



OECD Science, Technology and Industry Outlook 2016

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OECD Directorate for Science, Technology and Innovation

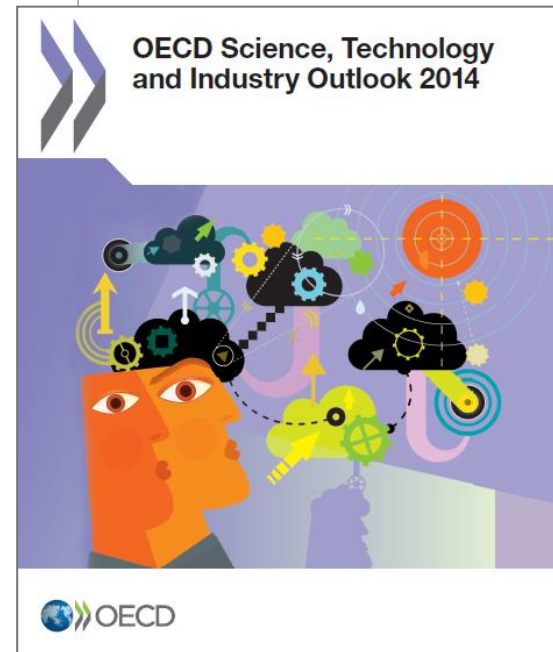
CSTP-TIP Workshop on the Future Trends in STI Policy

Paris, December 17, 2015



“OECD Science, Technology and Industry Outlook”

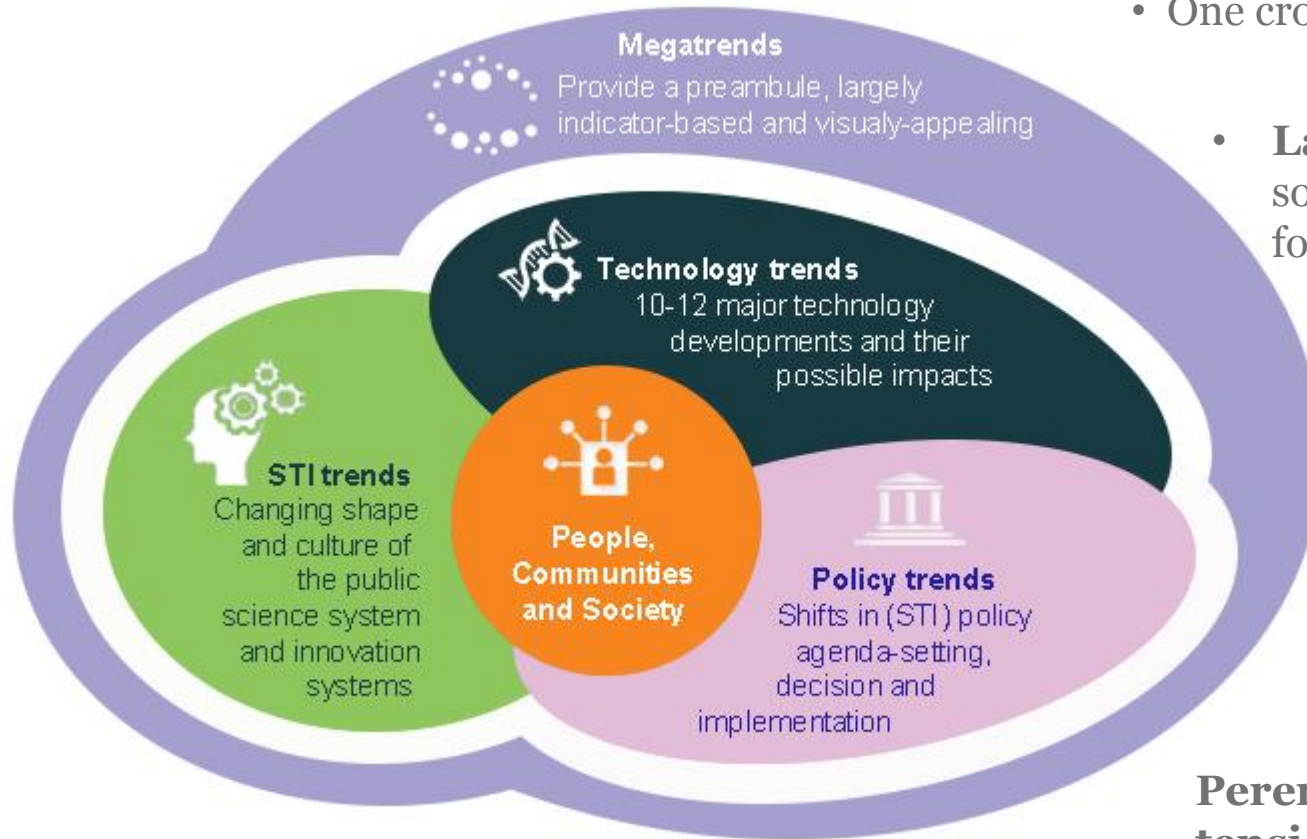
- **“What’s new in the field of science, technology and innovation policy?”**
- International review of key recent trends in STI and policies
- Based on latest STI policy information and indicators
- OECD Flagship publication
- A 20-year tradition. Every 2 years.
Next release: Oct./Nov. 2016.





