

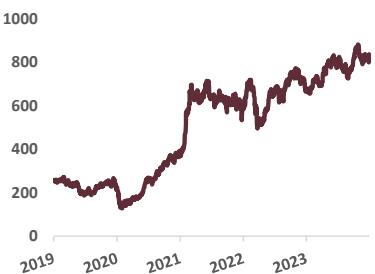
## JSW STEEL LTD - One page Profile



JSW Steel is primarily engaged in the business of manufacture and sale of Iron and Steel Products. After the merger of Bhushan Power & Steel, Ispat Steel and Jindal Vijayanagar Steel Limited, JSW Steel became India's second largest private sector steel company.

INR (Crs)

Key Financial Metrics	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Share Price - 5Y
Total sales	84,757	73,326	79,839	1,46,371	1,65,960	1000
Sales growth (y-o-y)	17.83%	-13.49%	8.88%	83.33%	13.38%	800
Gross Profit Margin (%)	27.33%	23.92%	30.57%	26.57%	14.27%	600
EBITDA Margin (%)	22.33%	16.11%	25.27%	26.72%	11.13%	400
EBIT Margin (%)	17.57%	10.32%	19.41%	22.62%	6.63%	200
NET Profit Margins (%)	9.01%	5.50%	9.91%	14.12%	2.50%	0
Earnings Per share	31.60	16.67	32.73	85.49	17.14	
EPS Growth (y-o-y)	22.93%	-47.24%	96.30%	161.22%	-79.95%	
Dividend Per share	5.11	2.49	8.12	21.60	4.23	
DPS Growth (y-o-y)	27.70%	-51.22%	226.08%	166.04%	-80.40%	



### Key Financial Ratios

Key Financial Ratios	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Volume - 5Y
Price to Earnings	9.27x	8.77x	14.31x	8.57x	40.14x	80m
EV/EBITDA	5.92x	7.17x	8.07x	5.93x	12.26x	60m
EV/Sales	1.32x	1.16x	2.04x	1.58x	1.36x	40m
Price to Book Value	2.04x	0.97x	2.42x	2.63x	2.53x	20m
Return On Equity (%)	21.95%	11.01%	16.92%	30.71%	6.31%	0m
Return On capital Employed (%)	20.20%	8.08%	15.42%	27.92%	8.78%	2019 2020 2021 2022 2023

### Shareholding Pattern

JFE STEEL INTERNATIONAL EUROPE B.V.	36.68	15	30226	Promoters	44.81%
JSW TECHNO PROJECTS MANAGEMENT LTD	26.46	10.82	21804		
JSW HOLDINGS LIMITED	18.14	7.42	14948	Public & Govt	18.98%
LICI ULIP-GROWTH FUND	15.13	6.19	12465		
VIVIDH FINVEST PRIVATE LIMITED	14.34	5.86	11814	DII	9.48%
SAHYOG HOLDINGS PRIVATE LIMITED	11.21	4.58	9234		
SIDDESHWARI TRADEX PRIVATE LIMITED	8.46	3.46	6967	FII	26.33%
JTPM METAL TRADERS PRIVATE LIMITED	7.18	2.94	5916		
JSW ENERGY LIMITED	7.00	2.86	5771		
VIRTUOUS TRADECORP PRIVATE LIMITED	6.04	2.47	4974		

### Managerial Remuneration

Designation	X of Median Salary	Capital Structure
Chairman & Managing Director	629:1	Share Price (4th March) 824
Managing Director	131:1	No. of Shares o/s 245
Chief Financial Officer	-	<b>Market Capitalisation 201505</b>
Company Secretary	-	Less: Cash & Equivalent (20,714)
		Add: Total Debt 80,820
		Add: Minority Interest 1,344
		<b>Enterprise Value 262955</b>

Chairman and Managing Director's remuneration includes Commission

Executive Directors Remuneration includes taxable perquisite from ESOP

### Recent Updates

Shares of JSW Steel dropped by over 3% to ₹824.3 per share on the NSE in morning deals.

JSW Steel, Italy govt sign pact to revive Piombino steel hub with 143 mn euro investment

JSW Steel incorporates subsidiary for hot, cold-rolled steel products

Odisha CM lays foundation stone for JSW Group's Rs 65,000 crore steel facility

*Disclaimer : This report is for educational purpose only. All the information contained above are purely extracted from publicly available data.*

Sources : Screener.in, Yahoo Finance, moneycontrol, equity Master, Annual report 2023, JSW Steel website

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