E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

()	22		
$\subseteq$		OMB No.	1545-00

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗙 S	Single Married filing jointly	Marrie	ed filing separately (N	/IFS)	Head of	household (HOH	)		ifying surv se (QSS)	iving		
one box.	•	u checked the MFS box, enter the n	•	our spouse. If you cl	necke	ed the HOH or	QSS box, enter	the c	•	,	e qualifying		
Your first name	and mi	iddle initial	Last nar	me				Yo	ur soc	cial securit	y number		
Ibrahim	F		Rupa	wala				10	108-87-5744				
If joint return, s	pouse's	s first name and middle initial	Last nar	me				Sp	ouse's	social sec	urity number		
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			Apt. no.	Pro	esider	tial Election	n Campaign		
3571 Lis							'			ere if you,			
		ce. If you have a foreign address, also co	mplete s	paces below.	Stat	e	ZIP code			0,	tly, want \$3		
San Jose	2				CA		951321319	. I	_	tnis fund. ( w will not	Checking a		
Foreign country			F	Foreign province/state/o			Foreign postal co	~ ~ ~		or refund.	onango		
										You	Spouse		
Digital Assets		ny time during 2022, did you: (a) rec lange, gift, or otherwise dispose of a	,				,	` '		Yes	⊠ No		
Standard		eone can claim: You as a de		<u>_</u>			asset): (See IIIs	liuciic	113.)				
Deduction <b>Deduction</b>	_	Spouse itemizes on a separate retur		•		и черепчетт							
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Spo	use:	☐ Was bor	n before Januar	•		☐ Is bli			
Dependent				(2) Social security	.	(3) Relationsh			1		instructions):		
If more	(1) F	irst name Last name		number		to you	Child ta	credit	- (	Credit for oth	ner dependents		
than four dependents,										L			
see instruction	s									L	ᆗ		
and check	1 —							<u> </u>		L	┽──		
here	1	T	4 /							L			
Income	1a	Total amount from Form(s) W-2, b	`	,				•	1a	14	18,721.		
Attach Form(s)	b	Household employee wages not re		` '					1b				
W-2 here. Also	С	Tip income not reported on line 1a	•	,					1c				
attach Forms W-2G and	d	Medicaid waiver payments not rep		( )	nstru	ctions)			1d				
1099-R if tax	e	Taxable dependent care benefits t		·				•	1e				
was withheld.	f	Employer-provided adoption bene	etits trom		•				1f				
If you did not get a Form	g	Wages from Form 8919, line 6 .						•	1g				
W-2, see	h :	Other earned income (see instruct	,					•	1h		0.		
instructions.	i _	Nontaxable combat pay election (	see mstr	uctions)		<u>1i</u>			4-	1 /	18,721.		
A#	Z	Add lines 1a through 1h Tax-exempt interest	2a	· · · · · i	h Ta	 axable interest	· · · · ·	•	1z 2b	1 7.3	0,721.		
Attach Sch. B if required.	2a 3a	· –	3a			rdinary divide		•	3b				
	4a		4a			axable amoun		•	4b				
Standard	-та 5а		5a			axable amoun		•	5b				
Deduction for—	6a		6a			axable amoun		•	6b				
Single or Married filing	С	If you elect to use the lump-sum e						Ė	OD.				
separately,	7	Capital gain or (loss). Attach Sche		•	•	,		П	7	_	-3,000.		
\$12,950 Married filing	8	Other income from Schedule 1, lin			-				8		0.		
jointly or	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							9	14	15,721.		
Qualifying surviving spouse,	10	Adjustments to income from Sche	-	•				·	10				
\$25,900 • Head of	11	Subtract line 10 from line 9. This is							11	1 4	15,721.		
household,	12	Standard deduction or itemized	,						12		5,806.		
\$19,400 If you checked	13	Qualified business income deduct		•	,				13	1 -	,		
any box under Standard	14	Add lines 12 and 13							14	1	5,806.		
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer							15		29,915.		

Form 1040 (2022	2)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	25,015.
Credits	17	Amount from Schedule 2, lin					[	17	
	18	Add lines 16 and 17					[	18	25,015.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[	19	
	20	Amount from Schedule 3, lin	ne 8				[	20	
	21	Add lines 19 and 20					[	21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	25,015.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	25,015.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				<b>25a</b> 25	,864.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c	,					25d	25,864.
	26	2022 estimated tax payment						26	
If you have a qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			[	33	25,864.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	849.
neiuliu	35a	Amount of line 34 you want	refunded to you	یا. If Form 8888	3 is attached, che	ck here	. 🗆 🗀	35a	849.
Direct deposit?	b	Routing number 1 2 2	1 0 0 0	2 4	c Type: X	Checking S	Savings		
See instructions.	d	Account number 8 6 0	1 5 3 5	6 3					
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party Designee		you want to allow another	person to disc	cuss this retu		See	omplete be	low.	X No
	De	signee's		Phone		Perso	nal identific	ation ,	
	na	me		no.		numb	er (PIN)		
Sign Here		der penalties of perjury, I declare t lief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		I		it you an Identity
					G D		Protect (see ins		N, enter it here
Joint return? See instructions.		ouse's signature. If a joint return, I	acth must sign	Date	Sr. Device		,		t your spouse an
Keep a copy for your records.	Эр	ouse's signature. If a joint return, i	Jour must sign.	Date	Spouse's occupat	ЮП		/ Prote	ection PIN, enter it here
	Ph	one no. (480)284-927	0	Email address	1				
		eparer's name	Preparer's signat			Date	PTIN	$\Box$	Check if:
Paid									Self-employed
Preparer	Fir	m's name Self-Pro	epared				Phone	no.	
Use Only		m's address					Firm's		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/09/23 Intuit.cg.cfp.sp			Form <b>1040</b> (2022)

#### **SCHEDULE A** (Form 1040)

Department of the Treasury

Name(s) shown on Form 1040 or 1040-SR

Internal Revenue Service

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Attachment

Your social security number

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Sequence No. 07

OMB No. 1545-0074

108-87-5744 Ibrahim F Rupawala Caution: Do not include expenses reimbursed or paid by others. Medical and **1** Medical and dental expenses (see instructions) . . . . . . 1 **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 145,721. **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 10,929. 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 11,520. **b** State and local real estate taxes (see instructions) . . . . . . . . 5<sub>b</sub> **c** State and local personal property taxes . . . . . . . . . 5с 253 5d 11,773. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount: 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box . . . . . . . . . . . . . . . mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited. See See instructions if limited . . . . . . . . . . . . . . . . . 8a instructions. b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b c Points not reported to you on Form 1098. See instructions for special 8c 8d 8e 9 Investment interest. Attach Form 4952 if required. See instructions . 9 Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 4,806. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 1,000. got a benefit for it, see instructions. 13 5,806. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount: Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 15,806. 17 Itemized Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction, 

# SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Interna	al Revenue Service	Use Form 8949 to list your tran	sactions for lines 1	lb, 2, 3, 8b, 9, and 1	10.		8	Sequence No. <b>12</b>
	(s) shown on return rahim F Rupa	awala						curity number
		y investment(s) in a qualified opportunity	fund during the ta	x year?	. [	No		3,11
-	•	8949 and see its instructions for additiona	_	•	ain or	oss.		
Pa	rt I Short-T	erm Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Le	ss (se	e ins	tructions)
lines	below.	ow to figure the amounts to enter on the	<b>(d)</b> Proceeds	<b>(e)</b> Cost		<b>(g)</b> djustmen in or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
whol	form may be eas le dollars.	ier to complete if you round off cents to	(sales price)	(or other basis)		s) 8949, 2, colum		combine the result with column (g)
1a	1099-B for which which you have However, if you	ort-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 1b.						
1b	Totals for all tran	nsactions reported on Form(s) 8949 with						
2	Totals for all tran	nsactions reported on Form(s) 8949 with						
	Box C checked	nsactions reported on Form(s) 8949 with						
4		from Form 6252 and short-term gain or (lo					4	
5		gain or (loss) from partnerships, S	·	estates, and tr	usts 	from 	5	
6	Worksheet in th						6	( 15,717.)
7		capital gain or (loss). Combine lines 1a as or losses, go to Part II below. Otherwise					7	-15,717.
Par	rt II Long-Te	erm Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One	Year	(see i	nstructions)
lines	below.	ow to figure the amounts to enter on the	(d) Proceeds	(e) Cost		<b>(g)</b> djustmen		(h) Gain or (loss) Subtract column (e) from column (d) and
This whol	form may be eas le dollars.	ier to complete if you round off cents to	(sales price)	(or other basis)	Form(	s) 8949, I 2, colum	Part II,	combine the result with column (g)
8a	1099-B for which which you have However, if you	ng-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions), choose to report all these transactions eave this line blank and go to line 8b.						
8b	Totals for all tran	nsactions reported on Form(s) 8949 with						
9	Totals for all tran	nsactions reported on Form(s) 8949 with						
10		nsactions reported on Form(s) 8949 with						
	from Forms 468	4797, Part I; long-term gain from Forms 4, 6781, and 8824					11	
		ain or (loss) from partnerships, S corporati					12	
	. •	ributions. See the instructions					13	
14	Worksheet in th		-	-			14	( )
15	Net long-term	capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, go	o to P	art III		

on the back . .

Schedule D (Form 1040) 2022 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -15,717. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 108-87-5744

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. ■ Self-only 
 □ Family 2 HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions . . . . . . . . . . . . . . . 2 0. If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for 3 3,650. Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also 4 Ο. 5 5 3,650. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter . . . 6 3,650. If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2022, enter your additional contribution amount. See instructions . 0. 7 8 8 3,650. 9 Employer contributions made to your HSAs for 2022 . . . . . . . . . 10 930. 11 11 12 12 2,720. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

21

# Form **8283**

(Rev. November 2022) Department of the Treasury Internal Revenue Service

#### **Noncash Charitable Contributions**

Attach one or more Forms 8283 to your tax return if you claimed a total deduction of over \$500 for all contributed property.

Go to www.irs.gov/Form8283 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **155** 

Name(s) shown on your income tax return

Ibrahim F Rupawala

Identifying number 108-87-5744

T					1	, ,		Note: Figure the amount of your contribution deduction before completing this form. See your tax return instructions											
Note: Figure the amount of your contribution deduction before completing this form. See your tax return instructions.																			
	Section A. Donated Property of \$5,000 or Less and Publicly Traded Securities—List in this section only an item (or a group of similar items) for which you claimed a deduction of \$5,000 or less. Also list publicly traded securities and certain other property even if the deduction is more than \$5,000. See instructions.  Part I Information on Donated Property—If you need more space, attach a statement.																		
Par	t I Informa	tion on Dona	ted Prope	erty—If you	need more space	ce, attach a	state	ment.											
1		ne and address of th nee organization	e	check the bo	property is a vehicle (se x. Also enter the vehicle unless Form 1098-C is	e identification .	(For	rescription and condition a vehicle, enter the year nileage. For securities an see instruction	, make, model, and dother property,										
Α	Green Educati 1180 Ames Ave Milpitas CA		1				Clot	hes, Shoes, Acce	ssories										
В	_						1												
С							1												
D							1												
E							1												
Note	: If the amount y	ou claimed as a	deduction	for an item is	s \$500 or less, you	ı do not have	e to co	mplete columns (e)	, (f), and (g).										
	(d) Date of the contribution	(e) Date acquired by donor (mo., yr.)		acquired donor	(g) Donor's cost or adjusted basis	(h) Fair market (see instruct		(i) Method used the fair man											
A B	08/01/2022	Various	Purchas	se	1,000.	1,0	000.	Present value	2										
C																			
D																			
E																			
Par 2	Inventor which y Section qualifies to I Informate Check the box a Art* (color Decision of the Color Decision of Informate Check the box a Art* (color Decision of Information of Informati	ory Reportable ou claimed a (a A). Provide a dappraisal is tion on Dona that describes ntribution of \$20 d Conservation ent	e in Section deduction separate figenerally rated Properties of 0,000 or more contributions than \$20,000 or more contributions.	on A) — Cor of more that form for each required for erty property don ore)	nplete this section \$5,000 per item donated items reportable nated.  e  Other Real  Securities g  Collectible: h Intellectual	on for one it em or group unless it is e in Section  Estate  s** Property	tem (o ) (exce part c B. Se	i ☐ Vehicles j ☐ Clothing and k ☐ Other	ar items) for reportable in ar items. A										
Note	<ul> <li>* Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts historical memorabilia, and other similar objects.</li> <li>** Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above.</li> <li>Note: In certain cases, you must attach a qualified appraisal of the property. See instructions.</li> </ul>																		
3		on of donated prope ce, attach a separat						vas donated, give a brief rty at the time of the gift.	(c) Appraised fair market value										
Α																			
В																			
С																			
	(d) Date acquired by donor (mo., yr.)	(e) Ho	w acquired by	donor	(f) Donor's cost of adjusted basis	(g) For barga enter an receiv	nount	(h) Amount claimed as a deduction (see instructions)	(i) Date of contribution (see instructions)										
_A																			

