

Tell us about You

Client: Ishaan Motwani / TaxYear: 2018-2019

| | |
|---|---|
| Gender | Male |
| First name ? | Ishaan |
| Full middle name? | Dilip |
| Last name? | Motwani |
| Country of citizenship? | India |
| Are you also a citizen of another country? | No |
| Where will you be/were you residing on 15-Apr-2019? | India |
| Enter your 9-digit U.S. Social Security Number (SSN) or Individual Tax Identification Number (ITIN) here, or check the box below to indicate that you have neither. Please enter numbers only, with no dashes.? | 747805530 |
| I don't have a U.S. Social Security Number(SSN) or Individual Tax Identification Number(ITIN). | No Answer |
| Have you received an IRS Identity protection PIN? | No |
| Have you ever revoked U.S. Citizenship? | No |
| Do you currently hold a U.S. Green Card? | No |
| Have you applied for a Green Card? | No |
| Have you ever revoked a U.S. Green Card? | No |
| Enter type of U.S. visa as of 31-Dec-2018 | H-1B Professional in a Specialty Occupation |
| Enter your current visa number (usually this is an 8 digit number - located near the lower right corner of the Visa Stamp in your Passport)? | K7636916 |
| How many days did you spend in the U.S. during the 2017 calendar year (January to December)? | 258 |
| How many days did you spend in the U.S. during the 2016 calendar year (January to December)? | 56 |
| Do you have a passport? | Yes |
| Passport number | K1616435 |
| Country or territory that issued your passport | India |
| Date of your birth | 17-Oct-1989 |
| Do you have a driver's license or picture identification card issued by a US state? | Yes |
| Issuing state | Indiana (IN) |
| Type of ID | Driver's license |
| ID number as it appears on your Driver's license or State ID | 5410393128 |
| Expiration date | 27-Sep-2018 |
| Issue date | 7-Jun-2017 |
| Occupation/profession/job title | Senior Consultant |
| Hiring date with current employer | 16-Dec-2013 |
| Are you still employed by this employer? | Yes |
| Do you authorize Deloitte to discuss your tax return with the United States tax authorities? | Yes |
| Did you file a U.S. income tax return for any year before 2018? | Yes |
| Have you ever elected to file a joint U.S. tax return when you (or Roshni) were living outside the U.S.? | No |
| Latest year filed U.S. return | 2017 |
| U.S. Form Number | 1040 |
| Do you wish to contribute \$3 to the U.S. Presidential Election Campaign? | No |
| Are you blind? | No |
| Are you disabled? | No |
| Preferred e-mail address | imotwani@deloitte.com |
| Alternate e-mail address | ishaan.motwani@gmail.com |
| Tell us about your family | |
| What was your relationship status on 31-Dec-2018? | Married |

You must include information (including income and deductions) for both you and Roshni in this Organizer. Drop down boxes will allow you to choose the spouse's/partner's name on the appropriate pages once you have completed the Spouse/Partner Information Page.

Has your relationship status changed between 01-Jan-2018 and 31-Dec-2018? No

Do you have dependent children? Yes

Did you provide support and living expenses for someone other than a spouse or a child No

List All Children and Dependents(Do Not Include Spouse Below)

| | First Name? | Middle Name | Is last name same as Taxpayer's? |
|---|-------------|-------------|----------------------------------|
| 1 | Elena | Ishaan | Yes |

Tell us about your work location(s) during the year

Were you on an assignment (including relocation/permanent transfer/local hire) or an extended business trip outside your home country at any time between 01-Jan-2018 and 31-Dec-2018? Yes

List your current and previous year assignments

| | Country | U.S. State |
|---|---------------|------------|
| 1 | United States | California |
| 2 | United States | Indiana |

Did you live in one country but regularly commute for work to another country on a weekly or daily basis at any time between 01-Jan-2018 and 31-Dec-2018? No

