vocab, hashes and lexemes

import spacy

```
nlp = spacy.load("en_core_web_sm")
doc = nlp("David Bowie is a PERSON")
```

Look up the hash for the string label "PERSON" person_hash = nlp.vocab.strings["PERSON"] print(person_hash)

Look up the person_hash to get the string
person_string = nlp.vocab.strings[person_hash]
print(person_string)



Data Structures (2): Doc, Span and Token

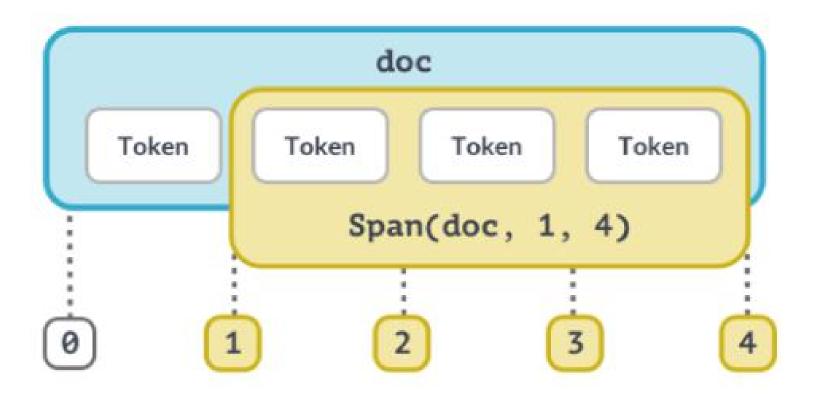


The Doc object

```
# Create an nlp object
from spacy.lang.en import English
nlp = English()
# Import the Doc class
from spacy.tokens import Doc
# The words and spaces to create the doc from
words = ["Hello", "world", "!"]
spaces = [True, False, False]
# Create a doc manually
doc = Doc(nlp.vocab, words=words, spaces=spaces)
```



The Span object (1)





The Span object (2)

```
# Import the Doc and Span classes
from spacy.tokens import Doc, Span
# The words and spaces to create the doc from
words = ["Hello", "world", "!"]
spaces = [True, False, False]
# Create a doc manually
doc = Doc(nlp.vocab, words=words, spaces=spaces)
# Create a span manually
span = Span(doc, 0, 2)
# Create a span with a label
span with label = Span(doc, 0, 2, label="GREETING")
# Add span to the doc.ents
doc.ents = [span_with_label]
```



Best practices

- Doc and Span are very powerful and hold references and relationships of words and sentences
 - Convert result to strings as late as possible
 - Use token attributes if available for example, token.i
 for the token index
- Don't forget to pass in the shared vocab



Best practices

```
import spacy
nlp = spacy.load("en core web sm")
doc = nlp("Berlin is a nice city")
# Iterate over the tokens
for token in doc:
  # Check if the current token is a proper noun
  if token.pos == "PROPN":
     # Check if the next token is a verb
     if doc[token.i + 1].pos_ == "VERB":
       print("Found proper noun before a verb:", token.text)
```



Word vectors and semantic similarity



Comparing semantic similarity

- spaCy can compare two objects and predict similarity
- Doc.similarity(), Span.similarity() and Token.similarity()
- Take another object and return a similarity score (0 to 1)
- Important: needs a model that has word vectors included, for example:

 - ONOT en_core_web_sm (small model)



Similarity examples (1)

```
# Load a larger model with vectors
nlp = spacy.load("en core web md")
# Compare two documents
doc1 = nlp("I like fast food")
doc2 = nlp("I like pizza")
print(doc1.similarity(doc2))
0.8627204117787385
# Compare two tokens
doc = nlp("I like pizza and pasta")
token1 = doc[2]
token2 = doc[4]
print(token1.similarity(token2))
0.7369546
```



Similarity examples (2)

```
# Compare a document with a token
doc = nlp("I like pizza")
token = nlp("soap")[0]
print(doc.similarity(token))
0.32531983166759537
# Compare a span with a document
span = nlp("I like pizza and pasta")[2:5]
doc = nlp("McDonalds sells burgers")
print(span.similarity(doc))
0.619909235817623
```



How does spaCy predict similarity?

