

customerservice@csilongwood.com		 <p>Tax Rating Services Telecom &amp; Sales Tax Services Corporate Income Tax Services FCC &amp; State Regulatory Services</p>	www.CSILongwood.com
Secretary of State (SOS)		Department of Revenue (DOR)	FCC/Public Utility Commission
Registration	Formations/Foreign Qualifications Amendments Dissolutions or Withdrawals Mergers Assumed Name/DBA Filings	Registration for Sales Tax without Triggering Other Taxes	Certification & Registration
Ongoing Compliance	<p>Annual SOS Returns + DBA Renewals in Each State/Jurisdiction</p> <p><u>Document Retrieval</u></p> <ul style="list-style-type: none"> <li>• Good Standings from All 50 States and the District of Columbia</li> <li>• Certified Copies</li> <li>• Apostille</li> </ul> <p><u>Additional Requirements Required by the Secretary of State</u></p> <ul style="list-style-type: none"> <li>• Publications</li> <li>• Recordings</li> </ul> <p>Maintain Registered Agent in Each State</p> <p>Registered Agent Services through Corporation Service Company</p>	<p><u>Tax Prep. Disbursements &amp; Remittance and Agency Audit Support/Defense</u></p> <ul style="list-style-type: none"> <li>• State Sales/Communications Services Tax</li> <li>• City / CA UUT Taxes</li> <li>• City / County E911 Taxes</li> <li>• City Right of Way taxes (TX and VA)</li> <li>• Prepaid Wireless 911 Taxes</li> <li>• Federal Excise Tax</li> <li>• Federal &amp; State Corporate Income Tax</li> <li>• Franchise Tax</li> <li>• Property Tax</li> <li>• Gross Receipts Tax</li> <li>• Payroll Tax</li> </ul> <p><u>Tax Rating - Tax Research - State Statutes</u></p> <ul style="list-style-type: none"> <li>• By NPA, NXX, Geocode, zip code, zip +4</li> <li>• Consistency of Origination/Termination</li> <li>• Goldberg Rule (Sales/CST tax)</li> <li>• Private Line Consistency Across State Lines</li> <li>• Prepaid Services</li> </ul> <p><u>Tax Exemptions with Underlying Carrier</u></p> <ul style="list-style-type: none"> <li>• Wholesale Carrier</li> <li>• Retail Carrier Collecting &amp; Paying</li> <li>• End User Customer is Exempt</li> <li>• Junk Fees from Underlying Carrier to You</li> </ul>	<p><u>Tax Prep. Disbursements &amp; Remittance and Agency Audit Support/Defense</u></p> <p><u>Federal USF</u></p> <ul style="list-style-type: none"> <li>• Returns 499 A/Q</li> <li>• Projections</li> <li>• True Ups</li> <li>• Management of USAC Invoices / Disbursements</li> </ul> <p><u>FCC Reporting</u></p> <ul style="list-style-type: none"> <li>• CPNI</li> <li>• FCC 477 returns</li> <li>• International Traffic Return</li> <li>• FCC Annual Regulatory fees</li> <li>• FCC TRS</li> <li>• FCC LNP/SOW</li> <li>• FCC NANPA</li> </ul> <p><u>State Annual PUC Returns</u></p> <p><u>State USF Returns</u></p> <p><u>State and Federal Telecom Relay Service</u></p> <p><u>NY TAF, CA 6 Funds, TRS, State USF, Social Engineering Funds</u></p>

## *Services Provided Include but are Not Limited to:*

### Telecom Compliance Reporting: Annual/Monthly & Quarterly Reports

- Federal Communications Commission
- FCC 477, FCC 499, CPNI, etc.
- State Public Utility Commissions
- Annual Reports, E911, TRS, USF, etc.
- Federal & State Universal Service Funds (USF) & Quasi-Governmental Administered Funds/Reports
- Right of Way Taxes
- Other Agency Related Reporting

### Sales & Use Taxes / Communication Services Taxes

- Federal, State, City, County, Municipality/  
Special Taxing District
- 911 Taxes
- Other Transaction Taxes

### Tax Rating Services

- Processing CDR Records and Returning  
Customized Results for Your Billing System
- Consulting on Mapping Tax Codes to Your Services
- Tax Look Up Tool

### Certification with FCC & State PUC

#### Annual Secretary of State Compliance

#### Registered Agent Services Through Corporate Service Company

#### Federal & State Corporate Income Tax Service

#### Services Provided Include Support for Agency Audits /

#### Sales Tax Audits / Federal and State USF Audits

#### Sales Tax Exemption Certificate Management Services

- Retail Provider
- Underlying Carrier (Wholesale)

### Administrative Functions Include

- Copy Signed Reports
- Send Reports to Appropriate Agencies
- Maintain Tax Tracking Log
- PDF Image of Filed Returns
- Complete Electronic Tax Library of Your Filed  
Returns Available 24/7
- Escrow Disbursement Function
  - Uses a Separate Bank Account for  
Each Company
  - Monthly Bank Statement Provided
  - Monthly Bank Reconciliation Provided

CSI is here to help you with all of your  
corporate filing and transaction needs.

### Our Corporate Services consist of:

- **Formations;**  
Whether you're forming a corporation or limited liability, We can help you file the necessary documents that are needed by the jurisdiction.
- **Amendments;**  
CSI can prepare and file all Secretary of State documents required to amend any entity's formation or foreign certificate of authorities.
- **Dissolutions or withdrawals;**  
CSI can prepare and file the appropriate state forms in instances where you must dissolve or withdraw a business entity.
- **Mergers;**  
CSI can deliver your merger documents to the different Secretary of States.
- **Certificates of good standing;**  
CSI can retrieve Certificates of Good Standings from the Secretary of State in all 50 states and the District of Columbia.
- **Document retrieval;**  
CSI can order certified copies of any of your business documents that are filed with the Secretary of States
- **Apostille;**  
CSI can order an apostille on your behalf for countries that are party to the Hague Convention.
- **Doing business as (DBA) filings;**  
CSI can file your DBA filings with the many different states and counties. We can also provide renewal services where we will file your DBA renewals automatically.
- **Foreign qualification;**  
CSI can help companies qualify to do business in any state.
- **Annual report services;**  
CSI can file annual report forms on your behalf. We can also monitor and file annual reports automatically insuring you stay in compliance with the Secretary of State.
- **Miscellaneous filings;**  
CSI can file the additional requirements the State puts on companies, for example, Publication, County Recordings, Etc.

Compliance  
**Solutions**  
Inc.

*Solutions to Your Regulatory Compliance,  
Tax Rating & Tax Preparation Needs*

**Services Provided By  
CPA's & Tax Professionals**

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