С

Form 8283 (Rev. 11-2022) Page 2 Identifying number Name(s) shown on your income tax return 108-87-5744 Ibrahim F Rupawala Partial Interests and Restricted Use Property (Other Than Qualified Conservation Contributions) -Part II Complete lines 4a through 4e if you gave less than an entire interest in a property listed in Section B, Part I. Complete lines 5a through 5c if conditions were placed on a contribution listed in Section B, Part I; also attach the required statement. See instructions. Enter the letter from Section B, Part I that identifies the property for which you gave less than an entire interest If Section B, Part II applies to more than one property, attach a separate statement. Total amount claimed as a deduction for the property listed in Section B, Part I: (1) For this tax year . (2) For any prior tax years Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization in Section B, Part V, below): Name of charitable organization (donee) Address (number, street, and room or suite no.) City or town, state, and ZIP code For tangible property, enter the place where the property is located or kept Name of any person, other than the donee organization, having actual possession of the property Yes No 5a Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property? Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire? . . . c Is there a restriction limiting the donated property for a particular use? Taxpayer (Donor) Statement - List each item included in Section B, Part I above that the appraisal identifies Part III as having a value of \$500 or less. See instructions. I declare that the following item(s) included in Section B, Part I above has to the best of my knowledge and belief an appraised value of not more than \$500 (per item). Enter identifying letter from Section B, Part I and describe the specific item. See instructions. Signature of taxpayer (donor) Date Declaration of Appraiser I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons. Also, I declare that I perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). I understand that my appraisal will be used in connection with a return or claim for refund. I also understand that, if there is a substantial or gross valuation misstatement of the value of the property claimed on the return or claim for refund that is based on my appraisal, I may be subject to a penalty under section 6695A of the Internal Revenue Code, as well as other applicable penalties. I affirm that I have not been at any time in the three-year period ending on the date of the appraisal barred from presenting evidence or testimony before the Department of the Treasury or the Internal Revenue Service pursuant to 31 U.S.C. 330(c). Sign Appraiser signature Here Title Appraiser name Business address (including room or suite no.) Identifying number City or town, state, and ZIP code **Donee Acknowledgment** Part V This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file Form 8282. Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value. Does the organization intend to use the property for an unrelated use? Name of charitable organization (donee) **Employer identification number** Address (number, street, and room or suite no.) City or town, state, and ZIP code Title Date Authorized signature

1/5		
Date	Acce	ptec

#### DO NOT MAIL THIS FORM TO THE FTB

TAXABLE YEA		ornia Online e-f	ile Ret	urn Auth	orizatio	on		FORM
2022	tor II	ndividuals					8	453-OL
Your first name a	and initial		Last name			Suffix	Your SSN or ITIN	
IBRAHIM			AWALA				108-87-574	
If filing jointly, sp	ouse's/RDP's first	name and initial	Last name			Suffix	Spouse's/RDP's SS	N or ITIN
Street address (	number and stree	t) or PO box		Apt. no./ste. no.	PMB/priva	te mailbox	Daytime telephone	
3571 LIS	BON DR						(480)284-9	270
City						State	ZIP code	
SAN JOSE Foreign country				Foreign province	/otata/aquenty	CA	95132-1319	
Foreign country	name			Foreign province	rstate/county		Foreign postal code	!
Part I Ta	x Return Info	rmation (whole dollars only	/)	1			1	
1 California	a adjusted gro	ss income. See instructions	3				1	146651
2 Refund o	r no amount d	due. See instructions					2	1831
<b>3</b> Amount y	you owe. See	instructions					3	
Part II S	Settle Your Ac	count Electronically for Tax	xable Year 2	<b>2022</b> (Pay by 4	/18/2023)			
<b>4</b> ⋈ Direct	t deposit of re	fund						
<b>5</b> □ Electr	onic funds wi	thdrawal <b>5a</b> Amount		<b>5b</b> W	ithdrawal dat	e (mm/dd/)	уууу)	
Part III N	lake Estimate	d Tax Payments for Taxabl	e Year 2023	These are NO	OT installment	payments	for the current ar	nount you owe.
		First Payment 4/18/2023		Payment 5/2023		ayment /2023		Payment /2024
<b>6</b> Amount		4/10/2023	0/13	0/2023	9/10/	2023	1/10/	/2024
	-1-1-1-							
<b>7</b> Withdraw								
Part IV	Banking Infor	mation (Have you verified y	your banking	g information?	)			
8 Amount of to account		e directly deposited	183		emaining amo ect deposit		efund	
	number 122	100024						
<b>10</b> Account	number 860							
<b>11</b> Type of a	ccount: 🗷 Ch	necking $\square$ Savings		<b>15</b> Type o	of account: $\square$	Checking	$\square$ Savings	
Part V D	eclaration of	Taxpayer(s)						
Part IV agree listed on line joint return, authorize an Under penal software, ind amounts sho	es with the autle 5a and any e this is an irrevelectronic funties of perjurycluding my napwn in Part I al	be settled as designated in land horization stated on my retustimated payment amounts ocable appointment of the class withdrawal.  I declare that the information, address, and social subove, agrees with the information.	irn. If I check listed on lir other spouse ation I provi ecurity num nation and a	c Part II, box 5, ne 6 from the be/registered do ded to the Fra ber (SSN) or i mounts shown	I authorize ar ank account I mestic partne nchise Tax Bondividual taxy on the corres	electronic isted on lin r (RDP) as pard (FTB), payer ident ponding lir	funds withdrawal es 9, 10, and 11. an agent to receive either directly of ification number nes of my 2022 Ca	for the amount If I have filed a ve the refund or r through e-file (ITIN), and the alifornia income
that if the FT penalties. I a software. <b>If t</b>	B does not recauthorize my r t <b>he processin</b> g	y knowledge and belief, my ceive full and timely payme return and accompanying s g of my return or refund is our the delay or the date who	nt of my tax chedules an delayed, I a	liability, I rema d statements t uthorize the F1	in liable for th o be transmit	ne tax liabili ted to the f	ity and all applical -TB directly or thi	ble interest and rough the e-file
		DP's signature. If filing joint		t sign.		Date		_

