

# SYMPY: SYMBOLIC COMPUTING IN PYTHON

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**1. Introduction.** SymPy is a full featured computer algebra system (CAS) written in the Python programming language. It is open source, being licensed under the extremely permissive 3-clause BSD license. SymPy was started by Ondřej Čertík in 2005, and it has since grown into a large open source project, with over 500 contributors. SymPy is developed on GitHub using a bazaar community model [36]. The accessibility of the codebase and the open community model allows SymPy to rapidly respond to the needs of the community of users, and has made the large contributor count possible.

SymPy is written entirely in the Python programming language. Python is a popular dynamically typed programming language that has a focus on ease of use and readability. It also a very popular language for scientific computing and data science, with a wide range of useful libraries [31]. SymPy is itself used by many libraries and tools across many domains, such as Sage [39] (pure mathematics), yt [42] (astronomy and astrophysics), PyDy (multibody dynamics), and SfePy [16] (finite elements).

Unlike many CASs, SymPy does not invent its own programming language. Python is used both for the internal implementation and the user interaction. Exclusively using Python in this way makes it easier for people already familiar with the language to use or develop SymPy. It also lets the SymPy developers focus on mathematics, rather than language design.

SymPy is designed with a strong focus that it be usable as a library. This means that extensibility is important in its application program interface (API) design. This is also one of the reasons SymPy makes no attempt to extend the Python language itself. The goal is for users of SymPy to be able to import SymPy alongside other Python libraries in their workflow, whether that is an interactive workflow or programmatic use as part of a larger system.

Being developed as a library, SymPy does not have a built-in graphical user interface (GUI). However, SymPy exposes a rich interactive display system, including registering printers with Jupyter [33] frontends, including the Notebook and Qt Console, which will pretty print SymPy expressions using MathJax or L<sup>A</sup>T<sub>E</sub>X rendering.

Section 2 discusses the architecture of SymPy. Following that, Section 3 looks at the numerical features of SymPy and its dependency library, mpmath. Section 4 enumerates the features of SymPy and takes a closer look at some of the important ones. Section 5 looks at the domain specific physics submodules for doing classical mechanics and quantum mechanics. Finally, Section 6 concludes the paper and discusses future work.

## 2. Architecture.

**2.1. Basic Usage.** Being built on Python, SymPy requires that all variable names be defined before they can be used. The statement

```
>>> from sympy import *
```

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will import all SymPy functions into the global Python namespace. All the examples in this paper assume that this has been run.

The symbolic nature of SymPy comes from its implementation of symbolic variables, called symbols, which must be defined and assigned to Python variables before they can be used. This is typically done through the `symbols` function, which creates multiple symbols at once. For instance,

```
>>> x, y, z = symbols('x y z')
```

creates three symbols representing variables named  $x$ ,  $y$ , and  $z$ , assigned to Python variables of the same name. The Python variable names that symbols are assigned to are immaterial—we could have just as well have written `a, b, c = symbols('x y z')`. All the examples in this paper will assume that the symbols  $x$ ,  $y$ , and  $z$  have been assigned as above.

Expressions are created from symbols using Python syntax, which mirrors usual mathematical notation. Note that in Python, exponentiation is `**`, as:

```
>>> (x**2 - 2*x + 3)/y
(x**2 - 2*x + 3)/y
```

All SymPy expressions are immutable. This simplifies the design by allowing interning. It also allows expressions to be hashed and stored in a Python dictionary, which enables caching and other features.

**2.2. The Core.** The core of a computer algebra system (CAS) refers to the module that is in charge of resending symbolic expressions and performing basic manipulations with them. In SymPy, every symbolic expression is an instance of a Python class. Expressions are represented by expression trees. The operators are represented by the type of an expression and the child nodes are stored in the `args` attribute. A leaf node in the expression tree has an empty `args`. The `args` attribute is provided by the class `Basic`, which is a superclass of all SymPy objects and provides common methods to all SymPy tree-elements. For example, consider the expression  $xy + 2$ :

```
>>> from sympy import *
>>> x, y = symbols('x y')
>>> expr = x*y + 2
```

By order of operations, the parent of the expression tree for `expr` is an addition, so it is of type `Add`. The child nodes of `expr` are 2 and  $x*y$ .

```
>>> type(expr)
<class 'sympy.core.add.Add'>
>>> expr.args
(2, x*y)
```

We can dig further into the expression tree to see the full expression. For example, the first child node, given by `expr.args[0]` is 2. Its class is `Integer`, and it has empty `args`, indicating that it is a leaf node.

```
>>> expr.args[0]
2
>>> type(expr.args[0])
<class 'sympy.core.numbers.Integer'>
>>> expr.args[0].args
```

92 ()

93

94 The function `srepr` returns a string representation of the object as valid Python  
95 code, which contains all the nested class constructor calls to create the given expres-  
96 sion.

