

Electronic Filing Instructions for your 2020 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Ibrahim F Rupawala
3571 Lisbon Dr
San Jose, CA 95132-1319

Balance Due/Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$263.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 860153563 Routing Transit Number: 122100024.		
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2021. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com . If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return		
2020 Federal Tax Return Summary	Adjusted Gross Income	\$	126,673.00
	Taxable Income	\$	114,268.00
	Total Tax	\$	21,451.00
	Total Payments/Credits	\$	21,714.00
	Amount to be Refunded	\$	263.00
	Effective Tax Rate		16.93%



Hi Ibrahim,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Premier:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2020 taxes:

Your federal refund is: \$ 263.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- If you sold investments, our Cost Basis Lookup calculated cost basis for those sales.
- We helped you out with extra guidance for rental property income, expenses, and refinancing.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Filing Status

☒ Single
☐ Married filing jointly
☐ Married filing separately (MFS)
☐ Head of household (HOH)
☐ Qualifying widow(er) (QW)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial Ibrahim F		Last name Rupawala		Your social security number 108-87-5744	
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions. 3571 Lisbon Dr				Apt. no.	
City, town, or post office. If you have a foreign address, also complete spaces below. San Jose			State CA	ZIP code 951321319	
Foreign country name		Foreign province/state/county		Foreign postal code	
				<div>Presidential Election Campaign</div> <div>Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.</div> <div> <input type="checkbox"/> You <input type="checkbox"/> Spouse </div>	

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?

☐ Yes
☒ No

Standard Deduction

Someone can claim:

☐ You as a dependent
☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You:

☐ Were born before January 2, 1956
☐ Are blind

Spouse:

☐ Was born before January 2, 1956
☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
If more than four dependents, see instructions and check here ▶ <input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Attach Sch. B if required.	1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	129,286.
	2a	Tax-exempt interest 2a 0.	2b	
	3a	Qualified dividends 3a 586.	3b	609.
	4a	IRA distributions 4a	4b	
	5a	Pensions and annuities 5a	5b	
	6a	Social security benefits 6a	6b	
<div>Standard Deduction for—</div> <ul style="list-style-type: none"> • Single or Married filing separately, \$12,400 • Married filing jointly or Qualifying widow(er), \$24,800 • Head of household, \$18,650 • If you checked any box under Standard Deduction, see instructions. 	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	7	-3,000.
	8	Other income from Schedule 1, line 9	8	78.
	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ▶	9	126,973.
	10	Adjustments to income:		
	a	From Schedule 1, line 22 10a		
	b	Charitable contributions if you take the standard deduction. See instructions 10b 300.		
	c	Add lines 10a and 10b. These are your total adjustments to income ▶	10c	300.
	11	Subtract line 10c from line 9. This is your adjusted gross income ▶	11	126,673.
	12	Standard deduction or itemized deductions (from Schedule A)	12	12,400.
	13	Qualified business income deduction. Attach Form 8995 or Form 8995-A	13	5.
	14	Add lines 12 and 13	14	12,405.
	15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-	15	114,268.

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	21,451.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	21,451.
19	Child tax credit or credit for other dependents	19	
20	Amount from Schedule 3, line 7	20	
21	Add lines 19 and 20	21	
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	21,451.
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	0.
24	Add lines 22 and 23. This is your total tax	24	21,451.
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	21,714.
b	Form(s) 1099	25b	0.
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	21,714.
26	2020 estimated tax payments and amount applied from 2019 return	26	
27	Earned income credit (EIC) No	27	
28	Additional child tax credit. Attach Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	
31	Amount from Schedule 3, line 13	31	
32	Add lines 27 through 31. These are your total other payments and refundable credits	32	
33	Add lines 25d, 26, and 32. These are your total payments	33	21,714.

RefundDirect deposit?
See instructions.

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	263.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	263.
b	Routing number 1 2 2 1 0 0 0 2 4	c	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number 8 6 0 1 5 3 5 6 3		
36	Amount of line 34 you want applied to your 2021 estimated tax	36	

Amount You OweFor details on
how to pay, see
instructions.

37	Subtract line 33 from line 24. This is the amount you owe now	37	
38	Estimated tax penalty (see instructions)	38	

Third Party DesigneeDo you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes**. Complete below. ☒ **No**

Designee's name	Phone no.	Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Sr. Device Engineer	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no.	Email address

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Self-Prepared			Phone no.
Firm's address				Firm's EIN

SCHEDULE 1
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Income and Adjustments to Income**▶ **Attach to Form 1040, 1040-SR, or 1040-NR.**▶ **Go to *www.irs.gov/Form1040* for instructions and the latest information.**

OMB No. 1545-0074

2020
Attachment
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Your social security number

108-87-5744

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	0.
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶ <u>Substitute Payment from 1099-Misc</u> 78.	8	78.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	78.

Part II Adjustments to Income

10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN ▶		
c	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

For Paperwork Reduction Act Notice, see your tax return instructions.

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REV 04/16/21 TTO

Schedule 1 (Form 1040) 2020

SCHEDULE D
(Form 1040)Department of the Treasury
Internal Revenue Service (99)**Capital Gains and Losses**

- Attach to Form 1040, 1040-SR, or 1040-NR.
► Go to www.irs.gov/ScheduleD for instructions and the latest information.
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2020Attachment
Sequence No. **12**

Name(s) shown on return

Ibrahim F Rupawala

Your social security number

108-87-5744

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☐ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	886,686.	929,340.	20,892.	-21,762.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back				7 -21,762.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13 45.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back				15 45.

For Paperwork Reduction Act Notice, see your tax return instructions.

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Schedule D (Form 1040) 2020

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-21,717.
	<ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 		
17	Are lines 15 and 16 both gains? <input type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet ►	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet ►	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) } Note: When figuring which amount is smaller, treat both amounts as positive numbers.	21	(3,000.)
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? <input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. <input type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	00123Q104 AGNC INVESTMENT CORP. COMMON S TOCK 425	02/11/20	03/10/20	6,805.	8,074.			-1,269.
	00287Y109 ABBVIE INC. 60	01/22/20	01/29/20	5,001.	5,272.			-271.
	00724F101 ADOBE INC. COMMON STOCK 15	01/22/20	03/10/20	4,737.	5,290.			-553.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 4	11/21/19	02/24/20	5,640.	5,175.			465.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 17	03/10/20	03/10/20	20,979.	21,153.	W	174.	0.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 28	03/11/20	03/11/20	33,796.	34,894.	W	1,068.	-30.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 10	03/12/20	03/12/20	11,594.	12,307.			-713.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5	03/13/20	03/13/20	5,629.	5,779.			-150.
	023135106 AMAZON.COM, INC. COMMON STOCK 5	03/10/20	03/10/20	9,170.	9,254.	W	84.	0.
	023135106 AMAZON.COM, INC. COMMON STOCK 5	03/10/20	03/11/20	9,081.	9,482.			-401.
	035710409 ANNALY CAPITAL MANAGEMENT. INC. 800	02/19/20	03/10/20	6,896.	8,342.			-1,446.
	037833100 APPLE INC. COMMON STOCK 35	03/10/20	03/10/20	9,592.	9,716.	W	125.	1.
	037833100 APPLE INC. COMMON STOCK 40	03/11/20	03/11/20	11,006.	11,275.	W	269.	0.
	037833100 APPLE INC. COMMON STOCK 50	03/12/20	03/12/20	13,000.	13,434.			-434.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				152,926.	159,447.		1,720.	-4,801.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