TAXABLE YEAR

FORM

# **2022 California Resident Income Tax Return**

540

AP1

ATTACH FEDERAL RETURN

108-87-5744 RUPA IBRAHIM F RUPAWALA 22

3571 LISBON DR SAN JOSE

CA 95132-1319

08-21-1991

		Enter yo	ur co	ounty a	time of	filing (s	ee instru	uctions)	1		_								
ဗ္ပ	$\odot$	SAN'																1	
gen		If your	addr	ress al	ove is	the sai	me as y	our pı	rincipa	al/phys	ica	al residence address at the time of filin	ıg, c	heck th	nis bo	x (	•) X		
esic		If not, e	nter	belov	ı your	princip	al/phys	ical re	siden	ce addr	res	ss at the time of filing.							
<u> </u>		Street a	ldres	s (num	ber and	street)	(If foreig	gn addr	ess, se	ee instru	ıctic	ons.)	_	Apt.	. no/ste	e. no.			
Principal Residence	$\odot$												(	•					
Prin		City												State	e	ZIP co	nde		
_	•													•					
	If your California filing status is different from your federal filing status, check the box here																		
S	1		Sing	ala					4		Нο	ead of household (with qualifying pers	on)	See in	etruc	tione			
atn		×	OIII	yıc					•		110	cad of flodschold (with qualifying pers	011)	. 000 111	istiuo	tions.			
Filing Status	2		Mar	rried/F	DP fili	ng join	tly. See	instr.	5		Qι	ualifying surviving spouse/RDP. Enter	yeaı	r spous	se/RD	P died.			
Ē											Se	ee instructions.							
	3		Mar	rried/F	DP fili	ng sepa	arately.	Enter	spous	se's/RD	)P's	s SSN or ITIN above and full name her	re.						
	6	If som	eon	e can	claim y	ou (or	your s	pouse/	(RDP)	as a de	ере	endent, check the box here. See instr.		•	6				,
_	Fo	r line 7.	line	8. line	9. and	line 10	: Multir	olv the	numt	oer vou	en	nter in the box by the pre-printed dollar	amı	ount fo	r that	line.			
SI	7	Perso	ıal:	If you	check	ed box	1, 3, or	4 abo	ve, en	nter 1 ir	n th	he box. If you checked					Wh	ole dol	lars only
tio												,	140	= 💿	\$				140
Exemptions	8											enter 1; <b>8</b> X \$	140	= ( )	s				
Ĕ	if both are visually impaired, enter 2																		
												● 9 X \$	140	= 💿	\$				
		REV 03/10/	23 INTI II	IIT CG CEP S	P														

Υοι	ır nar	me:	RUP	AWA	LA		Your S	SSN or ITIN	108	-87-57	744				
	10	Depen	dents: I		-		r your spous						Danas dant 0		
		Firs	l Name	•	Dependent 1				pendent 2				Dependent 3		
		Lact	Name	•											
Exemptions			. See												
cemp		instr	ructions.	•				• _				•			
ш			tionship	•											
	Tota	I depe	ndent ex	kemp	tions					• 10 [	X \$4	433 = •	\$		
	11	Exen	nption a	mou	nt: Add line	7 throug	jh line 10. Tra	ansfer this a	mount to	line 32		( <b>①</b> 1	1 \$	14	10
	-10												- +		
	12	Form	wages ı(s) W-2	from 2, box	your federa ( 16	3I 		• 12		14	9651 .	00			
	13	Enter	federal	adju	sted gross	income f	rom federal f	orm 1040 c	or 1040-SF	R, line 11	(	<ul><li>13</li></ul>		145721	<b>.</b> 00
	14	Califo	ornia ad	justn	nents – sub	tractions	Enter the ar	mount from	Schedule	CA (540),				0	. 00
4)	15	Subt	ract line	14 f	rom line 13.	. If less t	han zero, ent	er the result	in parent	neses.				145721	. 00
come	16	Califo	ornia ad	justn	nents – addi	itions. Er	iter the amou	unt from Sch	nedule CA	(540),		15		930	
axable Income		Part	I, line 27	7, co	lumn C						(	<b>●</b> 16			_ 00
<b>Faxak</b>	17	Califo	-	-	-		nbine line 15					`		146651	<b>.</b> 00
	18	Enter large					deductions fi deduction sl		,	*		·			
		9	ĺ	• Sir	igle or Marr	ied/RDP	filing separa	tely			\$5				
							Head of house tely or the box					,404 <b>J</b> ● <b>18</b>		6059	. 00
	19	Subt	ract line	18 f	rom line 17.	This is	our <b>taxable</b>	income.						140592	. 00
		11 162	5 111411 2	.ero,											* [OO]
	31	Тау	Check th	ne ho	x if from:		Tax Table	×	Гах Rate S	chedule					
	0.	iux.	OHOOK II	10 00	•	,	FTB 3800	•	TB 3803		(	<ul><li>31</li></ul>		9829	<b>.</b> 00
	32						from line 11.					<ul><li>32</li></ul>		140	. 00
Lax														9689	
	33						han zero, ent		[			<b>●</b> ) 33			_ 00
	34	Tax.	See inst	ructi	ons. Check	the box i	f from:	Schedule	e G-1 ● [	FTB	5870A	<b>●</b> 34			<b>.</b> 00
	35	Add	ine 33 a	and li	ne 34							<ul><li>35</li></ul>		9689	<b>.</b> 00
ts	40	NI -	- from 1 1	Jr. 0'			) au a F:	a Owe although	inct			- 40			00
Special Credits	40					endent (	Care Expense	s Credit. Se	e instructi			<b>4</b> 0			_ 00
cial (	43	Enter	credit ı	name	:			code	•	」 and a □	mount	<ul><li>43</li></ul>			_ 00
Spe	44	Ente	r credit i	name	,			code	•	☐ and a	mount	• 44			<b>.</b> 00
													REV 03/10/23 INTUIT.CG.CFP.SP		

You	r nan	ne:	RUPAWALA	Your SSN or ITIN:	108-87-5744					
S	45	To cl	aim more than two credits. See instr	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
Sredii	46	Nonr	efundable Renter's Credit. See instru	octions			46			_ 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0			48		9689	. 00
Se	61	Alter	native Minimum Tax. Attach Schedul	e P (540)		•	61			<b>.</b> 00
Other Taxes	62	Ment	al Health Services Tax. See instruction	ons		•	62			<b>.</b> 00
Othe	63	Othe	r taxes and credit recapture. See inst	ructions			63			<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		•	64		9689	<b>.</b> 00
	71	Califo	ornia income tax withheld. See instru	octions		•	71		11520	. 00
	72	2022	California estimated tax and other p	ayments. See instructior	S		72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		•	73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions			74			. 00
Payn	75	Earn	ed Income Tax Credit (EITC). See ins	tructions			75			<b>.</b> 00
	76	Youn	g Child Tax Credit (YCTC). See instru	uctions		•	76			. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo nstructions	ur total payments.			77 78		11520	<b>.</b> 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.		use tax o	bligatio	O _00		
ISR Penalty	92	See If yo	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi idual Shared Responsibility (ISR) Pe	overage is qualifying heal ions.	th care coverage	•	×	.00		
ax Due	93	Use	nents balance. If line 78 is more than	line 78, subtract line 78 1	rom line 91				11520	. 00
Overpaid Tax/Tax Due	95 96	subti Indiv	nents after Individual Shared Respon ract line 92 from line 93	Balance. If line 92 is mor	e than line 93,	•			11520	<b>.</b> 00
б	97		paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95		97		1831	<u>00</u>
		REV/ 03/	10/23 INTLIIT CG CEP SP							

