### **User Manual**

### Employee Database (EmpDat)

Team One CS2450-601

## **Table of Contents**

User Manual	1
Installing Python	3
Installing Employee Database	4
Logging into the Program	4
Home Screen	5
Add Employee	6
Edit Self Information	7
Employee Directory	8
View Employee	9
Edit Employee	9
Export Database	10

# **Installing Python**

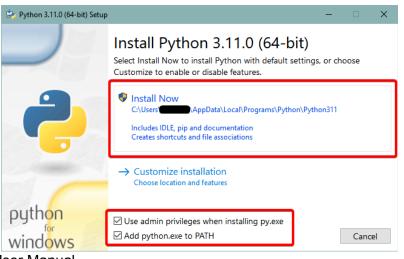
EmpDat requires Python to be installed on the computer in order to run the program.

- 1. Using your preferred web browser, go to the <u>official Python website</u> and go to the download section for windows.
- 2. Click on the yellow button labeled "Download Python 3.11.0" and this will download a ~24MB executable to install python on the current computer.



NOTE: Depending on your current system, you may need to install either the Windows x86 installer or the Windows x64 installer.

- 3. From your browser's download section or the downloads folder in the File Explorer, run the installer when it has finished downloading.
- 4. Once the installer pops up you will be prompted with an Install button, Custom Installation and two checkboxes at the bottom.



Before pressing the "Install Now" button, check the two boxes at the bottom labeled, "Use admin privileges when installing py.exe" and "Add python.exe to PATH".

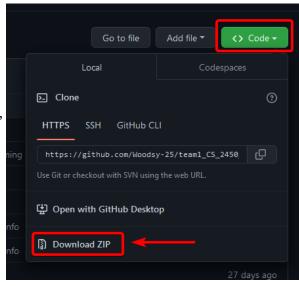
After the two boxes have been checked, press the Install Now button.

After the installation is finished you will be prompted to "Disable path length limit".
 This will allow python to bypass the 260 character limit so that python can use long path names. Select this option.

## Installing Employee Database

EmpDat is an employee database/directory/payroll program. It provides a searchable directory of employees, options for adding, editing, and deleting employees, and the ability to generate and export payroll and directory reports.

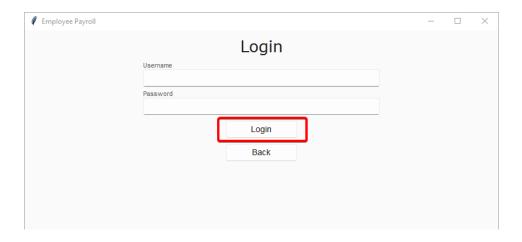
- Open your preferred browser, go to the project repository for EmpDat at this link: https://github.com/Woodsy-25/team1\_CS\_2450\_601
- 2. To download the program, select the green "Code" button near the top right of the window and a dropdown should appear with the option "Download ZIP", select this option and the program should start downloading. This download is ~160 KB in size.



- After having the program be installed extract the zip file in a location of your choosing. This can be done by right clicking the zip file and clicking "Extract All" and selecting a location.
- 4. Run main.py and it will install some dependencies before launching.

# Logging into the Program

Everytime you start the program you will be prompted to log into the program before you can use any functions. To log into the program, type in your employer-issued username and password into the respective fields and then press the "Login" button.



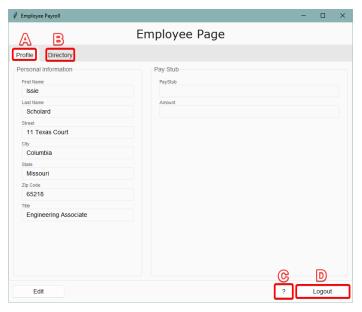
This will then take you to either the Admin page or the Employee page based on the permissions on your account given by the company.

### **Home Screen**

After logging into the program you will be taken to the home screen. There will be some differences based on whether you have employee permissions or admin permissions.

### **Employee Home Screen**

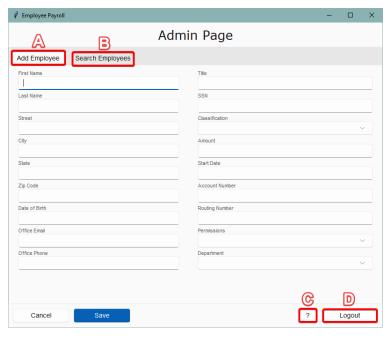
If your account has employee permissions, you will be brought to this screen.



- A Profile: This tab shows your information that is located in the database.
- B Directory: This tab will show a list of all the employees and information about them with the ability to search.
- C Help Section: This button will take you to the help section of the program.
- D Logout: This button will log out of the current account and take you back to the login screen.

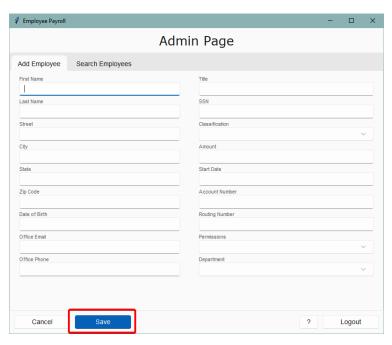
#### **Admin Home Screen**

If your account has admin permissions, you will be brought to this screen.



- A Add Employee: This tab will have many empty fields for admins to add new employees and information about them.
- B Search Employee: This tab will show a list of all the employees and information about them with the ability to search and export the database.
- C Help Section: This button will take you to the help section of the program.
- D Logout: This button will log out of the current account and take you back to the login screen.