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Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	038222105 APPLIED MATERIALS, INC. COMMON STOCK 80	02/24/20	03/10/20	4,337.	4,922.			-585.
	056752108 BAIDU, INC. ADS 40	01/08/20	01/30/20	4,931.	5,478.	W	548.	1.
	056752108 BAIDU, INC. ADS 40	02/20/20	03/10/20	4,361.	5,849.			-1,488.
	156700106 LUMEN TECHNOLOGIES, INC. 1000	03/11/20	03/11/20	10,250.	10,509.			-259.
	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 150	11/13/19	01/27/20	7,123.	6,960.			163.
	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 120	02/19/20	03/10/20	4,683.	5,520.			-837.
	209034107 CONSOLIDATED COMMUNICATIONS HD LDINGS, INC. COMMON STOCK 1000	02/06/20	02/19/20	5,440.	5,159.			281.
	209034107 CONSOLIDATED COMMUNICATIONS HD LDINGS, INC. COMMON STOCK 1000	02/19/20	03/10/20	5,630.	5,450.			180.
	24703L202 DELL TECHNOLOGIES INC. 250	03/11/20	03/11/20	9,354.	9,586.			-232.
	26817Q886 DYNEX CAPITAL, INC. 450	02/21/20	03/10/20	7,164.	8,941.			-1,777.
	29079100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 1300	03/10/20	03/10/20	9,646.	10,195.	W	289.	-260.
	29786A106 ETSY, INC. COMMON STOCK 95	02/21/20	03/10/20	5,365.	5,046.			319.
	29786A106 ETSY, INC. COMMON STOCK 120	03/13/20	03/13/20	5,696.	5,534.			162.
	29786A106 ETSY, INC. COMMON STOCK 120	03/16/20	03/16/20	5,228.	5,305.			-77.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				89,208.	94,454.		837.	-4,409.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 120	03/10/20	03/10/20	20,797.	21,006.	W	209.	0.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 210	03/11/20	03/11/20	35,701.	36,528.	W	828.	1.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 60	03/12/20	03/12/20	9,720.	10,274.	W	139.	-415.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 35	03/13/20	03/13/20	5,639.	5,647.			-8.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 70	03/16/20	03/16/20	10,489.	11,053.			-564.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	01/15/20	03/09/20	5,254.	5,151.			103.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 500	03/10/20	03/10/20	20,683.	20,557.			126.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 640	03/11/20	03/11/20	26,560.	26,548.	W	51.	63.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 250	03/12/20	03/12/20	9,595.	9,584.			11.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	03/13/20	03/13/20	5,118.	5,055.			63.
	55087P104 LYFT, INC. CLASS A COMMON STOCK 120	02/21/20	03/10/20	4,034.	5,380.			-1,346.
	55616P104 MACY'S INC. 400	02/21/20	03/09/20	4,029.	6,588.			-2,559.
	594918104 MICROSOFT CORPORATION COMMON STOCK 95	VARIOUS	03/10/20	14,814.	15,266.	W	453.	1.
	594918104 MICROSOFT CORPORATION COMMON STOCK 60	03/10/20	03/11/20	9,232.	9,706.	W	370.	-104.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				181,665.	188,343.		2,050.	-4,628.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	594918104 MICROSOFT CORPORATION COMMON S TOCK 35	03/16/20	03/16/20	5,094.	5,542.			-448.
	595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 400	03/10/20	03/10/20	18,508.	18,837.	W	329.	0.
	595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 250	03/12/20	03/12/20	10,297.	10,750.			-453.
	67066G104 NVIDIA CORPORATION COMMON STOCK 25	03/16/20	03/16/20	5,585.	5,587.			-2.
	679295105 OKTA, INC. CLASS A COMMON STOCK 40	01/15/20	01/27/20	4,987.	5,142.			-155.
	679295105 OKTA, INC. CLASS A COMMON STOCK 90	03/10/20	03/10/20	10,309.	10,118.			191.
	679295105 OKTA, INC. CLASS A COMMON STOCK 90	03/10/20	03/11/20	10,164.	10,577.			-413.
	697435105 PALO ALTO NETWORKS, INC 21	01/22/20	02/24/20	4,886.	5,143.			-257.
	70450Y103 PAYPAL HOLDINGS, INC. COMMON STOCK 50	11/21/19	01/30/20	5,632.	5,132.			500.
	70451A104 PAYSIGN, INC. COMMON STOCK 500	01/15/20	01/27/20	4,758.	4,765.			-7.
	74348T102 PROSPECT CAPITAL CORPORATION COMMON STOCK 1400	02/11/20	03/10/20	7,210.	9,156.			-1,946.
	747525103 QUALCOMM INCORPORATED COMMON STOCK 80	03/16/20	03/16/20	5,589.	5,544.			45.
	77543R102 ROKU, INC. CLASS A COMMON STOCK 50	11/07/19	01/31/20	6,136.	5,900.			236.
	77543R102 ROKU, INC. CLASS A COMMON STOCK 150	VARIOUS	03/10/20	14,578.	17,344.	W	1,272.	-1,494.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				113,733.	119,537.	1,601.	-4,203.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

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1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	79466L302 SALESFORCE.COM, INC. 30	01/15/20	02/26/20	5,266.	5,429.			-163.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	11/07/19	01/14/20	10,872.	7,172.			3,700.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 45	03/10/20	03/10/20	19,577.	19,707.	W	130.	0.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 74	03/11/20	03/11/20	30,939.	32,227.	W	1,296.	8.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	03/12/20	03/12/20	9,811.	10,429.	W	619.	1.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	03/13/20	03/13/20	5,560.	6,082.	W	221.	-301.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	03/16/20	03/16/20	5,329.	5,790.			-461.
	852234103 SQUARE, INC. 540	VARIOUS	03/10/20	35,266.	39,910.	W	4,644.	0.
	852234103 SQUARE, INC. 150	03/10/20	03/11/20	9,781.	11,244.	W	1,463.	0.
	852234103 SQUARE, INC. 220	03/16/20	03/16/20	9,737.	13,014.	W	839.	-2,438.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 100	01/15/20	03/10/20	4,976.	5,119.			-143.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	12/02/19	01/10/20	6,976.	5,803.			1,173.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	01/17/20	01/31/20	6,750.	6,975.			-225.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 150	03/10/20	03/10/20	32,941.	33,057.	W	141.	25.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				193,781.	201,958.	9,353.	1,176.

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1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 150	03/11/20	03/11/20	33,358.	34,385.	W	1,027.	0.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 50	03/12/20	03/12/20	10,056.	10,495.	W	439.	0.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 76	03/13/20	03/13/20	14,969.	15,356.	W	26.	-361.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 30	03/16/20	03/16/20	5,370.	5,689.			-319.
	90138F102 TWILIO INC. 50	11/21/19	02/06/20	5,842.	5,263.			579.
	90138F102 TWILIO INC. 145	VARIOUS	03/10/20	13,539.	15,764.	W	2,226.	1.
	90138F102 TWILIO INC. 100	03/10/20	03/11/20	8,590.	10,421.			-1,831.
	90184L102 TWITTER, INC. 480	VARIOUS	03/10/20	16,340.	15,566.			774.
	90353T100 UBER TECHNOLOGIES, INC. 500	VARIOUS	03/10/20	13,991.	15,425.	W	1,433.	-1.
	90353T100 UBER TECHNOLOGIES, INC. 350	03/10/20	03/11/20	9,670.	10,855.			-1,185.
	922475108 VEEVA SYSTEMS INC. 70	VARIOUS	01/14/20	10,371.	10,370.	W	180.	181.
	922475108 VEEVA SYSTEMS INC. 35	02/11/20	03/10/20	4,925.	5,545.			-620.
	92826C839 VISA INC. 25	02/21/20	03/10/20	4,442.	5,217.			-775.
	928563402 VMWARE, INC 35	01/15/20	03/10/20	3,910.	5,250.			-1,340.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				155,373.	165,601.		5,331.	-4,897.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Health Savings Accounts (HSAs)

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Social security number of HSA
beneficiary. If both spouses
have HSAs, see instructions ▶

108-87-5744

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.**Part I HSA Contributions and Deduction.** See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. See instructions ▶	<input checked="" type="checkbox"/> Self-only <input type="checkbox"/> Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	0.
3	If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others , see the instructions for the amount to enter	3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	0.
5	Subtract line 4 from line 3. If zero or less, enter -0-	3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	3,550.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	0.
8	Add lines 6 and 7	3,550.
9	Employer contributions made to your HSAs for 2020	800.
10	Qualified HSA funding distributions	
11	Add lines 9 and 10	800.
12	Subtract line 11 from line 8. If zero or less, enter -0-	2,750.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	0.

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

14a	Total distributions you received in 2020 from all HSAs (see instructions)	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	
c	Subtract line 14b from line 14a	
15	Qualified medical expenses paid using HSA distributions (see instructions)	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here ▶ <input type="checkbox"/>	
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	

Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

18	Last-month rule	
19	Qualified HSA funding distribution	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box	

**Qualified Business Income Deduction
Simplified Computation**▶ **Attach to your tax return.**▶ **Go to www.irs.gov/Form8995 for instructions and the latest information.****2020**Attachment
Sequence No. **55**

Name(s) shown on return

Ibrahim F Rupawala

Your taxpayer identification number

108-87-5744

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$163,300 (\$326,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)
i			
ii			
iii			
iv			
v			
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	
3	Qualified business net (loss) carryforward from the prior year	3 ()	
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 23.	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ()	
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 23.	
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9 5.
10	Qualified business income deduction before the income limitation. Add lines 5 and 9		10 5.
11	Taxable income before qualified business income deduction	11 114,273.	
12	Net capital gain (see instructions)	12 586.	
13	Subtract line 12 from line 11. If zero or less, enter -0-	13 113,687.	
14	Income limitation. Multiply line 13 by 20% (0.20)		14 22,737.
15	Qualified business income deduction. Enter the lesser of line 10 or line 14. Also enter this amount on the applicable line of your return ▶		15 5.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-		16 (0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0-		17 (0.)

Electronic Filing Instructions for your 2020 California Tax Return

Important: Your taxes are not finished until all required steps are completed.