- Similarity is determined using word vectors
- Multi-dimensional meaning representations of words
- Generated using an algorithm like Word2Vec and lots of text
- Can be added to spaCy's statistical models
- Default: cosine similarity, but can be adjusted
- Doc and Span vectors default to average of token vectors
- Short phrases are better than long documents with many irrelevant words



Word vectors in spaCy

```
# Load a larger model with vectors
nlp = spacy.load("en core web md")
doc = nlp("I have a banana")
# Access the vector via the token.vector attribute
print(doc[3].vector)
[2.02280000e-01, -7.66180009e-02, 3.70319992e-01,
 3.28450017e-02, -4.19569999e-01, 7.20689967e-02,
-3.74760002e-01, 5.74599989e-02, -1.24009997e-02,
 5.29489994e-01, -5.23800015e-01, -1.97710007e-01,
```

. . .



Similarity depends on the application context

- Useful for many applications: recommendation systems, flagging duplicates etc.
- There's no objective definition of "similarity"
- Depends on the context and what application needs to do doc1 = nlp("I like cats")

```
doc2 = nlp("I hate cats")
```

print(doc1.similarity(doc2)) 0.9501447503553421



Inspecting word vectors

import spacy

```
# Load the en core web md model
nlp = spacy.load("en core web md")
# Process a text
doc = nlp("Two bananas in pyjamas")
# Get the vector for the token "bananas"
bananas vector = doc[1].vector
print(bananas vector)
```



Combining models and rules



Statistical predictions vs. rules

	Statistical models	Rule-based systems	
Use cases	application needs to generalize based on examples	dictionary with finite number of examples	
Real-world examples	product names, person names, subject/object relationships	countries of the world, cities, drug names, dog breeds	
spaCy features entity recognizer, dependency parser, part-of- speech tagger		tokenizer, Matcher, PhraseMatcher	



Recap: Rule-based Matching

Initialize with the shared vocab from spacy.matcher import Matcher matcher = Matcher(nlp.vocab)

```
# Patterns are lists of dictionaries describing the tokens pattern = [{"LEMMA": "love", "POS": "VERB"}, {"LOWER": "cats"}] matcher.add("LOVE_CATS", None, pattern)
```

Operators can specify how often a token should be matched pattern = [{"TEXT": "very", "OP": "+"}, {"TEXT": "happy"}] matcher.add("VERY_HAPPY", None, pattern)

Calling matcher on doc returns list of (match_id, start, end) tuples doc = nlp("I love cats and I'm very very happy") matches = matcher(doc)



Adding statistical predictions

```
matcher = Matcher(nlp.vocab)
matcher.add("DOG", None, [{"LOWER": "golden"}, {"LOWER": "retriever"}])
doc = nlp("I have a Golden Retriever")
for match id, start, end in matcher(doc):
  span = doc[start:end]
  print("Matched span:", span.text)
  # Get the span's root token and root head token
  print("Root token:", span.root.text)
  print("Root head token:", span.root.head.text)
  # Get the previous token and its POS tag
  print("Previous token:", doc[start - 1].text, doc[start - 1].pos )
Matched span: Golden Retriever
Root token: Retriever
Root head token: have
Previous token: a DET
```



Efficient phrase matching (1)

- PhraseMatcher like regular expressions or keyword search – but with access to the tokens!
- Takes Doc object as patterns
- More efficient and faster than the Matcher
- Great for matching large word lists



Efficient phrase matching (2)

from spacy.matcher import PhraseMatcher

```
matcher = PhraseMatcher(nlp.vocab)
pattern = nlp("Golden Retriever")
matcher.add("DOG", None, pattern)
doc = nlp("I have a Golden Retriever")
# Iterate over the matches
for match id, start, end in matcher(doc):
  # Get the matched span
  span = doc[start:end]
  print("Matched span:", span.text)
```

Matched span: Golden Retriever



```
import json
from spacy.lang.en import English
with open("exercises/en/countries.json") as f:
  COUNTRIES = json.loads(f.read())
nlp = English()
doc = nlp("Czech Republic may help Slovakia protect its airspace")
# Import the PhraseMatcher and initialize it
from spacy.matcher import PhraseMatcher
matcher = PhraseMatcher(nlp.vocab)
# Create pattern Doc objects and add them to the matcher
# This is the faster version of: [nlp(country) for country in COUNTRIES]
patterns = list(nlp.pipe(COUNTRIES))
matcher.add("COUNTRY", None, *patterns)
# Call the matcher on the test document and print the result
matches = matcher(doc)
print([doc[start:end] for match id, start, end in matches])
```



