Lecture 10

R and the tidyverse // regression

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AEM 4510

Roadmap

- What is R?
- What is the tidyverse?
- How do we import and manipulate data?

Our goal is to take a hands on approach to learning how we do environmental economics research

A good chunk of this lecture comes from Grant Mcdermott's data science for economists notes, and RStudio education

RStudio Cloud

Getting started

We will be using rstudio.cloud for our coding

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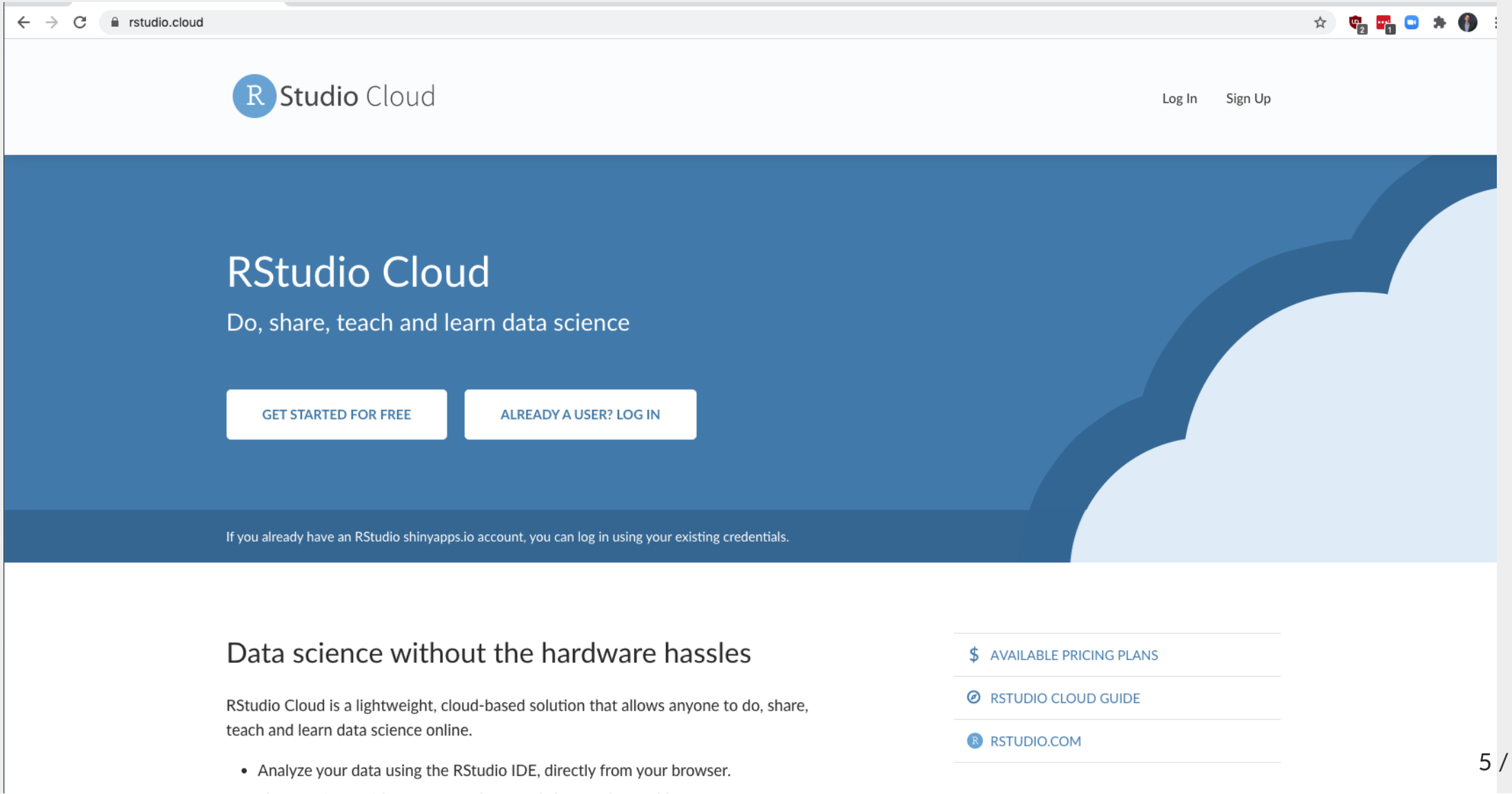
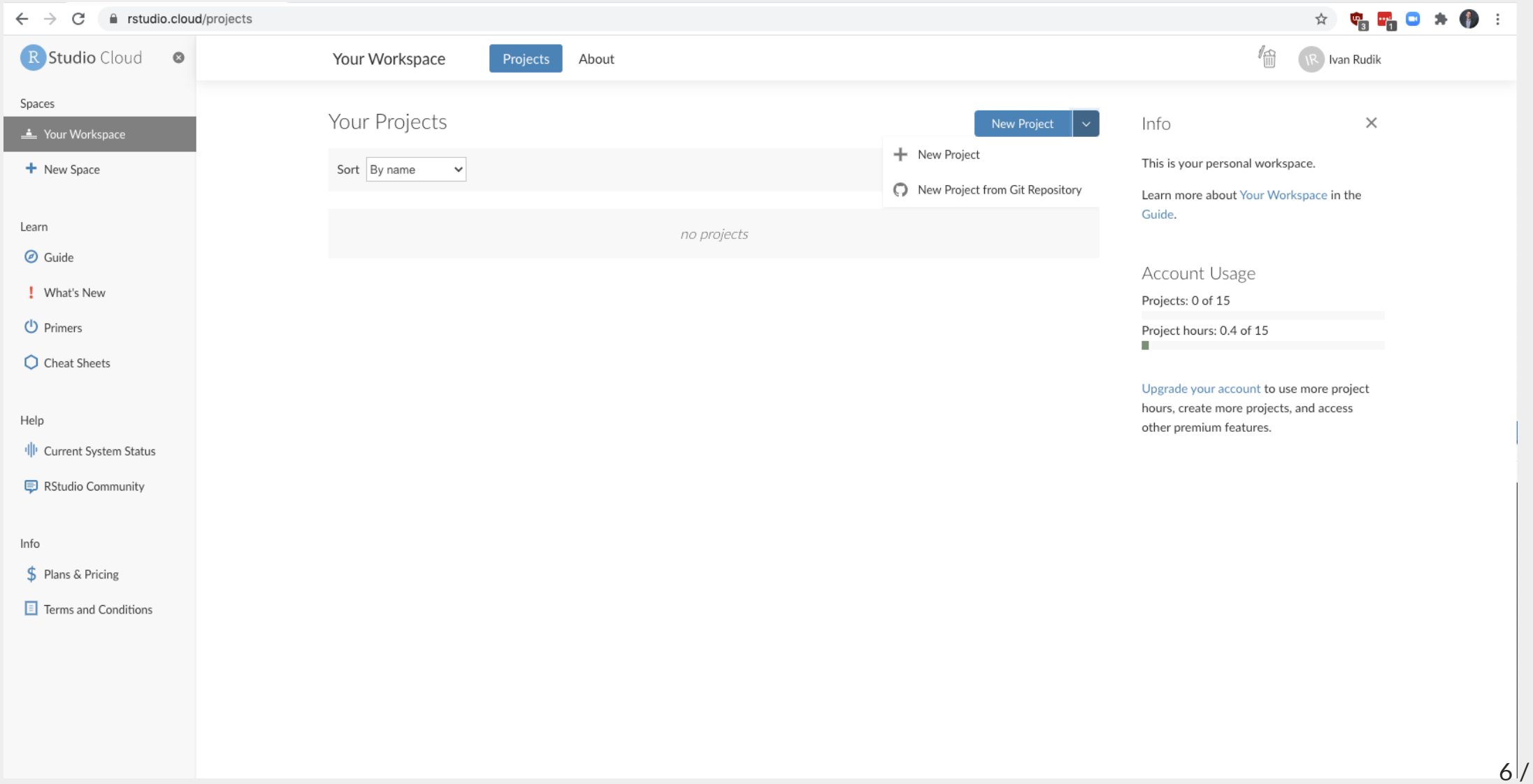
Let's get everything going...