Ibrahim F Rupawala
3571 Lisbon Dr
San Jose, CA 95132-1319

Balance Due/Refund	Your California state tax return (Form 540) shows a refund due to you in the amount of \$1,187.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 860153563 Routing Transit Number: 122100024.		
Where's My Refund?	Before you call the Franchise Tax Board with questions about your refund, give them 21 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Franchise Tax Board directly at 1-800-338-0505. From outside of California use 1-916-845-6500. You can also visit the Franchise Tax Board web site at http://www.ftb.ca.gov/online/refund/ .		
What You Need to Sign	Sign and date Form 8453-OL within 1 day of acceptance.		
Do Not Mail	Do not mail a paper copy of your tax return. Since you filed electronically, the Franchise Tax Board already has your return.		
What You Need to Keep	Your Electronic Filing Instructions (this form) - Form 8453-OL and attachment(s) Printed copy of your state and federal returns		
2020 California Tax Return Summary	Taxable Income	\$	123,172.00
	Total Tax	\$	8,460.00
	Total Payments/Credits	\$	9,647.00
	Amount to be Refunded	\$	1,187.00
	Effective Tax Rate		6.62%

TAXABLE YEAR	California Online e-file Return Authorization for Individuals	FORM
2020		8453-OL

Your first name and initial IBRAHIM F		Last name RUPAWALA	Suffix	Your SSN or ITIN 108-87-5744
If filing jointly, spouse's/RDP's first name		Last name	Suffix	Spouse's/RDP's SSN or ITIN
Street address (number and street) or PO box 3571 LISBON DR		Apt. no./ste. no.	PMB/private mailbox	Daytime telephone number (480) 284-9270
City SAN JOSE			State CA	ZIP code 95132-1319
Foreign country name		Foreign province/state/county		Foreign postal code

Part I Tax Return Information (whole dollars only)

1 California adjusted gross income. See instructions	1	127,773.
2 Refund or no amount due. See instructions	2	1,187.
3 Amount you owe. See instructions	3	

Part II Settle Your Account Electronically for Taxable Year 2020 (Payment due 4/15/2021)

4 ☒ Direct deposit of refund

5 ☐ Electronic funds withdrawal 5a Amount _____ 5b Withdrawal date (mm/dd/yyyy) _____

Part III Make Estimated Tax Payments for Taxable Year 2021 These are NOT installment payments for the current amount you owe.

	First Payment Due 4/15/2021	Second Payment Due 6/15/2021	Third Payment Due 9/15/2021	Fourth Payment Due 1/15/2022
6 Amount				
7 Withdrawal date				

Part IV Banking Information (Have you verified your banking information?)

8 Amount of refund to be directly deposited to account below _____ 1,187.	12 The remaining amount of my refund for direct deposit _____
9 Routing number 122100024	13 Routing number _____
10 Account number 860153563	14 Account number _____
11 Type of account: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings	15 Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings

Part V Declaration of Taxpayer(s)

I authorize my account to be settled as designated in Part II. If I check Part II, box 4, I declare that the direct deposit refund information in Part IV agrees with the authorization stated on my return. If I check Part II, box 5, I authorize an electronic funds withdrawal for the amount listed on line 5a and any estimated payment amounts listed on line 6 from the bank account listed on lines 9, 10, and 11. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to receive the refund or authorize an electronic funds withdrawal.

Under penalties of perjury, I declare that the information I provided to the Franchise Tax Board (FTB), either directly or through e-file software, including my name, address, and social security number (SSN) or individual taxpayer identification number (ITIN), and the amounts shown in Part I above, agrees with the information and amounts shown on the corresponding lines of my 2020 California income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my return and accompanying schedules and statements to be transmitted to the FTB directly or through the e-file software. **If the processing of my return or refund is delayed, I authorize the FTB to disclose to me, either directly or through the e-file software, the reason(s) for the delay or the date when the refund was sent.**

**Sign
Here**

Your signature _____

Date _____

Spouse's/RDP's signature. If filing jointly, both must sign.
It is unlawful to forge a spouse's/RDP's signature.

Date _____

2020 California Resident Income Tax Return**540**

APE

ATTACH FEDERAL RETURN

108-87-5744 RUPA
IBRAHIM F RUPAWALA

20

3571 LISBON DR
SAN JOSE CA 95132-1319

08-21-1991

Principal Residence

Enter your county at time of filing (see instructions)

☒ SANTA CLARAIf your address above is the same as your principal/physical residence address at the time of filing, check this box . . . ☒ ☐

If not, enter below your principal/physical residence address at the time of filing.

Street address (number and street) (If foreign address, see instructions.)

Apt. no/ste. no.

☒ ☐

City

State

ZIP code

☒ ☐ ☐If your California filing status is different from your federal filing status, check the box here ☐

Filing Status

1 ☒ Single4 ☐ Head of household (with qualifying person). See instructions.2 ☐ Married/RDP filing jointly. See inst.5 ☐ Qualifying widow(er). Enter year spouse/RDP died. See instructions. 3 ☐ Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. 6 If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst ☒ 6 ☐

Exemptions

► For line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.

Whole dollars only

7 **Personal:** If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. ☒ 7 1 X \$124 = ☒ \$ 1248 **Blind:** If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. ☒ 8 X \$124 = ☒ \$ 9 **Senior:** If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2 ☒ 9 X \$124 = ☒ \$

Your name: RUPAWALA

Your SSN or ITIN: 108-87-5744

10 Dependents: Do not include yourself or your spouse/RDP.

Exemptions

	Dependent 1	Dependent 2	Dependent 3
First Name	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>
Last Name	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>
SSN. See instructions.	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>
Dependent's relationship to you	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>	<input type="radio"/> <input type="text"/>

Total dependent exemptions ☐ 10 X \$383 = ☐ \$ **11 Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32 ☐ 11 \$ 124

Taxable Income

12	State wages from your federal Form(s) W-2, box 16	<input type="radio"/> 12	<input type="text"/> 129286	<input type="text"/> .00
13	Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11	<input type="radio"/> 13	<input type="text"/> 126673	<input type="text"/> .00
14	California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 23, column B.	<input type="radio"/> 14	<input type="text"/>	<input type="text"/> .00
15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions	<input type="radio"/> 15	<input type="text"/> 126673	<input type="text"/> .00
16	California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 23, column C.	<input type="radio"/> 16	<input type="text"/> 1100	<input type="text"/> .00
17	California adjusted gross income. Combine line 15 and line 16	<input type="radio"/> 17	<input type="text"/> 127773	<input type="text"/> .00
18	Enter the larger of <div><div>Your California itemized deductions from Schedule CA (540), Part II, line 30; OR</div><div>Your California standard deduction shown below for your filing status:<ul style="list-style-type: none">• Single or Married/RDP filing separately. \$4,601• Married/RDP filing jointly, Head of household, or Qualifying widow(er) . . . \$9,202</div>If Married/RDP filing separately or the box on line 6 is checked, STOP. See instructions</div>	<input type="radio"/> 18	<input type="text"/> 4601	<input type="text"/> .00
19	Subtract line 18 from line 17. This is your taxable income . If less than zero, enter -0-	<input type="radio"/> 19	<input type="text"/> 123172	<input type="text"/> .00

Tax

31	Tax. Check the box if from: <input type="checkbox"/> Tax Table <input checked="" type="checkbox"/> Tax Rate Schedule	<input type="radio"/> 31	<input type="text"/> 8584	<input type="text"/> .00
32	Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$203,341, see instructions.	<input type="radio"/> 32	<input type="text"/> 124	<input type="text"/> .00
33	Subtract line 32 from line 31. If less than zero, enter -0-	<input type="radio"/> 33	<input type="text"/> 8460	<input type="text"/> .00
34	Tax. See instructions. Check the box if from: <input type="checkbox"/> Schedule G-1 <input type="checkbox"/> FTB 5870A	<input type="radio"/> 34	<input type="text"/>	<input type="text"/> .00
35	Add line 33 and line 34	<input type="radio"/> 35	<input type="text"/> 8460	<input type="text"/> .00

Special Credits

40	Nonrefundable Child and Dependent Care Expenses Credit. See instructions.	<input type="radio"/> 40	<input type="text"/>	<input type="text"/> .00
43	Enter credit name <input type="text"/> code <input type="text"/> and amount. . .	<input type="radio"/> 43	<input type="text"/>	<input type="text"/> .00
44	Enter credit name <input type="text"/> code <input type="text"/> and amount. . .	<input type="radio"/> 44	<input type="text"/>	<input type="text"/> .00

Your name:

RUPAWALA

Your SSN or ITIN:

108-87-5744

Special Credits

- 45 To claim more than two credits. See instructions. Attach Schedule P (540). ● 45 .00
- 46 Nonrefundable Renter's Credit. See instructions ● 46 .00
- 47 Add line 40 through line 46. These are your total credits ● 47 .00
- 48 Subtract line 47 from line 35. If less than zero, enter -0- ● 48 8460 .00

Other Taxes

- 61 Alternative Minimum Tax. Attach Schedule P (540) ● 61 .00
- 62 Mental Health Services Tax. See instructions ● 62 .00
- 63 Other taxes and credit recapture. See instructions ● 63 .00
- 64 Excess Advance Premium Assistance Subsidy (APAS) repayment. See instructions. ● 64 .00
- 65 Add line 48, line 61, line 62, line 63, and line 64. This is your total tax ● 65 8460 .00

Payments

- 71 California income tax withheld. See instructions ● 71 9647 .00
- 72 2020 CA estimated tax and other payments. See instructions ● 72 .00
- 73 Withholding (Form 592-B and/or 593). See instructions ● 73 .00
- 74 Excess SDI (or VPD) withheld. See instructions ● 74 .00
- 75 Earned Income Tax Credit (EITC) ● 75 .00
- 76 Young Child Tax Credit (YCTC). See instructions ● 76 .00
- 77 Net Premium Assistance Subsidy (PAS). See instructions ● 77 .00
- 78 Add line 71 through line 77. These are your total payments.
See instructions ● 78 9647 .00

Use Tax

- 91 **Use Tax.** Do not leave blank. See instructions. ● 91 0 .00
- If line 91 is zero, check if: ☒ No use tax is owed. ☐ You paid your use tax obligation directly to CDTFA.

