



FME MODULES



B2B ECOMMERCE

PRESTASHOP 1.6.X To 1.7.X MODULE

USER GUIDE 1.0



INTENDED AUDIENCE

The content of this document is designed to facilitate the users - managers, supervisors, and others of the **B2B Ecommerce** PrestaShop Module. A step by step instruction has been added to this document to help users to install the module on PrestaShop.

This extension will only work on PrestaShop version 1.6.x to 1.7.x. As a safe practice always backup your files and database before installing any module on PrestaShop. If you are looking for someone to install the module, we can do it for you as well. Just go to the link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the module to its full capacity. If you still have questions feel free to contact us on the support platform from where you've bought this module.

If you have any custom requirements feel free to touch base with us.



TABLE OF CONTENT

USER GUIDE 1.0	i
INTENDED AUDIENCE	ii
DEMO LINKS	iv
INSTALLATION INSTRUCTIONS	iv
USER GUIDE	v
HOW TO CONFIGURE THE MODULE	v
GENERAL SETTINGS	v
REGISTER FOR B2B ACCOUNT	vii
GENERAL SETTINGS	vii
FIELD SETTINGS	ix
NOTIFICATION SETTINGS	ix
RECAPTCHA SETTINGS	x
PRODUCT QUOTATION	xi
SETTINGS	xi
QUOTE MANAGEMENT	xiii
QUOTE MESSAGES	xiii
QUOTE FIELD MANAGEMENT	xiv
RESTRICTIONS	xiv
RESTRICT CUSTOMER GROUPS	xiv
RESTRICT PAYMENT METHODS	xvi
QUICK ORDER TABLE	xviii
GENERAL SETTINGS	xviii
GROUP ACCESS	xix
DESIGN	xix
DISCLAIMER	xxiii
SUPPORT	xxiii
CUSTOMIZATION	xxiii



DEMO LINKS

- [Front Office](#)
- [Back Office](#)

INSTALLATION INSTRUCTIONS

Compatible - PrestaShop 1.6.x – 1.7.x

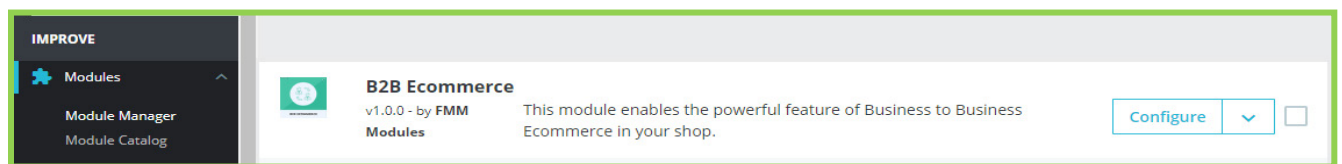
1. Log in to [PrestaShop](#) administration panel, go to [Modules](#) → Click Add new module
2. Select [v1.0.0-b2becommerce.zip](#) which you downloaded and click upload this Module
3. Scroll down and find [B2B Ecommerce](#) and click [Install](#). You are done
4. [Clear Cache](#) in [Advance Parameters](#) → [Performance](#)



USER GUIDE

HOW TO CONFIGURE THE MODULE

At the back office, go to **Configure**. You can go there from **Module > Module & Services**. Here you will find **B2B Ecommerce** installed. Click on the **Configure** button to continue.



Here you will find the following configurations:


GENERAL SETTINGS


As this is a complete B2B Ecommerce module, you can have multiple features to use. You can Disable or Enable any feature if you do not want to use that. You can use the following features in this single module:



1. **B2B Registration:** Allow your Customers to register for a B2B Account by entering the required information, e.g. personal information, address, company and sign in information. Besides Admin can also add Custom fields according to their specific requirements.
2. **Product Quotation:** Enabling this feature will allow your B2B Customers to send you quotations for different products.
3. **Customer Group Restriction:** This module allows the admin to restrict their customers to buy the products from specific categories or from specific pages.
4. **Payment Restriction:** Admin can restrict different Payment methods for different Customer groups by applying certain rules, for example; a specific group of customers will be bound to pay from a payment method only if they have some specific products in their cart. Admin can apply a number of rules from back office.



5. **Quick Order Table:** For the customers who want to buy products quickly or in bulk, this feature will be very helpful. As this feature allows the admin to place the products in a tabular form so that customers can choose their desired products by quick selection.


 **SETTINGS**

 **B2B Registration**


 Disable Feature
 Uninstall Feature

and Offers a custom signup form for B2B customers or wholesalers


B2B Customer(s) can send you quotation using this module.