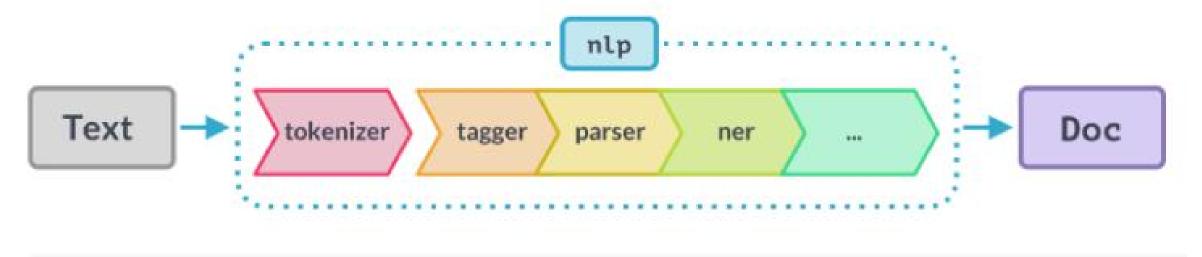
Chapter 3: Processing Pipelines



Processing pipelines



What happens when you call nlp?



doc = nlp("This is a sentence.")



Built-in pipeline components

Name	Description	Creates
tagger	Part-of-speech tagger	Token.tag, Token.pos
parser	Dependency parser	Token.dep, Token.head, Doc.sents, Doc.noun_chunks
ner	Named entity recognizer	Doc.ents, Token.ent_iob, Token.ent_type
textcat	Text classifier	Doc.cats



Under the hood

```
meta.json

meta.json

meta.json

meta.json

{
    "lang":"en",
    "name":"core_web_sm",
    "pipeline":["tagger", "parser", "ner"]
}
```

- Pipeline defined in model's meta.json in order
- Built-in components need binary data to make predictions



Pipeline attributes

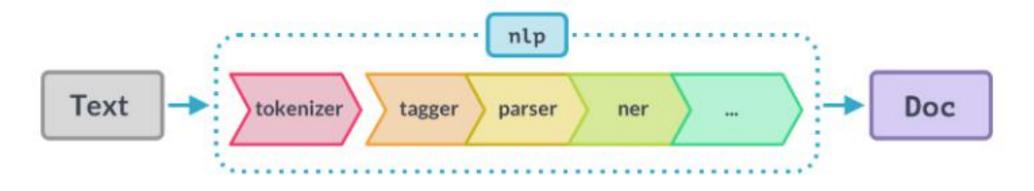
- nlp.pipe_names: list of pipeline component names print(nlp.pipe_names)
 ['tagger', 'parser', 'ner']
- nlp.pipeline: list of (name, component) tuples print(nlp.pipeline)
 [('tagger', <spacy.pipeline.Tagger>),
 ('parser', <spacy.pipeline.DependencyParser>),
 ('ner', <spacy.pipeline.EntityRecognizer>)]



Custom pipeline components



Why custom components?



- Make a function execute automatically when you call nlp
- Add your own metadata to documents and tokens
- Updating built-in attributes like doc.ents



Anatomy of a component (1)

- Function that takes a doc, modifies it and returns it
- Can be added using the nlp.add_pipe method

```
def custom_component(doc):
    # Do something to the doc here
    return doc
```

```
nlp.add_pipe(custom_component)
```



Anatomy of a component (2)

```
def custom_component(doc):
    # Do something to the doc here
    return doc
```

nlp.add_pipe(custom_component)

Argument	Description	Example
last	If True, add last	nlp.add_pipe(component, last=True)
first	If True, add first	nlp.add_pipe(component, first=True)
before	Add before component	nlp.add_pipe(component, before="ner")
after	Add after component	nlp.add_pipe(component, after="tagger")



Example: a simple component (1)

```
# Create the nlp object
nlp = spacy.load("en core web sm")
# Define a custom component
def custom component(doc):
  # Print the doc's length
  print("Doc length:", len(doc))
  # Return the doc object
  return doc
# Add the component first in the pipeline
nlp.add_pipe(custom_component, first=True)
# Print the pipeline component names
print("Pipeline:", nlp.pipe_names)
Pipeline: ['custom component', 'tagger', 'parser', 'ner']
```



