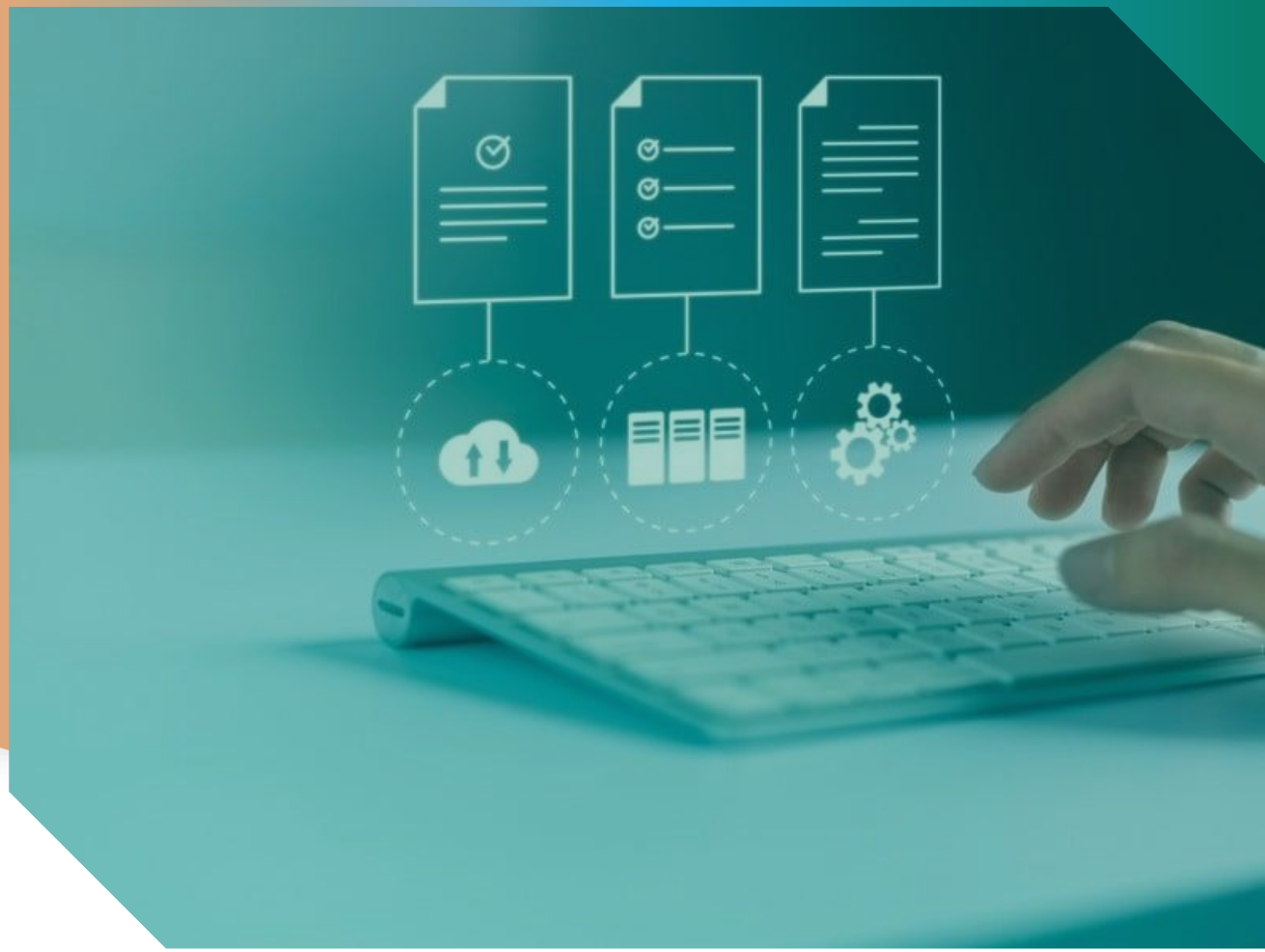
Smart IDP

Your partner in intelligent document processing



SmartIDP

Intelligent Document Processing

SmartIDP Overview

overview

- The SmartIDP team shares a deep appreciation for technology and its transformative potential to enhance people's lives. Rapid and continuous innovation of our platform ensures we meet current and future customer needs. Ultimately, our goal is beyond streamlining document processing. It's to revolutionize how businesses operate, one document at a time.
- We are passionate about making a positive impact on people's working lives, we streamline document processing through our team, technology, and expertise.
- " Our mission is to automate business process effortlessly and process millions of transactions end to end in the shortest span of time possible"

What is smartidp?