Enter any additional information regarding this page here? No Answer

I have completed this page. Checked

Tell us about your Spouse/Partner

Client: Ishaan Motwani / TaxYear: 2018-2019

| | |
|---|-----------------------|
| Gender | Female |
| First name? | Roshni |
| Middle name? | Jayendra |
| Last name? | Koli |
| Country of citizenship? | India |
| Is Roshni also a citizen of another country? | No |
| Where will Roshni be (or was) residing on 15-Apr-2019? | India |
| Where was Roshni residing on 31-Dec-2018? | India |
| Enter Roshni's 9-digit U.S. Social Security Number (SSN) or Individual Tax Identification Number (ITIN) here, or check the box below to indicate that your spouse has neither. Please enter numbers only, with no dashes. | No Answer |
| My spouse doesn't have an SSN/ITIN | Checked |
| Has Roshni received an identity protection PIN?? | No |
| Has Roshni ever revoked U.S. Citizenship? | No |
| Has Roshni tax information been reported (or will be reported) on any U.S. Tax Return other than your own?? | No |
| Did Roshni file a U.S. income tax return for any year before 2018? | No |
| Does Roshni currently hold a U.S. Green Card? | No |
| Has Roshni applied for a Green Card? | No |
| Has Roshni ever revoked a U.S. Green Card? | No |
| Does Roshni have a U.S. Visa? | Yes |
| Date obtained U.S. Visa | 17-Jan-2017 |
| Enter type of visa under which Roshni entered the U.S. | Other Not Listed Here |
| Other type of U.S. visa | H-4 |
| Enter Roshni's current visa type | Other Not Listed Here |
| Other type of current visa | H-4 |
| Current visa number (8 digit number located near the lower right corner of the Visa Stamp in Roshni's Passport)? | M0263524 |
| Has this U.S. Visa changed while in the U.S? | No |
| Does Roshni have a passport? | Yes |
| Passport number of spouse | K1628472 |
| Country that issued Roshni's passport | India |
| Date of birth | 25-Nov-1989 |
| Does Roshni have a driver's license or picture identification card issued by a US state? | No |
| Your spouse's e-mail address | roshni.koli@gmail.com |
| Was Roshni employed during the relevant tax year? | No |
| Is Roshni employed as of today? | No |
| Employment end date (if applicable) | -- |
| How many days did Roshni spend in the U.S. during the 2018 calendar year (January to December)? | 258 |
| How many days did Roshni spend in the U.S. during the 2017 calendar year (January to December)? | 324 |
| How many days did Roshni spend in the U.S. during the 2016 calendar year (January to December)? | 0 |
| Does Roshni wish to contribute \$3 to the U.S. Presidential Election Campaign? | No No |
| Is Roshni blind? | No |
| Is Roshni disabled? | No |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Tell us about Elena

Client: Ishaan Motwani / TaxYear: 2018-2019

| | |
|---|---------------|
| Gender | Female |
| Date of birth? | 20-Jul-2017 |
| This dependent's relationship to you? | Daughter |
| Country of Citizenship? | United States |
| Is Elena also a citizen of another country? | No |
| Enter 9 digit Social Security Number / Individual Taxpayer Identification Number (ITIN) (Please enter numbers only, with no dashes):? | 141654537 |
| This dependent does not have an SSN/ITIN. | No Answer |
| Has Elena received an identity protection PIN?? | No |
| Has Elena ever revoked U.S. Citizenship? | No |
| Was Elena living with you during the relevant tax period? | Yes |
| Did Elena live with you for the entire period dating back to 01-Jan-2018? | Yes |
| Will Elena be filing his/her own U.S. Tax Return? | No |
| Do you provide over 50% of the financial support for Elena? | Yes |
| Is Elena disabled? | No |
| Did Elena have any gross income? | No |
| Has an exemption for Elena been claimed (or will one be claimed) on any U.S. Tax Return other than your own?? | No |
| How many days did Elena spend in the U.S. during the 2018 calendar year (January to December)? | 258 |
| How many days did Elena spend in the U.S. during the 2017 calendar year (January to December)? | 165 |
| How many days did Elena spend in the U.S. during the 2016 calendar year (January to December)? | 0 |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Tell us about your Home Country

Client: Ishaan Motwani / TaxYear: 2018-2019

Contact Information

| | |
|---|-----|
| Did you reside at more than one address between 01-Jan-2018 and today's date? | Yes |
| Do you have any intention of moving or changing addresses in the near future? | No |

Home Country Residence

| | |
|--------------------------|--|
| Telephone | No Answer |
| Cell/ Mobile | 9594974201 |
| Country | India |
| Street 1 | A/4, Regency Garden, Near Purnima Talkies, |
| Street 2 | Behind Maruti showroom, Murbad road |
| Suite/Apartment | No Answer |
| City/Town | Kalyan west |
| State | MAHARASHTRA |
| Zip/ Postal Code? | 421301 |
| Using this address since | 8-May-2003 |