Example: a simple component (2)

```
# Create the nlp object
nlp = spacy.load("en core web sm")
# Define a custom component
def custom_component(doc):
  # Print the doc's length
  print("Doc length:", len(doc))
  # Return the doc object
  return doc
# Add the component first in the pipeline
nlp.add pipe(custom component, first=True)
# Process a text
doc = nlp("Hello world!")
Doc length: 3
```



Extension attributes



Setting custom attributes

- Add custom metadata to documents, tokens and spans
- Accessible via the ._ property doc._.title = "My document" token._.is_color = True span. .has color = False
- Registered on the global Doc, Token or Span using the set_extension method # Import global classes
 from spacy.tokens import Doc, Token, Span

```
# Set extensions on the Doc, Token and Span Doc.set_extension("title", default=None)
Token.set_extension("is_color", default=False)
Span.set_extension("has_color", default=False)
```



Extension attribute types

- 1. Attribute extensions
- 2. Property extensions
- 3. Method extensions



Attribute extensions

Set a default value that can be overwritten

from spacy.tokens import Token

Set extension on the Token with default value Token.set_extension("is_color", default=False)

doc = nlp("The sky is blue.")

Overwrite extension attribute value doc[3]._.is_color = True



Property extensions (1)

- Define a getter and an optional setter function
- Getter only called when you retrieve the attribute value from spacy.tokens import Token
 # Define getter function def get_is_color(token):
 colors = ["red", "yellow", "blue"]
 return token.text in colors

```
# Set extension on the Token with getter 
Token.set_extension("is_color", getter=get_is_color)
```

```
doc = nlp("The sky is blue.")
print(doc[3]._.is_color, "-", doc[3].text)
True - blue
```



Property extensions (2)

 Span extensions should almost always use a getter from spacy.tokens import Span

```
# Define getter function
def get has color(span):
  colors = ["red", "yellow", "blue"]
  return any(token.text in colors for token in span)
# Set extension on the Span with getter
Span.set extension("has color", getter=get has color)
doc = nlp("The sky is blue.")
print(doc[1:4]. .has color, "-", doc[1:4].text)
print(doc[0:2]._.has_color, "-", doc[0:2].text)
True - sky is blue
False - The sky
```



Method extensions

- Assign a function that becomes available as an object method
- Lets you pass arguments to the extension function from spacy.tokens import Doc

```
# Define method with arguments
def has token(doc, token text):
  in doc = token text in [token.text for token in doc]
  return in doc
# Set extension on the Doc with method
Doc.set extension("has token", method=has token)
doc = nlp("The sky is blue.")
print(doc. .has token("blue"), "- blue")
print(doc. .has token("cloud"), "- cloud")
True - blue
False - cloud
```

```
NLP with spaCy
    import spacy
    from spacy.tokens import Span
    nlp = spacy.load("en core web sm")
    def get wikipedia url(span):
      # Get a Wikipedia URL if the span has one of the labels
      if span.label in ("PERSON", "ORG", "GPE", "LOCATION"):
         entity text = span.text.replace(" ", " ")
         return "https://en.wikipedia.org/w/index.php?search=" + entity_text
    # Set the Span extension wikipedia url using get getter get wikipedia url
    Span.set extension("wikipedia url", getter=get_wikipedia_url)
    doc = nlp(
      "In over fifty years from his very first recordings right through to his "
      "last album, David Bowie was at the vanguard of contemporary culture."
    for ent in doc.ents:
      # Print the text and Wikipedia URL of the entity
      print(ent.text, ent. .wikipedia url)
```



Scaling and performance



Processing large volumes of text

- Use nlp.pipe method
- Processes texts as a stream, yields Doc objects
- Much faster than calling nlp on each text

BAD:

```
docs = [nlp(text) for text in LOTS_OF_TEXTS]
```

GOOD:

```
docs = list(nlp.pipe(LOTS_OF_TEXTS))
```



Passing in context (1)

- Setting as_tuples=True on nlp.pipe lets you pass in (text, context) tuples
- Yields (doc, context) tuples
- Useful for associating metadata with the doc

```
data = [
    ("This is a text", {"id": 1, "page_number": 15}),
    ("And another text", {"id": 2, "page_number": 16}),
]

for doc, context in nlp.pipe(data, as_tuples=True):
    print(doc.text, context["page_number"])
    This is a text 15
And another text 16
```