About

- **SmartIDP** is a technology that extracts and organizes data from documents to fuel business process automation.
- **SmartIDP** combines optical character recognition (OCR) with artificial intelligence (AI) and machine learning (ML) algorithms to automate the processing of complex documents in variable formats. Unlike traditional OCR solutions, **SmartIDP** can not only recognize and extract text from documents, but it can also understand the context and meaning of the information.

Benefits of SmartIDP

With AI-powered SmartIDP connected to document automation, you can quickly extract and embed document data into the flow of work, all native to the SmartIDP.

By automating document processing, IDP reduces the time and effort required to locate, validate, and input data for business processes, allowing employees to focus on higher-value work.

Direct cost savings.

Reduce expenses by dramatically cutting costs to process large volumes of data.

Higher straight-through processing (STP).

Minimize the need for knowledge workers to process documents manually.

Scale.

The volume of digital documents only continues to increase; IDP offers a scalable solution to process large data volumes quickly and accurately.

Process efficiency.

Enables end-to-end automation of document-centric processes.

Accuracy uplift.

See immediate significant increases in data accuracy with the use of AI.

SmartIDP Solutions

By Solutions

SmartiDP
Intelligent Document Processing

Vendor Invoice Automation

SmartIDP automates invoice receipts, Extraction of invoice data, Verifies the invoice data, Multistage release workflow full fill you all internal requirements, transfer all posting data to your ERP and archive all your business document including your invoices, in compliance with regulatory requirements in its audit-proof archive.

Inbound Mail Automation

Getting all your relevant emails straight to your inbox is one thing but having an automated process for the documents you receive by mail is another SmartIDP powers productivity by getting the right information to the right people, setting the basis for efficient processes and faster service.

Business Travel & Expense Management

SmartIDP give businesses the power to automate, connect, and simplify their expense and travel processes By automating spending processes, your business can run efficiently anywhere, anytime, and under any circumstances.

Document Archiving

SmartIDP gives us the peace of mind that all company related document full fill the legal requirements for audit proof archiving

Document Management System

SmartIDP DMS gives you back control of all your documents with the complete digital management of contracts, orders, invoices, HR documents and much more.

Digital Signature

SmartIDP gives us the peace of mind that all company related document full fill the legal requirements for audit proof archiving

By Functions

SmartIDP
Intelligent Document Processing

Intelligence Technology

SmartIDP automation and generative Ai are utilized for enterprise-wide transformation of IT operations, enhancing, productivity and efficiency.

Finance & Accounting

SmartIDP helps banks and financial services organization meet compliance requirements while saving costs though automation of manual operations.

Human Resources

SmartIDP tools enable HR to support the business and evolve the employee experience. HR teams are applying SmartIDP to enhance service delivery

Customer Services

Delight customers amid rising expectations by deploying bots to manage data across system and compliance procedures so agent can focus on the customers

Shared Services & Operations

SmartIDP and AI-driven solutions enhance shared services productivity and compliance, reshaping operational resilience

Service Operation

Service operation are supercharged with automation and AI , leading to faster service , cost savings, and increased customer delight, Every aspect of the service journey is unified and streamlined.

By Industry

Healthcare

SmartIDP provides Healthcare organizations with a Digital Workforce to process all the data and paperwork that underpin the best outcomes

Financial Services

Secure compliant, transparent. Rely on SmartIDP to improve the efficiency of internal operations and get ahead of customers expectations

Manufacturing

SmartIDP helps manufacturers effectively adapt and transform , while at the same timing reducing costs , accelerating time-to-market

Life Sciences

Apply SmartIDP+ AI in life sciences to improve patient services, accelerate development, control costs, and free up the valuable time of researchers and process owners

Public Sector

SmartIDP enables government, education, and non-profit organization to rapidly evolve service delivery and improve performance.

Telecom and Utilities

SmartIDP + AI helps telecom and utilities companies transform operations , reduce costs , and open up time to deliver exceptional customer experiences.