Home Country Employer

| | |
|--------------------------|---------------------|
| Employer name | Deloitte Consulting |
| Country | India |
| Telephone | No Answer |
| Cell/Mobile | No Answer |
| In care of (C/O)? | No Answer |
| Street 1 | No Answer |
| Street 2 | No Answer |
| Suite/Apartment | No Answer |
| City/Town | Powai |
| State | MAHARASHTRA |
| Zip/Postal code? | No Answer |
| Using this address since | -- |

Other

| | |
|---|-----------|
| Telephone | No Answer |
| Cell/Mobile | No Answer |
| Country | No Answer |
| Suite/Apartment | No Answer |
| Street 1 | No Answer |
| Street 2 | No Answer |
| City/Town | No Answer |
| Zip/Postal code? | No Answer |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Ishaan Motwani / TaxYear: 2018-2019

Contact Details

| | |
|--|--|
| Telephone | No Answer |
| Cell/Mobile | 9594974201 |
| Country | India |
| Suite/Apartment | No Answer |
| Street 1 | A/4 Regency Garden, Near Poornima Talkies, |
| Street 2 | Behind Maruti Suzuki showroom |
| City/Town | Kalyan |
| State | MAHARASHTRA |
| Zip/Postal code (enter N/A if does not exist)? | 421301 |

Assignment Country Business

| | |
|--|-----------------|
| Cell/Mobile | No Answer |
| Country | United States |
| Business Name | Eli Lilly |
| Telephone | No Answer |
| Suite/Apartment | No Answer |
| Street 1 | 893 Delaware St |
| Street 2 | No Answer |
| City/Town | Indianapolis |
| State | Indiana (IN) |
| County | United States |
| Zip/Postal code (enter N/A if does not exist)? | 46225 |

Start/End/Duration of Assignment Details

| | |
|---|---------------------|
| Employer Name | Deloitte Consulting |
| When did your employer expect you to start your assignment? | 13-Feb-2017 |
| What is the date you physically arrived for your assignment in this host country? | 11-Feb-2017 |
| How long did you intend to stay in United States (at date of arrival in this assignment country)? | 1+ to 2 Year |
| Has your assignment ended? | Yes |
| Have you permanently left United States? | Yes |
| When did your assignment end? | 15-Sep-2018 |
| When did you physically leave United States? | 15-Sep-2018 |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Taxpayer Foreign Assignment Information (Including Relocation/Transfer) - United States

Client: Ishaan Motwani / TaxYear: 2018-2019

Contact Details

| | |
|--|--|
| Telephone | No Answer |
| Cell/Mobile | 9594974201 |
| Country | India |
| Suite/Apartment | No Answer |
| Street 1 | A/4 Regency Garden, Near Poornima Talkies, |
| Street 2 | Behind Maruti Suzuki showroom |
| City/Town | Kalyan |
| State | MAHARASHTRA |
| Zip/Postal code (enter N/A if does not exist)? | 421301 |

Assignment Country Business

| | |
|--|-----------------|
| Cell/Mobile | No Answer |
| Country | United States |
| Business Name | Gilead Sciences |
| Telephone | No Answer |
| Suite/Apartment | No Answer |
| Street 1 | 333 Lakeside Dr |
| Street 2 | No Answer |
| City/Town | Foster City |
| State | California (CA) |
| County | No Answer |
| Zip/Postal code (enter N/A if does not exist)? | 94404 |

Start/End/Duration of Assignment Details

| | |
|---|---------------------|
| Employer Name | Deloitte Consulting |
| When did your employer expect you to start your assignment? | 5-Mar-2018 |
| What is the date you physically arrived for your assignment in this host country? | 4-Mar-2018 |
| How long did you intend to stay in United States (at date of arrival in this assignment country)? | 6+ Months to 1 Year |
| Has your assignment ended? | Yes |
| Have you permanently left United States? | Yes |
| When did your assignment end? | 14-Sep-2018 |
| When did you physically leave United States? | 15-Sep-2018 |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Where did you live?