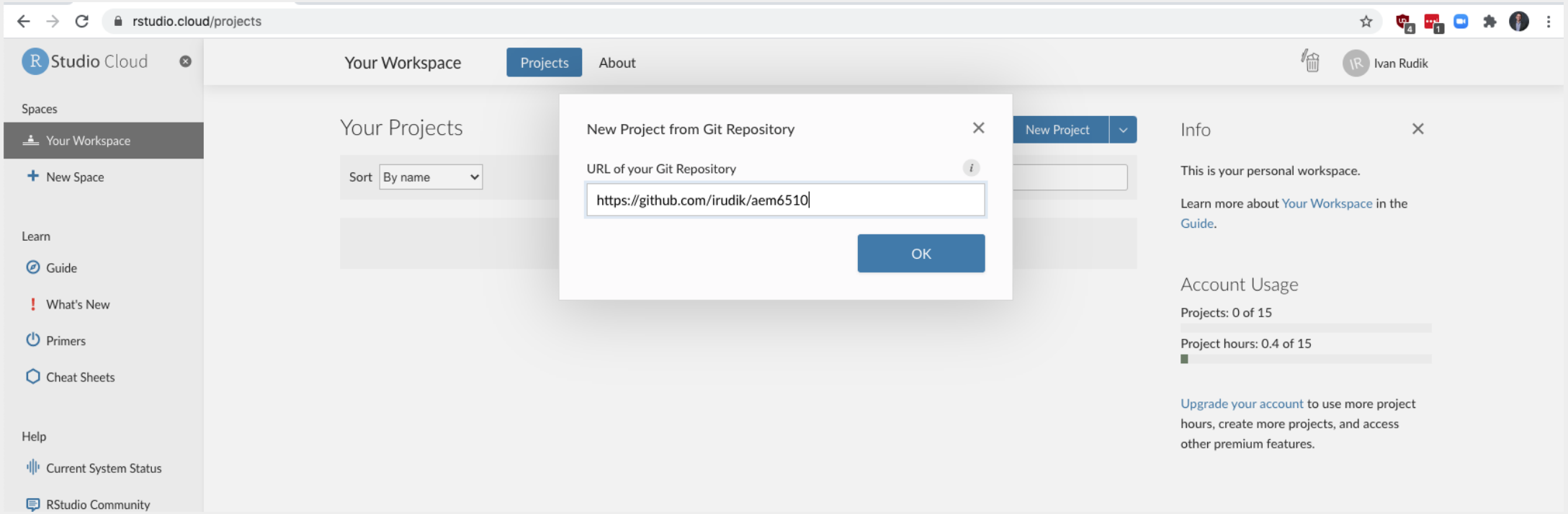
Getting started: login



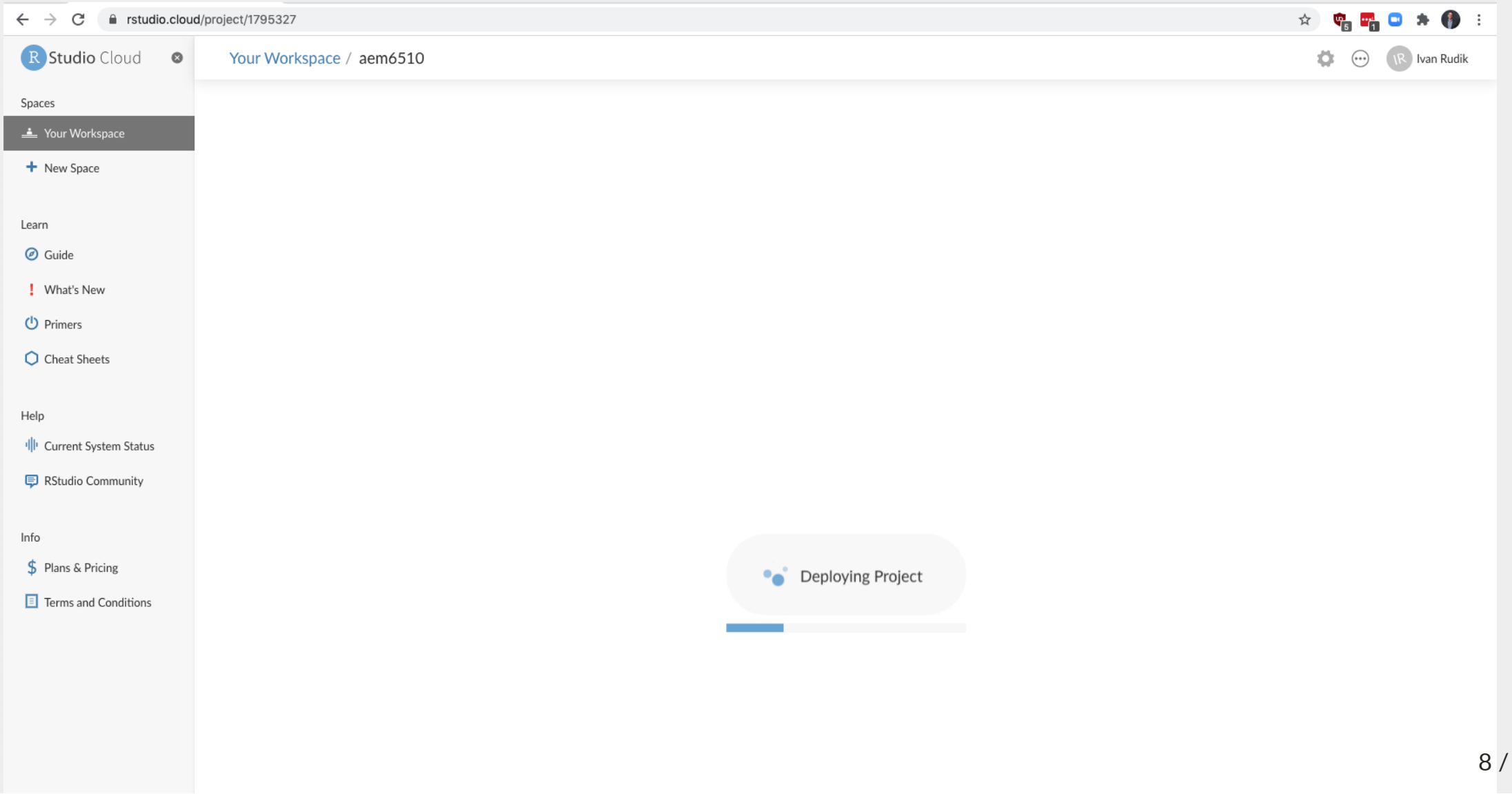
Getting started: new project from github



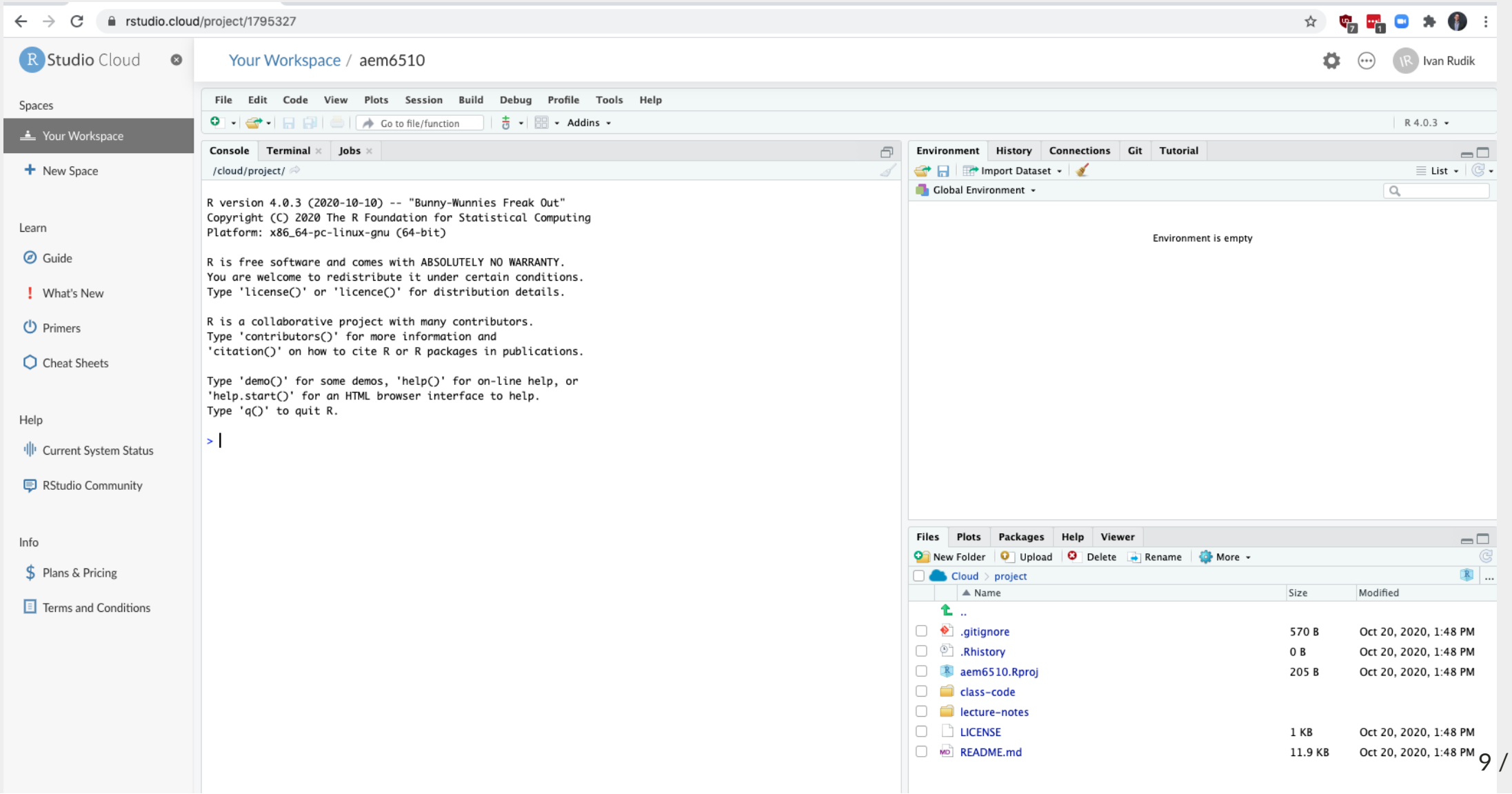
Getting started: new project from github



