

Electronic Filing Instructions for your 2019 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Ibrahim F Rupawala
3571 Lisbon Dr
San Jose, CA 95132-1319

| | | | |
|--|---|------------|------------|
| Balance Due/ Refund | Your federal tax return (Form 1040) shows a balance due of \$195.00. | | |
| | Your return shows you have elected to pay your balance due of \$195.00 by Direct Debit using the following information: | | |
| | - Amount Withdrawn: | \$195.00 | |
| | - Account Number: | 860153563 | |
| | - Routing Transit Number: | 122100024 | |
| | - Date of Withdrawal: | 05/30/2020 | |
| What You Need to Keep | Your Electronic Filing Instructions (this form) | | |
| | Printed copy of your federal return | | |
| 2019 Federal Tax Return Summary | Adjusted Gross Income | \$ | 112,754.00 |
| | Taxable Income | \$ | 100,554.00 |
| | Total Tax | \$ | 18,231.00 |
| | Total Payments/Credits | \$ | 18,036.00 |
| | Payment Due | \$ | 195.00 |
| | Effective Tax Rate | | 16.17% |



Hi Ibrahim,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Premier:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2019 taxes:

Your federal balance due is: \$ 195.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- If you sold investments, our Cost Basis Lookup calculated cost basis for those sales.
- We helped you out with extra guidance for rental property income, expenses, and refinancing.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Filing Status ☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)

Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

| | | | |
|--|--|-------------------------------|---|
| Your first name and middle initial Ibrahim F | | Last name Rupawala | Your social security number 108-87-5744 |
| If joint return, spouse's first name and middle initial | | Last name | Spouse's social security number |
| Home address (number and street). If you have a P.O. box, see instructions. 3571 Lisbon Dr | | | Apt. no. |
| City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). San Jose CA 95132-1319 | | | Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse |
| Foreign country name | | Foreign province/state/county | Foreign postal code |
| If more than four dependents, see instructions and ✓ here ▶ <input type="checkbox"/> | | | |

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1955 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1955 ☐ Is blind

| Dependents (see instructions): | | (2) Social security number | (3) Relationship to you | (4) ✓ if qualifies for (see instructions): | |
|--------------------------------|-----------|----------------------------|-------------------------|--|-----------------------------|
| (1) First name | Last name | | | Child tax credit | Credit for other dependents |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |

Standard Deduction for—

- Single or Married filing separately, \$12,200
- Married filing jointly or Qualifying widow(er), \$24,400
- Head of household, \$18,350
- If you checked any box under **Standard Deduction**, see instructions.

| | | |
|--|------------------|---------------------|
| 1 Wages, salaries, tips, etc. Attach Form(s) W-2 | | 1 112,891. |
| 2a Tax-exempt interest | 2a | 2b |
| 3a Qualified dividends | 3a 813. | 3b 815. |
| 4a IRA distributions | 4a | 4b |
| c Pensions and annuities | 4c | 4d |
| 5a Social security benefits | 5a | 5b |
| 6 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/> | | 6 -968. |
| 7a Other income from Schedule 1, line 9 | | 7a 16. |
| b Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income ▶ | | 7b 112,754. |
| 8a Adjustments to income from Schedule 1, line 22 | | 8a |
| b Subtract line 8a from line 7b. This is your adjusted gross income ▶ | | 8b 112,754. |
| 9 Standard deduction or itemized deductions (from Schedule A) | 9 12,200. | |
| 10 Qualified business income deduction. Attach Form 8995 or Form 8995-A | 10 | |
| 11a Add lines 9 and 10 | | 11a 12,200. |
| b Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0- | | 11b 100,554. |

| | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------------------------|---|------------|---------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|--|--|--|
| 12a | Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____ | 12a | 18,231. | | | | | | | | | | | | | | | | | | | | | |
| b | Add Schedule 2, line 3, and line 12a and enter the total | 12b | 18,231. | | | | | | | | | | | | | | | | | | | | | |
| 13a | Child tax credit or credit for other dependents | 13a | | | | | | | | | | | | | | | | | | | | | | |
| b | Add Schedule 3, line 7, and line 13a and enter the total | 13b | | | | | | | | | | | | | | | | | | | | | | |
| 14 | Subtract line 13b from line 12b. If zero or less, enter -0- | 14 | 18,231. | | | | | | | | | | | | | | | | | | | | | |
| 15 | Other taxes, including self-employment tax, from Schedule 2, line 10 | 15 | 0. | | | | | | | | | | | | | | | | | | | | | |
| 16 | Add lines 14 and 15. This is your total tax | 16 | 18,231. | | | | | | | | | | | | | | | | | | | | | |
| 17 | Federal income tax withheld from Forms W-2 and 1099 | 17 | 18,036. | | | | | | | | | | | | | | | | | | | | | |
| 18 | Other payments and refundable credits: | | | | | | | | | | | | | | | | | | | | | | | |
| a | Earned income credit (EIC) No | 18a | | | | | | | | | | | | | | | | | | | | | | |
| b | Additional child tax credit. Attach Schedule 8812 | 18b | | | | | | | | | | | | | | | | | | | | | | |
| c | American opportunity credit from Form 8863, line 8 | 18c | | | | | | | | | | | | | | | | | | | | | | |
| d | Schedule 3, line 14 | 18d | | | | | | | | | | | | | | | | | | | | | | |
| e | Add lines 18a through 18d. These are your total other payments and refundable credits | 18e | | | | | | | | | | | | | | | | | | | | | | |
| 19 | Add lines 17 and 18e. These are your total payments | 19 | 18,036. | | | | | | | | | | | | | | | | | | | | | |
| Refund | 20 If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid | 20 | | | | | | | | | | | | | | | | | | | | | | |
| | 21a Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/> | 21a | | | | | | | | | | | | | | | | | | | | | | |
| Direct deposit? See instructions. | b Routing number <table border="1"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | | | |
| X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | | | | | |
| | d Account number <table border="1"><tr><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td><td>X</td></tr></table> | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | | | |
| X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | X | | | | | |
| | 22 Amount of line 20 you want applied to your 2020 estimated tax | 22 | | | | | | | | | | | | | | | | | | | | | | |
| Amount You Owe | 23 Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions | 23 | 195. | | | | | | | | | | | | | | | | | | | | | |
| | 24 Estimated tax penalty (see instructions) | 24 | | | | | | | | | | | | | | | | | | | | | | |

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Third Party Designee

(Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. ☐ **Yes.** Complete below. ☒ **No**

| | | | | | | | | | | | | |
|-------------------|-------------|---|--|--|--|--|--|--|--|--|--|--|
| Designee's name ▶ | Phone no. ▶ | Personal identification number (PIN) ▶ | | | | | | | | | | |
| | | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | |
| | | | | | | | | | | | | |

Sign Here

Joint return?
See instructions.
Keep a copy for
your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| | | | | | | | | | | | | | |
|---|---------------|---------------------|---|--|--|--|--|--|--|--|--|--|--|
| Your signature | Date | Your occupation | If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | | | | | | | | | | |
| | | Sr. Device Engineer | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Spouse's signature. If a joint return, both must sign. | Date | Spouse's occupation | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) | | | | | | | | | | |
| | | | <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Phone no. | Email address | | | | | | | | | | | | |

Paid Preparer Use Only

| | | | | |
|------------------|----------------------|------|--------------|--|
| Preparer's name | Preparer's signature | Date | PTIN | Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed |
| Firm's name ▶ | Self-Prepared | | Phone no. | |
| Firm's address ▶ | | | Firm's EIN ▶ | |

SCHEDULE 1
(Form 1040 or 1040-SR)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

► Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2019
Attachment
Sequence No. **01**

Name(s) shown on Form 1040 or 1040-SR

Ibrahim F Rupawala

Your social security number

108-87-5744

At any time during 2019, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?

