

RC 929676



**CORPORATE AFFAIRS COMMISSION
FEDERAL REPUBLIC OF NIGERIA**

Certificate of Incorporation

I hereby certify that

ELCREST EXPLORATION AND PRODUCTION NIGERIA LIMITED

is this day incorporated under the COMPANIES AND ALLIED MATTERS ACT 1990 and that the Company is Limited By Shares.

Given under my hand at Abuja this Sixth day of January, 2011




BELLO MAHMUD

Registrar - General

397889