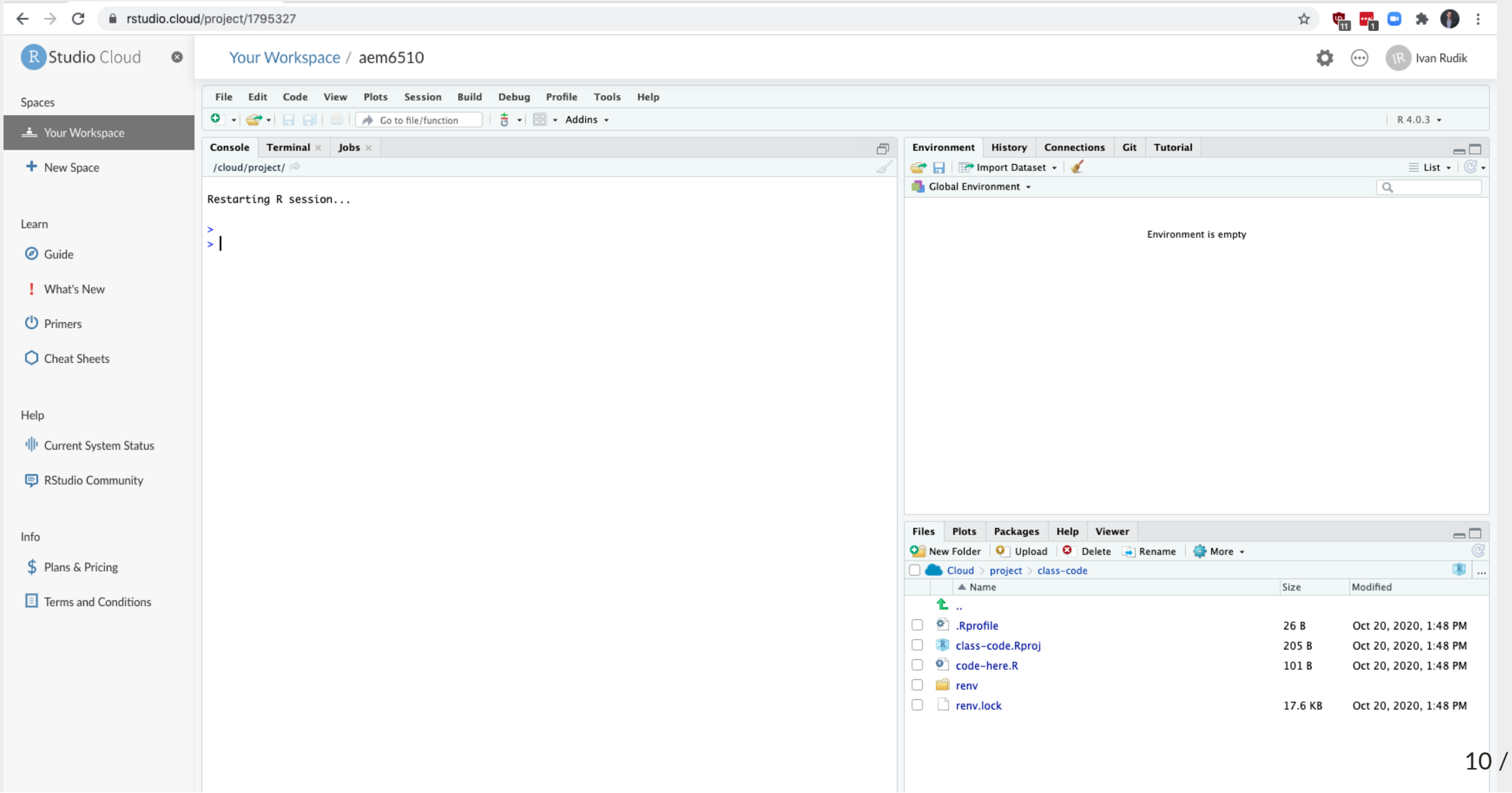
Getting started: wait for deployment



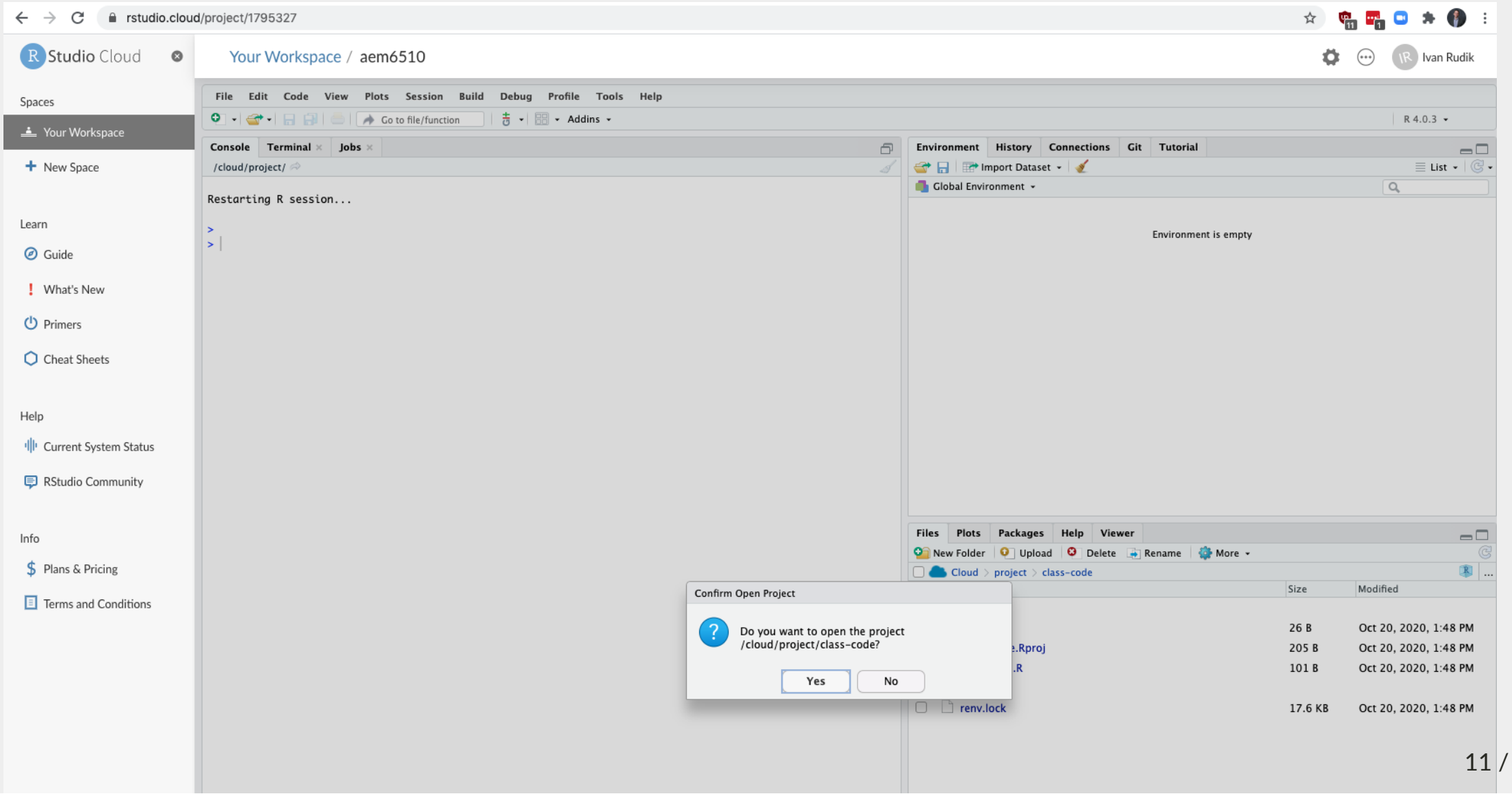
Click on class-code in bottom-right



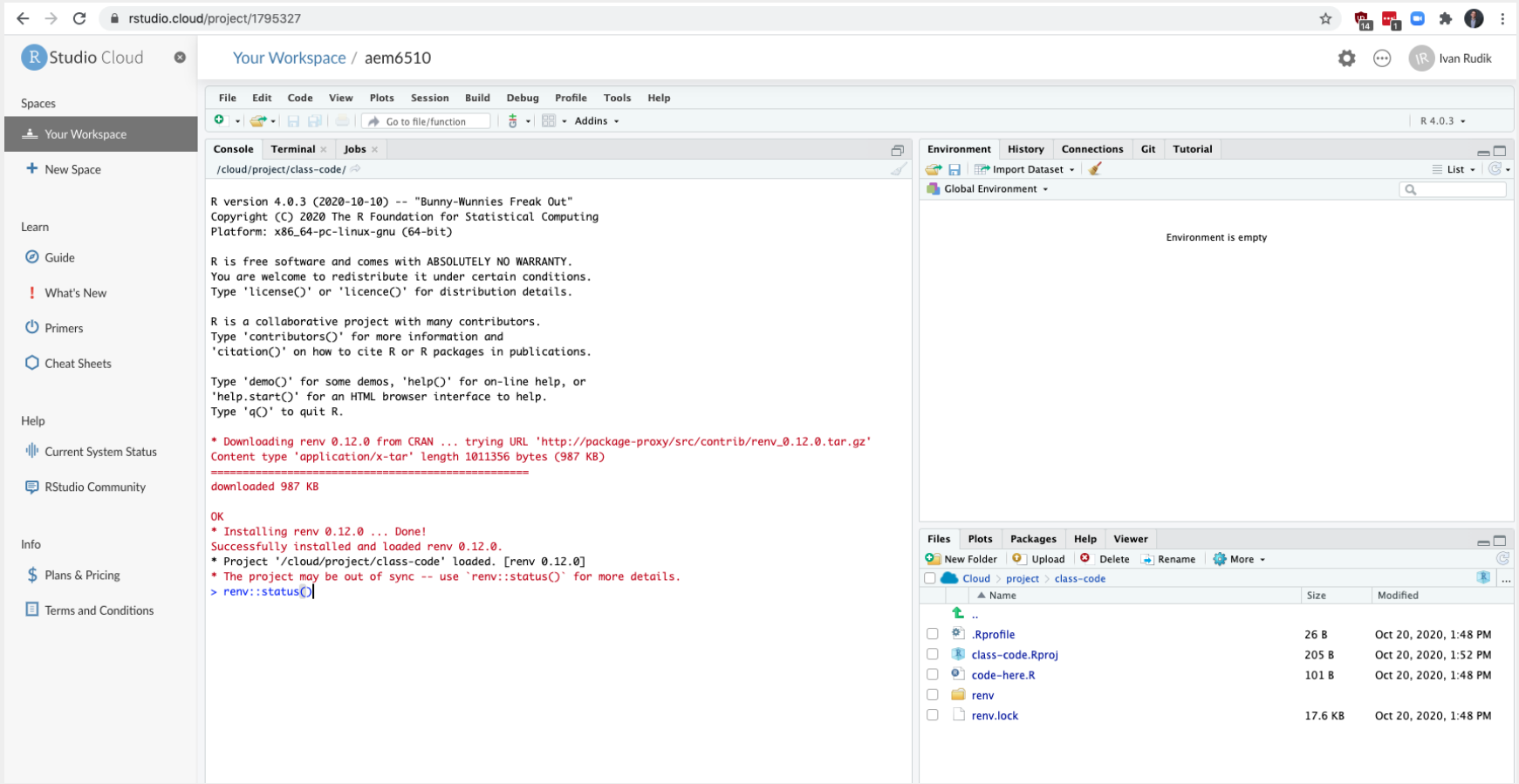
Click on class-code.Rproj



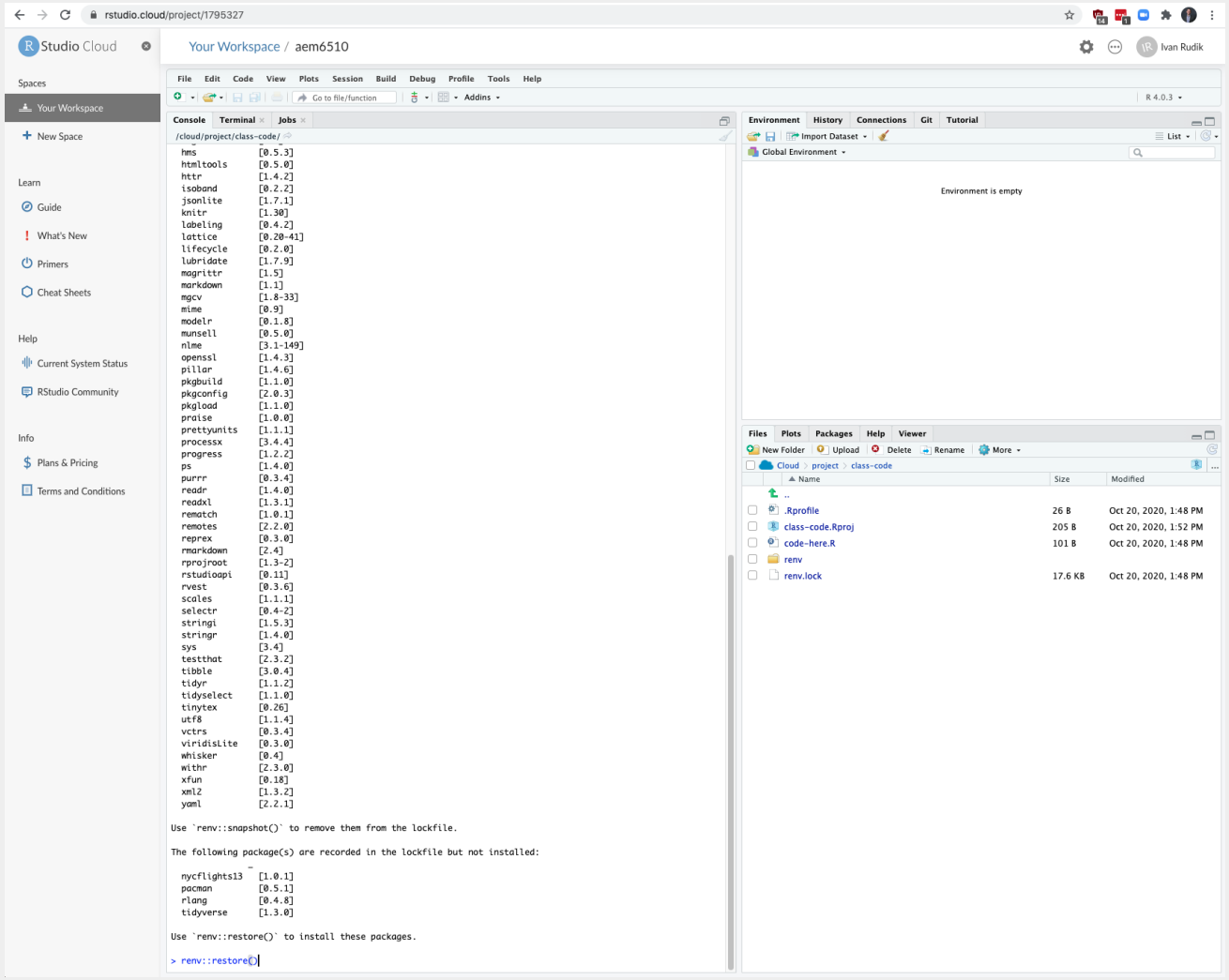
Click yes


rstudio.cloud/project/1795327
Studio Cloud
Your Workspace / aem6510
Ivan Rudik
Spaces
Your Workspace
New Space
Learn
Guide
What's New
Primers
Cheat Sheets
Help
Current System Status
RStudio Community
Info
Plans & Pricing
Terms and Conditions
File Edit Code View Plots Session Build Debug Profile Tools Help
Go to file/function
Addins
R 4.0.3
Console Terminal Jobs
/cloud/project/
Restarting R session...
Environment History Connections Git Tutorial
Import Dataset
List
Global Environment
Environment is empty
Files Plots Packages Help Viewer
New Folder Upload Delete Rename More
Cloud project class-code
Size Modified
26 B Oct 20, 2020, 1:48 PM
205 B Oct 20, 2020, 1:48 PM
101 B Oct 20, 2020, 1:48 PM
renv.lock
17.6 KB Oct 20, 2020, 1:48 PM
Confirm Open Project
Do you want to open the project /cloud/project/class-code?
Yes
No

Check package status (not required)



Install packages (then press 'y')



Quick intro to R

What is R?

What is R?

> R is a language and environment for statistical computing and graphics.

What is RStudio?