Form 540 2022 **Side 3** 

Your	nar	me: RUPAWALA	Your SSN or ITIN:	108-87-5744		1		
e e	98	Amount of line 97 you want applied to yo	ur <b>2023</b> estimated tax		• 98		. 00	)
erpaid Tax D	99	Amount of line 97 you want applied to yo  Overpaid tax available this year. Subtract  Tax due. If line 95 is less than line 64, sub-	line 98 from line 97		• 99	1831	. 00	)
<u>a</u> ò	100	Tax due. If line 95 is less than line 64, sub	otract line 95 from line 6	4	• 100		. 00	)
					<u>Code</u>	Amount		_ 7
		California Seniors Special Fund. See instr	uctions		. • 400		<b>.</b> 00	<u>)</u>
		Alzheimer's Disease and Related Demention	a Voluntary Tax Contribu	tion Fund	. • 401		<b>.</b> 00	)
		Rare and Endangered Species Preservation	on Voluntary Tax Contribu	ution Program	. • 403		<u> </u>	)
		California Breast Cancer Research Volunta	ary Tax Contribution Fund	d	. • 405		. 00	)
		California Firefighters' Memorial Voluntary	y Tax Contribution Fund .		. • 406		. 00	)
		Emergency Food for Families Voluntary Ta	ax Contribution Fund		. • 407		<b>.</b> 00	)
		California Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	. • 408		<b>.</b> 00	)
		California Sea Otter Voluntary Tax Contrib	ution Fund		. • 410		<b>.</b> 00	)
		California Cancer Research Voluntary Tax	Contribution Fund		. • 413		<b>.</b> 00	)
tions		School Supplies for Homeless Children Ve	oluntary Tax Contribution	r Fund	. • 422		<b>.</b> 00	)
Contributions		State Parks Protection Fund/Parks Pass P	urchase		. • 423		<b>.</b> 00	)
<u></u>		Protect Our Coast and Oceans Voluntary	Fax Contribution Fund		. • 424		<b>.</b> 00	)
		Keep Arts in Schools Voluntary Tax Contri	bution Fund		. • 425		<b>.</b> 00	)
		Prevention of Animal Homelessness and 0	Cruelty Voluntary Tax Co	ntribution Fund	. • 431		<b>.</b> 00	)
		California Senior Citizen Advocacy Volunta	ary Tax Contribution Fun	d	. • 438		<b>.</b> 00	)
		Native California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	. • 439		<b>.</b> 00	)
		Rape Kit Backlog Voluntary Tax Contributi	on Fund		. • 440		. 00	)
		Suicide Prevention Voluntary Tax Contribu	ution Fund		. • 444		• 00	)
		Mental Health Crisis Prevention Voluntary	Tax Contribution Fund		. • 445		<b>.</b> 00	)
		California Community and Neighborhood	Tree Voluntary Tax Contr	ibution Fund	. • 446		. 00	)
	110	Add amounts in code 400 through code 4	46. This is your total co	ntribution	. • 110		<b>.</b> 00	)
we	111	AMOUNT YOU OWE. If you do not have an	amount on line 99, add lir	ne 94, line 96, line 100, ar	nd line 110. S	See instructions. <b>Do not send cash.</b>		_
Amount You Owe		Mail to: <b>FRANCHISE TAX BOARD, PO B</b> Pay Online – Go to <b>ftb.ca.gov/pay</b> for mo		ITO CA 94267-0001	• 111		<b>.</b> 00	)
		i ay Ollillie – GO to itb.ca.gov/pay 101 1110	io iniormanom.			REV 03/10/23 INTUIT.CG.CFP.SP		

TOU	i iiaii	Tie. Prout SSN OF TIN. (200 07 5711)	
Interest and Penalties	112 113	Interest, late return penalties, and late payment penalties	. 00
teresi		Check the box: ● FTB 5805 attached ● FTB 5805F attached	. 00
="	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment	. 00
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See	e instructions.
		Mail to: Franchise Tax Board, Po Box 942840, Sacramento ca 94240-0001 • 115	1831 .00
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attacts See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account should be accounted by the counterpart of the c	
Dire		● Routing number	• 116 Direct deposit amount
and		122100024 860153563 860153563	1831 .00
efunc		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown	below:
		<ul> <li>Routing number</li> <li>Checking</li> <li>Savings</li> </ul> Account number	• 117 Direct deposit amount
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions	
Our p to loo Unde is tru	orivacy cate FT er pena	ANT: See the instructions to find out if you should attach a copy of your complete federal tax return.  y notice can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement TB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and en alties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, a rrect, and complete.  The statement of the stat	
		Your email address. Enter only one email address.	Preferred phone number
Si	gn		4802849270
	ere	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any	y knowledge)
	unlaw	• • • • • • • • • • • • • • • • • • • •	
spor	rge a use's/ P's ature.		● PTIN
Join retu	t tax rn?	Firm's address	● Firm's FEIN
See	uction	ns.  Do you want to allow another person to discuss this tax return with us? See instructions	Yes X No
		Print Third Party Designee's Name	Telephone Number
			REV 03/10/23 INTUIT.CG.CFP.SP

# **2022** California Adjustments — Residents

**CA (540)** 

lm	portant: Attach this schedule behind Form 540,	), Side 5 as a supporting Cali	fornia schedule.	
Na	me(s) as shown on tax return			SSN or ITIN
I	BRAHIM F RUPAWALA			108875744
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	R Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a		•	•
	b Household employee wages not reported on federal Form(s) W-2	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots \boldsymbol{1}\boldsymbol{h}$	0	•	<ul><li>930</li></ul>
	i Nontaxable combat pay election. See instructions			•
	z Add line 1a through line 1i1z	<ul><li>148721</li></ul>	•	<ul><li>930</li></ul>
		•	•	•
	Ordinary dividends. See instructions. <b>a</b> 3b	•	•	•
4	IRA distributions. See instructions. a • 4b	•	•	•
5	Pensions and annuities. See instructions. a • 5b	•	•	•
6	Social security benefits. a • 6b		•	
	,		•	•
	ction B – Additional Income from federal Schedule 1	I (Form 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	<ul><li>0</li></ul>	<ul><li>0</li></ul>	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions $\bf 3$	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	•	•
6	Farm income or (loss)	•	•	•
7	Unemployment compensation	•	•	

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	_		•
b Gambling8b	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		C Additions See instructions
9	a Total other income. Add lines 8a through 8z. 9a	•		•		•	
	<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>			•			
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			•			
	<b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b3</b>			•			
10	<b>Total.</b> Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	145721	•	0	•	930
	ection C – Adjustments to Income m federal Schedule 1 (Form 1040)						
11	Educator expenses	•		•			
12	Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•		•		•	
13	Health savings account deduction	•		•			
14	Moving expenses. Attach form FTB 3913. See instructions	•				•	
15	Deductible part of self-employment tax. See instructions	•		•			
16	Self-employed SEP, SIMPLE, and qualified plans16	•					
17	Self-employed health insurance deduction. See instructions	•		•			
18	Penalty on early withdrawal of savings 18	•					
19	<b>a</b> Alimony paid	•				•	
	<b>b</b> Recipient's: SSN ⊙						
	Last Name						
20	IRA deduction	•		•		•	
21	Student loan interest deduction	•				•	
22	Reserved for future use						
23	Archer MSA deduction	•					

