# **Euromod Connector**

Release 0.1.20a

Belousova Irina, Serruys Hannes

## **CONTENTS**

1.1 Getting Started 1.2 Simulation examples 1.3 User Guide 1.4 API Reference 1.5 Release notes 1.6 License	tents
1.2Simulation examples1.3User Guide1.4API Reference1.5Release notes1.6License	Getting Started
1.4API Reference1.5Release notes1.6License	
1.5       Release notes          1.6       License	User Guide
1.6 License	
Python Module Index	License
Index	

The Euromod Connector for Python is built to facilitate and simplify the usage of the EUROMOD microsimulation model for research and analysis purposes.

EUROMOD is a tax-benefit microsimulation model for the European Union that enables researchers and policy analysts to calculate, in a comparable manner, the effects of taxes and benefits on household incomes and work incentives for the population of each country and for the EU as a whole. It is a static microsimulation model that applies user-defined tax and benefit policy rules to harmonised microdata on individuals and households, calculates the effects of these rules on household income.

CONTENTS 1

2 CONTENTS

**CHAPTER** 

**ONE** 

## **CONTENTS**

## 1.1 Getting Started

The Euromod Conector is a Python library providing tools for running simulations and interacting with the tax-benefit microsimulation model EUROMOD.

#### 1.1.1 Installation

The Euromod Connector can be installed from PyPi using pip:

\$ pip install euromod

#### Requirements

The Euromod Connector requires two EUROMOD components: 1) the model (coded policy rules), and 2) the input microdata with the variables that respect the EUROMOD naming conventions. For more information, please, read the sections "Model" and "Input microdata" on the Download Euromod web page.

## 1.1.2 Load the model

Import the EUROMOD model:

```
from euromod import Model
```

Create an object of the core. Model class by passing the path to the EUROMOD project:

```
mod=Model(r"C:\EUROMOD_RELEASES_I6.0+")
mod
```

Model located in C:\EUROMOD\_RELEASES\_I6.0+

## 1.1.3 Countries and systems

The Model.countries attirbute is a container storing the core.Country objects which nest the country-specific tax-benefit policies and systems.

Displays the EUROMOD default countries:

```
mod.countries
```

```
0: AT
1: BE
2: BG
3: CY
4: CZ
5: DE
6: DK
7: EE
8: EL
9: ES
10: FI
11: FR
12: HR
13: HU
14: IE
15: IT
16: LT
17: LU
18: LV
19: MT
20: NL
21: PL
22: PT
23: RO
24: SE
25: SI
26: SK
27: SL
```

Displaying a specific country model, e.g. Simpleland, using the two-letters country code index:

```
mod.countries['SL']
```

```
Country

datasets: sl_demo_v4
local_extensions: 0 elements
name: 'SL'
policies: 12 elements
systems: SL_1996
```

Get the core.System object from the country class, e.g. for the system 'SL\_1996' of the country Simpleland 'SL':

```
mod.countries['SL'].systems['SL_1996']
```

```
_____
System
        ID: 'F7E5CACE-CECC-4BB6-9841-A936D0975481'
        bestmatch_datasets: sl_demo_v4
        currencyOutput: 'euro'
        currencyParam: 'euro'
        datasets: sl_demo_v4
        headDefInc: 'ils_origy'
        name: 'SL_1996'
        order: '1'
        policies: 12 elements
        private: 'no'
        year: '1996'
```

#### **Datasets**

All the datasets that are available for a country-system model are collected in the attribute datasets as core. Dataset objects.

Displaying information about a dataset relative to a country, e.g. dataset 'sl\_demo\_v4' for the country Simpleland, by indexing the attribute datasets:

```
mod.countries['SL'].datasets[0]
```

```
_____
Dataset
        ID: 'CBA7E428-F8E4-4CEB-8A5E-9ACE73987DD7'
        coicopVersion: ''
        comment: ''
        currency: 'euro'
        decimalSign: '.'
        name: 'sl_demo_v4'
        private: 'no'
        readXVariables: 'no'
        useCommonDefault: 'no'
```

Displaying information about a dataset relative to a system, e.g. dataset 'sl\_demo\_v4' for the system 'SL\_1996', by indexing the attribute datasets:

```
mod.countries['SL'].systems['SL_1996'].datasets[0]
```

```
_____
DatasetInSystem
       ID: 'F7E5CACE-CECC-4BB6-9841-A936D0975481CBA7E428-F8E4-4CEB-8A5E-9ACE73987DD7'
       bestMatch: 'yes'
       coicopVersion: ''
```

```
comment: ''
currency: 'euro'
dataID: 'CBA7E428-F8E4-4CEB-8A5E-9ACE73987DD7'
decimalSign: '.'
name: 'sl_demo_v4'
private: 'no'
readXVariables: 'no'
sysID: 'F7E5CACE-CECC-4BB6-9841-A936D0975481'
useCommonDefault: 'no'
```

#### **Policies**

All the policies that apply in a country-system model are collected in the attribute policies as core.Policy and core.PolicyInSystem objects, respectively for the country and system objects.

Displaying all the policies modeled in a country using the attribute policies:

```
mod.countries['SL'].policies
```

```
0: Uprate_sl
                            DEF: UPRATING FACTORS
1: ILsDef_sl
                            DEF: STANDARD INCOME CONCEPTS
2: ILDef_sl
                            DEF: SPECIFIC INCOME CONCEPTS
3: TUDef_sl
                            DEF: ASSESSMENT UNITS
4: yem_sl
                            DEF: Minimum Wage
5: neg_sl
                            DEF: recode negative self-employment income to zer ...
6: sic_sl
                            SIC: Social Insurance Contributions
                            BEN: Child Benefit
7: bch_sl
8: tin_sl
                           TAX: Income Tax
9: bsa_sl
                            BEN: Social Assistance
10: output_std_sl
                            DEF: STANDARD OUTPUT INDIVIDUAL LEVEL
11: output_std_hh_sl
                     | DEF: STANDARD OUTPUT HOUSEHOLD LEVEL
```

Displaying all the policies modeled in a system using the attribute policies:

```
mod.countries['SL'].systems['SL_1996'].policies
```

```
0: Uprate_sl
                                          DEF: UPRATING FACTORS
                         on
1: ILsDef_sl
                         on
                                          DEF: STANDARD INCOME CONCEPTS
2: ILDef_sl
                                          DEF: SPECIFIC INCOME CONCEPTS
                         l on
3: TUDef_sl
                         on
                                          DEF: ASSESSMENT UNITS
4: yem_sl
                                          DEF: Minimum Wage
                         on
                                         DEF: recode negative self-employment income to.
                         on
5: neg_sl
⇔zer ...
6: sic sl
                         l on
                                          SIC: Social Insurance Contributions
                                          BEN: Child Benefit
7: bch_sl
                         | on
8: tin sl
                         l on
                                          TAX: Income Tax
9: bsa_sl
                                          BEN: Social Assistance
                         on
10: output_std_sl
                                          DEF: STANDARD OUTPUT INDIVIDUAL LEVEL
                         l on
11: output_std_hh_sl
                         | off
                                         DEF: STANDARD OUTPUT HOUSEHOLD LEVEL
```

Displaying the core.Policy 'sic\_sl' in the country Simpleland 'SL':

```
mod.countries['SL'].policies[6]
```

```
Policy

ID: '20901CF5-0A2A-4BA8-A18A-7092CD6A182D'
comment: 'SIC: Social Insurance Contributions'
extensions: 0 elements
functions: SchedCalc, SchedCalc
name: 'sic_sl'
order: '7'
private: 'no'
spineOrder: '7'
```

Displaying the core.PolicyInSystem 'sic\_sl' for the system 'SL\_1996' in country Simpleland 'SL':

```
mod.countries['SL'].systems['SL_1996'].policies[6]
```

```
PolicyInSystem

ID: 'F7E5CACE-CECC-4BB6-9841-A936D097548120901CF5-0A2A-4BA8-A18A-7092CD6A182D'
comment: 'SIC: Social Insurance Contributions'
extensions: 0 elements
functions: SchedCalc, SchedCalc
name: 'sic_sl'
order: '7'
polID: '20901CF5-0A2A-4BA8-A18A-7092CD6A182D'
private: 'no'
spineOrder: '7'
switch: 'on'
sysID: 'F7E5CACE-CECC-4BB6-9841-A936D0975481'
```

#### **Functions**

The attribute functions stores all the functions defined in a country-system model as core. Function objects and core. FunctionInSystem objects, respectively.

Displaying the core. Function object for the function 'SchedCalc' in the policy 'sic\_sl' in country Simpleland 'SL':

```
mod.countries['SL'].policies[6].functions[1]
```

```
Function

ID: '0093C4C1-5B69-492F-B88B-99E880201D08'
comment: "employee's contribution"
extensions: 0 elements
name: 'SchedCalc'
order: '2'
parameters: base, band_rate, uplim, output_var, TAX_UNIT
```

```
polID: '20901CF5-0A2A-4BA8-A18A-7092CD6A182D'
spineOrder: '7.2'
```

Displaying the core.FunctionInSystem object for the function 'SchedCalc' in the policy 'sic\_sl' and system 'SL\_1996' in country Simpleland 'SL':

```
mod.countries['SL'].systems['SL_1996'].policies[6].functions[1]
```

```
FunctionInSystem

ID: 'F7E5CACE-CECC-4BB6-9841-A936D09754810093C4C1-5B69-492F-B88B-99E880201D08' comment: "employee's contribution" extensions: 0 elements funID: '0093C4C1-5B69-492F-B88B-99E880201D08' name: 'SchedCalc' order: '2' parameters: base, band_rate, uplim, output_var, TAX_UNIT polID: '20901CF5-0A2A-4BA8-A18A-7092CD6A182D' spineOrder: '7.2' switch: 'on' sysID: 'F7E5CACE-CECC-4BB6-9841-A936D0975481'
```

#### **Parameters**

The attribute parameters is a container collecting all the policy-functions parameters of a given country-system model, respectively as core.Parameter and core.ParameterInSystem objects.

Displaying the core.Parameter object for parameter 'uplim' from the function 'SchedCalc' in policy 'sic\_sl' for country 'SL':

```
mod.countries['SL'].policies[6].functions[1].parameters[2]
```

```
Parameter

ID: '7BE96A7F-610A-4B58-A9B0-36A387B785A7'
comment: 'i.e. switched off'
extensions: 0 elements
funID: '0093C4C1-5B69-492F-B88B-99E880201D08'
group: ''
name: 'uplim'
order: '3'
spineOrder: '7.2.3'
```

Displaying the core.ParameterInSystem object for parameter 'uplim' from the function 'SchedCalc' in policy 'sic\_sl' for system 'SL\_1996' and country 'SL':

```
mod['SL']['SL_1996'].policies[6].functions[1].parameters[2]
```

#### 1.1.4 Run simulation

The example below shows how to run a simulation on the EUROMOD's Simpleland country model, which is an example of a simple country model provided by default with EUROMOD.

Load the EUROMOD model:

```
from euromod import Model
mod = Model("C:\EUROMOD_RELEASES_I6.0+")
```

Get the best-match dataset for the system 'SL\_1996' in the country Simpleland 'SL':

```
dataset_id = mod.countries['SL'].systems['SL_1996'].bestmatch_datasets[-1].name
dataset_id
```

```
'sl_demo_v4'
```

Load the Simpleland 'SL' dataset as a pandas.DataFrame:

```
import pandas as pd
data = pd.read_csv(r"C:\EUROMOD_RELEASES_I6.0+\Input\sl_demo_v4.txt",sep="\t")
```

Run the simulation of the 'SL' system 'SL\_1996' using the dataset 'sl\_demo\_v4':

```
out=mod.countries['SL'].systems['SL_1996'].run(data,'sl_demo_v4')
```

```
Simulation for system SL_1996 with dataset sl_demo_v4 finished.
```

The simulation run returns a core.Simulation class that stores the results as pandas.DataFrame objects in the attribute outputs:

```
out.outputs[0]
```

	idhh	idperson	idmother	idfather	idpartner	dag	dgn	dec	dwt	\
0	1.0	101.0	0.0	0.0	102.0	65.0	1.0	0.0	10.0	
1	1.0	102.0	0.0	0.0	101.0	60.0	0.0	0.0	10.0	
2	1.0	103.0	102.0	101.0	0.0	30.0	1.0	0.0	10.0	

									(continued from previous page
3	1.0	104.0	102.0	101.0	0.0	28.0	1.0	0.0	10.0
4	2.0	201.0	0.0	0.0	202.0	29.0	1.0	0.0	10.0
1255	500.0	50003.0	50002.0	50001.0	0.0	5.0	0.0	2.0	10.0
1256	500.0	50004.0	50002.0	50001.0	0.0	3.0	1.0	0.0	10.0
1257	500.0	50005.0	50002.0	50001.0	0.0	1.0	0.0	0.0	10.0
1258	500.0	50006.0	0.0	0.0	50007.0	68.0	1.0	0.0	10.0
1259	500.0	50007.0	0.0	0.0	50006.0	62.0	0.0	0.0	10.0
	dms	ils_taxs	sim ils_	tax ils_	sicee ils	_sicse	ils_	sicer	\
0	2.0	0.000	00.00	0000 0.	00000	0.0	0.	00000	
1	2.0	0.000	00.00	0000 0.	00000	0.0	0.	00000	
2	1.0	0.000	00.00	0000 0.	00000	0.0	0.	00000	
3	1.0	0.000	00.00	0000 7.	87094	0.0	15.	74188	
4	2.0	84.317	707 84.31	.707 53.	76765	0.0	107.	53530	
							_		
1255	1.0				00000	0.0		00000	
1256	1.0				00000	0.0		00000	
1257	1.0				00000	0.0		00000	
1258	2.0				00000	0.0		00000	
1259	2.0	0.000	0.00	0000 0.	00000	0.0	0.	00000	
	ils_sic	ot ils_sic	dy ils	_dispy i	l_taxabley	il_bs	a_bas	e	
0	0.	0.000	000 807.	018500	0.00000	807	.0185	0	
1	0.	.0 0.000	000 0.	000000	0.00000	0	.0000	0	
2	0.	.0 0.000	000 0.	000000	0.00000	0	.0000	0	
3	0.			294772	149.54786		.5478		
4	0.				1421.58535	1337	.2682		
 1255	0.		 	000000	0.00000	0	.0000		
1256	0.			000000	0.00000		.0000		
1257	0.			000000	0.00000		.0000		
1258	0.			845300	0.00000		.8453		
1259	0.			000000	0.00000		.0000		
1233	0.	0.000		33333	3.33330	· ·		-	

## 1.2 Simulation examples

## 1.2.1 Load model and data

10

[1260 rows x 43 columns]

Import the EUROMOD connector Model and the dataset 'PL\_2020\_b2.txt' for Poland.

```
from euromod import Model
mod=Model(r"C:\EUROMOD_RELEASES_I6.0+")
import pandas as pd
data=pd.read_csv(r"C:\EUROMOD_RELEASES_I6.0+\Input\PL_2020_b2.txt",sep="\t")
```

## 1.2.2 1. Run two systems with default parameters

Run the simulation for the Poland systems 'PL\_2021' and 'PL\_2022' using the dataset 'PL\_2020\_b2'.