Stretching time horizons 10-15 years

- Four trend components
- One cross-cutting theme



- **Largely qualitative** (no sophisticated quantitative forecasting)

Perennial/novel tensions/controversies



Forward-look exercise: basic principles



Resource constraints => light exercise

- **Synergies** with existing OECD/EC/country initiatives (e.g. national technology assessments –UK, France-, etc.)
- **Desk-based analysis, interviews and workshops:**
 - GSF, working session, April 2015
 - Internal workshops across OECD, May-June 2015
 - CSTP/TIP half-day workshop (**17 June 2015**) (DSTI/STP/TIP/AH/M(2015)1)
 - Series of workshops in capitals (Beijing, Seoul, Washington)
 - CSTP/TIP final workshop (**17 December 2015**) (DSTI/STP/A(2015)3)
 - Internal interviews across DSTI, January 2016
- **Country responses to the joint EC-OECD STIP survey** (formerly STI Outlook policy questionnaire)

Final draft report to be discussed at CSTP in March 2016.



10 Megatrends

- **(1) Demography**
- **(2) Natural Resources**
- **(3) Energy**
- **(4) Climate and Environment**
- **(5) Globalisation**
- **(6) Role of States**
- **(7) Economy, Jobs and Productivity**
- **(8) Society**
- **(9) Health, Wealth and Inequality**
- **(10)**



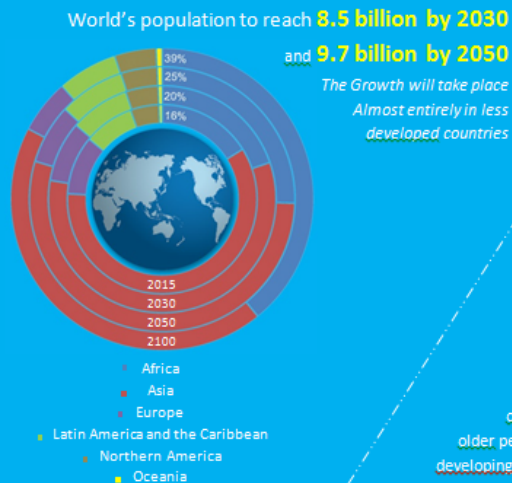
Infographics

OECD STI OUTLOOK 2016

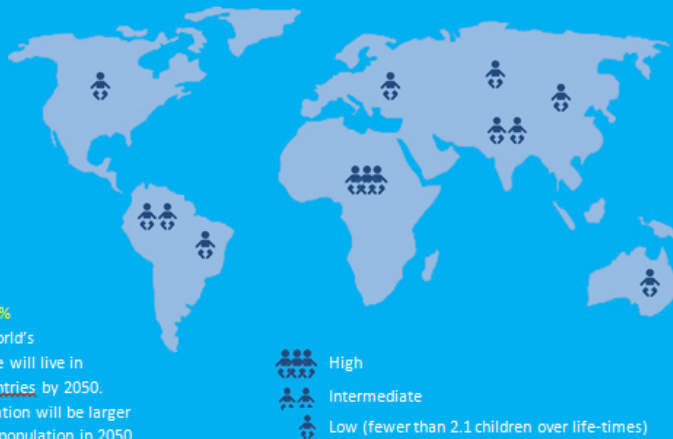
OECD 2016

OECD STI Outlook 2016 Megatrends

Did you know...