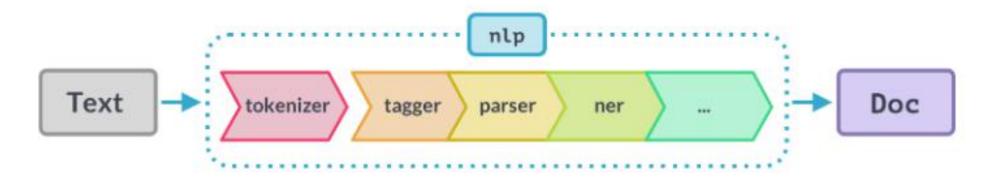


Passing in context (2)

from spacy.tokens import Doc Doc.set_extension("id", default=None) Doc.set extension("page number", default=None) data = [("This is a text", {"id": 1, "page number": 15}), ("And another text", {"id": 2, "page number": 16}), for doc, context in nlp.pipe(data, as_tuples=True): doc. .id = context["id"] doc. .page number = context["page number"]



Using only the tokenizer (1)



don't run the whole pipeline!



Using only the tokenizer (2)

Use nlp.make_doc to turn a text into a Doc object

BAD:

doc = nlp("Hello world")

GOOD:

doc = nlp.make_doc("Hello world!")



Disabling pipeline components

- Use nlp.disable_pipes to temporarily disable one or more pipes
 # Disable tagger and parser
 with nlp.disable_pipes("tagger", "parser"):
 # Process the text and print the entities
 doc = nlp(text)
 print(doc.ents)
- Restores them after the with block
- Only runs the remaining components



Chapter 4: Training a neural network model



Training and updating models



Why updating the model?

- Better results on your specific domain
- Learn classification schemes specifically for your problem
- Essential for text classification
- Very useful for named entity recognition
- Less critical for part-of-speech tagging and dependency parsing

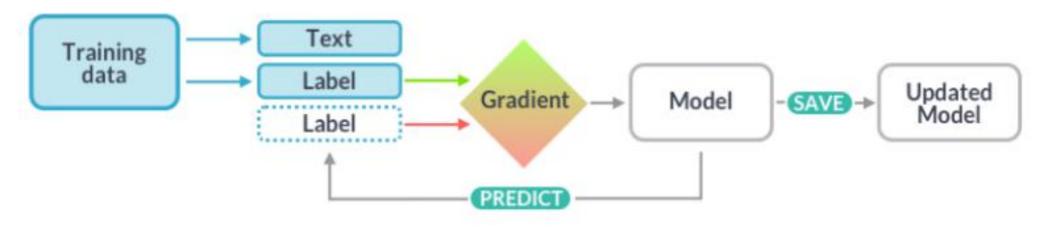


How training works (1)

- 1. Initialize the model weights randomly with nlp.begin_training
- 2. Predict a few examples with the current weights by calling nlp.update
- 3. Compare prediction with true labels
- 4. Calculate how to change weights to improve predictions
- 5. Update weights slightly
- 6. Go back to 2.



How training works (2)



- Training data: Examples and their annotations.
- Text: The input text the model should predict a label for.
- Label: The label the model should predict.
- Gradient: How to change the weights.



Example: Training the entity recognizer

- The entity recognizer tags words and phrases in context
- Each token can only be part of one entity
- Examples need to come with context

```
("iPhone X is coming", {"entities": [(0, 8, "GADGET")]})
```

Texts with no entities are also important

```
("I need a new phone! Any tips?", {"entities": []})
```

Goal: teach the model to generalize



The training data

- Examples of what we want the model to predict in context
- Update an existing model: a few hundred to a few thousand examples
- Train a new category: a few thousand to a million examples
 - spaCy's English models: 2 million words
- Usually created manually by human annotators
- Can be semi-automated for example, using spaCy's Matcher!



The training loop

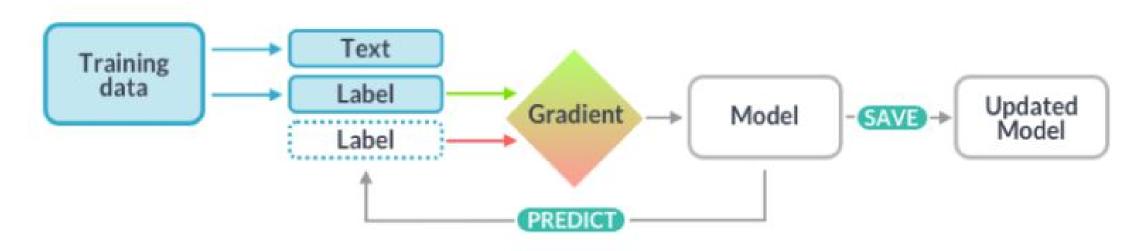


The steps of a training loop

- 1. Loop for a number of times.
- 2. Shuffle the training data.
- 3. Divide the data into batches.
- 4. Update the model for each batch.
- 5. Save the updated model.