Checking the best-match datasets for systems 'PL\_2021' and 'PL\_2022'.

```
print('System Dataset')
for sys in {'PL_2021', 'PL_2022'}:
   dataset_name = mod['PL']['PL_2022'].bestmatch_datasets[-1].name
   print(sys, ' ', dataset_name)
```

```
System Dataset
```

```
PL_2022 PL_2020_b2
PL_2021 PL_2020_b2
```

Running multiple simulations in a loop:

```
out=[]
for sysnam in ['PL_2021','PL_2022']:
    out.append(mod['PL'][sysnam].run(data,"PL_2020_b2"))
```

```
Simulation for system PL_2021 with dataset PL_2020_b2 finished.
```

```
Simulation for system PL_2022 with dataset PL_2020_b2 finished.
```

Access the simulation results indexing the Simulation.outputs object either with the index position or with the names of the datasets provided in the attribute Simulation.outputs:

```
out[1].outputs
```

```
0:
              idhh
                       idperson
                                    idmother
                                                idfather idpartner
                                                                      idorighh \
          100.0
                     10001.0
                                      0.0
                                                  0.0
                                                         10002.0
                                                                      100.0
          100.0
                     10002.0
                                      0.0
                                                  0.0
                                                         10001.0
                                                                      100.0
1
          100.0
                     10003.0
                                 10002.0
                                              10001.0
                                                             0.0
                                                                      100.0
3
                                                             0.0
          100.0
                     10004.0
                                  10002.0
                                               10001.0
                                                                      100.0
4
          200.0
                     20001.0
                                      0.0
                                                  0.0
                                                             0.0
                                                                      200.0
38637 2047100.0 204710003.0 204710002.0 204710001.0
                                                             0.0 2047100.0
38638 2047100.0 204710004.0 204710002.0 204710001.0
                                                             0.0 2047100.0
38639 2047200.0
                 204720001.0
                                      0.0
                                                  0.0
                                                             0.0 2047200.0
                                                  0.0
38640 2047300.0 204730001.0
                                      0.0
                                                             0.0 2047300.0
38641 2047500.0 204750001.0
                                      0.0
                                                  0.0
                                                             0.0 2047500.0
                                            il_ben0
      idorigperson
                     dag dgn dec ...
                                                       il_dpisilc \
                               0.0 ... 1050.000000 16367.636079
0
           10001.0 38.0
                          1.0
1
           10002.0 38.0
                          0.0
                               0.0
                                           0.000000
                                                      6602.816820
                                   . . .
2
           10003.0 12.0
                                            0.000000
                          0.0
                               2.0
                                                         0.000000
3
           10004.0
                     8.0
                          0.0
                               2.0
                                           0.000000
                                                         0.000000
                                   . . .
4
           20001.0 62.0
                          0.0
                               0.0
                                   . . .
                                         223.073333
                                                     1771.645564
                               . . .
38637
       204710003.0
                    18.0
                          1.0
                               4.0
                                           0.000000
                                                         0.000000
                                    . . .
       204710004.0
                                                         0.000000
38638
                    7.0
                          0.0
                               2.0
                                           0.000000
```

```
38639
        204720001.0
                      51.0
                            0.0
                                 0.0
                                               0.000000
                                                           3391.598079
38640
        204730001.0
                      62.0
                            1.0
                                 0.0
                                             975.291991
                                                           2180.895682
38641
        204750001.0
                      69.0
                            0.0
                                 0.0
                                             223.073333
                                                           3029.881169
        il_thlmx_s il_thlmm_s
                                  il_tinhlit
                                                il_tinhljt il_pa
                                                                       il_bhomx \
       1804.242991
                            0.0
                                 4035.086190
                                               4035.086190
                                                               0.0
                                                                     123.436998
1
        787.534766
                            0.0
                                  720.046355
                                                720.046355
                                                               0.0
                                                                       0.000000
2
                            0.0
                                                               0.0
          0.000000
                                    0.000000
                                                  0.000000
                                                                       0.000000
3
          0.000000
                            0.0
                                    0.000000
                                                  0.000000
                                                               0.0
                                                                       0.000000
4
        164.491807
                            0.0
                                    0.000000
                                                  0.000000
                                                               0.0
                                                                     678.998548
                            . . .
                                                               . . .
38637
          0.000000
                            0.0
                                    0.000000
                                                  0.000000
                                                               0.0
                                                                       0.000000
38638
          0.000000
                            0.0
                                    0.000000
                                                  0.000000
                                                               0.0
                                                                       0.000000
38639
        349.129643
                            0.0
                                  135.506191
                                                135.506191
                                                               0.0
                                                                    1160.473138
                            0.0
                                                               0.0
38640
        131.263597
                                    0.000000
                                                  0.000000
                                                                     395.047916
        183.583065
                            0.0
                                   37.968866
                                                 37.968866
                                                               0.0
                                                                     716.030976
38641
           il_bsamt
                          il_bsatm
0
                     15333.066256
       15333.066256
1
        6602.816820
                       6602.816820
2
           0.000000
                          0.000000
3
           0.000000
                          0.000000
4
        1551.658266
                       1551.658266
           0.000000
                          0.000000
38637
38638
           0.000000
                          0.000000
38639
        3394.582426
                       3394.582426
38640
        1476.410557
                       1476.410557
38641
        2816.888295
                       2816.888295
[38642 rows x 453 columns]
```

```
out[1].outputs.keys()
```

```
dict_keys(['pl_2022_std.txt'])
```

```
out[1].outputs['pl_2022_std.txt']
```

	idhh	idperson	idmother	idfather	idpartner	idorighh	\
0	100.0	10001.0	0.0	0.0	10002.0	100.0	
1	100.0	10002.0	0.0	0.0	10001.0	100.0	
2	100.0	10003.0	10002.0	10001.0	0.0	100.0	
3	100.0	10004.0	10002.0	10001.0	0.0	100.0	
4	200.0	20001.0	0.0	0.0	0.0	200.0	
38637	2047100.0	204710003.0	204710002.0	204710001.0	0.0	2047100.0	
38638	2047100.0	204710004.0	204710002.0	204710001.0	0.0	2047100.0	
38639	2047200.0	204720001.0	0.0	0.0	0.0	2047200.0	
38640	2047300.0	204730001.0	0.0	0.0	0.0	2047300.0	
38641	2047500.0	204750001.0	0.0	0.0	0.0	2047500.0	

```
idorigperson
                        dag
                             dgn
                                   dec
                                                   il_ben0
                                                               il_dpisilc
                                         . . .
0
             10001.0
                       38.0
                                              1050.000000
                             1.0
                                   0.0
                                                             16367.636079
1
             10002.0
                       38.0
                             0.0
                                   0.0
                                                 0.000000
                                                              6602.816820
2
             10003.0
                       12.0
                             0.0
                                                 0.000000
                                   2.0
                                                                 0.000000
3
                        8.0
                                                 0.000000
             10004.0
                             0.0
                                   2.0
                                                                 0.000000
4
             20001.0
                       62.0
                             0.0
                                   0.0
                                         . . .
                                               223.073333
                                                              1771.645564
. . .
                        . . .
                              . . .
                                   . . .
                                         . . .
        204710003.0
                                                 0.000000
                                                                 0.000000
38637
                       18.0
                             1.0
                                   4.0
                                        . . .
38638
        204710004.0
                        7.0
                             0.0
                                   2.0
                                                 0.000000
                                                                 0.000000
38639
        204720001.0
                       51.0
                             0.0
                                   0.0
                                                 0.000000
                                                              3391.598079
38640
        204730001.0
                       62.0
                             1.0
                                   0.0
                                               975.291991
                                                              2180.895682
38641
        204750001.0
                       69.0
                             0.0
                                   0.0
                                               223.073333
                                                              3029.881169
        il_thlmx_s il_thlmm_s
                                    il_tinhlit
                                                  il_tinhljt il_pa
                                                                           il_bhomx
0
       1804.242991
                             0.0
                                   4035.086190
                                                 4035.086190
                                                                  0.0
                                                                         123.436998
1
        787.534766
                             0.0
                                    720.046355
                                                   720.046355
                                                                  0.0
                                                                           0.000000
2
                                      0.000000
                                                                           0.000000
           0.000000
                             0.0
                                                     0.000000
                                                                  0.0
3
           0.000000
                             0.0
                                      0.000000
                                                     0.000000
                                                                  0.0
                                                                           0.000000
4
        164.491807
                             0.0
                                      0.000000
                                                     0.000000
                                                                  0.0
                                                                         678.998548
                                                                  . . .
                . . .
                              . . .
38637
           0.000000
                             0.0
                                      0.000000
                                                     0.000000
                                                                  0.0
                                                                           0.000000
           0.000000
                             0.0
                                      0.000000
                                                     0.000000
                                                                           0.000000
38638
                                                                  0.0
38639
        349.129643
                             0.0
                                    135.506191
                                                   135.506191
                                                                  0.0
                                                                       1160.473138
38640
        131.263597
                             0.0
                                      0.000000
                                                     0.000000
                                                                  0.0
                                                                         395.047916
38641
        183.583065
                             0.0
                                     37.968866
                                                    37.968866
                                                                  0.0
                                                                         716.030976
            il_bsamt
                           il_bsatm
0
       15333.066256
                       15333.066256
1
        6602.816820
                        6602.816820
2
            0.000000
                           0.000000
3
            0.000000
                           0.000000
4
        1551.658266
                        1551.658266
. . .
                 . . .
                                 . . .
            0.000000
                           0.000000
38637
38638
            0.000000
                           0.000000
                        3394.582426
38639
        3394.582426
38640
        1476.410557
                        1476.410557
38641
        2816.888295
                        2816.888295
[38642 rows x 453 columns]
```

Simulation.configSettings attribute shows the simulation configuration settings:

```
out[1].configSettings
```

```
{'PATH_EUROMODFILES': 'C:\\EUROMOD_RELEASES_I6.0+',
    'PATH_DATA': 'C:\\EUROMOD_RELEASES_I6.0+\\Input',
    'PATH_OUTPUT': '',
    'ID_DATASET': 'PL_2020_b2',
    'COUNTRY': 'PL',
    'ID_SYSTEM': 'PL_2022'}
```

Attribute Simulation.configSettings is a struct collecting the information about the system, dataset, addons,

extensions, and other configuration settings used in the simulation.

## 1.2.3 2. Run with changing constant

Run the simulation for the Poland system PL\_2022 setting to 10000 the value of the constant '\$f\_h\_cpi' with group number 2022.

```
out=mod['PL']['PL_2022'].run(data,"PL_2020_b2",constantsToOverwrite={("$f_h_cpi","2022"):

→'10000'})
```

```
Simulation for system PL_2022 with dataset PL_2020_b2 finished.
```

The optional parameter constantsToOverwrite specifies which constants to overwrite in the policy spline. constantsToOverwrite must be a dict, where the keys are tuples of two str objects: the first string is the name of the constant and the second string is its group number (**Note:** Pass an empty string if the group number is None); the values are str with the new values of the constants. The default is None.

Attribute Simulation.constantsToOverwrite shows the modified constants used in the simulation:

```
out.constantsToOverwrite
```

```
{('$f_h_cpi', '2022'): '10000'}
```

#### 1.2.4 3. Run with add-ons

Run the simulation for the Poland system PL\_2022 including the Labour Market Adjustment add-on 'LMA'.

```
out =mod['PL']['PL_2022'].run(data,"PL_2020_b2",addons=[("LMA","LMA_PL")])
out
```

Simulation for system PL\_2022 with dataset PL\_2020\_b2 finished.

```
output:
                      0:
                                     idhh
                                               idperson
                                                            idmother
                                                                         idfather _
→idpartner
              idorighh \
           100.0
                      10001.0
                                       0.0
                                                     0.0
                                                            10002.0
                                                                         100.0
                                                     0.0
                                                            10001.0
1
           100.0
                      10002.0
                                       0.0
                                                                         100.0
2
           100.0
                                   10002.0
                                                 10001.0
                                                                0.0
                                                                         100.0
                      10003.0
3
                                   10002.0
                                                 10001.0
                                                                0.0
           100.0
                      10004.0
                                                                         100.0
4
                                                                         200.0
           200.0
                      20001.0
                                       0.0
                                                     0.0
                                                                0.0
                                                                . . .
38637 2047100.0
                 204710003.0 204710002.0 204710001.0
                                                                0.0
                                                                     2047100.0
38638 2047100.0
                  204710004.0
                               204710002.0
                                            204710001.0
                                                                0.0
                                                                     2047100.0
38639 2047200.0
                  204720001.0
                                       0.0
                                                     0.0
                                                                0.0
                                                                     2047200.0
                                       0.0
                                                     0.0
38640 2047300.0 204730001.0
                                                                0.0 2047300.0
38641 2047500.0 204750001.0
                                       0.0
                                                     0.0
                                                                0.0 2047500.0
                      dag dgn dec
       idorigperson
                                              il_ben0
                                                          il_dpisilc \
                                    . . .
0
            10001.0
                     38.0 1.0
                                0.0
                                     ... 1050.000000
                                                       16367.636079
                     38.0
                                                         6602.816820
1
            10002.0
                           0.0
                                0.0
                                     . . .
                                              0.000000
2
            10003.0
                     12.0
                           0.0
                                2.0
                                             0.000000
                                                            0.000000
                                     . . .
3
            10004.0
                           0.0
                                              0.000000
                                                            0.000000
                      8.0
                                2.0
```

```
4
             20001.0
                       62.0
                             0.0
                                  0.0
                                               223.073333
                                                             1771.645564
                                        . . .
38637
        204710003.0
                       18.0
                             1.0
                                                 0.000000
                                                                0.000000
                                  4.0
                                        . . .
                             0.0
        204710004.0
                                                 0.000000
38638
                       7.0
                                  2.0
                                                                0.000000
38639
        204720001.0
                       51.0
                             0.0
                                  0.0
                                                 0.000000
                                                             3391.598079
                                        . . .
38640
        204730001.0
                       62.0
                             1.0
                                  0.0
                                               975.291991
                                                             2180.895682
38641
        204750001.0
                      69.0
                             0.0
                                  0.0
                                               223.073333
                                                             3029.881169
                                        . . .
        il_thlmx_s
                     il_thlmm_s
                                    il_tinhlit
                                                  il_tinhljt il_pa
                                                                          il_bhomx
0
       1804.242991
                             0.0
                                  4035.086190
                                                 4035.086190
                                                                 0.0
                                                                        123.436998
                                    720.046355
1
        787.534766
                             0.0
                                                  720.046355
                                                                 0.0
                                                                          0.000000
2
          0.000000
                             0.0
                                      0.000000
                                                    0.000000
                                                                 0.0
                                                                          0.000000
3
           0.000000
                             0.0
                                      0.000000
                                                    0.000000
                                                                 0.0
                                                                          0.000000
4
        164.491807
                                      0.000000
                                                    0.000000
                                                                        678.998548
                             0.0
                                                                 0.0
                                                                 . . .
38637
           0.000000
                             0.0
                                      0.000000
                                                    0.000000
                                                                          0.000000
                                                                 0.0
38638
           0.000000
                             0.0
                                      0.000000
                                                    0.000000
                                                                 0.0
                                                                          0.000000
38639
        349.129643
                             0.0
                                    135.506191
                                                  135.506191
                                                                 0.0
                                                                      1160.473138
                             0.0
                                                                 0.0
38640
        131.263597
                                      0.000000
                                                    0.000000
                                                                        395.047916
        183.583065
                             0.0
                                     37.968866
                                                                 0.0
                                                                        716.030976
38641
                                                   37.968866
            il_bsamt
                           il bsatm
0
       15333.066256
                      15333.066256
1
        6602.816820
                        6602.816820
2
            0.000000
                           0.000000
3
            0.000000
                           0.000000
4
        1551.658266
                        1551.658266
38637
            0.000000
                           0.000000
38638
            0.000000
                           0.000000
        3394.582426
                        3394.582426
38639
        1476.410557
38640
                        1476.410557
38641
        2816.888295
                        2816.888295
[38642 rows x 453 columns]
```

```
out.configSettings
```

```
{'PATH_EUROMODFILES': 'C:\\EUROMOD_RELEASES_I6.0+',
    'PATH_DATA': 'C:\\EUROMOD_RELEASES_I6.0+\\Input',
    'PATH_OUTPUT': '',
    'ID_DATASET': 'PL_2020_b2',
    'COUNTRY': 'PL',
    'ID_SYSTEM': 'PL_2022',
    'ADDON0': 'LMA|LMA_PL'}
```

The optional parameter addons is a list of EUROMOD Addons to be integrated in the spine. Each item of the list is a tuple with two str objects. The first str is the name of the Addon and the second str is the name of the system in the Addon to be integrated (typically, it is the name of the Addon \_ two-letter country code, e.g. LMA\_AT). Available Addons are: LMA, MTR, NRR, TCA. The default is [].