☐ Yes ☒ No

Part I Additional Income

| | | | |
|-----------|---|-----------|-----|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 1 | 0. |
| 2a | Alimony received | 2a | |
| b | Date of original divorce or separation agreement (see instructions) ► | | |
| 3 | Business income or (loss). Attach Schedule C | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 5 | |
| 6 | Farm income or (loss). Attach Schedule F | 6 | |
| 7 | Unemployment compensation | 7 | |
| 8 | Other income. List type and amount ► Substitute Payment from 1099-Misc 16. | 8 | 16. |
| 9 | Combine lines 1 through 8. Enter here and on Form 1040 or 1040-SR, line 7a | 9 | 16. |

Part II Adjustments to Income

| | | | |
|------------|--|------------|--|
| 10 | Educator expenses | 10 | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 | 11 | |
| 12 | Health savings account deduction. Attach Form 8889 | 12 | |
| 13 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 13 | |
| 14 | Deductible part of self-employment tax. Attach Schedule SE | 14 | |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | 15 | |
| 16 | Self-employed health insurance deduction | 16 | |
| 17 | Penalty on early withdrawal of savings | 17 | |
| 18a | Alimony paid | 18a | |
| b | Recipient's SSN | | |
| c | Date of original divorce or separation agreement (see instructions) ► | | |
| 19 | IRA deduction | 19 | |
| 20 | Student loan interest deduction | 20 | |
| 21 | Tuition and fees. Attach Form 8917 | 21 | |
| 22 | Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040 or 1040-SR, line 8a | 22 | |

For Paperwork Reduction Act Notice, see your tax return instructions.

REV 05/19/20 TTO

Schedule 1 (Form 1040 or 1040-SR) 2019

SCHEDULE D
(Form 1040 or 1040-SR)

Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

- **Attach to Form 1040, 1040-SR, or 1040-NR.**
► **Go to www.irs.gov/ScheduleD for instructions and the latest information.**
► **Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.**

OMB No. 1545-0074

2019

Attachment
Sequence No. **12**

Name(s) shown on return

Ibrahim F Rupawala

Your social security number

108-87-5744

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ **Yes** ☐ **No**

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

| | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|--|----------------------------------|---------------------------------|---|---|
| 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b | 19,432. | 18,430. | | 1,002. |
| 1b Totals for all transactions reported on Form(s) 8949 with Box A checked | 1,403,993. | 1,402,917. | 3,322. | 4,398. |
| 2 Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | |
| 3 Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | |
| 4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 | | | | 4 |
| 5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 | | | | 5 |
| 6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions | | | | 6 (6,361.) |
| 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back | | | | 7 -961. |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

| | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g) | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---|----------------------------------|---------------------------------|--|---|
| 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b | | | | |
| 8b Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | |
| 9 Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | |
| 10 Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | |
| 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 | | | | 11 |
| 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 | | | | 12 |
| 13 Capital gain distributions. See the instructions | | | | 13 |
| 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions | | | | 14 (7.) |
| 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III on the back | | | | 15 -7. |

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

REV 05/19/20 TTO

Schedule D (Form 1040 or 1040-SR) 2019

Part III Summary

| | | | |
|---|---|-----------|----------|
| 16 | Combine lines 7 and 15 and enter the result | 16 | -968. |
| <ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14. Then go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14. Then go to line 22. | | | |
| 17 | Are lines 15 and 16 both gains? <input type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22. | | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet ► | 18 | |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet ► | 19 | |
| 20 | Are lines 18 and 19 both zero or blank? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 12a (or in the instructions for Form 1040-NR, line 42). Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | | |
| 21 | If line 16 is a loss, enter here and on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14, the smaller of: <div style="display: flex; align-items: center;"> <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) <div style="font-size: 3em; margin: 0 10px;">}</div> <div style="flex-grow: 1; border-bottom: 1px solid black; position: relative;"> <div style="position: absolute; right: -10px; top: -5px;">.</div> </div> </div> | 21 | (968.) |
| Note: When figuring which amount is smaller, treat both amounts as positive numbers. | | | |
| 22 | Do you have qualified dividends on Form 1040 or 1040-SR, line 3a; or Form 1040-NR, line 10b? <input checked="" type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 12a (or in the instructions for Form 1040-NR, line 42). <input type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | | |

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|--|---|---|---|--|--|---|--------------------------------|---|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 002896207 ABERCROMBIE & FITCH CO. 600 | 05/29/19 | 05/29/19 | 11,133.19 | 11,172.96 | W | 11.06 | -28.71 |
| | 00724F101 ADOBE INC. COMMON STOCK 20 | 03/14/19 | 04/22/19 | 5,435.67 | 5,344.20 | | | 91.47 |
| | 00724F101 ADOBE INC. COMMON STOCK 40 | 06/25/19 | 06/25/19 | 11,615.15 | 11,753.48 | W | 40.40 | -97.93 |
| | 008073108 AEROVIRONMENT, INC. COMMON STO CK 65 | 03/05/19 | 03/05/19 | 4,999.07 | 5,048.93 | W | 49.86 | 0. |
| | 008073108 AEROVIRONMENT, INC. COMMON STO CK 65 | 03/05/19 | 03/06/19 | 5,687.41 | 5,050.31 | | | 637.10 |
| | 00846U101 AGILENT TECHNOLOGIES INC. 124 | 02/20/19 | 02/21/19 | 9,599.98 | 9,770.66 | W | 4.40 | -166.28 |
| | 015351109 ALEXION PHARMACEUTICALS, INC. COMMON STOCK 31 | 04/24/19 | 04/25/19 | 4,029.35 | 4,032.15 | | | -2.80 |
| | 01609M102 AMERICAN DEPOSITORY SHARES, EA CH REPRESENTS EIGHT ORDINARY S SHARES 34 | VARIOUS | 02/20/19 | 5,864.93 | 5,863.64 | | | 1.29 |
| | 01609M102 AMERICAN DEPOSITORY SHARES, EA CH REPRESENTS EIGHT ORDINARY S SHARES 50 | 06/07/19 | 06/14/19 | 7,909.81 | 7,709.99 | | | 199.82 |
| | 01609M102 AMERICAN DEPOSITORY SHARES, EA CH REPRESENTS EIGHT ORDINARY S SHARES 35 | 06/25/19 | 07/09/19 | 5,836.80 | 5,801.95 | | | 34.85 |
| | 01609M102 AMERICAN DEPOSITORY SHARES, EA CH REPRESENTS EIGHT ORDINARY S SHARES 50 | 07/09/19 | 08/01/19 | 8,239.77 | 8,439.97 | | | -200.20 |
| | 019330109 ALLIED MOTION TECHNOLOGIES, IN C. 80 | 03/13/19 | 03/14/19 | 3,304.74 | 3,338.61 | | | -33.87 |
| | 01973R101 ALLISON TRANSMISSION HOLDINGS, INC. 150 | 02/25/19 | 02/25/19 | 7,537.38 | 7,606. | | | -68.62 |
| | 01973R101 ALLISON TRANSMISSION HOLDINGS, INC. 99 | 04/22/19 | 04/23/19 | 4,900.86 | 4,741.11 | | | 159.75 |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 96,094.11 | 95,673.96 | | 105.72 | 525.87 |

