

Getting Started & How to Complete a DIDR Survey

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Introduction

The survey function is a core capability of the EPRM tool. It uses a process model to walk an assessor through the steps of completing a survey. The following pages will present the process in a way that will guide a user through completing a DoDIN Inspections Data Repository (DIDR) survey. Administrative functions are discussed in the second half of this guide.

User Home Screen

When the user logs into their account, the home screen will appear like the image below. It includes a header that identifies the user's account, activity buttons, and navigation buttons. For DIDR survey users, the "Manage Survey Responses" button will be their primary workspace.

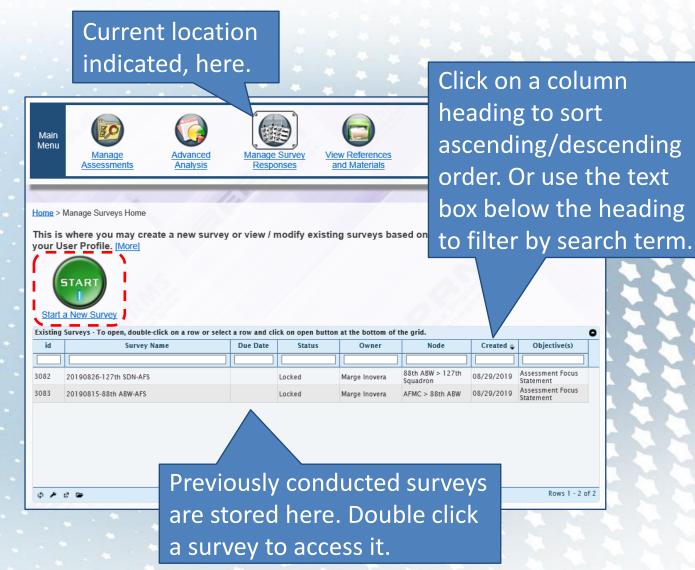


Manage Survey Responses Home Screen

After clicking the "Manage Survey Responses" button users are brought to the Manage Surveys Home page.

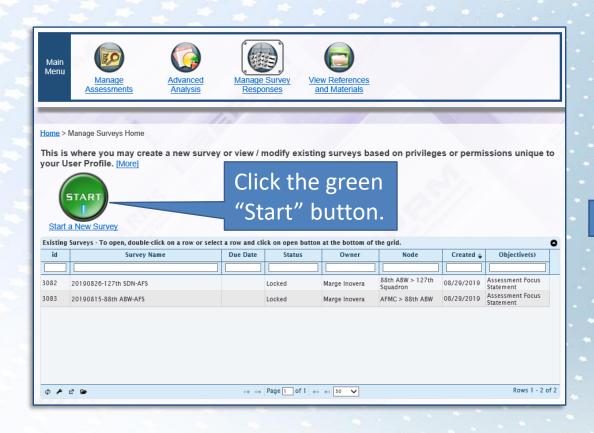
The activity buttons from the Home page now appear at the top of the screen throughout the EPRM tool.

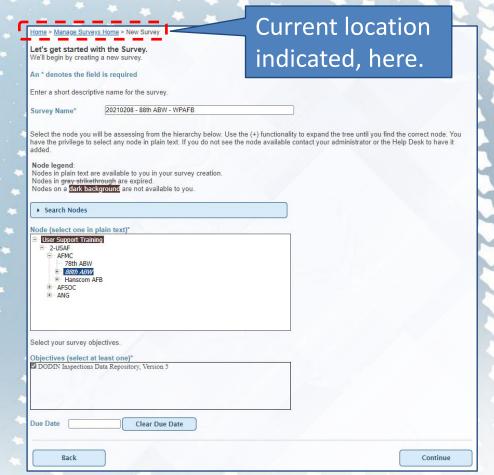
Users can begin a new DIDR survey by clicking the green "Start" button or double-click a row in the grid to continue work on an existing survey.