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1. R is free
2. R is relatively easy to learn (especially with `tidyverse` which we will be using)
3. R is widely used for statistical analysis and data science in business, economics, natural sciences
4. R has a large online community for help (e.g. StackOverflow), and lots and lots of packages that help you do your analysis smoothly

Let's see what we can do in R

Next let's see how to use R

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First we will start with the basics

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Then we will start doing more complicated exercises that are important for doing data analysis and economics work

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Please follow along in RStudio/RStudio Cloud

Arithmetic operations

R can do all the standard arithmetic operations

```
1+2 ## add
```

```
## [1] 3
```

```
6-7 ## subtract
```

```
## [1] -1
```

```
5/2 ## divide
```

```
## [1] 2.5
```

Logical operations

You also have logical operations

```
1 > 2
```

```
## [1] FALSE
```

```
(1 > 2) | (1 > 0.5) # | is the or operator
```

```
## [1] TRUE
```

```
(1 > 2) & (1 > 0.5) # & is the and operator
```

```
## [1] FALSE
```

Logical operations

We can negate expressions with: `!`

This is helpful for filtering data

```
is.na(1:10)
```

```
##  [1] FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE
```

```
!is.na(1:10)
```

```
##  [1] TRUE TRUE TRUE TRUE TRUE TRUE TRUE TRUE TRUE TRUE
```

`NA` means not available (i.e. missing)

Logical operators

For value matching we use: `%in%`

To see whether an object is contained within (i.e. matches one of) a list of items, use `%in%`.

```
4 %in% 1:10
```

```
## [1] TRUE
```

```
4 %in% 5:10
```

```
## [1] FALSE
```

This is kind of like an `any` command in other languages

Logical operators

To evaluate whether two expressions are equal, we need to use **two** equal signs

```
1 = 1 ## This doesn't work
```

```
## Error in 1 = 1: invalid (do_set) left-hand side to assignment
```

```
1 == 1 ## This does.
```

```
## [1] TRUE
```

```
1 != 2 ## Note the single equal sign when combined with a negation.
```

```
## [1] TRUE
```

Assignment

In R, we can use either `=` or `←` to handle assignment[1]

[1] The `←` is really a `<` followed by a `-`. It just looks like an arrow because of the font on the slides

Assignment

In R, we can use either `=` or `←` to handle assignment[1]

`←` is normally read aloud as "gets"

You can think of it as a (left-facing) arrow saying assign in this direction

[1] The `←` is really a `<` followed by a `-`. It just looks like an arrow because of the font on the slides

Assignment

```
a ← 10 + 5
a
```

```
## [1] 15
```

Assignment

```
a ← 10 + 5
a
```

```
## [1] 15
```

An arrow can point in the other direction too (i.e. `→`), this is used less frequently though

```
10 + 5 → a
a
```

```
## [1] 15
```

Assignment

You can also use `=` for assignment, but the object must be on the left

```
b = 10 + 10
b
```

```
## [1] 20
```

Which assignment operator to use?

Most R folks prefer `←` for assignment

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It doesn't really matter though, other languages use `=` for both

Which assignment operator to use?

Most R folks prefer `←` for assignment

It doesn't really matter though, other languages use `=` for both

Use whatever you prefer, just be consistent

Help

If you are struggling with a (named) function or object in R, simply type `?commandhere`

```
?Negate
```

Help

Also try `vignette()` for a more detailed introduction to many packages

```
# Try this:
vignette("dplyr")
```

Help

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# Try this:
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Vignettes are a very easy way to learn how and when to use a package

Object-oriented programming

In R:

> "Everything is an object and everything has a name."

What are objects?

We won't go into object details but here are some objects that we'll be working with regularly:

- vectors
- matrices
- data frames
- lists
- functions
- etc.

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- etc.

A lot of these are probably familiar if you have coding experience

Global environment

```r
## Create a small data frame called "df".
df ← data.frame(x = 1:2, y = 3:4)
df
```

```
##   x y
## 1 1 3
## 2 2 4
```

Global environment

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This is essentially just a table with columns named `x` and `y`

Global environment

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```
##   x y
## 1 1 3
## 2 2 4
```

This is essentially just a table with columns named `x` and `y`

Each row is an observation telling us the values of both `x` and `y`

Working with multiple objects

In R we can have multiple data frames in memory at once

```
df2 ← data.frame(x = rnorm(10), y = runif(10))
df
```

```
##   x y
## 1 1 3
## 2 2 4
```

```
df2
```

```
##              x         y
## 1  -1.43614571 0.8393892
## 2  -0.62925965 0.2673705
## 3   0.24352177 0.1951011
## 4   1.05836223 0.2513002
## 5   0.83134882 0.3891329
## 6   0.10521182 0.8435996
```

Built in dataframes

R (and its packages) also has a bunch of built in dataframes with special names that you can call upon any time, we will be using these for examples

```
mtcars
```

```
##                    mpg cyl  disp  hp drat    wt  qsec vs am gear carb
## Mazda RX4         21.0   6 160.0 110 3.90 2.620 16.46  0  1    4    4
## Mazda RX4 Wag     21.0   6 160.0 110 3.90 2.875 17.02  0  1    4    4
## Datsun 710        22.8   4 108.0  93 3.85 2.320 18.61  1  1    4    1
## Hornet 4 Drive    21.4   6 258.0 110 3.08 3.215 19.44  1  0    3    1
## Hornet Sportabout 18.7   8 360.0 175 3.15 3.440 17.02  0  0    3    2
## Valiant           18.1   6 225.0 105 2.76 3.460 20.22  1  0    3    1
## Duster 360        14.3   8 360.0 245 3.21 3.570 15.84  0  0    3    4
## Merc 240D         24.4   4 146.7  62 3.69 3.190 20.00  1  0    4    2
## Merc 230          22.8   4 140.8  95 3.92 3.150 22.90  1  0    4    2
## Merc 280          19.2   6 167.6 123 3.92 3.440 18.30  1  0    4    4
## Merc 280C         17.8   6 167.6 123 3.92 3.440 18.90  1  0    4    4
## Merc 450SE        16.4   8 275.8 180 3.07 4.070 17.40  0  0    3    3
## Merc 450SL        17.3   8 275.8 180 3.07 3.730 17.60  0  0    3    3
```

Built in dataframes

R (and its packages) also has a bunch of built in dataframes with special names that you can call upon any time, we will be using these for examples

This one is in the `dplyr` package that we will load later

```
starwars
```

```
## # A tibble: 87 x 14
##    name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species film
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>          <dbl> <chr> <chr>  <chr>     <chr>   <lis
##  1 Luke…    172    77 blond      fair       blue            19   male  mascu… Tatooine  Human   <chr
##  2 C-3PO    167    75 <NA>       gold       yellow         112   none  mascu… Tatooine  Droid   <chr
##  3 R2-D2     96    32 <NA>       white, bl… red             33   none  mascu… Naboo     Droid   <chr
##  4 Dart…    202   136 none       white      yellow          41.9 male  mascu… Tatooine  Human   <chr
##  5 Leia…    150    49 brown      light      brown           19   fema… femin… Alderaan  Human   <chr
##  6 Owen…    178   120 brown, gr… light      blue            52   male  mascu… Tatooine  Human   <chr
##  7 Beru…    165    75 brown      light      blue            47   fema… femin… Tatooine  Human   <chr
##  8 R5-D4     97    32 <NA>       white, red red             NA   none  mascu… Tatooine  Droid   <chr
```

Reserved words

R has a bunch of key/reserved words that serve specific functions

See here for a full list, including (but not limited to):

```
if
else
while # looping
function
for # looping
TRUE
FALSE
NULL # null/undefined
Inf # infinity
NaN # Not a number
NA # Not available / missing
```

Semi-reserved words

There are other words that are sort of reserved, in that they have a particular meaning

The most important one is `c()` which binds and concatenates objects together

```
my_vector ← c(1, 2, 5)
my_vector
```

```
## [1] 1 2 5
```

Other ones are `pi`, `e`, etc

Namespace conflicts

Try loading up `dplyr` in RStudio

```
library(dplyr)
```

What warning gets reported?

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The warning *masked from 'package:X'* is about a **namespace conflict**

Namespace conflicts

Try loading up `dplyr` in RStudio

```
library(dplyr)
```

What warning gets reported?

The warning *masked from 'package:X'* is about a **namespace conflict**

`dplyr` and the `stats` package (which gets loaded automatically when you start R) have functions named `filter` and `lag`

Namespace conflicts

Whenever a namespace conflict arises, the most recently loaded package will gain preference

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But what if we want the `stats` variant?

Namespace conflicts

Whenever a namespace conflict arises, the most recently loaded package will gain preference

The `filter()` function now refers specifically to the `dplyr` variant

But what if we want the `stats` variant?

1. Temporarily use `stats::filter()`
2. Permanently assign `filter ← stats::filter`

Solving namespace conflicts

Use `package::function()`

Solving namespace conflicts

Use `package::function()`

Explicitly call a conflicted function from a package using the `package::function()` syntax:

```
stats::filter(1:10, rep(1, 2))
```

```
## Time Series:
## Start = 1
## End = 10
## Frequency = 1
##  [1]  3  5  7  9 11 13 15 17 19 NA
```

Solving namespace conflicts

We can also use `::` for more than just conflicted cases.

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It can clarify where a function or dataset comes from and make the code clearer:

```
dplyr::starwars ## Print the starwars data frame from the dplyr package
scales::comma(c(1000, 1000000)) ## Use the comma function, which comes from the scales package
```

Solving namespace conflicts

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dplyr::starwars ## Print the starwars data frame from the dplyr package
scales::comma(c(1000, 1000000)) ## Use the comma function, which comes from the scales package
```

The `::` syntax also means that we can call functions without loading package first. E.g. As long as `dplyr` is installed on our system, then `dplyr::filter(iris, Species=="virginica")` will work.

Solving namespace conflicts

Assign `function ← package::function`

Solving namespace conflicts

Assign `function ← package::function`

You can permanently assign a conflicted function name to a particular package

Solving namespace conflicts

Assign `function ← package::function`

You can permanently assign a conflicted function name to a particular package

This will hold for the remainder of your current R session, or until you change it back:

```
filter ← stats::filter ## Note the lack of parentheses.
filter ← dplyr::filter ## Change it back again.
```

Indexing

How do we index in R?

Indexing

How do we index in R?

We've already seen an example of indexing in the form of R console output:

```
1+2
```

```
## [1] 3
```

The `[1]` above denotes the first (and, in this case, only) element of our output.[1]

Indexing

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```
## [1] 3
```

The `[1]` above denotes the first (and, in this case, only) element of our output.[1]

In this case, a vector of length one equal to the value "3"

Indexing

Try the following in your console to see a more explicit example of indexed output:

```
rnorm(n = 100, mean = 0, sd = 1)
```

```
##   [1]  0.31561282  0.66029338 -1.72220241 -2.13462605  0.06894560  0.86782174 -2.29004418 -0.1501902
##  [10]  1.79133204  0.67226804 -0.20930114  0.01218251  1.53411686  0.07729182  0.07843753 -0.7792610
##  [19]  0.26532457  0.89078071 -0.46788837  0.75837456 -0.64173636  0.62767182  0.24833013 -0.7000758
##  [28] -0.26139393 -1.06388504 -0.10636865  0.77110374  2.74740354 -0.08393476  0.54356763  0.7528612
##  [37]  1.00111985  0.45605250 -1.43425031 -0.26530482  0.64176916 -0.41502103 -0.45957568 -0.7924940
##  [46]  0.71089000  1.26760175 -0.14315106 -0.51502891  1.48289118 -0.16258891  0.04170917  0.4830399
##  [55] -0.66357374 -0.63464989 -0.70196303  0.57685038 -2.11308037  0.26090968  1.14712719  0.0147936
##  [64] -0.95619611  0.47341376 -1.51386408  0.16428100 -0.87086522  1.59332899  0.64659752  0.3573696
##  [73] -0.67526683  0.97208502  0.75586993 -0.42828562 -0.71392476 -0.19038407  0.39986481 -0.9778449
##  [82] -2.15031053 -0.62296653 -0.76543932  0.46430942  0.52228217  0.00979376 -0.44052620  1.1994895
##  [91]  0.03820979  1.19480563  0.34395835 -0.32907297  1.67085792 -0.91805820 -0.08780733  1.3202937
## [100]  2.16259608
```

Indexing: []

We can also use `[]` to index objects that we create in R.

