# Installation Instructions - Week 1

This sheet contains the instructions to install the packages used in the course. You may have some of the software already installed / accounts created, in which case you can skip the respective steps.

As a first step, please complete the general set up (p. 1).

As a second step, there are two options to install the software:

- a) Manual Installation (p. 2).
- b) Installation via a package manager (p. 3 for windwos; p. 4 for macOS).

As a third step, please complete the general set up (p. 3 bottom).

The installation via the package manager is generally recommended if you are already working with either homebrew or chocolatey (= choco). If you have not worked with a package manager before, we will introduce you to it as part of the course.

# Step 1: General Setup

- 1. Create a GitHub Account
  - o https://github.com/signup
- 2. Install Teamviewer
  - o https://www.teamviewer.com/en/content/free-download-with-license-options/

## Step 2: Software Installation

- a) Manual Installation
- R
- o Go to https://cloud.r-project.org/
  - R for Windows -> base
  - Download for current version:
    https://cloud.r-project.org/bin/windows/base/R-4.3.2-win.exe
- o Install with default options (unless you are a proficient user. Other packages typically assume you chose the default settings and will be easier to integrate.)
- RStudio Desktop
  - o https://posit.co/download/rstudio-desktop/
  - o Install with default options.
- Pandoc
  - o https://pandoc.org/installing.html
  - o Click "Download the latest installer".
  - o Use MSI to install pandoc.
    - Alternatively .zip would download a file that can be executed but is not installed on your system.
  - o Select "Install for all users of the machine".
    - This is less a problem on windows, but on mac and unix machines it is quite common that you, or a program you execute, is internally counted as a different user.
  - o https://github.com/jgm/pandoc/releases/tag/3.1.9
- Quarto
  - https://quarto.org/docs/get-started/
    - Activate Option: "Install for all users of the machine".
    - Other than that use default options.
- Tinytex
  - install via R:
    - install.packages('tinytex')
    - tinytex::install\_tinytex()
  - o detailed instructions: <a href="https://yihui.org/tinytex/">https://yihui.org/tinytex/</a>
- VScode
  - o https://code.visualstudio.com/
    - Select "Stable Build" option for download.
  - o Install with default options.
- Git
  - o https://git-scm.com/downloads
  - o choose 64bit.
- Github Desktop
  - o https://desktop.github.com/
  - o install with default options.

## b) Package Managers

### For windows:

Install Choco (package manager)

Choco is a package manager for windows. We will discuss package managers in the course.

- Detailed instructions for installation: https://chocolatey.org/install
- Type Powershell into program search and click Run as administrator
- Set-ExecutionPolicy Bypass -Scope Process -Force; [System.Net.ServicePointManager]::SecurityProtocol = [System.Net.ServicePointManager]::SecurityProtocol -bor 3072; iex ((New-Object System.Net.WebClient).DownloadString('<a href="https://community.chocolatey.org/install.ps1">https://community.chocolatey.org/install.ps1</a>))

Install the packages from the package manager

- R
- o choco install r.project -y --params "/AddToPath"
- RStudio Desktop
  - o choco install r.studio -y
- Pandoc
  - o choco install pandoc -y
- Quarto
  - o choco install quarto -y
- Tinytex
  - o choco install tinytex -y --params "/AddToSystemPath"
- VScode
  - o choco install vscode -y
- Git
- o choco install git -y --params "/Editor:VisualStudioCode"
- Github Desktop
  - o choco install github-desktop -y

For macOS

#### Install Homebrew

Homebrew is a package manager for macOS. We will discuss package managers in the course.

- Detailed instructions for installation: https://brew.sh/
- open terminal
- /bin/bash -c "\$(curl -fsSL https://raw.githubusercontent.com/Homebrew/install/HEAD/install.sh)"

Install the packages from the package manager

- R
- o brew install r
- RStudio
  - o brew install --cask rstudio
- Pandoc
  - o brew install pandoc
- Quarto
  - o brew install --cask quarto
- Tinytex
  - o not available on homebrew, please follow the manual installation
- VScode
  - o brew install --cask visual-studio-code
- Git
- o brew install git
- Github Desktop
  - o brew install --cask github

## Step 3: Finalize the general Setup

- 1. Complete the setup of RStudio after installation.
  - o Open RStudio.
  - o If asked to select an R version, choose the default x64 version.
  - o Create a Quarto document.
    - click on yes, when asked to update the packages.
  - o Create an R Markdown document.
    - click on yes, when asked to update the packages.