Creating A New Survey

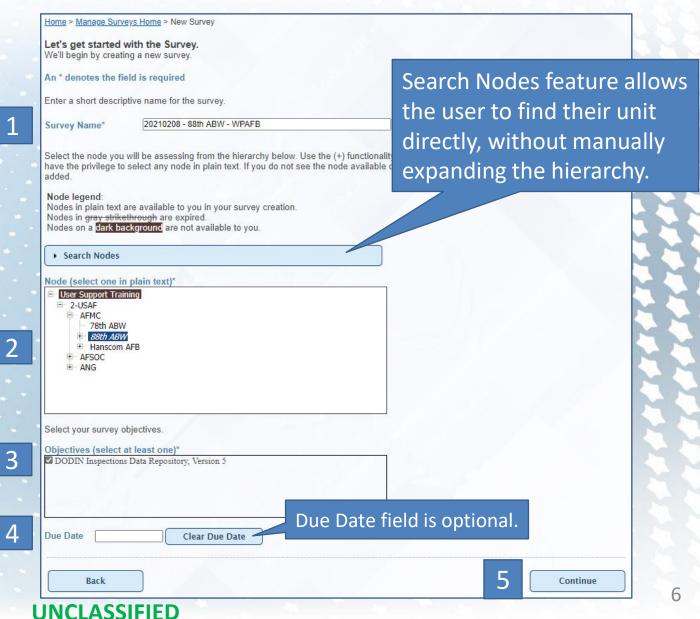
After clicking the "Start" button on the Manage Surveys home page, a new window will open; several data fields require input. Those fields denoted by an asterisk (*) must be completed. A more detailed look at the New Survey screen is on the following page.





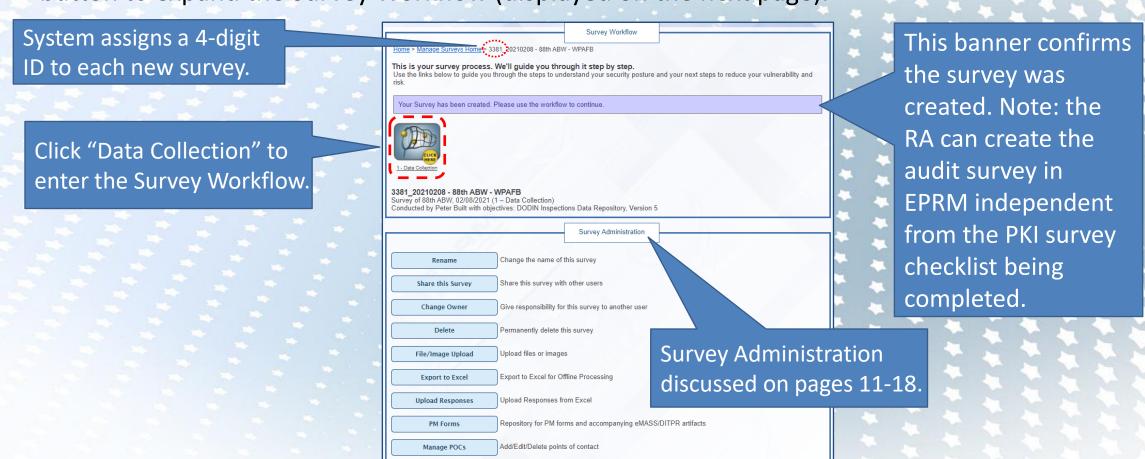
Creating a New Survey (continued):

- 1. Name the audit survey. It is recommended to include a date (YYYYMMDD), name of command entity being surveyed (Ex: 88 Air Base Wing), and location (Ex: Wright-Patterson AFB) in the name for file management purposes.
- 2. Select the node where the audit survey will be conducted. This allows the survey to be viewed by your organization and is essential for higher level analysis and the control of unit information.
- Check the survey type ('Objective'), i.e., DODIN Inspections Data Repository, Version 5.
- 4. Click on Due Date field to bring up a calendar and select a due date, if desired.
- 5. Click "Continue".



Creating a New Survey (continued):

The survey has been created, when this page appears. The page is divided into two sections. The Survey Administration section will be discussed later in this guide. Click the "Data Collection" button to expand the Survey Workflow (displayed on the next page).



The Survey Process:

The Data Collection phase is divided into multiple technology areas. Each technology area can be answered in sequence or at random, but all required fields in each area must be completed before the survey can be finished and locked. When complete each technology area's icon will be indicated with a green check mark medallion. Once all technology areas are complete the Finish and Lock icon will become accessible with a 'Click Here' medallion.



