# Data Cleansing & Transformation:

Data was cleaned and transformed in SQL Server before being extracted as a csv file for Power BI (all data is from Microsoft's AdventureWorks sample databases).

## DIM\_Calendar

```
-- Cleansed DIM_Calendar Table --
SELECT
  [DateKey],
  [FullDateAlternateKey] AS Date,
  --[DayNumberOfWeek],
  [EnglishDayNameOfWeek] AS Day,
  --[SpanishDayNameOfWeek],
  --[FrenchDayNameOfWeek],
  --[DayNumberOfMonth],
  --[DayNumberOfYear],
  --[WeekNumberOfYear],
  [EnglishMonthName] AS Month,
  Left([EnglishMonthName], 3) AS MonthShort, -- Useful for front end date navigation and front end
graphs.
  --[SpanishMonthName],
  --[FrenchMonthName],
  [MonthNumberOfYear] AS MonthNo,
  [CalendarQuarter] AS Quarter,
  [CalendarYear] AS Year --[CalendarSemester],
  --[FiscalQuarter],
  --[FiscalYear],
  --[FiscalSemester]
FROM [AdventureWorksDW2019].[dbo].[DimDate]
WHERE CalendarYear >= 2022
```

#### **DIM Customers**

```
-- Cleansed DIM Customers Table --
SELECT
  c.customerkey AS CustomerKey,
          ,[GeographyKey]
          ,[CustomerAlternateKey]
          ,[Title]
  c.firstname AS [First Name],
          ,[MiddleName]
  c.lastname AS [Last Name],
  c.firstname + ' ' + lastname AS [Full Name],
  -- Combined First and Last Name
          ,[NameStyle]
          ,[BirthDate]
          ,[MaritalStatus]
          ,[Suffix]
 CASE c.gender WHEN 'M' THEN 'Male' WHEN 'F' THEN 'Female' END AS
Gender,
          ,[EmailAddress]
          ,[YearlyIncome]
          ,[TotalChildren]
          ,[NumberChildrenAtHome]
          ,[EnglishEducation]
          ,[SpanishEducation]
          ,[FrenchEducation]
          ,[EnglishOccupation]
          ,[SpanishOccupation]
          ,[FrenchOccupation]
          ,[HouseOwnerFlag]
          ,[NumberCarsOwned]
          ,[AddressLine1]
          ,[AddressLine2]
          ,[Phone]
 c.datefirstpurchase AS DateFirstPurchase,
          ,[CommuteDistance]
 g.city AS [Customer City] -- Joined in Customer City from
Geography Table
FROM [AdventureWorksDW2019].[dbo].[DimCustomer] as c
  LEFT JOIN dbo.dimgeography AS g
     ON g.geographykey = c.geographykey
ORDER BY CustomerKey ASC -- Ordered List by CustomerKey
```

#### **DIM Products**

```
-- Cleansed DIM Products Table --
SELECT
  p.[ProductKey],
  p.[ProductAlternateKey] AS ProductItemCode,
          ,[ProductSubcategoryKey],
          ,[WeightUnitMeasureCode]
         ,[SizeUnitMeasureCode]
  p.[EnglishProductName] AS [Product Name],
  ps.EnglishProductSubcategoryName AS [Sub Category], -- Joined in from Sub Category
  pc.EnglishProductCategoryName AS [Product Category], -- Joined in from Category
Table
         ,[SpanishProductName]
         ,[FrenchProductName]
         ,[StandardCost]
          ,[FinishedGoodsFlag]
  p.[Color] AS [Product Color],
         ,[SafetyStockLevel]
          ,[ReorderPoint]
         ,[ListPrice]
  p.[Size] AS [Product Size],
         ,[SizeRange]
         ,[Weight]
         ,[DaysToManufacture]
  p.[ProductLine] AS [Product Line],
         ,[DealerPrice]
         ,[Class]
          ,[Style]
  p.[ModelName] AS [Product Model Name],
          ,[LargePhoto]
  p.[EnglishDescription] AS [Product Description],
         ,[FrenchDescription]
         ,[ChineseDescription]
         ,[ArabicDescription]
         ,[HebrewDescription]
         ,[ThaiDescription]
         ,[GermanDescription]
         ,[JapaneseDescription]
         ,[TurkishDescription]
         ,[StartDate],
         ,[EndDate],
 ISNULL (p.Status, 'Outdated') AS [Product Status]
FROM [AdventureWorksDW2019].[dbo].[DimProduct] as p
  LEFT JOIN dbo.DimProductSubcategory AS ps
       ON ps.ProductSubcategoryKey = p.ProductSubcategoryKey
  LEFT JOIN dbo.DimProductCategory AS pc
       ON ps.ProductCategoryKey = pc.ProductCategoryKey
ORDER BY p.ProductKey ASC
```

### **FACT InternetSales**

```
-- Cleansed FACT InternetSales Table --
SELECT
  [ProductKey],
  [OrderDateKey],
  [DueDateKey],
  [ShipDateKey],
  [CustomerKey],
      ,[PromotionKey]
    ,[CurrencyKey]
  -- ,[SalesTerritoryKey]
  [SalesOrderNumber],
  -- [SalesOrderLineNumber],
    ,[RevisionNumber]
     ,[OrderQuantity],
  -- ,[UnitPrice],
  -- ,[ExtendedAmount]
     ,[UnitPriceDiscountPct]
  -- ,[DiscountAmount]
     ,[ProductStandardCost]
     ,[TotalProductCost]
  [SalesAmount]
  -- ,[TaxAmt]
     ,[Freight]
  -- ,[CarrierTrackingNumber]
  -- ,[CustomerPONumber]
     ,[OrderDate]
  -- ,[DueDate]
  -- ,[ShipDate]
FROM [AdventureWorksDW2019].[dbo].[FactInternetSales]
WHERE LEFT (OrderDateKey, 4) >= YEAR(GETDATE())-2 -- Ensures we
always only bring two years of date from extraction.
ORDER BY OrderDateKey ASC
```

<sup>\*</sup>The sales budget was provided in Excel format and connected in the data model in Power BI as FACT\_Budget.