Adopting Automatic Reference Counting

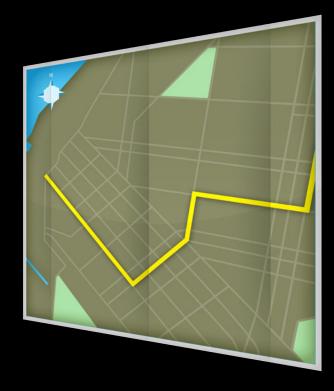
Session 406 / 416

Malcolm Crawford Technical Writer

These are confidential sessions—please refrain from streaming, blogging, or taking pictures

Talk Roadmap

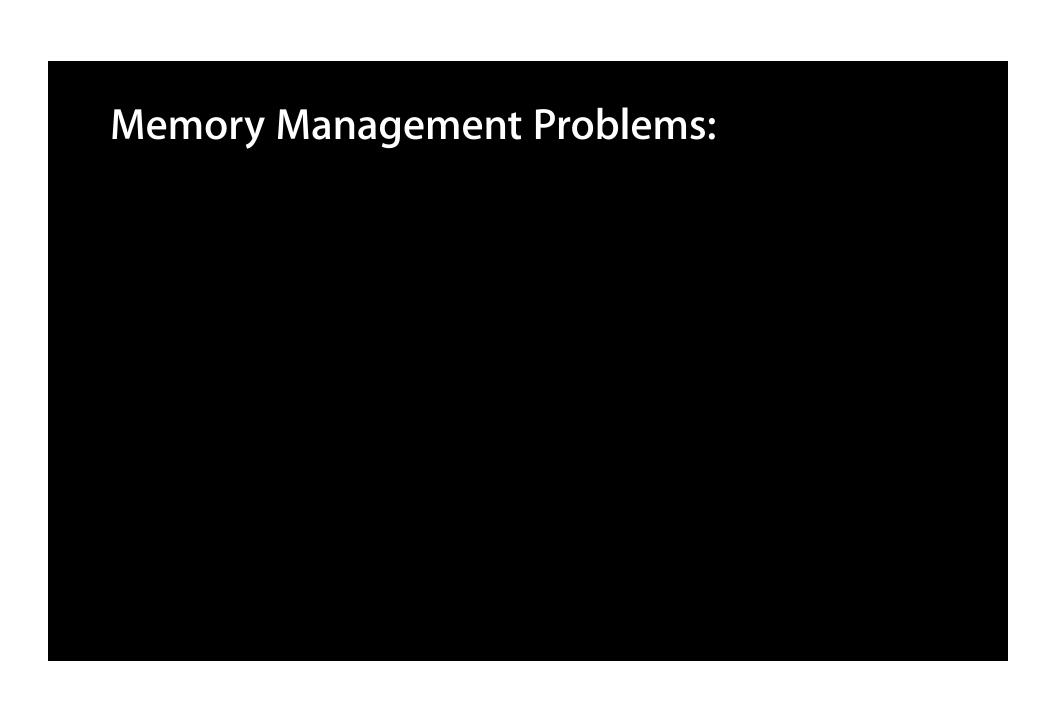
- Manual memory management
- What is ARC?
- How does it work?
- How do you switch?



Manual Memory Management

What's the Problem?

- Memory management problems lead to crashing
- Crashing leads to unhappiness
- Unhappiness leads to rejection



Memory Management Problems:

1

Reason for apps crashing

Memory Management Problems:

1

Reason for apps crashing

#1

Cause of app rejection



What were the problems with traditional Objective-C memory management?



Lots of details



- Lots of details
 - Naming conventions



- Lots of details
 - Naming conventions
 - Autorelease pools



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 - Naming conventions
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 - Block_copy



- Lots of details
 - Naming conventions
 - Autorelease pools
 - Block_copy
 - Autoreleasing or not?



- Lots of details
 - Naming conventions
 - Autorelease pools
 - Block_copy
 - Autoreleasing or not?
 - [NSString stringWith...



Programming with Retain and Release

Straightforward rules, but...

- Lots of details
 - Naming conventions
 - Autorelease pools
 - Block_copy
 - Autoreleasing or not?
 - [NSString stringWith...
 - [[NSString alloc] initWith...]



Programming with Retain and Release

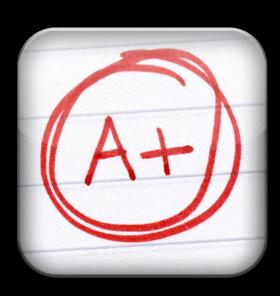
Straightforward rules, but...

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 - [NSString stringWith...
 - [[NSString alloc] initWith...]

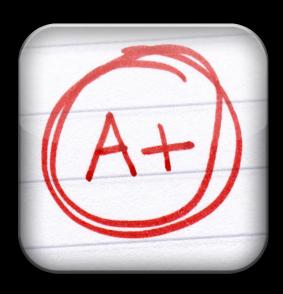
Cognitive overload



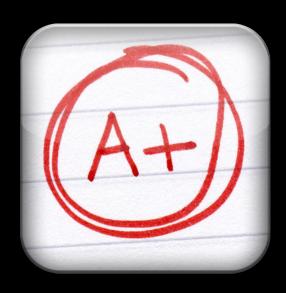
Never forget the rules



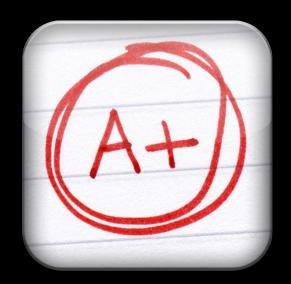
- Never forget the rules
- Never forget a release on an error case



- Never forget the rules
- Never forget a release on an error case
- Never dereference a dangling pointer



- Never forget the rules
- Never forget a release on an error case
- Never dereference a dangling pointer



Not what people are best at

Adhering to Rules Is Hard

Even with help from tools

- Instruments
 - Allocations, Leaks, Zombies
- Static Analyzer
- Heap
- ObjectAlloc
- vmmap
- MallocScribble
- Debugger watchpoints
- ...and lots more



Xcode Static Analyzer

Tells you when you did not follow the rules



- Dozens or hundreds of leaks are common
 - Developers think the analyzer is buggy



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- Common sources of false positives:
 - Core Foundation APIs
 - Unions, structs, etc.



