

SARS2EVO

The site includes all custom scripts and files used in the study of “Underlying driving forces of the SARS-CoV-2 evolution: immune evasion and ACE2 binding affinity” .

The code includes python scripts, C++ scripts, and C# scripts. Both Linux and Windows platforms are required. We recommend running the scripts on a Windows working station with 128Gb RAM and enabling the Windows subsystem Linux (WSL) system to avoid intermediate file transfer which can be very time-consuming. In this documentation, unless otherwise noted, all steps are run under the Windows system.

Most of the scripts are written in Microsoft C# language based on the .net framework, the original code and project files are provided. To run the scripts, Microsoft Visual Studio is needed. The directory of the input and output should be named in the script before hitting the Compile and run button.

1. For data collection,

a total number of 6,484,070 high-quality open-access SARS-CoV-2 sequences and corresponding metadata were downloaded from the UShER website on 23 November 2022 as the input. The following files were downloaded and unzipped:

public-latest.all.masked.pb.gz

public-latest.metadata.tsv.gz

public-latest.all.masked.vcf.gz

(http://hgdownload.soe.ucsc.edu/goldenPath/wuhCor1/UShER_SARS-CoV-2/)

2. Calculate mutation rate (Figure 1)

2.1 Obtain mutation and metadata for each sequence

2.1.1 Transfer the unzipped VCF file to *mut5col* format using [Vcf2mut5col](#) (Linux).

“Vcf2mut5col.out *public-latest.all.masked.vcf* [output directory]”*

*This will generate a *.mut5col* file.

2.1.2 Transfer the *.mut5col* file to *sample_mutlist.tsv* using [Mutresult2Sample_mutlistLINUX](#) (Linux).

“Mut5col2Sample_mutlistLINUX.out [directory]”*

*Both input and output will be in this directory. The *sample_mutlist.tsv* is a txt file that stores mutation information of each sequence in the format of [SequenceName]:Mutation1,Mutation2,...,MutationN.

2.2 Random selection of sequences

Random selection of 200 sequences each month using [SampleMutlistFilterAndRandomPick](#). The input are the *sample_mutlist.tsv* file and the *public-latest.metadata.tsv* file. This will generate the *sampld_sample_mutlist.tsv* and the *sampld_metadata.tsv* file.

2.3 Sequence mutation annotation

Before plotting, the *sampld_sample_mutlist.tsv* file was further annotated, transfer each nucleotide mutation to amino acid mutation, generating a result table file *sampld_sample_mutlist.transfer.tsv* using [SampleMutlistTransfer](#).

*The *sampld_sample_mutlist.transfer.tsv* can be directly combined with the *sampld_metadata.tsv* file in the Excel for they share the same sequence order. The output file will be the following format.

| Seq | Original Count | SpikeNuc Count | RBDNuc Count | NTDNuc Count | GenomeAA Count | SpikeAA Count | RBDAA Count | NTDAA Count | ORF1abAA count | NGeneAA Count |
|---------------------|----------------|----------------|--------------|--------------|----------------|---------------|-------------|-------------|----------------|---------------|
| NMDC6001 3088-01 | 21656T/A | 1 21656T/A | 1 | 0 21656T/A | 1 F32I | 1 F32I | 1 | 0 F32I | 1 | 0 |
| NMDC6001 3090-01 | 24325A/G | 1 24325A/G | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

2.4 Mutation rate calculate

After combining, the transferred table was then plotted using the python script [segments_fit.py](#) (for the automatic piecewise linear regression) and the [R ggplot](#) function (for simple linear regression).

3. Find all mutation events

The downloaded protobuf file *public-latest.all.masked.pb.gz* was first transferred to a readable JSON file using [matUtils](#) (Linux) from the UshER toolkit. (<https://usher-wiki.readthedocs.io/en/latest/>)

```
“matUtils extract -i ./public-latest.all.masked.pb.gz -d [YOUR DIRECTORY] -j [MAT1128].json”
```

*This step should be run on Linux and can require memory usage bigger than 65Gb.