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Sales and Other Dispositions of Capital Assets

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Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
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| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 02079K305 ALPHABET INC. CLASS A COMMON S TOCK 3 | 05/31/18 | 02/20/19 | 3,354.10 | 3,313.71 | | | 40.39 |
| | 02079K305 ALPHABET INC. CLASS A COMMON S TOCK 4 | 03/04/19 | 03/05/19 | 4,655.19 | 4,580. | | | 75.19 |
| | 02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5 | 05/23/19 | 05/28/19 | 5,736.15 | 5,686.28 | | | 49.87 |
| | 02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5 | 05/29/19 | 06/26/19 | 5,420.31 | 5,599.90 | W | 179.59 | 0. |
| | 02079K305 ALPHABET INC. CLASS A COMMON S TOCK 5 | 07/09/19 | 07/25/19 | 5,623.40 | 5,808.12 | | | -184.72 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 4 | 05/23/18 | 02/28/19 | 6,564.58 | 6,383.76 | | | 180.82 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 3 | 03/05/19 | 03/13/19 | 5,093.92 | 5,093.76 | | | 0.16 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 3 | 04/25/19 | 05/07/19 | 5,760.80 | 5,752.55 | | | 8.25 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 4 | 05/23/19 | 05/28/19 | 7,324.39 | 7,247.76 | | | 76.63 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 4 | 06/04/19 | 06/25/19 | 7,527.83 | 6,746.52 | | | 781.31 |
| | 023135106 AMAZON.COM, INC. COMMON STOCK 4 | 07/22/19 | 07/31/19 | 7,401.95 | 7,851.96 | | | -450.01 |
| | 02913V103 AMERICAN PUBLIC EDUCATION, INC. COMMON STOCK 170 | 03/12/19 | 03/13/19 | 5,531.70 | 5,587.88 | | | -56.18 |
| | 030371108 AMERICAN VANGUARD CORPORATION 275 | 03/11/19 | 03/12/19 | 5,345.89 | 5,235.56 | | | 110.33 |
| | 03062T105 AMERICA'S CAR-MART INC COMMON STOCK 60 | 04/10/19 | 04/15/19 | 5,713.11 | 5,563.37 | | | 149.74 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 81,053.32 | 80,451.13 | 179.59 | 781.78 |

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Sales and Other Dispositions of Capital Assets

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Name(s) shown on return

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Ibrahim F Rupawala

108-87-5744

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Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 03662Q105 ANSYS, INC. COMMON STOCK 40 | 02/27/19 | 02/28/19 | 7,174.29 | 7,061.20 | | | 113.09 |
| | 036752103 ANTHEM, INC. 19 | 04/23/19 | 04/24/19 | 4,789.79 | 4,761.21 | | | 28.58 |
| | 05367P100 AVID TECHNOLOGY, INC. COMMON S TOCK 800 | 04/10/19 | 04/15/19 | 6,551.81 | 6,878.56 | | | -326.75 |
| | 05464C101 AXON ENTERPRISE, INC. COMMON S TOCK 150 | 02/26/19 | 02/27/19 | 8,081.38 | 9,021.48 | | | -940.10 |
| | 05501016 AUTO S.A. AMERICAN DEPOSITORY SHARES (EACH REPRESENTING THREE 3 PREFERRED SHARES) 300 | 03/13/19 | 03/14/19 | 10,227.33 | 10,143.48 | | | 83.85 |
| | 05544A109 BG STAFFING INC. 200 | 03/11/19 | 05/20/19 | 3,969.19 | 5,376.30 | | | -1,407.11 |
| | 056752108 BAIDU, INC. ADS 45 | 06/25/19 | 07/09/19 | 5,082.63 | 5,127.72 | W | 45.09 | 0. |
| | 056752108 BAIDU, INC. ADS 70 | 07/09/19 | 07/18/19 | 7,872.72 | 8,057.98 | | | -185.26 |
| | 084423102 W.R. BERKLEY CORPORATION 57 | 04/23/19 | 04/23/19 | 3,333.81 | 3,339.06 | | | -5.25 |
| | 084423102 W.R. BERKLEY CORPORATION 33 | 04/23/19 | 04/24/19 | 1,969.05 | 1,933.14 | | | 35.91 |
| | 09058V103 BIOCRYST PHARMACEUTICALS, INC. COMMON STOCK 10 | 03/01/19 | 03/01/19 | 85.98 | 86.80 | | | -0.82 |
| | 097023105 BOEING COMPANY 15 | 04/23/19 | 04/24/19 | 5,634.58 | 5,613.75 | | | 20.83 |
| | 09857L108 BOOKING HOLDINGS INC. COMMON S TOCK 4 | 02/27/19 | 02/28/19 | 6,999.89 | 7,648.68 | | | -648.79 |
| | 10316T104 BOX, INC. 300 | 06/10/19 | 06/11/19 | 5,279.85 | 5,384.97 | | | -105.12 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 77,052.30 | 80,434.33 | 45.09 | -3,336.94 |

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| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|--|--|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 11135F101 BROADCOM INC. COMMON STOCK 20 | 07/09/19 | 08/01/19 | 5,659.87 | 5,496.65 | | | 163.22 |
| | 122017106 BURLINGTON STORES, INC. 26 | 03/06/19 | 04/23/19 | 4,219.68 | 4,342.41 | | | -122.73 |
| | 126650100 CVS HEALTH CORPORATION 150 | 02/20/19 | 02/21/19 | 9,524.85 | 9,540. | | | -15.15 |
| | 127097103 CABOT OIL & GAS CORP. 200 | 04/10/19 | 04/23/19 | 5,261.87 | 5,420. | | | -158.13 |
| | 127203107 CACTUS, INC. 150 | 03/06/19 | 03/07/19 | 5,279.91 | 5,332.35 | | | -52.44 |
| | 127387108 CADENCE DESIGN SYSTEMS, INC. COMMON STOCK 200 | 02/19/19 | 02/19/19 | 11,239.83 | 10,481.80 | | | 758.03 |
| | 127387108 CADENCE DESIGN SYSTEMS, INC. COMMON STOCK 100 | 03/04/19 | 03/05/19 | 5,877.91 | 5,805.99 | | | 71.92 |
| | 127387108 CADENCE DESIGN SYSTEMS, INC. COMMON STOCK 120 | 04/22/19 | 04/22/19 | 7,979.82 | 7,676.40 | | | 303.42 |
| | 136385101 CANADIAN NATURAL RESOURCES LIMITED 200 | 03/06/19 | 03/11/19 | 5,447.94 | 5,325.98 | | | 121.96 |
| | 136635109 CANADIAN SOLAR INC. COMMON SHARE 300 | 03/20/19 | 05/30/19 | 5,861.83 | 7,062. | | | -1,200.17 |
| | 140755109 CARA THERAPEUTICS, INC. COMMON STOCK 272 | 03/12/19 | 03/13/19 | 5,031.90 | 4,735.11 | | | 296.79 |
| | 141633107 CARE.COM, INC. 225 | 03/06/19 | 03/07/19 | 5,399.89 | 5,433.68 | | | -33.79 |
| | 14875P206 CATABASIS PHARMACEUTICALS, INC. COMMON STOCK 900 | 03/13/19 | 03/14/19 | 5,233.28 | 5,062.50 | | | 170.78 |
| | 149123101 CATERPILLAR INC. 40 | 04/23/19 | 06/07/19 | 4,983.48 | 5,683.20 | | | -699.72 |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 87,002.06 | 87,398.07 | | | -396.01 |