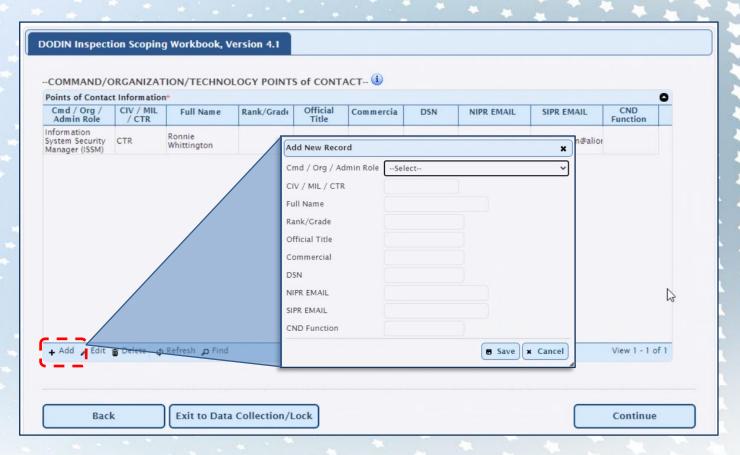




The Survey Process: Points of Contact

It is important to differentiate the Points of Contact section within the survey versus the Manage POCs administrative function described later. Within the survey, points of contact should be those with roles completing the Command Cyber Readiness Inspection (CCRI).





The Survey Process (continued):

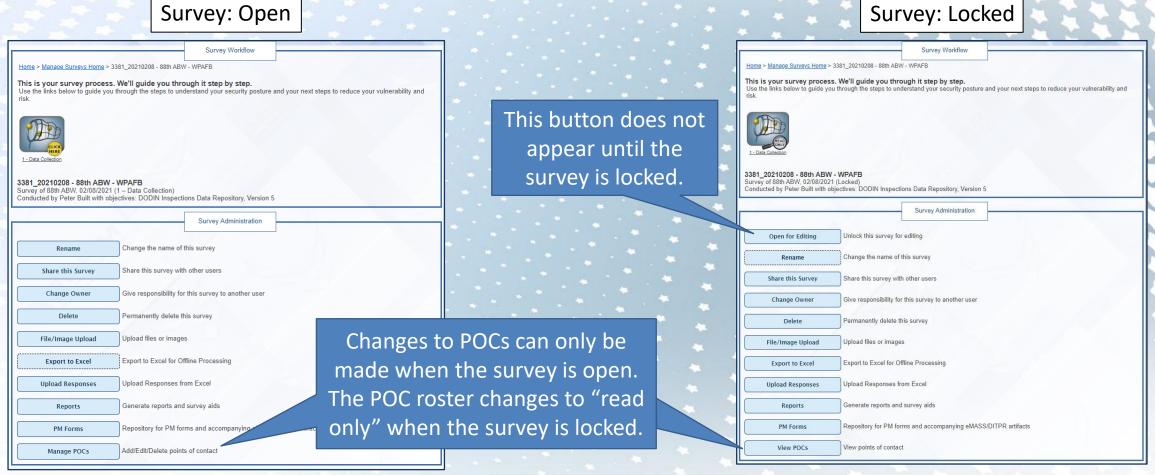
Click the "Finish and Lock" icon to lock the survey and return to the Survey Workflow/Administration screen. Notice the Data Collection icon now carries the "Read Only" badge. If any answers need to be changed, click the "Open for Editing" button, below in the Survey





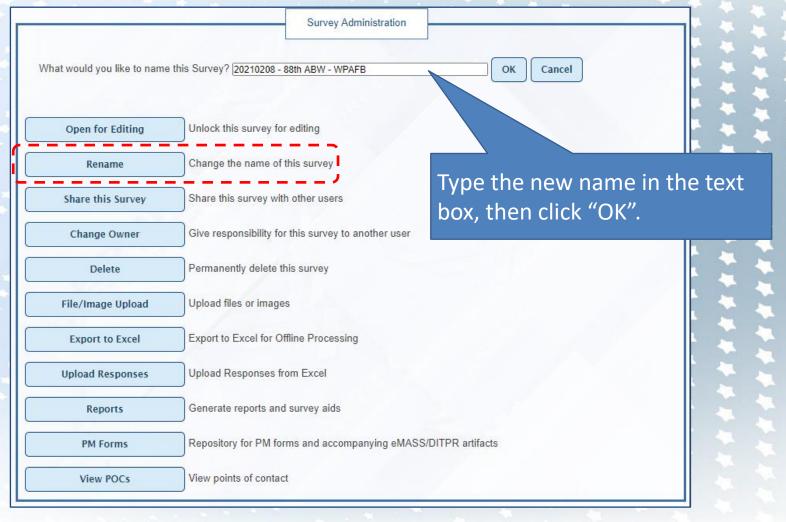
Administration Functions

Survey Administration functions are displayed on the lower half of a survey's home screen. We will take a deeper look at these functions on the following pages. Most functions will operate the same no matter if the survey is open or locked. Two functions, indicated below, will appear differently depending on whether the survey is open or locked.