Towards a global parity between the **over-60s** and the number of **children** by 2050



Urban population to surpass **6 billion by 2050** (less than 1 billion in 1950).
By 2100, it is likely to reach somewhere around 9 billion (85% of the projected global population (OECD, 2015))



Demography

Selected data

Science

Estimations of future workforce shortages should consider technological change as an important determining factor, particularly the impacts of robotics and artificial intelligence, which may reduce the demand for migrant workers' labour and skills. Technologies such as these and others (e.g. **neurotechnologies**) may also enhance physical and cognitive capacities, allowing people to work longer in their lives.

Technology

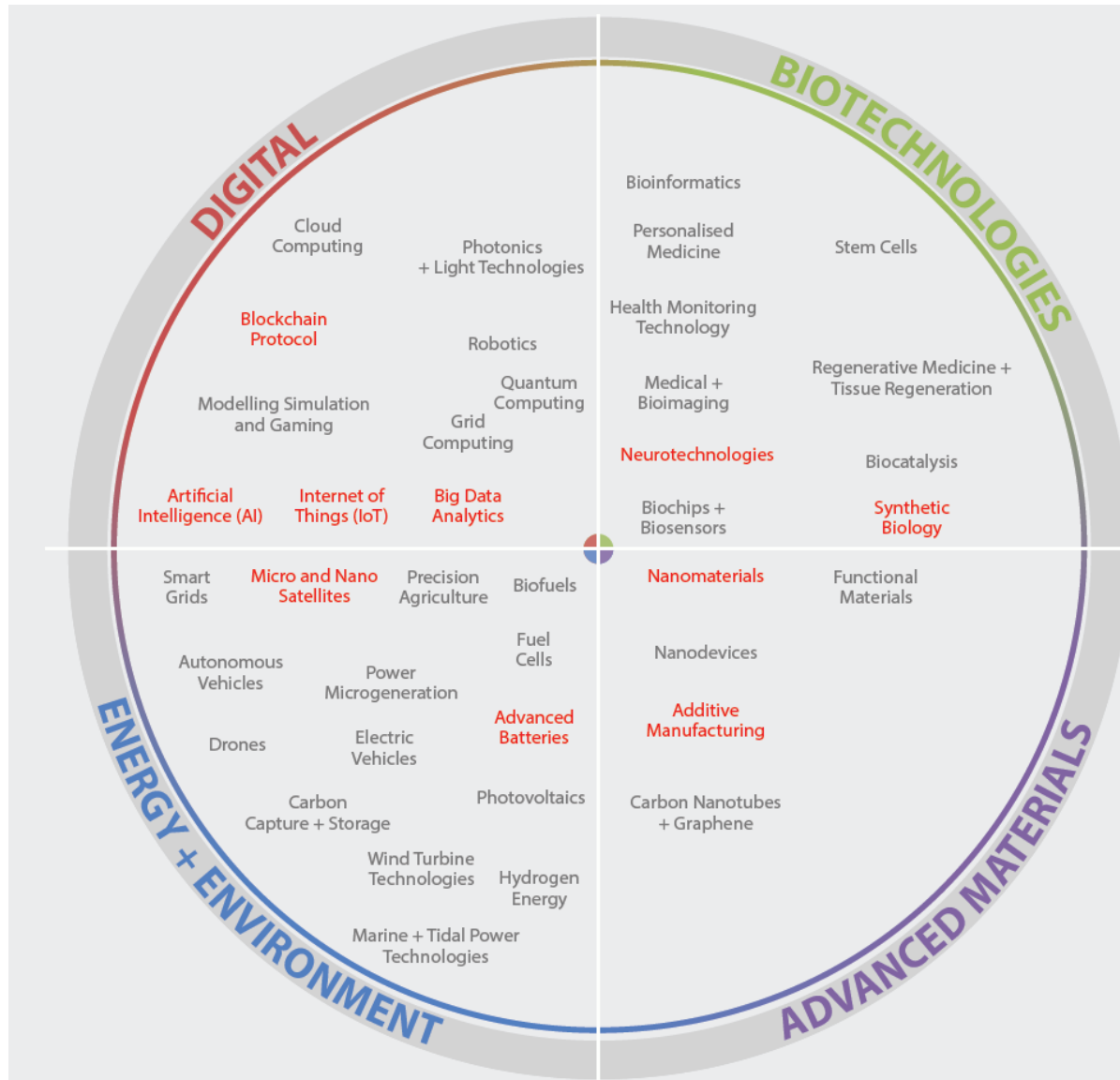
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Innovation

