Electronics Day Nurember, 4th May 2011

Printed Electronics,
A new champion for Green Electronics?

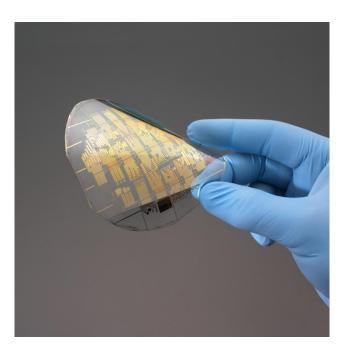


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Outline

- Company introduction
- Printed & Organic Electronics market & technology overview
- Organic photonic sensors applications & markets





ISORG, the pionner company of organic photonics

- ISORG : acronym de Image Sensor ORGanic
- Based in Grenoble (France)

- Created in May 2010 by three founders with track record in high-tech industry
- Spin-off of the CEA Grenoble Nanomaterials Laboratory
- ISORG transforms plastic and glass into smart surfaces
- ISORG is the pionneer company for high performance and large area photo detectors and image sensors in printed and organic electronics





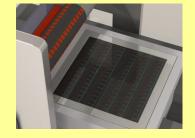
Moving from R&D to products & markets



Materials: Organic Chemistry Industry



R&D partner: CEA-LITEN Lab



Printing Equipment Suppliers



Business Development



Device Design & Application



Industrial production





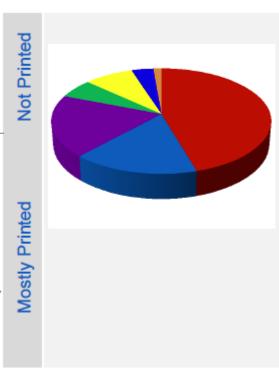


Photo and organic electronics, already a significant market

The market for printed & potentially Printed Electronics in 2011: \$2.2 Billion

BUT most are not printed and are on glass today

- OLED Displays \$1 Billion. Vacuum processed on glass. Mainly Cellphones.
- Photovoltaics \$360 million. Includes only CIGS, OPV, DSSC Most are CIGS vacuum processed on glass
- Other inks: \$420 million. RFID tag antennas, membrane circuits, bus bars etc. Excludes ESD/RF Shielding
- Sensors: \$130 million. Glucose test strips, ECG sensors, touch screens
- E-paper displays \$180 million. E-readers
- Inorganic AC Electroluminescent displays \$80 million. Signage, Promotional items, Consumer electronics
- Others \$30 million. Printed Batteries, Logic, Memory, Electrochromic displays...