Section C – Adjustments to Income Continued		A Federal Amounts (taxable amounts from your federal tax return)		<b>B</b> Subtractions See instructions	C Additions See instructions	
4 Other adjustments: a Jury duty pay	•					
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit.</li> <li>24b</li> </ul>	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 <b>24</b> j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
<b>z</b> Other adjustments. List type and amount.						
<ul><li>●</li></ul>	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	145721	•	0	•	

#### Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . . . . . . Subtractions **Federal Amounts** Additions (from federal Schedule A (Form 1040)) See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses . . . . • 2 Enter amount from federal Form 1040 145721 **2** or 1040-SR, line 11.. 3 Multiply line 2 10929 3 by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 11520 11520 • **5** a State and local income tax or general sales taxes. .**5a** 253 11773 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 10000 11520 1773 (**•**) (**•**) 6 Other taxes. List type 

6 10000 11520 1773 (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to  $\odot$ **b** Home mortgage interest not reported to you  $\odot$ c Points not reported to you on federal Form 1098. .8c  $\odot$ 

REV 03/10/23 INTUIT CG CEP SP

9 Investment interest......9

**10** Add line 8e and line 9......**10** 

 $\odot$ 

(**•**)

 $\odot$ 

 $\odot$ 

(**•**)

(**•**)

Par	Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		<b>C</b> Additions See instructions
Gifts	to Charity						
11	Gifts by cash or check	•	4806	•		•	
12	Other than by cash or check	•	1000	•		•	
13	Carryover from prior year	•		•		•	
	Add line 11 through line 13	•	5806	•		•	
15	lalty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions <b>15</b>	•		•		•	
Othe	r Itemized Deductions						
16	Other—from list in federal instructions <b>16</b>	•		•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	•	15806	•	11520	•	1773
18	Total. Combine line 17 column A less column B plus co	lumr	ı C			18_	6059
Job	Expenses and Certain Miscellaneous Deductions						
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees			) 19 _ ) 20 _ ) 21	0	-	
	Add line 19 through line 21			22	0		
23	Enter amount from federal Form 1040 or 1040-SR, line 11						
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24 _	2914		
25	Subtract line 24 from line 22. If line 24 is more than line	22,	enter 0			<b>25</b> _	0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25					<b>26</b> _	6059
27	Other adjustments. See instructions. Specify.					27 _	
28	Combine line 26 and line 27					28 _	6059
	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$229	,908 ,867		
	Yes. Complete the Itemized Deductions Worksheet in th	e ins	tructions for Schedule CA	(540)	, line 29	29 _	6059
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	ıctioı	18				
	Transfer the amount on line 30 to Form 540, line 18	-				30	6059
					REV 03/10/23 INTUIT.CG.CFF	.SP	

## **California Capital Gain or Loss Adjustment**



SCHEDULE

Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

D (540)

Name(s) as shown on return SSN or ITIN								
IBRAHIM F RUPAWALA 108875								
1	(a)  Description of property  Example: 100 shares of "Z" Co.	(b) Sales price	(c) Cost or other basis	(d) Loss If (c) is more than (b), subtract (b) from (c)	(e) Gain If (b) is more than (c), subtract (c) from (b)			
a	•	•	•	•	•			
b	•	•	•	•	•			
C	•	•	•	•	•			
d	•	•	•	•	•			
е	•	•	•	•	•			
f	•	•	•	•	•			
g	•	•	•	•	•			
h	•	•	•	•	•			
i	•	•	•	•	•			
j	•	•	•	•	•			
k	•	•	•	•	•			
I	•	•	•	•	•			
m	•	•	•	•	•			
n	•	•	•	•	•			
0	•	•	•	•	•			
p	•	•	•	•	•			
q	•	•	•	•	•			
r	•	•	•	•	•			
s	•	•	•	•	•			
t	•	•	•	•	•			
u	•	•	•	•	•			
V	•	•	•	•	•			
2	Net gain or (loss) shown on California Schedule(s)	K-1 (100S, 541, 565, a	nd 568) <b>2</b>	•	•			
3	Capital gain distributions (federal Form 1099-DIV,	box 2a)		• 3				
4	Total 2022 gains from all sources. Add column (e)	amounts of line 1, line	2, and line 3	• 4				
5	2022 loss. Add column (d) amounts of line 1 and I	ine 2	• 5	()_				
6	California capital loss carryover from 2021, if any.	See instructions	• 6	( 15717 <sub>)</sub>				
7	Total 2022 loss. Add line 5 and line 6		• 7	( 15717)				

7761224

For Privacy Notice, get FTB 1131 EN-SP.

8	Net gain or (loss). Combine line 4 and lin	e 7. If a loss, go to line 9. If a gain, go to line 10	-15717				
9	If line 8 is a loss, enter the smaller of:	a the loss on line 8.					
		<b>b</b> \$3,000 (\$1,500 if married/RDP filing separate). See instructions • <b>9</b> (	-3000)				
10	<b>10</b> Enter the gain or (loss) from federal Form 1040 or 1040-SR, line 7						
11	11 Enter the California gain from line 8 or (loss) from line 9						
12	,	he difference here and on Schedule CA (540), Part I,					
		e difference here and on Schedule CA (540), Part I,	0				
	REV 03/10/23 INTUIT.CG.CFP.SP						

Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

	ne as Shown on Return rahim F Rupawala	Social Security No. 108-87-5744		
Li	ne 1 – Wages, Salaries, Tips, Etc.			
		(B) Subtract	ions	<b>(C)</b> Additions
1	Excess reimbursements from Form 2106 included in wage income			
2 3	Active duty military pay			
4	Act and Railroad Retirement Act			
5	exempt for state purposes also)			
6 7 8 9	Ridesharing fringe benefit differences			930
10 11 12	In-Home Supportive Services (IHSS) supplementary payment		=	
13 14 15 16	Enter the amount spent on qual. housing expenses  Excess moving reimbursements			
	aabad			
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1			930
Lir	e 4 – IRA, Pensions, and Annuities	1		
IR	\alpha's	(B) Subtract	ions	<b>(C)</b> Additions
	Other (itemize):			
	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4			
Pe	nsions and Annuities	(B) Subtract	ions	(C) Additions
1	Form 1099-R, Railroad Retirement Benefits			
	a b c			
	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5			

