

MIWF

# Wireframe A

USER STORY: USER LOGIN IN TO PLATFORM

LOG IN

EMAIL:

PASSWORD:

ENTER

IF YOU PREFER:

GOOGLE +

WELCOME TO MIWF!

PLEASE ALLOW US ACCESS TO YOUR BANK INFORMATION

SELECT YOUR BANK

WELLS FARGO	BANK OF AMERICA
CHASE BANK	TD BANK
CITIBANK	SANTANDER

MIWF

USER STORY : USER ENTERS PLATFORM INITIALS

DISPLAY  
DATA  
SINCE :

CURRENT BALANCE

\$1300

TOTAL INCOME

TOTAL EXPENDITURE

TOTAL SAVED

ROUNDING

FIXED MONTHLY

INVEST INCOME

INVEST EXPENSES

--- CURRENT  
--- SAVED  
--- INVESTED

RISK 1

75% BONDS

25% STOCKS

• LOW RISK

• LOW RETURNS

SELECT LEARN  
MORE

RISK 2

50% BONDS

50% STOCKS

• LOW RISK

• MODERATE  
RETURNS

SELECT LEARN  
MORE

RISK 3

100% STOCKS

• HIGH RISK

• HIGHER  
RETURNS

SELECT LEARN  
MORE

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# Wireframe C

USER STORY: USER SELECTS SAVING METHOD.

DISPLAY  
DATA  
SINCE:

2016 ✓

CURRENT BALANCE  
\$1300

TOTAL INCOME  
\$8000

TOTAL EXPENDITURE  
\$7500

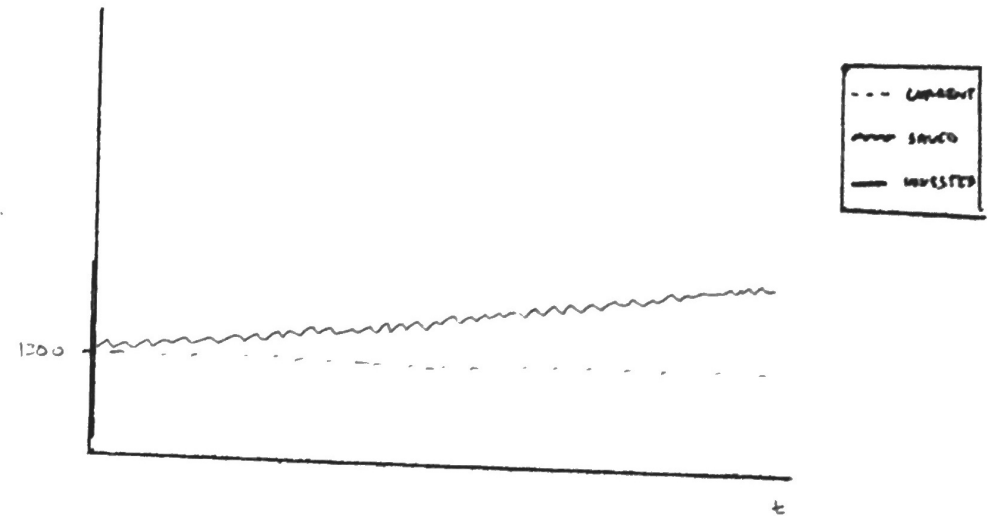
TOTAL SAVED  
\$0

ROUNDING  
\$116  
SELECT

FIXED MONTHLY  
\$240  
EDIT SELECT

INVEST INCOME  
\$80  
EDIT SELECT

INVEST EXPENSES  
\$75  
EDIT SELECT



RISK 1  
75% BONDS  
25% STOCKS  
• LOW RISK  
• LOW RETURNS  
SELECT LEARN MORE

RISK 2  
50% BONDS  
50% STOCKS  
• LESS RISK  
• MORE EXPOSED  
SELECT LEARN MORE

RISK 3  
100% STOCKS  
• RISKY  
• HIGHER RETURNS  
SELECT LEARN MORE

\* - ROUNDING SELECTED  
- OTHER METHODS  
BLURRED.