 **Customer Group Restriction**

Allow B2B Customer(s) to shop for specific categories/products/cms pages.

 **Payment Restriction**

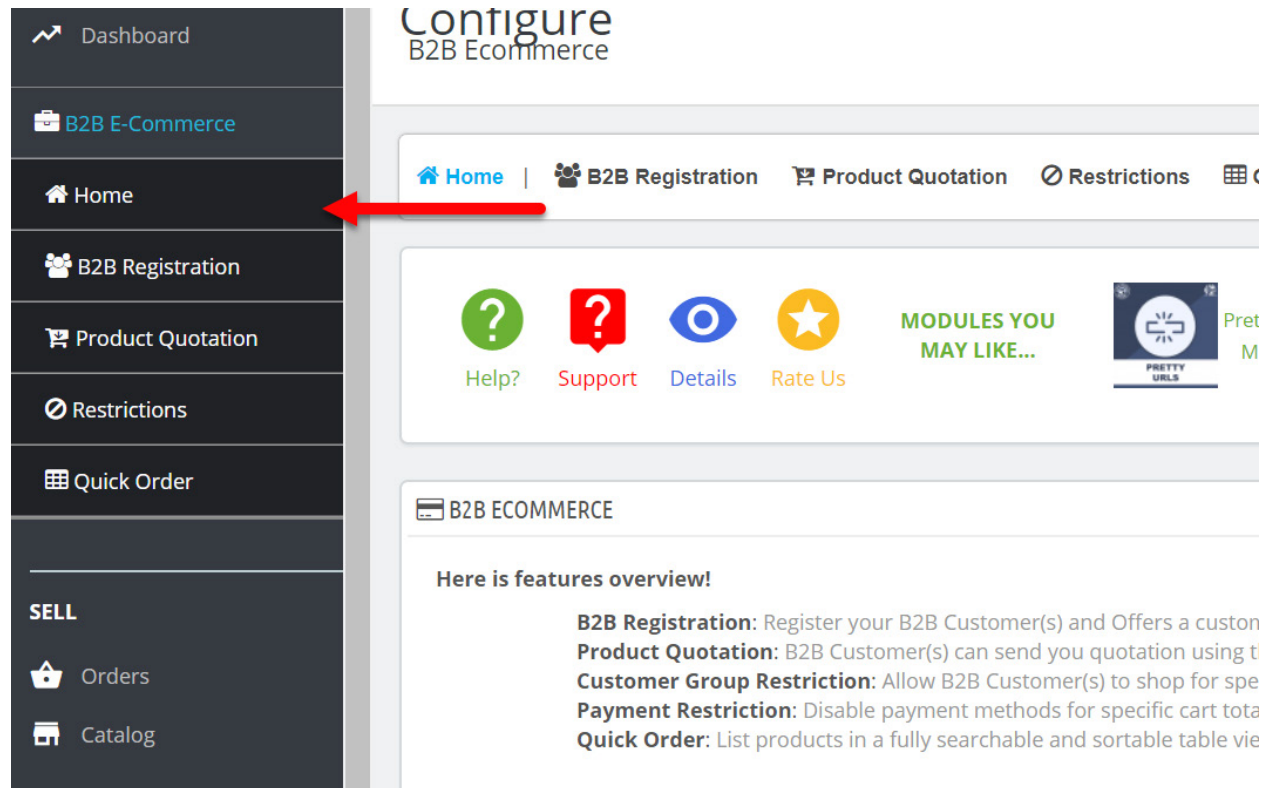
Disable payment methods for specific cart total ranges, products or categories for your B2B Customer(s).

 **Quick Order**

List products in a fully searchable and sortable table view for B2B Customer(s) for quick shopping.



After Installation of module you will see B2B Ecommerce tab on left hand side from where you can configure each feature.



1. REGISTERING FOR B2B ACCOUNT

Admin can configure basic settings for the customers to register for a B2B Account. In a B2B Registration Tab you will find four sub tabs:

GENERAL SETTINGS

Admin can configure these settings for B2B Account Registration:

- **URL Key for Registration Page:**

<https://b2becommerce.bestprestashopmodules.net/en/b2b>

In this URL, **b2b** is the key used for Registration page

- **B2B Customer Auto Approval:** Enabling this option will allow the customer's account to approve automatically.



- **Disable Normal User Registration**
- **Enable / Disable Custom Fields:** Admin can enable this option to make custom fields on Registration page.
- **Enable Top Link in Header:** Allow a link / button on the front office for redirecting on B2B Account Registration page.
- **Enter Headings for different Information Fields**
- **Add Name Prefix and Suffix:** Admin can add multiple Name Prefix via pop up window and Suffix as well.