ISR Penalty

- 92 Individual Shared Responsibility (ISR) Penalty. See instructions ● 92 .00
- ☒ Full-year health care coverage.

Overpaid Tax/Tax Due

- 93 Payments balance. If line 78 is more than line 91, subtract line 91 from line 78 ● 93 9647 .00
- 94 **Use Tax balance.** If line 91 is more than line 78, subtract line 78 from line 91 ● 94 .00
- 95 Payments after Individual Shared Responsibility Penalty. If line 93 is more than line 92, subtract line 92 from line 93. ● 95 9647 .00
- 96 Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, then subtract line 93 from line 92. ● 96 .00

Your name:

RUPAWALA

Your SSN or ITIN:

108-87-5744

Overpaid Tax/Tax Due

97	Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95.	<input checked="" type="radio"/>	97	<input type="text" value="1187"/>	<input type="text" value=".00"/>
98	Amount of line 97 you want applied to your 2021 estimated tax	<input type="radio"/>	98	<input type="text"/>	<input type="text" value=".00"/>
99	Overpaid tax available this year. Subtract line 98 from line 97	<input type="radio"/>	99	<input type="text" value="1187"/>	<input type="text" value=".00"/>
100	Tax due. If line 95 is less than line 65, subtract line 95 from line 65	<input checked="" type="radio"/>	100	<input type="text"/>	<input type="text" value=".00"/>

Contributions

	Code	Amount	
California Seniors Special Fund. See instructions	<input type="radio"/> 400	<input type="text"/>	<input type="text" value=".00"/>
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	<input type="radio"/> 401	<input type="text"/>	<input type="text" value=".00"/>
Rare and Endangered Species Preservation Voluntary Tax Contribution Program	<input type="radio"/> 403	<input type="text"/>	<input type="text" value=".00"/>
California Breast Cancer Research Voluntary Tax Contribution Fund.	<input type="radio"/> 405	<input type="text"/>	<input type="text" value=".00"/>
California Firefighters' Memorial Voluntary Tax Contribution Fund	<input type="radio"/> 406	<input type="text"/>	<input type="text" value=".00"/>
Emergency Food for Families Voluntary Tax Contribution Fund	<input type="radio"/> 407	<input type="text"/>	<input type="text" value=".00"/>
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund.	<input type="radio"/> 408	<input type="text"/>	<input type="text" value=".00"/>
California Sea Otter Voluntary Tax Contribution Fund	<input type="radio"/> 410	<input type="text"/>	<input type="text" value=".00"/>
California Cancer Research Voluntary Tax Contribution Fund	<input type="radio"/> 413	<input type="text"/>	<input type="text" value=".00"/>
School Supplies for Homeless Children Fund	<input type="radio"/> 422	<input type="text"/>	<input type="text" value=".00"/>
State Parks Protection Fund/Parks Pass Purchase	<input type="radio"/> 423	<input type="text"/>	<input type="text" value=".00"/>
Protect Our Coast and Oceans Voluntary Tax Contribution Fund.	<input type="radio"/> 424	<input type="text"/>	<input type="text" value=".00"/>
Keep Arts in Schools Voluntary Tax Contribution Fund	<input type="radio"/> 425	<input type="text"/>	<input type="text" value=".00"/>
Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund	<input type="radio"/> 431	<input type="text"/>	<input type="text" value=".00"/>
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	<input type="radio"/> 438	<input type="text"/>	<input type="text" value=".00"/>
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund.	<input type="radio"/> 439	<input type="text"/>	<input type="text" value=".00"/>
Rape Kit Backlog Voluntary Tax Contribution Fund	<input type="radio"/> 440	<input type="text"/>	<input type="text" value=".00"/>
Schools Not Prisons Voluntary Tax Contribution Fund	<input type="radio"/> 443	<input type="text"/>	<input type="text" value=".00"/>
Suicide Prevention Voluntary Tax Contribution Fund	<input type="radio"/> 444	<input type="text"/>	<input type="text" value=".00"/>
110 Add code 400 through code 444. This is your total contribution	<input type="radio"/> 110	<input type="text"/>	<input type="text" value=".00"/>

Your name:

RUPAWALA

Your SSN or ITIN:

108-87-5744

Amount
You Owe**111 AMOUNT YOU OWE.** If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. **Do not send cash.**Mail to: **FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001** ● **111**Pay Online – Go to **ftb.ca.gov/pay** for more information.

.00

Interest and
Penalties**112** Interest, late return penalties, and late payment penalties **112**

.00

113 Underpayment of estimated tax.Check the box: ● ☐ **FTB 5805 attached** ● ☐ **FTB 5805F attached** ● **113**

.00

114 Total amount due. See instructions. Enclose, but **do not** staple, any payment **114**

.00

115 REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112 and line 113 from line 99. See instructions.Mail to: **FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001** ● **115**

1187

.00

Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip. See instructions. **Have you verified the routing and account numbers?** Use whole dollars only.

All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:

● Routing number

122100024

● Type

☐ Checking☒ Savings

● Account number

860153563

● **116** Direct deposit amount

1187

.00

The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:

● Routing number

● Type

☐ Checking☐ Savings

● Account number

● **117** Direct deposit amount

.00

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return.To learn about your privacy rights, how we may use your information, and the consequences for not providing the requested information, go to **ftb.ca.gov/forms** and search for **1131**. To request this notice by mail, call 800.852.5711.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature

Date

Spouse's/RDP's signature (if a joint tax return, both must sign)

● Your email address. Enter only one email address.

● Preferred phone number

4802849270

**Sign
Here**It is unlawful
to forge a
spouse's/
RDP's
signature.Joint tax
return?
(See
instructions)Paid preparer's signature (**declaration of preparer is based on all information of which preparer has any knowledge**)

SELF-PREPARED

Firm's name (or yours, if self-employed)

● PTIN

Firm's address

● Firm's FEIN

Do you want to allow another person to discuss this tax return with us? See instructions. ● ☐ Yes☒ No

Print Third Party Designee's Name

Telephone Number

2020 California Adjustments — Residents

CA (540)

Important: Attach this schedule behind Form 540, Side 5 as a supporting California schedule.

Name(s) as shown on tax return

IBRAHIM F RUPAWALA

SSN or ITIN

108875744

Part I Income Adjustment Schedule

Section A — Income from federal Form 1040 or 1040-SR

	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1 Wages, salaries, tips, etc. See instructions before making an entry in column B or C	<input checked="" type="radio"/> 129,286.	<input type="radio"/>	<input checked="" type="radio"/> 800.
2 Taxable interest. a <input checked="" type="radio"/> 0.	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
3 Ordinary dividends. See instructions. a <input checked="" type="radio"/> 586.	<input checked="" type="radio"/> 609.	<input type="radio"/>	<input type="radio"/>
4 IRA distributions. See instructions. a <input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5 Pensions and annuities. See instructions. a <input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6 Social security benefits. a <input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7 Capital gain or (loss). See instructions.	<input checked="" type="radio"/> -3,000.	<input type="radio"/>	<input type="radio"/>

Section B — Additional Income from federal Schedule 1 (Form 1040)

1 Taxable refunds, credits, or offsets of state and local income taxes	<input type="radio"/> 0.	<input type="radio"/> 0.	<input type="radio"/>
2a Alimony received. See instructions.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3 Business income or (loss). See instructions.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4 Other gains or (losses)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6 Farm income or (loss)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7 Unemployment compensation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
8 Other income.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
a California lottery winnings		<input type="radio"/>	<input type="radio"/>
b Disaster loss deduction from FTB 3805V		<input type="radio"/>	<input type="radio"/>
c Federal NOL (federal Schedule 1 (Form 1040), line 8)		<input type="radio"/>	<input type="radio"/>
d NOL deduction from FTB 3805V		<input type="radio"/>	<input type="radio"/>
e NOL from FTB 3805Z, 3807, or 3809		<input type="radio"/>	<input type="radio"/>
f Other (describe): <input checked="" type="radio"/>	<input checked="" type="radio"/> 78.	<input type="radio"/>	<input type="radio"/>
g Student loan discharged due to closure of a for-profit school		<input type="radio"/>	<input type="radio"/>
9 Total. Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in column B and column C. Go to Section C.	<input checked="" type="radio"/> 126,973.	<input type="radio"/> 0.	<input checked="" type="radio"/> 800.

