

**First Name: Ishween**

**Last Name: Kaur**

**Date of Birth: 1999-06-01**

**Profession: Service**

**Income: 2345678**

**Expense: 345**

**Email: ishween.kaur@salesforce.com**

**Mobile No: 9154216117**

**Gender: Female**

**Address: B-194, Ground Floor, Fateh Nagar**

**Risk Profile: Moderate**

**Life Goals: Self Marriage**

## Dependents

**Number of Dependents:**

Name	DOB	Relation

## Stocks

Name	Amount	Market Value	Date of Purchase	Frequency

## MFs

Market Value	Amount	Type	Date of Purchase	Frequency

## Life Insurance

Start Date	Premium Paying Term	Type	Sum Insured	Name	Policy Term

## Health Insurance

Name	Premium Amount	Type	Sum Insured	Start Date

## Bonds

Name	Invested	Maturity Date	Date of Investment

## PPF

Invested	Date of Investment	Frequency
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## Fixed Deposits

Name	Amount	Start Date	Maturity Date
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## Loan Or EMI

Start Date	Installment Amount	Installment Left	Type
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