- Dozens or hundreds of leaks are common
 - Developers think the analyzer is buggy
- Common sources of false positives:
 - Core Foundation APIs
 - Unions, structs, etc.
- Cocoa code has strong patterns
 - Naming conventions



Xcode Static Analyzer

Tells you when you did not follow the rules



ARC formalizes conventions, automates the rules...

ARC formalizes conventions, automates the rules...

what compilers are best at

Evolution of Objective-C

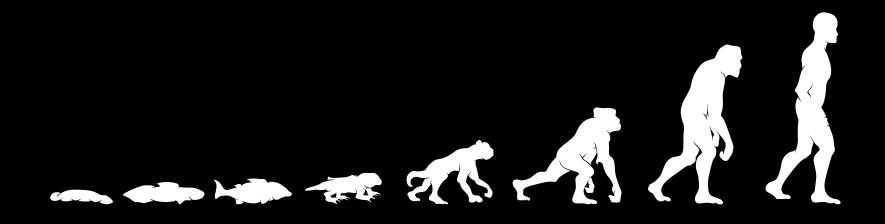
Simpler, safer through automation

- Object-Oriented C
- Retain Counting
- Properties
- Blocks

Evolution of Objective-C

Simpler, safer through automation

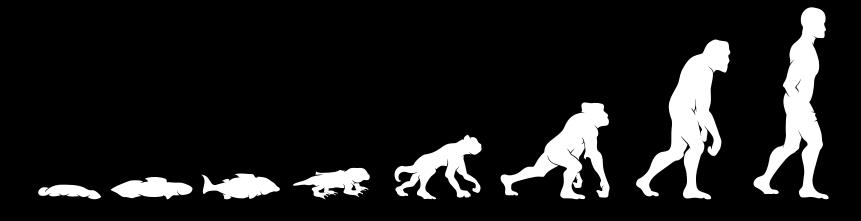
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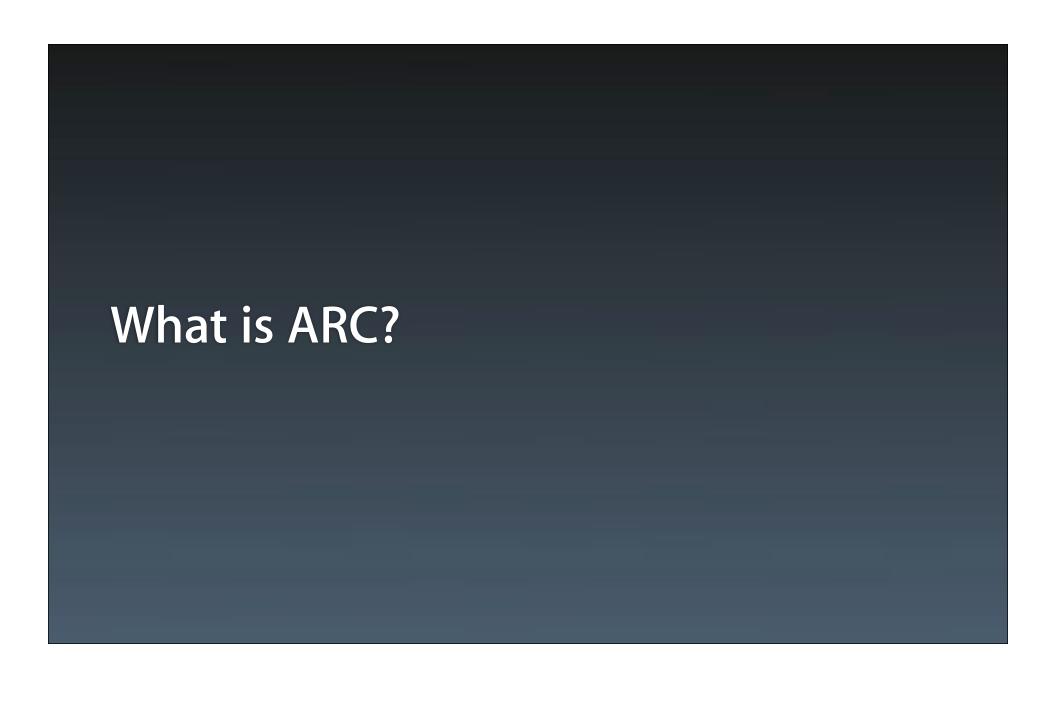


Evolution of Objective-C

Simpler, safer through automation

- Object-Oriented C
- Retain Counting
- Properties
- Blocks
- ARC







What Is ARC?