Section C — Adjustments to Income from federal Schedule 1 (Form 1040)

10 Educator expenses	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11 Certain business expenses of reservists, performing artists, and fee-basis government officials	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
12 Health savings account deduction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
13 Moving expenses. Attach federal Form 3903. See instructions	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
14 Deductible part of self-employment tax. See instructions.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
15 Self-employed SEP, SIMPLE, and qualified plans	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
16 Self-employed health insurance deduction. See instructions.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
17 Penalty on early withdrawal of savings.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
18a Alimony paid. b Recipient's: SSN <input checked="" type="radio"/> — — — — — Last name <input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
19 IRA deduction.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
20 Student loan interest deduction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
21 Tuition and fees	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
22 Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions	<input checked="" type="radio"/> 300.	<input checked="" type="radio"/> 300.	<input type="radio"/>
CHARITABLE CONTRIBUTIONS			
23 Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions	<input checked="" type="radio"/> 126,673.	<input checked="" type="radio"/> -300.	<input checked="" type="radio"/> 800.

Part II Adjustments to Federal Itemized DeductionsCheck the box if you did NOT itemize for federal but will itemize for California ☒ ☐**A Federal Amounts**
(from federal Schedule A
(Form 1040))**B Subtractions**
See instructions**C Additions**
See instructions**Medical and Dental Expenses** See instructions.

1	Medical and dental expenses	<input checked="" type="radio"/>	0.	1			
2	Enter amount from federal Form 1040 or 1040-SR, line 11	<input checked="" type="radio"/>	126,673.	2			
3	Multiply line 2 by 7.5% (0.075)	<input checked="" type="radio"/>	9,500.	3			
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0.	<input checked="" type="radio"/>		4	<input checked="" type="radio"/>		0.

Taxes You Paid

5a	State and local income tax or general sales taxes	5a	<input checked="" type="radio"/>	9,647.	<input checked="" type="radio"/>	9,647.	
5b	State and local real estate taxes	5b	<input checked="" type="radio"/>				
5c	State and local personal property taxes	5c	<input checked="" type="radio"/>	260.			
5d	Add line 5a through line 5c.	5d	<input checked="" type="radio"/>	9,907.			
5e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C.	5e	<input checked="" type="radio"/>	9,907.	<input checked="" type="radio"/>	9,647.	<input checked="" type="radio"/> 0.
6	Other taxes. List type <input checked="" type="radio"/>	6	<input checked="" type="radio"/>		<input checked="" type="radio"/>		<input checked="" type="radio"/>
7	Add line 5e and line 6.	7	<input checked="" type="radio"/>	9,907.	<input checked="" type="radio"/>	9,647.	<input checked="" type="radio"/> 0.

Interest You Paid

8a	Home mortgage interest and points reported to you on federal Form 1098	8a	<input checked="" type="radio"/>			<input checked="" type="radio"/>
8b	Home mortgage interest not reported to you on federal Form 1098	8b	<input checked="" type="radio"/>			<input checked="" type="radio"/>
8c	Points not reported to you on federal Form 1098	8c	<input checked="" type="radio"/>			<input checked="" type="radio"/>
8d	Mortgage insurance premiums	8d	<input checked="" type="radio"/>		<input checked="" type="radio"/>	
8e	Add line 8a through line 8d.	8e	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
9	Investment interest	9	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>
10	Add line 8e and line 9.	10	<input checked="" type="radio"/>		<input checked="" type="radio"/>	<input checked="" type="radio"/>

Gifts to Charity

11	Gifts by cash or check	11	<input checked="" type="radio"/>	1,000.	<input checked="" type="radio"/>		<input checked="" type="radio"/>
12	Other than by cash or check	12	<input checked="" type="radio"/>		<input checked="" type="radio"/>		<input checked="" type="radio"/>
13	Carryover from prior year	13	<input checked="" type="radio"/>		<input checked="" type="radio"/>		<input checked="" type="radio"/>
14	Add line 11 through line 13	14	<input checked="" type="radio"/>	1,000.	<input checked="" type="radio"/>		<input checked="" type="radio"/>

Casualty and Theft Losses

15	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions.	15	<input checked="" type="radio"/>		<input checked="" type="radio"/>		<input checked="" type="radio"/>
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Other Itemized Deductions

16	Other—from list in federal instructions	16	<input checked="" type="radio"/>		<input checked="" type="radio"/>		<input checked="" type="radio"/>
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	17	<input checked="" type="radio"/>	10,907.	<input checked="" type="radio"/>	9,647.	<input checked="" type="radio"/> 0.

18 Total. Combine line 17 column A less column B plus column C ☒ **18** 1,260.

Job Expenses and Certain Miscellaneous Deductions

19	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions.	<input checked="" type="radio"/> 19	<input type="text"/>
20	Tax preparation fees.	<input checked="" type="radio"/> 20	<input type="text"/>
21	Other expenses - investment, safe deposit box, etc. List type <input checked="" type="radio"/>	<input checked="" type="radio"/> 21	<input type="text" value="0."/>
22	Add line 19 through line 21	<input checked="" type="radio"/> 22	<input type="text" value="0."/>
23	Enter amount from federal Form 1040 or 1040-SR, line 11 <input checked="" type="radio"/> <u>126,673.</u>		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.	<input checked="" type="radio"/> 24	<input type="text" value="2,533."/>
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	<input checked="" type="radio"/> 25	<input type="text" value="0."/>
26	Total Itemized Deductions. Add line 18 and line 25.	<input checked="" type="radio"/> 26	<input type="text" value="1,260."/>
27	Other adjustments. See instructions. Specify. <input checked="" type="radio"/>	<input checked="" type="radio"/> 27	<input type="text"/>
28	Combine line 26 and line 27.	<input checked="" type="radio"/> 28	<input type="text" value="1,260."/>
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?		
	Single or married/RDP filing separately		\$203,341
	Head of household		\$305,016
	Married/RDP filing jointly or qualifying widow(er)		\$406,687
	No. Transfer the amount on line 28 to line 29.		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29.	<input checked="" type="radio"/> 29	<input type="text" value="1,260."/>
30	Enter the larger of the amount on line 29 or your standard deduction listed below		
	Single or married/RDP filing separately. See instructions.		\$4,601
	Married/RDP filing jointly, head of household, or qualifying widow(er)		\$9,202
	Transfer the amount on line 30 to Form 540, line 18	<input checked="" type="radio"/> 30	<input type="text" value="4,601."/>

2020**California Capital Gain or Loss Adjustment**

Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

D (540)

Name(s) as shown on return

IBRAHIM F RUPAWALA

SSN or ITIN

108875744

	(a) Description of property Example: 100 shares of "Z" Co.	(b) Sales price	(c) Cost or other basis	(d) Loss If (c) is more than (b), subtract (b) from (c)	(e) Gain If (b) is more than (c), subtract (c) from (b)
1					
a	00123Q104 AGNC INVESTMENT CORP. COMMON S TOCK 425	6,805.	8,074.	1,269.	
b	00287Y109 ABBVIE INC. 60	5,001.	5,272.	271.	
c	00724F101 ADOBE INC. COMMON STOCK 15	4,737.	5,290.	553.	
d	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 4	5,640.	5,175.		465.
e	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 17	20,979.	20,979.		0.
f	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 28	33,796.	33,826.	30.	
g	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 10	11,594.	12,307.	713.	
h	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5	5,629.	5,779.	150.	
i	023135106 AMAZON.COM, INC. COMMON STOCK 5	9,170.	9,170.		0.
j	023135106 AMAZON.COM, INC. COMMON STOCK 5	9,081.	9,482.	401.	
k	035710409 ANNALY CAPITAL MANAGEMENT. INC . 800	6,896.	8,342.	1,446.	
l	037833100 APPLE INC. COMMON STOCK 35	9,592.	9,591.		1.
m	037833100 APPLE INC. COMMON STOCK 40	11,006.	11,006.		0.
n	037833100 APPLE INC. COMMON STOCK 50	13,000.	13,434.	434.	
o	038222105 APPLIED MATERIALS, INC. COMMON STOCK 80	4,337.	4,922.	585.	
p	056752108 BAIDU, INC. ADS 40	4,931.	4,930.		1.
q	056752108 BAIDU, INC. ADS 40	4,361.	5,849.	1,488.	
r	156700106 LUMEN TECHNOLOGIES, INC. 1000	10,250.	10,509.	259.	
s	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 150	7,123.	6,960.		163.
t	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 120	4,683.	5,520.	837.	
u	209034107 CONSOLIDATED COMMUNICATIONS HO LDINGS, INC. COMMON STOCK 1000	5,440.	5,159.		281.
v	SEE LINE 1A STATEMENT	692,635.	706,872.	22,680.	8,443.
2	Net gain or (loss) shown on California Schedule(s) K-1 (100S, 541, 565, and 568).				
3	Capital gain distributions (federal Form 1099-DIV, box 2a)				45.
4	Total 2020 gains from all sources. Add column (e) amounts of line 1, line 2, and line 3				9,399.
5	2020 loss. Add column (d) amounts of line 1 and line 2.			31,116.	
6	California capital loss carryover from 2019, if any. See instructions.			0.	
7	Total 2020 loss. Add line 5 and line 6			31,116.	