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022	
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.		Single  Married filing jointly  uchecked the MFS box, enter the n		ed filing separately (Noor spouse. If you co				spo	use (QSS)	
		on is a child but not your dependent	t:					_		
Your first name and middle initial Last name								Your social security number		
_Ibrahim	F		Rupa	wala				108-	87-574	4
If joint return, s	pouse's	first name and middle initial	Last nai	me				Spouse	's social se	curity number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			Apt. no.			ion Campaign
_3571 Lis									here if you	, or your ntly, want \$3
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s	paces below.	Stat		ZIP code			Checking a
San Jose					CA		951321319		ow will no	
Foreign country	y name		F	Foreign province/state/	county	/	Foreign postal code	your ta	x or refund	l. Spouse
 Digital	At ar	ny time during 2022, did you: (a) rec	eive (as	a reward, award, or	paym	nent for prope	rty or services); c	r (b) sell,		
Assets	exch	ange, gift, or otherwise dispose of a	a digital a	asset (or a financial i	ntere	st in a digital	asset)? (See instr	ructions.)	Yes	⊠ No
Standard Deduction		eone can claim:	•			a dependent				
Age/Blindness	You:	Were born before January 2, 1	958	Are blind <b>Spc</b>	ouse:	☐ Was bor	n before January	2, 1958	☐ Is b	lind
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	ip (4) Check the	oox if qual	fies for (see	e instructions):
If more	•	rst name Last name		number		to you	Child tax	credit	Credit for of	ther dependents
than four										
dependents, see instruction										
and check										
here	]									
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions) .				. 1a	1	48,721.
	b	Household employee wages not re	eported	on Form(s) W-2.				. 1k	)	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)								
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26								
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29								
If you did not	g	Wages from Form 8919, line 6							1	
get a Form W-2, see	h	Other earned income (see instructions)								0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		<u>1</u> i				40 504
	Z	Add lines 1a through 1h						. 12		48,721.
Attach Sch. B	2a	· –	2a			xable interes		. 2k		
if required.	3a		3a			rdinary divide		. 3k		
	4a	_	4a			xable amoun		. 4k		
Standard Deduction for—	5a	<del>-</del>	5a				t	. 5b		
Single or	6a	,	6a				t	. 6b	)	
Married filing separately,	c	If you elect to use the lump-sum e Capital gain or (loss). Attach Sche-		•	•	,				2 000
\$12,950	7	1 0 ( )			,					<del>-3,000.</del>
Married filing jointly or	8 9	Other income from Schedule 1, lin Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7						. 8	_	0. 45,721.
Qualifying surviving spouse,	10	Adjustments to income from Sche	-	•				. 10		<u> </u>
\$25,900	11	Subtract line 10 from line 9. This is						. 11	_	45,721.
Head of household,	12	Standard deduction or itemized	•	-				. 12		45,721. 15,806.
\$19,400 If you checked	13	Qualified business income deduct				 5-А		. 13		<u> </u>
any box under	14	Add lines 12 and 13						. 14		15,806.
Standard Deduction,	15							. 15		29,915.
see instructions.	. •	Subtract line 14 from line 11. If zero or less, enter -0 This is your <b>taxable income</b>								

Form 1040 (2022	2)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	25,015.
Credits	17	Amount from Schedule 2, lin					[	17	
	18	Add lines 16 and 17					[	18	25,015.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[	19	
	20	Amount from Schedule 3, lin	ne 8				[	20	
	21	Add lines 19 and 20					[	21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	25,015.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	25,015.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				<b>25a</b> 25	,864.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c	,					25d	25,864.
	26	2022 estimated tax payment						26	
If you have a qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			[	33	25,864.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	849.
neiuliu	35a	Amount of line 34 you want	refunded to you	یا. If Form 8888	3 is attached, che	ck here	. 🗆 🗀	35a	849.
Direct deposit?	b	Routing number 1 2 2	1 0 0 0	2 4	c Type: X	Checking S	Savings		
See instructions.	d	Account number 8 6 0	1 5 3 5	6 3					
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party Designee		you want to allow another	person to disc	cuss this retu		See	omplete be	low.	X No
	De	signee's		Phone		Perso	nal identific	ation ,	
	na	me		no.		numb	er (PIN)		
Sign Here		der penalties of perjury, I declare t lief, they are true, correct, and com							
Here	Yo	ur signature		Date Your occupation			I		it you an Identity
					G D		Protect (see ins		N, enter it here
Joint return? See instructions.		Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Sr. Device		,		t your spouse an
Keep a copy for your records.	Эр	ouse's signature. If a joint return, i	Jour must sign.	Date	Spouse's occupat	ЮП		/ Prote	ection PIN, enter it here
	Ph	one no. (480)284-927	0	Email address	1				
		eparer's name	Preparer's signat			Date	PTIN	$\Box$	Check if:
Paid									Self-employed
Preparer	Fir	m's name Self-Pro	epared				Phone	no.	
Use Only		m's address					Firm's		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/09/23 Intuit.cg.cfp.sp			Form <b>1040</b> (2022)

#### **SCHEDULE A** (Form 1040)

Department of the Treasury

Name(s) shown on Form 1040 or 1040-SR

Internal Revenue Service

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Attachment

Your social security number

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Sequence No. 07

OMB No. 1545-0074

108-87-5744 Ibrahim F Rupawala Caution: Do not include expenses reimbursed or paid by others. Medical and **1** Medical and dental expenses (see instructions) . . . . . . 1 **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 145,721. **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 10,929. 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 11,520. **b** State and local real estate taxes (see instructions) . . . . . . . . 5<sub>b</sub> **c** State and local personal property taxes . . . . . . . . . 5с 253 5d 11,773. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount: 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your instructions and check this box . . . . . . . . . . . . . . . mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited. See See instructions if limited . . . . . . . . . . . . . . . . . 8a instructions. b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b c Points not reported to you on Form 1098. See instructions for special 8c 8d 8e 9 Investment interest. Attach Form 4952 if required. See instructions . 9 Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 4,806. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 1,000. got a benefit for it, see instructions. 13 5,806. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount: Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 15,806. 17 Itemized Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction, 

# SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Interna	al Revenue Service	Use Form 8949 to list your tran	sactions for lines 1	1b, 2, 3, 8b, 9, and 1	10.		8	Sequence No. <b>12</b>
Name(s) shown on return  Ibrahim F Rupawala							curity number	
Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?   No								3,11
-	•	8949 and see its instructions for additiona	_	-	ain or	oss.		
Pa	rt I Short-T	erm Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Le	ss (se	e ins	tructions)
See instructions for how to figure the amounts to enter on the lines below.			<b>(d)</b> Proceeds	<b>(e)</b> Cost	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)			(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.			(sales price)	(or other basis)				combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.								
1b	Totals for all tran	nsactions reported on Form(s) 8949 with						
2	Totals for all tran	nsactions reported on Form(s) 8949 with						
3	Totals for all tran	nsactions reported on Form(s) 8949 with						
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824						4	
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1						5	
6	Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> in the instructions					over	6	( 15,717.)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back						7	-15,717.	
Par	rt II Long-Te	erm Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One	Year	(see i	nstructions)
See instructions for how to figure the amounts to enter on the lines below.			(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)			(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.		(sales price)	(or other basis)	Part II,			combine the result with column (g)	
8a	1099-B for which which you have However, if you	ng-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 8b.						
8b	Totals for all tran	nsactions reported on Form(s) 8949 with						
9	Totals for all tran	nsactions reported on Form(s) 8949 with						
10		nsactions reported on Form(s) 8949 with						
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824						11	
	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1						12	
	Capital gain distributions. See the instructions					13		
14	Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions						14	(
15	Net long-term	capital gain or (loss). Combine lines 8a						,

on the back . .

