

Ticker: HEIA NA Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Heineken NV

Filing: Most Recent

Growth

	Original:2020 A	Original:2021 A	Original:2022 A	Original:2023 A	Original:2024 A
For the period ending	2020-12-31	2021-12-31	2022-12-31	2023-12-31	2024-12-31
1 Year Growth					
Revenue	-17.75	11.29	30.89	5.72	-1.78
EBITDA	-34.66	77.00	-4.80	2.52	-4.05
Operating Income	-81.47	572.74	-5.30	-26.39	8.31
Net Income to Common			-19.31	-14.09	-57.55
EPS Diluted			-19.41	-12.04	-57.46
EPS Diluted before XO			-19.41	-12.04	-57.46
EPS Diluted before Abnormal	-45.48	38.24	30.11	9.97	-38.98
Dividend per Share	-58.33	77.14	39.52	0.00	7.51
Accounts Receivable	-38.87	33.61	30.60	8.21	-7.43
Inventory	-11.52	24.51	33.31	14.49	-4.00
Fixed Assets	-12.95	7.36	9.85	8.43	-0.64
Total Assets	-8.33	14.59	7.28	5.24	-2.50
Modified Working Capital	-80.14	136.14	164.29	162.93	-47.80
Working Capital	-52.47	-36.15	-26.19	-7.91	2.54
Employees	-2.16	-2.08	5.02	4.18	-5.56
Accounts Payable	-22.39	26.43	26.37	-2.00	4.38
Short-Term Debt	-2.88	-9.69	7.76	20.32	-22.09
Total Debt	6.71	-7.27	-2.94	11.36	-6.52
Total Equity	-16.86	36.88	11.27	3.96	-1.70
Capital	-5.17	12.23	4.71	7.13	-3.84
Book Value per Share	-17.35	29.61	12.70	4.38	-2.32
Cash From Operations	-27.69	33.32	7.53	-1.47	24.22
Capital Expenditures	-21.62	-11.79	35.27	35.90	-10.27
Net Change In Cash			2.60	79.42	
Free Cash Flow	-32.49	74.74	-5.32	-26.21	66.28
Cash Flow to Firm	-39.45	59.51	5.97	4.34	17.01
Free Cash Flow to Firm	-51.63	138.41	-6.03	-14.27	42.49
5 Year Growth					
Revenue	-0.79	1.08	5.85	6.19	4.47
EBITDA	-5.57	6.30	4.30	5.41	1.61
Operating Income	-27.15	9.03	4.67	-0.01	-1.20
Net Income to Common		16.63	6.75	3.79	-14.70
EPS Diluted		16.40	6.52	4.07	-14.33
EPS Diluted before XO		16.40	6.52	4.07	-14.33
EPS Diluted before Abnormal	-6.73	-0.37	4.40	2.41	-8.03
Dividend per Share	-11.65	-1.54	3.31	1.57	2.06
Accounts Receivable	-4.03	0.74	3.67	5.39	1.33
Inventory	2.84	8.55	12.37	14.15	10.05
Fixed Assets	3.87	6.08	4.15	5.39	2.04
Total Assets	1.22	4.44	5.01	5.52	2.95
Modified Working Capital	-40.37	-27.63	-12.13	22.19	11.21
Employees	2.63	2.27	1.55	1.01	-0.20
Accounts Payable	5.54	9.56	11.28	7.39	4.87
Short-Term Debt	-3.81	-2.40	1.64	12.20	-2.39
Total Debt	3.98	2.94	1.27	4.01	0.00
Total Equity	-0.92	6.21	8.58	7.73	5.29
Total Capital 5 Year Growth	1.64	4.63	5.08	5.97	2.80
Book Value per Share	-0.42	5.35	7.78	6.84	4.24

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Cash From Operations	-2.11	2.38	2.98	0.19	4.88
Free Cash Flow	-2.45	7.82	4.35	-4.40	6.50
Cash Flow to Firm	-5.51	2.54	2.69	1.18	4.55
Free Cash Flow to Firm	-8.85	7.40	3.71	-1.87	5.77
Sequential Growth					
Revenue	-17.75	11.29	30.89	5.72	-1.78
EBITDA	-34.66	77.00	-4.80	2.52	-4.05
Operating Income	-81.47	572.74	-5.30	-26.39	8.31
Net Income to Common	-109.42		-19.31	-14.09	-57.55
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