Additional information from your Schedule D (540): California Capital Gain or Loss Adjustment

Schedule D (540): California Capital Gain or Loss Adjustment Gain/Loss Adjustment

Continuation Statement

Property Description	Sales Price	Cost or Other Basis	Loss	Gain
209034107 CONSOLIDATED COMMUNICATIONS HOLDINGS, INC. COMMON STOCK 1000	5,630.	5,450.		180.
24703L202 DELL TECHNOLOGIES INC. 250	9,354.	9,586.	232.	
26817Q886 DYNEX CAPITAL, INC. 450	7,164.	8,941.	1,777.	
29273V100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 1300	9,646.	9,906.	260.	
29786A106 ETSY, INC. COMMON STOCK 95	5,365.	5,046.		319.
29786A106 ETSY, INC. COMMON STOCK 120	5,696.	5,534.		162.
29786A106 ETSY, INC. COMMON STOCK 120	5,228.	5,305.	77.	
30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 120	20,797.	20,797.		0.
30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 210	35,701.	35,700.		1.
30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 60	9,720.	10,135.	415.	
30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 35	5,639.	5,647.	8.	
30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 70	10,489.	11,053.	564.	
47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	5,254.	5,151.		103.
47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 500	20,683.	20,557.		126.
47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 640	26,560.	26,497.		63.
47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 250	9,595.	9,584.		11.
47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	5,118.	5,055.		63.
55087P104 LYFT, INC. CLASS A COMMON STOCK 120	4,034.	5,380.	1,346.	
55616P104 MACY'S INC. 400	4,029.	6,588.	2,559.	
594918104 MICROSOFT CORPORATION COMMON STOCK 95	14,814.	14,813.		1.
594918104 MICROSOFT CORPORATION COMMON STOCK 60	9,232.	9,336.	104.	
594918104 MICROSOFT CORPORATION COMMON STOCK 35	5,094.	5,542.	448.	
595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 400	18,508.	18,508.		0.
595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 250	10,297.	10,750.	453.	
67066G104 NVIDIA CORPORATION COMMON STOCK 25	5,585.	5,587.	2.	

Schedule D (540): California Capital Gain or Loss Adjustment
Gain/Loss Adjustment
Continuation Statement

Property Description	Sales Price	Cost or Other Basis	Loss	Gain
679295105 OKTA, INC. CLASS A COMMON STOCK 40	4,987.	5,142.	155.	
679295105 OKTA, INC. CLASS A COMMON STOCK 90	10,309.	10,118.		191.
679295105 OKTA, INC. CLASS A COMMON STOCK 90	10,164.	10,577.	413.	
697435105 PALO ALTO NETWORKS, INC 21	4,886.	5,143.	257.	
70450Y103 PAYPAL HOLDINGS, INC. COMMON STOCK 50	5,632.	5,132.		500.
70451A104 PAYSIGN, INC. COMMON STOCK 500	4,758.	4,765.	7.	
74348T102 PROSPECT CAPITAL CORPORATION COMMON STOCK 1400	7,210.	9,156.	1,946.	
747525103 QUALCOMM INCORPORATED COMMON STOCK 80	5,589.	5,544.		45.
77543R102 ROKU, INC. CLASS A COMMON STOCK 50	6,136.	5,900.		236.
77543R102 ROKU, INC. CLASS A COMMON STOCK 150	14,578.	16,072.	1,494.	
79466L302 SALESFORCE.COM, INC. 30	5,266.	5,429.	163.	
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	10,872.	7,172.		3,700.
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 45	19,577.	19,577.		0.
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 74	30,939.	30,931.		8.
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	9,811.	9,810.		1.
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	5,560.	5,861.	301.	
82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	5,329.	5,790.	461.	
852234103 SQUARE, INC. 540	35,266.	35,266.		0.
852234103 SQUARE, INC. 150	9,781.	9,781.		0.
852234103 SQUARE, INC. 220	9,737.	12,175.	2,438.	
88032Q109 TENCENT HOLDINGS LIMITED UNSPONSORED ADR REPRESENTING B SHARES (CAYMAN ISLANDS) 100	4,976.	5,119.	143.	
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	6,976.	5,803.		1,173.
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	6,750.	6,975.	225.	
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 150	32,941.	32,916.		25.
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 150	33,358.	33,358.		0.
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 50	10,056.	10,056.		0.
88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 76	14,969.	15,330.	361.	

Schedule D (540): California Capital Gain or Loss Adjustment
Gain/Loss Adjustment

Continuation Statement

Property Description	Sales Price	Cost or Other Basis	Loss	Gain
88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 30	5,370.	5,689.	319.	
90138F102 TWILIO INC. 50	5,842.	5,263.		579.
90138F102 TWILIO INC. 145	13,539.	13,538.		1.
90138F102 TWILIO INC. 100	8,590.	10,421.	1,831.	
90184L102 TWITTER, INC. 480	16,340.	15,566.		774.
90353T100 UBER TECHNOLOGIES, INC. 500	13,991.	13,992.	1.	
90353T100 UBER TECHNOLOGIES, INC. 350	9,670.	10,855.	1,185.	
922475108 VEEVA SYSTEMS INC. 70	10,371.	10,190.		181.
922475108 VEEVA SYSTEMS INC. 35	4,925.	5,545.	620.	
92826C839 VISA INC. 25	4,442.	5,217.	775.	
928563402 VMWARE, INC 35	3,910.	5,250.	1,340.	
Total	692,635.	706,872.	22,680.	8,443.

Name as Shown on Return

Ibrahim F Rupawala

Social Security No.

108-87-5744

Line 1 – Wages, Salaries, Tips, Etc.

	(B) Subtractions	(C) Additions
1 Excess reimbursements from Form 2106 included in wage income		
2 Active duty military pay		
3 Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act		
4 Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also)		
5 Exclusion for compensation from exercising a California Qualified Stock Option (CQSO).		
6 Ridesharing fringe benefit differences		
7 HSA employer contributions		800.
8 Paid Family Leave Insurance (PFL) benefits		
9 Employer-provided adoption benefits income exclusions.		
10 In-Home Supportive Services (IHSS) supplementary payment		
11 Native American income (Form 3504)		
12		
a as smallest of amount spent or fair rental value.		
b Enter the amount spent on qual. housing expenses		
13 Excess moving reimbursements		
14 CA Employees and federal Independent Contractors income		
15 Other (itemize):		
a		
b		
c		
d		
Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1.		800.

Line 4 – IRA, Pensions, and Annuities

IRA's	(B) Subtractions	(C) Additions
1 Other (itemize):		
a		
b		
c		
d		
Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4		
Pensions and Annuities	(B) Subtractions	(C) Additions
1 Form 1099-R, Railroad Retirement Benefits.		
Check here to confirm the Tier 2 RRB above is correct . . . ▶ <input type="checkbox"/>		
2 Other (itemize):		
a		
b		
c		
d		
Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 4.		

California Capital Loss Carryover Worksheet

2020

► Keep for your records

Name as Shown on Return

Ibrahim F Rupawala

Social Security Number

108-87-5744

Part I — Capital Loss Carryover Worksheet

1	Loss from Schedule D, line 11, stated as a positive number	1	3,000.
2	Amount from Form 540 or Form 540NR, line 17	2	127,773.
3	Amount from Form 540 or Form 540NR, line 18	3	4,601.
4	Subtract line 3 from line 2. If less than zero, enter as a negative amount	4	123,172.
5	Combine line 1 and line 4. If less than zero, enter -0-	5	126,172.
6	Enter loss from Schedule D, line 8, stated as a positive amount	6	21,717.
7	Enter the smaller of line 1 or line 5	7	3,000.
8	Subtract line 7 from line 6. This is your capital loss carryover to 2021	8	18,717.