By Technology

SmartIDP is an advanced document processing solution developed with a combination of UI5, a proprietary AI engine, and ChatGPT. This powerful integration enhances efficiency and accuracy in handling documents

UI5

ChatGPT

Google Cloud

Collaboration with Google Cloud to empower enterprises with AI and SmartIDP , acceleration digital transformation and boosting agility and efficiency in operations.

AWS

Streamline workflow, enhance efficiency and cut costs by leveraging AWS's cloud infrastructure for simplifying automation.

Microsoft Azure

Combine SmartIDP and Microsoft's cloud platform for optimal productivity with a simple, secure, and highly scalable solution.

SmartIDP 2.0

Enable humans and bots to work together as a team. Reps gain time to concentrate on the customer while attended bots manage everything else, in real time.

What We've Heard To Date

SmartIDP
Intelligent Document Processing

People
Related challenges

- Repetitive nature of work
- Manual ways of working
- Time Lost in Discrepancies

Process
Related challenges

- Backlog of documents & Complex requirements
- Missed discounts / late payments
- Costly errors, rework and delays

Technology
Related challenges

- Legacy technology stack & high-maintenance costs
- Template & rule-based systems
- Poor UI for business users

How does Document Automation work?

SmartIDP
Intelligent Document Processing

Document Automation combines RPA with AI technologies to classify, extract and validate document data. This entire procedure is a workflow for approval that relies on each stage.

Pre-Processing
Improve document quality using noise reduction, binarization and de-skewing techniques.

Classification and Splitting
Classify and separate multi-page documents to identify relevant pages.

Extraction
Use advanced technologies to extract specific data from documents.

Data Validation
Validate using rules and AI-driven techniques to improve the extraction results..

Top use cases for Document Automation.

Leverage IDP to quickly automate document processing tasks across the business and embed data where you need it to be.

Structured Documents
Automate and streamline forms and application processing to drive increased customer satisfaction.

Semi-Structured Documents
Automate processes with pre-built models for invoices, purchase orders, receipts, and utility bills.

Unstructured Documents
Automate data extraction from complex and unstructured documents like contracts, waybills, statements of work and more

Our Vision Is To Automate Business Transactions

SmartIDP
Intelligent Document Processing

01

Transform how you handle paperwork with transactional document automation

By embracing transactional document automation, you can transform your paperwork handling into a more efficient, error-free, and organized process.

02

We are looking to automate 99.99% of the entire transactional document process

To enable one person to effortlessly process millions of end-to-end transactions. We are leveraging our proprietary AI engine in combination with ChatGPT to seamlessly handle end-to-end business transactions in real time. Automating your document processing and protecting you from document-based risk, such as fraudulent or duplicate documents.

03

Document pandemonium

Billions of business transactions occur every day, across all industries. Generating mountains of paperwork. Document variability, volume, and stretched internal resources will push companies to the limit. Leading to compound complexity, disorganization, and waste.

04

Dynamic workflow engine

You can customize the system, approval across the company. Each department can approve the workflow which has the capability to customized at every level and can be approve in cross company level or cross functional level.

Which documents will you automate?

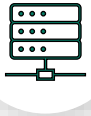
Leverage SmartIDP to quickly automate document processing tasks across the business and embed data where you need it to be.

Finance

Accounts payable vendor invoice, delivery note and Contracts.

Human Resource

Employee Travel expense reimbursement, Medical expense reimbursement, Resumes and Emp. doc .



Financial Services

Loan packages, Lease Agreements, Deeds.

Manufacturing & Logistic

Product Data Sheets, Certificates, Bill of lading, waybills, and packing slips.

Seamless integration with your ecosystem as we adapt to your needs

SmartIDP
Intelligent Document Processing

Our cloud-native intelligent document processing solution is highly customizable. With microservices architecture, low-code extensions, editable code, and tried and tested turnkey integrations. Including SAP, Microsoft Dynamic, Odoo and more.

Customized Your Document Workflows

SmartIDP
Intelligent Document Processing

Master Data Hub

Bring data from your system of records and match it against the extracted data.

Duplicate Handling

Streamline duplicate document identification using multiple criteria.

Business Rules Validation

Ensure data consistency and protect your business.

Approval Workflow

Create automated workflows for document review and approval processes.