## 1.2.5 4. Run with extensions

Run the simulation for the Poland system PL\_2022 switching on the Benefit Take-up Adjustment extension 'BTA'.

```
out =mod['PL']['PL_2022'].run(data,"PL_2020_b2",switches=[("BTA",True)])
out
```

```
Simulation for system PL_2022 with dataset PL_2020_b2 finished.
```

```
idhh
                                                 idperson
output:
                       0:
                                                               idmother
                                                                             idfather 👅
              idorighh \
→idpartner
           100.0
                       10001.0
                                         0.0
                                                       0.0
                                                               10002.0
                                                                             100.0
1
           100.0
                       10002.0
                                         0.0
                                                       0.0
                                                               10001.0
                                                                             100.0
2
                                                                   0.0
           100.0
                       10003.0
                                     10002.0
                                                   10001.0
                                                                             100.0
3
           100.0
                       10004.0
                                     10002.0
                                                   10001.0
                                                                   0.0
                                                                             100.0
4
           200.0
                       20001.0
                                         0.0
                                                       0.0
                                                                   0.0
                                                                             200.0
38637
       2047100.0
                   204710003.0
                               204710002.0
                                              204710001.0
                                                                   0.0
                                                                        2047100.0
38638 2047100.0
                   204710004.0 204710002.0 204710001.0
                                                                   0.0
                                                                        2047100.0
38639 2047200.0
                   204720001.0
                                         0.0
                                                       0.0
                                                                   0.0
                                                                        2047200.0
38640 2047300.0
                   204730001.0
                                         0.0
                                                       0.0
                                                                   0.0
                                                                        2047300.0
38641 2047500.0
                   204750001.0
                                         0.0
                                                       0.0
                                                                   0.0
                                                                        2047500.0
                                                            il_dpisilc \
       idorigperson
                       dag
                            dgn
                                  dec
                                                 il_ben0
0
            10001.0
                      38.0
                            1.0
                                  0.0
                                            1050.000000
                                                          16367.636079
1
            10002.0
                      38.0
                            0.0
                                  0.0
                                                0.000000
                                                           6602.816820
                            0.0
2
            10003.0
                      12.0
                                  2.0
                                                0.000000
                                                               0.000000
                                       . . .
3
            10004.0
                       8.0
                            0.0
                                  2.0
                                                0.000000
                                                               0.000000
                                       . . .
4
            20001.0
                      62.0
                            0.0
                                  0.0
                                              223.073333
                                                           1771.645564
                                  . . .
. . .
                       . . .
                             . . .
                                       . . .
        204710003.0
                                                0.000000
                                                               0.000000
38637
                      18.0
                            1.0
                                  4.0
38638
        204710004.0
                       7.0
                            0.0
                                  2.0
                                                0.000000
                                                               0.000000
38639
        204720001.0
                      51.0
                            0.0
                                  0.0
                                                0.000000
                                                           3391.598079
38640
        204730001.0
                      62.0
                            1.0
                                              975.291991
                                                           2180.895682
                                  0.0
38641
        204750001.0
                      69.0
                            0.0
                                  0.0
                                              223.073333
                                                           3029.881169
        il_thlmx_s il_thlmm_s
                                   il_tinhlit
                                                 il_tinhljt il_pa
                                                                        il_bhomx
0
       1804.242991
                            0.0
                                  4035.086190
                                               4035.086190
                                                                0.0
                                                                      123.436998
1
        787.534766
                            0.0
                                   720.046355
                                                 720.046355
                                                                0.0
                                                                        0.000000
2
                                                                        0.000000
                            0.0
                                                                0.0
          0.000000
                                     0.000000
                                                   0.000000
3
                                     0.000000
          0.000000
                            0.0
                                                   0.000000
                                                                0.0
                                                                        0.000000
4
        164.491807
                            0.0
                                     0.000000
                                                   0.000000
                                                                0.0
                                                                      678.998548
                             . . .
                                                                . . .
          0.000000
                                     0.000000
                                                                0.0
                                                                        0.000000
38637
                            0.0
                                                   0.000000
38638
          0.000000
                            0.0
                                     0.000000
                                                   0.000000
                                                                0.0
                                                                        0.000000
38639
        349.129643
                            0.0
                                   135.506191
                                                 135.506191
                                                                0.0 1160.473138
38640
        131.263597
                            0.0
                                     0.000000
                                                   0.000000
                                                                0.0
                                                                      395.047916
38641
                                    37.968866
                                                                      716.030976
        183.583065
                            0.0
                                                  37.968866
                                                                0.0
           il_bsamt
                          il bsatm
0
       15333.066256
                      15333.066256
1
        6602.816820
                       6602.816820
2
           0.000000
                          0.000000
```

```
0.000000
                          0.000000
4
        1551.658266
                       1551.658266
                 . . .
           0.000000
                          0.000000
38637
38638
           0.000000
                          0.000000
38639
        3394.582426
                       3394.582426
38640
        1476.410557
                       1476.410557
38641
        2816.888295
                       2816.888295
[38642 rows x 453 columns]
```

```
out.configSettings
```

```
{'PATH_EUROMODFILES': 'C:\\EUROMOD_RELEASES_I6.0+',
    'PATH_DATA': 'C:\\EUROMOD_RELEASES_I6.0+\\Input',
    'PATH_OUTPUT': '',
    'ID_DATASET': 'PL_2020_b2',
    'COUNTRY': 'PL',
    'ID_SYSTEM': 'PL_2022',
    'EXTENSION_SWITCH0': 'BTA=on'}
```

The optional parameter switches must define a list of the EUROMOD extensions to be switched on or off in the simulation. Each item in the list is a tuple with two objects. The first object is a str short name of the Extension. The second object is a boolean. Available Extensions are: BTA, TCA, FYA, UAA, EPS, PBE, MWA, HHoT\_un, WEB, HHoT\_ext, HHoT\_ncp. The default is [].

## 1.3 User Guide

### 1.3.1 What is the Euromod Conector?

Euromod Conector is a Python library providing tools for running simulations and interacting with the tax-benefit microsimulation model EUROMOD. The fundamental object of the Euromod Connector is the core. Model class that nests the EUROMOD country-system models under the attribute countries. Each country object is a core. Country class that collects in the systems attribute the country specific core. System classes with the EUROMOD tax-benefit systems. The country and system objects contain other various derived objects, such as datasets, policies, parameters, functions, extensions, and add-ons. The simulation output is returned from the run method as a core. Simulation class.

Some indexing conventions apply:

- The objects of the attributes countries, systems, and simulations can be accessed using a single integer or a label. For the country object the label is a two-letter country name, for the system object it is the system's name, for the simulation object it is the name of the simulation output dataset (Examples: core.Model.countries['PL'], core.Model.countries['PL'].systems['PL\_2020'], core. Model.countries[3].systems[10]).
- The core.Country objects can be accessed directly from the model object, i.e. omitting the attribute countries (Examples: core.Model['PL'], core.Model[3] are equivalent to core.Model. countries[3]).
- The core.System objects can be accessed directly from the country object, i.e. omitting the attribute

```
systems (Examples: core.Model['PL'][0], core.Model[3]['PL_2005'] are equivalent to core. Model.['PL'].systems['PL_2005']).
```

**Note:** Modifying the objects in the Euromod Connector does not affect the EUROMOD original model, that is the core.Model module everytime loads the original EUROMOD xml model files.

#### 1.3.2 Installation

The Euromod Connector can be installed from PyPi using pip:

```
$ pip install euromod
```

#### Requirements

The Euromod Connector requires two EUROMOD components: 1) the model (coded policy rules), and 2) the input microdata with the variables that respect the EUROMOD naming conventions. For more information, please, read the sections "Model" and "Input microdata" on the Download Euromod web page.

### Python version support

Minimum Python version 3.8 required

#### Windows version support

Windows 64-bit

## **Dependencies**

The Euromod Connector requires the following dependencies:

Package	Minimum supported version
pandas	2.0.3
pythonnet	3.0.2

### **Managing Errors**

### 1) ModuleNotFoundError or AttributeError:

If the import of the Euromod Connector libreries fails displaying one of the messages below:

```
ModuleNotFoundError: No module named 'System'
```

```
AttributeError: module 'clr' has no attribute 'AddReference'
```

uninstall the Python *clr* package and re-install the *pythonnet* package:

```
$ pip uninstall clr
$ pip install pythonnet
```

This error is caused by a conflict between the Python clr package and the clr library of the pythonnet package.

#### 2) RuntimeError:

If you encounter a RuntimeError as below, either 1) restart the kernel, or 2) open a new console window, or 3) deselect the option **User Module Reloader (UMR)** in the Tools-> Preferences -> Python Interpreter (or Tools -> Console -> Advanced setting, depending on the Python editor version) then press Apply and Ok and restart the consol windows.

**Note:** Re-enabling the UMR option has no effect on the console windows that are already open.

This error is produced when Python reloads the libraries of the *pythonnet* package.

```
RuntimeError: Failed to initialize Python.Runtime.dll

Failed to initialize pythonnet: System.InvalidOperationException: This property must be set before runtime is initialized

at Python.Runtime.Runtime.set_PythonDLL(String value)

at Python.Runtime.Loader.Initialize(IntPtr data, Int32 size)

at Python.Runtime.Runtime.set_PythonDLL(String value)

at Python.Runtime.Loader.Initialize(IntPtr data, Int32 size)
```

#### 1.3.3 **Model**

Import the EUROMOD model:

```
from euromod import Model
```

Create an object of the core. Model class by passing the path to the EUROMOD project:

```
mod = Model(r"C:\EUROMOD_RELEASES_16.0+")
```

The model object mod has two attributes: the EUROMOD model\_path defined by the user, and countries which instantiates the core.Country classes for the EUROMOD default countries.

## 1.3.4 Country

5: DE 6: DK

Use Model.countries to display the default EUROMOD country objects:

```
mod.countries

0: AT
1: BE
2: BG
3: CY
4: CZ
```

(continues on next page)

```
7: EE
8: EL
9: ES
10: FI
11: FR
12: HR
13: HU
14: IE
15: IT
16: LT
17: LU
18: LV
19: MT
20: NL
21: PL
22: PT
23: RO
24: SE
25: SI
26: SK
27: SL
```

Getting the core. Country object for Belgium 'BE' (Note: The following commands are equivalent):

```
mod.countries['BE']
mod.countries[1]
mod[1]
mod['BE']
```

```
Country

datasets: 28 elements
local_extensions: Belmod_endo, Belmod_exo
name: 'BE'
policies: 42 elements
systems: 20 elements
```

The attributes of the core. Country class store the EUROMOD country-specific objects, such as the available datasets and systems, and the modelled policies and extensions. These objects contain other sub-classes with more specific information about the model.

#### **Datasets**

Attribute datasets is a collection of core.Dataset objects with all the available datasets for a given country (e.g. Belgium 'BE'):

```
[mod["BE"].datasets
```

```
0: BE_2006_a3
1: BE_2007_a3 (continues on next page)
```

```
2: BE_2008_a1
3: training_data
4: BE_2010_a2
5: BE_2012_a5
6: BE_2009_hhot
7: BE_2010_hhot
8: BE_2011_hhot
9: BE_2012_hhot
10: BE_2013_hhot
11: BE_2014_hhot
12: BE_2015_hhot
13: BE_2016_hhot
14: BE_2015_a1
15: BE_2016_a1
16: BE_2017_hhot
17: BE_2018_hhot
18: BE_2019_hhot
19: BE_2017_a4
20: BE_2018_a3
21: BE_2020_hhot
22: BE_2019_c3
23: BE_2021_hhot
24: BE_2020_c2
25: BE_2022_hhot
26: BE_2023_hhot
27: BE_2021_c6
```

Display the general information about a specific dataset by indexing the datasets attribute of a country (e.g. Belgium 'BE'):

```
mod["BE"].datasets[-1]
```

```
Dataset

ID: '2171a46a-7480-41e3-9ee0-7caa85a306c8'
coicopVersion: ''
comment: ''
currency: 'euro'
decimalSign: '.'
name: 'BE_2021_c6'
private: 'no'
readXVariables: 'no'
useCommonDefault: 'no'
yearCollection: '2021'
yearInc: '2020'
```

#### **Extensions**

Display the extensions modelled for a given country (e.g. Belgium 'BE') using the attribute local\_extensions:

```
mod.countries[1].local_extensions
```

```
0: BELMOD - Endogenous
1: BELMOD - Exogenous
```

The attribute returns a collection of core. Extension objects that can be indexed to get the element-specific information:

```
mod['BE'].local_extensions[0].name
```

```
'BELMOD - Endogenous'
```

#### **Policies**

Use the attribute policies to display all the policies for a given country (e.g. Belgium 'BE'):

```
mod["BE"].policies
```

```
0: SetDefault_be
→DEF: Default VALUES
1: uprate_be
→DEF: UPRATING FACTORS
2: ConstDef be
                        (with switch set for Belmod_endo, Belmod_exo)
→DEF: Constants
3: ILsDef be
→DEF: STANDARD INCOME CONCEPTS
4: ILsUDBDef_be
                       (with switch set for Belmod_endo, Belmod_exo)
→DEF: UDB INCOME CONCEPTS
5: ILDef be
→DEF: NON-STANDARD INCOME CONCEPTS
6: random_be
→Def: Random number generator
7: TransLMA_be
→DEF: Modelling labour market transitions (DO NOT S ...
8: TUDef_be
→DEF: ASSESSMENT UNITS (OFF for MOTYFF)
9: InitVars_be
→DEF: Initialization of variables
10: yem_be
                        | (with switch set for MWA)
→DEF: minimum wage (off in motyff)
                       | (with switch set for Belmod_endo, Belmod_exo)
11: neg_be
\rightarrowDEF: recode negative income to zero
12: yemcomp_be
                        | (with switch set for Belmod_endo, Belmod_exo)
→BEN: Wage compensation scheme Covid-19
                       (with switch set for Belmod_endo, Belmod_exo)
13: ysecomp_be
→BEN: Wage compensation scheme Covid-19 (self-emplo ...
14: tscee_be
→SIC: employee (OFF for MOTYFF)
```