Part II — Capital Loss Carryover Worksheet for Nonresidents and Part-Year Residents

1	Loss from California Schedule D Nonresident and Part-Year Resident Capital Gain/Loss Allocation Worksheet, line 5, stated as a positive number	1	
2	Amount from Form 540NR, line 17	2	
3	Amount from Form 540NR, line 18	3	
4	Subtract line 3 from line 2. If less than zero, enter as a negative amount	4	
5	Combine line 1 and line 4. If less than zero, enter -0-	5	
6	Loss from California Schedule D Nonresident and Part-Year Resident Capital Gain/Loss Allocation Worksheet, line 4, stated as a positive amount	6	
7	Enter the smaller of line 1 or line 5	7	
8	Subtract line 7 from line 6. This is your capital loss carryover to 2021	8	

Filing Status

☒ Single
☐ Married filing jointly
☐ Married filing separately (MFS)
☐ Head of household (HOH)
☐ Qualifying widow(er) (QW)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial Ibrahim F		Last name Rupawala		Your social security number 108-87-5744	
If joint return, spouse's first name and middle initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions. 3571 Lisbon Dr				Apt. no.	
City, town, or post office. If you have a foreign address, also complete spaces below. San Jose			State CA	ZIP code 951321319	
Foreign country name		Foreign province/state/county		Foreign postal code	
<div> <div>Presidential Election Campaign</div> <div>Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.</div> <div> <input type="checkbox"/> You <input type="checkbox"/> Spouse </div> </div>					

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?

☐ Yes
☒ No

Standard Deduction

Someone can claim:

☐ You as a dependent
☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You:

☐ Were born before January 2, 1956
☐ Are blind

Spouse:

☐ Was born before January 2, 1956
☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
If more than four dependents, see instructions and check here ▶ <input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Attach Sch. B if required.	1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	129,286.
	2a	Tax-exempt interest 2a 0.	2b	
	3a	Qualified dividends 3a 586.	3b	609.
	4a	IRA distributions 4a	4b	
	5a	Pensions and annuities 5a	5b	
	6a	Social security benefits 6a	6b	
<div>Standard Deduction for—</div> <ul style="list-style-type: none"> • Single or Married filing separately, \$12,400 • Married filing jointly or Qualifying widow(er), \$24,800 • Head of household, \$18,650 • If you checked any box under Standard Deduction, see instructions. 	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	7	-3,000.
	8	Other income from Schedule 1, line 9	8	78.
	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ▶	9	126,973.
	10	Adjustments to income:		
	a	From Schedule 1, line 22 10a		
	b	Charitable contributions if you take the standard deduction. See instructions 10b 300.		
	c	Add lines 10a and 10b. These are your total adjustments to income ▶	10c	300.
	11	Subtract line 10c from line 9. This is your adjusted gross income ▶	11	126,673.
	12	Standard deduction or itemized deductions (from Schedule A)	12	12,400.
	13	Qualified business income deduction. Attach Form 8995 or Form 8995-A	13	5.
	14	Add lines 12 and 13	14	12,405.
	15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-	15	114,268.

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	21,451.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	21,451.
19	Child tax credit or credit for other dependents	19	
20	Amount from Schedule 3, line 7	20	
21	Add lines 19 and 20	21	
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	21,451.
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	0.
24	Add lines 22 and 23. This is your total tax	24	21,451.
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	21,714.
b	Form(s) 1099	25b	0.
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	21,714.
26	2020 estimated tax payments and amount applied from 2019 return	26	
27	Earned income credit (EIC) No	27	
28	Additional child tax credit. Attach Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	
31	Amount from Schedule 3, line 13	31	
32	Add lines 27 through 31. These are your total other payments and refundable credits	32	
33	Add lines 25d, 26, and 32. These are your total payments	33	21,714.

RefundDirect deposit?
See instructions.

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	263.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	263.
b	Routing number 1 2 2 1 0 0 0 2 4	c	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number 8 6 0 1 5 3 5 6 3		
36	Amount of line 34 you want applied to your 2021 estimated tax	36	

Amount You OweFor details on
how to pay, see
instructions.

37	Subtract line 33 from line 24. This is the amount you owe now	37	
38	Estimated tax penalty (see instructions)	38	

Third Party DesigneeDo you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes**. Complete below. ☒ **No**

Designee's name	Phone no.	Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Sr. Device Engineer	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no.	Email address

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Self-Prepared			Phone no.
Firm's address				Firm's EIN

SCHEDULE 1
(Form 1040)Department of the Treasury
Internal Revenue Service**Additional Income and Adjustments to Income**▶ **Attach to Form 1040, 1040-SR, or 1040-NR.**▶ **Go to www.irs.gov/Form1040 for instructions and the latest information.**

OMB No. 1545-0074

2020
Attachment
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Your social security number

108-87-5744

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	0.
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶ <u>Substitute Payment from 1099-Misc</u> 78.	8	78.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	78.

Part II Adjustments to Income

10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN ▶		
c	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

REV 04/16/21 TTO

Schedule 1 (Form 1040) 2020

SCHEDULE D
(Form 1040)Department of the Treasury
Internal Revenue Service (99)**Capital Gains and Losses**

- Attach to Form 1040, 1040-SR, or 1040-NR.
► Go to www.irs.gov/ScheduleD for instructions and the latest information.
► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2020Attachment
Sequence No. **12**

Name(s) shown on return

Ibrahim F Rupawala

Your social security number

108-87-5744

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☐ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	886,686.	929,340.	20,892.	-21,762.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back				7 -21,762.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13 45.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back				15 45.

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 04/16/21 TTO

Schedule D (Form 1040) 2020

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-21,717.
	<ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 		
17	Are lines 15 and 16 both gains? <input type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet ►	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet ►	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) } Note: When figuring which amount is smaller, treat both amounts as positive numbers.	21	(3,000.)
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? <input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. <input type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	00123Q104 AGNC INVESTMENT CORP. COMMON S TOCK 425	02/11/20	03/10/20	6,805.	8,074.			-1,269.
	00287Y109 ABBVIE INC. 60	01/22/20	01/29/20	5,001.	5,272.			-271.
	00724F101 ADOBE INC. COMMON STOCK 15	01/22/20	03/10/20	4,737.	5,290.			-553.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 4	11/21/19	02/24/20	5,640.	5,175.			465.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 17	03/10/20	03/10/20	20,979.	21,153.	W	174.	0.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 28	03/11/20	03/11/20	33,796.	34,894.	W	1,068.	-30.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 10	03/12/20	03/12/20	11,594.	12,307.			-713.
	02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5	03/13/20	03/13/20	5,629.	5,779.			-150.
	023135106 AMAZON.COM, INC. COMMON STOCK 5	03/10/20	03/10/20	9,170.	9,254.	W	84.	0.
	023135106 AMAZON.COM, INC. COMMON STOCK 5	03/10/20	03/11/20	9,081.	9,482.			-401.
	035710409 ANNALY CAPITAL MANAGEMENT. INC. 800	02/19/20	03/10/20	6,896.	8,342.			-1,446.
	037833100 APPLE INC. COMMON STOCK 35	03/10/20	03/10/20	9,592.	9,716.	W	125.	1.
	037833100 APPLE INC. COMMON STOCK 40	03/11/20	03/11/20	11,006.	11,275.	W	269.	0.
	037833100 APPLE INC. COMMON STOCK 50	03/12/20	03/12/20	13,000.	13,434.			-434.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				152,926.	159,447.	1,720.	-4,801.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	038222105 APPLIED MATERIALS, INC. COMMON STOCK 80	02/24/20	03/10/20	4,337.	4,922.			-585.
	056752108 BAIDU, INC. ADS 40	01/08/20	01/30/20	4,931.	5,478.	W	548.	1.
	056752108 BAIDU, INC. ADS 40	02/20/20	03/10/20	4,361.	5,849.			-1,488.
	156700106 LUMEN TECHNOLOGIES, INC. 1000	03/11/20	03/11/20	10,250.	10,509.			-259.
	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 150	11/13/19	01/27/20	7,123.	6,960.			163.
	17275R102 CISCO SYSTEMS, INC. COMMON STO CK (DE) 120	02/19/20	03/10/20	4,683.	5,520.			-837.
	209034107 CONSOLIDATED COMMUNICATIONS HD LDINGS, INC. COMMON STOCK 1000	02/06/20	02/19/20	5,440.	5,159.			281.
	209034107 CONSOLIDATED COMMUNICATIONS HD LDINGS, INC. COMMON STOCK 1000	02/19/20	03/10/20	5,630.	5,450.			180.
	24703L202 DELL TECHNOLOGIES INC. 250	03/11/20	03/11/20	9,354.	9,586.			-232.
	26817Q886 DYNEX CAPITAL, INC. 450	02/21/20	03/10/20	7,164.	8,941.			-1,777.
	29079100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 1300	03/10/20	03/10/20	9,646.	10,195.	W	289.	-260.
	29786A106 ETSY, INC. COMMON STOCK 95	02/21/20	03/10/20	5,365.	5,046.			319.
	29786A106 ETSY, INC. COMMON STOCK 120	03/13/20	03/13/20	5,696.	5,534.			162.
	29786A106 ETSY, INC. COMMON STOCK 120	03/16/20	03/16/20	5,228.	5,305.			-77.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				89,208.	94,454.		837.	-4,409.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