Track Documents

Utilize tracking features to monitor document status (sent, viewed, signed).

Find & Replace

Replace values according to your own business processes.

Emails

To ensure smooth import and export of emails using SMTPS

SFTP / S3

Seamlessly import or export data between SmartIDP and your SFTP or S3.

SmartIDP Module Coverage

The most modern intelligent document processing platform

SmartIDP Intelligent Document Processing

Integrate class-leading intelligent document processing technologies directly into the flow of work

Connected to GPT models for limitless possibilities

Enhance document processing capabilities with cutting-edge GPT-powered integrations to handle a lot more complex, unstructured document types.

Embedded in the flow of work

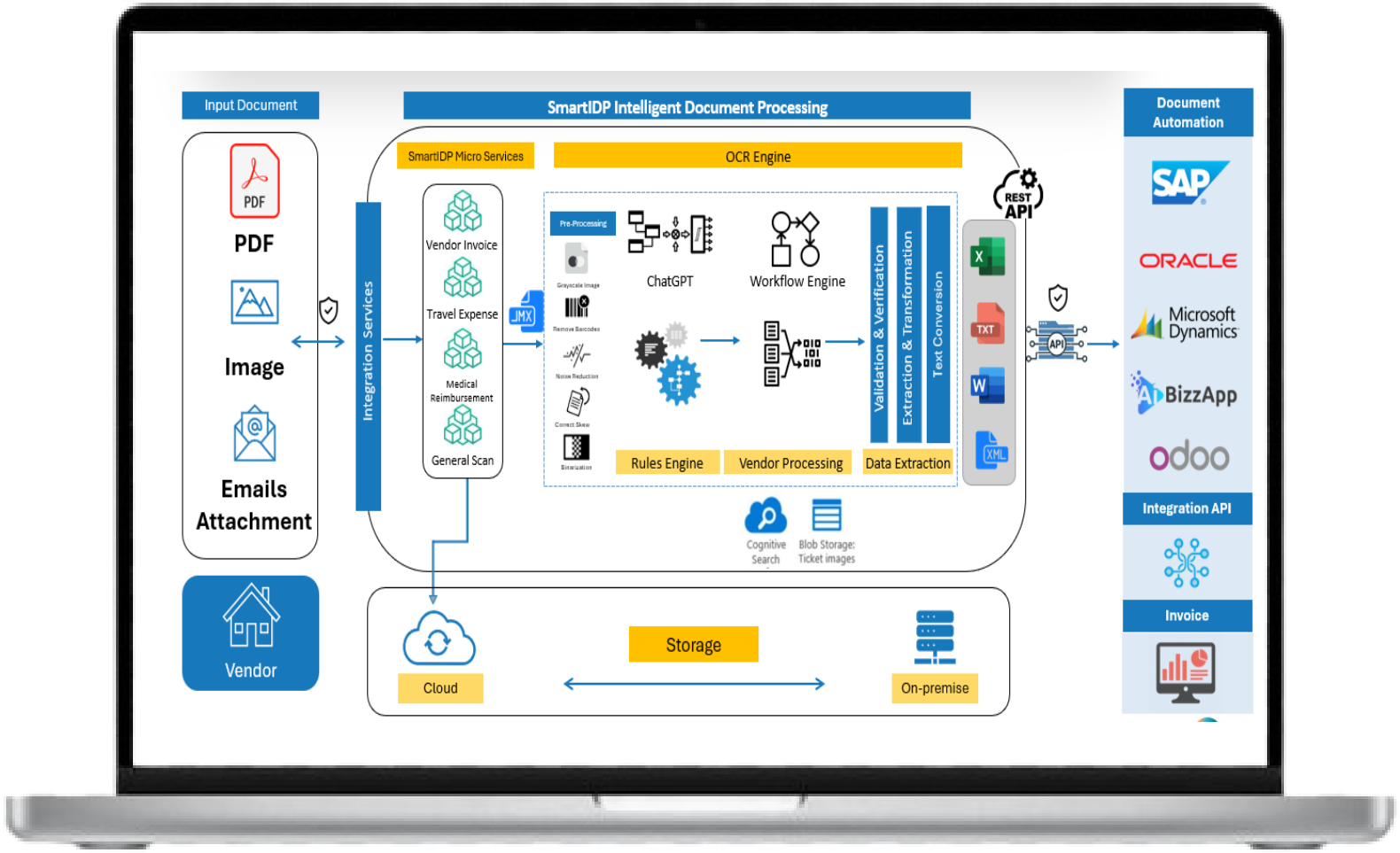
Use RPA to collect document data at the point of origination and apply to any process at scale.