Client: Ishaan Motwani / TaxYear: 2018-2019

List all past residency details during 2018

| | Country | City / Town | State/Region/Province | State | Click on PDF icon to find your school district code and enter in the field provided below | Indiana School District Code |
|---|---------------|--------------|-----------------------|-----------------|---|------------------------------|
| 1 | United States | Indianapolis | No Answer | Indiana (IN) | | 5380 |
| 2 | United States | Union City | No Answer | California (CA) | | No Answer |
| 3 | India | Kalyan | Maharashtra | (Choose) | | No Answer |

| | Date from | Date to | Did Roshni reside at the same address during this period? |
|---|-------------|-------------|---|
| 1 | 1-Jan-2018 | 3-Mar-2018 | Yes |
| 2 | 4-Mar-2018 | 15-Sep-2018 | Yes |
| 3 | 16-Sep-2018 | 31-Dec-2018 | Yes |

Enter any additional information regarding this page here:?

No Answer

I have completed this page.

Checked

Tell us about your Employment Income

Client: Ishaan Motwani / TaxYear: 2018-2019

Wages/Salary

Did you or Roshni receive or expect to receive a U.S. Form W-2? Yes Yes

List each U.S. Form W-2 received by you or Roshni

| | Name of employer |
|---|---------------------|
| 1 | Deloitte Consulting |

Did you or Roshni receive any other employer wages/salary not reported above ? No No

Equity/Stock Compensation

Have you or Roshni ever participated in any equity/stock plan? No

Other Compensation

Do you have compensation that is deferred into the future that is not part of a qualified retirement plan No

Does Roshni have compensation that is deferred into the future that is not part of a qualified retirement plan No

Enter any additional information regarding this page here:? No Answer

I have completed this page. Checked

U.S. wage statement - Deloitte Consulting

Client: Ishaan Motwani / TaxYear: 2018-2019

| Verification code (if applicable). Do not enter dashes (-). | No Answer | | | | | | | | | | |
|--|---------------------------|----------------------------|---------------------------|----------------------------|---------------------------|--------------------|-----------|-----------|-----------|-----------|-----------|
| Whose employer | Ishaan | | | | | | | | | | |
| Employment start date | 13-Feb-2017 | | | | | | | | | | |
| Has employment with this employer been terminated? | No | | | | | | | | | | |
| Employer identification number | 000437795 | | | | | | | | | | |
| Employer's street address | 1700 Market St | | | | | | | | | | |
| Employer's city | Philadelphia | | | | | | | | | | |
| Employer's state | Pennsylvania | | | | | | | | | | |
| Employer's zip/postal code | 19103 | | | | | | | | | | |
| Box 1: Wages, tips, other compensation | No Answer | | | | | | | | | | |
| Box 2: Federal income tax withheld | No Answer | | | | | | | | | | |
| Box 3: Social security wages | No Answer | | | | | | | | | | |
| Box 4: Social security tax withheld | No Answer | | | | | | | | | | |
| Box 5: Medicare wages and tips | No Answer | | | | | | | | | | |
| Box 6: Medicare tax withheld | No Answer | | | | | | | | | | |
| Box 7: Social security tips | No Answer | | | | | | | | | | |
| Box 8: Allocated tips | No Answer | | | | | | | | | | |
| Box 10: Dependent care benefits | No Answer | | | | | | | | | | |
| Box 11: Nonqualified plans | No Answer | | | | | | | | | | |
| Box 12: Details | | | | | | | | | | | |
| <table><tr><th></th><th>Box 12 Code</th><th>Box 12 Amount</th></tr><tr><td>1</td><td>(None)</td><td>No Answer</td></tr></table> | | | Box 12 Code | Box 12 Amount | 1 | (None) | No Answer | | | | |
| | Box 12 Code | Box 12 Amount | | | | | | | | | |
| 1 | (None) | No Answer | | | | | | | | | |
| Box 13: Type | (Choose) | | | | | | | | | | |
| Box 14: State disability insurance (SDI) taxes? | No Answer | | | | | | | | | | |
| Box 14: Other (non SDI) details | | | | | | | | | | | |
| <table><tr><th></th><th>Box 14: Other description</th><th>Box 14: Amount</th></tr><tr><td>1</td><td>No Answer</td><td>No Answer</td></tr></table> | | | Box 14: Other description | Box 14: Amount | 1 | No Answer | No Answer | | | | |
| | Box 14: Other description | Box 14: Amount | | | | | | | | | |
| 1 | No Answer | No Answer | | | | | | | | | |
| List each state | | | | | | | | | | | |
| <table><tr><th></th><th>Box 15: State name</th><th>Employer's state ID number</th><th>State wages, tips, etc.</th><th>State tax withheld</th></tr><tr><td>1</td><td>(Choose)</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></table> | | | Box 15: State name | Employer's state ID number | State wages, tips, etc. | State tax withheld | 1 | (Choose) | No Answer | No Answer | No Answer |
| | Box 15: State name | Employer's state ID number | State wages, tips, etc. | State tax withheld | | | | | | | |
| 1 | (Choose) | No Answer | No Answer | No Answer | | | | | | | |
| List each locality | | | | | | | | | | | |
| <table><tr><th></th><th>Locality name</th><th>Local wages, tips, etc.</th><th>Local income tax withheld</th></tr><tr><td>1</td><td>No Answer</td><td>No Answer</td><td>No Answer</td></tr></table> | | | Locality name | Local wages, tips, etc. | Local income tax withheld | 1 | No Answer | No Answer | No Answer | | |
| | Locality name | Local wages, tips, etc. | Local income tax withheld | | | | | | | | |
| 1 | No Answer | No Answer | No Answer | | | | | | | | |
| Enter any additional information regarding this page here:? | No Answer | | | | | | | | | | |
| I have completed this page. | Checked | | | | | | | | | | |