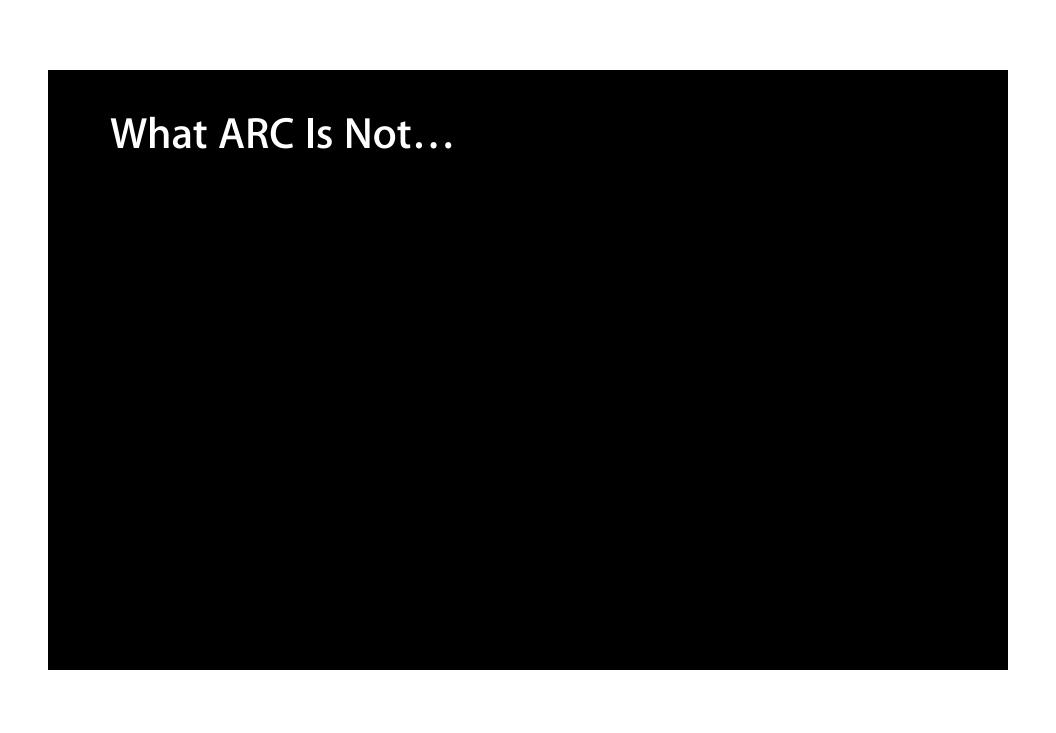
- Automatic memory management of Objective-C objects
 - Compiler obeys and enforces existing conventions

What Is ARC?

- Automatic memory management of Objective-C objects
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- Full interoperability with manual retain and release

What Is ARC?

- Automatic memory management of Objective-C objects
 - Compiler obeys and enforces existing conventions
- Full interoperability with manual retain and release
- New runtime features:
 - Weak pointers
 - Advanced performance optimizations



What ARC Is Not...

No new runtime memory model

What ARC Is Not...

- No new runtime memory model
- No automation for malloc/free, CF, etc.

What ARC Is Not...

- No new runtime memory model
- No automation for malloc/free, CF, etc.
- No garbage collector
 - No heap scans
 - No whole app pauses
 - No non-deterministic releases

```
- (NSString*)greeting {
   return [[NSString alloc] initWithFormat:@"Hi %@", bloke.name];
}
```

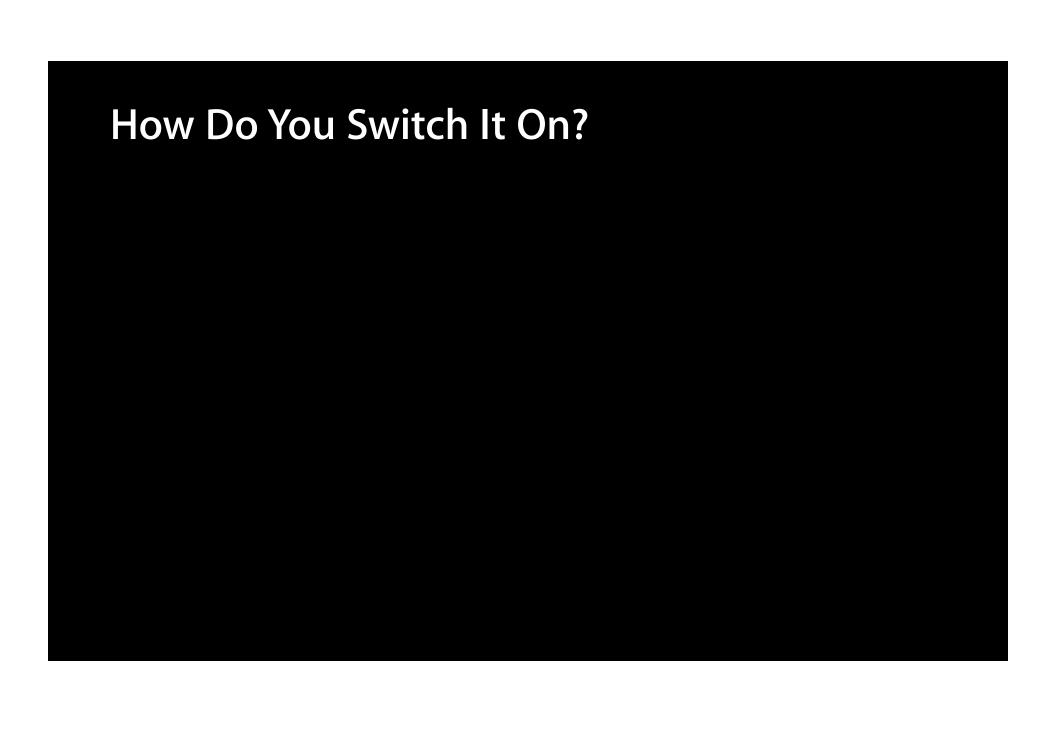
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}
- (NSString*)greeting {
    return [NSString stringWithFormat:@"Hi %@", bloke.name];
}
```

• Compiler adds retain/release/autorelease for you