Administration: Rename

The **Rename** feature allows users to change the name of a survey. Click **Rename**, enter the new name in the box provided, then click **OK** to save the change.



Administration: Share

Share This Survey allows users to give other users within their objective hierarchy access to the survey; allows others to read, and/or edit depending on the privileges selected.



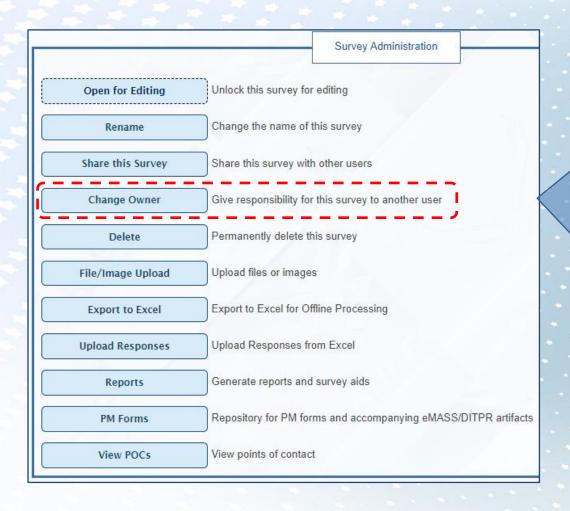


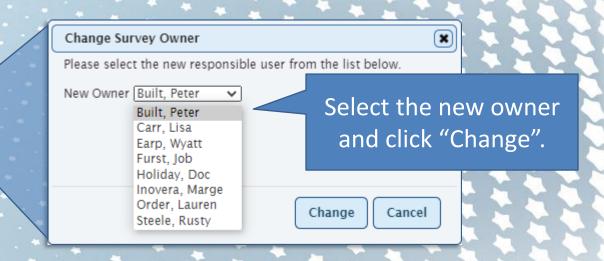
Read Only privileges allow another user to view only.

Read/Write privileges allow another user to <u>view and edit</u>.

Administration: Change Owner

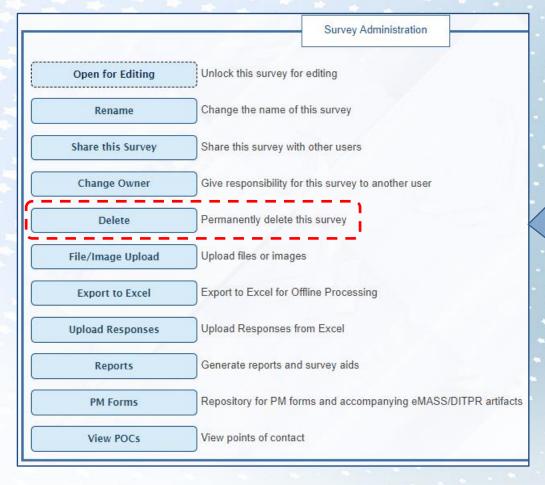
Change Owner allows the current owner to transfer ownership of the survey to any user within their objective hierarchy. Once changed, the original owner <u>no longer has any access</u> to the survey.

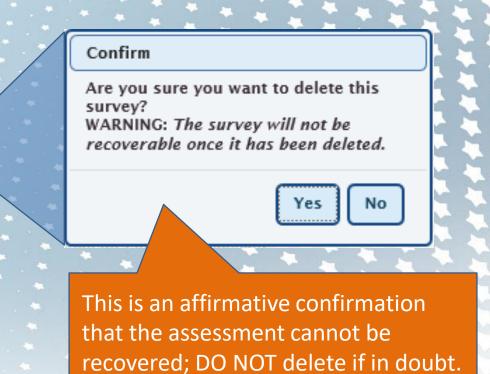




Administration: Delete

Delete causes <u>permanent deletion</u> of a survey. Once the survey has been deleted it <u>will not be</u> <u>recoverable</u>. Click "Delete", a pop-up box will appear to confirm deletion of the survey. Clicking "Yes" deletes the survey and returns to the EPRM home page.