Tell us about your Other Income/Gains

Client: Ishaan Motwani / TaxYear: 2018-2019

| | | |
|--|----|--------|
| Investments | | |
| Did you or Roshni receive/expect to receive any interest income on U.S. Form 1099-INT? | No | No |
| Did you or Roshni receive/expect to receive any dividend income on U.S. Form 1099-DIV? | No | No |
| Did you or Roshni have any transactions reported on U.S. form 1099-B? | No | No |
| Did you or Roshni receive a foreign person's U.S. Source Income Form U.S. 1042-S? | No | No |
| Did you or Roshni receive interest income during the year NOT already reported above ? | No | No |
| Did you or Roshni receive dividend income during the year NOT already reported above ? | No | No |
| Did you or Roshni sell stock shares or securities that were not already reported elsewhere in the Organizer?? | | No |
| Did you or Roshni have stock shares or securities that became worthless (zero value only)? | | No |
| Do you or Roshni have any investment in any non-US mutual funds, investment trusts, pooled investment funds or similar arrangements. (This does not apply to assets held in a U.S. brokerage account)? | No | No |
| Did you or Roshni sell any personal assets that resulted in a gain (not including stocks/shares, securities, or real estate)?? | | No |
| Did you or Roshni receive any installment sale proceeds or have a sale involving future proceeds? | No | No |
| Pension/Retirement Distributions | | |
| Did you or Roshni receive/expect to receive a distribution reported on a U.S. Form 1099-R? | No | No |
| Did you or Roshni convert an IRA, 401(k), etc. to a Roth IRA? | No | No |
| Did you or Roshni receive a distribution from a Government Retirement Plan (e.g. U.S. Social Security, U.S. Railroad Retirement)? | No | No |
| Did you or Roshni receive payments/distributions from a pension fund or retirement plan including any other country funds? not already reported above? | No | No |
| Rental Property , Business Ownership , Estate and Trust activities | | |
| Did you or Roshni have any real estate rental property?? | | No |
| Did you or Roshni pay any non-U.S. rental income taxes? | No | No |
| Did you or Roshni refinance or significantly pay down a mortgage denominated in a currency other than U.S. Dollars?? | No | No |
| Did you or Roshni receive/expect to receive a U.S. Schedule K-1 (Form 1065) from a partnership or master limited partnership? | No | No |
| Did you or Roshni have income from a S Corporation reported (or to be reported) on U.S. Schedule K-1 (Form 1120S)?? | No | No |
| Did you or Roshni have income from an estate or trust reported on (or to be reported) a U.S. Schedule K-1 (Form 1041)?? | No | No |
| Did you or Roshni have income or own shares in a partnership, trust, corporation, fiduciary or estate (not already reported on any U.S. Schedule K-1 listed above)? | No | No |
| Did you or Roshni have business or self employment income/loss?? | | No |
| Miscellaneous Income | | |
| Did you or Roshni receive income from royalties/patents? ? | | No |
| Did you or Roshni have farming income/loss?? | | No |
| Did you or Roshni receive interest income from a seller financed mortgage? | No | No |
| Did you or Roshni receive unemployment benefits ? | No | No |
| Did you or Roshni receive payments from a former spouse/civil partner under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments) ? | No | No |
| Did you or Roshni receive any tax refunds ? | No | No |
| Did you or Roshni receive any gambling winnings ? | No | No |
| Did you or Roshni receive any payments from an annuity?? | No | No |
| Did you or Roshni receive director's fees not already reported on a wage statement?? | No | No |
| Did you or Roshni receive any scholarship income ?? | No | No |
| Did you or Roshni have any debts forgiven? | No | Answer |
| Did you or Roshni sell any inherited/gifted property? | No | Answer |
| Did you or Roshni have any other income not listed above (e.g. U.S. 1099-MISC)? | No | No |