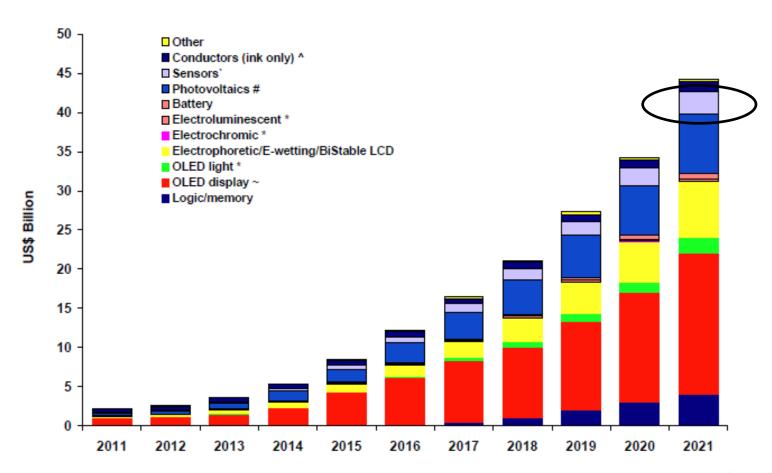
Source: IDTechEx





A booming market

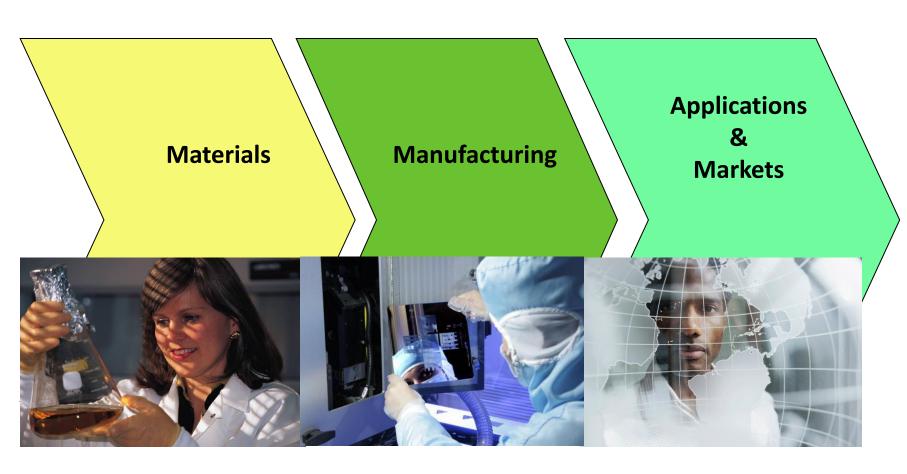
IDTechEx 2011-2021 Forecast





A new champion for a green electronics?

Sustainability all along the value chain

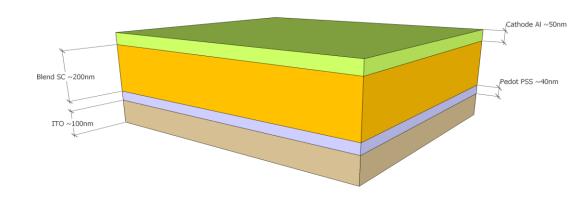


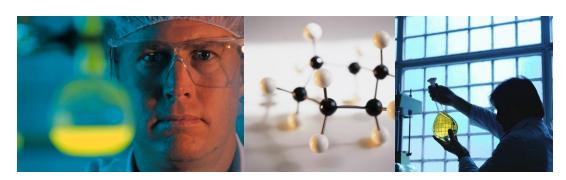




Organic electronics

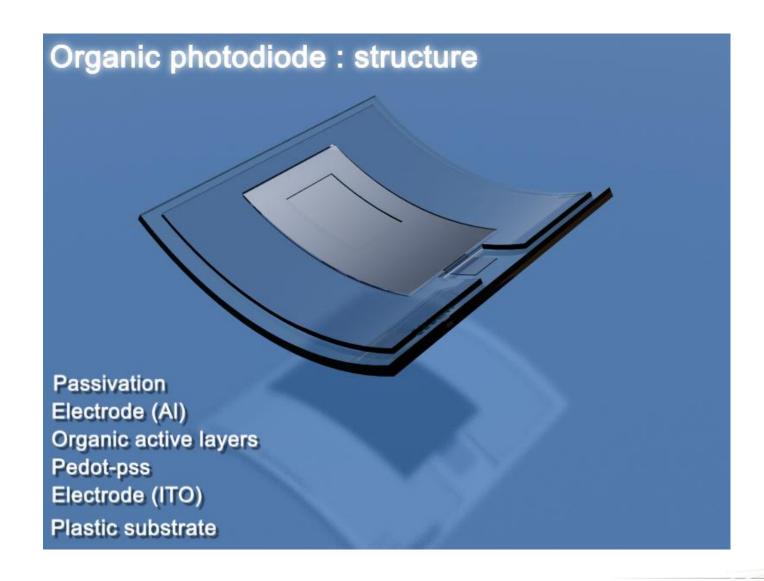
- Solution processable conductor and semi-conductor materials from organic chemistry industry
- Non toxic materials
- Recyclable materials
- Very small quantities (1g/m2),10 100nm thickness layers
- Plastic and glass substrates







