

Ishu Jaswani

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EDUCATION

Columbia University, *Masters of Science in Applied Analytics, New York, NY*

December 2023

- GPA : 3.89 / 4.0
- Relevant course work: Blockchain & Cryptocurrency, Statistical Analysis, Financial Data Science, Strategy & Analytics
- Grata Scholar in Private Equity, LBO modelling, and Deal sourcing

Meghnad Desai Academy of Economics, *Post-Graduate Diploma in Economics, Mumbai, MH*

August 2020

- Major in Data Analytics
- GPA : 3.55 / 4.0
- Relevant Course work: Business and Advanced Econometrics, Time Series Econometrics, Microeconomics, Macroeconomics, Financial Statement Analysis, Machine Learning

University of Mumbai, *Bachelor of Commerce, Mumbai, MH*

July 2019

- Major in Accounting and Finance
- GPA : 3.75 / 4.0
- Relevant Course work: Financial Accounting, Cost Accounting, Company Law, Economics, Business Mathematics

PROFESSIONAL EXPERIENCE

Nova Capital, *Investment Banking Internship – Emerging Capital Markets, New York, NY*

January 2024 - Present

- Conducted in-depth industry research and developed comprehensive target lists of 50+ potential buyers, investors, and strategic partners, enhancing outreach and investment opportunities
- Directly supported senior bankers in strategic review and due diligence processes for clients, facilitating efficient transaction execution of \$80 million

Selected Transaction Experience:

- **\$45M Capital Raise for renewable energy**, a 50MW solar plant to be installed in Africa. Assessed macroeconomic situation of Africa, predicted and modeled revenue projections through sunlight analysis. Benchmarked PPA energy price to 0.09 kWh with annual energy generation of 118.6 GWh based on 6.5 hours of sunlight
- **\$10M Capital Raise for Industrial Cable supplier**, Led financial strategy for a Cable Manufacturing company with \$101.5 million in revenues and a production capacity of 24,000 metric tons (14,400 aluminum and 9,600 copper), guiding initiatives to acquire additional land for capacity expansion, increase exports, and enter the lighting and bulbs market. Expertly engineered financial models and conducted comprehensive research on strategic, equity, and debt investors. Played a key role in structuring an Initial Public Offering (IPO), successfully advising on raising PKR 3 billion through the issuance of 83,500,000 shares at PKR 36 each

Columbia University, *Financial Data Research Assistant, New York, NY*

June 2023 - Present

- Analyzed Financial Statements, Ownership Structure (SEC 13F and 13G), SEC regulations and other firmographic information in python to detect abnormalities and potential fraud to design trading strategies
- Devised a mathematical model for an incentive algorithm within a collaborative prediction market

CLSA, *Equity Research Internship, Mumbai, MH*

January 2021 - June 2021

- Executed complex financial modeling and valuation analysis, including DCF and Market Comparable models, for 13 technology and pharmaceutical sectors, supporting key investment decisions
- Coordinated client interactions with Instant Bloomberg and scrutinized Bloomberg estimates data to enhance assumptions used in financial models.
- Engineered a Python program to automate financial spreadsheets to extract data from IMS and create charts for monthly pharmaceutical sector reports, increasing efficiency by 90%

Knight Frank, *Capital Markets Consultant Internship, Mumbai, MH*

January 2020 - March 2020

- Facilitated collaborative relationships with existing clients and identified new clients, expanding customer base by 2%
- Orchestrated a \$10 million transaction with State Bank of India, employing cash flow analysis, investment memoranda, and market pitches for Baya Company, yielding a 5% brokerage fee

CERTIFICATIONS

- Chartered Financial Analyst – Passed Level 1 (CFA Institute)
 - This underpins my advanced understanding of Equity Analysis, Investment strategies and Investment management

SKILLS & INTERESTS

Skills: SAS, Python, R, SQL, C++, Quantitative Modeling, Spark, Financial Modelling, Credit Risk Modelling, Risk Management, Portfolio Management, Private Equity, Equity Research, Hedge Funds, M&A Analysis, Valuation Analysis

Software's: Bloomberg, Refinitiv Workplace, CapitalIQ, Pitchbook, Microsoft Suite (Word, PowerPoint, Power BI, and Excel), Tableau