```
- (NSString*)greeting {
    return [[[NSString alloc] initWithFormat:@"Hi %@", bloke.name] autorelease];
}
- (NSString*)greeting {
    return [NSString stringWithFormat:@"Hi %@", bloke.name];
}
```

• Different APIs that achieve same result have same cognitive load



How Do You Switch It On?

Project setting in Xcode

▶ Objective-C Automatic Reference Counting

Yes 🛊

Manual IVM compiler 2.0 Language

How Do You Switch It On?

Project setting in Xcode

► Objective-C Automatic Reference Counting Yes \$

New projects default to ARC

How Do You Switch It On?

Project setting in Xcode

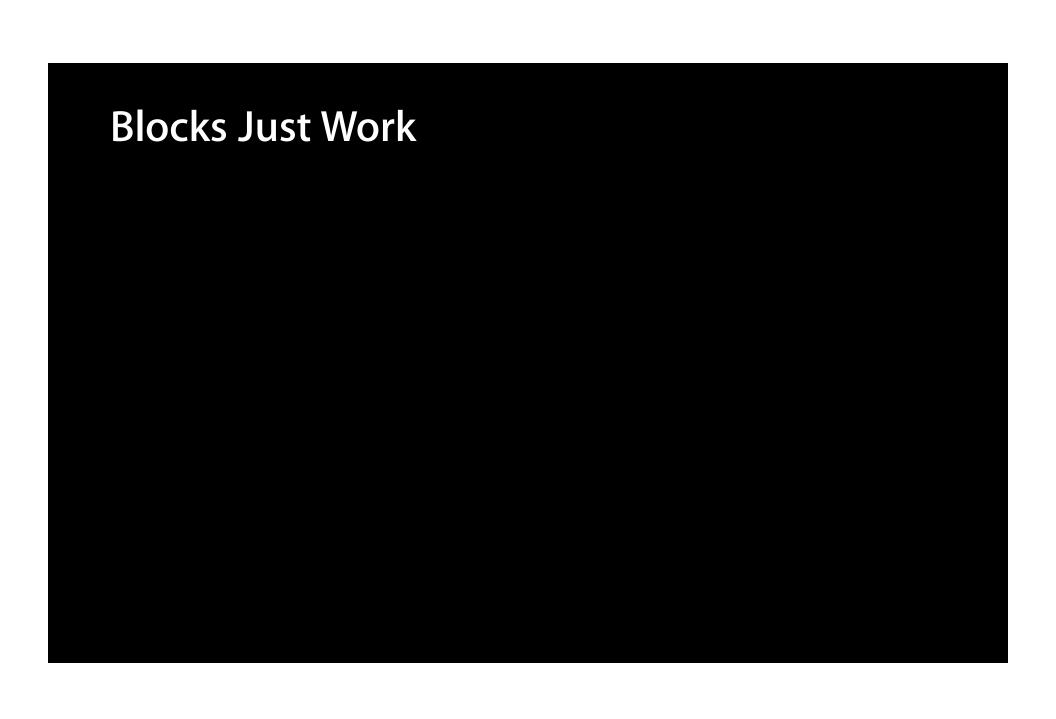
► Objective-C Automatic Reference Counting Yes ♦

- New projects default to ARC
- Existing code must migrate to ARC

A Lot of Code Goes Away

```
- (void)dealloc {
    [identifier release];
    [title release];
    [HTML release];
    [category release];
    [super dealloc];
}
```

A Lot of Code Goes Away



Blocks Just Work

Manual Reference Counting

```
dispatch_block_t getfoo(int i) {
  return [[^{
    print(i);
  } copy] autorelease];
}
```

Automatic Reference Counting

```
dispatch_block_t getfoo(int i) {
  return ^{
    print(i);
  };
}
```

ARC Must Be Reliable

- Problem:
 - Cannot rely on heuristics
 - Like the static analyzer does
- Solution:
 - Formalize and automate best practice
 - Four new rules

ARC Must Be Reliable

- Problem:
 - Cannot rely on heuristics
 - Like the static analyzer does
- Solution:
 - Formalize and automate best practice
 - Four new rules
 - Enforced by the compiler

Rule #1—No Access to Memory Methods

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- Memory management is part of the language
 - Cannot call retain/release/autorelease...
 - Cannot implement these methods

Rule #1—No Access to Memory Methods

- Memory management is part of the language
 - Cannot call retain/release/autorelease...
 - Cannot implement these methods
- Solutions
 - The compiler takes care of it
 - NSObject performance optimizations
 - Better patterns for singletons

Broken code, Anti-pattern

```
while ([x retainCount] != 0)
  [x release];
```

```
struct Pair {
   NSString *Name; // retained
   int Value;
};
```

```
Pair *P = malloc(...);
...
free(P); // Must drop references
```

- Compiler must know when references come and go
 - Pointers must be zero initialized
 - Release when reference goes away

```
struct Pair {
   NSString *Name; // retained
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struct Pair {
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- Solution: Just use objects
 - Better tools support
 - Best practice for Objective-C

Rule #3—No Casual Casting id ↔ void*

- Compiler must know whether void* is retained
- New APIs cast between Objective-C and Core Foundation-style objects

```
CFStringRef W = (__bridge CFStringRef)A;
NSString *X = (__bridge NSString *)B;
CFStringRef Y = (CFStringRef)CFBridgingRetain(obj);
NSString *Z = (NSString *)CFBridgingRelease(ref);
```

Rule #3—No Casual Casting id ↔ void*

- Compiler must know whether void* is retained
- New APIs cast between Objective-C and Core Foundation-style objects

Rule #4—No NSAutoreleasePool

- Compiler must reason about autoreleased pointers
- NSAutoreleasePool not a real object—cannot be retained

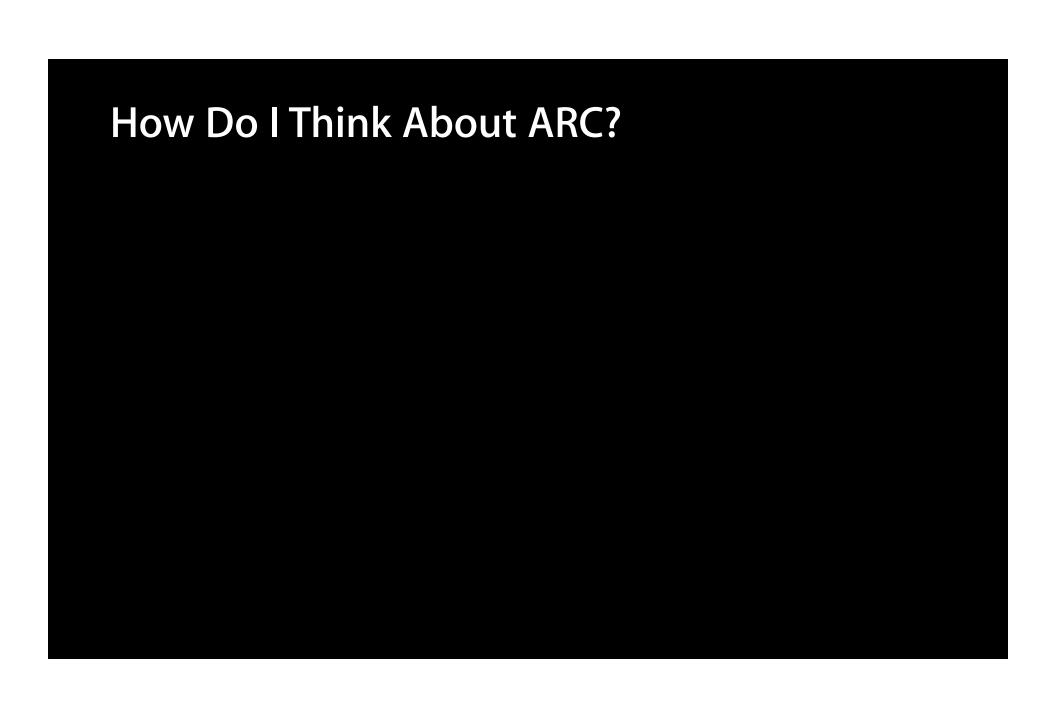
```
int main(int argc, char *argv[]) {
    NSAutoreleasePool *pool = [[NSAutoreleasePool alloc] init];
    int retVal = UIApplicationMain(argc, argv, nil, nil);
    [pool release];
    return retVal;
}
```