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|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 16679L109 CHEWY, INC. 150 | 07/15/19 | 07/15/19 | 4,955.87 | 4,984.05 | | | -28.18 |
| | 169656105 CHIPOTLE MEXICAN GRILL, INC. 8 | 04/24/19 | 04/24/19 | 5,680.83 | 5,625.53 | | | 55.30 |
| | 177376100 CITRIX SYSTEMS, INC. COMMON STOCK 50 | 04/24/19 | 06/07/19 | 4,800.40 | 5,035. | | | -234.60 |
| | 18914U100 CLOUDERA, INC. 400 | 03/13/19 | 05/31/19 | 3,607.87 | 5,843.96 | | | -2,236.09 |
| | 191216100 COCA-COLA COMPANY 100 | 06/25/19 | 06/26/19 | 5,155.88 | 5,176. | | | -20.12 |
| | 198516106 COLUMBIA SPORTSWEAR COMPANY COMMON STOCK 46 | 04/25/19 | 04/25/19 | 5,105.88 | 4,849.32 | | | 256.56 |
| | 20030N101 COMCAST CORPORATION CLASS A COMMON STOCK 120 | 04/24/19 | 04/25/19 | 5,147.88 | 5,025.60 | | | 122.28 |
| | 202608105 COMMERCIAL VEHICLE GROUP, INC. COMMON STOCK 600 | 03/11/19 | 03/12/19 | 4,979.84 | 4,853.28 | | | 126.56 |
| | 205826209 COMTECH TELECOMMUNICATIONS CORP. COMMON STOCK 400 | 03/06/19 | 03/07/19 | 10,399.81 | 10,516. | | | -116.19 |
| | 209034107 CONSOLIDATED COMMUNICATIONS HOLDINGS, INC. COMMON STOCK 1000 | 07/09/19 | 07/12/19 | 5,179.77 | 5,119.90 | | | 59.87 |
| | 209034107 CONSOLIDATED COMMUNICATIONS HOLDINGS, INC. COMMON STOCK 1000 | 07/15/19 | 07/16/19 | 5,279.77 | 5,219.80 | | | 59.97 |
| | 22160N109 COSTAR GROUP, INC. COMMON STOCK 10 | 04/23/19 | 04/24/19 | 4,967.98 | 4,944.10 | | | 23.88 |
| | 22266L106 COUPA SOFTWARE INCORPORATED COMMON STOCK 60 | 03/11/19 | 03/12/19 | 5,570.88 | 5,619.60 | | | -48.72 |
| | 22943F100 CTRIP.COM INTERNATIONAL, LTD. AMERICAN DEPOSITARY SHARES 394 | VARIOUS | 03/05/19 | 16,507.74 | 15,154.33 | | | 1,353.41 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 87,340.40 | 87,966.47 | | -626.07 |

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|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 23291C103 DMC GLOBAL INC. COMMON STOCK 85 | 04/10/19 | 04/15/19 | 5,865.76 | 5,556.09 | | | 309.67 |
| | 233377407 DXP ENTERPRISES, INC. COMMON S TOCK 140 | 03/07/19 | 03/08/19 | 5,129.51 | 4,379.06 | | | 750.45 |
| | 23703Q203 DAQO NEW ENERGY CORP. 150 | 03/12/19 | 03/13/19 | 5,117.91 | 5,170.49 | | | -52.58 |
| | 237194105 DARDEN RESTAURANTS, INC. 50 | 03/20/19 | 03/25/19 | 5,929.89 | 5,449.50 | | | 480.39 |
| | 24703L202 DELL TECHNOLOGIES INC. 1 | 02/28/19 | 03/04/19 | 54.98 | 56.03 | | | -1.05 |
| | 253393102 DICK'S SPORTING GOODS, INC. 130 | 03/11/19 | 04/02/19 | 5,017.91 | 5,068.69 | | | -50.78 |
| | 256163106 DOCUSIGN, INC. COMMON STOCK 85 | 03/14/19 | 03/15/19 | 4,880.60 | 5,004.80 | | | -124.20 |
| | 256746108 DOLLAR TREE INC. COMMON STOCK 50 | 03/05/19 | 03/06/19 | 5,016.42 | 4,766.50 | | | 249.92 |
| | 26210C104 DROPBOX, INC. CLASS A COMMON S TOCK 300 | 02/21/19 | 02/22/19 | 7,151.86 | 7,664.91 | | | -513.05 |
| | 26210C104 DROPBOX, INC. CLASS A COMMON S TOCK 200 | 06/25/19 | 06/25/19 | 4,799.88 | 4,855.22 | | | -55.34 |
| | 278642103 EBAY INC. COMMON STOCK 150 | 04/23/19 | 04/23/19 | 5,833.07 | 5,492.99 | | | 340.08 |
| | 278642103 EBAY INC. COMMON STOCK 130 | 06/25/19 | 08/02/19 | 5,264.87 | 5,135. | | | 129.87 |
| | 28176E108 EDWARDS LIFESCIENCES CORP 30 | 04/23/19 | 06/12/19 | 5,489.27 | 5,429.40 | | | 59.87 |
| | 29270J100 ENERGY RECOVERY, INC. COMMON S TOCK 600 | 03/07/19 | 03/08/19 | 4,697.86 | 4,721.64 | | | -23.78 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 70,249.79 | 68,750.32 | | 1,499.47 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
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Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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☐ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|--|--|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 29786A106 ETSY, INC. COMMON STOCK 260 | VARIOUS | 02/26/19 | 17,431.40 | 16,105.70 | | | 1,325.70 |
| | 30034T103 EVERI HOLDINGS INC 700 | 03/12/19 | 03/13/19 | 6,320.83 | 5,592.93 | | | 727.90 |
| | 30212P303 EXPEDIA GROUP, INC. COMMON STO CK 40 | 11/07/19 | 11/12/19 | 3,879.50 | 4,040. | | | -160.50 |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 30 | 04/24/19 | 04/24/19 | 5,715.17 | 5,497.50 | | | 217.67 |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 40 | 06/04/19 | 06/04/19 | 6,439.85 | 6,534.73 | W | 94.88 | 0. |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 35 | 06/04/19 | 06/12/19 | 6,107.71 | 5,770.86 | | | 336.85 |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 50 | 06/12/19 | 06/19/19 | 9,341.76 | 8,753.84 | | | 587.92 |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 30 | 06/25/19 | 06/26/19 | 5,619.17 | 5,679.30 | W | 50.11 | -10.02 |
| | 30303M102 FACEBOOK, INC. CLASS A COMMON STOCK 25 | 07/09/19 | 07/24/19 | 5,027.11 | 5,023.60 | | | 3.51 |
| | 337932107 FIRSTENERGY CORP. 1 | 04/23/19 | 04/23/19 | 40.73 | 40.78 | | | -0.05 |
| | 337932107 FIRSTENERGY CORP. 129 | 04/23/19 | 04/24/19 | 5,256.62 | 5,260.62 | | | -4. |
| | 34380C102 FLUENT, INC. COMMON STOCK 800 | 03/13/19 | 03/13/19 | 4,711.83 | 4,751.28 | W | 39.20 | -0.25 |
| | 34380C102 FLUENT, INC. COMMON STOCK 795 | 03/13/19 | 03/14/19 | 4,634.69 | 4,724.53 | | | -89.84 |
| | 344849104 FOOT LOCKER, INC. 1 | 02/28/19 | 03/04/19 | 63.20 | 59.02 | | | 4.18 |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 80,589.57 | 77,834.69 | | 184.19 | 2,939.07 |

