

NIGERIA



TCC/PC 025620

Form No. FBIR. 161D

FEDERAL INLAND REVENUE DEPARTMENT,

DISTRICT/STATION LTO OIL & GAS UP

Date 12-8-2014

Tax-Payer's File No. 01293117-0001

File No. HQA. 5501

INCOME TAX CLEARANCE CERTIFICATE

PETROLEUM PROFITS TAX

This is to certify that

NAME OF COMPANY Platform Petroleum Limited
 Address 6 Lagos Crescent, Victoria Island, Lagos
 has paid petroleum

profit tax for the past three years/has incurred losses as follows:

19 29/11
 19 29/12
 19 29/13

3. The details of the assessments are as follows:

	19 29/11	19 29/12	19 29/13
TOTAL PET. PROFIT	\$ 576,226.79	\$ 3,036,542.02	Estimate 683,718 =
TAX PAID	PIONEER	PIONEER	PIONEER
RECEIPT NUMBERS AND DATES	PERIOD	PERIOD	PERIOD

4. Source/s of Income Exploration and Production
 of Oil and Gas

5. This Certificate expires on 31-12-2014
 FEDERAL INLAND REVENUE SERVICE

(Not later than 12
 (months after the
 last year of asst.)

LAGOS.

12/03/2014

Federal Inland Revenue Service
 LTO (Oil & Gas) Upstream