Social Titles

Title en ▼
e.g Mr.

Gender ▼

Save

- **Assign Group:** Admin can assign the Registering User to different user groups, like Visitors, Guests, Simple Customer or B2B Customer, etc.



GENERAL SETTINGS
FIELDS SETTINGS
NOTIFICATION SETTINGS
RECAPTCHA SETTINGS

* Registration Form URL Key
en ▼

Frontend Default: b2b-customer-create

B2B Customer Auto Approval
YES NO

Use this to enable and disable b2b customer auto approval

Disable Normal Registration
YES NO

Use this to enable and disable normal registration

Enable Custom Fields
YES NO

Use this to enable and disable custom fields

Enable Top Link in Header
YES NO

Use this to enable and disable top link in header at front office

* Top Link Text
en ▼

* Personal Data Heading
en ▼

* Pending Account Message Text
en ▼

Choose CMS Page for Terms and Conditions
Terms and conditions of use ▼

Enable Name Prefix
YES NO

* Name Prefix Dropdown Options

ID	Name Prefix	Action
<input checked="" type="checkbox"/> 1	Mr.	
<input checked="" type="checkbox"/> 2	Mrs.	

ADD MORE PREFIXES

Selected customer prefix dropdown options.

Enable Name Suffix
YES NO

* Name Suffix Dropdown Options

Comma (,) separated values.e.g MD,PHD

Enable Middle Name
YES NO

* Assign Groups
▼



FIELD SETTINGS

Field settings can be configured here. Admin can enable or disable Date of Birth, ID Number, Website and Address fields.

The screenshot shows the 'FIELD SETTINGS' tab selected. It contains four rows of toggle switches:

Field	YES	NO
Date of Birth	<input type="radio"/>	<input checked="" type="radio"/>
IDENTIFICATION/Siret Number	<input checked="" type="radio"/>	<input type="radio"/>
Website	<input checked="" type="radio"/>	<input type="radio"/>
Address	<input checked="" type="radio"/>	<input type="radio"/>

NOTIFICATION SETTINGS

Notification settings can be configured from here. Admin can enable the option to receive E-mail notification. Also E-mails can be send to the customers

The screenshot shows the 'NOTIFICATION SETTINGS' tab selected. It contains the following configuration options:

Send Email Notification to Admin	<input type="radio"/> YES <input checked="" type="radio"/> NO	<i>Use this to enable and disable email notifications for admin</i>
* Admin Email ID	<input type="text"/>	
Email Sender	Admin <input type="button" value="v"/>	
Send Email Notification to Customer	<input checked="" type="radio"/> YES <input type="radio"/> NO	<i>Use this to enable and disable email notifications for customer</i>



RECAPTCHA SETTINGS

RECAPTCHA Settings can be configured from here.

GENERAL SETTINGS FIELDS SETTINGS NOTIFICATION SETTINGS RECAPTCHA SETTINGS

Google reCAPTCHA YES NO

Site Key
[Register here to get site key Google reCAPTCHA](#)

Secret key
[Register here to get site key Google reCAPTCHA](#)

MANAGE B2B CUSTOMERS

You can manage all B2B Customers from here. You can add new Customers from Back office as well.

ID	Social title	First name	Last name	Email address	Enabled	Company	Identification Number	Address	City
1	Mr.	John	DOE	demo@demo.com	✓	Demo	12345	16, Main street	Miami

MANAGE B2B CUSTOM FIELDS

You can add custom fields for the Registration page and make them “**REQUIRE**” as well.



The screenshot shows a configuration form for a field. It includes a label field with a red asterisk, a language dropdown set to 'en', a field type dropdown set to 'text', and two toggle buttons: 'Enable Field' and 'Field Required', both currently set to 'NO'.

2. PRODUCT QUOTATION

This feature will enable B2B Customers to send you quotations for different Products.

SETTINGS

You can configure settings for Product Quotation from here.

- **Button Text:** You can change the text for Quote button.
- **Cart Button Text**
- **Email Message to the Users:** Messages can be send to the users about the updates related to Quotes.
- **Notify Admin by Email:** Enable this feature to notify each time through Email, when users send messages to the admin.
- **Group Access:** Only selected Groups will take benefits of Quotations.
- Besides, Admin can enable options to Hide the Price, to Hide Add to Cart button, to Hide Quote Button on Listing Page.
- **Enable Module Only in Catalogue Mode:** Admin can enable Quotation feature only in catalogue mode, if he do not want to enable this option in B2B Accounts.