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Sales and Other Dispositions of Capital Assets

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Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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☐ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 359523107 FUEL TECH, INC. COMMON STOCK 2000 | 04/10/19 | 04/23/19 | 5,219.60 | 5,159.60 | | | 60. |
| | 38388F108 W.R. GRACE & CO. 60 | 04/24/19 | 06/07/19 | 4,473.50 | 4,563. | | | -89.50 |
| | 390320109 GREAT ELM CAPITAL CORP. COMMON STOCK 600 | 03/12/19 | 03/12/19 | 4,937.85 | 4,985.82 | | | -47.97 |
| | 40171V100 GUIDEWIRE SOFTWARE, INC. 60 | 03/06/19 | 03/07/19 | 5,502.83 | 5,209.62 | | | 293.21 |
| | 40434L105 HP INC. 320 | 02/27/19 | 02/28/19 | 6,402. | 7,632. | | | -1,230. |
| | 42727J102 HERITAGE INSURANCE HOLDINGS IN C 1 | 03/01/19 | 03/04/19 | 14.68 | 14.84 | | | -0.16 |
| | 42809H107 HESS CORPORATION 65 | 04/24/19 | 06/07/19 | 3,685.42 | 4,344.60 | | | -659.18 |
| | 42824C109 HEWLETT PACKARD ENTERPRISE COM PANY 375 | 02/21/19 | 02/22/19 | 6,134.88 | 6,060. | | | 74.88 |
| | 458140100 INTEL CORPORATION COMMON STOCK 90 | 04/25/19 | 04/25/19 | 4,826.59 | 5,182.15 | | | -355.56 |
| | 458140100 INTEL CORPORATION COMMON STOCK 110 | 06/07/19 | 06/14/19 | 5,070.88 | 5,070.90 | | | -0.02 |
| | 458334109 INTER PARFUMS, INC. COMMON STO CK 1 | 03/01/19 | 03/04/19 | 76.13 | 75.19 | | | 0.94 |
| | 461202103 INTUIT INC. COMMON STOCK 32 | 02/21/19 | 02/22/19 | 7,929.48 | 7,518.33 | | | 411.15 |
| | 46267X108 IQIYI, INC. AMERICAN DEPOSITAR Y SHARES 200 | 07/10/19 | 07/16/19 | 3,861.90 | 4,001.98 | | | -140.08 |
| | 466313103 JABIL INC. 160 | 03/14/19 | 03/15/19 | 4,340.72 | 4,383.98 | | | -43.26 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 62,476.46 | 64,202.01 | | -1,725.55 |

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| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 200 | 06/07/19 | 06/14/19 | 5,361.86 | 5,360. | | | 1.86 |
| | 47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 200 | 06/25/19 | 06/28/19 | 6,009.85 | 5,658. | | | 351.85 |
| | 47215P106 JD.COM, INC. AMERICAN DEPOSITARY SHARES 150 | 07/09/19 | 07/31/19 | 4,465.38 | 4,615.50 | | | -150.12 |
| | 48203R104 JUNIPER NETWORKS INC 180 | 04/25/19 | 06/10/19 | 4,796.93 | 5,132.70 | | | -335.77 |
| | 483007704 KAISER ALUMINUM CORPORATION COMMON STOCK 50 | 04/23/19 | 04/24/19 | 5,374.21 | 5,385.42 | | | -11.21 |
| | 500255104 KOHL'S CORPORATION 50 | 03/04/19 | 03/04/19 | 3,324.44 | 3,357.50 | | | -33.06 |
| | 517834107 LAS VEGAS SANDS CORP. 75 | 04/17/19 | 04/18/19 | 5,105.88 | 5,094.75 | | | 11.13 |
| | 528877103 LEXINFINTCH HOLDINGS LTD. AMERICAN DEPOSITARY SHARES 391 | 03/13/19 | 03/14/19 | 4,339.99 | 4,378.38 | | | -38.39 |
| | 539830109 LOCKHEED MARTIN CORP. 20 | 04/22/19 | 04/23/19 | 6,632.96 | 6,301. | | | 331.96 |
| | 550351100 LUNA INNOVATIONS INCORPORATED COMMON STOCK 10 | 03/01/19 | 03/04/19 | 38.89 | 33.59 | | | 5.30 |
| | 559166103 MAGIC SOFTWARE ENTERPRISES LTD. ORDINARY SHARES 5 | 03/01/19 | 03/04/19 | 45.31 | 45.70 | | | -0.39 |
| | 571903202 MARRIOTT INTERNATIONAL CLASS A COMMON STOCK 1 | 02/28/19 | 03/01/19 | 124.75 | 125.57 | | | -0.82 |
| | 580135101 MCDONALD'S CORPORATION 20 | 07/09/19 | 08/05/19 | 4,202.70 | 4,242.80 | | | -40.10 |
| | 594918104 MICROSOFT CORPORATION COMMON STOCK 50 | 05/23/18 | 02/26/19 | 5,634.06 | 4,905.25 | | | 728.81 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 55,457.21 | 54,636.16 | | 821.05 |

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|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 50 | 03/04/19 | 03/06/19 | 5,591.41 | 5,575. | | | 16.41 |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 40 | 04/24/19 | 04/24/19 | 5,118.28 | 5,013.80 | | | 104.48 |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 50 | 05/23/19 | 05/28/19 | 6,354.85 | 6,254.41 | | | 100.44 |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 50 | 06/04/19 | 06/25/19 | 6,659.98 | 6,074.50 | | | 585.48 |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 50 | 07/09/19 | 07/16/19 | 6,870.89 | 6,820.25 | | | 50.64 |
| | 594918104 MICROSOFT CORPORATION COMMON S TOCK 50 | 07/16/19 | 07/18/19 | 6,769.34 | 6,849.38 | | | -80.04 |
| | 595112103 MICRON TECHNOLOGY, INC. COMMON STOCK 180 | 06/07/19 | 06/12/19 | 6,121.65 | 6,118.20 | | | 3.45 |
| | 60879B107 MOMO INC. AMERICAN DEPOSITARY SHARES 160 | 03/11/19 | 03/12/19 | 5,860.70 | 5,179.18 | | | 681.52 |
| | 60937P106 MONGODB, INC. CLASS A COMMON S TOCK 35 | 06/25/19 | 06/25/19 | 5,520.40 | 5,590.54 | W | 70.14 | 0. |
| | 60937P106 MONGODB, INC. CLASS A COMMON S TOCK 35 | 07/09/19 | 07/12/19 | 5,475.97 | 5,545.98 | | | -70.01 |
| | 60937P106 MONGODB, INC. CLASS A COMMON S TOCK 35 | 11/21/19 | 12/10/19 | 4,794.90 | 5,223.54 | | | -428.64 |
| | 61945C103 THE MOSAIC COMPANY 198 | 02/25/19 | 02/26/19 | 6,434.89 | 6,545.88 | | | -110.99 |
| | 63009R109 NANOSTRING TECHNOLOGIES, INC. COMMON STOCK 150 | 03/07/19 | 03/08/19 | 4,229.92 | 4,244.91 | | | -14.99 |
| | 64110L106 NETFLIX, INC. COMMON STOCK 15 | 04/16/19 | 04/22/19 | 5,609.87 | 5,407.50 | | | 202.37 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 81,413.05 | 80,443.07 | 70.14 | 1,040.12 |