| | |
|--|-----------|
| Did you or Roshni have any transactions involving virtual currencies (eg. Bitcoin)? | No |
| Non-U.S. Financial Assets | |
| Do you individually or jointly have non-U.S. financial assets in excess of \$50,000 USD in total combined values on 31-Dec-2018 or more than \$75,000 USD at any time during 2018? | No |
| Does Roshni, individually or jointly have non-U.S. financial assets in excess of \$50,000 USD in total combined values on 31-Dec-2018 or more than \$75,000 USD at any time during 2018? | No |
| Enter any additional information regarding this page here? | No Answer |
| I have completed this page. | Checked |

Tell us about your Deductions

Client: Ishaan Motwani / TaxYear: 2018-2019

Real Estate Property

| | |
|---|-------|
| Did you or Roshni have mortgage debt on ALL properties combined, that exceeds \$750,000 (or \$375,000 if married filing separate) at any time during the year? | No |
| Did you or Roshni own real estate property that was your primary residence at any point during the year? | No |
| Did you or Roshni own any other real estate not already reported in this Organizer including vacation homes (exclude any property rented the full tax year that you have already reported in the rental property section of this Organizer)?? | No |
| Did you or Roshni make energy efficient improvements or purchase energy efficient property for your principal residence or vacation home located in the U.S.? | No |
| Did you or Roshni have a mortgage on any other real estate that has not been listed elsewhere in this Organizer? | No No |

Tax Payments

| | |
|--|-------|
| Did you or Roshni make any other income tax payments (e.g. payments for federal/state estimated tax, extensions, balances due) not reported on other pages in this Organizer? | No No |
| Did you or Roshni pay personal property taxes or similar taxes (e.g. car, boat, trailer, motorcycle, motor home, vacant lot, etc.)? | No No |
| Did you or Roshni save U.S. sales tax receipts in order to claim a sales tax deduction on your U.S. federal return? | No |
| Did you or Roshni pay U.S. state or local sales tax on the purchase of a motor vehicle, boat, plane, home, or home building materials? | No |

Contributions

| | |
|--|-------|
| Did you or Roshni make cash (or monetary) contributions to approved charitable organizations ? | No |
| Did you or Roshni donate non-cash items to approved charitable organizations? | No No |

Medical and Health Care

| | |
|---|-------------------|
| Did you or Roshni incur unreimbursed medical expenses for you or your family? | No |
| Did you, Roshni and any dependents have healthcare coverage (health insurance) for the entire year? | Yes |
| Please select coverage type | Employer provided |
| Did you receive a Form 1095-C, Employer-Provided Health Insurance Offer and Coverage? | No |
| Did you or Roshni have any transactions pertaining to a health savings account (HSA)? | No |
| Did you or Roshni have any transactions pertaining to a medical savings account (MSA)? | No |
| Did you or Roshni receive any distributions from long-term care insurance contracts? | No |
| If you or Roshni are self-employed, are you or your spouse eligible to be covered under an employer's health plan at another job? | No |
| If you or Roshni are self-employed, are you or your spouse eligible to be covered under an employer's long-term care plan at another job? | No |
| Did you or Roshni receive or expect to receive a U.S. Form 5498-SA? | No |

Insurance Premiums

| | |
|--|----|
| Did you or Roshni pay health insurance premiums (including long-term care insurance) while you were self-employed? | No |
|--|----|

