

JSW STEEL LTD - One page Profile

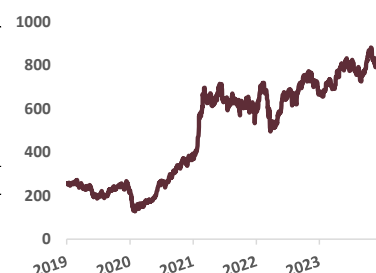


JSW Steel is primarily engaged in the business of manufacture and sale of Iron and Steel Products. After the merger of Bhushan Power & Steel, Ispat Steel and Jindal Vijayanagar Steel Limited, JSW Steel became India's second largest private sector steel company.

INR (Cr)

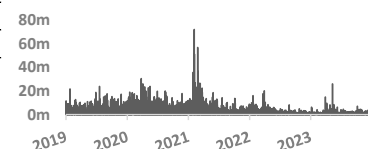
| Key Financial Metrics | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 |
|-------------------------|--------|---------|---------|----------|----------|
| Total sales | 84,757 | 73,326 | 79,839 | 1,46,371 | 1,65,960 |
| Sales growth (y-o-y) | 17.83% | -13.49% | 8.88% | 83.33% | 13.38% |
| Gross Profit Margin (%) | 27.33% | 23.92% | 30.57% | 26.57% | 14.27% |
| EBITDA Margin (%) | 22.33% | 16.11% | 25.27% | 26.72% | 11.13% |
| EBIT Margin (%) | 17.57% | 10.32% | 19.41% | 22.62% | 6.63% |
| NET Profit Margins (%) | 9.01% | 5.50% | 9.91% | 14.12% | 2.50% |
| Earnings Per share | 31.60 | 16.67 | 32.73 | 85.49 | 17.14 |
| EPS Growth (y-o-y) | 22.93% | -47.24% | 96.30% | 161.22% | -79.95% |
| Dividend Per share | 5.11 | 2.49 | 8.12 | 21.60 | 4.23 |
| DPS Growth (y-o-y) | 27.70% | -51.22% | 226.08% | 166.04% | -80.40% |

Share Price - 5Y



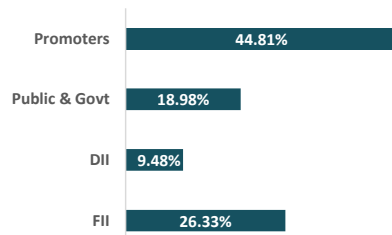
| Key Financial Ratios | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 |
|--------------------------------|--------|--------|--------|--------|--------|
| Price to Earnings | 9.27x | 8.77x | 14.31x | 8.57x | 40.14x |
| EV/EBITDA | 5.92x | 7.17x | 8.07x | 5.93x | 12.26x |
| EV/Sales | 1.32x | 1.16x | 2.04x | 1.58x | 1.36x |
| Price to Book Value | 2.04x | 0.97x | 2.42x | 2.63x | 2.53x |
| Return On Equity (%) | 21.95% | 11.01% | 16.92% | 30.71% | 6.31% |
| Return On capital Employed (%) | 20.20% | 8.08% | 15.42% | 27.92% | 8.78% |

Volume - 5Y



| Top 10 Shareholders | N. Of Shares (in Crs) | Holding % | Market Value (in Crs) |
|-------------------------------------|-----------------------|-----------|-----------------------|
| JFE STEEL INTERNATIONAL EUROPE B.V. | 36.68 | 15 | 30226 |
| JSW TECHNO PROJECTS MANAGEMENT LTD | 26.46 | 10.82 | 21804 |
| JSW HOLDINGS LIMITED | 18.14 | 7.42 | 14948 |
| LICI ULIP-GROWTH FUND | 15.13 | 6.19 | 12465 |
| VIVIDH FINVEST PRIVATE LIMITED | 14.34 | 5.86 | 11814 |
| SAHYOG HOLDINGS PRIVATE LIMITED | 11.21 | 4.58 | 9234 |
| SIDDESHWARI TRADEX PRIVATE LIMITED | 8.46 | 3.46 | 6967 |
| JTPM METAL TRADERS PRIVATE LIMITED | 7.18 | 2.94 | 5916 |
| JSW ENERGY LIMITED | 7.00 | 2.86 | 5771 |
| VIRTUOUS TRADECORP PRIVATE LIMITED | 6.04 | 2.47 | 4974 |

Shareholding Pattern



| Managerial Remuneration | Designation | X of Median Salary |
|-------------------------|------------------------------|--------------------|
| Mr. Sajjan Jindal | Chairman & Managing Director | 629:1 |
| Mr. Jayant Acharya | Managing Director | 131:1 |
| Mr. Rajeev Pai | Chief Financial Officer | - |
| Mr. Lancy Varghese | Company Secretary | - |

Capital Structure

| | |
|------------------------------|---------------|
| Share Price (4th March) | 824 |
| No. of Shares o/s | 245 |
| Market Capitalisation | 201505 |
| Less: Cash & Equivalent | (20,714) |
| Add: Total Debt | 80,820 |
| Add: Minority Interest | 1,344 |
| Enterprise Value | 262955 |

Chairman and Managing Director's remuneration includes Commission
Executive Directors Remuneration includes taxable perquisite from ESOP

Recent Updates

Shares of JSW Steel dropped by over 3% to ₹824.3 per share on the NSE in morning deals.
JSW Steel, Italy govt sign pact to revive Piombino steel hub with 143 mn euro investment
JSW Steel incorporates subsidiary for hot, cold-rolled steel products
Odisha CM lays foundation stone for JSW Group's Rs 65,000 crore steel facility

Disclaimer : This report is for educational purpose only. All the information contained above are purely extracted from publicly available data.

Sources : Screener.in, Yahoo Finance, moneycontrol, equity Master, Annual report 2023, JWS Steel website

Prepared by : Karan Lonare