# OPEN MAPPING EDUCATION SERIES

#### **OPENSTREETMAP MODULES 1-5**

Developed By: Maggie Cawley & Steven Johnson



# OPENSTREETMAP MODULE 3

THE OPENSTREETMAP TASKING MANAGER



#### **ABOUT THE TASKING MANAGER**

- Controls and coordinates workflow
- Divides a large mapping area into manageable chunks for individual mappers to complete over short periods of time.
- Eliminates editing conflicts and repeat mapping by facilitating the distribution of tasks to various mappers.
- Indispensable tool for group mapping, as it shows which areas need to be mapped and which areas need the mapping validated.
- Allows monitoring of the overall project progress
- Helps improve the consistency of the mapping (e.g., elements to cover, specific tags to use, etc.).



#### **VERSIONS OF TASKING MANAGER**

Humanitarian OpenStreetMap Team (HOT): The Tasking Manager was originally designed and built for the Humanitarian OpenStreetMap Team's collaborative mapping process, to allow for the distribution of tasks to many individual mappers in the context of emergency or other humanitarian mapping scenario. <a href="https://tasks.hotosm.org/about">https://tasks.hotosm.org/about</a>

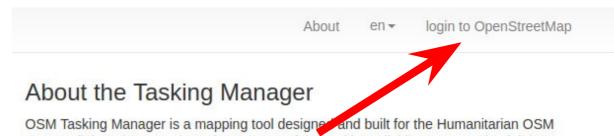
**TeachOSM:** This version of the Tasking Manager is geared toward classroom instructors, or any other individuals leading a coordinated group in a team-mapping project. <a href="http://tasks.teachosm.org/">http://tasks.teachosm.org/</a>



#### **USING THE TASKING MANAGER**

This module uses the TeachOSM Tasking Manager.

- Point your browser to http://tasks.teachosm.org
- Click 'Log In to OpenStreetMap'- a new window will open.
- Enter your new username and password - click 'Login'
- You will be asked for permission for Tasking Manager to access your OSM account. Click 'Grant Access'. You will be taken back to the Tasking Manager home page.



OSM Tasking Manager is a mapping tool designer and built for the Humanitarian OSM Team collaborative mapping. The purpose of the tool is to divide up a mapping job into smaller tasks that can be completed rapidly. It shows which areas need to be mapped and which areas need the mapping validated.

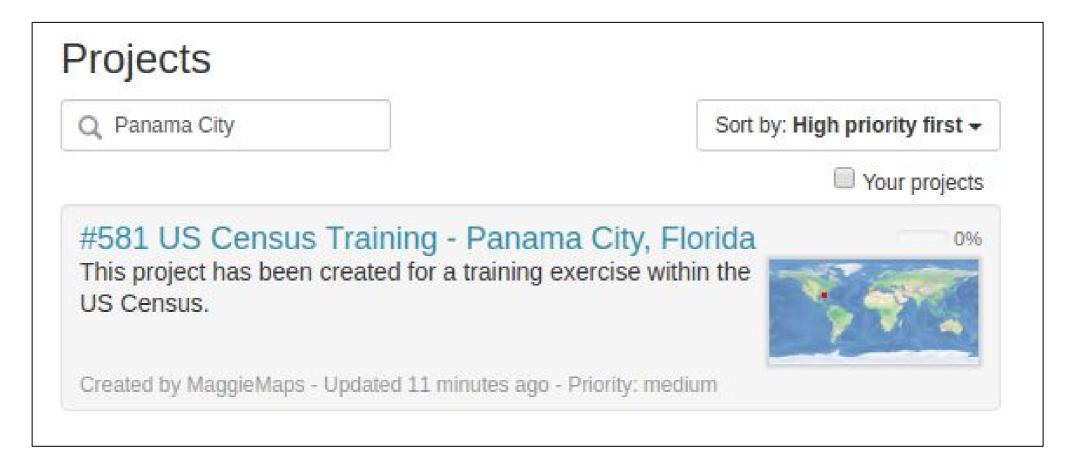
This approach facilitates the distribution of tasks to the various mappers in a context of emergency. It also permits to control the progress and the homogeinity of the work done (ie. Elements to cover, specific tags to use, etc.).

Login	
Don't have an a	account? Register now
Email Address	s or Username:
USER NAME	
Password:	
Lost your passv	word?
Remember	me
Login	



#### **TASKING MANAGER - SEARCH & SELECT**

- Let's pick a task and start editing! Search for 'Panama City in the search box and press 'Enter'
- Select Project #581 US Census Training Panama City, Florida created for this training.