Education Expenses

| | |
|---|----|
| Did you or Roshni pay education expenses for yourself, your spouse or dependent(s)? | No |
| Did you or Roshni contribute or withdraw funds to/from a U.S. college savings plan (U.S. Section 529 plan)? | No |

Personal Expenses

| | |
|---|-------|
| Did you or Roshni make payments to a former spouse under divorce/separation agreements (e.g. alimony, spousal support, maintenance payments, capital settlement)? | No No |
| Did you or Roshni incur unreimbursed casualty or theft losses in a US federally declared disaster area? | No |
| Did you or Roshni incur unreimbursed casualty or theft losses in association with your trade or business. | No |
| Did you or Roshni make student loan payments? | No No |
| Did you or Roshni pay qualifying child care expenses? | No |
| Did you or Roshni pay adoption expenses?? | No |

| | |
|--|-----------|
| Did you or Roshni incur miscellaneous expenses such as tax advice / preparation, trade dues / subscriptions, union dues, uniforms or safe deposit box? | No |
| Pension / Retirement Account Contributions | |
| Did you or Roshni make contributions to a U.S. traditional Individual Retirement Account (IRA) (Note: This does not apply to your employer sponsored 401(k) Contributions) ? | No |
| Did you or Roshni make a contribution to a U.S. Roth IRA (Note: This does not apply to your employer sponsored Roth 401(k) Contributions)? | No |
| Did you or Roshni have any other country retirement / pension plan(s) (including company or individual) that has not already been reported elsewhere in this Organizer? | No No |
| Employee Expenses | |
| Did you or Roshni work as a U.S. school teacher, counselor, principal, or teaching aid for over 900 hours during the calendar year? | No |
| Enter any additional information regarding this page here? | No Answer |
| I have completed this page. | Checked |

Welcome

Client: Ishaan Motwani / TaxYear: 2018-2019

Please confirm:

| | |
|--|-------|
| United States is (or was) my assignment country? | Agree |
|--|-------|

| | |
|---|-------|
| Additionally, your Deloitte Representative has specified you may have (will be determined by Deloitte) income tax reporting requirements in: California | Agree |
|---|-------|

Once you have reviewed all the information above, please press "Begin" to open your Organizer.

Tell us about anything else

Client: Ishaan Motwani / TaxYear: 2018-2019

| | | |
|--|-----|-----|
| Do you want any tax refund owed to you sent directly to your bank account? | Yes | Yes |
| Did you sell any real estate that is not already reported in this Organizer? | | No |
| Did you make a cash/non-cash gift to anyone in excess of \$15,000 (USD) including 529 plan? | | No |
| Did you employ a domestic helper or employee in the U.S. ? | No | No |
| Did you receive a distribution from a non-U.S. trust? | | No |
| Did you receive gifts from a non-U.S. person/entity? | | No |
| Do you anticipate significant changes in your income over the next year which need to be considered in the preparation of estimated payments ? | | No |

U.S. Use Tax on Out of State Purchase

| | |
|---|----|
| Did you make U.S. internet or catalogue purchases on which no sales tax was paid while residing in a state that assesses a sales tax (see help for state list)? | No |
|---|----|

Preferred address and contact information

| | |
|---|-------------------------|
| Preferred address to use on U.S. tax return | Other |
| Street 1 | 1755, Crescent Plaza Dr |
| Street 2 | No Answer |
| Suite/Apartment | 2094 |
| State/Region/Province | Houston - TX |
| Country | United States |
| Zip code | 77077 |

Tax Shelter Reporting

| | |
|---|----|
| Do you have any tax shelter(s) such as reportable transaction(s) or IRS listed transaction(s) that would require reporting/disclosing on your tax return? | No |
|---|----|

California Specific Questions

| | |
|--|-----------|
| Did you receive a California Form 592-B? | No |
| Enter number of days spent in California (for any reason) during the calendar year | 196 |
| Did you own a home/property in California? | No |
| Were you previously a California resident? | No |
| Total interest from global sources (in USD) | No Answer |
| Total dividends from global sources (in USD) | No Answer |
| Total Capital gains or (losses) from global sources (in USD) | No Answer |
| Any other income from global sources (in USD) | No Answer |