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Technology trends radar



**Based on national
technology foresight
exercises
(6 countries so far and
to be expanded)**



A dedicated space on the IPP



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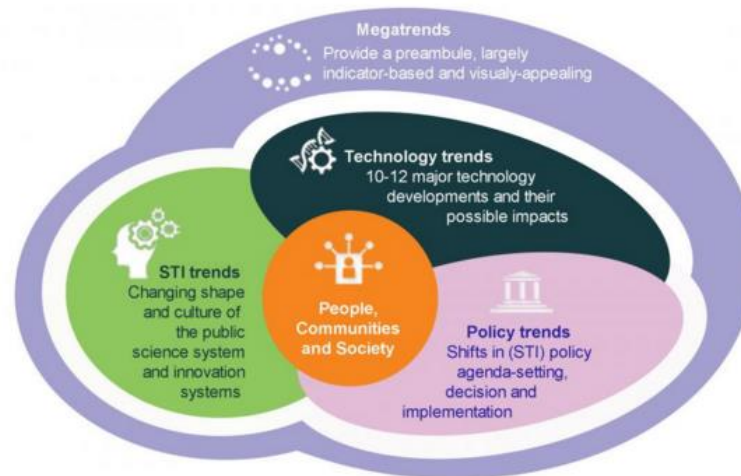
[Communities](#)

OECD STI Outlook Forward Look

To enhance the forward-looking perspective of the [OECD Outlook](#), the [OECD's DSTI](#) is conducting a **10-15-year time horizon exercise** with a particular focus on the **future of public research** and the **future of STI policy-making**, as well as important technological developments and generic "megatrends".

The 'forward look' approach relies mostly on **desk-based analysis** of existing future-oriented analysis, coupled with a series of **workshops** and telephone **interviews** that generate inputs and produce findings. It is conducted under the aegis of the [OECD's CSTP](#).

[Read more \(download the Flyer in PDF\)](#)



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Urban Mobilit...
x210
How shared self-driving cars
could change city traffic

Upcoming Events

Dec 17 CSTP-TIP Workshop
on Future Trends in
STI Policy
9:30am to 4:00pm

Foresight Links

[Academic and NGO](#)
[European](#)
[National](#)
[Private Sector & Media](#)
[OECD](#)

Past Events

12 Nov - European Strategy and
Policy Analysis System (ESPAS)



STI Outlook 2016: schedule of the forward-look exercises

- **17 December 2015** : CSTP/TIP workshop in Paris to discuss emerging findings of the forward-looking activities.
- **January 2016**: series of internal interviews (mainly DSTI).
- **March 2016** (CSTP meeting): presentation of a first batch of draft “New Trends” chapters to the OECD CSTP.
- **October/November 2016**: official release of the publication – hopefully with the STI e-Outlook and STIP database online.



For further question...

www.oecd.org/sti/outlook

www.innovationpolicyplatform.org/sti/e-outlook

www.innovationpolicyplatform.org/oecd-stio-forward-look **NEW!**



Thanks!

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