#### **TASKING MANAGER - SELECT A PROJECT**

You will be taken to the detailed entry for that Project. This detailed view contains:

- INSTRUCTIONS The tab provides a description of the project, what
  is required in the mapping task, and detailed instructions on what
  and how to map. Make sure you read and understand this section.
- CONTRIBUTE From here you can select a task on the map.
- ACTIVITY Lists recent mapping activity on the project.
- STATS Chart showing progress on the project.
- Detailed map of the individual mapping task areas & task status.





### **TASKING MANAGER - INSTRUCTIONS**

- Click the 'INSTRUCTIONS' tab
- Read through all of the instructions and description.
- Note the 'ENTITIES TO MAP', which tells you what to add to the map
- Note the 'CHANGESET COMMENT', which will pre-populate when you upload map changes.
- Note the 'INSTRUCTIONS', which are there to help you understand what to map for this project.

Instructions Contribute Activity Stats

Panama City is on St. Andrews Bay, in the Florida Panhandle. The historic St. Andrews district has a marina and seafood restaurants. Panama City was chosen for its lack of buildings in OpenStreetMap and its location next to the Gulf, making it vulnerable to hurricanes.

Additional information: https://en.wikipedia.org/wiki/Panama City, Florida

Entities to Map @

buildings, primary roads, secondary roads, TIGER realignment

Changeset Comment @

#TeachOSM-task-581 #census #Florida #panamacity

INSTRUCTIONS: Please trace all the buildings and roads that you can see on the imagery. Tag each building as simply "building" - as we cannot always be sure of the building use from aerial imagery.

Tag the roads according to perceived type and usage. Please consult the OSM tagging dictionary for roads:

http://wiki.openstreetmap.org/wiki/Map\_Features#Highway

When saving your work, please leave the default comment and add what you actually mapped. For example, "added buildings and a residential road".

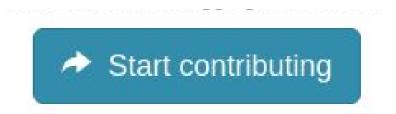
IMPORTANT NOTE ON IMAGERY: Toggle between Bing imagery, Digital Globe, and
Manhov imagery to belo identify features. In general, different set of imagery may offer

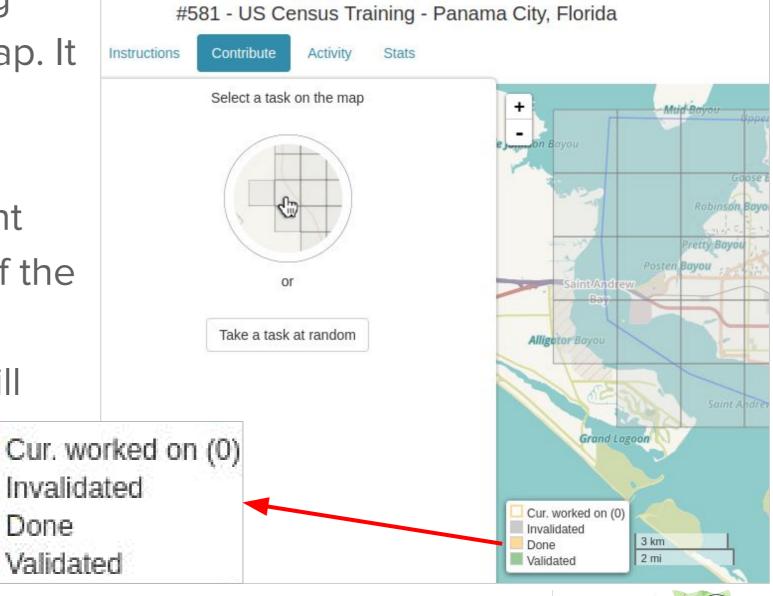


### **TASKING MANAGER - BEGIN MAPPING**

Done

- Once you've read through the INSTRUCTIONS, scroll down and click 'Start Contributing'
- Choose a square on the map. It will turn purple.
- Notice the map key at the bottom of the map. Different colors indicate the status of the tasks. If another mapper is working on a task, and it will be outlined in orange.