# Add Employee



Note: This feature is only available to account with administrator privileges.

To add an employee, navigate to the Add Employee tab at the top. Here, enter the new employee's information in the respective fields and then click save. After clicking save, you will get a prompt saying the employee was added and can now be accessed in the directory.

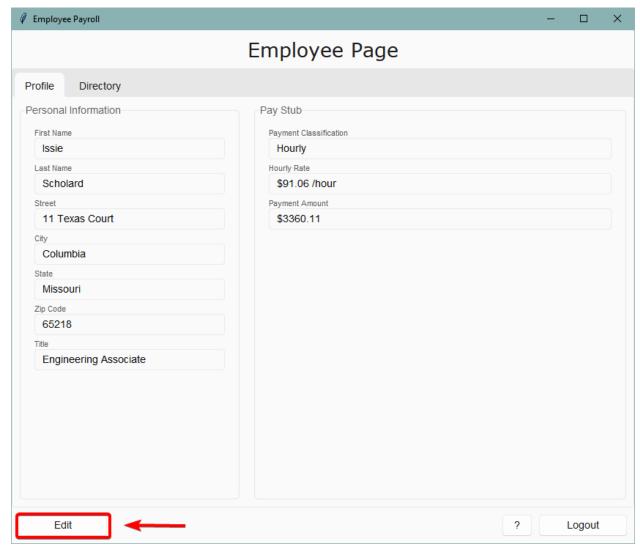
### **Edit Self Information**

Employees without admin permissions have the ability to edit their own information.

To edit your information, navigate to the Profile page and press the "Edit" button at the bottom left of the program. Once pressed, the fields showing your information will become editable.

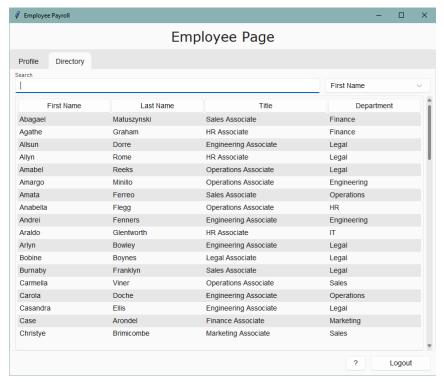
Employees are only able to change the "First Name", "Last Name", "Street", "City", "State", "Zip Code", and "Title" fields.

Once changed, press the blue "Save" button on the bottom left to update your information in the database.



## **Employee Directory**

By clicking on the Directory tab if you are an Employee or the Search Employee tab if you are an admin, you will be taken to the Employee Directory. Here is a list displaying all of the employees in the database with their "First Name", "Last Name", "Title", and "Department". This is organized alphabetically by First Name the first time you access this page.

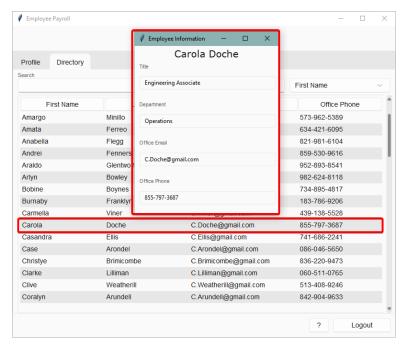


### Search Employee

On the Directory page, there is the ability to search through the database with the search bar and the search filter dropdown. The search filter is defaulted to "First Name". To change it, select the drop down and different filters will come up to select to search by. After selecting a filter, you can type in the search bar and will dynamically update the database to reflect the current search.



### View Employee



To view an employee in the database, navigate to the Directory page.

Find an employee that you want to view and **double click** the row that they are on.

A pop-up window will appear showing more information about the employee. It will show you their full Name at the top with their "Title", "Department", "Office Email", and "Office Phone".

## **Edit Employee**

Note: This feature is only available to account with administrator privileges.

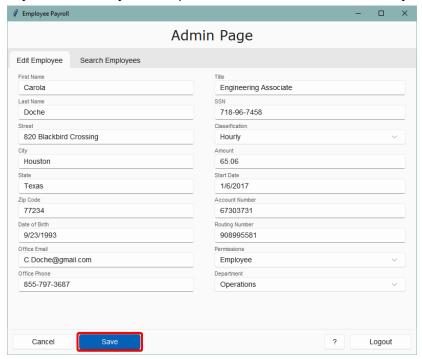


If you are an admin and are viewing an employee there will be a few more options available to you.

There will be a Deactivate Employee which will deactivate the employee so they don't show up on the directory by default but are still in the database.

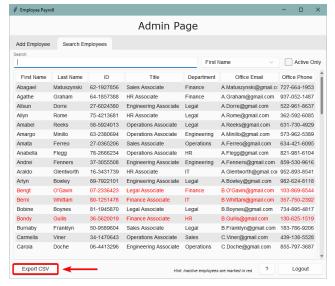
The other option is Edit Employee which will allow you to change the information of the selected Employee.

After pressing the Edit button on the Employee Information window, the window will close and you will be brought to the Edit Employee screen on the main window. Here you can modify any information related to that employee. After you are done changing any information you can press the "Save" button to take you back to the directory.



## **Export Database**

Note: This feature is only available to account with administrator privileges.



Admins have the ability to export the database to save to another location. To export the database, navigate to the Search Employee tab and there should be a button at the bottom left labeled "Export CSV".

After pressing the button up you can choose a location for it to be saved and naming the file. After pressing save, a copy of the database .csv file will be saved at the selected location.