

AMETEK INC/ - Historical Financial Analysis (FYE 12/31, \$000's)								
	Fiscal Year Ended					YTD		LTM
	2020	2021	2022	2023	2024	9/30/24	9/30/25	9/30/25
Revenue	0.0	0.0	6150530000. 0	6596950000. 0	6941180000. 0	286597000.0	1143673000. 0	7798256000. 0
% YoY Growth				7.258236282 076504	5.218017417 139738			
Cost of Goods Sold	2996515000. 0	3633900000. 0	4005261000. 0	4212485000. 0	4464713000. 0	1144681000. 0	669183000.0	3989215000. 0
Gross Profit	-2996515000. .0	-3633900000 .0	2145269000. 0	2384465000. 0	2476467000. 0	-858084000. 0	474490000.0	3809041000. 0
% Margin			34.87941689 577971	36.14496092 8914124	35.67789626 547648	-299.404390 13667276	41.48825757 0127125	48.84478016 623204
Operating Expenses	515630000.0	603944000.0	644577000.0	677006000.0	696905000.0	174283000.0	170171000.0	692793000.0
Adjustments	297274000.0	334251000.0	389885000.0	387654000.0	452897000.0	109985000.0	15958000.0	358870000.0
Adjusted EBITDA	-3214871000 .0	-3903593000 .0	1890577000. 0	2095113000. 0	2232459000. 0	-922382000. 0	320277000.0	3475118000. 0
% Margin			30.73844042 7085145	31.75881278 4695955	32.16252856 142616	-321.839377 24400465	28.00424596 8908947	48.84478016 623204
Interest Expense	86062000.0	80381000.0	83186000.0	81795000.0	112962000.0	35254000.0	18993000.0	96701000.0
Taxes	209870000.0	233117000.0	269150000.0	293224000.0	285415000.0	70386000.0	82464000.0	297493000.0
Change in Working Capital	-233902000. 0	514485000.0	504661000.0	-54637000.0	-144965000. 0	-816000.0	42196000.0	-101953000. 0
Other	30391000.0	-28791000.0	79268000.0	79773000.0	-10531000.0	-633000.0	-1614000.0	-11512000.0
Capital Expenditures	74199000.0	110671000.0	139005000.0	136249000.0	127075000.0	27652000.0	23069000.0	122492000.0
Free Cash Flow	1206781000. 0	1049786000. 0	1010368000. 0	1599047000. 0	1701773000. 0	382575000.0	394476000.0	1713674000. 0
Acq. / Disp.	138310000.0	-1944877000 .0	-414226000. 0	-2237030000 .0	-113268000. 0	4246000.0	-103200000. 0	-220714000. 0
Change in Debt	-430950000. 0	183897000.0	-73691000.0	892282000.0	-1189737000 .0	-363052000. 0	-185093000. 0	-1011778000 .0
Equity / Dividends	-104817000. 0	-139009000. 0	-485053000. 0	-187251000. 0	-403941000. 0	-47966000.0	-84797000.0	-440772000. 0
Other	0.0	0.0	0.0	0.0	0.0	-6531000.0	-7803000.0	-1272000.0
Change in Cash	819792000.0	-866050000. 0	-1386000.0	64418000.0	-35805000.0	0.0	0.0	-35805000.0
Cash - End of Period	1212822000. 0	346772000.0	345386000.0	409804000.0	373999000.0			
Total Debt	2413725000. 0	2544241000. 0	2385007000. 0	3313347000. 0	2079721000. 0	2933178000. 0	1930966000. 0	1930966000. 0
Book Equity	5949346000. 0	6871884000. 0	7476512000. 0	8730191000. 0	9655304000. 0	-1896925000 .0	-2107845000 .0	-2107845000 .0
EBITDA / Int. Exp.	-37.3552903 72057354	-48.5636282 205994	22.72710552 2563892	25.61419402 1639463	19.76292027 4074467	-26.1638962 95455835	16.86289685 6736693	35.93673281 558619
Total Debt / EBITDA	-0.75079995 43372036	-0.65176902 40760243	1.261523333 8816667	1.581464579 7147935	0.931583066 0271924	-0.0	0.0	0.555654800 7866208
Total Debt / Book Capital	0.0	0.0	0.0	0.0	0.0	-0.0	-0.0	-1091.68753 78083323
Total Debt + Leases / EBITDA	-0.75079995 43372036	-0.65176902 40760243	1.261523333 8816667	1.581464579 7147935	0.931583066 0271924	-0.0	0.0	0.555654800 7866208
Total Debt + Leases / Book Capital	0.0	0.0	0.0	0.0	0.0	-0.0	-0.0	-1091.68753 78083323
EBITDAR / Interest + Rent	-12.0319706 27134369	-14.9164778 96965702	8.130281954 071508	7.462926700 864798	7.079537501 290774	-2.75335990 6875022	2.218919542 1830052	35.93673281 558619

No statement analysis data found for this ticker.