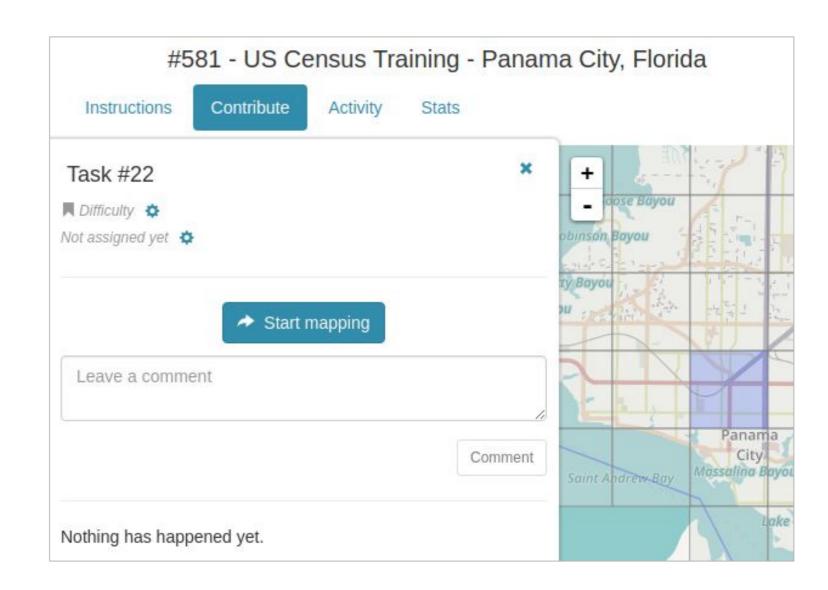




#### SELECT A CELL IN ID EDITOR

If you are happy with the tile you've selected, click the blue button 'Start Mapping' to 'lock' the tile. No one else can select it and it will indicate editing mode.

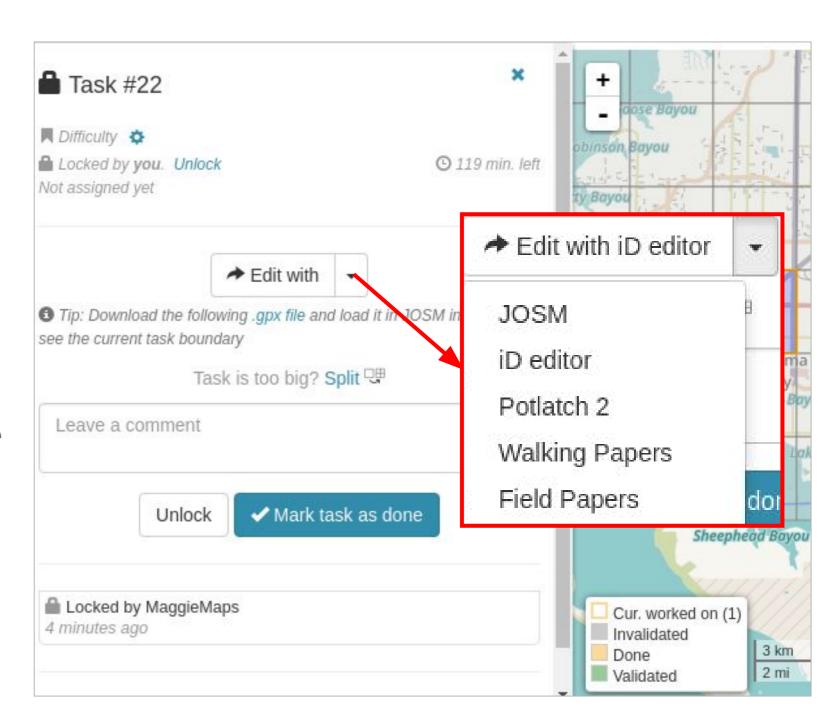
Unless you unlock it manually, the square will be held for 2 hours before automatically released.





#### **EDITING WITH ID EDITOR**

- Next, Choose 'Edit with iD Editor'.
- The iDEditor will launch automatically in a new tab in your browser.
- Your chosen area will be outlined in pink.
- Start editing! But remember to stay
   WITHIN the pink box.





### **SPLIT A TASK**

Having selected your task and inspected it with the imagery in place, you may find there is too much detail required to map. An example may be tracing buildings in dense urban areas. As guidance, if it isn't possible for one person to complete within the 2 hour time limit, feel confident to split the task into smaller squares.

- Return to the TeachOSM Tasking Manager Tab
- Click on 'Split' beneath the iD dropdown.
- A popup window will confirm this action. Cancel for this exercise.