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# Wireframe D

USER STORY: USER SELECTS RISK PORTFOLIO

DISPLAY  
DATA  
SINCE:

2016 ✓

CURRENT BALANCE  
\$1300

TOTAL INCOME  
\$8000

TOTAL EXPENDITURE  
\$7500

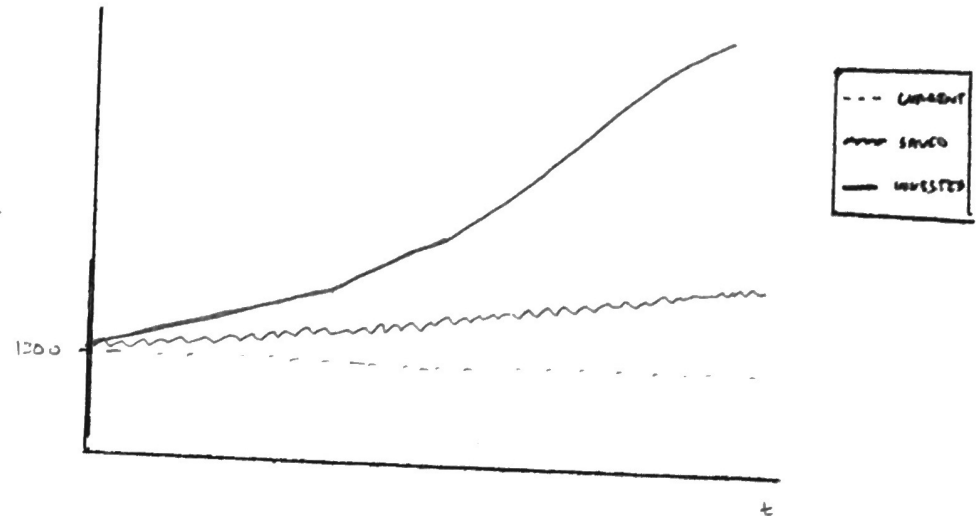
TOTAL SAVED  
\$0

ROUNDING  
\$116  
SELECT

FIXED MONTHLY  
\$240  
EDIT SELECT

INVEST INCOME  
\$80  
EDIT SELECT

INVEST EXPENSE  
\$75  
EDIT SELECT



RISK 1  
75% BONDS  
25% STOCKS  
• LOW RISK  
• LOW RETURNS  
SELECT LEARN MORE

RISK 2  
5% BONDS  
50% STOCKS  
• LESS SAFE  
• MORE EXPOSED  
SELECT LEARN MORE

RISK 3  
100% STOCKS  
• RISKY  
• HIGHER RETURNS  
SELECT LEARN MORE

\*// - ROUNDING SELECTED  
- OTHER METHODS  
BLURRED.

\*// RISK 2  
SELECTED,  
OTHER METHODS BLURRED

# Wireframe E

USER STORY: USER CONSULTS RISK BUDGET  
LEARN MORE.

MIWP

DISPLAY  
DATA  
TIME

7/2/16

ACCOUNT BALANCE  
\$1300

TOTAL INCOME  
\$1300

TOTAL EXPENDITURE  
\$1300

TOTAL INCOME  
\$1300

EXPENDITURE  
\$1300

TOTAL INCOME  
\$1300

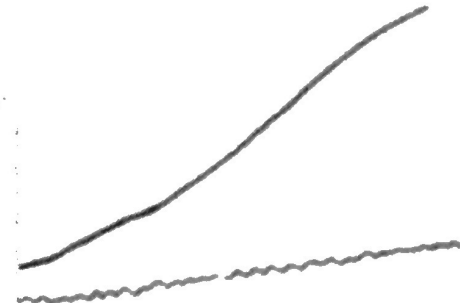
INVESTMENT  
\$800

TOTAL INCOME  
\$1300

RISK 2  
PORTFOLIO  
BREAKDOWN

50% BONDS  
- GOVERNMENT  
BONDS

50% STOCKS  
20% ENERGY  
20% TELECOM  
20% HEALTHCARE  
20% CONSUMER STAPLES  
20% UTILITIES



...  
...  
...

RISK 2  
50% BONDS  
50% STOCKS  
• LOW RISK  
• HIGH RISK

RISK 2  
100% BONDS  
• LOW RISK  
• HIGH RISK

% of total assets  
total assets  
display

RISK 2  
display  
total assets