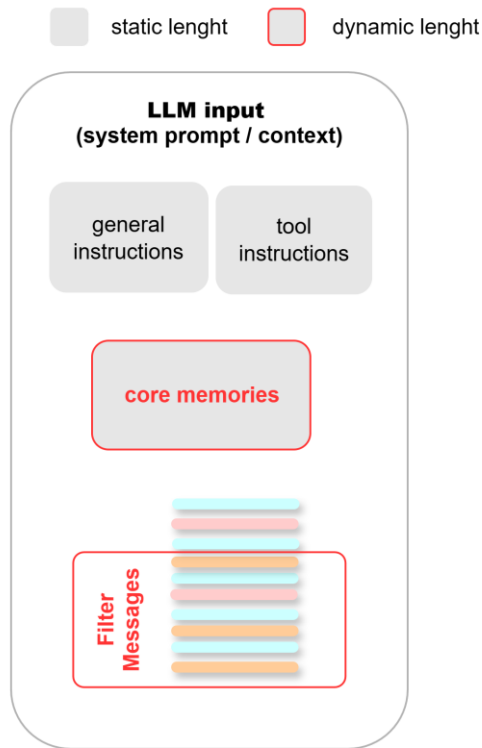


Agent Memory

Review

https://app.diagrams.net/#G1Th2fe_mDnsKn49gxp0HKeYTBQrXzjUQT#%7B%22pageId%22%3A%2250LRqlvkJEDwD7JDsqcG%22%7D



Core Memories Section:
Insights from the conversation,
specially about the user

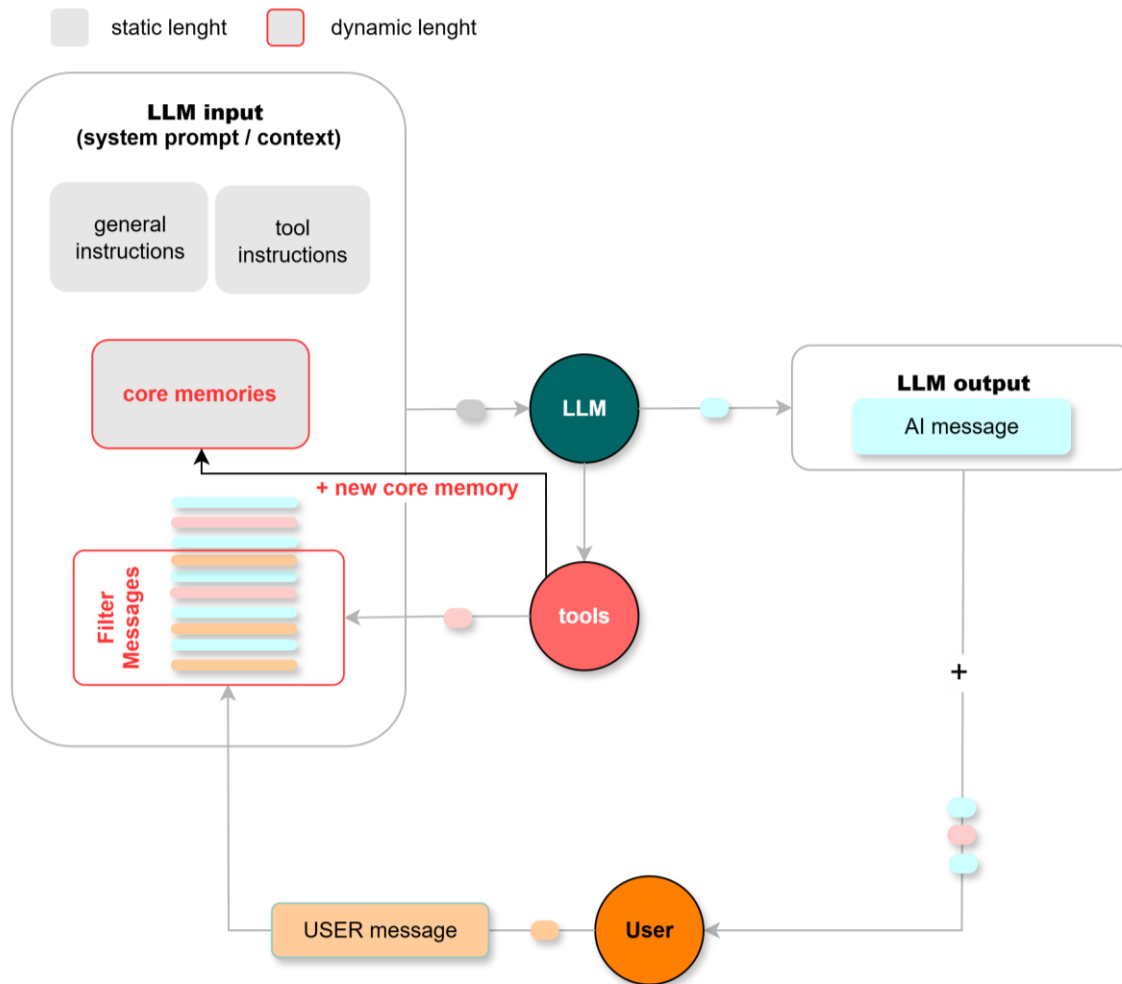
Filtered Message List:
Sliding Window or FIFO