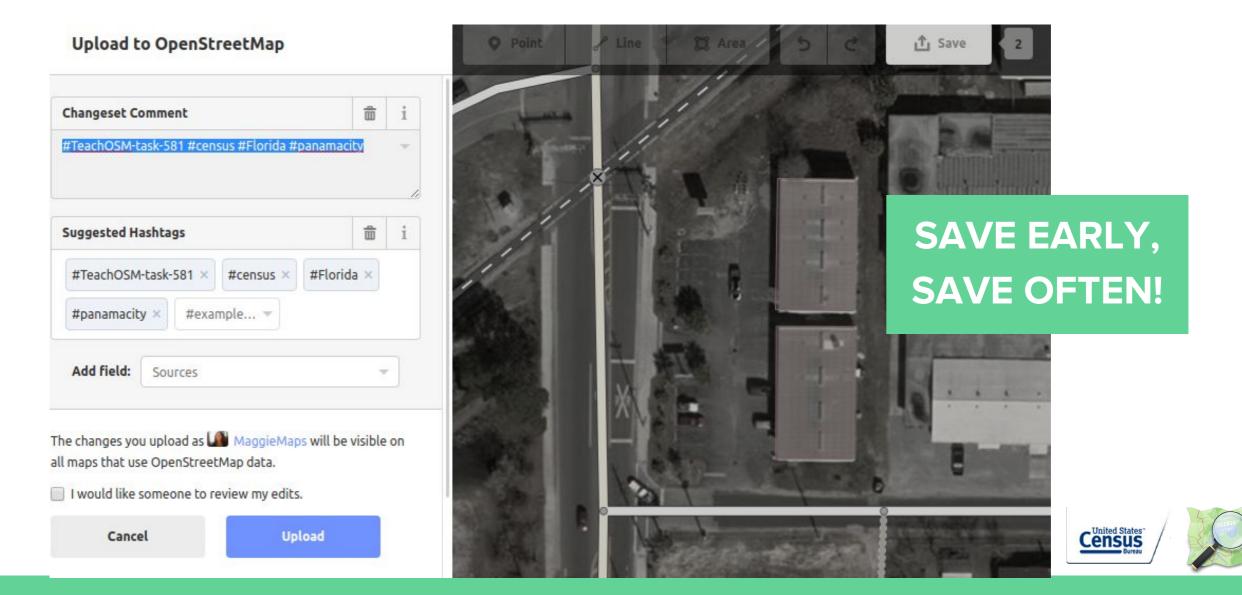


NOTE: Use with caution - if task squares are split too small it is difficult to judge what type of highway is involved and to identify other features. This action CANNOT be undone.



#### **SAVE EDITS**

- After you've added a few features, click 'Save' to save your edits.
   Notice that the 'Changeset Comment' pre-populates with the comment indicated in the Tasking Manager Instructions.
- Review the information and click 'Upload'



## **UNLOCK TASK, OR MARK AS DONE**

Finished editing for the day? Return to the TeachOSM Tasking
 Manager tab in your browser.
 TeachOSM × OpenStreet ×

#### WHEN TO UNLOCK

- You cannot complete a task. It is best practice to leave a comment for the next mapper. Detail what remains and choose 'Unlock'.
   Example: Cell nearly complete, a few buildings to be mapped.
- There are more features to trace, but you cannot determine how to trace more features. Unlock it so someone else can edit the cell.

#### WHEN TO MARK AS DONE

• If you have traced all you can see in a cell, and there is nother more to map. BUT ONLY IF ALL FEATURES HAVE BEEN TRACED.

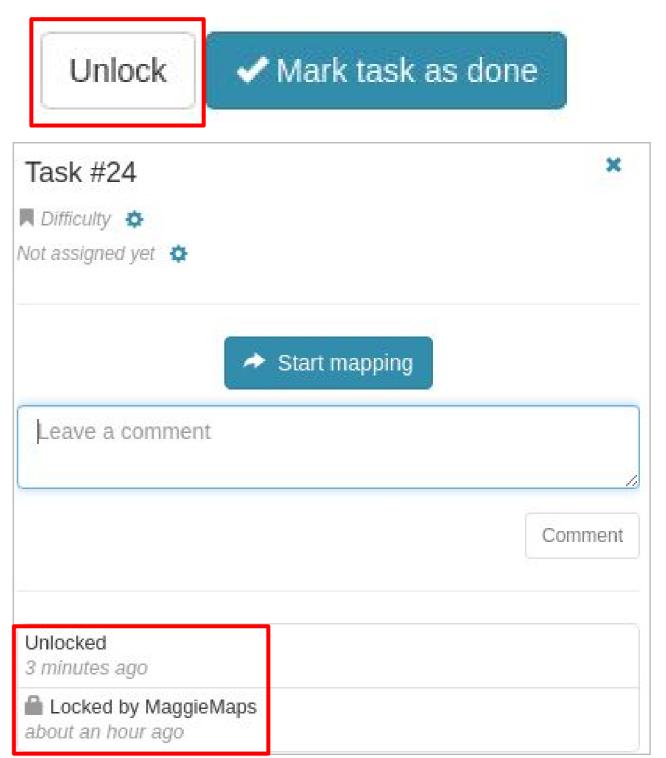




#### **UNLOCK YOUR TASK**

 For today we will UNLOCK the task. Click 'UNLOCK'.

- Once the task is unlocked, you will see the status change to 'Unlocked'.
- Notice the note that it was locked previously by you.





# NEXT IN THE SERIES - OSM MODULE 4

INTRODUCTION TO FIELD PAPERS