SIC: pensioners contributions to health and disabi	(cont	inued from previo	ous page)
16: tscer_be   (with switch set for Belmod_endo, Belmod_exo)   SIC: employer (OFF for MOTYFF) 17: tscse_be   SIC: self-employed 18: tintace_be   ADMIN TAX: PIT - deduction professional expenses ( 19: tinwh_be   PIEN: Maternity leave   BEN: Maternity leave   BEN: Maternity leave   BEN: Paternity leave   BEN: Bend   BEN: Bend   BEN: Bend   BEN: Bend   Bend	15: tscpe_be		ш
-SIC: employer (OFF for MOTYFF)  17: tscs_be	=		
17: tscse_be		1	ш
-SIC: self-employed  18: tintace_be			
18: tintace_be	· ·	I	ш
-ADMIN TAX: PIT - deduction professional expenses (   19: tinwh_be			
19: tinwh_be	· ·	ı	ш
-TAX: withholding Income Tax   (not implemented bef  20: bmact_be			
Dennict_be	·	1	ш
_BEN: Maternity leave   (with switch set for PBE)		1	
21: bpact_be		'	ш
BEN: Paternity leave benefit 22: bfapl_be   (with switch set for PBE)  BEN: Parental leave 23: bun_be  BEN: Unemployment benefit (PART SIMULATED) 24: byr_be  BEN: Early Retirement Benefit 25: tprhm_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: Advance levy on immovable property 26: tintb_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: PIT - Tax deductions & marital quotient 27: tinna_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: PIT - Federal Taxes 28: tinrg_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: PIT - Regional Taxes 29: tinfe_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: PIT - Fiscal Expenditures 30: tinmu_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: PIT - Local Taxes 31: tinkt_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: Capital Income Tax 32: tsceesp_be		1	
22: bfapl_be   (with switch set for PBE)		1	ш
BEN: Parental leave 23: bun_be		1	
23: bun_be		'	ш
BEN: Unemployment benefit (PART SIMULATED) 24: byr_be		1	
24: byr_be	· ·	ı	ш
BEN: Early Retirement Benefit 25: tprhm_be		1	
25: tprhm_be		'	П
TAX: Advance levy on immovable property 26: tintb_be		1	
26: tintb_be		'	_
TAX: PIT - Tax deductions & marital quotient  27: tinna_be		1	
27: tinna_be		'	_
TAX: PIT - Federal Taxes  28: tinrg_be		1	
28: tinrg_be		'	_
TAX: PIT - Regional Taxes  29: tinfe_be		1	
29: tinfe_be		·	_
TAX: PIT - Fiscal Expenditures  30: tinmu_be		1	u
30: tinmu_be		·	_
31: tinkt_be   (with switch set for Belmod_endo, Belmod_exo)  TAX: Capital Income Tax 32: tsceesp_be  SIC: special social insurance contribution 33: bchba_be  BEN: birth allowance 34: bsa_be  Income support (switch: OFF for MOTYFF, ON for oth 35: bch_be  BEN: child benefit 36: bsaoa_be   (with switch set for Belmod_endo, Belmod_exo)  "BEN: income support for the elderly (TO BE SWITCH 37: bed_be   (with switch set for Belmod_endo, Belmod_exo)  BEN: Study allowances (Flemish and French communit 38: bwkrg_be   (with switch set for Belmod_endo, Belmod_exo)  BEN: Flemish jobbonus 39: tci_be   (with switch set for Belmod_endo, Belmod_exo)  SIC: Care Insurance Contribution (zorgverzekering) 40: output_std_be   (with switch set for Belmod_endo, Belmod_exo)  DEF: STANDARD OUTPUT INDIVIDUAL LEVEL	30: tinmu_be	1	ш
TAX: Capital Income Tax  32: tsceesp_be	→TAX: PIT - Local Taxes		
TAX: Capital Income Tax  32: tsceesp_be	31: tinkt_be   (with switch set for Belmod_endo, Belmod_exo)		ш
SIC: special social insurance contribution  33: bchba_be	→TAX: Capital Income Tax		
33: bchba_be	32: tsceesp_be	1	ш
→BEN: birth allowance  34: bsa_be	→SIC: special social insurance contribution		
34: bsa_be	33: bchba_be	1	ш
→Income support (switch: OFF for MOTYFF, ON for oth  35: bch_be	→BEN: birth allowance		
35: bch_be	34: bsa_be	1	ш
→BEN: child benefit  36: bsaoa_be			
36: bsaoa_be		1	ш
→"BEN: income support for the elderly (TO BE SWITCH  37: bed_be			
37: bed_be		1	
→BEN: Study allowances (Flemish and French communit  38: bwkrg_be    (with switch set for Belmod_endo, Belmod_exo)     →BEN: Flemish jobbonus  39: tci_be    (with switch set for Belmod_endo, Belmod_exo)     →SIC: Care Insurance Contribution (zorgverzekering)  40: output_std_be    (with switch set for Belmod_endo, Belmod_exo)     →DEF: STANDARD OUTPUT INDIVIDUAL LEVEL			
38: bwkrg_be   (with switch set for Belmod_endo, Belmod_exo)   □ □BEN: Flemish jobbonus 39: tci_be   (with switch set for Belmod_endo, Belmod_exo)   □ □SIC: Care Insurance Contribution (zorgverzekering) 40: output_std_be   (with switch set for Belmod_endo, Belmod_exo)   □ □DEF: STANDARD OUTPUT INDIVIDUAL LEVEL			ш
→BEN: Flemish jobbonus  39: tci_be			
39: tci_be   (with switch set for Belmod_endo, Belmod_exo)   □  SIC: Care Insurance Contribution (zorgverzekering)  40: output_std_be   (with switch set for Belmod_endo, Belmod_exo)   □  →DEF: STANDARD OUTPUT INDIVIDUAL LEVEL		I	ш
→SIC: Care Insurance Contribution (zorgverzekering) 40: output_std_be   (with switch set for Belmod_endo, Belmod_exo)   □ →DEF: STANDARD OUTPUT INDIVIDUAL LEVEL			
40: output_std_be   (with switch set for Belmod_endo, Belmod_exo)   □ →DEF: STANDARD OUTPUT INDIVIDUAL LEVEL			ш
→DEF: STANDARD OUTPUT INDIVIDUAL LEVEL			
		I	ш
(continues on next page)	→DEF: STANDARD OUTPUT INDIVIDUAL LEVEL		
		(continues on n	ext page)

```
41: output_std_hh_be | ____
DEF: STANDARD OUTPUT HOUSEHOLD LEVEL
```

Get a core.Policy specific information by indexing the policies attribute (e.g. the employment income policy 'yem\_be'):

```
mod["BE"].policies[10]
```

```
Policy

ID: '923fae10-f0b6-4666-aa2f-ae37bde1d4dc'
comment: 'DEF: minimum wage (off in motyff)'
extensions: ExtensionSwitch Minimum Wage Adjustments: on
functions: DefConst, Elig, ArithOp, BenCalc, BenCalc, ArithOp, BenCalc, Elig,

ArithOp

name: 'yem_be'
order: '11'
private: 'no'
spineOrder: '11'
```

The attributes in the core.Policy class contain the information about the policy name, ID, a related comment, as well as objects describing policy functions and extensions.

#### **Extensions**

The attribute extensions contains base. ExtensionSwitch objects with policy-extension relevant information for a given country (e.g. policy 'yem\_be' for Belgium 'BE'):

```
mod["BE"].policies[10].extensions
```

```
0: Minimum Wage Adjustments
```

```
mod["BE"].policies[10].extensions[0]
```

```
ExtensionSwitch
------
baseOff: 'false'
extensionID: '557c232a-9ce6-4808-b52f-ca5e02fe8cf4'
polID: '923fae10-f0b6-4666-aa2f-ae37bde1d4dc'
```

#### **Functions**

The attribute functions stores all the functions related to the specific policy in a country (e.g. policy 'yem\_be' for Belgium 'BE'):

```
mod["BE"].policies[10].functions
```

```
0: DefConst
|

1: Elig
|

2: ArithOp
| monthly wage (corrected for the amounts of months ...

3: BenCalc
|

4: BenCalc
|

5: ArithOp
| Adding holiday money to the statutory max

6: BenCalc
|

7: Elig
|

8: ArithOp
|
```

Getting the information about a specific function from the core.Function object (e.g. function 'ArithOp' in policy 'yem\_be' for Belgium 'BE'):

```
mod["BE"].policies[10].functions[2]
```

```
Function

ID: 'bb7caeaf-e808-468e-9e1c-de029378ccd2'
comment: 'monthly wage (corrected for the amounts of months you worked)'
extensions: 0 elements
name: 'ArithOp'
order: '3'
parameters: Who_Must_Be_Elig, Formula, Output_Var, TAX_UNIT
polID: '923fae10-f0b6-4666-aa2f-ae37bde1d4dc'
private: 'no'
spineOrder: '11.3'
```

Beyond the usual attributes containing the name, identifier and a comment for the function object, the attribute polID provides the reference policy identifier from the core.Policy object, parameters collects the core.Parameter objects, and extensions attribute includes further modelling information of extensions.

### **Parameters**

Display all the policy-function related parameters or the specific information about a parameter for a given country (e.g. function 'ArithOp' in policy 'yem\_be' for Belgium 'BE'):

```
mod["BE"].policies[10].functions[2].parameters
```

```
0: Who_Must_Be_Elig
1: Formula
2: Output_Var
3: TAX_UNIT
```

Get the specific parameter (e.g. parameter 'Formula' in function 'ArithOp' in policy 'yem\_be' for Belgium 'BE'):

```
mod["BE"].policies[10].functions[2].parameters[1]
```

## 1.3.5 System

The Euromod Connector stores the EUROMOD tax-benefit systems as core. System objects in the attribute systems of the core. Country class.

Display all the available country systems in a country (e.g. Belgium 'BE'):

```
[mod['BE'].systems
```

```
0: BE_2005
1: BE_2006
2: BE_2007
3: BE_2008
4: BE_2009
5: BE_2010
6: BE_2011
7: BE_2012
8: BE_2013
9: BE_2014
10: BE_2015
11: BE_2016
12: BE_2017
13: BE_2018
14: BE_2019
15: BE_2020
16: BE_2021
17: BE_2022
18: BE_2023
19: BE_2023_const
```

Get a specific system object (**Note:** The following commands, returning the system BE\_2022 for Belgium, are equivalent):

```
mod[1][17]
mod[1].systems[17]
mod.countries[1].systems[17]
mod.countries['BE'].systems['BE_2022']
```

```
System

ID: '413c98e1-0fb9-4ff6-8adf-90438cf051b0'
bestmatch_datasets: BE_2021_c6
comment: ''
currencyOutput: 'euro'
currencyParam: 'euro'
datasets: training_data, BE_2020_c2, BE_2022_hhot, BE_2021_c6
headDefInc: 'ils_origrepy'
name: 'BE_2022'
order: '26'
policies: 42 elements
private: 'no'
year: '2022'
```

The core.System attributes contain the specific system information such as the identifier, the best-match dataset(s), a comment, the currencies of the model parameters and of the simulation output, all the system-specific datasets of type core.DatasetInSystem class, the system's name, order, access and the reference year. The policies attribute collects the information about the system policies in core.PolicyInSystem classes.

#### **Datasets**

Attribute datasets stores the core.DatasetInSystem objects with all the available datasets for a system (e.g. system 'BE\_2022' for Belgium):

```
mod["BE"][17].datasets
```

```
      0: training_data
      |

      1: BE_2020_c2
      |

      2: BE_2022_hhot
      |

      3: BE_2021_c6
      | best match
```

Getting the information about a specific system-dataset by indexing the datasets attribute:

```
mod["BE"][17].datasets[3]
```

1.3. User Guide 27

```
yearCollection: '2021'
yearInc: '2020'
```

#### **Policies**

The attribute policies contains all the system-specific core.PolicyInSystem objects describing the policies. Get a specific policy object referring to a country-system model (e.g. the personal income tax policy 'tinmu\_be' in system 'BE\_2022' for Belgium) by indexing the policies attribute:

```
mod["BE"]['BE_2022'].policies[30]
```

With respect to a country class, the policy objects in the system classes store additional information about the identifiers sysID and polID from, respectively, the core.System class and the core.Policy class, the policy switch and the order number. The attributes extensions and functions is a collection of core.FunctionInSystem classes.

#### **Extensions**

Display the extensions modelled for a given system-policy (e.g. for policy 'ConstDef\_be' in system 'BE\_2022' for Belgium 'BE') using the attribute extensions:

```
mod["BE"]['BE_2022'].policies[2].extensions
```

```
0: BELMOD - Endogenous
1: BELMOD - Exogenous
```

The attribute returns a collection of base. ExtensionSwitch objects that can be indexed to get the element-specific information:

```
mod["BE"]['BE_2022'].policies[2].extensions[0]
```

```
------
ExtensionSwitch
------
baseOff: 'true'
```

```
extensionID: 'af3a504d-4552-47be-b612-a3ff814509b1'
polID: '4e2539bd-490c-48ce-a4d8-fdd8f4f5fb1e'
```

#### **Functions**

Compared to the country class, the attribute functions in the system class, containing core.FunctionInSystem objects, additionally shows which functions are used in the simulations of a given system-policy (e.g. policy 'tinmu\_be' in system 'BE\_2022' for Belgium):

```
mod["BE"]["BE_2022"].policies[30].functions
```

```
      0: DefConst
      | on (with switch set for Belmod_endo, Belmod_exo)
      |

      1: BenCalc
      | on (with switch set for Belmod_endo, Belmod_exo)
      | Local_

      →taxes, average per region
      |
      Total PIT_

      2: ArithOp
      | on
      | Total PIT_

      →(Cumulative)
      |
      |
```

Get a specific policy-function object indexing the functions attribute (e.g. function 'ArithOp' from policy 'tinmu\_be' in system 'BE\_2022'):

```
mod["BE"]["BE_2022"].policies[30].functions[2]
```

The returned object is a core.FunctionInSystem class with some default attributes, such as the name, identifier, extensions, and comment, a series of attributes for the reference identifiers (funID from the core.Function class, polID from the core.Policy class, and sysID from the core.System class), the policy-function switch, and the order number. The attribute parameters stores additional modelling information of the system-specific parameters.

#### **Parameters**

The core.ParameterInSystem class, which is stored in the parameters attribute, provides modelling information on a specific system-policy-function-parameter element.

Display all the policy-function-specific parameters for a given system (e.g. system 'BE\_2022' for the Belgium personal income tax policy 'tinmu\_be' in function 'ArithOp') using the attribute parameters:

```
mod["BE"]["BE_2022"].policies[30].functions[2].parameters
```

```
      0: Formula
      | tinmu_s
      + local taxes

      1: Output_Add_Var
      | tin_s
      = total PIT

      2: TAX_UNIT
      | tu_individual_be
      |
```

Display a specific parameter object by indexing the parameters attribute (e.g. the parameter 'Formula' in the function 'ArithOp' from policy 'tinmu\_be' in system 'BE\_2022'):

```
mod["BE"]["BE_2022"].policies[30].functions[2].parameters[0]
```

The core.ParameterInSystem object contains, additionally to the country object parameter, the order number, the related identifiers from the core.System and the core.Parameter objects, respectively sysID and parID, and the parameter value.

## 1.3.6 Find objects

The method find allows searching for a string pattern in a class attribute of the Euromod Connector. It requires two input parameters: the name of the class attribute (the class name can also be specified using the dot notation), and a string pattern.