Mandatory Reporting Requirement of All Assets

Other Global Asset Reporting

Answer YES to questions below if you held any of the following items in any country that is NOT ALREADY REPORTED IN THE ORGANIZER at any time between 01-Jan-2018 and 31-Dec-2018

This is a reporting requirement for U.S. tax reporting purposes.

| | | |
|---|----|----|
| Did you have financial interest in , signature or other signature authority over. | | |
| . . . Any bank accounts not reported elsewhere in this Organizer? | No | No |
| ...Any corporate financial accounts not reported elsewhere in this organizer? | | No |
| . . . Any brokerage or securities accounts not reported elsewhere in this Organizer? | | No |
| . . . Any pension / retirement accounts not reported elsewhere in this Organizer? | | No |
| . . . Any life insurance or other capital investment accounts not reported elsewhere in this Organizer? | | No |
| . . . Any mutual funds not already reporting in this Organizer? | | No |
| . . . Any other financial asset and/or investment not reported elsewhere in this Organizer including non-income producing assets? | | No |

| | |
|---|-----------|
| Check this box to confirm that all income from your financial accounts have been reported in this Organizer. | Checked |
| Are any of the assets or accounts reported in this organizer co-owned with someone other than spouse or dependents? | No |
| A) Non-U.S. bank accounts? | No |
| B) Non-U.S. brokerage or securities accounts? | No |
| C) Non-U.S. pension/retirement accounts (Including RRSP, PEP, etc.)? | No |
| Mandatory U.S. Report of Foreign Bank Accounts | |
| A) Non-U.S. bank accounts? | No |
| B) Non-U.S. brokerage or securities accounts? | No |
| C) Non-U.S. pension/retirement accounts (Including RRSP, PEP, etc.)? | No |
| If you held any Non-U.S. Financial Accounts, did the aggregate total amounts exceed the equivalent of \$10,000 (USD) at any time during the year? | No |
| U.S. Specific Questions | |
| Did you receive a notification from the United States IRS or other U.S. State taxing authority indicating changes to your prior year return(s)? | No |
| Your Additional Paper Supplements | |
| Enter any additional information regarding this page here:? | No Answer |
| I have completed this page. | Checked |

Tax refund bank deposit

Client: Ishaan Motwani / TaxYear: 2018-2019

Bank Account For Refunds

| | Country of bank | Account owner | Bank name | Bank routing number/BSB? | Bank account number? | Type of account |
|---|-----------------|---------------|---------------------|--------------------------|----------------------|-----------------|
| 1 | United States | Ishaan | Elements Finanacial | 274073834 | 541001957464 | Checking |

Enter any additional information regarding this page here:?

No Answer

I have completed this page.

Checked

Additional questions about your Organizer

Client: Ishaan Motwani / TaxYear: 2018-2019

Enter any additional information regarding this page here:?

No Answer

This page is used to collect additional information to resolve inconsistent responses within your Organizer. If you do not have any questions listed below then no further information is required on this page.

I have completed this page.

Checked

Documents to be sent to Deloitte

Client: Ishaan Motwani / TaxYear: 2018-2019

Requested on the U.S. wage statement Page

1. U.S. W2 Employer Wage Statement(s)

Requested on the Tell us about your Deductions Page

1. Provide a copy of any Form 1095-C, Employer-Provided Health Insurance Offer and Coverage, and/or Form 1095-B, Health Coverage, received for the year

| | |
|---|-----------|
| You will securely upload all the above requested documents via the Documents tile on your Home page (after submitting your Tax Data Organizer). | Yes |
| If No, please detail the documents you will provide via other means. | No Answer |
| Check this box to indicate this page is complete. | Checked |

One minute survey

Client: Ishaan Motwani / TaxYear: 2018-2019

This Organizer was designed to make the complex task of gathering your tax data as simple as possible. We are aware that providing your tax data may never be an enjoyable experience, however we are continually trying to make your task as simple, fast, and convenient as possible.

How would you rate this Organizer? Good Product

How long did you spend entering information into this Organizer? Between 2 and 3 hours

Did you have any issues getting access to this Organizer? No

Please provide any additional comments to help improve the Organizer.

Other Comments

| | Comment |
|---|-----------|
| 1 | No Answer |

If you have any additional tax questions or concerns, please detail these at the bottom of the appropriate Organizer Page.

I have completed this page. Checked

Additional Comments