Rule #4—No NSAutoreleasePool

- Compiler must reason about autoreleased pointers
- NSAutoreleasePool not a real object—cannot be retained

```
int main(int argc, char *argv[]) {
    @autoreleasepool {
     return UIApplicationMain(argc, argv, nil, nil);
    }
}
```

Works even without ARC



How Do I Think About ARC?

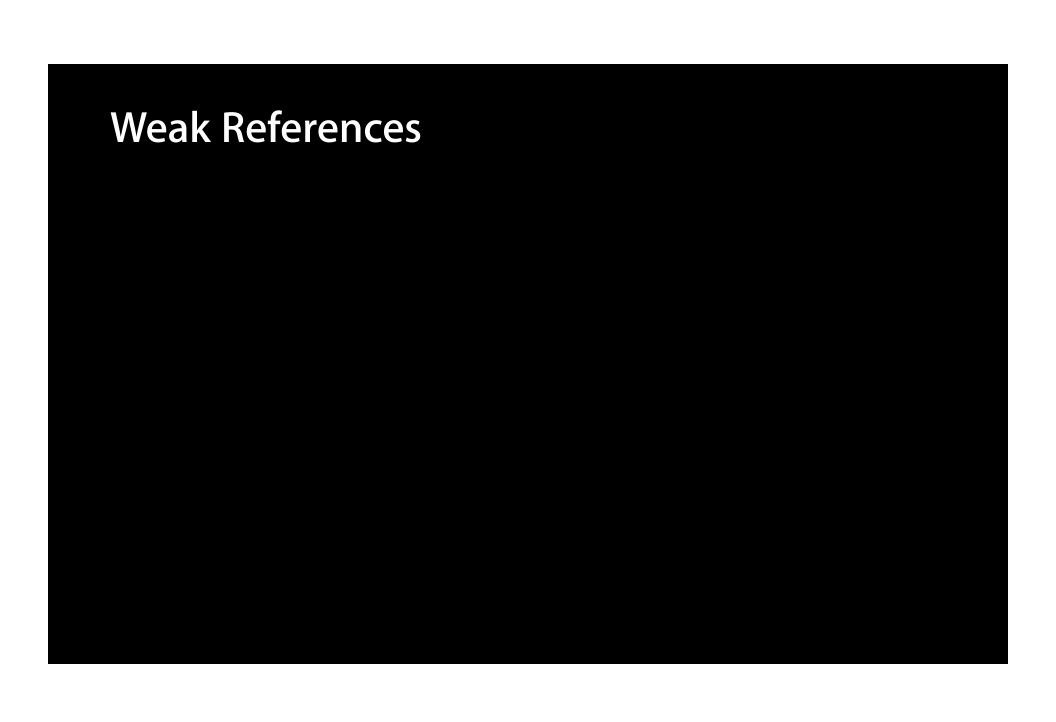
- Think about ownership
 - Strong references keep objects alive
 - Objects deallocated when no more strong references remain

How Do I Think About ARC?

- Think about ownership
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- Think about your object graph

How Do I Think About ARC?

- Think about ownership
 - Strong references keep objects alive
 - Objects deallocated when no more strong references remain
- Think about your object graph
- Stop thinking about retain/release/autorelease



Weak References

- Safe, nonretaining reference
 - Drop to nil automatically

Weak References

- Safe, nonretaining reference
 - Drop to nil automatically
- Now supported in ARC:

```
@property (weak) NSView *myView; // property attribute
id __weak myObject; // variable keyword
```

What About Object Graph Cycles?

Like before, cycles cause leaks in ARC

- Standard patterns still work
 - Set property values to nil
 - Use weak references

Performance

- No performance difference from manual memory management
 - Peak memory high water mark lower
- No GC overhead
 - No delayed deallocations
 - No app pauses, no nondeterminism



This is ARC

- Simplified memory management model
 - Easier to learn
 - More productive
 - Easier to maintain
 - Safer and more stable



This is ARC

- Simplified memory management model
 - Easier to learn
 - More productive
 - Easier to maintain
 - Safer and more stable

You should use it



How ARC Works

Dave Zarzycki Runtime Team

Memory Management Is Hard

- Lots of rules and conventions
- High hurdles for new developers
- Constant attention for existing developers
- Requires perfection



```
@implementation Stack { NSMutableArray *_array; }
- (id) init {
  if (self = [super init])
    _array = [NSMutableArray array];
  return self;
}
- (void) push: (id) x {
  [_array addObject: x];
}
- (id) pop {
  id x = [_array lastObject];
  [_array removeLastObject];
  return x;
}
@end
```

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@implementation Stack { NSMutableArray *_array; }
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  return self;
}
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```
@implementation Stack { NSMutableArray *_array; }
- (id) init {
  if (self = [super init])
    _array = [[NSMutableArray array] retain];
  return self;
- (void) push: (id) x {
  [_array addObject: x];
− (id) pop {
  id x = [[_array lastObject] retain]; ←