Find all the policies containing string 'UPRATING' in the attribute comment in country Simpleland 'SL', setting parameter case\_insentive to False (Note that the default is True):

```
mod['SL'].policies.find('comment', 'UPRATING', case_insentive=False)
```

```
0: Uprate_sl | DEF: UPRATING FACTORS
```

Find all the functions of a core.Policy class of a system, containing string 'on' in the switch attribute (e.g. policy 'Uprate\_sl' in system 'SL\_1996' for country Simpleland 'SL'):

```
mod['SL']['SL_1996'].policies[0].functions.find('switch','on')
```

```
0: Uprate | on
```

Getting all the policy objects containing 'tax' in the name attribute for Poland:

```
mod['PL'].policies.find('name','tax')
```

```
0: tax_hl_fr_pl
                           TAX: Farmer health contribution
1: tax_kt_pl
                           TAX:Lump-sum Capital Income Tax
2: tax_hl_mx_ee_pl
                           TAX: Maximum Health Insurance - employees
                           TAX: Maximum Health Insurance - self-employed
3: tax_hl_mx_se_pl
4: tax_hl_mx_pl
                           TAX:Maximum Health Insurance
5: tax_it_tb_pl
                           TAX: Income Tax Base
6: tax_it_it_pl
                           TAX: Income Tax: Individual Taxation
                           TAX: Income Tax: Individual Taxation: linear tax
7: tax_it_lin_pl
8: tax_it_jt_pl
                           TAX: Income Tax: Joint Taxation
9: tax_it_pl
                           TAX: Income Tax: optimisation
                           TAX:Health Insurance
10: tax_hl_pl
11: tax_ag_pl
                           TAX:Agricultural tax
```

Getting the systems objects containing '2022' in the name attribute for Poland:

```
[mod['PL'].systems.find('name','2022')
```

```
0: PL_2022
1: PL_2022_const
```

Getting the policy-functions objects containing 'wage' in the comment attribute for Poland:

```
mod['PL'].policies[0].functions.find('comment','wage')
```

```
0: DefConst | constants for wage compensation scheme
```

Getting the policy functions containing string "BenCalc" in the attribute name setting the optional input parameter return\_children=True (Note that the default is False):

```
mod["BE"]["BE_2023"].policies.find("functions.name", "BenCalc", return_children =True)
```

```
0: BenCalc
                 | on
                                                                                  random
→allocation (based on ESTAT data) - transiti ...
1: BenCalc
                 on
                                                                                  random
→allocation (based on ESTAT data) - transiti ...
2: BenCalc
                 l on
                                                                                  random
→allocation (based on ESTAT data) - transiti ...
3: BenCalc
                 on
                                                                                  define.
→yemmy_a
4: BenCalc
                 on
                                                                                  MC_EE _
⇒step 2: random allocation (based on ESTAT s ...
                                                                                  MC_EE_
5: BenCalc
                 on
⇒step 3a: random allocation of months in MC ( ...
6: BenCalc
                 | on
                                                                                  MC_EE_
                                                                           (continues on next page)
```

```
⇒step 4: share of hours worked in MC (based o ...
                                                                                MC SE_
7: BenCalc
                 on
→step 2: random allocation (based on ESTAT st ...
8: BenCalc
                                                                                MC_SE_
                on
→step 3a: random allocation of months in MC ( ...
                                                                                MC_SE_
9: BenCalc
                on
→step 4: share of hours worked in MC (based o ...
                | on (with switch set for Belmod_endo, Belmod_exo)
→calculation of pension amount for determining depe ...
                on (with switch set for Belmod_endo, Belmod_exo)
11: BenCalc
→determine number of dependent persons in tax unit ...
12: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
→determine whether a person is dependent or not
13: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
                                                                                Shift
→year of start mortgage
14: BenCalc
                 on
15: BenCalc
                 l on
16: BenCalc
                 on
17: BenCalc
                 on
→Correction for part-time workers
18: BenCalc
                on
→Conversion to monthly average
19: BenCalc
                 on
20: BenCalc
                 l on
21: BenCalc
                 on
→Correction for duration in months and conversion t ...
22: BenCalc
                 on
→Correction for duration in months and conversion t ...
23: BenCalc
                 on
                                                                                sum of_
→two components
24: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
                                                                                Compute_
⇒statutory gross monthly income
25: BenCalc
                on (with switch set for Belmod_endo, Belmod_exo)
                                                                                social_
→insurance contributions on disability benef ...
                 on (with switch set for Belmod_endo, Belmod_exo)
                                                                                social_
→insurance contributions disability benefits ...
                 on (with switch set for Belmod_endo, Belmod_exo)
→calculate full-time equivalent income for calculat ...
                on (with switch set for Belmod_endo, Belmod_exo)
→reduction of social insurance contributions (workb ...
29: BenCalc
                 | off (with switch set for Belmod_endo, Belmod_exo)
→reduction of social insurance contributions (workb ...
30: BenCalc
                 | off (with switch set for Belmod_endo, Belmod_exo)
→reduction of social insurance contributions (workb ...
                 off (with switch set for Belmod_endo, Belmod_exo)
31: BenCalc
→reduction of social insurance contributions (workb ...
32: BenCalc
                on
                                                                                common.
→social insurance contributions for pensions ...
33: BenCalc
                 on
→"Solidarity Contribution"" for pension benefici ...
34: BenCalc
                 on
→"Solidarity Contribution"" for pension benefici ...
```

```
35: BenCalc
                 on
                                                                                 SIC
→reduction employer: general
36: BenCalc
                 on
                                                                                 SIC
→employer reduction: adjustment coefficient 1 ( ...
37: BenCalc
                                                                                 SIC
                 on
→employer reduction: adjustment coefficient 2 ( ...
                 | off (with switch set for Belmod_endo, Belmod_exo)
38: BenCalc
                                                                                 tax.
⇔credits
39: BenCalc
                 | off (with switch set for Belmod_endo, Belmod_exo)
                                                                                 tax.
→credits: continued
                 | off (with switch set for Belmod_endo, Belmod_exo)
40: BenCalc
                                                                                 tax_
→credits: continued
41: BenCalc
                 | off (with switch set for Belmod_endo, Belmod_exo)
                                                                                 Special_
→SIC contribution: singles and one-earner f ...
                 | off (with switch set for Belmod_endo, Belmod_exo)
42: BenCalc
                                                                                 Special_
→SIC contribution: two-earner fiscal couple ...
43: BenCalc
                 on
⇒eligibility: employed mothers
44: BenCalc
                 on
→eligibility: unemployed mothers
45: BenCalc
                 on
→eligibility: self-employed mothers
46: BenCalc
               | on

→duration: age of eligible child in days

47: BenCalc
                 | on

→duration: days per child for employed/unemployed m ...

48: BenCalc
                                                                                 this
                 on
→fuction allocates duration to head of TU (=mo ...
49: BenCalc
                 on
→adjustment for a 6 working days week
50: BenCalc
                 on
→duration: days per child for self-employed
51: BenCalc
                 on
                                                                                 this_
→fuction allocates duration to head of TU (=mo ...
52: BenCalc
                 on
                                                                                 amount:
→Gross Daily Wage for employed
53: BenCalc
                                                                                 Total_
                 on
→amount for EMPLOYED
54: BenCalc
               l on
                                                                                 Total..
→amount for UNEMPLOYED
55: BenCalc
                 l on
                                                                                 Total.
→amount for SELF-EMPLOYED
56: BenCalc
                 l on
                                                                                 Total..
\hookrightarrowamount
57: BenCalc
                 l on
58: BenCalc
                 on
⊸eligibility:
59: BenCalc
                 | on
60: BenCalc
                 | on
→duration: age of eligible child =0
61: BenCalc
                 on
→duration: months per child
                                                                           (continues on next page)
```

1.3. User Guide 33

```
62: BenCalc
                 | on
                                                                                this_
→fuction allocates duration to head of TU (=mo ...
63: BenCalc
                on
                                                                                Amount:
→full time leave of 4 months (Default optio ...
64: BenCalc
                | off
                                                                                Amount:..
→half time leave of 8 months
65: BenCalc
                | off
                                                                                Amount:..
→fifthtime leave of 20 months
66: BenCalc
                | off
                                                                                Amount:..
→tenthtime leave of 40 months
67: BenCalc
                l on
68: BenCalc
                on
→Transform number of months unemployed
69: BenCalc
                on
→Determine household type
70: BenCalc
                | on (with switch set for HHoT_un)
→Eligibility: qualifying period
71: BenCalc
                | on
72: BenCalc
                 | on
                                                                                Benefit.
→amount: calculation of previous wage
73: BenCalc
                on
→Previous wage: minimum and maximum wage taken into ...
74: BenCalc | on
75: BenCalc
                 l on
76: BenCalc
                on
77: BenCalc
                on
78: BenCalc
                on
79: BenCalc
                | n/a
                                                                                tax_
⇔credits for dependent children
80: BenCalc
                | n/a
                                                                                early_
→retirement benefit: part paid by unemploymen ...
81: BenCalc
                | n/a
                                                                                early_
→retirement benefit: part paid by employer (i ...
82: BenCalc
                on
→Flanders - base amount
83: BenCalc
                on
→Flanders - reduction for children
84: BenCalc
                on
→Brussels - base amount
85: BenCalc
               on
→Brussels - Reduction for children
86: BenCalc
                on
→Wallonia - base amount
87: BenCalc
                | n/a
88: BenCalc
                | n/a
→ Housing: Maximum amount of the mortgage that is ta ...
89: BenCalc
                | n/a
\hookrightarrow "Housing: For certain mortgages, the amount taken ...
90: BenCalc
                | n/a
91: BenCalc
                 | off
                                                                                MOTYFF:
\rightarrowdeduction for child care expenditures
92: BenCalc
                | off
                                                                                MOTYFF:
```

(continues on next page)

deduction for child care expenditures		(continued fro	m previous page)
94: BenCalc   off   MOTYFF:   deduction for child care expenditures   95: BenCalc   n/a     base     hase     large     large	93: BenCalc   off	I	MOTYFF:
95: BenCalc   n/a	94: BenCalc   off	1	MOTYFF:
96: BenCalc   n/a	•	I	base <u>.</u>
Salivance: suppl. low inc.     Base   Base		1	Base.
### Serial	→allowance: suppl. low inc.		
—allowance: supplements for lone parent of dep     99: BenCalc	→allowance: supplements for dependent		
Supplements for children   100: BenCalc	→allowance: supplements for lone parent of dep	'	
Compute   Com	⇒supplements for children		_
non-used base allowance of spouse  102: BenCalc   on	⇒allow.: <3y	l	
-reduction (1) replacement incomes - 2nd limita  103: BenCalc   on	→non-used base allowance of spouse		-
reduction (2) Unempl. benenfits - 2nd limitati  104: BenCalc   n/a	⇒reduction (1) replacement incomes - 2nd limita		Taxu
-reduction - take back  105: BenCalc   n/a		I	Tax⊔
-taxes for replacement incomes  106: BenCalc   n/a	, , ,	I	Tax <u>.</u>
106: BenCalc   n/a	, , ,	1	zero⊔
107: BenCalc   n/a	106: BenCalc   n/a	1	Extra <u>.</u>
108: BenCalc   n/a   Extragreduction for byr recipients  109: BenCalc   on	107: BenCalc   n/a	1	Extra_
109: BenCalc	108: BenCalc   n/a	1	Extra <u>.</u>
111: BenCalc   on	109: BenCalc   on	Į.	
112: BenCalc   on	111: BenCalc   on	İ	u
113: BenCalc   on	112: BenCalc   on	1	u
114: BenCalc   on	113: BenCalc   on	1	ш
115: BenCalc   on	114: BenCalc   on	I	u u
116: BenCalc   on	115: BenCalc   on	I	u u
117: BenCalc   on	116: BenCalc   on	I	ы
118: BenCalc   n/a   □  Regional tax credit  119: BenCalc   n/a   □	117: BenCalc   on	I	ш
119: BenCalc   n/a	118: BenCalc   n/a	I	u
(continues on next page)		I	ы
		(continu	ues on next page)

1.3. User Guide 35

```
→ Regional tax credit: alternative
120: BenCalc
                on
→Refundable tax credit: Low activity income (since
121: BenCalc
                 | n/a
→Refundable tax credit: Low activity income (2007)
122: BenCalc
                 on
                                                                                From_
→2016: chèque habitat (Wallonia) is refundable ...
123: BenCalc
                | on (with switch set for Belmod_endo, Belmod_exo)
                                                                                Local
→taxes, average per region
                                                                                "to⊔
124: BenCalc
                on

→determine possible multiplets (twin, triplets, ...
125: BenCalc
                 on
→calculate birth allowance
126: BenCalc
                on (with switch set for Belmod_endo, Belmod_exo)
                                                                                define_
→potential category for income support
127: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
→definition of category 3
128: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
→Calculate of own means with taking account of gene ...
                 on (with switch set for Belmod_endo, Belmod_exo)
129: BenCalc
→Calculation of own means without taking account o ...
                 on (with switch set for Belmod_endo, Belmod_exo)
130: BenCalc
→Calculate the amount of means that need to be tran ...
131: BenCalc
                 on (with switch set for Belmod_endo, Belmod_exo)
→Calculate the amount of means that need to be tran ...
                                                                                Take-up_
132: BenCalc
                 | on (with switch set for BTA)
133: BenCalc
                | n/a
                                                                                1.1.
→base amount
134: BenCalc
                 | n/a
→ Calculate social supplement
135: BenCalc
                 | n/a
→ Calculate social supplement
136: BenCalc
                 | n/a
→ Calculate social supplement
137: BenCalc
                 | n/a
→ Calculate social supplement
138: BenCalc
                | n/a
→Calculate supplement
139: BenCalc
                 \mid n/a
                                                                                1.5...
→back to school premium
140: BenCalc
                 \mid n/a
141: BenCalc
                 \mid n/a
→ Calculate age supplements
142: BenCalc
                 \mid n/a
→ Calculate age supplements
143: BenCalc
                 | n/a
                                                                                2.1...
→base amount
144: BenCalc
                 | n/a
                                                                                2.2.
→back to school premium
145: BenCalc
                | n/a
→Calculate general supplement
```

(continues on next page)

	(continued fro	om previous page)
146: BenCalc   n/a	1	ш
→calculate benefit		
147: BenCalc   n/a		ш
→Calculate benefit		
148: BenCalc   n/a		3.1
→Base amount		
149: BenCalc   n/a		3.2
⇒back to school premium		2 2
150: BenCalc   n/a	I	3.3
→Age supplement 151: BenCalc   n/a	1	
Galculate benefit	ı	ш
152: BenCalc   n/a	1	
Galculate benefit	ı	ш
153: BenCalc   n/a	1	income
test for guaranteed child benefit in 2001	1	THEOME
154: BenCalc   n/a	1	
→Additional 'indexsprong of 2017', i.e. the non-upr	1	ш
155: BenCalc   on	1	1.1.
⇒base amount	'	111.0
156: BenCalc   on	1	u
→Calculate social supplement	•	_
157: BenCalc   on		ш
→Calculate social supplement	·	
158: BenCalc   on		ш
→Calculate social supplement		
159: BenCalc   on		П
→Calculate social supplement		
160: BenCalc   on		ш
161: BenCalc   on		ш
→Calculate age supplements		
162: BenCalc   on		1.5.1
→Universal Participation Supplement (former b		
163: BenCalc   on		1.5.2 🚨
→Kleutertoeslag: allowance for 3 and 4 year		4 5 3
164: BenCalc   on (with switch set for Belmod_endo, Belmod_exo)		1.5.3 <sub>L</sub>
→Childcare supplement (only in childcare that	1	2 1
165: BenCalc   on	I	2.1_
Base amounts  166: BenCalc   on	1	
166: BenCalc   on   Galculate social supplement	ı	ш
167: BenCalc   on	1	
→Calculate social supplement	1	ш
168: BenCalc   on	1	2.3.1
→Universal Participation Supplement (former b	•	
169: BenCalc   on		2.3.2
→Kleutertoeslag: allowance for 3 and 4 year o		_
170: BenCalc   on (with switch set for Belmod_endo, Belmod_exo)		3.3.3 <mark>.</mark>
→Childcare supplement (only in childcare that		
171: BenCalc   on		1.1.
<pre>⇒base amount</pre>		
	(contin	ues on next page)