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- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 120	03/10/20	03/10/20	20,797.	21,006.	W	209.	0.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 210	03/11/20	03/11/20	35,701.	36,528.	W	828.	1.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 60	03/12/20	03/12/20	9,720.	10,274.	W	139.	-415.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 35	03/13/20	03/13/20	5,639.	5,647.			-8.
	30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 70	03/16/20	03/16/20	10,489.	11,053.			-564.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	01/15/20	03/09/20	5,254.	5,151.			103.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 500	03/10/20	03/10/20	20,683.	20,557.			126.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 640	03/11/20	03/11/20	26,560.	26,548.	W	51.	63.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 250	03/12/20	03/12/20	9,595.	9,584.			11.
	47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 130	03/13/20	03/13/20	5,118.	5,055.			63.
	55087P104 LYFT, INC. CLASS A COMMON STOCK 120	02/21/20	03/10/20	4,034.	5,380.			-1,346.
	55616P104 MACY'S INC. 400	02/21/20	03/09/20	4,029.	6,588.			-2,559.
	594918104 MICROSOFT CORPORATION COMMON STOCK 95	VARIOUS	03/10/20	14,814.	15,266.	W	453.	1.
	594918104 MICROSOFT CORPORATION COMMON STOCK 60	03/10/20	03/11/20	9,232.	9,706.	W	370.	-104.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				181,665.	188,343.	2,050.	-4,628.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	594918104 MICROSOFT CORPORATION COMMON S TOCK 35	03/16/20	03/16/20	5,094.	5,542.			-448.
	595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 400	03/10/20	03/10/20	18,508.	18,837.	W	329.	0.
	595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 250	03/12/20	03/12/20	10,297.	10,750.			-453.
	67066G104 NVIDIA CORPORATION COMMON STOCK 25	03/16/20	03/16/20	5,585.	5,587.			-2.
	679295105 OKTA, INC. CLASS A COMMON STOCK 40	01/15/20	01/27/20	4,987.	5,142.			-155.
	679295105 OKTA, INC. CLASS A COMMON STOCK 90	03/10/20	03/10/20	10,309.	10,118.			191.
	679295105 OKTA, INC. CLASS A COMMON STOCK 90	03/10/20	03/11/20	10,164.	10,577.			-413.
	697435105 PALO ALTO NETWORKS, INC 21	01/22/20	02/24/20	4,886.	5,143.			-257.
	70450Y103 PAYPAL HOLDINGS, INC. COMMON STOCK 50	11/21/19	01/30/20	5,632.	5,132.			500.
	70451A104 PAYSIGN, INC. COMMON STOCK 500	01/15/20	01/27/20	4,758.	4,765.			-7.
	74348T102 PROSPECT CAPITAL CORPORATION COMMON STOCK 1400	02/11/20	03/10/20	7,210.	9,156.			-1,946.
	747525103 QUALCOMM INCORPORATED COMMON STOCK 80	03/16/20	03/16/20	5,589.	5,544.			45.
	77543R102 ROKU, INC. CLASS A COMMON STOCK 50	11/07/19	01/31/20	6,136.	5,900.			236.
	77543R102 ROKU, INC. CLASS A COMMON STOCK 150	VARIOUS	03/10/20	14,578.	17,344.	W	1,272.	-1,494.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				113,733.	119,537.	1,601.	-4,203.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

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☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	79466L302 SALESFORCE.COM, INC. 30	01/15/20	02/26/20	5,266.	5,429.			-163.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	11/07/19	01/14/20	10,872.	7,172.			3,700.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 45	03/10/20	03/10/20	19,577.	19,707.	W	130.	0.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 74	03/11/20	03/11/20	30,939.	32,227.	W	1,296.	8.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25	03/12/20	03/12/20	9,811.	10,429.	W	619.	1.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	03/13/20	03/13/20	5,560.	6,082.	W	221.	-301.
	82509L107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 15	03/16/20	03/16/20	5,329.	5,790.			-461.
	852234103 SQUARE, INC. 540	VARIOUS	03/10/20	35,266.	39,910.	W	4,644.	0.
	852234103 SQUARE, INC. 150	03/10/20	03/11/20	9,781.	11,244.	W	1,463.	0.
	852234103 SQUARE, INC. 220	03/16/20	03/16/20	9,737.	13,014.	W	839.	-2,438.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 100	01/15/20	03/10/20	4,976.	5,119.			-143.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	12/02/19	01/10/20	6,976.	5,803.			1,173.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 25	01/17/20	01/31/20	6,750.	6,975.			-225.
	88339J105 THE TRADE DESK, INC. CLASS A COMMON STOCK 150	03/10/20	03/10/20	32,941.	33,057.	W	141.	25.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				193,781.	201,958.	9,353.	1,176.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 150	03/11/20	03/11/20	33,358.	34,385.	W	1,027.	0.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 50	03/12/20	03/12/20	10,056.	10,495.	W	439.	0.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 76	03/13/20	03/13/20	14,969.	15,356.	W	26.	-361.
	88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 30	03/16/20	03/16/20	5,370.	5,689.			-319.
	90138F102 TWILIO INC. 50	11/21/19	02/06/20	5,842.	5,263.			579.
	90138F102 TWILIO INC. 145	VARIOUS	03/10/20	13,539.	15,764.	W	2,226.	1.
	90138F102 TWILIO INC. 100	03/10/20	03/11/20	8,590.	10,421.			-1,831.
	90184L102 TWITTER, INC. 480	VARIOUS	03/10/20	16,340.	15,566.			774.
	90353T100 UBER TECHNOLOGIES, INC. 500	VARIOUS	03/10/20	13,991.	15,425.	W	1,433.	-1.
	90353T100 UBER TECHNOLOGIES, INC. 350	03/10/20	03/11/20	9,670.	10,855.			-1,185.
	922475108 VEEVA SYSTEMS INC. 70	VARIOUS	01/14/20	10,371.	10,370.	W	180.	181.
	922475108 VEEVA SYSTEMS INC. 35	02/11/20	03/10/20	4,925.	5,545.			-620.
	92826C839 VISA INC. 25	02/21/20	03/10/20	4,442.	5,217.			-775.
	928563402 VMWARE, INC 35	01/15/20	03/10/20	3,910.	5,250.			-1,340.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				155,373.	165,601.		5,331.	-4,897.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Health Savings Accounts (HSAs)▶ **Attach to Form 1040, 1040-SR, or 1040-NR.**▶ **Go to www.irs.gov/Form8889 for instructions and the latest information.**

OMB No. 1545-0074

2020
Attachment
Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Social security number of HSA
beneficiary. If both spouses
have HSAs, see instructions ▶

108-87-5744

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.**Part I HSA Contributions and Deduction.** See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. See instructions ▶	<input checked="" type="checkbox"/> Self-only <input type="checkbox"/> Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	0.
3	If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others , see the instructions for the amount to enter	3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	0.
5	Subtract line 4 from line 3. If zero or less, enter -0-	3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	3,550.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	0.
8	Add lines 6 and 7	3,550.
9	Employer contributions made to your HSAs for 2020	800.
10	Qualified HSA funding distributions	
11	Add lines 9 and 10	800.
12	Subtract line 11 from line 8. If zero or less, enter -0-	2,750.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	0.

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

14a	Total distributions you received in 2020 from all HSAs (see instructions)	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	
c	Subtract line 14b from line 14a	
15	Qualified medical expenses paid using HSA distributions (see instructions)	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here ▶ <input type="checkbox"/>	
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	

Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

18	Last-month rule	
19	Qualified HSA funding distribution	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box	

**Qualified Business Income Deduction
Simplified Computation**▶ **Attach to your tax return.**▶ **Go to www.irs.gov/Form8995 for instructions and the latest information.****2020**Attachment
Sequence No. **55**

Name(s) shown on return

Ibrahim F Rupawala

Your taxpayer identification number

108-87-5744

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$163,300 (\$326,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)
i			
ii			
iii			
iv			
v			
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2	
3	Qualified business net (loss) carryforward from the prior year	3 ()	
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	
5	Qualified business income component. Multiply line 4 by 20% (0.20)	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 23.	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ()	
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 23.	
9	REIT and PTP component. Multiply line 8 by 20% (0.20)	9	5.
10	Qualified business income deduction before the income limitation. Add lines 5 and 9	10	5.
11	Taxable income before qualified business income deduction	11 114,273.	
12	Net capital gain (see instructions)	12 586.	
13	Subtract line 12 from line 11. If zero or less, enter -0-	13 113,687.	
14	Income limitation. Multiply line 13 by 20% (0.20)	14	22,737.
15	Qualified business income deduction. Enter the lesser of line 10 or line 14. Also enter this amount on the applicable line of your return ▶	15	5.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-	16 (0.)	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0-	17 (0.)	