



ibrahim rupawala <ibrahimrupawala@gmail.com>

Tax -2017

Sanjeev Sharma <filemyincome.tax@gmail.com>

Wed, Mar 21, 2018 at 7:19 PM

To: ibrahimrupawala@gmail.com

Hi,

Thanks for contacting us for your tax filing. Please provide as much information as possible.

Taxpayer's Info:

| | First | MI | Last | SSN/ITIN | DOB MM/DD/YY | Date Came to USA MM/DD/YY |
|----------|----------|----|----------|-------------|-----------------|---------------------------------|
| Taxpayer | RUPAWALA | F | RUPAWALA | 108-87-5744 | 08/21/1991 | 12/16/2015 |
| | | | | | | |

Please send **your** Driver's License OR State-Issued Photo ID information.....

- Type = (DL / ~~State ID~~)
- Number = Y8252448
- State = CA
- Issue Date = 03/05/2018
- Exp. Date = 03/01/2019

If you don't have DL / ID then just write "dont have DL / ID"

| | |
|-------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Taxpayer Occupation | Device Engineer |
| Full Current U.S Address (if u don't live in USA, plz provide a US address of contact.) | 11116 Vista ridge dr, Bakersfield CA, 93311 |
| Cell Phone | 480-284-9270 |
| Personal email Address | ibrahimrupawala@gmail.com |
| Visa Status | F1 |
| Did you have Health Coverage for you and your family for whole year – Y / N | Y |
| If you have Health Coverage from other Market Place Plz Provide | 1095-A (Plz send copy) |
| If you don't have any Medical Coverage for entire year then plz explain the reason for no Medical coverage | - |

Income Info :- (Plz send copy of any or all the Income forms)

- Send all your **W2 form**
- **If you have multi state W2**, mention dates you lived and worked **in each state**.

| State | Start Date MM/DD/YYYY | End Date MM/DD/YYYY | Full Address where you Lived on in that State |
|-------|-----------------------|---------------------|-----------------------------------------------|
| AZ | 01/02/2017 | 05/07/2017 | 2201 W MCNAIR ST, CHANDLER, AZ, 85224-1124 |
| CA | 05/22/2017 | 12/08/2017 | 1001 S MAIN ST, APT #M307, MILPITAS, 95035 |
| | | | |

- **W2 G** - Gambling Income (If you have otherwise ignore it)
- **1099 Misc** Income (If you have otherwise ignore it)
- **1099 G** (Refund from Last year **State Refund**) – (If you received it from the State)
- **1099 G** – **Unemployment** Income (If you have otherwise ignore it)
- **1099-R** – **Retirement** Income (If you have otherwise ignore it)
- **1099-INT** – **Interest** Income from the Bank (If you have otherwise ignore it)
- **1099-Div.** – **Dividend** Income from Stock Broker. (If you have otherwise ignore it)

Plz **Answer** the following.... Y or N

- Have you ever applied for Green Card...? **N**
- Have you ever been a Citizen or Green Card Holder of USA? **N**
- What was your Visa type on last day in the previous year...? **F1**
- Have you ever changed your visa type or Immigration Status? **N**

Number of **days** present in USA

| 2015 | 2016 | 2017 |
|------|------|------|
| 16 | 347 | 362 |

Did you file US tax return last year? **Y** or N

If yes (1040 or 1040NR) which form you filed last yr.

If Any **Stocks, ESPP, RSU or Options** you sold:Then send **1099 year-end Tax** Statement report form the broker**Bank Interest Income: -** (In USA)

| Bank Name | Bank Interest (USA) | Tax Paid on Interest |
|-----------|---------------------|----------------------|
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |
| | \$ | \$ |

If you have **Moving / Relocation Expenses**: (Moving should be more than **55 Miles**)

| | |
|--------------------------------------------------------------------------|--------------------|
| Number of Miles from OLD residence to NEW Workplace | Miles 750 |
| Number of Miles from OLD residence to OLD Workplace | Miles 10 |
| Transportation & Storage of Household goods & persona effects | \$ - |
| Travel & lodging expenses incurred during move | \$ 500 |
| Amount of moving expenses reimbursed by employer | \$ lump sum |

Please provide the following Expenses: -

| | |
|----------------------------------------------------------------------------------|------------------|
| Rent you paid for full year | \$ 17160 |
| Parking, Tolls, Transportation Expenses | \$ 1400 |
| Cost of Visa Stamping | \$ - |
| Traveling Cost for Visa Stamping | \$ - |
| Books and Training in lieu of Job | \$ 100 |
| Job Search Expenses | \$ 64 |
| Phone Exp. If used for any of Office Work | \$ - |
| Internet Exp if used for any Office Work | \$ - |
| Laptop or Computer Bought and used for Office Work | \$ - |
| Bus or Train Expenses (If used to go to Work) | \$ 840 |
| Continue Education or Course for development of Job Skill | \$ - |
| Travel away from home for work and not reimbursed by employer | \$ - |
| Meals expense (spend on Meals during job Hours) | \$ 3000 |
| Medical exp. (Premium + medication etc.) | \$ 300 |
| Car Registration (Car Sticker Exp) | \$ 200 |
| Donation By Cash or Check (More than 250 then Provide Receipt) | \$ 200 |
| Donation Other than by Cash or Check (More than 500 then provide receipt) | \$ 400 |
| Tax Preparation Fee paid last year | \$ 0.0 |
| State Refunds if you Got Last year | \$ 190.10 |
| Copy of Last year's Tax Return (if you Filed Last yr.) | |
| | |

Thanks

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Regards
Business Financial & Tax Services LLC.
5533 Snell Ave. Suite #203