```
a ← 11:20
a
```

```
##  [1] 11 12 13 14 15 16 17 18 19 20
```

```
a[4] ## Get the 4th element of object "a"
```

```
## [1] 14
```

```
a[c(4, 6)] ## Get the 4th and 6th elements
```

```
## [1] 14 16
```

Indexing: []

It also works on larger arrays (vectors, matrices, data frames, and lists). For example:

```
starwars[1, 1] ## Show the cell corresponding to the 1st row & 1st column of the data frame.
```

```
## # A tibble: 1 x 1
##   name
##   <chr>
## 1 Luke Skywalker
```

Indexing: []

It also works on larger arrays (vectors, matrices, data frames, and lists). For example:

```
starwars[1, 1] ## Show the cell corresponding to the 1st row & 1st column of the data frame.
```

```
## # A tibble: 1 x 1
##   name
##   <chr>
## 1 Luke Skywalker
```

What does `starwars[1:3, 1]` give you?

Indexing: []

We haven't covered them properly yet (patience), but **lists** are a more complex type of array object in R

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They can contain a random assortment of objects that don't share the same characteristics

Indexing: []

We haven't covered them properly yet (patience), but **lists** are a more complex type of array object in R

They can contain a random assortment of objects that don't share the same characteristics

- e.g. a list can contain a scalar, a string, and a data frame, or even another list

Indexing: []

The relevance to indexing is that lists require two square brackets `[[]]` to index the parent list item and then the standard `[]` within that parent item:

```
my_list ← list(
  a = "hello",
  b = c(1,2,3),
  c = data.frame(x = 1:5, y = 6:10)
  )
my_list[[1]] ## Return the 1st list object
```

```
## [1] "hello"
```

```
my_list[[2]][3] ## Return the 3rd element of the 2nd list object
```

```
## [1] 3
```

Indexing: $

Lists provide a nice segue to our other indexing operator: `$`

- Let's continue with the `my_list` example from the previous slide.

```
my_list
```

```
## $a
## [1] "hello"
##
## $b
## [1] 1 2 3
##
## $c
##   x  y
## 1 1  6
## 2 2  7
## 3 3  8
## 4 4  9
## 5 5 10
```

Indexing: $

Lists provide a nice segue to our other indexing operator: `$`.

- Let's continue with the `my_list` example

```
my_list
```

```
## $a
## [1] "hello"
##
## $b
## [1] 1 2 3
##
## $c
##   x  y
## 1 1  6
## 2 2  7
## 3 3  8
## 4 4  9
## 5 5 10
```

Indexing: $

We can call these objects directly by name using the dollar sign, e.g.

```
my_list$a ## Return list object "a"
```

```
## [1] "hello"
```

```
my_list$b[3] ## Return the 3rd element of list object "b"
```

```
## [1] 3
```

```
my_list$c$x ## Return column "x" of list object "c"
```

```
## [1] 1 2 3 4 5
```

Indexing: $

The `$` form of indexing also works for other object types

In some cases, you can also combine the two index options:

```
starwars$name[1] # first element of the name column of the starwars data frame
```

```
## [1] "Luke Skywalker"
```

Indexing: $

However, note some key differences between the output from this example and that of our previous `starwars[1, 1]` example:

```
starwars$name[1]
```

```
## [1] "Luke Skywalker"
```

```
starwars[1, 1]
```

```
## # A tibble: 1 x 1
##   name
##   <chr>
## 1 Luke Skywalker
```

Removing objects

Use `rm()` to remove an object or objects from your working environment.

```
a ← "hello"
b ← "world"
rm(a, b)
```

You can also use `rm(list = ls())` to remove all objects in your working environment (except packages), or just start a new R session instead

The tidyverse

What is "tidy" data?

What we are going to learn is how to use a set of packages called the tidyverse

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These sets of packages make working with data **extremely easy** and **intuitive**

What is "tidy" data?

Resources:

- Vignette (from the **tidyr** package)
- Original paper (Hadley Wickham, 2014 JSS)

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Key points:

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2. Each observation forms a row.
3. Each type of observational unit forms a table.

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Key points:

1. Each variable forms a column.
2. Each observation forms a row.
3. Each type of observational unit forms a table.

Basically, tidy data is more likely to be long (i.e. narrow) than wide

Checklist

Install tidyverse: `install.packages('tidyverse')`

Install nycflights13: `install.packages('nycflights13', repos = 'https://cran.rstudio.com')`

Tidyverse vs. base R

Lots of debate over tidyverse vs base R

Tidyverse vs. base R

Lots of debate over tidyverse vs base R

The answer is obvious: We should teach the tidyverse first

- Good documentation and support
- Consistent philosophy and syntax
- Nice front-end for big data tools
- For data cleaning, plotting, the tidyverse is elite

Tidyverse vs. base R

Base R is still great

- Base R is extremely flexible and powerful
- The tidyverse can't do everything
- Using base R and the tidyverse together is often a good idea

Tidyverse vs. base R

One point of convenience is that there is often a direct correspondence between a tidyverse command and its base R equivalent:

tidyverse	base
`?readr::read_csv`	`?utils::read.csv`
`?dplyr::if_else`	`?base::ifelse`
`?tibble::tibble`	`?base::data.frame`

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`?tibble::tibble`	`?base::data.frame`

Tidyverse functions typically have extra features on top of base R

There are always many ways to achieve a single goal in R

Tidyverse packages

Let's load the tidyverse meta-package and check the output.

```
library(tidyverse)
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library(tidyverse)
```

We have actually loaded a number of packages: **ggplot2**, **tibble**, **dplyr**, etc

We can also see information about the package versions and some namespace conflicts

Tidyverse packages

The tidyverse actually comes with a lot more packages than those that are just loaded automatically

```
tidyverse_packages()
```

```
##  [1] "broom"      "cli"        "crayon"     "dbplyr"     "dplyr"      "forcats"    "ggplot2"    "hav
##  [9] "hms"        "httr"       "jsonlite"   "lubridate"  "magrittr"   "modelr"     "pillar"     "pur
## [17] "readr"      "readxl"     "reprex"     "rlang"      "rstudioapi" "rvest"      "stringr"    "tib
## [25] "tidyr"      "xml2"       "tidyverse"
```

e.g. the **lubridate** package is for working with dates and the **rvest** package is for webscraping

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## [17] "readr"      "readxl"     "reprex"     "rlang"      "rstudioapi" "rvest"      "stringr"    "tib
## [25] "tidyr"      "xml2"       "tidyverse"
```

e.g. the **lubridate** package is for working with dates and the **rvest** package is for webscraping

These packages have to be loaded separately

Tidyverse packages

We're going to focus on two workhorse packages:

1. **dplyr**
2. **tidyr**

These are the packages for cleaning and wrangling data

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Tidyverse packages

We're going to focus on two workhorse packages:

1. **dplyr**
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These are the packages for cleaning and wrangling data

They are thus the ones that you will likely make the most use of

Data cleaning and wrangling is important and knowing how to do it well is a good skill for any data-oriented job

Pipes: %>%

The pipe operator `%>%` lets us perform a sequence of operations in a very nice and tidy way

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The pipe operator `%>%` lets us perform a sequence of operations in a very nice and tidy way

Let's consider a fake example to get the idea for why its really beneficial

Pipes: %>%

Let's say we wanted to apply a sequence of operations that tells the computer what you did throughout your day:

1. Wake up
2. Get out of bed
3. Comb hair
4. Go downstairs
5. Drink a cup
6. Grab hat
7. Catch bus

Pipes: %>%

If you were to code this up in a traditional way it might look one of two ways:

A bunch of lines doing all the different steps

```
me ← wake_up(me)
me ← get_out_of_bed(me)
me ← comb_hair(me)
me ← go(me, "downstairs")
me ← drink(me, "cup")
me ← grab(me, "hat")
me ← catch(me, "bus")
```

Pipes: %>%

If you were to code this up in a traditional way it might look one of two ways:

Or if you're a little crazy then do it all in one line

```
me ← catch(grab(drink(go(comb_hair(get_out_of_bed(wake_up(me))), where = "downstairs"), what = "
```

These are kind of tedious or messy and out of the order you'd think

Pipes: %>%

With pipes we can do everything at once, but have it be in order:

```
me ← me %>%
  wake_up() %>%
  get_out_of_bed() %>%
  comb_hair() %>%
  go("downstairs") %>%
  drink("cup") %>%
  grab("hat") %>%
  catch("bus")
```

This makes everything very intuitive to read and code!

Pipes: %>%

Here's a real example: suppose we wanted to figure out the average highway miles per gallon of Audi's in the `mpg` dataset:

```
mpg
```

```
## # A tibble: 234 x 11
##    manufacturer model      displ  year   cyl trans      drv     cty   hwy fl    class
##    <chr>        <chr>      <dbl> <int> <int> <chr>      <chr> <int> <int> <chr> <chr>
##  1 audi         a4           1.8  1999     4 auto(l5)   f        18    29 p     compact
##  2 audi         a4           1.8  1999     4 manual(m5) f        21    29 p     compact
##  3 audi         a4           2    2008     4 manual(m6) f        20    31 p     compact
##  4 audi         a4           2    2008     4 auto(av)   f        21    30 p     compact
##  5 audi         a4           2.8  1999     6 auto(l5)   f        16    26 p     compact
##  6 audi         a4           2.8  1999     6 manual(m5) f        18    26 p     compact
##  7 audi         a4           3.1  2008     6 auto(av)   f        18    27 p     compact
##  8 audi         a4 quattro   1.8  1999     4 manual(m5) 4        18    26 p     compact
##  9 audi         a4 quattro   1.8  1999     4 auto(l5)   4        16    25 p     compact
## 10 audi         a4 quattro   2    2008     4 manual(m6) 4        20    28 p     compact
## # ... with 224 more rows
```

Pipes: %>%

There's two ways you might do this without taking advantage of pipes:

Pipes: %>%

There's two ways you might do this without taking advantage of pipes:

The first is to do it step-by-step, line-by-line which requires a lot of variable assignment

```
audis_mpg ← filter(mpg, manufacturer=="audi")
audis_mpg_grouped ← group_by(filter(mpg, manufacturer=="audi"), model)
summarise(audis_mpg_grouped, hwy_mean = mean(hwy))
```

```
## # A tibble: 3 x 2
##   model      hwy_mean
##   <chr>         <dbl>
## 1 a4             28.3
## 2 a4 quattro     25.8
## 3 a6 quattro     24
```

Pipes: %>%

Next you could do it all in one line which is hard to read

```
summarise(group_by(filter(mpg, manufacturer=="audi"), model), hwy_mean = mean(hwy))
```

```
## # A tibble: 3 x 2
##   model      hwy_mean
##   <chr>         <dbl>
## 1 a4             28.3
## 2 a4 quattro     25.8
## 3 a6 quattro     24
```

Pipes: %>%

Or, you could use **pipes** `%>%`:

```
mpg %>% filter(manufacturer=="audi") %>% group_by(model) %>% summarise(hwy_mean = mean(hwy))
```

```
## # A tibble: 3 x 2
##   model      hwy_mean
##   <chr>         <dbl>
## 1 a4             28.3
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Pipes: %>%

Or, you could use **pipes** `%>%`:

```
mpg %>% filter(manufacturer=="audi") %>% group_by(model) %>% summarise(hwy_mean = mean(hwy))
```

```
## # A tibble: 3 x 2
##   model      hwy_mean
##   <chr>         <dbl>
## 1 a4             28.3
## 2 a4 quattro     25.8
## 3 a6 quattro     24
```

It performs the operations from left to right, exactly like you'd think of them: take this object (mpg), do this (filter), then do this (group by car model), then do this (take the mean of highway miles)

Use vertical space

Pipes are even more readable if we write it over several lines:

```
mpg %>%
  filter(manufacturer=="audi") %>%
  group_by(model) %>%
  summarise(hwy_mean = mean(hwy))
```

```
## # A tibble: 3 x 2
##   model      hwy_mean
##   <chr>         <dbl>
## 1 a4             28.3
## 2 a4 quattro     25.8
## 3 a6 quattro     24
```

Using vertical space costs nothing and makes for much more readable code

dplyr

Aside: dplyr 1.0.0 release

Please make sure that you are running at least **dplyr** 1.0.0 before continuing.