- Admin can enable module for All Products, Selected Products or Categories.

SETTINGS

Button Text

Enter Heading for the product page button or leave empty

Cart Button Text

Enter Heading for the cart page button or leave empty

Voucher Expiry(HOURS)

Default voucher expiry time in Hours.

Email Message to User:

Notify Admin by Email? YES NO

* Group access

<input type="checkbox"/>	ID	Group name
<input checked="" type="checkbox"/>	1	Visitor
<input checked="" type="checkbox"/>	2	Guest
<input checked="" type="checkbox"/>	3	Customer

Hide Price on Product Page YES NO

Hide Add to Cart button YES NO

Hide Quote button On listing page YES NO

Enable module Only in Catalog mode YES NO

Tax Included in Product Price / Cart Rules YES NO

Show Quote also Out of Stock Product YES NO

Administrator Email:

Leave empty for default email

Eable module for?: ☒ All Products
☐ Selected Products
☐ Selected Categories



QUOTES MANAGEMENT

You can manage all the quotations send by the users by clicking on **View** Button.

QUOTES BY USERS 1				
ID	Client	Status	Date	Action
1	John DOE	Pending	2020-07-07 13:17:41	View

On clicking **View** Button, you can view all the details of the user and also you can send messages to them.

- You can view the Quotation Details like, Client's name, Quotation Status, Email of the sender, Coupon created or not, Date, etc.

QUOTATION DETAILS	
Client	John DOE
Status	Approved
Email	demo@demo.com
Currency	\$
Coupon Sent	Yes
Date	2020-07-07 13:17:41
Coupon ID	2

[View/Send messages](#)

- Products added to Quotes can also be seen easily.



QUOTE MESSAGES

You can also send messages to the users to interact with them directly.

THREADS RELATED TO QUOTATION ID: 1

Hello, This is a demo message.

Posted: 2020-07-07 13:23:41

Send Message

Predefined variable {first_name} {last_name} {customer_mail} {id_quotation}

Go to quotation

Send Message

QUOTE FIELDS MANAGEMENT

- Admin can manage multiple form fields from here.
- Fields can be made Required, Editable and can be Validated.

MANAGE FORM FIELDS (5)

#	Field Name	Field Type	Enabled	Required	Editable	Position	
1	First Name	text	✓	✗	✓	1	Edit
2	Middle Name	text	✓	✗	✓	2	Edit
3	Last Name	text	✓	✗	✓	3	Edit
4	Tell us about you?	textarea	✓	✗	✓	4	Edit
5	Business Phone number	text	✓	✓	✓	5	Edit

Bulk actions



3. RESTRICTIONS

RESTRICT CUSTOMER GROUPS

You can manage all restricted customers groups from here.

RESTRICT CUSTOMER GROUPS 1					<div><div></div><div></div><div></div><div></div></div>	
ID	Title	Enabled	Start	End		
1	B2B Customers	✓			<div><div></div>Edit</div>	

ADD NEW RESTRICTED AREA

You can add / edit the restricted areas.

- **Title**
- **Status**
- **Customer Group Access:** Only selected customer groups will have access to this restricted area.
- **Restriction Action:** Customers having no access to this area will be shown some message or redirected to other page set by the admin.
- **CMS Page to Restrict:** You can restrict any CMS page from the given list from restricted customers.
- **Categories to Restrict:** Admin can restrict the categories as well.
- **Restrict Category Products:** Admin can restrict certain products from categories by entering the name of products.
- **Restriction Start / End Date**



Title

For back office use only.

* Status

YES NO

* Customer Group access

<input type="checkbox"/>	ID	Group name
<input type="checkbox"/>	1	Visitor
<input type="checkbox"/>	2	Guest
<input type="checkbox"/>	3	Customer
<input type="checkbox"/>	4	B2B

Mark all of the customer groups which you would like to have access.

Restriction Action

☐ Redirect to URL
 ☒ Show Message

* Message OR Redirect URL

en ▼

If Restriction Action is URL than please simply write complete URL like <https://www.prestashop.com/en/about-us>

CMS Pages to Restrict

<input type="checkbox"/>	ID	Name
<input type="checkbox"/>	1	Delivery
<input type="checkbox"/>	2	Privacy Policy
<input type="checkbox"/>	3	Terms and conditions of use

* Please note that these pages will be private for other users which are not selected in Group access.