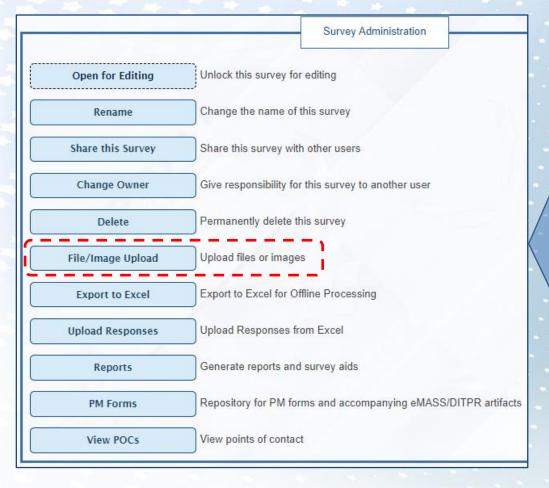


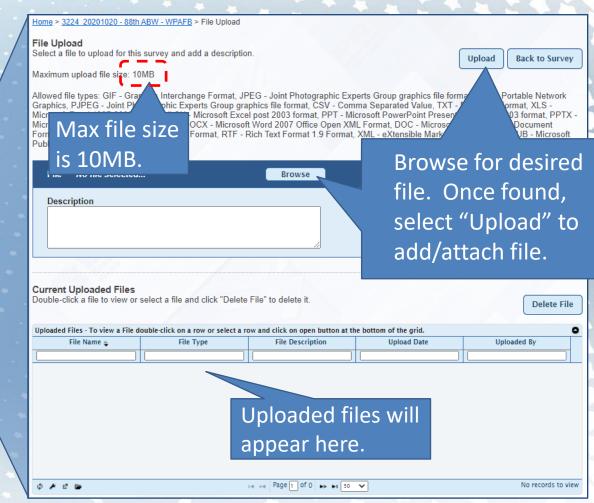


Administration: File/Image Upload

File/Image Upload allows users to attach supporting documents and images to the survey. Click "File/Image Upload", browse for the desired file and click "Upload". Remove uploaded files,

below, with the "Delete File" button.





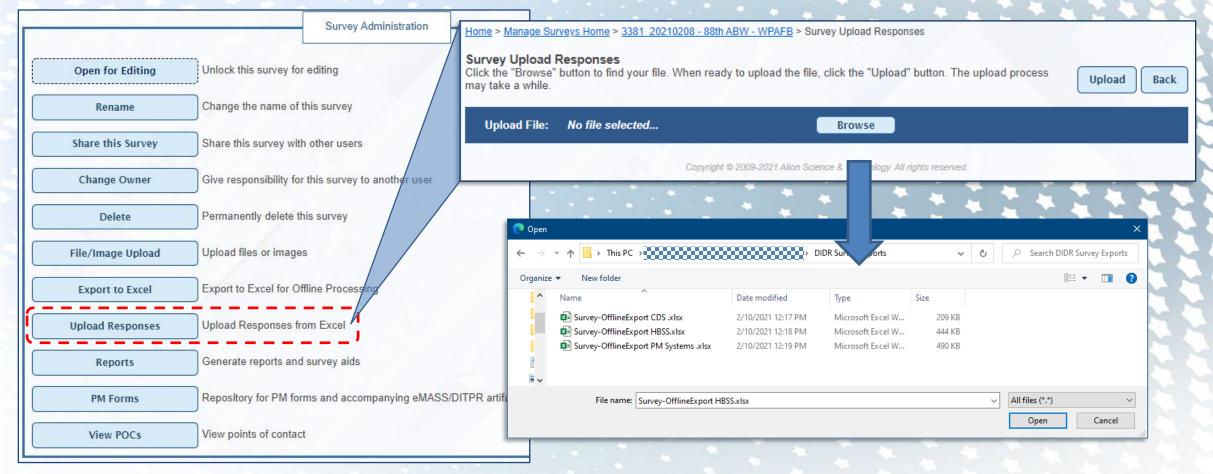
Administration: Export to Excel

Export to Excel enables users to select individual sections of the DIDR survey for completion offline in an Excel document. This capability allows for the completion and upload of data

