



# 5LD03 – Facilitate personalised and performance-focused learning

Tutor Support Session

## Objectives of the session

- 1 Appreciate the content of the unit
- 2 Explore the key topics associated with the unit

# Overview of Unit

This unit will explore:

- Personalised, accessible learning resources, evaluating internal and external factors that need consideration when creating them
- The concept of facilitation and facilitation techniques to support learning, techniques for monitoring effectiveness of learning activities, differentiating these according to the needs of learners
- Ethical factors involved in the facilitation of learning, to deliver inclusive learning activities that meet objectives
- The concept of 'transfer of learning' and evaluating the role of line managers in supporting this

# Key topics from the unit

# Preparing an L&D activity – preparation itself

## Training materials

- Learning outcomes
- Logical order
- Highlight important topics
- Interactivity
- Handouts / resources
- Session plan

## The training space

- Seating and table
- Arrangements
- Comfortable environment
- Sufficient lighting (natural)
- Required equipment available

## The Trainees

- Joining instructions
- Learning outcomes & what's in it for me (WIIFM)?
- Pre-session activities
- Pre-session evaluation – for baseline evaluation purposes

## Yourself - knowledge

- Qualified?
- Knowledgeable?
- Experienced?
- Stories to tell?
- Training methodology?
- Practice, practice, practice

## Yourself - mentally

- Prepare the mind by putting everything in perspective
- Prepare the body

# Chat box

Please share some examples of preparation that you have done in your L&D practice and, if possible, align it to the elements presented.

Preparing an L&D activity

1. Training materials
2. The training space
3. The trainees
4. Yourself - knowledge
5. Yourself - mentally

# Definition of facilitation

**Facilitation** is a set of skills to be used in working with a group, enabling and supporting them to achieve their objectives in a way that involves and respects all contributions, builds ownership and releases the potential of the group and its members. It helps differentiate between process and content.



# Purpose of facilitation



To support overcoming barriers to change in a situation



To provide structure in conversations and in decision-making processes, especially in a complex and rapidly changing environment



To work effectively in partnership within and across teams, organisations, sectors, and cultures



To help people to influence the decisions that affect them



To support the creation and innovation of new ideas and ways of working



To encourage ownership, participation and involvement in improvements



# Chat box

Please share some thinking on the skills that you would need to be a great facilitator.

# Skills of Facilitation



Questioning



Listening



Problem-solving



Resolving conflict



Participative style



Accepting others



Empathising



Leading

# Techniques that can be used when Facilitating

Action  
planning

Brainstorming

Energisers

Ice breakers

Flip chart

“Go wild”

Ground rules

Group review

Meta-planning

Multi-voting

Ranking

Reverse  
brainstorming

Round robin

Structured  
problem-  
solving

Structured  
decision-  
making

“Three-star”  
rating

Working in  
pairs / trios

# Ensuring the L&D Offer is inclusive to all learners - design

Provide consistent  
and accessible  
workbooks/  
materials

Stick to timetable

Provide balance  
of assessment  
types

Spread  
assessments  
throughout the  
learning and/or  
programme

Encourage  
peer to peer  
interaction  
throughout

Signpost learning  
development and  
other support  
service

Prepare special  
provision

# Ensuring the L&D Offer is Inclusive to all Learners - Facilitation

Recognise each learner has individual needs whether assessed or not

If relevant, familiarise yourself with the roles and responsibilities of Non-Medical Helpers (NMH)

Make resources accessible and consistent

Constantly encourage dialogue and interaction

Communicate clearly, consistently, and flexibly

Manage group work sensitively and fairly

Aim to assess inclusively

Consider implications of work based/practical work

# Ensuring the L&D offer is inclusive – learning difficulties

## Learning difficulties – neurodevelopmental conditions

Attention deficit  
disorder

Obsessive compulsive  
disorder

Autistic spectrum  
disorder

Anxiety

Tourette syndrome

Oppositional defiant  
disorder

Developmental  
co-ordination disorder

Gifted

Sensory integration  
disorder

Auditory processing

Depression

Attention deficit  
hyperactivity disorder

Specific learning  
difficulties

# Chat box

Please share some examples of actions that you have taken in light of identifying learning difficulties / challenges in your L&D practice. And, if possible, align it to the learning challenge presented.