1.3. User Guide 37

	(continued from previous page)
172: BenCalc   on	L L
→Calculate social supplement	
173: BenCalc   on	L L
→Calculate social supplement	
174: BenCalc   on	L L
→Calculate social supplement	
175: BenCalc   on	L L
→Calculate social supplement	, –
176: BenCalc   on	L
→Calculate age supplements	, –
177: BenCalc   on	L L
→Calculate age supplements	·
178: BenCalc   on	
179: BenCalc   on	i
180: BenCalc   n/a	
→Calculate benefit	
181: BenCalc   n/a	2.1
⇒Base amount	, =:::
182: BenCalc   n/a	2.2
⇒back to school premium	,
183: BenCalc   n/a	3.3
→Age supplement	, 3.3.6
184: BenCalc   n/a	
→Calculate benefit	
185: BenCalc   n/a	"
Galculate benefit	
186: BenCalc   on (with switch set for Belmod_endo, Belmod_exo)	base_
→amount	, 54562
187: BenCalc   on (with switch set for Belmod_endo, Belmod_exo)	
→Calculate social supplement	· <u>-</u>
188: BenCalc   on (with switch set for Belmod_endo, Belmod_exo)	
→Calculate social supplement	
189: BenCalc   on	
→Calculate age supplements	
190: BenCalc   on	1.1.
⇒base amount	,
191: BenCalc   on	1
→Calculate social supplement	
192: BenCalc   on	1
→Calculate social supplement	. –
193: BenCalc   on	1
→Calculate social supplement	. –
194: BenCalc   on	l u
→Calculate social supplement	· <u>-</u>
195: BenCalc   on	"
→Calculate age supplements	
196: BenCalc   on	
→Calculate age supplements	
197: BenCalc   n/a	
198: BenCalc   n/a	
199: BenCalc   on	i
200: BenCalc   n/a	
	(continues on next page)

(continues on next page)

1		(continued fro	m previous page)
→Calculate benef			
201: BenCalc	n/a		2.1
<pre>→Base amount</pre>			
202: BenCalc	n/a	1	2.2.
<pre>→back to school</pre>	-		
	n/a		3.3.
<pre>→Age supplement</pre>			
204: BenCalc	n/a		ш
	n/a	I	ш
206: BenCalc	on (with switch set for Belmod_endo, Belmod_exo)		1. 👊
<pre>→base amount</pre>			
207: BenCalc	on	1	
208: BenCalc	on	1	
209: BenCalc	on	1	
210: BenCalc	on	I	
211: BenCalc	on (with switch set for Belmod_endo, Belmod_exo)	1	1. ت
<pre>→base amount</pre>			
212: BenCalc	on	I	
213: BenCalc	on	1	
214: BenCalc	on	1	
215: BenCalc	on	1	
216: BenCalc	on	1	Compare <u>∟</u>
→old and new sys	tem		
217: BenCalc	on	1	Married <u>∟</u>
∽student			
218: BenCalc	on	1	ш
→Independent stu	dent		
219: BenCalc	on	1	
220: BenCalc	on	1	
221: BenCalc	on	1	
222: BenCalc	on	1	for
⊶disabled child			
223: BenCalc	on	1	for
⇔child in post s	econdary education		
224: BenCalc	on	1	own_
<pre>→points for ind</pre>	ependent/single student		
225: BenCalc	on	1	
226: BenCalc	on	1	
227: BenCalc	on	1	Maximum_
<pre>→allowed income</pre>	to receive study allowances		
228: BenCalc	on	1	Minimum_
<pre>→threshold from</pre>	which the study allowances		
229: BenCalc	on	1	Maximum_
<pre>→allowed income</pre>	to receive study allowances		
230: BenCalc	on	- 1	Minimum_
<pre>→threshold from</pre>	which the study allowances		
231: BenCalc	on	I	
232: BenCalc	on	1	
233: BenCalc	on	I	
234: BenCalc	on	- 1	
		(contin	ues on next page)
			'

1.3. User Guide 39

```
235: BenCalc
                | on
236: BenCalc
                on
237: BenCalc
                on
238: BenCalc
                on
239: BenCalc
                l on
240: BenCalc
                on
                                                                                French_
→community: Maximum allowed income to receiv ...
241: BenCalc
              | on
                                                                               Maximum_
→allowed income to receive study allowances ...
242: BenCalc
                                                                               Maximum_
                on
→allowed income to receive special allowanc ...
243: BenCalc
                on
                                                                                Income_
→from which study allowances start to decrea ...
244: BenCalc
                on
→Computation of study allowances: no distinction be ...
245: BenCalc
                on
→Allocate i_bed_fr_be to household head for student ...
246: BenCalc
                on
→Allocate i_bed_fl_be to household head for student ...
               on
247: BenCalc
248: BenCalc
                on
→Allocate random benefit to household head for stud ...
249: BenCalc
                | on (with switch set for BTA)
                                                                               Non.
→take-up correction
250: BenCalc
                on
→Calculate the amount received
251: BenCalc
                                                                                Set the
               on
\hookrightarrowFlemish job bonus to 0 for individuals wit ...
252: BenCalc
                on
253: BenCalc
                | on
                                                                                normal
→cases
```

#### 1.3.7 Run simulation

Use the run method to simulate the EUROMOD tax-benefit systems by passing two required input arguments, a pandas.DataFrame dataset and a name of the dataset. For a complete list of parameters please refere to the [API Reference User Guide][].

**Note:** The uprating factors are applied based on the dataset name.

The example below shows how to run a simulation with default optional input parameters for Poland 'PL', tax-benefit system 'PL\_2022', using the best match dataset as input data.

Geting the name of the best-match dataset for system 'PL\_2022':

```
dataset_id = mod['PL']['PL_2022'].bestmatch_datasets[0].name
dataset_id
```

```
'PL_2020_b2'
```

Load the data as a pandas. DataFrame object:

```
import pandas as pd
import os
dataset_path = os.path.join("C:\EUROMOD_RELEASES_I6.0+\Input",dataset_id+".txt")
data = pd.read_csv(dataset_path,sep="\t")
```

Run the simulation providing two input parameters, a pandas.DataFrame dataset and a name of the dataset:

```
out=mod.countries['PL'].systems['PL_2022'].run(data,'PL_2020_b2')
```

```
Simulation for system PL_2022 with dataset PL_2020_b2 finished.
```

The simulation run returns a core.Simulation class that stores the results as pandas.DataFrame objects in the attribute outputs:

```
out.outputs[0]
```

	idhh	idperson	idmother	idfather	idpartner	idorighh	\
0	100.0	10001.0	0.0	0.0	10002.0	100.0	
1	100.0	10002.0	0.0	0.0	10001.0	100.0	
2	100.0	10003.0	10002.0	10001.0	0.0	100.0	
3	100.0	10004.0	10002.0	10001.0	0.0	100.0	
4	200.0	20001.0		0.0			
38637		204710003.0					
38638		204710004.0		204710001.0	0.0	2047100.0	
38639		204720001.0					
38640		204730001.0					
38641		204750001.0					
	idorigperso	n dag dg	n dec	il_ben0	il_dpisil	c \	
0	10001.				16367.63607		
1	10002.			0.000000	6602.81682		
2	10003.			0.000000	0.00000		
3	10004.			0.000000	0.00000		
4	20001.			223.073333	1771.64556		
38637	204710003.			0.000000	0.00000		
38638	204710004.			0.000000	0.00000		
38639	204720001.			0.000000	3391.59807		
38640	204730001.			975.291991	2180.89568		
38641	204750001.			223.073333	3029.88116		
		22.0 01			2020.00110		
	il_thlmx_s	il_thlmm_	s il_tinhli	t il_tinhlj	t il_pa	il_bhomx	\
0	1804.242991				_	123.436998	`
1	787.534766					0.000000	
2	0.000000					0.000000	
3	0.000000					0.000000	
4	164.491807					678.998548	
	104.451007						
38637	0.000000					0.000000	
38638	0.000000					0.000000	
38639	349.129643					160.473138	
38640	131.263597					395.047916	
20040	131.203337	۷.	J J.		U . U		inuac on n

(continues on next page)

1.3. User Guide 41

						(continued from previous puge)
38641	183.583065	0.0	37.968866	37.968866	0.0	716.030976
	il_bsamt	il_bsatm				
0	15333.066256	15333.066256				
1	6602.816820	6602.816820				
2	0.000000	0.000000				
3	0.000000	0.000000				
4	1551.658266	1551.658266				
38637	0.000000	0.000000				
38638	0.000000	0.000000				
38639	3394.582426	3394.582426				
38640	1476.410557	1476.410557				
38641	2816.888295	2816.888295				
[38642	rows x 453 co	lumns]				

## 1.4 API Reference

This reference documentation details the public objects of the Euromod Connector package. For a complete documentation please refer to the Euromod Connector User Guide. For futher readings on the tax-benefit microsimulation model EUROMOD please visit the official web-site.<sup>1</sup>

#### 1.4.1 euromod

Copyright 2024 European Commission \* Licensed under the EUPL, Version 1.2; You may not use this work except in compliance with the Licence. You may obtain a copy of the Licence at:

• https://joinup.ec.europa.eu/software/page/eupl

.

Unless required by applicable law or agreed to in writing, software distributed under the Licence is distributed on an "AS IS" basis, WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied. See the Licence for the specific language governing permissions and limitations under the Licence.

## **Subpackages**

## euromod.test

Copyright 2024 European Commission \* Licensed under the EUPL, Version 1.2; You may not use this work except in compliance with the Licence. You may obtain a copy of the Licence at:

• https://joinup.ec.europa.eu/software/page/eupl

.

Unless required by applicable law or agreed to in writing, software distributed under the Licence is distributed on an "AS IS" basis, WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied. See the Licence for the specific language governing permissions and limitations under the Licence.

<sup>&</sup>lt;sup>1</sup> Created with Euromod web-site

## **Submodules**

#### euromod.test.main

Copyright 2024 European Commission \* Licensed under the EUPL, Version 1.2; You may not use this work except in compliance with the Licence. You may obtain a copy of the Licence at:

• https://joinup.ec.europa.eu/software/page/eupl

•

Unless required by applicable law or agreed to in writing, software distributed under the Licence is distributed on an "AS IS" basis, WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied. See the Licence for the specific language governing permissions and limitations under the Licence.

Table 1: Function

simpleland() Run simulation with default parameters for Simpleland.

#### **Functions**

euromod.test.main.simpleland()

Run simulation with default parameters for Simpleland.

## **Example**

```
>>> from euromod import test
>>> test.simpleland()
```

#### **Submodules**

#### euromod.core

Copyright 2024 European Commission \* Licensed under the EUPL, Version 1.2; You may not use this work except in compliance with the Licence. You may obtain a copy of the Licence at:

• https://joinup.ec.europa.eu/software/page/eupl

•

Unless required by applicable law or agreed to in writing, software distributed under the Licence is distributed on an "AS IS" basis, WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied. See the Licence for the specific language governing permissions and limitations under the Licence.

Table 2: Classes

Country	Country-specific EUROMOD tax-benefit model.
Dataset	Datasets available in a country model.
DatasetInSystem	Datasets available in a system model.
Extension	EUROMOD built-in extensions.
Function	Functions implemented in a country policy.
FunctionInSystem	Functions implemented in a policy for a specific system.
Model	Base class of the Euromod Connector instantiating the microsimulation model
Parameter	Parameters set up in a function.
ParameterInSystem	Parameters set up in a function for a specific system.
Policy	Policy rules modeled in a country.
PolicyInSystem	Policy rules modeled in a system.
ReferencePolicy	Object storing the reference policies.
Simulation	Object storing the simulation results.
System	A EUROMOD specific tax-benefit system.

## **Classes**

class euromod.core.Country(country: str, model: str)

Bases: base.Euromod\_Element

Country-specific EUROMOD tax-benefit model.

This class instantiates the EUROMOD tax benefit model for a given country. A class instance is automatically generated and stored in the attribute countries of the base class *Model*.

This class contains subclasses of type System, Policy, Dataset and Extension.

## **Example**

```
>>> from euromod import Model
>>> mod=Model(r"C:\EUROMOD_RELEASES_I6.0+")
>>> mod.countries[0]
```

## **Overview**

Table 3: Attributes

datasets	A list with Dataset objects.
local_extensions	A list with Extension objects.
model	Returns the base <i>Model</i> object.
name	Two-letters country code.
policies	A list with <i>Policy</i> objects.
systems	A list with System objects.

Table 4: Methods

load\_data(ID\_DATASET, PATH\_DATA)
Load data as a pandas.DataFrame object.

datasets: list[Dataset] | None = None

A list with Dataset objects.

local\_extensions: list[Extension] | None = None

A list with Extension objects.

model: Model

Returns the base Model object.

Type

name: str

Two-letters country code.

policies: list[Policy] | None = None

A list with Policy objects.

systems: list[System] | None = None

A list with System objects.

#### **Methods**

load\_data(ID\_DATASET, PATH\_DATA=None)

Load data as a pandas.DataFrame object.

## **Parameters**

- **ID\_DATASET** (str) Name of the dataset excluding extension (Note: must be a *txt* file).
- **PATH\_DATA** (str, optional) Path to the dataset. Default is the PATH\_TO\_EUROMOD\_PROJECT/Input folder.

#### Returns

Dataset is returned as a pandas. DataFrame object.

### **Return type**

pandas.DataFrame

class euromod.core.Dataset(\*args)

Bases: base.Euromod\_Element

Datasets available in a country model.

## Overview

Table 5: Attributes

ID	Dataset identifier number.
coicopVersion	COICOP version.
comment	Comment about the dataset.
currency	Currency of the monetary values in the dataset.
decimalSign	Decimal sign
name	Name of the dataset.
private	Access type.
readXVariables	Read variables.
useCommonDefault	Use default.
yearCollection	Year of the dataset collection.
yearInc	Reference year for the income variables.

## **Attributes**

```
ID: str
          Dataset identifier number.
     coicopVersion: str = ''
          COICOP version.
     comment: str = ''
          Comment about the dataset.
     currency: str = ''
          Currency of the monetary values in the dataset.
     decimalSign: str = ''
         Decimal sign
     name: str
          Name of the dataset.
     private: str = 'no'
          Access type.
     readXVariables: str = 'no'
          Read variables.
     useCommonDefault: str = 'no'
          Use default.
     yearCollection: str
          Year of the dataset collection.
     yearInc: str
          Reference year for the income variables.
class euromod.core.DatasetInSystem
```

Bases: base.SystemElement

Datasets available in a system model.

Chapter 1. Contents

## Overview

Table 6: Attributes

ID	Dataset identifier number.
bestMatch	If yes, the current dataset is a best match for the specific system.
coicopVersion	COICOP version.
comment	Comment about the dataset.
currency	Currency of the monetary values in the dataset.
dataID	Identifier number of the reference dataset at the country level.
decimalSign	Decimal sign
name	Name of the dataset.
private	Access type.
readXVariables	Read variables.
sysID	Identifier number of the reference system.
useCommonDefault	Use default.
yearCollection	Year of the dataset collection.
yearInc	Reference year for the income variables.