Then we search for all mutation events from the MAT tree using [Json2MutationEvent_C#](#). It will generate a *.json.mutevent* file. The file contains all filtered sequences (see methods section) and their additional mutations relative to ancestors.

*The input files are the *public-latest.metadata.tsv* and the *.json* file. The output will be in the following format.

| Sample | AccessionID | Original Mut | NewMut | Lineage | Collecti onDate | Location | SameSeqN umber | Nextstra inClade |
|--|--|------------------|---------|---------|-----------------|----------|----------------|------------------|
| CHN/YN-0306-466/2020 MT396241.1 2020-03-06 | CHN/YN-0306-466/2020 MT396241.1 2020-03-06 | G15910T | G15910T | B | 2020/3/6 | China | 0 | 19A |
| England/SHEF-BFCA2/2020 2020-03-01 | England/SHEF-BFCA2/2020 2020-03-01 | C24372T, G29779C | C24372T | B | 2020/3/1 | England | 0 | 19A |

4. Calculate mutation distribution on the genome (Figure 1)

Mutation distribution on the genome and collection date was extracted from the obtained *.mutevent* file using [GenomeMutationDistribution](#). There will be several output files:

| File | Description |
|-------------------|--|
| MutationRate.txt | The distribution of mutations across different genomic regions over time. |
| NSMutRate.txt | The distribution of Nonsynonymous mutations across different genomic regions over time. |
| SMutRate.txt | The distribution of Synonymous mutations across different genomic regions over time. |
| MutationCount.txt | Event counts of each mutation. |
| Spike50.txt | The proportion of mutations that accounted for 50% of all mutations events (P50) at different time points. |

5. Calculate the mutation incidence in different SARS-CoV-2 lineages (Figure 2)

The mutation incidence of the most frequent mutations in different SARS-CoV-2 lineages was calculated using [FindCladeSpecificMutation](#) which can automatic generate several heatmap tables for each gene.

*The input file is the .json.mutevent and the output files are:

| File | Description |
|---------------------|---|
| CladeRBDMutRate.txt | Mutations under each Lineage and their incidence. |
| CladeHeatmap.txt | The incidence heatmap of top frequent mutations. |

The heatmap was then plotted with the [R pheatmap](#) package. The principal component analysis (PCA) plot was plotted with the [R fviz](#) package.

6. Calculate the Silhouette Coefficient (Figure 2)

After obtaining the top most frequent mutations table, we calculated the Silhouette Coefficient of each gene and clade using [CalSilhouetteCoefficient](#).

*The input files are the *CladeHeatmap.txt* file of each gene.

7. Calculate the distribution of escape mutations (Figure 3)

7.1 Calculate the escape score

The antibody spectrum, neutralizing activity, antibody epitope group, and raw mutation escape score were obtained from previous studies (see methods). We combined the raw mutation escape score with antibody-neutralizing activity using [CalMutEscapeScore](#).

*The input DMS and output files are the following:

| File | Description |
|----------------------------|--|
| use_abs_res.csv | Raw escape scores. |
| NeutralWTBA125_Cross.txt | Antibody neutralization data. |
| single_mut_effects.csv | ACE2 binding and RBD expression data. |
| EscapeScore_PKU.single.txt | The processed escape score. |
| EscapeScore_PKU.12.txt | The processed escape score of the 12 epitopes. |

7.2 Assign escape mutations

The mutation that significantly reduced the affinity to any of the 12 antibody types was defined as an immune escape mutation. The escape mutations were assigned based on the

escape score in the file *EscapeScore_PKU.12.txt* using [EachCladeEscapeScoreTo12Epitope](#). The output escape mutation distribution heatmap file *CladeRBDMut12Group.txt* was also calculated using this script.

7.3 Calculate the antibody pressure

The immune pressure exerted on a particular epitope region is calculated by summing the neutralizing activities of all antibodies that belong to this epitope group using [Cal12EpiPressureDistribution](#).

*The input file is the antibody neutralization table *NeutralWTBA125_Cross.txt* and the output files are the *AntibodySpectrum12_Count.txt* and the *AntibodySpectrum12_logIC50.txt* which represent the antibody number and pressure act on the 12 epitopes.

