



ZENITH BANK PLC

RC: 150224

HEAD OFFICE

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June 27, 2012

The Honorable Minister
Federal Ministry of Trade and Investment
Federal Secretariat, Garki
Abuja.

(ATTN: Director, Commodities and Product Inspectorate)

Dear Sir,

REFERENCE LETTER

We write on behalf of our customer, **Sterling Oil Exploration & Energy Production Company Ltd**, and confirm that the company maintains a banking relationship with us.

The relationship which commenced 14/08/2007 has been mutually beneficial.

In the event that the company is awarded any contract, our bank will be willing to provide the necessary support required to execute the contract subject to compliance with our internal processes, guidelines and approval by the Bank's Credit Committee.

Yours faithfully,
For: ZENITH BANK PLC

A handwritten signature in black ink, appearing to read 'Olwaleinde Wale'.

AUTHORIZED SIGNATORY

A handwritten signature in black ink, appearing to read '[Signature]'.

AUTHORIZED SIGNATORY