Recap: How training works



- Training data: Examples and their annotations.
- Text: The input text the model should predict a label for.
- Label: The label the model should predict.
- Gradient: How to change the weights.



Example loop

nlp.to_disk(path_to_model)

```
TRAINING_DATA = [
  ("How to preorder the iPhone X", {"entities": [(20, 28, "GADGET")]})
  # And many more examples...
# Loop for 10 iterations
for i in range(10):
  # Shuffle the training data
  random.shuffle(TRAINING DATA)
  # Create batches and iterate over them
  for batch in spacy.util.minibatch(TRAINING_DATA):
     # Split the batch in texts and annotations
     texts = [text for text, annotation in batch]
     annotations = [annotation for text, annotation in batch]
     # Update the model
     nlp.update(texts, annotations)
# Save the model
```



Updating an existing model

- Improve the predictions on new data
- Especially useful to improve existing categories, like "PERSON"
- Also possible to add new categories
- Be careful and make sure the model doesn't "forget" the old ones



Setting up a new pipeline from scratch

```
nlp = spacy.blank("en")# Start with blank English model
# Create blank entity recognizer and add it to the pipeline
ner = nlp.create_pipe("ner")
nlp.add_pipe(ner)
ner.add label("GADGET")# Add a new label
# Start the training
nlp.begin training()
# Train for 10 iterations
for itn in range(10):
  random.shuffle(examples)
  # Divide examples into batches
  for batch in spacy.util.minibatch(examples, size=2):
     texts = [text for text, annotation in batch]
     annotations = [annotation for text, annotation in batch]
     # Update the model
     nlp.update(texts, annotations)
```



Best practices for training spaCy models



Problem 1: Models can "forget" things

- Existing model can overfit on new data
 - e.g.: if you only update it with "WEBSITE", it can "unlearn" what a "PERSON" is
- Also known as "catastrophic forgetting" problem



Solution 1: Mix in previously correct predictions

- For example, if you're training "WEBSITE", also include examples of "PERSON"
- Run existing spaCy model over data and extract all other relevant entities BAD:

```
TRAINING_DATA = [
    ("Reddit is a website", {"entities": [(0, 6, "WEBSITE")]})
]
GOOD:

TRAINING_DATA = [
    ("Reddit is a website", {"entities": [(0, 6, "WEBSITE")]}),
    ("Obama is a person", {"entities": [(0, 5, "PERSON")]})
```



Problem 2: Models can't learn everything

- spaCy's models make predictions based on local context
- Model can struggle to learn if decision is difficult to make based on context
- Label scheme needs to be consistent and not too specific
 - For example: "CLOTHING" is better than "ADULT_CLOTHING" and "CHILDRENS_CLOTHING"



Solution 2: Plan your label scheme carefully

- Pick categories that are reflected in local context
- More generic is better than too specific
- Use rules to go from generic labels to specific categories BAD:

```
LABELS = ["ADULT_SHOES", "CHILDRENS_SHOES", "BANDS_I_LIKE"]
GOOD:
```

LABELS = ["CLOTHING", "BAND"]



Wrapping up



Your new spaCy skills

- Extract linguistic features: part-of-speech tags, dependencies, named entities
- Work with pre-trained statistical models
- Find words and phrases using Matcher and PhraseMatcher match rules
- Best practices for working with data structures Doc, Token Span, Vocab, Lexeme
- Find semantic similarities using word vectors
- Write custom pipeline components with extension attributes
- Scale up your spaCy pipelines and make them fast
- Create training data for spaCy' statistical models
- Train and update spaCy's neural network models with new data



More things to do with spaCy (1)

- Training and updating other pipeline components
 - Part-of-speech tagger
 - Dependency parser
 - Text classifier



More things to do with spaCy (2)

- Customizing the tokenizer
 - Adding rules and exceptions to split text differently
- Adding or improving support for other languages
 - 55+ languages currently
 - Lots of room for improvement and more languages
 - Allows training models for other languages