intensive DIDR sections separately. Select Survey Sections Please select the applicable sections that require adds/changes for your organization Survey Administration NOTE: If your Survey export fails to upload after completing the selected sections, please try reducing the number of sections selected for export and offline completion. If error continues after doing so, please contact user support at raleigh.a.onks.ctr@mail.smil.mil for further assistance. Unlock this survey for editing Open for Editing Organizational Information Select DIDR survey Points of Contact Technologies Present Change the name of this survey Rename Domain Name Addresses (DNA) sections for completion CND Directive Traditional Security CDS and click "Export". Share this Survey Share this survey with other users Network Infrastructure Mobile Technology - Mobility HBSS (COA 1) HBSS (COA 2) Give responsibility for this survey to another user Change Owner HBSS (COA 2.1) REL Network Exchange Servers Web Servers Permanently delete this survey Delete Database Servers Workstation OS File Home Insert Page Layout Formulas Data Review View Help Cloud/Virtual Environments Upload files or images File/Image Upload PM Systems (COA 1) PM Systems (COA 2) PM Systems (COA 2.1) -- DOMAIN NAME SERVICE (DNS)-Export to Excel for Offline Processina Unclassified DNS Informa **Export to Excel** PM Form Template Unclassified Internal DNS DNS OS Version Unclassified External DNS DNS OS Version Unclassified Internal DNS DNS Version: Cancel Unclassified External DNS Upload Responses from Excel **Upload Responses** Unclassified Internal DNS Who is the DNS managed by Unclassified External DNS Unclassified Internal DNS Where is the DNS physically located Unclassified External DNS Where is the DNS physically located Classified (SECRET) DNS Information Generate reports and survey aids Reports 4 Classified (SECRET) Internal DNS DNS OS Version Classified (SECRET) External DNS DNS OS Version Classified (SECRET) Internal DNS Classified (SECRET) External DNS Repository for PM forms and accompanying eMASS/DITPR artifacts PM Forms Classified (SECRET) Internal DNS Where is the DNS physically located Arlington, VA 1 Classified (SECRET) External DNS Where is the DNS physically located? View points of contact View POCs

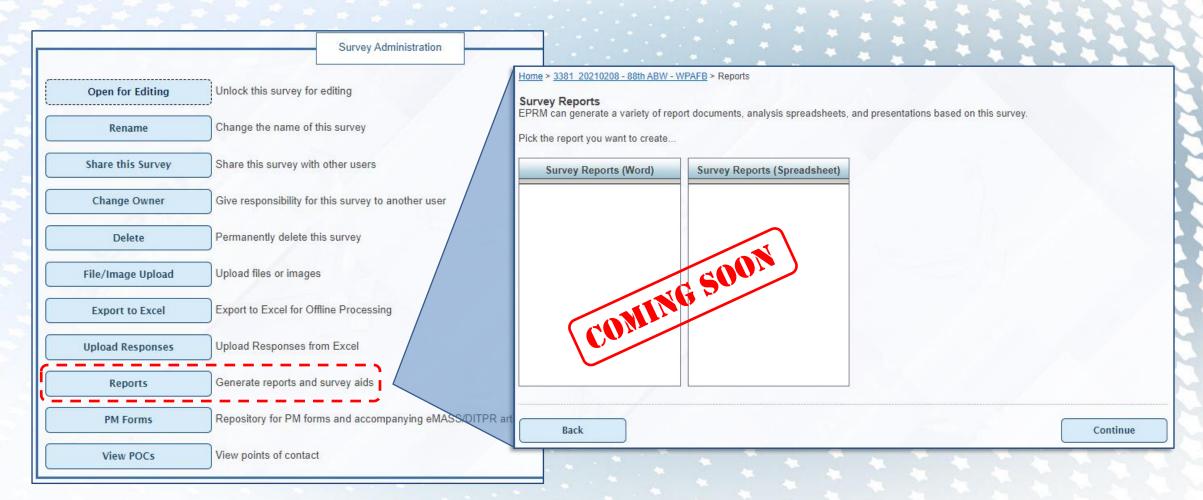
Administration: Upload Responses

Upload Responses is a complementary function to the 'Export to Excel' function discussed on the previous page. After the individual survey sections have been completed in their respective Excel exports, use this page to upload the results into the DIDR Survey.