Working / Short Term / In-Context Memory

Dynamic Context Window

Dynamic working memory allows to
handle **context limits**.

Messages and **Core Memories** are
stored in the graph **State** and inserted
in the System Prompt, Tools, etc.
whenever it is needed.



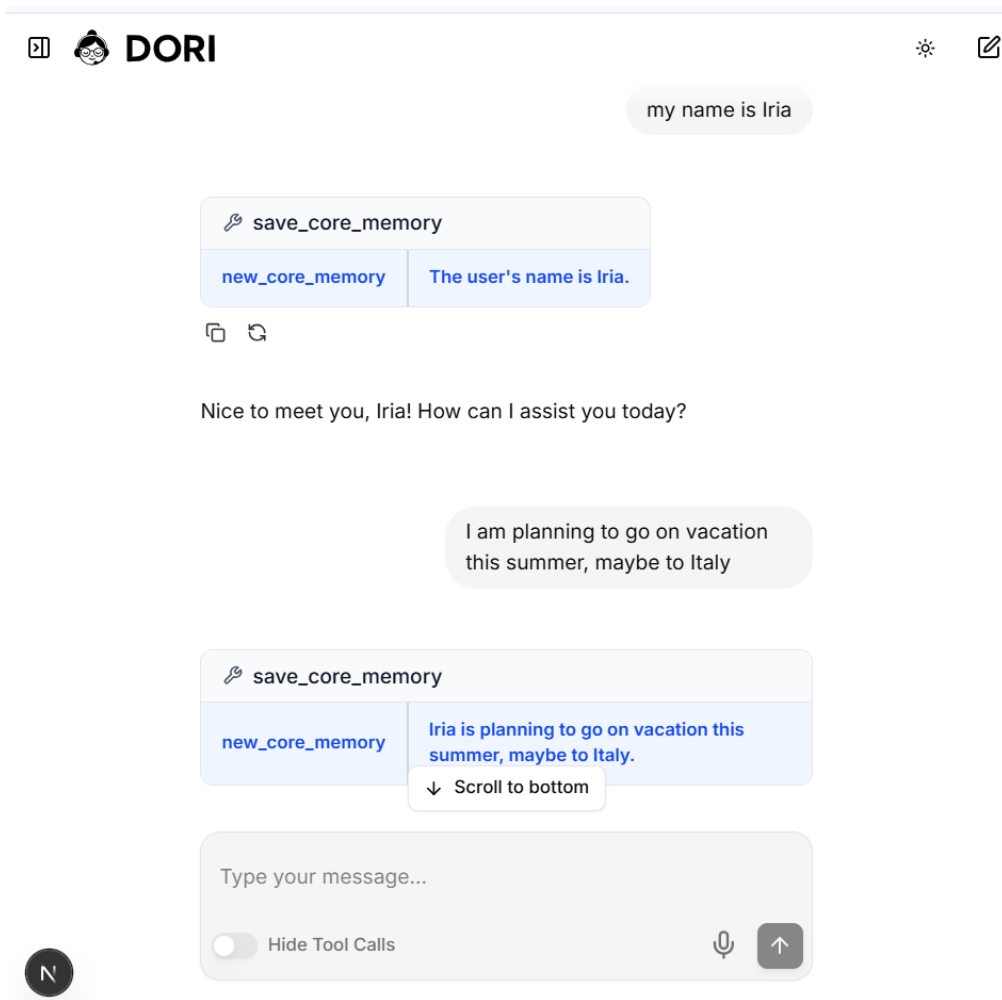
Working / Short Term / In-Context Memory

