

Gold Roadmap Investing!

Welcome to your journey! Congratulations for choosing investing as your starting point! You need to spend 30 minutes per day to stay the course! If you want to do trading at the same time you need to spend 1 hour per day in total.

However, no matter if you are trading or investing you have to go through the **Gold Journey**. Essentially, you will get the IM teams' 20,000 + hours in a couple of hours of content. With the Gold Journey in mind, please follow the outline below to know what to watch and when. Remember, if you have already done certain steps, just cross them out and keep going. You can go through this journey faster or slower depending on your preference.

Do not forget that we are here to support you on every step of your journey. Please send an email to gold@investment-mastery.com with any questions.

During this journey you also have the opportunity to attend our workshops to fully immerse yourself in the world of investing and trading. You do not need to attend them, it is a bonus but if you want to speed up your learning and take your trading to the next level, the workshops are a must! Booking them will be a part of the tasks in the first week.

In order for us to propose a journey for you, please fill-out the questions in the Wealth Plan about how much you want to make, the time you can spend and your starting point. Then we can guide you on your journey.

If you get stuck you can also book 2 momentum sessions a month, 1-1 with our performance coach. This is of course outside of the webinars, Q/As and accountability sessions.

Remember, you will learn a few different investing strategies. It is important that you go through all of them and then you choose the strategy that resonates the most with you. All strategies work and you will find out if it works for your personality. You only need **ONE** strategy to make all the money.

It is now time to start your journey. The weeks below are laid out in a way so you check off the points, and you have 2 weeks to do so. All you need to do is to put in 30 minutes per day to achieve your financial dreams.

Week 1: Getting Started

It is now time to get started. In the onboarding and week 1 you will get organised and learn how to place investments while you are learning. This is important so you can build momentum while you learn. Just like riding a bike, the best way to learn is to first use the training wheels and then when you attain the skill, you can go without them. Remember, you can start with a demo account.

- Watch the **Onboarding** module (21 min)
- Watch **Week 1** in the Gold Journey and do the Home-play (1 hour)
- Create a success list and fill out the Accountability Matrix and post weekly successes in the community
- Join the Community: **Gold Facebook Community, Telegram Group, The Group Where we share opportunities.**
- Look at the Gold Calendar in the club website and add all the schedule for the webinars and workshops for the next 6 months
- Set up your investor business tools: Access your Gold Group Accountability Tool, your Journal and Wealth Plan. Also, set up a TradingView account and practice using the different tools available for analysis. **place investments from the telegram group**
- Set up your broker. Etoro can be used for both crypto and stocks. It is a great starting point.
- Watch the **Market Foundation Module** in Your Trading Club to learn the foundation if you need to learn the basics of how the market works (1 hour)
- Book your Momentum Session

Week 3: Goal Setting

You are now two weeks into the program! Keep going! Time to get organised and start setting your goals. It has been proven that an adult is effective 2 hours and 53 minutes out of an 8-hour workday. So, for you to maximize your invested time, make sure you apply all that you learn in the 'Goal Setting' (Week 3) module. If you fail to plan, you plan to fail. We will also dive into the first strategy.

- Watch the **Week 3 Module** in the Gold Journey (31 minutes)
- Use the Wealth plan to set your 2-, 4-, 6- and 12-month goals
- Organise your time. Set out what you will be doing on a daily and weekly basis. Set yourself up for success
- Spend time learning how to use TradingView, you will find the videos in 'Getting setup' in the Stock Market course. Also, there are countless great videos on YouTube for this. Spend at least 1 hour during the next 2 weeks learning TradingView more in depth.
- Learn the VCA strategy by watching the module in Stocks online course (1 hour)
- Fill out the Accountability Matrix and post weekly success in the community
- Place 2 investments on demo or live account and share in the community

Week 5: Asset Allocation

Week 5! You made another two weeks happen. Well done and keep going! We will now discover asset allocation and how you can divide your assets. Remember, it does not need to be perfect, and we will keep working on this for the next 5 months. Well, actually for the rest of your life. Just keep going no matter what. You will now also dive into the CCA strategy. It is very closely related to the VCA with small variances.

- Watch the **Week 5 Module** in the Gold Journey (27 minutes)
- Work out your asset allocation for Investing. How much will you use for crypto and how much for stocks?
- Learn the CCA strategy by watching the module in Crypto online course (1 hour)
- Watch the wealth mindset module in the Gold Course (4 hours)
- Do not forget that you can book a momentum if you needed
- Fill out the Accountability Matrix and post weekly success in the community
- Place 2 VCAs & 2 CCAs (Demo or Live) and share in the community

Week 7: Read the Markets

Week 7. Keep going! Now that we have built a foundation, we will spend time on learning how to read the market. After studying 100s of indicators and spending 1000s of hours looking at the market (so you do not need to) I came up with module 7. Enjoy!

- Watch the **Week 7 Module** in the Gold Journey (34 minutes)
- Learn the Small Cap strategy by watching the module in Crypto online course (1 hour)
- Refine your Wealth plan and put in a checklist with the rules for each strategy you now use AND make sure to post it in the community
- Fill out the Accountability Matrix and post weekly success in the community
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community

Week 9: Get the Edge

Now it is about getting the edge. The more you learn about the market, the more you realise there is to learn... Instead of you spending countless hours on finding your way I will show you what REALLY worked for me. What fundamentals worked for me and how to get the EDGE in the market. It really means stacking the probabilities in your favour.