Schedule D (Form 1040) 2022 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -15,717. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Ibrahim F Rupawala

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 108-87-5744

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. ■ Self-only 
 □ Family 2 HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions . . . . . . . . . . . . . . . 2 0. If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for 3 3,650. Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also 4 Ο. 5 5 3,650. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter . . . 6 3,650. If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2022, enter your additional contribution amount. See instructions . 0. 7 8 8 3,650. 9 Employer contributions made to your HSAs for 2022 . . . . . . . . . 10 930. 11 11 12 12 2,720. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

21

# Form **8283**

(Rev. November 2022) Department of the Treasury Internal Revenue Service

#### **Noncash Charitable Contributions**

Attach one or more Forms 8283 to your tax return if you claimed a total deduction of over \$500 for all contributed property.

Go to www.irs.gov/Form8283 for instructions and the latest information.

Note: Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

OMB No. 1545-0074

Attachment Sequence No. **155** 

Name(s) shown on your income tax return

Ibrahim F Rupawala

Identifying number 108-87-5744

Section A. Donated Property of \$5,000 or Less and Publicly Traded Securities - List in this section only an item (or a group of similar items) for which you claimed a deduction of \$5,000 or less. Also list publicly traded securities and certain other property even if the deduction is more than \$5,000. See instructions. Information on Donated Property—If you need more space, attach a statement, Part I (a) Name and address of the (b) If donated property is a vehicle (see instructions), (c) Description and condition of donated property 1 check the box. Also enter the vehicle identification donee organization (For a vehicle, enter the year, make, model, and number (unless Form 1098-C is attached). mileage. For securities and other property, see instructions.) Green Education Foundation Clothes, Shoes, Accessories 1180 Ames Avenue Α Milpitas CA 95035 В C D E Note: If the amount you claimed as a deduction for an item is \$500 or less, you do not have to complete columns (e), (f), and (g). (d) Date of the (e) Date acquired (f) How acquired (g) Donor's cost (h) Fair market value (i) Method used to determine or adjusted basis (see instructions) the fair market value contribution by donor (mo., vr.) by donor Α 08/01/2022 Various 1,000 1,000. Present value Purchase В C D Ε Section B. Donated Property Over \$5,000 (Except Publicly Traded Securities, Vehicles, Intellectual Property or Inventory Reportable in Section A) — Complete this section for one item (or a group of similar items) for which you claimed a deduction of more than \$5,000 per item or group (except contributions reportable in Section A). Provide a separate form for each item donated unless it is part of a group of similar items. A qualified appraisal is generally required for items reportable in Section B. See instructions. Information on Donated Property Part I Check the box that describes the type of property donated. a Art\* (contribution of \$20,000 or more) e Other Real Estate Vehicles Qualified Conservation Contribution Securities ☐ Clothing and household items ☐ Collectibles\*\* **d** Art\* (contribution of less than \$20,000) h Intellectual Property \* Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts, historical memorabilia, and other similar objects. \*\* Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above. Note: In certain cases, you must attach a qualified appraisal of the property. See instructions. 3 (a) Description of donated property (if you need (b) If any tangible personal property or real property was donated, give a brief (c) Appraised fair more space, attach a separate statement) summary of the overall physical condition of the property at the time of the gift. market value Δ В C (h) Amount claimed (d) Date acquired (e) How acquired by donor (f) Donor's cost or (g) For bargain sales, (i) Date of by donor adjusted basis enter amount as a deduction contribution (mo., yr.) received (see instructions) (see instructions) Α В

Form 8283 (Rev. 11-2022) Page 2 Identifying number Name(s) shown on your income tax return 108-87-5744 Ibrahim F Rupawala Partial Interests and Restricted Use Property (Other Than Qualified Conservation Contributions) -Part II Complete lines 4a through 4e if you gave less than an entire interest in a property listed in Section B, Part I. Complete lines 5a through 5c if conditions were placed on a contribution listed in Section B, Part I; also attach the required statement. See instructions. Enter the letter from Section B, Part I that identifies the property for which you gave less than an entire interest If Section B, Part II applies to more than one property, attach a separate statement. Total amount claimed as a deduction for the property listed in Section B, Part I: (1) For this tax year . (2) For any prior tax years Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization in Section B, Part V, below): Name of charitable organization (donee) Address (number, street, and room or suite no.) City or town, state, and ZIP code For tangible property, enter the place where the property is located or kept Name of any person, other than the donee organization, having actual possession of the property Yes No 5a Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property? Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire? . . . c Is there a restriction limiting the donated property for a particular use? Taxpayer (Donor) Statement - List each item included in Section B, Part I above that the appraisal identifies Part III as having a value of \$500 or less. See instructions. I declare that the following item(s) included in Section B, Part I above has to the best of my knowledge and belief an appraised value of not more than \$500 (per item). Enter identifying letter from Section B, Part I and describe the specific item. See instructions. Signature of taxpayer (donor) Date Declaration of Appraiser I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons. Also, I declare that I perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). I understand that my appraisal will be used in connection with a return or claim for refund. I also understand that, if there is a substantial or gross valuation misstatement of the value of the property claimed on the return or claim for refund that is based on my appraisal, I may be subject to a penalty under section 6695A of the Internal Revenue Code, as well as other applicable penalties. I affirm that I have not been at any time in the three-year period ending on the date of the appraisal barred from presenting evidence or testimony before the Department of the Treasury or the Internal Revenue Service pursuant to 31 U.S.C. 330(c). Sign Appraiser signature Here Title Appraiser name Business address (including room or suite no.) Identifying number City or town, state, and ZIP code **Donee Acknowledgment** Part V This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file Form 8282. Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value. Does the organization intend to use the property for an unrelated use? Name of charitable organization (donee) **Employer identification number** Address (number, street, and room or suite no.) City or town, state, and ZIP code Title Date Authorized signature