How to implement it?

Option 1

- Main LLM manages its own **context** memory
- Memory tools **integrated** with normal tools.

LLM Input



```
System - You name is DORI, an AI assistant. Your main task is to get to know the users, update your knowledge about the user, and help them with their tasks. You will be presented with 3 sections: ## Instructions (static), ## Core Memories (dynamic) and a ## Conversation History. The Core Memories are important pieces of information about the user that help you provide a better experience and performance. Do not rely only on the Conversation History, you must also use the Core Memories, as the Conversation History is limited. This should be updated after every interaction that has information.
```

```
## Instructions (static)

You must follow all rules exactly and never assume capabilities beyond what is defined below.

### Authorized functions (order of priority):
1. **Memory Management**: Call the tool 'save_core_memory' to handle your own memory and update the Core Memories that you have.
2. **Conversation**: Converse with the user, ask questions, be curious, and try to get to know the user better. You can ask questions to clarify tasks.
3. **Task Management**: The user tasks are stored in an external database. Call the tool 'get_list_of_tasks' only when the user asks you to manage their tasks.
4. **Direct Assistance**: You may answer questions directly without tool usage if the answer is already clear from the conversation.

### Response Rules:
- If the user starts the conversation with a simple "Hello.": Salute friendly, introduce yourself in a short sentence.
- Do NOT use the word "tool" in your responses, that is an internal term.
- If you use bullets or lists, use asterisks (*) or dashes (-) and NEVER use 4 spaces "    " to indent the list. Use 2 spaces.
- Do NOT use code blocks in your responses.
- Always use the first person "I" when referring to yourself.
- Do not announce you are going to call a tool unless you are requesting for explicit confirmation. It is a multi-turn process.

### Tool Usage Rules:
- Call the tool 'save_core_memory' autonomously and after every interaction, when you want to insert new memory into your memory.
- DO NOT invent or simulate tool outputs.
- DO NOT call tools related with Task Management unless clearly required for a specific task.
- DO NOT call more than ONE tool per message or step.
- DO NOT call two consecutive tools, always wait for user to give feedback on the first.
- NEVER combine multiple tool calls into a single action.
- If asked to perform multiple actions, ask the user which one to do first. Wait for confirmation before proceeding.

## **Core Memories** (dynamic):


This list contains the memories inferred from the conversation. These are important pieces of information that help you provide a better experience and performance.
```

```
Core Memories
- The user's name is Iria.
- Iria is planning to go on vacation this summer, maybe to Italy.
```

```
## Conversation History (dynamic):
DORI - Hello! I'm Dori, your assistant. How can I assist you today?
User - [{'type': 'text', 'text': 'my name is Iria'}]
DORI - Tool call: save_core_memory
Tool - New core memory added successfully: The user's name is Iria.
DORI - Nice to meet you, Iria! How can I assist you today?
User - [{'type': 'text', 'text': 'I am planning to go on vacation this summer, maybe to Italy'}]
DORI - Tool call: save_core_memory
Tool - New core memory added successfully: Iria is planning to go on vacation this summer, maybe to Italy.
DORI - That sounds exciting, Iria! Italy is a wonderful choice for a summer vacation. Do you have any specific places you want to visit?
User - [{'type': 'text', 'text': 'Rome'}]
```


