

Safehold Inc. - Historical Financial Analysis (FYE 12/31, \$000's)								
	Fiscal Year Ended					YTD		LTM
	2020	2021	2022	2023	2024	9/30/24	9/30/25	9/30/25
Revenue	188722000.0	16824000.0	12859000.0	352578000.0	365685000.0	93213000.0	97677000.0	370149000.0
% YoY Growth		-91.0853000 710039	-23.5675225 8678079	2641.877284 3922543	3.717475282 0652452			
Cost of Goods Sold	0.0	0.0	3110000.0	4653000.0	4224000.0	1079000.0	1158000.0	4303000.0
Gross Profit	188722000.0	16824000.0	9749000.0	347925000.0	361461000.0	92134000.0	96519000.0	365846000.0
% Margin	100.0	100.0	75.81460455 711952	98.68029202 048908	98.84490750 23586			98.83749517 086362
Operating Expenses	159540000.0	146889000.0	35654000.0	96367000.0	66847000.0	18915000.0	20792000.0	68724000.0
Adjustments	118601000.0	85583000.0	2237000.0	43158000.0	40619000.0	41817000.0	46802000.0	45604000.0
Adjusted EBITDA	0.0	0.0	135629000.0	-77075000.0	87083000.0	66405000.0	72103000.0	92781000.0
% Margin	0.0	0.0	1054.739870 9075355	-21.8604110 2961614	23.81366476 612385			98.83749517 086362
Interest Expense	0.0	0.0	128969000.0	181011000.0	198042000.0	0.0	53147000.0	251189000.0
Taxes	235000.0	-118000.0	567000.0	1719000.0	3445000.0	471000.0	883000.0	3857000.0
Change in Working Capital	3488000.0	10231000.0	-33704000.0	-19047000.0	2807000.0	-8670000.0	4261000.0	15738000.0
Other	-19496000.0	720000.0	-13043000.0	-1448000.0	-7021000.0	64000.0	4656000.0	-2429000.0
Capital Expenditures	40954000.0	23929000.0	21875000.0	0.0	0.0	88393000.0	19804000.0	-68589000.0
Free Cash Flow	-19068000.0	-44256000.0	25792000.0	15391000.0	37855000.0			
Acq. / Disp.	48415000.0	157258000.0	2021821000. 0	-11447000.0	5764000.0	-68928000.0	-9067000.0	65625000.0
Change in Debt	0.0	0.0	825000000.0	427000000.0	263584000.0	90871000.0	23000000.0	195713000.0
Equity / Dividends	0.0	0.0	266973000.0	105901000.0	-50589000.0	12572000.0	12800000.0	-50361000.0
Other	0.0	0.0	-153000.0	-137000.0	0.0	7926000.0	3235000.0	-4691000.0
Change in Cash	-201640000. 0	243430000.0	1054696000. 0	-1650000.0	-29622000.0	-7565000.0	8865000.0	-13192000.0
Cash - End of Period	98633000.0	339601000.0	1442269000. 0	18761000.0	8346000.0	11000000.0	17000000.0	17000000.0
Total Debt	3286975000. 0	10000000.0	1682521000. 0	4054365000. 0	4317439000. 0	2671001000. 0	2869415000. 0	2869415000. 0
Book Equity	870969000.0	-10000000.0	1408518000. 0	2231253000. 0	2344018000. 0	2283473000. 0	2350832000. 0	2350832000. 0
EBITDA / Int. Exp.	0.0	0.0	1.383249533 4060846			1.365487035 018815		0.369367289 1726947
Total Debt / EBITDA			12.40531892 1469597	-52.6028543 626338	49.57843666 3872395	0.0	0.0	30.92675224 4532825
Total Debt / Book Capital	0.0	-0.0	0.0	0.0	0.0	0.0	0.0	54.96703508 473833
Total Debt + Leases / EBITDA			12.40531892 1469597	-52.6028543 626338	49.57843666 3872395	0.0	0.0	30.92675224 4532825
Total Debt + Leases / Book Capital	0.0	-0.0	0.0	0.0	0.0	0.0	0.0	54.96703508 473833
EBITDAR / Interest + Rent			1.034016732 5549323	-0.02294112 517736962	0.587670891 8146584			0.369367289 1726947

No statement analysis data found for this ticker.