## Neurodevelopmental Conditions

- ADD
- OCD
- Autistic spectrum disorder
- Asperger's
- Anxiety
- Tourette's
- ODD
- Developmental co-ordination disorder
- Gifted
- Sensory integration disorder
- Auditory processing
- Depression
- ADHD
- Specific learning difficulties (SLD)
- Dyslexia
- Dysgraphia
- Dyspraxia
- Dyscalculia

# Ensuring the L&D offer is Inclusive – inclusivity checklist





# Chat box

Please share some examples of things you have done in your L&D practice to ensure maximum “inclusivity” in terms of the points we have discussed a moment ago.

## The inclusivity checklist

- Planning
- Facilitation method
- Learning environment
- Facilitation materials (live or online)
- Assessment & feedback methods

# Empowering line managers to support “transfer of learning”



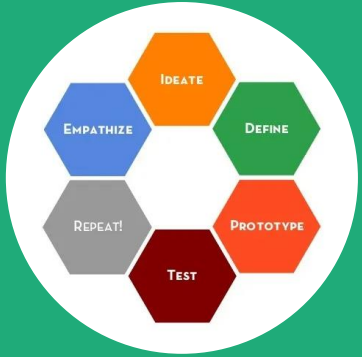
# Chat box

Please share some examples of where you have engaged or empowered line managers in your L&D practice to support the “transfer of learning”. How effective have they been?

## Line Managers Support “Transfer of Learning”...

1. Educate, educate, educate
2. Get buy-in
3. Clearly define the need
4. Improve communication
5. Talk the same language
6. Help line managers to understand staff needs
7. Knowledge retention
8. Get feedback
9. Give them options
10. Give them time

# Empowering line managers to support “transfer of learning”



Involve them  
in the design  
process



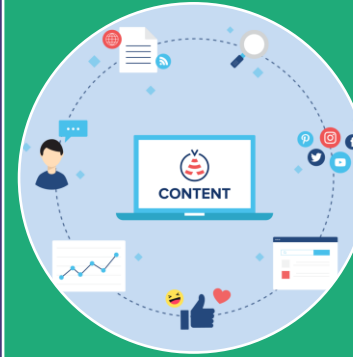
Involve them  
in follow-up  
activities with  
their learner/s



Involve them  
in the  
delivery as  
expert / guest  
speakers



Involve them  
in pre- and  
post-learning  
coaching  
activity



Involve them  
in the  
curation of  
learning  
resources



Involve them  
through blogs  
/ vlogs /  
forums and  
celebrating  
success

# Want a deeper dive into learning transfer? Look no further...



<https://www.td.org/talent-development-glossary-terms/what-is-facilitation>

<https://learningforsustainability.net/facilitation/>

<https://global.wilsonlearning.com/resources/learning-transfer/>

<https://thelearningcoach.com/business/workplace-support-of-learning-transfer/>

<https://trainingmag.com/improving-learning-transfer/>



Outstanding Facilitation Techniques: Enhancing the Participant Experience, by – George, R. et al, Feb 2021.

How to Facilitate Groups: 7 Easy Steps to Master Facilitation Skills, Facilitating Meetings, Group Discussions & Workshops, by Burke, C., Feb 2021.

The Learning and Development Handbook: A Learning Practitioner's Toolkit, by Michelle Parry-Slater, Feb 2021.



[First Time Facilitator – Podcast](#)

[Re-Tooling for Virtual Facilitation – Podcast with Vinay Kumar](#)

[How to use Integral Facilitation Quadrants to design successful workshops with Gabriel Couture](#)

<https://www.fergalconnolly.com/ltr> (A suite of 7 Podcasts on the topic of Learning Transfer)

<https://podcast.goodpractice.com/212-12-levers-for-learning-transfer>

[Transfer of Learning](#)

# Question time

Using the Likert scale,  
score “0” for “Not at all  
confident or able...”  
through to scoring “10” for  
“Very confident and  
able...”

## Learning outcomes

By the end of this session you will be able to:

- 1 Describe some of the factors to be considered when preparing an L&D activity.
- 2 Identify the concepts of facilitation and a number of facilitation techniques that can be used.
- 3 Describe the actions we, in L&D, can take to ensure all our offerings are “inclusive” to all learners.
- 4 Implement methods of empowering line managers to support the “transfer of learning” using strategies.

0 – 1 – 2 – 3 – 4 – 5 – 6 – 7 – 8 – 9 – 10

Avado 

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**Avado** 