Memory Manager LLM Input

```
backend > src > logs > llm_input_memories.txt
1
2 System - You are an Agent in a multiagent system. You are assisting another Agent called DORI. Your goal is to extract a NEW core memory from the conversation history so that DORI can remember it.
3 - You will receive the Core Memories of DORI (initially empty), which are important pieces of information about the user.
4 - You will also receive the conversation history between DORI (Assistant) and the User.
5
6 Your goal is to extract a NEW core memory from the conversation history so that DORI can remember it.
7 The new core memory should be a short sentence that summarizes the relevant information about the user.
8
9 These might include:
10 - User information: name, age, occupation, etc.
11 - User interests: hobbies, what they like to do, like interests, hobbies, etc.
12 - User preferences: what they like or dislike, favorite things, etc.
13
14 Never interact with the user directly, you only extract the new core memory from the conversation history.
15 Never refer to yourself as an Agent, you are DORI's memory manager.
16 Never paraphrase the user's or DORI's messages, you only extract the new core memory or insight about the user.
17 Never duplicate existing core memories, only return a new one if you find relevant information that is not already in the core memories.
18 Do not add any explanation, the output should be only the new core memory.
19 Examples of outputs:
20
21 - "User's name is ..."
22 - "User likes to ..."
23 - "NA" (if no new information is extracted)
24
25 ## **Core Memories** (dynamic):
26
27 Core Memories
28 - User's name is Iria
29
30 ## **Conversation History** (dynamic):
31
32 User - [{"type": "text", "text": "Hello"}]
33 DORI - Hello! I'm DORI, your friendly assistant. How can I assist you today?
34 User - [{"type": "text", "text": "My name is Iria"}]
35 DORI - Nice to meet you, Iria! How can I assist you today?
36 User - [{"type": "text", "text": "I am planning to go on vacation this summer, maybe to Italy"}]
37 DORI - That sounds amazing, Iria! Italy is a beautiful country with so much to see and do. Do you have any specific places in mind that you'd like to visit?
38 User - [{"type": "text", "text": "Rome?"}]
```

 **DORI**

Hello! I'm DORI, your friendly assistant. How can I assist you today?

My name is Iria

Nice to meet you, Iria! How can I assist you today?

I am planning to go on vacation this summer, maybe to Italy



That sounds amazing, Iria! Italy is a beautiful country with so much to see and do. Do you have any specific places in mind that you'd like to visit?

↓ Scroll to bottom

Rome?

Type your message...