#### **Attributes**

ID: str

Dataset identifier number.

bestMatch: str

If yes, the current dataset is a best match for the specific system.

coicopVersion: str
 COICOP version.

comment: str

Comment about the dataset.

currency: str

Currency of the monetary values in the dataset.

dataID: str

Identifier number of the reference dataset at the country level.

**decimalSign:** str
Decimal sign

name: str

Name of the dataset.

private: str
 Access type.

readXVariables: str

Read variables.

sysID: str

Identifier number of the reference system.

useCommonDefault: str

Use default.

yearCollection: str

Year of the dataset collection.

yearInc: str

Reference year for the income variables.

class euromod.core.Extension

Bases: base.Euromod\_Element

EUROMOD built-in extensions.

## **Overview**

Table 7: Attributes

name	Full name of the extension.
shortName	Short name of the extension.

## **Attributes**

name: str

Full name of the extension.

shortName: str

Short name of the extension.

class euromod.core.Function(\*arg)

Bases: base.SpineElement

Functions implemented in a country policy.

#### Overview

Table 8: Attributes

ID	Identifier number of the function.
comment	Comment specific to the function.
extensions	A list of <i>Extension</i> objects in a country.
name	Name of the function.
order	Order of the function in the specific spine.
parameters	A list of <i>Parameter</i> objects in a country.
polID	Identifier number of the reference policy.
private	Access type.
spineOrder	Order of the function in the spine.

ID: str

Identifier number of the function.

comment: str

Comment specific to the function.

extensions: list[Extension] | None = None

A list of *Extension* objects in a country.

name: str

Name of the function.

order: str

Order of the function in the specific spine.

parameters: list[Parameter] | None = None

A list of Parameter objects in a country.

polID: str

Identifier number of the reference policy.

private: str
Access type.

spineOrder: str

Order of the function in the spine.

class euromod.core.FunctionInSystem(\*arg)

Bases: base.SystemElement

Functions implemented in a policy for a specific system.

## **Overview**

Table 9: Attributes

ID	Identifier number of the function.
comment	Comment specific to the function.
extensions	A list of Extension objects in a country.
funID	Identifier number of the reference function at country level.
name	Name of the function.
order	Order of the function in the specific spine.
parameters	A list with ParameterInSystem objects specific to a function.
polID	Identifier number of the reference policy.
private	Access type.
spineOrder	Order of the function in the spine.
switch	Policy switch action.
sysID	Identifier number of the reference policy.

```
ID: str
     Identifier number of the function.
comment: str
     Comment specific to the function.
extensions: list[Extension]
     A list of Extension objects in a country.
funID: str
    Identifier number of the reference function at country level.
name:
        str
    Name of the function.
order: str
    Order of the function in the specific spine.
parameters: list[ParameterInSystem] | None = None
     A list with ParameterInSystem objects specific to a function.
polID: str
     Identifier number of the reference policy.
private: str
    Access type.
spineOrder: str
    Order of the function in the spine.
switch: str
     Policy switch action.
sysID: str
```

Identifier number of the reference policy.

class euromod.core.Model(model\_path: str, countries=None)

Base class of the Euromod Connector instantiating the microsimulation model EUROMOD.

#### **Parameters**

- model\_path (str) Path to the EUROMOD project.
- **countries** (str, or list [str], optional) Countries to load from the project folder. Names must be two-letter country codes, see the Eurostat Glossary:Country codes. If omitted, will load all the available countries in the project folder. Default is None.

#### Returns

A class containing the EUROMOD country models.

#### Return type

core.Model

# **Example**

```
>>> from euromod import Model
>>> mod=Model(r"C:\EUROMOD_RELEASES_I6.0+")
```

#### Overview

Table 10: Attributes

countries	A list with <i>Country</i> objects.
extensions	A list with <i>Model</i> extensions.
model_path	Path to the EUROMOD project.

## **Attributes**

countries: list[Country]
 A list with Country objects.

extensions: list[Extension]
 A list with Model extensions.

model\_path: str

Path to the EUROMOD project.

class euromod.core.Parameter(\*arg)

Bases: base.SpineElement

Parameters set up in a function.

## Overview

Table 11: Attributes

ID	Identifier number of the parameter.
comment	Comment specific to the parameter.
extensions	A list with Extension objects.
funID	Identifier number of the reference function at country level.
group	Parameter group value.
name	Name of the parameter.
order	Order of the parameter in the specific spine.
spineOrder	Order of the parameter in the spine.

ID: str

Identifier number of the parameter.

comment: str

Comment specific to the parameter.

extensions: list[Extension] | None = None

A list with Extension objects.

funID: str

Identifier number of the reference function at country level.

group: str = ''

Parameter group value.

Type

str

name: str

Name of the parameter.

order: str

Order of the parameter in the specific spine.

spineOrder: str

Order of the parameter in the spine.

class euromod.core.ParameterInSystem

Bases: base.SystemElement

Parameters set up in a function for a specific system.

## Overview

Table 12: Attributes

ID	Identifier number of the parameter.
comment	Comment specific to the parameter.
extensions	A list with Extension objects.
funID	Identifier number of the reference function at country level.
group	Parameter group number.
name	Name of the parameter.
order	Order of the parameter in the specific spine.
parID	Identifier number of the reference parameter at country level.
spineOrder	Order of the parameter in the spine.
sysID	Identifier number of the reference system.
value	Value of the parameter.

ID: str

Identifier number of the parameter.

comment: str

Comment specific to the parameter.

extensions: list

A list with Extension objects.

funID: str

Identifier number of the reference function at country level.

group: str

Parameter group number.

Type

name: str

Name of the parameter.

order: str

Order of the parameter in the specific spine.

parID: str

Identifier number of the reference parameter at country level.

spineOrder: str

Order of the parameter in the spine.

sysID: str

Identifier number of the reference system.

value: str

Value of the parameter.

class euromod.core.Policy(\*arg)

Bases: base.SpineElement

Policy rules modeled in a country.

#### Overview

Table 13: Attributes

ID	Identifier number of the policy.
comment	Comment specific to the policy.
extensions	A list of policy-specific <i>Extension</i> objects.
functions	A list of policy-specific <i>Function</i> objects.
name	Name of the policy.
order	Order of the policy in the specific spine.
private	Access type. Default is 'no'.
spineOrder	Order of the policy in the spine.

ID: str

Identifier number of the policy.

comment: str

Comment specific to the policy.

extensions: list[Extension] | None = None

A list of policy-specific *Extension* objects.

functions: list[Function] | None = None

A list of policy-specific *Function* objects.

name: str

Name of the policy.

order: str

Order of the policy in the specific spine.

private: str = 'no'

Access type. Default is 'no'.

spineOrder: str

Order of the policy in the spine.

class euromod.core.PolicyInSystem(\*arg)

Bases: base.SystemElement

Policy rules modeled in a system.

#### Overview

Table 14: Attributes

ID	Identifier number of the policy.
comment	Comment specific to the policy.
extensions	A list of policy-specific <i>Extension</i> objects.
functions	A list with FunctionInSystem objects specific to the system
name	Name of the policy.
order	Order of the policy in the specific spine.
polID	Identifier number of the reference policy at country level.
private	Access type. Default is 'no'.
spineOrder	Order of the policy in the spine.
switch	Policy switch action.
sysID	Identifier number of the reference system.

```
ID: str
```

Identifier number of the policy.

comment: str

Comment specific to the policy.

extensions: list[Extension]

A list of policy-specific Extension objects.

functions: list[FunctionInSystem] | None = None

A list with FunctionInSystem objects specific to the system

name: str

Name of the policy.

order: str

Order of the policy in the specific spine.

polID: str

Identifier number of the reference policy at country level.

private: str

Access type. Default is 'no'.

spineOrder: str

Order of the policy in the spine.

switch: str

Policy switch action.

sysID: str

Identifier number of the reference system.

class euromod.core.ReferencePolicy(info, parent)

Bases: base.SpineElement

Object storing the reference policies.

## Overview

Table 15: Attributes

extensions A list of reference policy-specific Extension objects.

Name of the reference policy.

extensions: list[Extension] | None = None

A list of reference policy-specific *Extension* objects.

name: str

Name of the reference policy.

**class** euromod.core.**Simulation**(out, configSettings, constantsToOverwrite)

Object storing the simulation results.

This is a class containing results from the simulation run and other related configuration information.

#### Overview

Table 16: Attributes

configSettings	A dict-type object with simulation settings.
constantsToOverwrite	A dict-type object with user-defined constants.
errors	A list with errors and warnings from the simulation run.
output_filenames	A list of file-names with simulation output.
outputs	A list with type pandas.DataFrame simulation results.

#### **Attributes**

configSettings: dict[str, str]

A dict-type object with simulation settings.

constantsToOverwrite: dict[tuple(str, str), str]

A dict-type object with user-defined constants.

errors: list[str]

A list with errors and warnings from the simulation run.

output\_filenames: list[str] | [] = []

A list of file-names with simulation output.

outputs: list[pandas.DataFrame]

A list with type pandas.DataFrame simulation results. For indexing use an integer or a label from output\_filenames.

class euromod.core.System(\*arg)

Bases: base.Euromod\_Element

A EUROMOD specific tax-benefit system.

This class instantiates the EUROMOD tax benefit model for a specific system. A class instance is automatically generated and stored in the attribute *systems* of class *Country*.

This class contains subclasses of type <code>DatasetInSystem</code>, and <code>PolicyInSystem</code>.

## **Example**

```
>>> from euromod import Model
>>> mod=Model(r"C:\EUROMOD_RELEASES_I6.0+")
>>> mod.countries[0].systems[-1]
```

## Overview

Table 17: Attributes

ID	Identifier number of the system.
bestmatch_datasets	A list with best-match <i>Dataset</i> objects in the system.
comment	Comment specific to the system.
currencyOutput	Currency of the simulation results.
currencyParam	Currency of the monetary parameters in the system.
datasets	A list of DatasetInSystem objects in the system.
headDefInc	Main income definition.
name	Name of the system.
order	System order in the spine.
policies	A list of <i>PolicyInSystem</i> objects in the system.
private	Access type.
year	System year.

Table 18: Methods

<pre>run(data, dataset_id, constantsToOverwrite, verbose, outputpath,</pre>	Run the simulation of a EUROMOD
addons, switches, nowarnings)	tax-benefit system.

#### **Attributes**

ID: str

Identifier number of the system.

bestmatch\_datasets: list[Dataset] | None = None
A list with best-match Dataset objects in the system.

comment: str

Comment specific to the system.

currencyOutput: str

Currency of the simulation results.

currencyParam: str

Currency of the monetary parameters in the system.

datasets: list[DatasetInSystem] | None = None
 A list of DatasetInSystem objects in the system.

headDefInc: str

Main income definition.

```
name: str
    Name of the system.

order: str
    System order in the spine.

policies: list[PolicyInSystem] | None = None
    A list of PolicyInSystem objects in the system.

private: str
    Access type.

year: str
    System year.
```

#### **Methods**

```
run(data: pandas.DataFrame, dataset_id: str, constantsToOverwrite: Dict[Tuple[str, str], str] | None = None, verbose: bool = True, outputpath: str = ", addons: List[Tuple[str, str]] = [], switches: List[Tuple[str, bool]] = [], nowarnings=False)
```

Run the simulation of a EUROMOD tax-benefit system.

#### **Parameters**

- data (pandas.DataFrame) input dataframe passed to the EUROMOD model.
- dataset\_id (str) ID of the dataset.
- **constantsToOverwrite** (Optional[ dict [ tuple [ str, str ], str ]], optional) A list of constants to overwrite. Note that the key is a tuple for which the first element is the name of the constant and the second string the groupnumber Default is None.
- **verbose** (bool, optional) If True then information on the output will be printed. Default is True.
- **outputpath** (str, optional) When an output path is provided, there will be anoutput file generated. Default is "".
- addons (list [ tuple [ str, str ]], optional) list of addons to be integrated in the spine, where the first element of the tuple is the name of the Addon and the second element is the name of the system in the Addon to be integrated. Default is [].
- **switches** (list [tuple [str, bool]], optional) list of Extensions to be switched on or of. The first element of the tuple is the short name of the Addon. The second element is a boolean Default is [].
- **nowarnings** (bool, optional) If True, the warning messages resulting from the simulations will be suppressed. Default is False.

#### Raises

**Exception** – Exception when simulation does not finish successfully, i.e. without errors.

#### Returns

A class containing simulation output and error messages.

#### Return type

core.Simulation

## **Example**

## 1.5 Release notes

## 1.5.1 v0.1.20a (18/06/2024)

#### Fix

· Changed the objects printing in the console window

#### **Feature**

• Added the "find" method to search for derived objects

#### **Documentation**

- · Added new user guide
- Now hosting documentation on Read the Docs

## 1.5.2 v0.1.1a (18/06/2024)

• First release of euromod

## 1.6 License

```
EUROPEAN UNION PUBLIC LICENCE v. 1.2
EUPL © the European Union 2007, 2016
```

This European Union Public Licence (the 'EUPL') applies to the Work (as defined below) which is provided under the terms of this Licence. Any use of the Work, other than as authorised under this Licence is prohibited (to the extent such use is covered by a right of the copyright holder of the Work).

The Work is provided under the terms of this Licence when the Licensor (as defined below) has placed the following notice immediately following the copyright notice for the Work:

```
Licensed under the EUPL
```

1.5. Release notes 59

or has expressed by any other means his willingness to license under the EUPL.

1. Definitions

In this Licence, the following terms have the following meaning:

- 'The Licence': this Licence.
- 'The Original Work': the work or software distributed or communicated by the Licensor under this Licence, available as Source Code and also as Executable Code as the case may be.
- 'Derivative Works': the works or software that could be created by the Licensee, based upon the Original Work or modifications thereof. This License does not define the extent of modification or dependence on the Original Work required in order to classify a work as a Derivative Work; this extent is determined by copyright law applicable in the country mentioned in Article 15.
- 'The Work': the Original Work or its Derivative Works.
- 'The Source Code': the human-readable form of the Work which is the most convenient for people to study and modify.
- 'The Executable Code': any code which has generally been compiled and which is meant to be interpreted by a computer as a program.
- 'The Licensor': the natural or legal person that distributes or communicates the Work under the Licence.
- 'Contributor(s)': any natural or legal person who modifies the Work under the Licence, or otherwise contributes to the creation of a Derivative Work.
- 'The Licensee' or 'You': any natural or legal person who makes any usage of the Work under the terms of the Licence.
- 'Distribution' or 'Communication': any act of selling, giving, lending, renting, distributing, communicating, transmitting, or otherwise making available, online or offline, copies of the Work or providing access to its essential functionalities at the disposal of any other natural or legal person.
- 2. Scope of the rights granted by the Licence

The Licensor hereby grants You a worldwide, royalty-free, non-exclusive, sublicensable licence to do the following, for the duration of copyright vested in the Original Work:

- use the Work in any circumstance and for all usage,
- reproduce the Work,
- modify the Work, and make Derivative Works based upon the Work,
- communicate to the public, including the right to make available or display the Work or copies thereof to the public and perform publicly, as the case may be, the Work,
- distribute the Work or copies thereof,
- lend and rent the Work or copies thereof,
- sublicense rights in the Work or copies thereof.

Those rights can be exercised on any media, supports and formats, whether now known or later invented, as far as the applicable law permits so.

In the countries where moral rights apply, the Licensor waives his right to exercise his moral right to the extent allowed by law in order to make effective the licence of the economic rights here above listed.