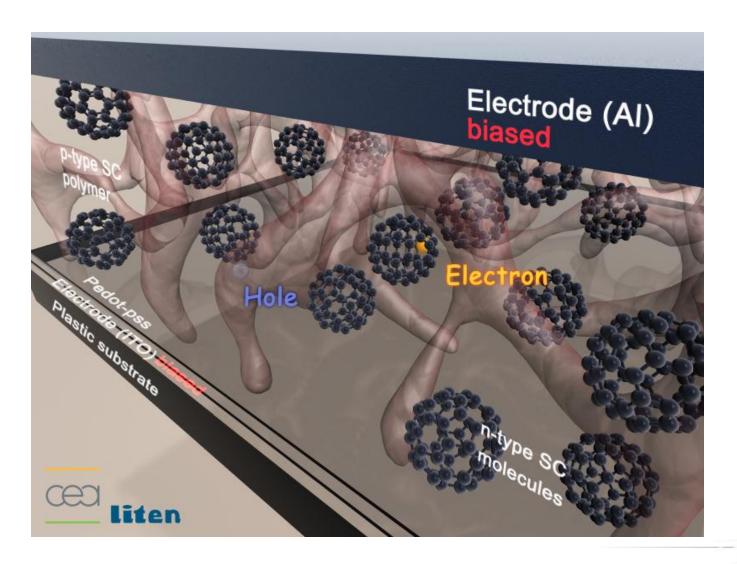
Organic photo detector





Organic photo detector

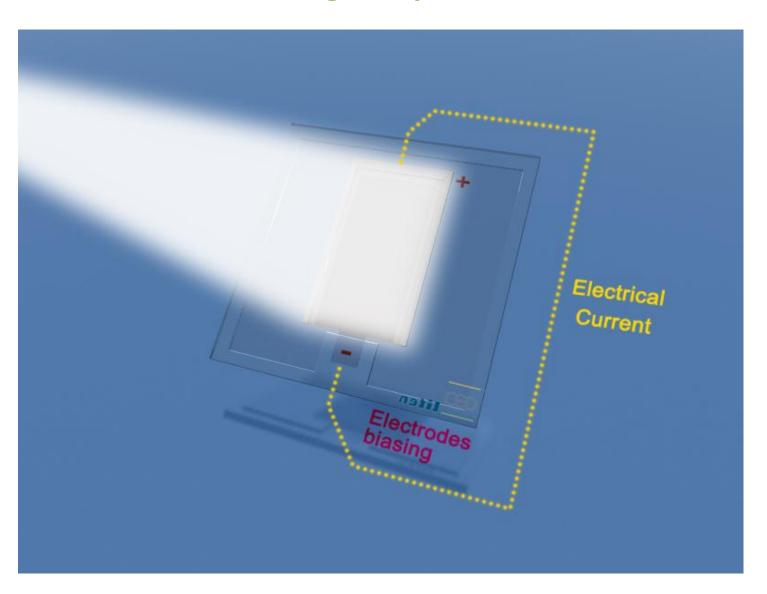
Bulk heterojunction : blend of semiconductor materials







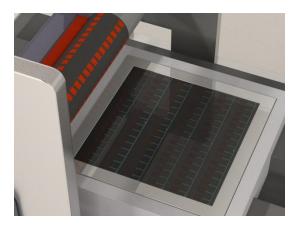
Organic photo detector

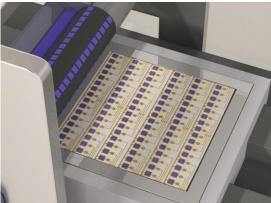


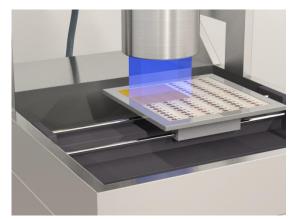


Printed electronics

- High throughput and large area printing and patterning equipments Typically, inkjet, screen-printing, flexo
- Mainly additive process, a few steps of process
- Air and temperature ambiant manufacturing process solutions selected by ISORG
- Low CO2 footprint facilities, 10 000 clean room





