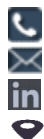


# CA Anirudh Agarwal

A focused analyst with over a year of experience and proficiency in running successful result-oriented operations & taking initiatives for business excellence through process improvement, seeking assignments in Financial Planning & Analysis, Investment Banking, and Internal Audits.



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Shahdara, Delhi

## Core Competencies

- Financial Planning & Analysis
- Financial Modelling (DCF, LBO, M&A)
- Data Analysis & Interpretation
- Internal Audits and Due Diligence
- Equity Research
- Portfolio Management
- Investment Banking
- Audit Compliance Management
- Asset Performance Management
- Reporting & Documentation
- Enterprise Risk Management

## Soft Skills



## Education & Credentials

- CA from ICAI (CA Final: Group cleared in May'23)- 54.25%
- B.Com. from Delhi University (2018)-60%

## Personal Details

**Languages Known:** English and Hindi

**Address:** 52/5A, MP Bhawan, Church Road, Jwala Nagar, Shahdara, Delhi-110032

## Profile Summary

- Wealth of expertise entails **preparing various Investment/Business Plans** via utilizing **financial modeling, DU Point Analysis, forecasting, and analysis** to develop corporate objectives and predict financial outcomes.
- Proficient in **preparing complex financial models** along with undertaking detailed financial analysis; successfully **prepared DCF Models** across industries for prominent organizations like **Colgate Palmolive, Bandhan Bank, Hindustan Unilever, & HDFC AMC** along with undertaking Equity Research
- Competent in **steering the finance & control operations** including stakeholder engagements, analytical reviews, revenue & expense analysis, sales analysis, and management reporting; experienced on **Compu Office & Tally ERP-9**
- Experienced in **evaluating the adequacy, effectiveness, and efficiency of the organizations' internal control systems** and recommending practical solutions to improve operations, enhance internal controls, and reduce costs where possible.
- Skilled in **preparing comprehensive audit reports summarizing audit findings, recommendations, and management action plans**; presented audit results to management and stakeholders, highlighting areas of concern and improvement opportunities
- Problem solver with a passion for technology** and aptitude for grasping the big picture, conceptualizing, developing & implementing solutions, and partnering closely with business leaders & stakeholders

## Certifications

- Investment Banking Program – Jobaaj Learnings
- NISM Series V – A: Mutual Fund Distributors Certification
- TD Securities- Investment Banking virtual internship provided by Forage
- Citi APAC- Investment Banking Virtual internship provided by Forage

## Work Experience

**Jan'23 – Till Date: GKC Management Services Pvt Ltd. as Audit Executive**

**Jun'22 – Dec'22: H.C. Agarwal & Associates as Audit Assistant**

### Key Result Areas:

- Completed complex internal audit assignments requiring an in-depth understanding of company procedures, as well as internal audit and accounting standards; managed physical verification of fixed assets and audit of Salesforce
- Performed substantive audit procedures including in-depth analytical expectations and detailed testing of financials; undertook the audit of Today Crown Plaza, Gurgaon (T/O- 80 cr.) along with TDS reconciliation, payrolls, and vouching of expenses
- Scheduled and delegated responsibilities to staff along with motivating and providing constructive feedback to team members
- Reviewed work papers as completed by staff, validating exceptions and the feasibility of suggested resolutions
- Collaborated with a group of staff auditors and performed integrated audits consisting of financial, operational, and SOX
- Presented audit findings to Management; worked with Management in building recommendations and action plans based on findings
- Identified control deficiencies and associated risk; interfaced with auditees on possible remediation measures

## Articleship

**Mar'18 – Mar'21: H.C. Agarwal & Associates**

### Key Result Areas:

- Worked on the finalization of financial statements including notes to
- Account along with preparation of audit reports of entities
- Performed the role of a Team Leader and managed the audit of entities; evaluated the accuracy, completeness, and legitimacy of a Bank's Financial Records
- Undertook the preparation of Tax Audit Report- Form 3CD, filed GST Returns of Entities, and Individuals, and GST Audit including GSTR-9 & 9C.
- Filed CIT/ITAT Appeal and managed the cases of scrutiny & refund