    Now we're returning a

  [_array removeLastObject];
                                                 retained pointer
                                                 Violates convention:
  return [x autorelease];
                                                 probably a leak
- (void) dealloc { [_array release]; [super dealloc]; }
@end
```

```
@implementation Stack { NSMutableArray *_array; }
- (id) init {
  if (self = [super init])
    _array = [[NSMutableArray array] retain];
  return self;
}
- (void) push: (id) x {
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- (id) pop {
  id x = [[_array lastObject] retain];
  [_array removeLastObject];
  return [x autorelease];
}
- (void) dealloc { [_array release]; [super dealloc]; }
@end
```

ARC Is Easy

- Write code naturally
- Break cycles when necessary
- Stop worrying about retains
- Write great apps

How ARC Works

- Automates what programmers do anyway
- Applies local rules
- Guarantees local correctness
- Optimizes away redundancies

Rules for Variables

- Objective-C, block pointers
- Locals, globals, parameters, instance variables...
- Four different kinds of ownership

Strong References

NSString *name;

- Default for all variables
- Like a retain property

Strong References

```
NSString *name; __strong NSString *name;
```

- Default for all variables
- Like a retain property

Creating a Variable

NSString *name;

- Implicitly initialized to nil
- Safer for ARC-generated code
- Safer for your code

Creating a Variable

```
NSString *name;
```

NSString *name = nil;

- Implicitly initialized to nil
- Safer for ARC-generated code
- Safer for your code

Destroying a Variable

```
if (i < 10) {
   NSString *name = ...;
}</pre>
```

- Current value is implicitly released
- All variables, even ivars

Destroying a Variable

- Current value is implicitly released
- All variables, even ivars

Reading and Writing

```
name = newName;
```

- Nothing special for reads
- For writes:
 - Retain the new value
 - Release the old value

Reading and Writing

[oldName release];

- Nothing special for reads
- For writes:
 - Retain the new value
 - Release the old value

Autoreleasing References

```
- (void) runWithError:
    (NSError **) err {
    if (!valid_)
     *err = ...;
}
```

- Describes out-parameters
- Only on the stack
- Not for general use

Autoreleasing References

```
- (void) runWithError: - (void) runWithError:
   (NSError **) err {
 if (!valid_)
   *err = ...;
```

```
(__autoreleasing NSError **) err {
if (!valid_)
 *err = [[... retain] autorelease];
```

- Describes out-parameters
- Only on the stack
- Not for general use

Unsafe References

```
__unsafe_unretained NSString *unsafeName = name;
```

- Like a traditional variable, or an assign property
- Not initialized
- No extra logic
- No restrictions
- Useful in global structs with constant @"..." strings

Weak References

- Runtime manages reads and writes
- Becomes nil as soon as object starts deallocation

Weak References

- Runtime manages reads and writes
- Becomes nil as soon as object starts deallocation

Rules for Return Values

- Does this transfer ownership?
- Return values can be "returned retained"
- Similar concepts for other transfers into or out of ARC
- Decided by method family

Method Families

- Naming convention
- First "word" in first part of selector
- alloc, copy, init, mutableCopy, new transfer ownership
- Everything else does not

Normal Returns

```
- (NSString*) serial {
  return _serial;
}
```

- No transfer
- Retain immediately
- Autorelease after leaving all scopes

Normal Returns

```
- (NSString*) serial {
  return _serial;
}

**NSString *returnValue*

= [_serial retain];
  return [returnValue autorelease];
}
```

- No transfer
- Retain immediately
- Autorelease after leaving all scopes

Retained Returns

```
- (NSString*) newSerial {
  return _serial;
}
```

- Passes back ownership
- Like a normal return without the autorelease

Retained Returns

```
- (NSString*) newSerial {
  return _serial;
}

NSString *returnValue
  = [_serial retain];
  return returnValue;
}
```

- Passes back ownership
- Like a normal return without the autorelease

Accepting a Retained Return

```
- (void) logSerial {
  NSLog("%@\n", [self newSerial]);
...
}
```

- Takes ownership
- Return value released at end of statement

Accepting a Retained Return

- Takes ownership
- Return value released at end of statement

```
- (id) init {
  if (self = [super init])
    _array = [NSMutableArray array];
  return self;
}
```

```
- (id) pop {
  id x = [_array last0bject];
  [_array removeLast0bject];
  return x;
}
```

- Local rules make this work
- Unnecessary retain/release are optimized away

```
- (id) pop {
 id x = [_array lastObject];
 return x;
```

```
- (id) pop {
                      id x = [_array last0bject];
id result = [x retain];
                       return [result autorelease];
```

- Local rules make this work
- Unnecessary retain/release are optimized away

```
- (id) pop {
  id x = [[_array last0bject] retain];
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  id result = [x retain];
  [x release];
  return [result autorelease];
}
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- (id) pop {
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}
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Natural Code Just Works

```
@implementation Stack { NSMutableArray *_array; }
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  if (self = [super init])
    _array = [NSMutableArray array];
  return self;
}
- (void) push: (id) x {
  [_array addObject: x];
}
- (id) pop {
  id x = [_array lastObject];
  [_array removeLastObject];
  return x;
}
@end
```

Putting It Together

- ARC follows the conventions for you
- Stop worrying about retains
- Focus on making great apps

Overview

- Migration Steps
- Common Issues
- Deployment Options
- Demo

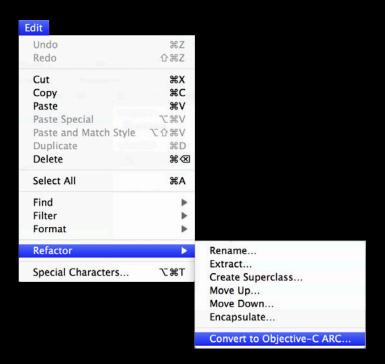
Migration Steps

- Compile your code with the latest LLVM compiler (3.0 or later)
- Use Convert to Objective-C ARC command in Xcode
- Fix issues until everything compiles
- Migration tool then modifies your code and project