☐ Hide Tool Calls

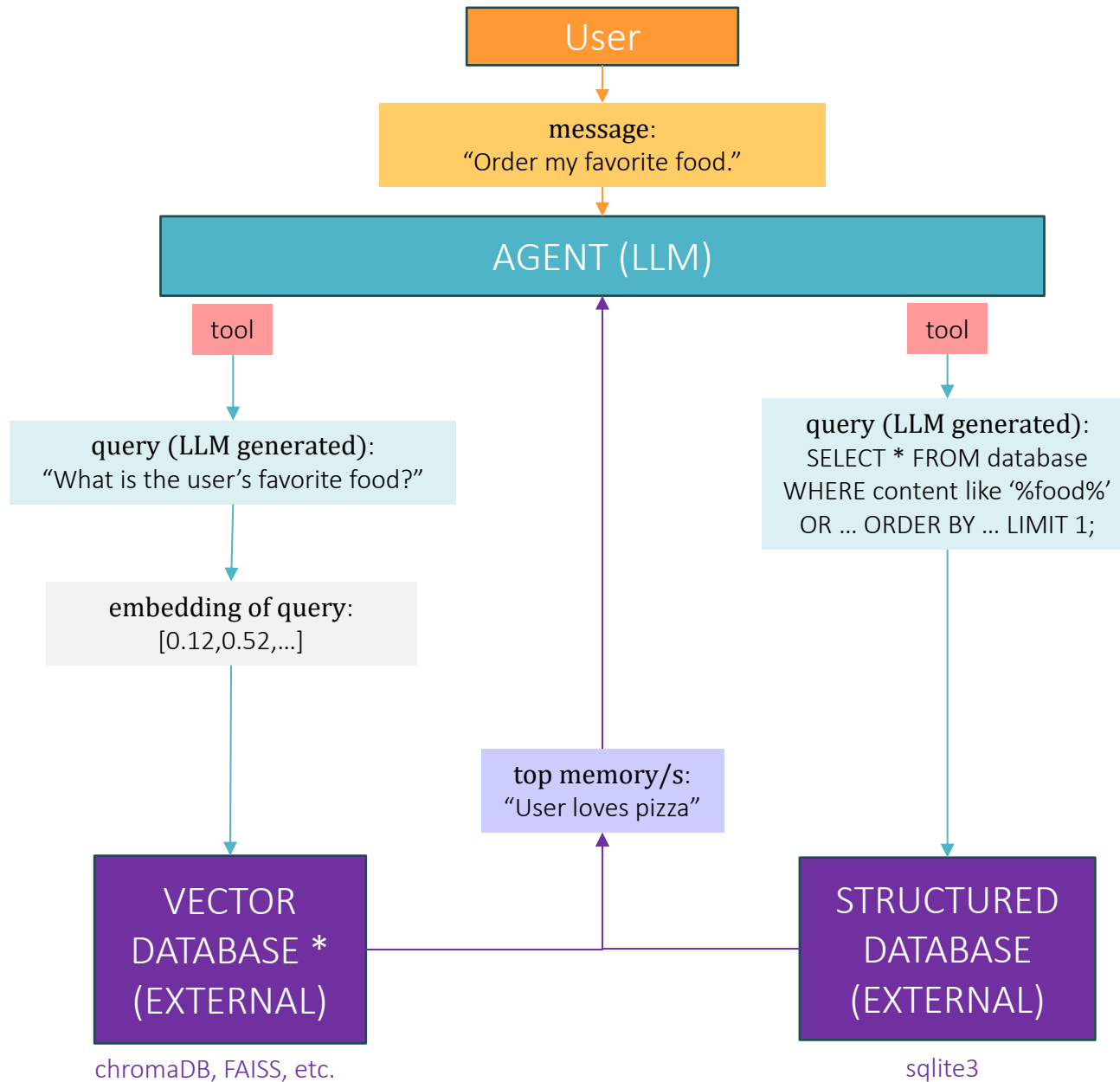
N

Memory Manager LLM Input

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34 User - [{'type': 'text', 'text': 'My name is Iria'}]
35 DORI - Nice to meet you, Iria! How can I assist you today?
36 User - [{'type': 'text', 'text': 'I am planning to go on vacation this summer, maybe to Italy'}]
37 DORI - That sounds amazing, Iria! Italy is a beautiful country with so much to see and do. Do you hav
38 User - [{'type': 'text', 'text': 'Rome?'}]
```

Main LLM Input