- Watch the **Week 9 Module** in the Gold Journey (30 minutes)
- Watch how to screen on Finviz and find your own investments. Watch the screening module for investing in the Gold Course (2 hours)
- Screen for a growth company and post your findings in the community... Imagine you all share the best 1 each week
- Spend 30 minutes reading through your wealth plan and see if there is anything you want to add.
- Fill out the Accountability Matrix and post weekly success in the community.
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community

Week 11: Master the Markets

Are you ready to master the markets? This will be all about taking a breather and focusing on what you have learnt and implementing it all. Spend the time you have to really work on your wealth plan (if you have not done so already), it is also time to look at the module for Small Caps for stocks.

- Watch the **Week 11 Module** in the Gold Journey (15 min)
- Fill out the Accountability Matrix and post weekly success in the community
- Watch the Small Cap Stock Strategy in the Gold Course (30 minutes)
- Watch the Psychology module in the Stocks online course (30 min)
- Work on your wealth plan and read it every day. Remind yourself of why you do this. Why you will be part of the few percent that actually make a success out of this (if we compare to the general public)
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community

Week 13: Backtesting

Backtesting is something that has transformed my Investing. It is literally the best way to learn. You can essentially see how the market has played out over time. What happens during crashes? What can we learn and apply from it. History tends to repeat itself and we can master investing by learning the market cycles and how the market moves.

- Watch the **Week 13 Module** in the Gold Journey (25 min)
- Fill out the Accountability Matrix and post weekly success in the community.
- Spend at least 2 hours on backtesting throughout the week. Choose a few assets and see how you can improve your strategy! (You will learn how in the Gold Journey)
- Perform a comprehensive review of investing performance and make necessary adjustments to trading strategies.
- Update your weekly schedule and spend one session a week on Backtesting. You will 10x your skills over time by doing this.
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

Week 15: Adapt in all markets

How can we invest like Ray Dalio and Warrant Buffet? How can you be exceptional in any market? How should we invest when the Government prints money? When should we invest in Gold? Crypto? Well, it is time to find out!

- Watch the **Week 15 Module** in the Gold Journey (45 minutes)
- Fill out the Accountability Matrix and post weekly success in the community.
- Watch the economic cycle module in the Gold Course to know and understand how to adapt depending on what the market is doing (1 hour)
- Watch the module in the Gold Course on market cycles as well so you learn it from a Technical Perspective (1 hour)
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

Week 17: Focus on the “Good” Investment

Maybe you wonder what I have learnt from my 15,000+ hours? Well, in this module you will learn the secrets to my success and how I went from 4,000 USD to millions. The best part? You will save 1000s of hours if you learn from my mistakes and successes.

- Watch the **Week 17 Module** in the Gold Journey (1 hour)
- Post your learnings and reflections in the community.
- Fill out the Accountability Matrix and post weekly success in the community.
- Watch the Mindset module again in the Gold Course, you will get different learnings this time (4 hours)
- In your wealth plan, put in pictures of your perfect investment if you have not!
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

Week 19: Adjust your goals

You made it to week 19! Let us adjust your goals now. Spend some time going over your reason why, acknowledge where you are now, and this is JUST after 19 weeks. In school we spend 3 years learning a skill and many a lot more. You are mastering a skill only 0.1% care about learning. You are part of the elite! However, there are, of course, even more steps you can take. What are your goals for the coming 6 months? Coming 12 months? Remember, we overestimate what we can do in the short term and underestimate what we can do in the long-term

- Watch the **Week 19 Module** in the Gold Journey (25 minutes)
- Spend 2 hours adjusting your goals
- Book a 1-1 with our performance coach to find out your next steps
- Fill out the Accountability Matrix and post weekly success in the community
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

Week 21: Becoming consistent

Becoming consistent is the hardest part. You need a plan to protect you from yourself essentially, so you do not break the rules you have set up for yourself! We will cover these rules and more in this module and always remember: *“Life is not about trading and investing, investing is a tool for you to get a better life” – Marcus de Maria*

- Watch the **Week 21 Module** in the Gold Journey (30 minutes)
- Watch the Investing Mindset module in the gold course (30 minutes)
- Add a list of rules on how to protect yourself from yourself when investing!
- Fill out the Accountability Matrix and post weekly success in the community.
- Be ready to present your wealth plan to your coaches.
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

Week 23: What are your next steps?

6 months are up and you made it to the next level. It is now time to focus on trading or take your investing to the next level. There is ALWAYS more you can learn. It is time to spend some time again to reviewing your goals. Have you reached them? Do you need more time? Do you want to go to the next level? Schedule a 1-1 call with our performance coach to find out your next steps.

- Watch the **Week 23 Module** in the Gold Journey
- Book a 1-1 with our performance coach to find out your next steps.
- Fill out the Accountability Matrix and post weekly success in the community.
- You can now start your trading journey as you have built a foundation in investing. If you want to deepen your knowledge by learning how to trade, see **trading journey** in the onboarding module.
- Place 2 VCAs & 2 CCAs & 2 SCs and share in the community.

To Your Success,

Investment Mastery Gold Fast-Track team and your Head Coach, Dennis Sahlström