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|--|--|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 665531109 NORTHERN OIL AND GAS, INC. COM MON STOCK 1600 | 03/11/19 | 03/12/19 | 3,607.76 | 3,567.84 | | | 39.92 |
| | 670666104 NVIDIA CORPORATION COMMON STOC K 50 | 12/07/18 | 02/14/19 | 8,406.40 | 7,572.61 | | | 833.79 |
| | 670666104 NVIDIA CORPORATION COMMON STOC K 50 | 06/04/19 | 06/14/19 | 7,249.83 | 6,857.50 | | | 392.33 |
| | 670666104 NVIDIA CORPORATION COMMON STOC K 35 | 07/09/19 | 08/02/19 | 5,695.07 | 5,485.17 | | | 209.90 |
| | 679295105 OKTA, INC. CLASS A COMMON STOC K 60 | 03/07/19 | 03/11/19 | 4,865.32 | 4,860. | | | 5.32 |
| | 697435105 PALO ALTO NETWORKS, INC 35 | 02/26/19 | 02/27/19 | 8,907.06 | 8,235.85 | | | 671.21 |
| | 697435105 PALO ALTO NETWORKS, INC 25 | 11/26/19 | 11/27/19 | 5,376.38 | 5,503.75 | | | -127.37 |
| | 70450Y103 PAYPAL HOLDINGS, INC. COMMON S TOCK 50 | 04/24/19 | 04/25/19 | 5,424.96 | 5,370. | | | 54.96 |
| | 70450Y103 PAYPAL HOLDINGS, INC. COMMON S TOCK 45 | 06/10/19 | 06/11/19 | 5,165.88 | 5,271.30 | W | 105.42 | 0. |
| | 70450Y103 PAYPAL HOLDINGS, INC. COMMON S TOCK 50 | 06/11/19 | 06/19/19 | 5,775.87 | 5,831.42 | W | 60.54 | 4.99 |
| | 70450Y103 PAYPAL HOLDINGS, INC. COMMON S TOCK 45 | 06/25/19 | 06/27/19 | 5,097.48 | 5,248.10 | W | 150.62 | 0. |
| | 70450Y103 PAYPAL HOLDINGS, INC. COMMON S TOCK 45 | 07/16/19 | 07/25/19 | 5,247.33 | 5,541.17 | | | -293.84 |
| | 70451A104 PAYSIGN, INC. COMMON STOCK 700 | VARIOUS | 07/16/19 | 11,770.16 | 11,471.75 | | | 298.41 |
| | 72582H107 PIVOTAL SOFTWARE, INC. 180 | 03/14/19 | 03/15/19 | 3,986.90 | 4,045.94 | W | 18.05 | -40.99 |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 86,576.40 | 84,862.40 | | 334.63 | 2,048.63 |

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- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|--|--|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 72814N104 PLAYAGS, INC. 225 | 03/05/19 | 03/06/19 | 5,703.64 | 5,364.18 | | | 339.46 |
| | 74144T108 T. ROWE PRICE GROUP, INC. COMM ON STOCK 45 | 04/24/19 | 06/07/19 | 4,755.99 | 4,956.21 | | | -200.22 |
| | 742718109 PROCTER & GAMBLE COMPANY 47 | 04/22/19 | 04/23/19 | 4,841.82 | 4,983.41 | | | -141.59 |
| | 74624M102 PURE STORAGE, INC. CLASS A 1 | 02/28/19 | 03/01/19 | 20.08 | 20.51 | | | -0.43 |
| | 74727D306 QAD INC. CLASS A COMMON STOCK 113 | 03/20/19 | 04/24/19 | 5,130.07 | 5,243.19 | | | -113.12 |
| | 74834L100 QUEST DIAGNOSTICS INC. 60 | 04/22/19 | 04/23/19 | 5,369.87 | 5,116.50 | | | 253.37 |
| | 74967X103 RH 45 | 03/28/19 | 06/07/19 | 4,017.06 | 5,894.07 | | | -1,877.01 |
| | 75574U101 READY CAPITAL CORPORATION 320 | 03/12/19 | 03/13/19 | 4,943.87 | 4,995.20 | | | -51.33 |
| | 756577102 RED HAT INC 32 | 03/25/19 | 03/26/19 | 5,818.15 | 5,818.22 | | | -0.07 |
| | 767204100 RIO TINTO PLC 71 | 04/10/19 | 06/07/19 | 4,123.58 | 4,440.33 | | | -316.75 |
| | 770323103 ROBERT HALF INTERNATIONAL INC. 80 | 04/23/19 | 06/07/19 | 4,313.50 | 5,505.60 | | | -1,192.10 |
| | 77543R102 ROKU, INC. CLASS A COMMON STOCK 150 | 02/21/19 | 02/22/19 | 8,635.36 | 7,736.66 | | | 898.70 |
| | 77543R102 ROKU, INC. CLASS A COMMON STOCK 50 | 06/07/19 | 06/10/19 | 4,957.86 | 5,111.35 | W | 153.49 | 0. |
| | 77543R102 ROKU, INC. CLASS A COMMON STOCK 50 | 06/10/19 | 06/11/19 | 4,936.36 | 5,216.32 | W | 279.96 | 0. |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 67,567.21 | 70,401.75 | | 433.45 | -2,401.09 |

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Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.
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Name(s) shown on return