"Convert to Objective-C ARC"

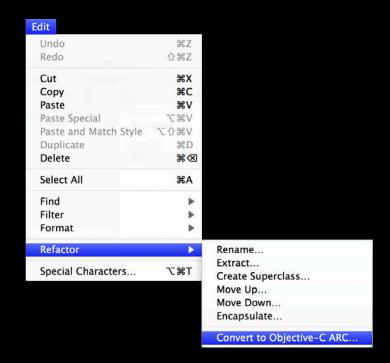
"Convert to Objective-C ARC"

• Supported in Xcode 4.2



"Convert to Objective-C ARC"

- Supported in Xcode 4.2
- Makes your source ARC compatible
 - Removes all calls to retain, release, autorelease
 - Replaces NSAutoreleasePool with @autoreleasepool
 - @property(assign) becomes@property(weak) for object pointers



Two Phases of ARC Migration

- Analysis
 - Migration problems presented as compile errors
 - Fix errors, run analysis again
- Conversion
 - After successful analysis, changes automatically applied
 - Turns on the ARC build setting in Xcode

Missing method declarations

Missing method declarations

```
- (void)encodeFile {
  /* setup */
  BOOL done = NO, shouldDrain = NO;
  NSAutoreleasePool *loopPool = [NSAutoreleasePool new];
  while (!done) {
     /* part A. */
     if (shouldDrain) {
        [loopPool drain];
        loopPool = [NAutoreleasePool new];
     }
     /* part B. */
  }
  [loopPool drain];
}
```

```
- (void)encodeFile {
 /* setup */
 BOOL done = NO, shouldDrain = NO;
 NSAutoreleasePool *loopPool = [NSAutoreleasePool new];
 while (!done) {
    /* part A. */
    if (shouldDrain) {
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    /* part B. */
  [loopPool drain];
```

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     }
     /* part B. */
  }
  [loopPool drain];
}
```

```
- (void)encodeFile {
  /* setup */
  BOOL done = NO, shouldDrain = NO;
  NSAutoreleasePool *loopPool = [NSAutoreleasePool new];

    'NSAutoreleasePool' is unavailable: not available in automatic reference counting mode

while (!done) {
    /* part A. */
    if (shouldDrain) {
        [loopPool drain];
        loopPool = [NAutoreleasePool new];
    }
    /* part B. */
}
[loopPool drain];
```

Block-structured @autoreleasepool

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```
- (void)encodeFile {
  /* setup */
  B00L done = N0;
  while (!done) {
     @autoreleasepool {
        /* part A. */
        /* part B. */
     }
  }
}
```

Block-structured @autoreleasepool

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- (void)encodeFile {
  /* setup */
  B00L done = N0;
  while (!done) {
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Block-structured @autoreleasepool

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- (void)encodeFile {
  /* setup */
  B00L done = N0;
  while (!done) {
     @autoreleasepool {
        /* part A. */
        /* part B. */
     }
  }
}
```

• Empty @autoreleasepool on Lion is 6x faster than Snow Leopard

```
- (void)decide {
  switch (currentState) {
  case INITIAL_STATE:;
    NSDate *date = [NSDate date];
    NSLog(@"started at %@", date);
    break;
  case MIDDLE_STATE:
    /* ... */
  case FINAL_STATE:
    /* date is in-scope here */
    break;
}
```

```
- (void)decide {
   switch (currentState) {
   case INITIAL_STATE:;
     NSDate *date = [NSDate date];
     NSLog(@"started at %@", date);
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   case MIDDLE_STATE:

   /* ... */
   case FINAL_STATE:
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- (void)decide {
  switch (currentState) {
  case INITIAL_STATE:;
    NSDate *date = [NSDate date];
    NSLog(@"started at %@", date);
    break;
  case MIDDLE_STATE:

    Switch case is in protected scope

/* ... */
  case FINAL_STATE:
    /* date is in-scope here */
    break;
}
```

Declarations after case labels require curly braces

```
- (void)decide {
    switch (currentState) {
        case INITIAL_STATE:
        {
            NSDate *date = [NSDate date];
            NSLog(@"started at %@", date);
            break;
        }
        /* ... */
        case FINAL_STATE:
            /* date is in-scope here */
            break;
        }
}
```

Migrating to ARC Singleton pattern

```
/* Shared Network Activity Indicator */
@interface ActivityIndicator : NSObject {
  int count;
}
+ (ActivityIndicator *)sharedIndicator;
- (void)show;
- (void)hide;
@end
```

Overriding retain/release/autorelease

```
\hbox{\tt @implementation ActivityIndicator}
```

```
- (id)retain { return self; }
- (oneway void)release {}
- (id)autorelease { return self; }
- (NSUInteger) retainCount
{ return NSUIntegerMax; }
+ (ActivityIndicator *)sharedIndicator {...}
@end
```

Overriding retain/release/autorelease

```
\hbox{\tt @implementation ActivityIndicator}
```

```
- (id)retain { return self; }
- (oneway void)release {}
- (id)autorelease { return self; }
- (NSUInteger) retainCount
{ return NSUIntegerMax; }
+ (ActivityIndicator *)sharedIndicator {...}
@end
```

Overriding retain/release/autorelease

• ARC forbids these overrides

Overriding +allocWithZone:

Overriding +allocWithZone:

```
@implementation ActivityIndicator

+ (id)allocWithZone:(NSZone *)zone {
    static id sharedInstance;
    if (sharedInstance == nil)
        sharedInstance = [super allocWithZone:NULL];
    return sharedInstance;
}

+ (ActivityIndicator *)sharedIndicator {...}
@end
```

Overriding +allocWithZone:

```
@implementation ActivityIndicator

+ (id)allocWithZone:(NSZone *)zone {
    static id sharedInstance;
    if (sharedInstance == nil)
        sharedInstance = [super allocWithZone:NULL];
    return sharedInstance;
}