Open and extensible

Leverage an all-in-one solution with pre-built parsers for various document types, easily extensible with any extraction technology

No-code plugins

Drive lightning-fast, intuitive document processing through native integrations with best-in-class AI solutions and generative AI models.



The smartidp platform

SmartIDP
Intelligent Document Processing

AI Solutions

Enhanced

SmartIDP Co Pilot

IT | HR | Finance | Service ops | Health Care | Banking | Supply Chain | Life Sciences

AI System

Enhanced

AI Models

AI Agent Studio — **SmartIDP AI** — **Document SmartIDP** — **Process Discovery**

AI Process models — Specialized AI

Document SmartIDP System

Enhanced

Process Orchestration

RPA Bots — **Open**

API Tasks — **Trusted**

Integrations — **On Prem & Cloud**

Approval — **Flexible**

SmartIDP Resources

Why SmartIDP

Customers Stories

Business across industries are applying SmartIDP to automate diverse process and digitally transform. These are their stories.

Use Cases

Discover the potential of combining automation and generative AI through real-world use cases, revealing the transformative effects on various sectors.

Research & Reports

Always- free access to the latest Intelligent SmartIDP industry research and analyst reports.

Customers A-Listers

Meet the people who are accelerating digital transformation for their companies through their SmartIDP leadership and vision.

Community & Support

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Intelligent Document Processing

Bot Store

Find pre- built pre-trained RPA bots in the largest bot marketplace ready to download right now to support rapid Intelligent SmartIDP development and expansion

Partners

Find expert Technology, Business, and Training partners for your Intelligent SmartIDP journey . Learn how to become an SmartIDP partner

A-People Support

Access our A-People Customer Support Portal to find solutions and get support.

Pathfinder Community

Take off on your SmartIDP mission. Learn, connect, and transform with our SmartIDP community.

Developer A-Listers

Join the top contributors to the global Intelligent SmartIDP development community and get recognized for advancing the future of SmartIDP.

A + Customers Success

See how our dedicated Customer Success team can support you with expert guidance, tailored solutions, and hands-on help to achieve your SmartIDP goals.

Community Edition

Start SmartIDP in the cloud for free. Community Edition offers full access to “cloud-native Intelligent SmartIDP tools” for students and developers.

Knowledge Base

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Intelligent Document Processing

Blog

Keep pace with the frontrunners. Visit our blog for new and insight on everything to do with Intelligent SmartIDP, AI< RPA and more.

Event & Webinars

Join us for events and webinars to learn new skills, network with peers, and connect with industry experts.

Asset Library

Access our ever-growing library of resources , including how-to videos, reports, case studies, e-books , and more

Live Product Demos

Dive into our weekly demons for insights SmartIDP. Register to understand the potential of the SmartIDP Success Platform.

SmartIDP

Advance to the next level of Intelligent SmartIDP expertise. Learn Intelligent SmartIDP and get certified with training on the world's leading Intelligent SmartIDP.

Product Documentation

Get how-to and reference materials on installing, using, and managing SmartIDP products.

Support & Services

Our services are designed to drive adoption and maximize value from SmartIDP

We offer a flexible approach to Support and Services delivery, from self-serve to wrapping a project team of technical experts around you. Whether it's from a trusted partner or SmartIDP's own team.

Onboarding plans

Onboard and train your team, set up and configure the platform. Benefit from our expert-led workflow design sessions to ensure the platform fits your business needs and delivers an accelerated time to value.

Success plans

Our success plans offer continuing SmartIDP support to optimize workflows and drive higher automation rates across your business. Benefit from live consultations with our technical experts, continual AI supervision and technical health reviews to maintain AI performance at optimum levels.

Partners

With a SmartIDP partnership ecosystem, our partnership team is here to drive revenue growth with partner and deliver the best outcomes for their customers

Professional services

For seamless integrations and custom-built functionality, our Professional Services team of Solution Architects and engineers is on hand to support you.