```
packageVersion("dplyr")
```

```
## [1] '1.0.2'
```

```
# install.packages('dplyr') ## install updated version if < 1.0.0
```

The five key dplyr verbs

1. `filter`: Subset/filter rows based on their values
2. `arrange`: Reorder/arrange rows based on their values
3. `select`: Select columns/variables
4. `mutate`: Create new columns/variables
5. `summarise`: Collapse multiple rows into a single summary value, potentially by a grouping variable

The five key dplyr verbs

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5. `summarise`: Collapse multiple rows into a single summary value, potentially by a grouping variable

Let's practice these commands together using the `starwars` data frame that comes pre-packaged with dplyr

Starwars

Here's the `starwars` dataset, it has 87 observations of 14 variables

```
starwars
```

```
## # A tibble: 87 x 14
##    name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species film
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <chr>     <chr>   <lis
##  1 Luke…    172    77 blond      fair       blue             19   male  mascu… Tatooine  Human   <chr
##  2 C-3PO    167    75 <NA>       gold       yellow          112   none  mascu… Tatooine  Droid   <chr
##  3 R2-D2     96    32 <NA>       white, bl… red              33   none  mascu… Naboo     Droid   <chr
##  4 Dart…    202   136 none       white      yellow           41.9 male  mascu… Tatooine  Human   <chr
##  5 Leia…    150    49 brown      light      brown            19   fema… femin… Alderaan  Human   <chr
##  6 Owen…    178   120 brown, gr… light      blue             52   male  mascu… Tatooine  Human   <chr
##  7 Beru…    165    75 brown      light      blue             47   fema… femin… Tatooine  Human   <chr
##  8 R5-D4     97    32 <NA>       white, red red              NA   none  mascu… Tatooine  Droid   <chr
##  9 Bigg…    183    84 black      light      brown            24   male  mascu… Tatooine  Human   <chr
## 10 Obi-…    182    77 auburn, w… fair       blue-gray        57   male  mascu… Stewjon   Human   <chr
## # … with 77 more rows, and 1 more variable: starships <list>
```

1) dplyr::filter

Here we are subsetting the observations of humans that are at least 190cm

```
starwars %>%
  filter(
    species == "Human",
    height >= 190
    )
```

```
## # A tibble: 4 x 14
##   name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species films
##   <chr>  <int> <dbl> <chr>      <chr>      <chr>          <dbl> <chr> <chr>  <chr>     <chr>   <lis>
## 1 Dart…    202   136 none       white      yellow          41.9 male  mascu… Tatooine  Human   <chr…
## 2 Qui-…    193    89 brown      fair       blue            92   male  mascu… <NA>      Human   <chr…
## 3 Dooku    193    80 white      fair       brown          102   male  mascu… Serenno   Human   <chr…
## 4 Bail…    191    NA black      tan        brown           67   male  mascu… Alderaan  Human   <chr…
## # … with 1 more variable: starships <list>
```

1) dplyr::filter

You can filter using regular expressions with grep-type commands or the `stringr` package

```
starwars %>%
  filter(stringr::str_detect(name, "Skywalker"))
```

```
## # A tibble: 3 x 14
##   name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species films
##   <chr>  <int> <dbl> <chr>      <chr>      <chr>          <dbl> <chr> <chr>  <chr>     <chr>   <lis>
## 1 Luke…    172    77 blond      fair       blue            19   male  mascu… Tatooine  Human   <chr…
## 2 Anak…    188    84 blond      fair       blue            41.9 male  mascu… Tatooine  Human   <chr…
## 3 Shmi…    163    NA black      fair       brown           72   fema… femin… Tatooine  Human   <chr…
## # … with 1 more variable: starships <list>
```

This subsets the observations for individuals whose names contain "Skywalker"

1) dplyr::filter

A very common `filter` use case is identifying/removing missing data cases:

```
starwars %>%
  filter(is.na(height))
```

```
## # A tibble: 6 x 14
##   name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species films
##   <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <chr>     <chr>   <lis>
## 1 Arve…     NA    NA brown      fair       brown              NA male  mascu… <NA>      Human   <chr…
## 2 Finn      NA    NA black      dark       dark               NA male  mascu… <NA>      Human   <chr…
## 3 Rey       NA    NA brown      light      hazel              NA fema… femin… <NA>      Human   <chr…
## 4 Poe …     NA    NA brown      light      brown              NA male  mascu… <NA>      Human   <chr…
## 5 BB8       NA    NA none       none       black              NA none  mascu… <NA>      Droid   <chr…
## 6 Capt…     NA    NA unknown    unknown    unknown            NA <NA>  <NA>   <NA>      <NA>    <chr…
## # … with 1 more variable: starships <list>
```

1) dplyr::filter

To remove missing observations, use negation:

```
starwars %>%
  filter(!is.na(height))
```

```
## # A tibble: 81 x 14
##    name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species film
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <chr>     <chr>   <lis
##  1 Luke…    172    77 blond      fair       blue             19   male  mascu… Tatooine  Human   <chr
##  2 C-3PO    167    75 <NA>       gold       yellow          112   none  mascu… Tatooine  Droid   <chr
##  3 R2-D2     96    32 <NA>       white, bl… red              33   none  mascu… Naboo     Droid   <chr
##  4 Dart…    202   136 none       white      yellow           41.9 male  mascu… Tatooine  Human   <chr
##  5 Leia…    150    49 brown      light      brown            19   fema… femin… Alderaan  Human   <chr
##  6 Owen…    178   120 brown, gr… light      blue             52   male  mascu… Tatooine  Human   <chr
##  7 Beru…    165    75 brown      light      blue             47   fema… femin… Tatooine  Human   <chr
##  8 R5-D4     97    32 <NA>       white, red red              NA   none  mascu… Tatooine  Droid   <chr
##  9 Bigg…    183    84 black      light      brown            24   male  mascu… Tatooine  Human   <chr
## 10 Obi-…    182    77 auburn, w… fair       blue-gray        57   male  mascu… Stewjon   Human   <chr
## # … with 71 more rows, and 1 more variable: starships <list>
```

2) dplyr::arrange

`arrange` sorts the data frame based on the variables you supply:

```
starwars %>%
  arrange(birth_year)
```

```
## # A tibble: 87 x 14
##    name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species film
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>          <dbl> <chr> <chr>  <chr>     <chr>   <lis
##  1 Wick…     88  20   brown      brown      brown            8   male  mascu… Endor     Ewok    <chr
##  2 IG-88    200 140   none       metal      red             15   none  mascu… <NA>      Droid   <chr
##  3 Luke…    172  77   blond      fair       blue            19   male  mascu… Tatooine  Human   <chr
##  4 Leia…    150  49   brown      light      brown           19   fema… femin… Alderaan  Human   <chr
##  5 Wedg…    170  77   brown      fair       hazel           21   male  mascu… Corellia  Human   <chr
##  6 Plo …    188  80   none       orange     black           22   male  mascu… Dorin     Kel Dor <chr
##  7 Bigg…    183  84   black      light      brown           24   male  mascu… Tatooine  Human   <chr
##  8 Han …    180  80   brown      fair       brown           29   male  mascu… Corellia  Human   <chr
##  9 Land…    177  79   black      dark       brown           31   male  mascu… Socorro   Human   <chr
## 10 Boba…    183  78.2 black      fair       brown           31.5 male  mascu… Kamino    Human   <chr
## # … with 77 more rows, and 1 more variable: starships <list>
```

2) dplyr::arrange

We can also arrange items in descending order using `arrange(desc())`

```
starwars %>%
  arrange(desc(birth_year))
```

```
## # A tibble: 87 x 14
##    name  height  mass hair_color skin_color eye_color birth_year sex   gender homeworld species film
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <chr>     <chr>   <lis
##  1 Yoda      66    17 white      green      brown             896 male  mascu… <NA>      Yoda's… <chr
##  2 Jabb…    175  1358 <NA>       green-tan… orange            600 herm… mascu… Nal Hutta Hutt    <chr
##  3 Chew…    228   112 brown      unknown    blue              200 male  mascu… Kashyyyk  Wookiee <chr
##  4 C-3PO    167    75 <NA>       gold       yellow            112 none  mascu… Tatooine  Droid   <chr
##  5 Dooku    193    80 white      fair       brown             102 male  mascu… Serenno   Human   <chr
##  6 Qui-…    193    89 brown      fair       blue               92 male  mascu… <NA>      Human   <chr
##  7 Ki-A…    198    82 white      pale       yellow             92 male  mascu… Cerea     Cerean  <chr
##  8 Fini…    170    NA blond      fair       blue               91 male  mascu… Coruscant Human   <chr
##  9 Palp…    170    75 grey       pale       yellow             82 male  mascu… Naboo     Human   <chr
## 10 Clie…    183    NA brown      fair       blue               82 male  mascu… Tatooine  Human   <chr
## # … with 77 more rows, and 1 more variable: starships <list>
```

3) dplyr::select

Use commas to select multiple columns out of a data frame, deselect a column with "-", select across multiple columns with "first:last":

```
starwars %>%
  select(name:skin_color, species, -height)
```

```
## # A tibble: 87 x 5
##    name                mass hair_color    skin_color  species
##    <chr>              <dbl> <chr>         <chr>       <chr>
##  1 Luke Skywalker        77 blond         fair        Human
##  2 C-3PO                 75 <NA>          gold        Droid
##  3 R2-D2                 32 <NA>          white, blue Droid
##  4 Darth Vader          136 none          white       Human
##  5 Leia Organa           49 brown         light       Human
##  6 Owen Lars            120 brown, grey   light       Human
##  7 Beru Whitesun lars    75 brown         light       Human
##  8 R5-D4                 32 <NA>          white, red  Droid
##  9 Biggs Darklighter     84 black         light       Human
## 10 Obi-Wan Kenobi        77 auburn, white fair        Human
```

3) dplyr::select

You can also rename your selected variables in place

```
starwars %>%
  select(alias = name, crib = homeworld)
```

```
## # A tibble: 87 x 2
##    alias              crib
##    <chr>              <chr>
##  1 Luke Skywalker     Tatooine
##  2 C-3PO              Tatooine
##  3 R2-D2              Naboo
##  4 Darth Vader        Tatooine
##  5 Leia Organa        Alderaan
##  6 Owen Lars          Tatooine
##  7 Beru Whitesun lars Tatooine
##  8 R5-D4              Tatooine
##  9 Biggs Darklighter  Tatooine
## 10 Obi-Wan Kenobi     Stewjon
## # … with 77 more rows
```

3) dplyr::select

If you just want to rename columns without subsetting them, you can use `rename`:

```
starwars %>%
  rename(alias = name, crib = homeworld)
```

```
## # A tibble: 87 x 14
##    alias height  mass hair_color skin_color eye_color birth_year sex   gender crib  species films ve
##    <chr>  <int> <dbl> <chr>      <chr>      <chr>          <dbl> <chr> <chr>  <chr> <chr>   <lis> <l
##  1 Luke…    172    77 blond      fair       blue            19   male  mascu… Tato… Human   <chr… <c
##  2 C-3PO    167    75 <NA>       gold       yellow         112   none  mascu… Tato… Droid   <chr… <c
##  3 R2-D2     96    32 <NA>       white, bl… red             33   none  mascu… Naboo Droid   <chr… <c
##  4 Dart…    202   136 none       white      yellow          41.9 male  mascu… Tato… Human   <chr… <c
##  5 Leia…    150    49 brown      light      brown           19   fema… femin… Alde… Human   <chr… <c
##  6 Owen…    178   120 brown, gr… light      blue            52   male  mascu… Tato… Human   <chr… <c
##  7 Beru…    165    75 brown      light      blue            47   fema… femin… Tato… Human   <chr… <c
##  8 R5-D4     97    32 <NA>       white, red red             NA   none  mascu… Tato… Droid   <chr… <c
##  9 Bigg…    183    84 black      light      brown           24   male  mascu… Tato… Human   <chr… <c
## 10 Obi-…    182    77 auburn, w… fair       blue-gray       57   male  mascu… Stew… Human   <chr… <c
```

3) dplyr::select *cont.*

The `select(contains(PATTERN))` option provides a nice shortcut in relevant cases.