```
backend > src > logs > llm_input.txt
1
2 System - You name is DORI, an AI assistant. Your main task is to get to know the users, converse with
3
4 You will be presented with ## Instructions (static), ## Core Memories (dynamic) and a ## Conversation
5
6 ## Instructions (static)
7
8 You must follow all rules exactly and never assume capabilities beyond what is defined below.
9
10 ### Authorized functions:
11 1. **Conversation**: Converse with the user, ask questions, be curious, and try to get to know the us
12 3. **Task Management**: The user tasks are stored in an external database. Call the tool `get_list_of
13 4. **Direct Assistance**: You may answer questions directly **without tool usage** if the answer is a
14
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24 - DO NOT invent or simulate tool outputs.
25 - DO NOT call tools unless clearly required for a specific task.
26 - DO NOT call more than ONE tool per message or step.
27 - DO NOT call two consecutive tools, always wait for user to give feedback on the first.
28 - NEVER combine multiple tool calls into a single action.
29 - If asked to perform multiple actions, ask the user which one to do first. Wait for confirmation bef
30
31 ## **Core Memories** (dynamic):
32
33 This list contains the memories inferred from the conversation. These are important pieces of informa
34
35 Core Memories
36 - User is planning to go on vacation to Italy this summer
37 - User's name is Iria
38
39 ## Conversation History (dynamic):
40
41 User - [{'type': 'text', 'text': 'Hello'}]
42 DORI - Hello! I'm DORI, your friendly assistant. How can I assist you today?
43 User - [{'type': 'text', 'text': 'My name is Iria'}]
44 DORI - Nice to meet you, Iria! How can I assist you today?
45 User - [{'type': 'text', 'text': 'I am planning to go on vacation this summer, maybe to Italy'}]
46 DORI - That sounds amazing, Iria! Italy is a beautiful country with so much to see and do. Do you hav
47 User - [{'type': 'text', 'text': 'Rome?'}]
```



Long Term/ Off-Context Memory

External Data Sources

The Agent can use tools to search for queries in external memory databases through **RAG** (Retrieval Augmented Generation).

The retrieved memories can be retrieved following diverse **metrics**:

- Cosine similarity (for vector search)
- Creation time (for vector / SQL search)
- Combinations of other metrics.

Tag filtering, time filtering, etc.


```
Contents reordered by SCORE:
alpha_importance*importance + alpha_recency*0.995**recency + alpha_similarity*cosine_similarity
alpha_importance = 1 | alpha_recency = 1 | alpha_similarity = 1
```

```
[0] Content: User has a dog.
Distance: 0.25615394115448
Cosine Similarity: 0.74384605884552
Recency: 0.258536
Exp Recency: 0.9987049168320734
Importance: 5.0
SCORE: 6.742550975677593
```

```
[1] Content: User had a cat.
Distance: 0.49031946063041687
Cosine Similarity: 0.5096805393695831
Recency: 2.259938
Exp Recency: 0.9887358868381187
Importance: 5.0
SCORE: 6.498416426207702
```

```
[2] Content: User loves food.
Distance: 0.6965413689613342
Cosine Similarity: 0.30345863103866577
Recency: 11.259969
Exp Recency: 0.9451221831152672
Importance: 5.0
SCORE: 6.248580814153933
```

```
[3] Content: User is a software engineer and works with AI.
Distance: 0.7319622039794922
Cosine Similarity: 0.2680377960205078
Recency: 5.259987
Exp Recency: 0.9739786409117196
Importance: 5.0
SCORE: 6.242016436932228
```

```
[4] Content: User went to the park on Monday.
Distance: 0.9344738125801086
Cosine Similarity: 0.06552618741989136
```

```
GENERATION PROMPT: Using this data:
['User has a dog.', 'User had a cat.', 'User loves food.'].
Respond to this prompt:
What animal does User have?
GENERATION OUTPUT: Based on the provided data, the user has a dog.
```

Long Term/ Off-Context Memory

Retrieval Score (MemGPT)

When searching for query q , the score of each memory m , created t_m time ago (recency) can be calculated as a weighted combination of:

- Importance of the memory
- Recency (exp) of the memory
- Vector Similarity between query and memory

$$\begin{aligned} \text{score} = & \\ & \alpha_{\text{imp}} \text{importance}(m) + \\ & \alpha_{\text{rec}} 0.995^{t_m} + \\ & \alpha_{\text{sim}} \text{vector_similarity}(m, q) \end{aligned}$$