Ibrahim F Rupawala

Social security number or taxpayer identification number

108-87-5744

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| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 77543R102 ROKU, INC. CLASS A COMMON STOC K 50 | 06/25/19 | 06/25/19 | 4,695.39 | 5,076.05 | W | 380.66 | 0. |
| | 77543R102 ROKU, INC. CLASS A COMMON STOC K 50 | 07/09/19 | 07/15/19 | 5,070.88 | 5,551. | | | -480.12 |
| | 778296103 ROSS STORES, INC. COMMON STOCK 55 | 03/05/19 | 03/06/19 | 5,205.67 | 5,150.20 | | | 55.47 |
| | 79466L302 SALESFORCE.COM, INC. 26 | 05/31/18 | 02/26/19 | 4,221.81 | 3,355.28 | | | 866.53 |
| | 79466L302 SALESFORCE.COM, INC. 100 | 03/04/19 | 03/05/19 | 15,599.78 | 15,598. | | | 1.78 |
| | 79466L302 SALESFORCE.COM, INC. 35 | 06/07/19 | 06/10/19 | 5,384.97 | 5,647.95 | W | 262.98 | 0. |
| | 79466L302 SALESFORCE.COM, INC. 35 | 06/25/19 | 06/27/19 | 5,198.77 | 5,531.53 | W | 332.76 | 0. |
| | 79466L302 SALESFORCE.COM, INC. 35 | 07/09/19 | 07/23/19 | 5,439.92 | 5,702.81 | | | -262.89 |
| | 803054204 SAP SE 50 | 04/23/19 | 04/24/19 | 6,276.37 | 5,730.50 | | | 545.87 |
| | 816850101 SEMTECH CORPORATION COMMON STO CK 90 | 03/13/19 | 03/14/19 | 4,954.42 | 5,004.89 | | | -50.47 |
| | 82509L107 SHOPIFY INC. CLASS A SUBORDINA TE VOTING SHARES 20 | 12/07/18 | 02/28/19 | 3,790.38 | 2,935.78 | | | 854.60 |
| | 82509L107 SHOPIFY INC. CLASS A SUBORDINA TE VOTING SHARES 20 | 05/23/19 | 05/28/19 | 5,623.07 | 5,423.06 | | | 200.01 |
| | 82509L107 SHOPIFY INC. CLASS A SUBORDINA TE VOTING SHARES 80 | VARIOUS | 06/11/19 | 24,123.46 | 23,069.60 | W | 107.94 | 1,161.80 |
| | 82509L107 SHOPIFY INC. CLASS A SUBORDINA TE VOTING SHARES 67 | 06/25/19 | 06/25/19 | 19,629.23 | 20,015.78 | W | 135.17 | -251.38 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 115,214.12 | 113,792.43 | 1,219.51 | 2,641.20 |

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Sales and Other Dispositions of Capital Assets

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|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 825091107 SHOPIFY INC. CLASS A SUBORDINATE VOTING SHARES 25 | 11/07/19 | 11/07/19 | 7,074.59 | 7,175. | W | 100.41 | 0. |
| | 82968B103 SIRIUS XM HOLDINGS INC. COMMON STOCK 900 | 04/23/19 | 06/07/19 | 4,787.79 | 5,517. | | | -729.21 |
| | 83190B101 SMART & FINAL STORES, INC. 700 | 03/13/19 | 04/22/19 | 4,558.57 | 4,430.55 | | | 128.02 |
| | 83304A106 SNAP INC. 500 | 04/23/19 | 04/23/19 | 6,522.80 | 6,005. | | | 517.80 |
| | 83304A106 SNAP INC. 200 | 06/25/19 | 06/25/19 | 2,915.91 | 2,955.88 | W | 39.97 | 0. |
| | 83304A106 SNAP INC. 350 | 07/10/19 | 07/15/19 | 5,354.81 | 5,303.97 | | | 50.84 |
| | 83304A106 SNAP INC. 300 | 07/15/19 | 07/16/19 | 4,532.86 | 4,642.50 | W | 109.64 | 0. |
| | 83304A106 SNAP INC. 350 | 07/16/19 | 07/18/19 | 5,169.35 | 5,356.14 | | | -186.79 |
| | 842587107 THE SOUTHERN COMPANY 200 | 02/20/19 | 02/20/19 | 9,769.85 | 9,830. | | | -60.15 |
| | 852234103 SQUARE, INC. 200 | 02/27/19 | 02/28/19 | 15,083.78 | 15,880. | | | -796.22 |
| | 852234103 SQUARE, INC. 155 | VARIOUS | 06/25/19 | 10,842.65 | 10,791.59 | W | 95. | 146.06 |
| | 852234103 SQUARE, INC. 65 | 07/16/19 | 07/19/19 | 5,102.38 | 5,338.54 | | | -236.16 |
| | 855244109 STARBUCKS CORPORATION COMMON STOCK 70 | 04/25/19 | 04/25/19 | 5,496.27 | 5,385.80 | | | 110.47 |
| | 860897107 STITCH FIX, INC. CLASS A COMMON STOCK 200 | 03/11/19 | 03/12/19 | 6,812.88 | 5,340.64 | | | 1,472.24 |
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|--|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 871607107 SYNOPSIS, INC. COMMON STOCK 98 | 02/20/19 | 02/21/19 | 9,995.86 | 10,093.93 | | | -98.07 |
| | 872369108 TD AMERITRADE HOLDING CORPORAT ION COMMON STOCK 100 | 04/23/19 | 06/07/19 | 5,214.89 | 5,430.99 | | | -216.10 |
| | 872590104 T-MOBILE US, INC. COMMON STOCK 60 | 04/25/19 | 05/07/19 | 4,435.10 | 4,396.75 | | | 38.35 |
| | 878237106 TECH DATA CORPORATION COMMON S TOCK 50 | 03/06/19 | 03/11/19 | 5,020.93 | 5,022.75 | | | -1.82 |
| | 87901J105 TEGNA INC. 1 | 02/28/19 | 03/04/19 | 14.52 | 12.79 | | | 1.73 |
| | 882508104 TEXAS INSTRUMENTS INCORPORATED COMMON STOCK 45 | 04/23/19 | 04/23/19 | 5,431.82 | 5,232.38 | | | 199.44 |
| | 88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 22 | 06/07/19 | 06/11/19 | 5,422.86 | 5,396.99 | | | 25.87 |
| | 88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 40 | 06/12/19 | 06/14/19 | 9,646.17 | 9,728.70 | W | 82.53 | 0. |
| | 88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 20 | 06/25/19 | 06/25/19 | 4,560.29 | 4,665.05 | | | -104.76 |
| | 88339J105 THE TRADE DESK, INC. CLASS A C OMMON STOCK 20 | 07/09/19 | 07/12/19 | 4,776.89 | 4,858.01 | | | -81.12 |
| | 88579Y101 3M COMPANY 30 | 06/07/19 | 06/14/19 | 4,999.38 | 4,999.20 | | | 0.18 |
| | 891906109 TOTAL SYSTEM SERVICES, INC. 50 | 04/23/19 | 05/24/19 | 5,439.37 | 5,115. | | | 324.37 |
| | 896047503 TRIBUNE MEDIA COMPANY CLASS A 1 | 02/28/19 | 03/04/19 | 46.33 | 46.19 | | | 0.14 |
| | 90138F102 TWILIO INC. 40 | 07/09/19 | 07/12/19 | 5,681.85 | 5,801.82 | | | -119.97 |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 70,686.26 | 70,800.55 | | 82.53 | -31.76 |