```
starwars %>%
  select(name, contains("color"))
```

```
## # A tibble: 87 x 4
##    name               hair_color    skin_color  eye_color
##    <chr>              <chr>         <chr>       <chr>
##  1 Luke Skywalker     blond         fair        blue
##  2 C-3PO              <NA>          gold        yellow
##  3 R2-D2              <NA>          white, blue red
##  4 Darth Vader        none          white       yellow
##  5 Leia Organa        brown         light       brown
##  6 Owen Lars          brown, grey   light       blue
##  7 Beru Whitesun lars brown         light       blue
##  8 R5-D4              <NA>          white, red  red
##  9 Biggs Darklighter  black         light       brown
## 10 Obi-Wan Kenobi     auburn, white fair        blue-gray
```

3) dplyr::select

The `select( ... , everything())` option is another useful shortcut if you only want to bring some variable(s) to the "front" of a data frame

```
starwars %>%
  select(species, homeworld, everything()) %>%
  head(5)
```

```
## # A tibble: 5 x 14
##   species homeworld name  height  mass hair_color skin_color eye_color birth_year sex   gender films
##   <chr>   <chr>     <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <lis>
## 1 Human   Tatooine  Luke…    172    77 blond      fair       blue             19   male  mascu… <chr…
## 2 Droid   Tatooine  C-3PO    167    75 <NA>       gold       yellow          112   none  mascu… <chr…
## 3 Droid   Naboo     R2-D2     96    32 <NA>       white, bl… red              33   none  mascu… <chr…
## 4 Human   Tatooine  Dart…    202   136 none       white      yellow           41.9 male  mascu… <chr…
## 5 Human   Alderaan  Leia…    150    49 brown      light      brown            19   fema… femin… <chr…
## # … with 1 more variable: starships <list>
```

3) dplyr::select

You can also use `relocate` to do the same thing

```
starwars %>%
  relocate(species, homeworld) %>%
  head(5)
```

```
## # A tibble: 5 x 14
##   species homeworld name  height  mass hair_color skin_color eye_color birth_year sex   gender films
##   <chr>   <chr>     <chr>  <int> <dbl> <chr>      <chr>      <chr>           <dbl> <chr> <chr>  <lis>
## 1 Human   Tatooine  Luke…    172    77 blond      fair       blue             19   male  mascu… <chr…
## 2 Droid   Tatooine  C-3PO    167    75 <NA>       gold       yellow          112   none  mascu… <chr…
## 3 Droid   Naboo     R2-D2     96    32 <NA>       white, bl… red              33   none  mascu… <chr…
## 4 Human   Tatooine  Dart…    202   136 none       white      yellow           41.9 male  mascu… <chr…
## 5 Human   Alderaan  Leia…    150    49 brown      light      brown            19   fema… femin… <chr…
## # … with 1 more variable: starships <list>
```

4) dplyr::mutate

You can create new columns from scratch as transformations of existing columns:

```
starwars %>%
  select(name, birth_year) %>%
  mutate(dog_years = birth_year * 7) %>%
  mutate(comment = paste0(name, " is ", dog_years, " in dog years."))
```

```
## # A tibble: 87 x 4
##    name               birth_year dog_years comment
##    <chr>                   <dbl>     <dbl> <chr>
##  1 Luke Skywalker           19        133  Luke Skywalker is 133 in dog years.
##  2 C-3PO                   112        784  C-3PO is 784 in dog years.
##  3 R2-D2                    33        231  R2-D2 is 231 in dog years.
##  4 Darth Vader              41.9      293. Darth Vader is 293.3 in dog years.
##  5 Leia Organa              19        133  Leia Organa is 133 in dog years.
##  6 Owen Lars                52        364  Owen Lars is 364 in dog years.
##  7 Beru Whitesun lars       47        329  Beru Whitesun lars is 329 in dog years.
##  8 R5-D4                    NA         NA  R5-D4 is NA in dog years.
```

4) dplyr::mutate

Note: `mutate` creates variables in order, so you can chain multiple mutates in a single call

```
starwars %>%
  select(name, birth_year) %>%
  mutate(
    dog_years = birth_year * 7, ## Separate with a comma
    comment = paste0(name, " is ", dog_years, " in dog years.")
    )
```

```
## # A tibble: 87 x 4
##    name               birth_year dog_years comment
##    <chr>                   <dbl>     <dbl> <chr>
##  1 Luke Skywalker           19        133  Luke Skywalker is 133 in dog years.
##  2 C-3PO                   112        784  C-3PO is 784 in dog years.
##  3 R2-D2                    33        231  R2-D2 is 231 in dog years.
##  4 Darth Vader              41.9      293. Darth Vader is 293.3 in dog years.
##  5 Leia Organa              19        133  Leia Organa is 133 in dog years.
##  6 Owen Lars                52        364  Owen Lars is 364 in dog years.
```

4) dplyr::mutate

Boolean, logical and conditional operators all work well with `mutate` too:

```
starwars %>%
  select(name, height) %>%
  filter(name %in% c("Luke Skywalker", "Anakin Skywalker")) %>%
  mutate(tall1 = height > 180) %>% # TRUE or FALSE
  mutate(tall2 = ifelse(height > 180, "Tall", "Short")) ## Same effect, but can choose labels
```

```
## # A tibble: 2 x 4
##   name             height tall1 tall2
##   <chr>             <int> <lgl> <chr>
## 1 Luke Skywalker      172 FALSE Short
## 2 Anakin Skywalker    188 TRUE  Tall
```

4) dplyr::mutate

Lastly, combining `mutate` with `across` allows you to easily work on a subset of variables:

```
starwars %>%
  select(name:eye_color) %>%
  mutate(across(where(is.character), toupper)) %>% # Take all character variables, uppercase the
  head(5)
```

```
## # A tibble: 5 x 6
##   name           height  mass hair_color skin_color  eye_color
##   <chr>           <int> <dbl> <chr>      <chr>       <chr>
## 1 LUKE SKYWALKER    172    77 BLOND      FAIR        BLUE
## 2 C-3PO             167    75 <NA>       GOLD        YELLOW
## 3 R2-D2              96    32 <NA>       WHITE, BLUE RED
## 4 DARTH VADER       202   136 NONE       WHITE       YELLOW
## 5 LEIA ORGANA       150    49 BROWN      LIGHT       BROWN
```

5) dplyr::summarise

Summarising useful in combination with the `group_by` command

```
starwars %>%
  group_by(species, gender) %>% # for each species-gender combo
  summarise(mean_height = mean(height, na.rm = TRUE)) # calculate the mean height
```

```
## # A tibble: 42 x 3
## # Groups:   species [38]
##    species   gender    mean_height
##    <chr>     <chr>           <dbl>
##  1 Aleena    masculine          79
##  2 Besalisk  masculine         198
##  3 Cerean    masculine         198
##  4 Chagrian  masculine         196
##  5 Clawdite  feminine          168
##  6 Droid     feminine           96
##  7 Droid     masculine         140
##  8 Dug       masculine         112
##  9 Ewok      masculine          88
## 10 Geonosian masculine         183
```

5) dplyr::summarise

Note that including "na.rm = TRUE" is usually a good idea with summarise functions, it keeps NAs from propagating to the end result

```
## Probably not what we want
starwars %>%
  summarise(mean_height = mean(height))
```

```
## # A tibble: 1 x 1
##   mean_height
##         <dbl>
## 1          NA
```

5) dplyr::summarise

We can also use `across` within summarise:

```
starwars %>%
  group_by(species) %>% # for each species
  summarise(across(where(is.numeric), mean, na.rm = T)) %>% # take the mean of all numeric varia
  head(5)
```

```
## # A tibble: 5 x 4
##   species  height  mass birth_year
##   <chr>     <dbl> <dbl>      <dbl>
## 1 Aleena       79    15        NaN
## 2 Besalisk    198   102        NaN
## 3 Cerean      198    82         92
## 4 Chagrian    196   NaN        NaN
## 5 Clawdite    168    55        NaN
```

Other dplyr goodies

`group_by` and `ungroup`: For (un)grouping

- Particularly useful with the `summarise` and `mutate` commands

Other dplyr goodies

`group_by` and `ungroup`: For (un)grouping

- Particularly useful with the `summarise` and `mutate` commands

`slice`: Subset rows by position rather than filtering by values

- E.g. `starwars %>% slice(c(1, 5))`

Other dplyr goodies

`pull`: Extract a column from as a data frame as a vector or scalar

- E.g. `starwars %>% filter(gender=="female") %>% pull(height)`

Other dplyr goodies

`pull`: Extract a column from as a data frame as a vector or scalar

- E.g. `starwars %>% filter(gender=="female") %>% pull(height)`

`count` and `distinct`: Number and isolate unique observations

- E.g. `starwars %>% count(species)`, or `starwars %>% distinct(species)`
- You could also use a combination of `mutate`, `group_by`, and `n()`, e.g. `starwars %>% group_by(species) %>% mutate(num = n())`.

Other dplyr goodies

There are also a whole class of window functions for getting leads and lags, percentiles, cumulative sums, etc.

- See `vignette("window-functions")`.

dplyr::xxxx_join

The last set of commands we need are the `join` commands

dplyr::xxxx_join

The last set of commands we need are the `join` commands

These are the same as `merge` in stata but with a bit more functionality

dplyr::xxxx_join

We merge data with join operations:

- `inner_join(df1, df2)`
- `left_join(df1, df2)`
- `right_join(df1, df2)`
- `full_join(df1, df2)`
- `semi_join(df1, df2)`
- `anti_join(df1, df2)`

(You can visualize the operations here)

dplyr::xxxx_join

Lets use the data that comes with the the nycflights13 package.

```
library(nycflights13)
flights
```

```
## # A tibble: 336,776 x 19
##     year month   day dep_time sched_dep_time dep_delay arr_time sched_arr_time arr_delay carrier fli
##    <int> <int> <int>    <int>          <int>     <dbl>    <int>          <int>     <dbl> <chr>    <i
##  1  2013     1     1      517            515         2      830            819        11 UA         1
##  2  2013     1     1      533            529         4      850            830        20 UA         1
##  3  2013     1     1      542            540         2      923            850        33 AA         1
##  4  2013     1     1      544            545        -1     1004           1022       -18 B6
##  5  2013     1     1      554            600        -6      812            837       -25 DL
##  6  2013     1     1      554            558        -4      740            728        12 UA         1
##  7  2013     1     1      555            600        -5      913            854        19 B6
##  8  2013     1     1      557            600        -3      709            723       -14 EV         5
##  9  2013     1     1      557            600        -3      838            846        -8 B6
## 10  2013     1     1      558            600        -2      753            745         8 AA
## # … with 336,766 more rows, and 7 more variables: origin <chr>, dest <chr>, air_time <dbl>, distance
## #   hour <dbl>, minute <dbl>, time_hour <dttm>
```

dplyr::xxxx_join

```
planes
```

```
## # A tibble: 3,322 x 9
##    tailnum  year type                manufacturer     model     engines seats speed engine
##    <chr>   <int> <chr>               <chr>            <chr>       <int> <int> <int> <chr>
##  1 N10156   2004 Fixed wing multi engine EMBRAER          EMB-145XR       2    55    NA Turbo-fan
##  2 N102UW   1998 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  3 N103US   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  4 N104UW   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  5 N10575   2002 Fixed wing multi engine EMBRAER          EMB-145LR       2    55    NA Turbo-fan
##  6 N105UW   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  7 N107US   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  8 N108UW   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
##  9 N109UW   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
## 10 N110UW   1999 Fixed wing multi engine AIRBUS INDUSTRIE A320-214        2   182    NA Turbo-fan
## # … with 3,312 more rows
```

Joining operations

Let's perform a left join on the flights and planes datasets

- *Note*: I'm going subset columns after the join, but only to keep text on the slide

Joining operations

Let's perform a left join on the flights and planes datasets

- *Note*: I'm going subset columns after the join, but only to keep text on the slide

```
left_join(flights, planes) %>%
  select(year, month, day, dep_time, arr_time, carrier, flight, tailnum, type, model)
```

```
## Joining, by = c("year", "tailnum")
```

```
## # A tibble: 336,776 x 10
##     year month   day dep_time arr_time carrier flight tailnum type  model
##    <int> <int> <int>    <int>    <int> <chr>    <int> <chr>   <chr> <chr>
##  1  2013     1     1      517      830 UA        1545 N14228  <NA>  <NA>
##  2  2013     1     1      533      850 UA        1714 N24211  <NA>  <NA>
##  3  2013     1     1      542      923 AA        1141 N619AA  <NA>  <NA>
##  4  2013     1     1      544     1004 B6         725 N804JB  <NA>  <NA>
##  5  2013     1     1      554      812 DL         461 N668DN  <NA>  <NA>
```

Joining operations

Note that dplyr made a reasonable guess about which columns to join on (i.e. columns that share the same name), and told us what it chose