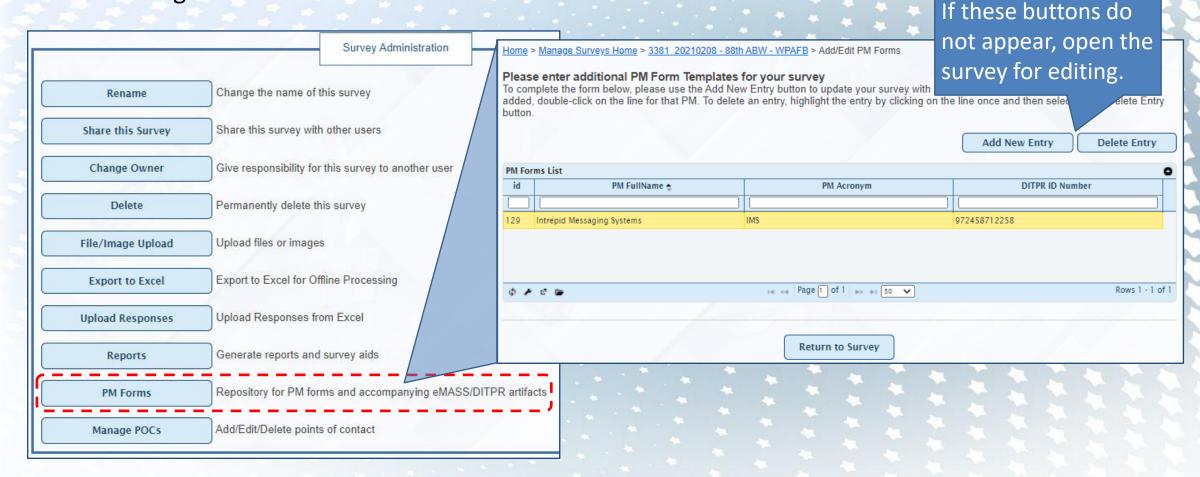
Administration: Reports

The **Reports** button allows users to generate a comprehensive DIDR Survey Report. The report product is currently in development but will be available soon.



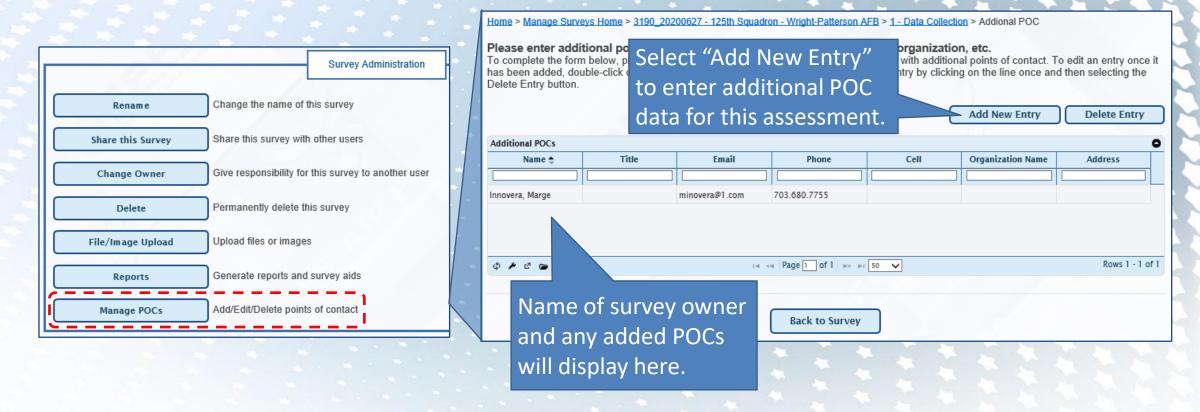
Administration: PM Forms

The **PM Forms** feature is a repository for Program Managed (PM) systems identification forms. The capability to add or delete entries is only available while the survey is open for editing.



Administration: Manage POCs

Manage POCs can be used to add contact information for the individuals taking part in completing the DIDR Survey. Reminder: this function changes to "View POCs" once the survey is locked. Changes to POC information can only be made while the survey is open.



Final Note: User Assistance

For additional user assistance, please utilize the following references and POCs:

- Accessing system: (SIPRNET) https://eprm.csd.disa.smil.mil
- Help: For assistance and for any questions, please email <u>EPRMhelp@hii-tsd.com</u> or call 1-800-754-4204. 0700-1700 Eastern time
- **Resources**: in addition to the SIPR hosted guides, User guides, videos & other materials are available on the EPRMHelp page and on EPRM in the resources section.

http://eprmhelp.countermeasures.com