Categories to Restrict

<input type="checkbox"/>	ID	Name
<input type="checkbox"/>	2	Home
<input type="checkbox"/>	3	Clothes
<input type="checkbox"/>	4	Men
<input type="checkbox"/>	5	Women
<input type="checkbox"/>	6	Accessories
<input type="checkbox"/>	7	Stationery
<input type="checkbox"/>	8	Home Accessories
<input type="checkbox"/>	9	Art

* Please note that these pages will be private for other users which are not selected in Group access.

Restrict Category Products

YES NO

Products to Restrict

Example: Blue XL shirt

Restriction Starts

Restriction Ends



RESTRICT PAYMENT METHODS

You can restrict different payment methods from here.

RESTRICT PAYMENT METHODS 1									
ID	Title	Payment Methods	Enabled	Start	End				
1	B2B Payments	ps_checkpayment,ps_wirepayment	✓			Edit			

ADD PAYMENT RESTRICTION

You can add / edit multiple Payment restrictions.

- **Title**
- **Status**
- **Payment Methods to Disable:** Select the payment methods which you want to restrict. Selected payment methods will be disabled for the categories, products or Cart total selected below.
- **Disable Payment for Customer Groups:** Select customers which will be restricted to the above mentioned payment methods.
- **Restriction Start / End Date**



ADD/EDIT PAYMENT RESTRICTION

Title
B2B Payments

For back office use only.

* Status

YES
NO

* Payment Methods to Disable

	Module	Name
<input checked="" type="checkbox"/>	ps_checkpayment	Check payment
<input checked="" type="checkbox"/>	ps_wirepayment	Wire payment

Apply if Cart has Categories

	ID	Name
<input checked="" type="checkbox"/>	2	Home
<input checked="" type="checkbox"/>	3	Clothes
<input checked="" type="checkbox"/>	4	Men
<input checked="" type="checkbox"/>	5	Women
<input checked="" type="checkbox"/>	6	Accessories

Apply if Cart total in range
From
USD(\$) 0
To
USD(\$) 0

Ranges include TAX?

☒ Without Tax
☐ With Tax

Ranges Calculation Criteria

☒ With Shipping and Discounts
☐ Without Shipping and Discounts
☐ Without Shipping but With Discounts

Disable Payments for Customer Groups

	ID	Group name
<input checked="" type="checkbox"/>	1	Visitor
<input checked="" type="checkbox"/>	2	Guest
<input checked="" type="checkbox"/>	3	Customer
<input type="checkbox"/>	4	B2B

*Warning: It will disable payment methods selected for these customer groups above.

Restriction Starts
0000-00-00 00:00:00

Restriction Ends
0000-00-00 00:00:00



4. QUICK ORDER TABLE

This feature will enable the customers to buy Products in bulk by selecting products and adding to cart collectively.

GENERAL SETTINGS


- You can enable multiple options to display products in the table.
- You can sort the products as New products, Best sales, All products, Price drop, etc.
- Quick Order hook can be enable or disable in Left / Right column.
- You can allow customers to Upload CSV file to add Products to the cart.
- Admin can set the Route name and Quick Order Page Heading as well.
- **Infinite Scrolling** can be enabled in order to view all products in a single page.



Enable All Products	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Enable Prices Drop	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Enable Advance Search	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Display Category Tree	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Allow CSV	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Left Column Hook	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Right Column Hook	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Infinite Scrolling	<input type="button" value="YES"/>	<input type="button" value="NO"/>
Route name Front Page (click here)		
<input type="text" value="fmmquick"/>		<input type="button" value="en ▼"/>
Page Heading		
<input type="text"/>		<input type="button" value="en ▼"/>

GROUP ACCESS

You can allow the Quick Order Table to the specific Customer Groups.

 **GROUP ACCESS**

Allow Groups

<input type="checkbox"/>	ID	Group
<input checked="" type="checkbox"/>	1	Visitor
<input type="checkbox"/>	2	Guest
<input type="checkbox"/>	3	Customer
<input checked="" type="checkbox"/>	4	B2B



DESIGN

You can change the design of Buttons and number of rows displayed per page.

The image shows a configuration panel titled "DESIGN" with a gear icon. It contains two settings:

- Button Bootstrap Class:** A dropdown menu currently showing "Info".
- Rows Per Page:** A text input field containing the number "10".



DISCLAIMER

It is highly recommended to backup your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.

SUPPORT

If you need more information or have any questions or problems, please refer to our support helpdesk:

You can log a ticket and a support technician can assist you further.

CUSTOMIZATION

If you have requirements that are not covered by our module and you need to have our module customized, feel free to contact us through support helpdesk.