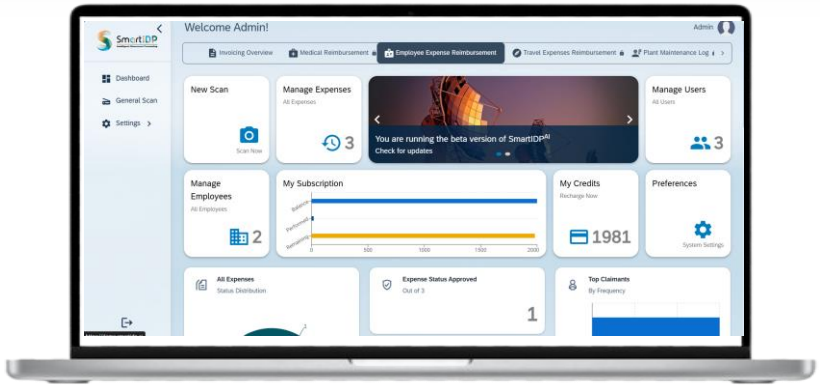
Customer support team

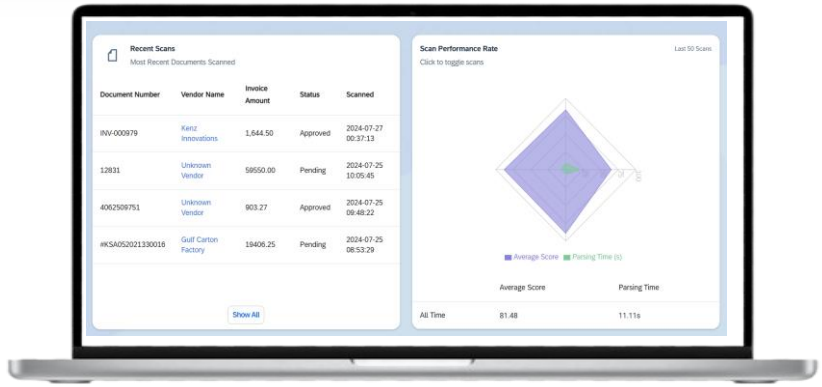
Want to report a technical issue or have a question about SmartIDP? Reach out to our technical support team via email at support@smartidp.ai or through the SmartIDP app.

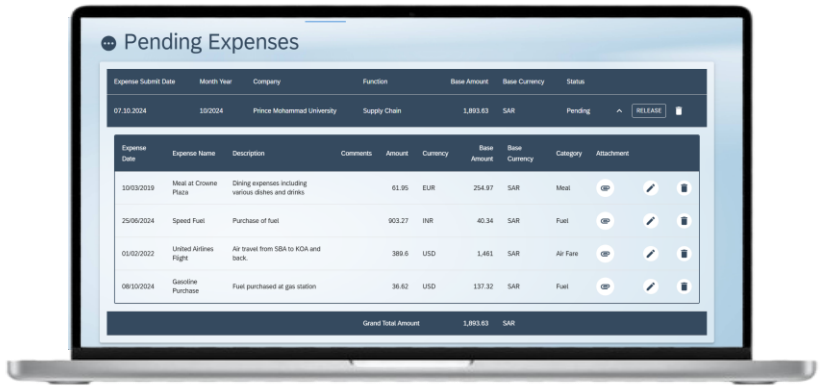
Help Center

We have extensive documentation & user guidance to help answer your questions.

SmartIDP Glimpse







Our Regional offices

SmartIDP
Intelligent Document Processing

USA – HEAD OFFICE

5900 Balcones Drive STE 13688 Austin, TX 78731 USA

AUSTRALIA

Woodville Park SA 5011, Australia

SAUDI ARABIA

2149 Talhat Ibn Malik, Al Malaz, Riyadh, Kingdom Of Saudi Arabia

INDIA

16-2-747/40 Mumtaz Colony, Hyderabad, Telangana, India

NEW ZEALAND

93 Ferndale Road, Mount Wellington, Auckland, 1060, New Zealand

PAKISTAN

EUS2 KDA Overseas Block 16 A Gulshan-E-Johar, Karachi, Pakistan

CANADA

480 Dymott Ave, Milton, ON L9T 7V2 Canada

Thank you