7.4 The gene set enrichment analysis (GSEA)

The GSEA analysis was also performed using the script [FindCladeSpecificMutation](#), as one of its function.

*It will generate 2 files as output:

| File | Description |
|------------------------|--|
| Mutation_ES_Curve.txt | The GSEA plot curve data. |
| Mutation_ES_Pvalue.txt | The p-value after 50000 randomization repeating. |

8. Calculate the evolution trajectory (Figure 4)

8.1 Construct a tree of Lineages

To calculate the evolution trajectory, it is necessary to restore the evolutionary relationship of all Lineages. We obtained the Lineage list from the Pango website and refined the relationships into *lineageRelations.tsv* using [LineageRelations](#).

(<https://github.com/cov-lineages/lineages-website>)

*input: *lineages.yml*

Output: *lineageRelations.tsv*

8.2 Summarize genome mutations and metadata for each Lineage

We first combined the *sample_mutlist.tsv* file with the *metadata.tsv* file using

[SeqFindMeta](#) (Linux). Then, we counted the sampling time and genome mutation of each Lineage sequence using [LineageMutationMetadata](#), generating the *Lineage.Date.AAmut* file:

| Lineage | Collecti onDate5P | Collection Date25P | Mut70P | Country Number | SeqNumber |
|----------|----------------------|-----------------------|---|-------------------|-----------|
| B | 20200130 | 20200304 | | 74 | 2521 |
| BF. 5 | 20220629 | 20220719 | G339D, S371F, S373P, S375F, T376A, D405N, R408S, K417N, N440K, L452R, S477N, T478K, E484A, F486V, Q498R, N501Y, Y505H | 63 | 22766 |
| BA. 5. 2 | 20220621 | 20220715 | G339D, S371F, S373P, S375F, T376A, D405N, R408S, K417N, L452R, S477N, T478K, E484A, F486V, Q498R, N501Y, Y505H, N440K | 93 | 93996 |

8.3 Calculate the evolution trajectory

Finally, we combined the above result with the escape score and ACE2 binding data, using [LineageTrajectory](#), generating a table *LineagePlotData.txt* that can be directly used for [R ggplot](#).

| Lineage | VOC | Date5P | CountryNumber | SeqNumber | DMS_Infect | DMS_Escape | BranchGroup | Midpoint | NewMut | BackMut | Δ ESC | Δ ACE |
|------------|-------|----------|---------------|-----------|------------|--------------|-------------|----------|--------|---------|--------------|----------|
| A. 2. 5 | Other | 20210102 | 25 | 969 | 0. 23469 | 22. 41524934 | A. 2. 5 | Lineage | 452R | NA | 22. 41524934 | 0. 23469 |
| A. 2 | Other | 20200303 | 32 | 410 | 0 | 0 | A. 2. 5 | Midpoint | | NA | 0 | 0 |
| A. 2. 5. 3 | Other | 20210506 | 4 | 30 | 0. 97225 | 26. 85109422 | A. 2. 5. 3 | Lineage | 477N | NA | 4. 435844888 | 0. 73756 |
| A. 2. 5 | Other | 20210102 | 25 | 969 | 0. 23469 | 22. 41524934 | A. 2. 5. 3 | Lineage | 452R | NA | 22. 41524934 | 0. 23469 |

9. Multivariate linear regression (Figure 4)

9.1 Calculation of the RoHo

The RoHo value of each mutation event was calculated using the [matUtils](#) (Linux) from the UshER toolkit.

```
“matUtils summary -i ./public-latest.all.masked.pb.gz -E RoHo.tsv”
```

And then extract the corresponding data of the target clade into *MutationRoHo.txt* using [CalMutRoHo](#).

9.2 Multivariate linear regression

The mutation incidence, RoHo, and corresponding escape score and ACE2 binding data were combined manually using [Microsoft Office Excel](#). The multivariate linear regression was conducted by the [R lm](#) function.

```
“lm.sol = lm(EventFraction~ scale(DMSACE) + scale(DMSESC), data = RoHo_WT)”
“summary(lm.sol)”
```