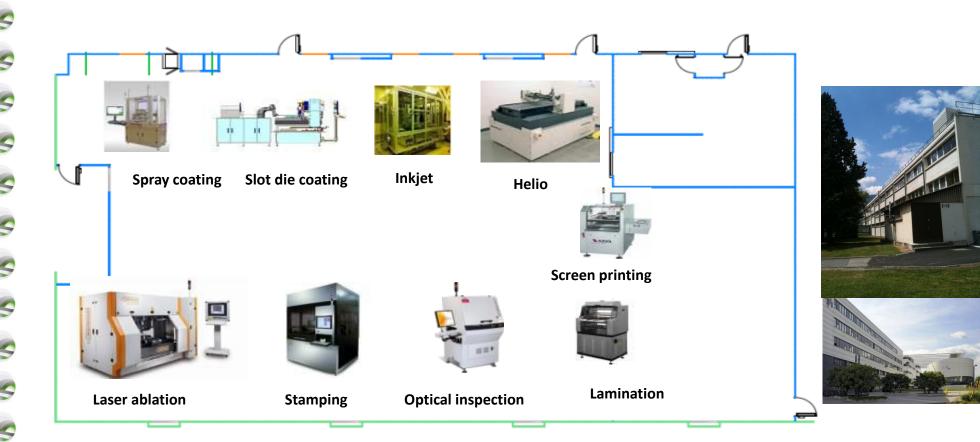






Printed electronics

400m2 Grenoble PIC TIC pilot line for printed electronics

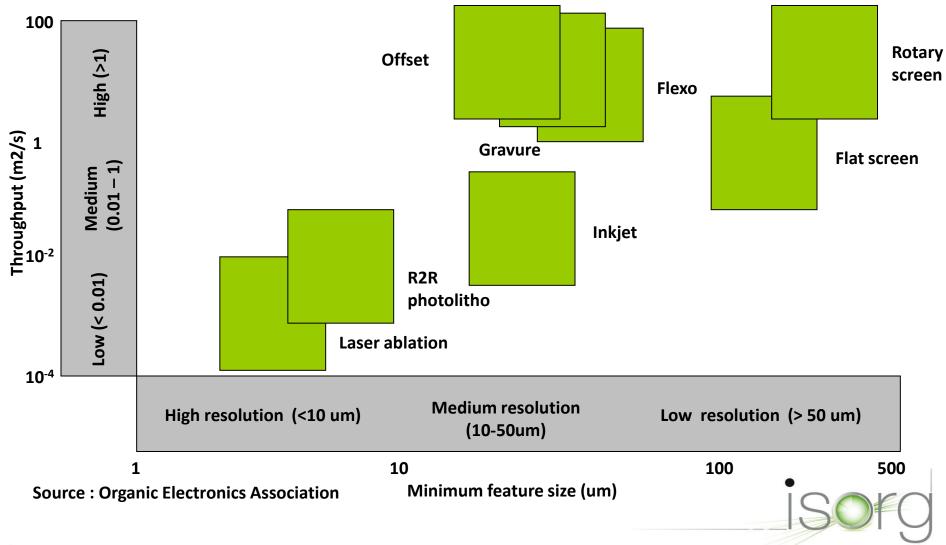






Printed electronics, large area patterning

Smallest feature size typically 20-100um depending on throughput, substrate and ink

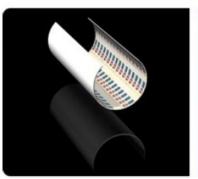


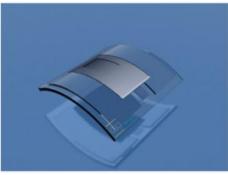


A new class of electronics for innovative product design

- Plastic and glass substrates
- Flexible
- Thin

- Transparent
- Capability of specific sensor design (form factor / shape)
- Enabling new and exciting innovative functionalities for a large range of markets not possible with traditionnal electronics



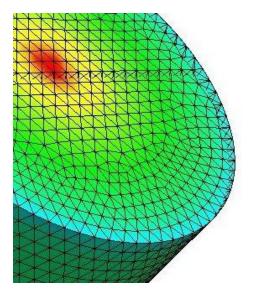






Serving a greener world

- Optical sensors for industrial process control and fluid monitoring (water, gas)
- Reduced material consumption
- Improved product quality
- New product development and services
- Pharmacy & Biotech industry
- Water management industry
- Energy industry
- Food industry
- Semiconductor & display industry



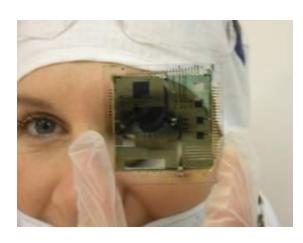






Energy saving for consumer electronics

- Optical sensors for ambient light monitoring
- Consumer electronics displays
- Smart lighting







Thank you for your attention!