```
## Joining, by = c("year", "tailnum")
```

There's an obvious problem here: the variable `year` does not have a consistent meaning across our joining datasets

Joining operations

Note that dplyr made a reasonable guess about which columns to join on (i.e. columns that share the same name), and told us what it chose

```
## Joining, by = c("year", "tailnum")
```

There's an obvious problem here: the variable `year` does not have a consistent meaning across our joining datasets

In one it refers to the *year of flight*, in the other it refers to *year of construction*

Luckily, there's an easy way to avoid this problem: try `?dplyr::join`

Joining operations

You just need to be more explicit in your join call by using the `by =` argument

```
left_join(
  flights,
  planes %>% rename(year_built = year), ## Not necessary w/ below line, but helpful
  by = "tailnum" ## Be specific about the joining column
  ) %>%
  select(year, month, day, dep_time, arr_time, carrier, flight, tailnum, year_built, type, model
  head(3) ## Just to save vertical space on the slide
```

```
## # A tibble: 3 x 11
##    year month   day dep_time arr_time carrier flight tailnum year_built type                  mode
##   <int> <int> <int>    <int>    <int> <chr>    <int> <chr>        <int> <chr>                 <chr
## 1  2013     1     1      517      830 UA        1545 N14228        1999 Fixed wing multi engine 737-
## 2  2013     1     1      533      850 UA        1714 N24211        1998 Fixed wing multi engine 737-
## 3  2013     1     1      542      923 AA        1141 N619AA        1990 Fixed wing multi engine 757-
```

Joining operations

Note what happens if we again specify the join column but don't rename the ambiguous `year`:

```
left_join(flights,
          planes, ## Not renaming "year" to "year_built" this time
          by = "tailnum") %>%
  select(contains("year"), month, day, dep_time, arr_time, carrier, flight, tailnum, type, model)
  head(3)
```

```
## # A tibble: 3 x 11
##   year.x year.y month   day dep_time arr_time carrier flight tailnum type                model
##    <int>  <int> <int> <int>    <int>    <int> <chr>    <int> <chr>   <chr>               <chr>
## 1   2013   1999     1     1      517      830 UA        1545 N14228  Fixed wing multi engine 737-824
## 2   2013   1998     1     1      533      850 UA        1714 N24211  Fixed wing multi engine 737-824
## 3   2013   1990     1     1      542      923 AA        1141 N619AA  Fixed wing multi engine 757-223
```

Joining operations

Note what happens if we again specify the join column but don't rename the ambiguous `year`:

```
left_join(flights,
          planes, ## Not renaming "year" to "year_built" this time
          by = "tailnum") %>%
  select(contains("year"), month, day, dep_time, arr_time, carrier, flight, tailnum, type, model)
  head(3)
```

```
## # A tibble: 3 x 11
##   year.x year.y month   day dep_time arr_time carrier flight tailnum type                    model
##    <int>  <int> <int> <int>    <int>    <int> <chr>    <int> <chr>   <chr>                   <chr>
## 1   2013   1999     1     1      517      830 UA        1545 N14228  Fixed wing multi engine 737-824
## 2   2013   1998     1     1      533      850 UA        1714 N24211  Fixed wing multi engine 737-824
## 3   2013   1990     1     1      542      923 AA        1141 N619AA  Fixed wing multi engine 757-223
```

Make sure you know what "year.x" and "year.y" are

tidyr

Key tidyr verbs

1. `pivot_longer`: Pivot wide data into long format (i.e. "melt", "reshape long")
2. `pivot_wider`: Pivot long data into wide format (i.e. "cast", "reshape wide")
3. `separate`: Split one column into multiple columns
4. `unite`: Combine multiple columns into one

Key tidyr verbs

1. `pivot_longer`: Pivot wide data into long format (i.e. "melt", "reshape long")
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3. `separate`: Split one column into multiple columns
4. `unite`: Combine multiple columns into one

Let's practice these verbs together in class

1) tidyr::pivot_longer

```
stocks ← data.frame(
  time = as.Date('2009-01-01') + 0:1,
  X = rnorm(2, 0, 1),
  Y = rnorm(2, 0, 2),
  Z = rnorm(2, 0, 4)
  )
stocks
```

```
##         time          X          Y         Z
## 1 2009-01-01 -0.6576081  0.3679567  4.378233
## 2 2009-01-02 -1.0493144 -0.5491154 -2.952837
```

We have 4 variables, the date and the stocks

How do we get this in tidy form?

1) tidyr::pivot_longer

```
stocks %>% pivot_longer(-time, names_to = "stock", values_to = "price")
```

We need to pivot the stock name variables `X, Y, Z` longer

1. Choose non-time variables: `-time`
2. Decide what variable holds the names: `names_to = "stock"`
3. Decide what variable holds the values: `values_to = "price"`

1) tidyr::pivot_longer

```
stocks %>% pivot_longer(-time, names_to = "stock", values_to = "price")
```

```
## # A tibble: 6 x 3
##   time       stock  price
##   <date>     <chr>  <dbl>
## 1 2009-01-01 X     -0.658
## 2 2009-01-01 Y      0.368
## 3 2009-01-01 Z      4.38
## 4 2009-01-02 X     -1.05
## 5 2009-01-02 Y     -0.549
## 6 2009-01-02 Z     -2.95
```

1) tidyr::pivot_longer

Let's quickly save the "tidy" (i.e. long) stocks data frame for use on the next slide

```
tidy_stocks ← stocks %>%
  pivot_longer(-time, names_to = "stock", values_to = "price")
```

2) tidyr::pivot_wider

```
tidy_stocks %>% pivot_wider(names_from = stock, values_from = price)
```

```
## # A tibble: 2 x 4
##   time            X      Y     Z
##   <date>      <dbl>  <dbl> <dbl>
## 1 2009-01-01 -0.658  0.368  4.38
## 2 2009-01-02 -1.05  -0.549 -2.95
```

```
tidy_stocks %>% pivot_wider(names_from = time, values_from = price)
```

```
## # A tibble: 3 x 3
##   stock `2009-01-01` `2009-01-02`
##   <chr>        <dbl>        <dbl>
## 1 X           -0.658       -1.05
## 2 Y            0.368       -0.549
## 3 Z            4.38        -2.95
```

2) tidyr::pivot_wider

```
tidy_stocks %>% pivot_wider(names_from = stock, values_from = price)
```

```
## # A tibble: 2 x 4
##   time            X      Y     Z
##   <date>      <dbl>  <dbl> <dbl>
## 1 2009-01-01 -0.658  0.368  4.38
## 2 2009-01-02 -1.05  -0.549 -2.95
```

```
tidy_stocks %>% pivot_wider(names_from = time, values_from = price)
```

```
## # A tibble: 3 x 3
##   stock `2009-01-01` `2009-01-02`
##   <chr>        <dbl>        <dbl>
## 1 X           -0.658       -1.05
## 2 Y            0.368       -0.549
## 3 Z            4.38        -2.95
```

Note that the second example has effectively transposed the data

3) tidyr::separate

```
economists ← data.frame(name = c("Adam.Smith", "Paul.Samuelson", "Milton.Friedman"))
economists
```

```
##              name
## 1      Adam.Smith
## 2  Paul.Samuelson
## 3 Milton.Friedman
```

```
economists %>% separate(name, c("first_name", "last_name"))
```

```
##   first_name last_name
## 1       Adam     Smith
## 2       Paul Samuelson
## 3     Milton  Friedman
```

3) tidyr::separate

```
economists ← data.frame(name = c("Adam.Smith", "Paul.Samuelson", "Milton.Friedman"))
economists
```

```
##              name
## 1      Adam.Smith
## 2  Paul.Samuelson
## 3 Milton.Friedman
```

```
economists %>% separate(name, c("first_name", "last_name"))
```

```
##   first_name last_name
## 1       Adam     Smith
## 2       Paul Samuelson
## 3     Milton  Friedman
```

This command is pretty smart. But to avoid ambiguity, you can also specify the separation character with `separate( ... , sep=".")`

3) tidyr::separate

A related function is `separate_rows`, for splitting up cells that contain multiple fields or observations (a frustratingly common occurence with survey data)

```
jobs ← data.frame(
  name = c("Jack", "Jill"),
  occupation = c("Homemaker", "Philosopher, Philanthropist, Troublemaker")
  )
jobs
```

```
##   name                                occupation
## 1 Jack                                 Homemaker
## 2 Jill Philosopher, Philanthropist, Troublemaker
```

3) tidyr::separate

A related function is `separate_rows`, for splitting up cells that contain multiple fields or observations (a frustratingly common occurence with survey data)

```
## Now split out Jill's various occupations into different rows
jobs %>% separate_rows(occupation)
```

```
## # A tibble: 4 x 2
##   name  occupation
##   <chr> <chr>
## 1 Jack  Homemaker
## 2 Jill  Philosopher
## 3 Jill  Philanthropist
## 4 Jill  Troublemaker
```

4) tidyr::unite

```
gdp ← data.frame(
  yr = rep(2016, times = 4),
  mnth = rep(1, times = 4),
  dy = 1:4,
  gdp = rnorm(4, mean = 100, sd = 2)
  )
gdp
```

```
##     yr mnth dy       gdp
## 1 2016    1  1  98.39997
## 2 2016    1  2 100.23089
## 3 2016    1  3  98.77900
## 4 2016    1  4  99.06514
```

4) tidyr::unite

```
## Combine "yr", "mnth", and "dy" into one "date" column
gdp %>% unite(date, c("yr", "mnth", "dy"), sep = "-")
```

```
##       date       gdp
## 1 2016-1-1  98.39997
## 2 2016-1-2 100.23089
## 3 2016-1-3  98.77900
## 4 2016-1-4  99.06514
```

4) tidyr::unite

Note that `unite` will automatically create a character variable:

```
gdp_u ← gdp %>% unite(date, c("yr", "mnth", "dy"), sep = "-") %>% as_tibble()
gdp_u
```

```
## # A tibble: 4 x 2
##   date       gdp
##   <chr>    <dbl>
## 1 2016-1-1  98.4
## 2 2016-1-2 100.
## 3 2016-1-3  98.8
## 4 2016-1-4  99.1
```

4) tidyr::unite

Note that `unite` will automatically create a character variable:

```
gdp_u ← gdp %>% unite(date, c("yr", "mnth", "dy"), sep = "-") %>% as_tibble()
gdp_u
```

```
## # A tibble: 4 x 2
##   date       gdp
##   <chr>    <dbl>
## 1 2016-1-1  98.4
## 2 2016-1-2 100.
## 3 2016-1-3  98.8
## 4 2016-1-4  99.1
```

If you want to convert it to something else (e.g. date or numeric) then you will need to modify it using `mutate`

4) tidyr::unite

```
library(lubridate)
gdp_u %>% mutate(date = ymd(date))
```

```
## # A tibble: 4 x 2
##   date         gdp
##   <date>     <dbl>
## 1 2016-01-01  98.4
## 2 2016-01-02 100.
## 3 2016-01-03  98.8
## 4 2016-01-04  99.1
```

Other tidyr goodies

Use `crossing` to get the full combination of a group of variables

```
crossing(side=c("left", "right"), height=c("top", "bottom"))
```

```
## # A tibble: 4 x 2
##   side  height
##   <chr> <chr>
## 1 left  bottom
## 2 left  top
## 3 right bottom
## 4 right top
```

Other tidyr goodies

Use `crossing` to get the full combination of a group of variables

```
crossing(side=c("left", "right"), height=c("top", "bottom"))
```

```
## # A tibble: 4 x 2
##   side  height
##   <chr> <chr>
## 1 left  bottom
## 2 left  top
## 3 right bottom
## 4 right top
```

See `?expand` and `?complete` for more specialized functions that allow you to fill in (implicit) missing data or variable combinations in existing data frames

Regression