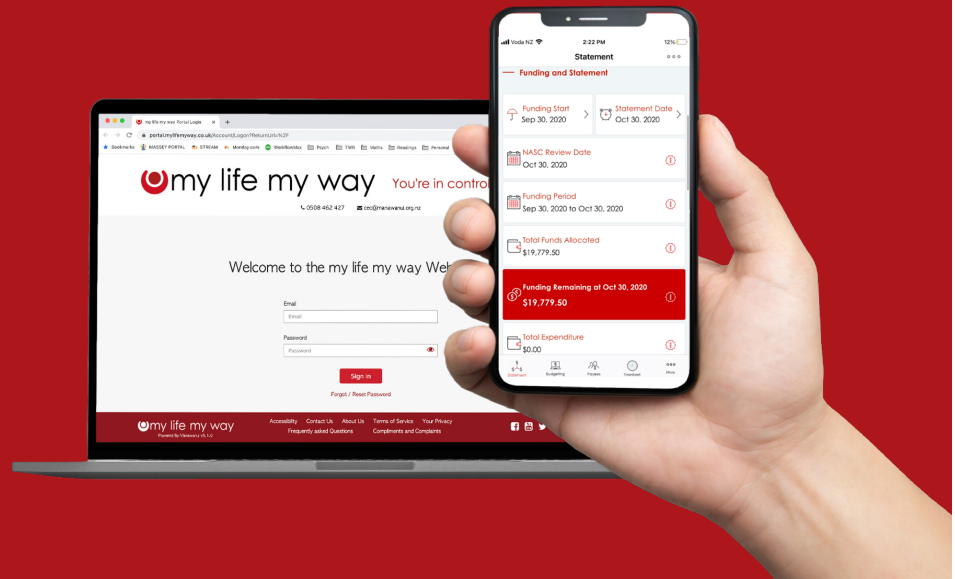


# Managing budgets has never been easier.

Enabling customers to be self servicing.



## Budgets managed from the palm of your customers' hand

From onboarding, budgeting and scheduling right through to expenses, timesheets and payroll. Everything you need in the one place - self directed funding has never been easier.



1. Easy customer onboarding. Budgeting and schedule set up



2. Customer self manages supports, payroll & expenses



3. Automatic payments and real time balances and statements

## Benefits

Instant real time access, view on any web-enabled device at any time. Eliminate manual processes & increase efficiencies directly impacting bottom line performance.



Easy to use



Real time management access 24/7



Secure & reliable



Reduced payroll handling & error rate

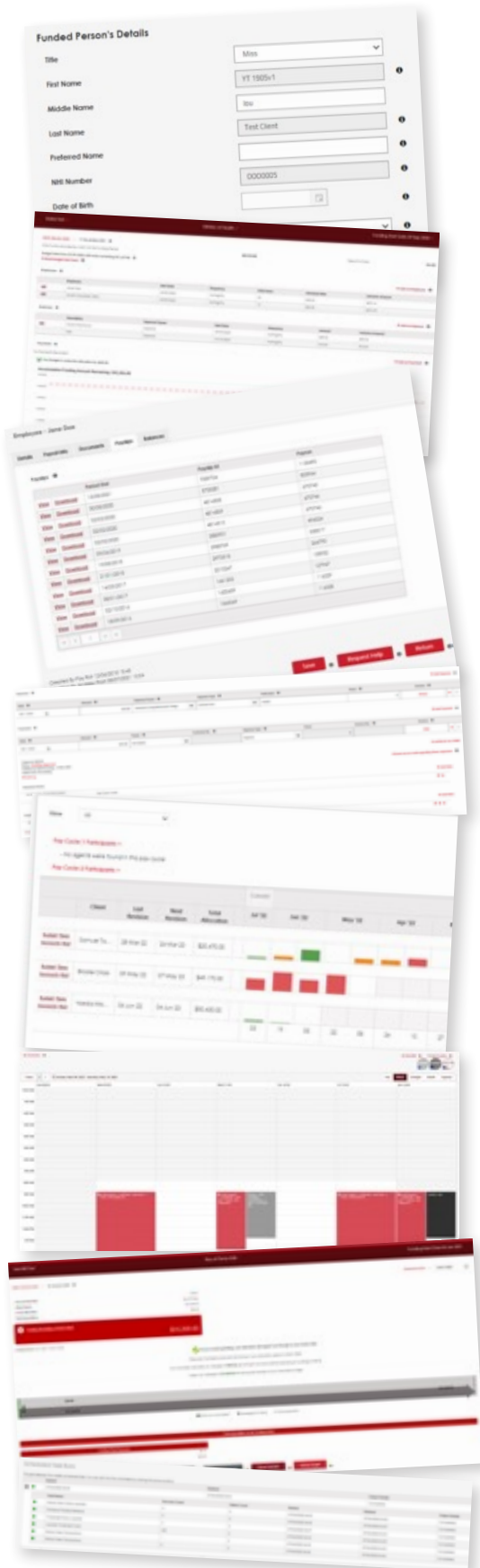


Increased customer adoption & satisfaction



IOS, Android & web app compatible

# Control right at your fingertips.



## Digital Onboarding

Ability to build dynamic onboarding journeys that remove the need for documents

## Budgeting & Spending Manager

A comprehensive suite of budget and spending management functionality to plan, track and monitor Customer balances to avoid overspending

## Payroll Manager

Multi-functional integrated solution for supporting self-directed payroll services at scale

## Purchases & Payments Manager

Enables payment of third-party service providers directly and/or Customer reimbursement payments

## Direct Payments

A digital spending plan enabling the automated regular disbursement of direct funding payments

## Workforce Scheduling & Rostering

Ability to easily manage and roster a large team of support staff including streamlined creation of timesheets from the work roster

## Spending Statements

Issue Customer Statements and balance updates via multiple channels automatically

## Integration Services

A multi-functional integration module enables cost effective integration into other business applications and advanced monitoring of connected systems