+ (ActivityIndicator *)sharedIndicator {...}
@end
```

• init method will have to guard against multiple calls on the shared instance

Use simple shared instance method

```
@implementation ActivityIndicator
+ (ActivityIndicator *)sharedIndicator {
    static ActivityIndicator *sharedIndicator;
    if (sharedIndicator == nil) sharedIndicator = [ActivityIndicator new];
    return sharedIndicator;
}
- (void)show {...}
- (void)hide {...}
@end
```

Use dispatch_once for thread-safety

```
@implementation ActivityIndicator
+ (ActivityIndicator *)sharedIndicator {
    static ActivityIndicator *sharedIndicator;
    static dispatch_once_t done;
    dispatch_once(&done, ^{ sharedIndicator = [ActivityIndicator new]; });
    return sharedIndicator;
}
- (void)show {...}
- (void)hide {...}
@end
```

Classes are singletons

Classes are singletons

@implementation ActivityIndicator

Classes are singletons

@implementation ActivityIndicator

static NSInteger count;

Classes are singletons

```
@implementation ActivityIndicator

static NSInteger count;

+ (void)show {
   if (count++ == 0)
   [UIApplication sharedApplication].networkActivityIndicatorVisible = YES;
}

+ (void)hide {
   if (count && --count == 0)
   [UIApplication sharedApplication].networkActivityIndicatorVisible = NO;
}
@end
```

Delegate pattern

```
@protocol PageViewDelegate;
@interface PageView : NSView {
   id <PageViewDelegate> delegate;
   /* ... */
}
@property(assign) id <PageViewDelegate> delegate;
@end
@implementation PageView
@synthesize delegate;
/* ... */
@end
```

Delegate Pattern

Assign migrates to weak

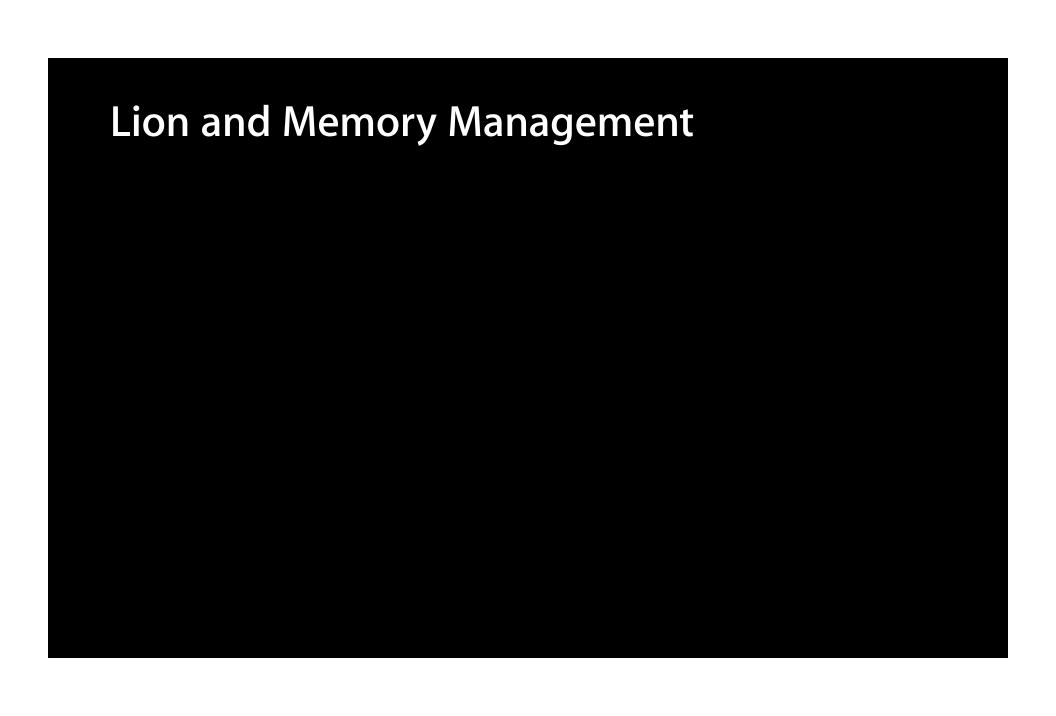
```
@protocol PageViewDelegate;
@interface PageView : NSView {
    __weak id <PageViewDelegate> delegate;
    /* ... */
}
@property(weak) id <PageViewDelegate> delegate;
@end
@implementation PageView
@synthesize delegate;
/* ... */
@end
```

ARC Deployment

ARC Deployment







Lion and Memory Management

- ARC is really successful
 - No heap scans
 - No whole app pauses
 - No non-deterministic releases

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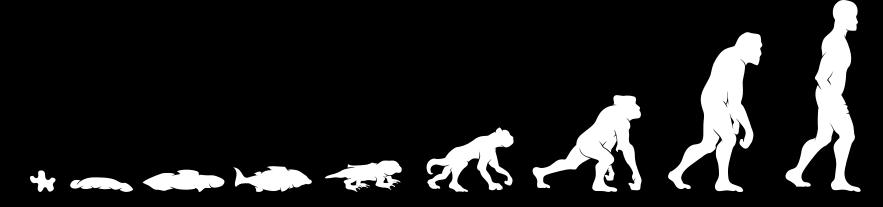
GC is now deprecated

Demo ARC Migration with Xcode 4.5

Evolution of Objective-C

Simpler and safer through automation

- Object-Oriented C
- Retain and Release
- Properties
- Blocks
- ARC



More Information

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Programming with ARC Release Notes

http://developer.apple.com

Apple Developer Forums

http://devforums.apple.com

Related Sessions

Modern Objective-C	Presidio Wednesday 10:15AM
What's New in LLVM	Pacific Heights Thursday 9:00AM
Migrating to Modern Objective-C	Nob Hill Thursday 3:15PM

Labs

Objective-C and Automatic Reference Counting Lab	Developer Tools Lab A Wednesday 2:00PM
Objective–C and Automatic Reference Counting Lab	Developer Tools Lab C Thursday 2:00PM

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