Company

Team, date

Names

Use Case & Company Background

Focus on a single use case

Describe it from a data perspective

Source of the data, what type, data volume, processing requirements

Who are the consumers, what are the latency requirements

Provide Business context (Why is this important, how important?)

Present State

What systems are they using?

What problems are they facing?

What value are they getting?

What do they want to do but can't?

How is it inhibiting their business from growing?

Vision & Goals of Expected State

Qualify and quantify with Data metrics

Ex. SLAs, processing speeds, volume of data ingested, end to end latency

Cost Reduction? Agility? Speed to Insights? Improved Productivity/efficiency?

Customer Satisfaction?

How will data drive better business outcomes?

How will Tech solve problems of business and give it a competitive edge?

Summarize the Tech/Business current & future states

Current Tech Challenges	Current Business Ramifications
Future Tech Benefits	Future Business Outcomes

Proposed Architecture

Use data terms

What have they tried

What works and what doesn't?

What is the company planning to do next?

What would you recommend?

Implementation Details & Analysis (max 2-3 slides)

How is ETL done?

How is analytics done?

How is infrastructure managed?

Is BI/AI key to their operations?

What operationalization hardening did they invest in?

Any trade offs considered?

What are future plans?

Summarize & Next Steps

References