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| | 90384S303 ULTA BEAUTY, INC. COMMON STOCK 13 | 03/14/19 | 03/15/19 | 4,393.28 | 4,055.32 | | | 337.96 |
| | 904767704 UNILEVER PLC 90 | 04/17/19 | 04/18/19 | 5,277.49 | 5,171.40 | | | 106.09 |
| | 910047109 UNITED AIRLINES HOLDINGS, INC. COMMON STOCK 30 | 04/16/19 | 04/18/19 | 2,651.93 | 2,558.99 | | | 92.94 |
| | 910047109 UNITED AIRLINES HOLDINGS, INC. COMMON STOCK 30 | 04/16/19 | 04/22/19 | 2,618.91 | 2,558.98 | | | 59.93 |
| | 91688R108 UR-ENERGY INC. 10 | 03/01/19 | 03/04/19 | 7.22 | 7.30 | | | -0.08 |
| | 920253101 VALMONT INDUSTRIES, INC. 40 | 04/23/19 | 04/24/19 | 5,202.63 | 5,246.80 | | | -44.17 |
| | 922475108 VEEVA SYSTEMS INC. 70 | 02/26/19 | 02/26/19 | 8,364.18 | 8,399.30 | W | 35.12 | 0. |
| | 922475108 VEEVA SYSTEMS INC. 150 | 02/26/19 | 02/27/19 | 17,699.74 | 17,961.62 | | | -261.88 |
| | 922475108 VEEVA SYSTEMS INC. 40 | 06/04/19 | 06/11/19 | 6,421.05 | 6,021.20 | | | 399.85 |
| | 922475108 VEEVA SYSTEMS INC. 35 | 06/25/19 | 06/25/19 | 5,566.60 | 5,636.88 | W | 70.28 | 0. |
| | 922475108 VEEVA SYSTEMS INC. 30 | 07/10/19 | 07/19/19 | 5,100.78 | 5,248.10 | W | 122.77 | -24.55 |
| | 922475108 VEEVA SYSTEMS INC. 30 | 07/22/19 | 08/01/19 | 4,958.28 | 5,215.56 | | | -257.28 |
| | 92335C106 VERA BRADLEY, INC. COMMON STOCK 450 | 03/12/19 | 03/13/19 | 5,953.34 | 5,048.73 | | | 904.61 |
| | 92343V104 VERIZON COMMUNICATIONS 85 | 04/22/19 | 04/23/19 | 4,849.98 | 4,961.45 | | | -111.47 |
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☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

| 1 | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired (Mo., day, yr.) | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
|------------------|---|---|---|--|--|---|--------------------------------|--|
| | | | | | | (f) Code(s) from instructions | (g) Amount of adjustment | |
| | 923451108 VERITEX HOLDINGS, INC. COMMON STOCK 195 | 04/22/19 | 04/23/19 | 5,071.79 | 5,038.27 | | | 33.52 |
| | 92826C839 VISA INC. 32 | 04/24/19 | 05/16/19 | 5,263.39 | 5,165.39 | | | 98. |
| | 92826C839 VISA INC. 35 | 06/04/19 | 06/25/19 | 5,983.13 | 5,568.57 | | | 414.56 |
| | 92839U206 VISTEON CORPORATION COMMON STO CK 62 | 04/24/19 | 05/20/19 | 3,110.86 | 4,990.82 | | | -1,879.96 |
| | 928563402 VMWARE, INC 1 | 02/28/19 | 03/04/19 | 170.89 | 173.53 | | | -2.64 |
| | 928563402 VMWARE, INC 30 | 06/07/19 | 06/14/19 | 5,175.48 | 5,085.52 | | | 89.96 |
| | 931142103 WALMART INC. 50 | 06/25/19 | 07/23/19 | 5,583.87 | 5,533.45 | | | 50.42 |
| | 96924N100 WILLDAN GROUP, INC. COMMON STO CK 13 | 03/07/19 | 03/07/19 | 490.08 | 494.18 | | | -4.10 |
| | 96924N100 WILLDAN GROUP, INC. COMMON STO CK 107 | 03/07/19 | 03/12/19 | 3,935.61 | 4,067.50 | | | -131.89 |
| | 98138H101 WORKDAY, INC. CLASS A COMMON S TOCK 1 | 02/28/19 | 03/01/19 | 193.53 | 197.04 | | | -3.51 |
| | 98138H101 WORKDAY, INC. CLASS A COMMON S TOCK 25 | 06/25/19 | 07/15/19 | 5,468.87 | 5,144.07 | | | 324.80 |
| | 98138H101 WORKDAY, INC. CLASS A COMMON S TOCK 25 | 07/15/19 | 07/16/19 | 5,388.12 | 5,438.25 | | | -50.13 |
| | 983919101 XILINX, INC. COMMON STOCK 38 | 04/24/19 | 06/07/19 | 4,092.16 | 5,289.22 | | | -1,197.06 |
| | 984121608 XEROX CORPORATION 150 | 07/15/19 | 07/16/19 | 5,323.36 | 5,239.49 | | | 83.87 |
| 2 Totals. | Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ► | | | | 55,251.14 | 57,425.30 | | -2,174.16 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Health Savings Accounts (HSAs)

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2019
Attachment
Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Social security number of HSA
beneficiary. If both spouses have
HSAs, see instructions ▶

108-87-5744

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.**Part I HSA Contributions and Deduction.** See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

| | | |
|-----------|--|---|
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2019 (see instructions) | ▶ <input checked="" type="checkbox"/> Self-only <input type="checkbox"/> Family |
| 2 | HSA contributions you made for 2019 (or those made on your behalf), including those made from January 1, 2020, through April 15, 2020, that were for 2019. Do not include employer contributions, contributions through a cafeteria plan, or rollovers (see instructions) | 2 0. |
| 3 | If you were under age 55 at the end of 2019 and, on the first day of every month during 2019, you were, or were considered, an eligible individual with the same coverage, enter \$3,500 (\$7,000 for family coverage). All others , see the instructions for the amount to enter | 3 3,500. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2019 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2019, also include any amount contributed to your spouse's Archer MSAs | 4 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0- | 5 3,500. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2019, see the instructions for the amount to enter | 6 3,500. |
| 7 | If you were age 55 or older at the end of 2019, married, and you or your spouse had family coverage under an HDHP at any time during 2019, enter your additional contribution amount (see instructions) | 7 0. |
| 8 | Add lines 6 and 7 | 8 3,500. |
| 9 | Employer contributions made to your HSAs for 2019 | 9 858. |
| 10 | Qualified HSA funding distributions | 10 |
| 11 | Add lines 9 and 10 | 11 858. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0- | 12 2,642. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040 or 1040-SR), line 12, or Form 1040-NR, line 25 | 13 0. |

Caution: If line 2 is more than line 13, you may have to pay an additional tax (see instructions).

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

| | | |
|------------|---|------------|
| 14a | Total distributions you received in 2019 from all HSAs (see instructions) | 14a |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return (see instructions) | 14b |
| c | Subtract line 14b from line 14a | 14c |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Schedule 1 (Form 1040 or 1040-SR), line 8, or Form 1040-NR, line 21. Enter "HSA" and the amount on the line next to the box | 16 |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here ▶ <input type="checkbox"/> | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also include this amount in the total on Schedule 2 (Form 1040 or 1040-SR), line 8, or Form 1040-NR, line 60. Check box c on Schedule 2 (Form 1040 or 1040-SR), line 8, or box b on Form 1040-NR, line 60. Enter "HSA" and the amount on the line next to the box | 17b |

For Paperwork Reduction Act Notice, see your tax return instructions.

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Part III **Income and Additional Tax for Failure To Maintain HDHP Coverage.** See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

| | | | |
|-----------|--|-----------|--|
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040 or 1040-SR), line 8, or Form 1040-NR, line 21. On the dotted line next to Schedule 1 (Form 1040 or 1040-SR), line 8, or Form 1040-NR, line 21, enter "HSA" and the amount | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040 or 1040-SR), line 8, or Form 1040-NR, line 60. Check box c on Schedule 2 (Form 1040 or 1040-SR), line 8, or box b on Form 1040-NR, line 60. Enter "HDHP" and the amount on the line next to the box | 21 | |

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