

NIGERIA

TCC/PC 025622



Form No. FBIR. 161D

FEDERAL INLAND REVENUE DEPARTMENT,

DISTRICT/STATION LTO OIL & GAS UPSTREAM

Date 20-8-2014

Tax-Payer's File No. 00120871-0001

File No. HQA. 5501

INCOME TAX CLEARANCE CERTIFICATE

PETROLEUM PROFITS TAX

This is to certify that

NAME OF COMPANY Continental Oil & Gas Limited
 Address Plot 289 Ajose Adeogun Street, Victoria Island, Lagos has paid petroleum

profit tax for the past three years/has incurred losses as follows:

19. 20/11
 19. 20/12
 19. 20/13

3. The details of the assessments are as follows:

	19. 20/11	19. 20/12	19. 20/13
TOTAL PET. PROFIT	\$4 42,113,000 =	\$4 111,202,000 =	\$4 Estimate 6,456,000 =
TAX PAID	37,803,250 =	90,198,777.66 =	5487,916 =
RECEIPT NUMBERS AND DATES	05007129 of 13/11/12 & others	05007510 of 5/8/13 & others	05007726 of 28/5/13 & others

4. Source/s of Income Exploration and Production
of Oil and Gas

5. This Certificate expires on 31-10-2014 (Not later than 12)
 FEDERAL INLAND REVENUE SERVICE (months after the)
 LAGOS. (last year of asst.)

20 AUG 2014

LARGE TAX PAYERS OIL & GAS
 Official Date Stamp Impression
 (UPSTREAM) OFFICE IKOYI-LAGOS

Federal Inland Revenue Service
 T2 (Oil & Gas) Operation
 Date stamp of 20-8-2014
 Signature _____
 Officer in charge of Tax
 DISTRICT/STATION.

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