The Licensor grants to the Licensee royalty-free, non-exclusive usage rights to any patents held by the Licensor, to the extent necessary to make use of the rights granted on the Work under this Licence.

3. Communication of the Source Code

The Licensor may provide the Work either in its Source Code form, or as Executable Code. If the Work is provided as Executable Code, the Licensor provides in addition a machine-readable copy of the Source Code of the Work along with each copy of the Work that the Licensor distributes or indicates, in a notice following the copyright notice attached to the Work, a repository where the Source Code is easily and freely accessible for as long as the Licensor continues to distribute or communicate the Work.

#### 4. Limitations on copyright

Nothing in this Licence is intended to deprive the Licensee of the benefits from any exception or limitation to the exclusive rights of the rights owners in the Work, of the exhaustion of those rights or of other applicable limitations thereto.

#### 5. Obligations of the Licensee

The grant of the rights mentioned above is subject to some restrictions and obligations imposed on the Licensee. Those obligations are the following:

Attribution right: The Licensee shall keep intact all copyright, patent or trademarks notices and all notices that refer to the Licensee and to the disclaimer of warranties. The Licensee must include a copy of such notices and a copy of the Licensee with every copy of the Work he/she distributes or communicates. The Licensee must cause any Derivative Work to carry prominent notices stating that the Work has been modified and the date of modification.

Copyleft clause: If the Licensee distributes or communicates copies of the Original Works or Derivative Works, this Distribution or Communication will be done under the terms of this Licence or of a later version of this Licence unless the Original Work is expressly distributed only under this version of the Licence — for example by communicating 'EUPL v. 1.2 only'. The Licensee (becoming Licensor) cannot offer or impose any additional terms or conditions on the Work or Derivative Work that alter or restrict the terms of the Licence.

Compatibility clause: If the Licensee Distributes or Communicates Derivative Works or copies thereof based upon both the Work and another work licensed under a Compatible Licence, this Distribution or Communication can be done under the terms of this Compatible Licence. For the sake of this clause, 'Compatible Licence' refers to the licences listed in the appendix attached to this Licence. Should the Licensee's obligations under the Compatible Licence conflict with his/her obligations under this Licence, the obligations of the Compatible Licence shall prevail.

Provision of Source Code: When distributing or communicating copies of the Work, the Licensee will provide a machine-readable copy of the Source Code or indicate a repository where this Source will be easily and freely available for as long as the Licensee continues to distribute or communicate the Work.

Legal Protection: This Licence does not grant permission to use the trade names, trademarks, service marks, or names of the Licensor, except as required for reasonable and customary use in describing the origin of the Work and reproducing the content of the copyright notice.

#### 6. Chain of Authorship

The original Licensor warrants that the copyright in the Original Work granted hereunder is owned by him/her or licensed to him/her and that he/she has the power and authority to grant the Licence.

Each Contributor warrants that the copyright in the modifications he/she brings to the Work are owned by him/her or licensed to him/her and that he/she has the power and authority to grant the Licence.

Each time You accept the Licence, the original Licensor and subsequent Contributors grant You a licence to their contributions to the Work, under the terms of this Licence.

#### 7. Disclaimer of Warranty

The Work is a work in progress, which is continuously improved by numerous Contributors. It is not a finished work and may therefore contain defects or 'bugs' inherent to this type of development.

For the above reason, the Work is provided under the Licence on an 'as is' basis and without warranties of any kind concerning the Work, including without limitation merchantability, fitness for a particular purpose, absence of defects or errors, accuracy, non-infringement of intellectual property rights other than copyright as stated in Article 6 of this Licence.

1.6. License 61

This disclaimer of warranty is an essential part of the Licence and a condition for the grant of any rights to the Work.

#### 8. Disclaimer of Liability

Except in the cases of wilful misconduct or damages directly caused to natural persons, the Licensor will in no event be liable for any direct or indirect, material or moral, damages of any kind, arising out of the Licence or of the use of the Work, including without limitation, damages for loss of goodwill, work stoppage, computer failure or malfunction, loss of data or any commercial damage, even if the Licensor has been advised of the possibility of such damage. However, the Licensor will be liable under statutory product liability laws as far such laws apply to the Work.

## 9. Additional agreements

While distributing the Work, You may choose to conclude an additional agreement, defining obligations or services consistent with this Licence. However, if accepting obligations, You may act only on your own behalf and on your sole responsibility, not on behalf of the original Licensor or any other Contributor, and only if You agree to indemnify, defend, and hold each Contributor harmless for any liability incurred by, or claims asserted against such Contributor by the fact You have accepted any warranty or additional liability.

## 10. Acceptance of the Licence

The provisions of this Licence can be accepted by clicking on an icon 'I agree' placed under the bottom of a window displaying the text of this Licence or by affirming consent in any other similar way, in accordance with the rules of applicable law. Clicking on that icon indicates your clear and irrevocable acceptance of this Licence and all of its terms and conditions.

Similarly, you irrevocably accept this Licence and all of its terms and conditions by exercising any rights granted to You by Article 2 of this Licence, such as the use of the Work, the creation by You of a Derivative Work or the Distribution or Communication by You of the Work or copies thereof.

#### 11. Information to the public

In case of any Distribution or Communication of the Work by means of electronic communication by You (for example, by offering to download the Work from a remote location) the distribution channel or media (for example, a website) must at least provide to the public the information requested by the applicable law regarding the Licensor, the Licence and the way it may be accessible, concluded, stored and reproduced by the Licensee.

#### 12. Termination of the Licence

The Licence and the rights granted hereunder will terminate automatically upon any breach by the Licensee of the terms of the Licence.

Such a termination will not terminate the licences of any person who has received the Work from the Licensee under the Licence, provided such persons remain in full compliance with the Licence.

#### 13. Miscellaneous

Without prejudice of Article 9 above, the Licence represents the complete agreement between the Parties as to the Work.

If any provision of the Licence is invalid or unenforceable under applicable law, this will not affect the validity or enforceability of the Licence as a whole. Such provision will be construed or reformed so as necessary to make it valid and enforceable.

The European Commission may publish other linguistic versions or new versions of this Licence or updated versions of the Appendix, so far this is required and reasonable, without reducing the scope of the rights granted by the Licence. New versions of the Licence will be published with a unique version number.

All linguistic versions of this Licence, approved by the European Commission, have identical value. Parties can take advantage of the linguistic version of their choice.

#### 14. Jurisdiction

Without prejudice to specific agreement between parties,

- any litigation resulting from the interpretation of this License, arising between the European Union institutions, bodies, offices or agencies, as a Licensor, and any Licensee, will be subject to the jurisdiction of the Court of Justice of the European Union, as laid down in article 272 of the Treaty on the Functioning of the European Union.
- any litigation arising between other parties and resulting from the interpretation of this License, will be subject to the exclusive jurisdiction of the competent court where the Licensor resides or conducts its primary business.

#### 15. Applicable Law

Without prejudice to specific agreement between parties,

- this Licence shall be governed by the law of the European Union Member State where the Licensor has his seat, resides or has his registered office,
- this licence shall be governed by Belgian law if the Licensor has no seat, residence or registered office inside a European Union Member State.

#### Appendix

'Compatible Licences' according to Article 5 EUPL are:

- GNU General Public License (GPL) v. 2, v. 3
- GNU Affero General Public License (AGPL) v. 3
- Open Software License (OSL) v. 2.1, v. 3.0
- Eclipse Public License (EPL) v. 1.0
- CeCILL v. 2.0, v. 2.1
- Mozilla Public Licence (MPL) v. 2
- GNU Lesser General Public Licence (LGPL) v. 2.1, v. 3
- Creative Commons Attribution-ShareAlike v. 3.0 Unported (CC BY-SA 3.0) for works other than software
- European Union Public Licence (EUPL) v. 1.1, v. 1.2
- Québec Free and Open-Source Licence Reciprocity (LiLiQ-R) or Strong Reciprocity (LiLiQ-R+).

The European Commission may update this Appendix to later versions of the above licences without producing a new version of the EUPL, as long as they provide the rights granted in Article 2 of this Licence and protect the covered Source Code from exclusive appropriation.

All other changes or additions to this Appendix require the production of a new EUPL version.

https://joinup.ec.europa.eu/collection/eupl/eupl-text-eupl-12

1.6. License 63

64

# **PYTHON MODULE INDEX**

# е

```
euromod, 42
euromod.core, 43
euromod.test, 42
euromod.test.main, 43
```

66 Python Module Index

# **INDEX**

В	E
bestMatch (euromod.core.DatasetInSystem attribute), 47 bestmatch_datasets (euromod.core.System attribute), 57  C coicopVersion (euromod.core.Dataset attribute), 46 coicopVersion (euromod.core.DatasetInSystem attribute), 47 comment (euromod.core.Dataset attribute), 46 comment (euromod.core.DatasetInSystem attribute), 47 comment (euromod.core.DatasetInSystem attribute), 47 comment (euromod.core.Function attribute), 49 comment (euromod.core.FunctionInSystem attribute), 50	errors (euromod.core.Simulation attribute), 56 euromod     module, 42 euromod.core     module, 43 euromod.test     module, 42 euromod.test.main     module, 43 Extension (class in euromod.core), 48 extensions (euromod.core.Function attribute), 49 extensions (euromod.core.FunctionInSystem attribute), 50
comment (euromod.core.Parameter attribute), 52 comment (euromod.core.ParameterInSystem attribute), 53 comment (euromod.core.Policy attribute), 54 comment (euromod.core.PolicyInSystem attribute), 55 comment (euromod.core.System attribute), 57 configSettings (euromod.core.Simulation attribute), 56	extensions (euromod.core.Model attribute), 51 extensions (euromod.core.Parameter attribute), 52 extensions (euromod.core.ParameterInSystem attribute), 53 extensions (euromod.core.Policy attribute), 54 extensions (euromod.core.PolicyInSystem attribute), 55 extensions (euromod.core.ReferencePolicy attribute), 56
constantsToOverwrite (euromod.core.Simulation attribute), 56 countries (euromod.core.Model attribute), 51 Country (class in euromod.core), 44 currency (euromod.core.Dataset attribute), 46 currency (euromod.core.DatasetInSystem attribute), 47 currencyOutput (euromod.core.System attribute), 57 currencyParam (euromod.core.System attribute), 57	Function (class in euromod.core), 48 FunctionInSystem (class in euromod.core), 49 functions (euromod.core.Policy attribute), 54 functions (euromod.core.PolicyInSystem attribute), 55 funID (euromod.core.FunctionInSystem attribute), 50 funID (euromod.core.Parameter attribute), 52 funID (euromod.core.ParameterInSystem attribute), 53
D dataID (euromod.core.DatasetInSystem attribute), 47 Dataset (class in euromod.core), 45 DatasetInSystem (class in euromod.core), 46 datasets (euromod.core.Country attribute), 45 datasets (euromod.core.System attribute), 57 decimalSign (euromod.core.Dataset attribute), 46 decimalSign (euromod.core.DatasetInSystem attribute), 47	G group (euromod.core.Parameter attribute), 52 group (euromod.core.ParameterInSystem attribute), 53  H headDefInc (euromod.core.System attribute), 57  I ID (euromod.core.Dataset attribute), 46

ID (euromod.core.DatasetInSystem attribute), 47 ID (euromod.core.Function attribute), 49 ID (euromod.core.FunctionInSystem attribute), 50 ID (euromod.core.Parameter attribute), 52 ID (euromod.core.ParameterInSystem attribute), 53 ID (euromod.core.Policy attribute), 54 ID (euromod.core.PolicyInSystem attribute), 55 ID (euromod.core.System attribute), 57	parameters (euromod.core.Function attribute), 49 parameters (euromod.core.FunctionInSystem attribute), 50 parID (euromod.core.ParameterInSystem attribute), 53 policies (euromod.core.Country attribute), 45 policies (euromod.core.System attribute), 58 Policy (class in euromod.core), 53 PolicyInSystem (class in euromod.core), 54 polID (euromod.core Eurotion attribute), 40
L load_data() (euromod.core.Country method), 45 local_extensions (euromod.core.Country attribute), 45  M Model (class in euromod.core), 50 model (euromod.core.Country attribute), 45	polID (euromod.core.Function attribute), 49 polID (euromod.core.FunctionInSystem attribute), 50 polID (euromod.core.PolicyInSystem attribute), 55 private (euromod.core.Dataset attribute), 46 private (euromod.core.DatasetInSystem attribute), 47 private (euromod.core.Function attribute), 49 private (euromod.core.FunctionInSystem attribute), 50 private (euromod.core.Policy attribute), 54 private (euromod.core.PolicyInSystem attribute), 55 private (euromod.core.System attribute), 58
<pre>model_path (euromod.core.Model attribute), 51 module</pre>	
euromod, 42 euromod.core, 43 euromod.test, 42 euromod.test.main, 43	R readXVariables (euromod.core.Dataset attribute), 46 readXVariables (euromod.core.DatasetInSystem
name (euromod.core.Country attribute), 45	C
name (euromod.core.Dataset attribute), 46 name (euromod.core.DatasetInSystem attribute), 47 name (euromod.core.Extension attribute), 48 name (euromod.core.Function attribute), 49 name (euromod.core.FunctionInSystem attribute), 50 name (euromod.core.Parameter attribute), 52 name (euromod.core.ParameterInSystem attribute), 53 name (euromod.core.Policy attribute), 54 name (euromod.core.PolicyInSystem attribute), 55 name (euromod.core.ReferencePolicy attribute), 56 name (euromod.core.System attribute), 57	S shortName (euromod.core.Extension attribute), 48 simpleland() (in module euromod.test.main), 43 Simulation (class in euromod.core), 56 spineOrder (euromod.core.Function attribute), 49 spineOrder (euromod.core.FunctionInSystem attribute), 50 spineOrder (euromod.core.Parameter attribute), 52 spineOrder (euromod.core.ParameterInSystem attribute), 53 spineOrder (euromod.core.Policy attribute), 54 spineOrder (euromod.core.PolicyInSystem attribute), 55
0	switch (euromod.core.FunctionInSystem attribute), 50
order (euromod.core.Function attribute), 49 order (euromod.core.FunctionInSystem attribute), 50 order (euromod.core.Parameter attribute), 52 order (euromod.core.ParameterInSystem attribute), 53 order (euromod.core.Policy attribute), 54 order (euromod.core.PolicyInSystem attribute), 55 order (euromod.core.System attribute), 58 output_filenames (euromod.core.Simulation at-	switch (euromod.core.PolicyInSystem attribute), 55 sysID (euromod.core.DatasetInSystem attribute), 47 sysID (euromod.core.FunctionInSystem attribute), 50 sysID (euromod.core.ParameterInSystem attribute), 53 sysID (euromod.core.PolicyInSystem attribute), 55 System (class in euromod.core), 56 systems (euromod.core.Country attribute), 45
tribute), 56 outputs (euromod.core.Simulation attribute), 56	useCommonDefault (euromod.core.Dataset attribute),
P	46 useCommonDefault (euromod.core.DatasetInSystem at-
Parameter (class in euromod.core), 51 ParameterInSystem (class in euromod.core), 52	tribute), 47

68 Index

# ٧

value (euromod.core.ParameterInSystem attribute), 53

# Υ

year (euromod.core.System attribute), 58 yearCollection (euromod.core.Dataset attribute), 46 yearCollection (euromod.core. Datas et In Systemattribute), 48 yearInc (euromod.core.Dataset attribute), 46 yearInc (euromod.core.DatasetInSystem attribute), 48

Index 69