97 `>>> srepr(expr)`

98 `"Add(Mul(Symbol('x'), Symbol('y')), Integer(2))"`

99

100 Every SymPy expression satisfies a key invariant, namely, `expr.func(*expr.args) == expr`.<sup>1</sup>

101 This means that expressions are rebuildable from their `args`.<sup>1</sup> Here, we note that in  
102 SymPy, the `==` operator represents exact structural equality, not just mathematical  
103 equality. This allows one to test if any two expressions are equal to one another as  
104 expression trees.

105 Python allows classes to override mathematical operators. The Python interpreter  
106 translates the above `x*y + 2` to, roughly, `(x.__mul__(y)).__add__(2)`. Both `x` and `y`,  
107 returned from the `symbols` function, are `Symbol` instances. The `2` in the expression is  
108 processed by Python as a literal, and is stored as Python's builtin `int` type. When  
109 `2` is called by the `__add__` method of `Symbol`, it is converted to the SymPy type  
110 `Integer(2)`. In this way, SymPy expressions can be built in the natural way using  
111 Python operators and numeric literals.

112 One must be careful in one particular instance. Python does not have a builtin  
113 rational literal type. Given a fraction of integers such as `1/2`, Python will perform  
114 floating point division and produce `0.5`.<sup>2</sup> Python uses eager evaluation, so expres-  
115 sions like `x + 1/2` will produce `x + 0.5`, and by the time any SymPy function sees the  
116 `1/2` it has already been converted to `0.5` by Python. However, for a CAS like SymPy,  
117 one typically wants to work with exact rational numbers whenever possible. Work-  
118 ing around this is simple, however: one can wrap one of the integers with `Integer`,  
119 like `x + Integer(1)/2`, or using `x + Rational(1, 2)`. SymPy provides a function `S`  
120 which can be used to convert objects to SymPy types with minimal typing, such as  
121 `x + S(1)/2`. This gotcha is a small downside to using Python directly instead of a  
122 custom domain specific language (DSL), and we consider it to be worth it for the  
123 advantages listed above.

124 **2.3. Assumptions.** An important feature of the SymPy core is the assump-  
125 tions system. The assumptions system allows users to specify that symbols have  
126 certain common mathematical properties, such as being positive, imaginary, or inte-  
127 ger. SymPy is careful to never perform simplifications on an expression unless the  
128 assumptions allow them. For instance, the identity  $\sqrt{x^2} = x$  holds if  $x$  is nonnegative  
129 ( $x \geq 0$ ). If  $x$  is real, the identity  $\sqrt{x^2} = |x|$  holds. However, for general complex  $x$ ,  
130 no such identity holds.

131 By default, SymPy performs all calculations assuming that variables are com-  
132 plex valued. This assumption makes it easier to treat mathematical problems in full  
133 generality.

134 `>>> x = Symbol('x')`

135 `>>> sqrt(x**2)`

136 `sqrt(x**2)`

<sup>1</sup>`expr.func` is used instead of `type(expr)` to allow the function of an expression to be distinct from its actual Python class. In most cases the two are the same.

<sup>2</sup>This is the behavior in Python 3. In Python 2, `1/2` will perform integer division and produce `0`, unless one uses `from __future__ import division`.

By assuming the most general case, that symbols are complex by default, SymPy avoids performing mathematically invalid operations. However, in many cases users will wish to simplify expressions containing terms like  $\sqrt{x^2}$ .

Assumptions are set on `Symbol` objects when they are created. For instance `Symbol('x', positive=True)` will create a symbol named `x` that is assumed to be positive.

```
>>> x = Symbol('x', positive=True)
>>> sqrt(x**2)
x
```

Some common assumptions that SymPy allows are `positive`, `negative`, `real`, `nonpositive`, `nonnegative`, `integer`, and `commutative`<sup>3</sup>. Assumptions on any object can be checked with the `is_assumption` attributes, like `x.is_positive`.

Assumptions are only needed to restrict a domain so that certain simplifications can be performed. It is not required to make the domain match the input of a function. For instance, one can create the object  $\sum_{n=0}^m f(n)$  as `Sum(f(n), (n, 0, m))` without setting `integer=True` when creating the `Symbol` object `n`.

The assumptions system additionally has deductive capabilities. The assumptions use a three-valued logic using the Python builtin objects `True`, `False`, and `None`. `None` represents the “unknown” case. This could mean that the given assumption could be either true or false under the given information, for instance, `Symbol('x', real=True).is_positive` will give `None` because a real symbol might be positive or it might not. It could also mean not enough is implemented to compute the given fact, for instance, `(pi + E).is_irrational` gives `None`, because SymPy does not know how to determine if  $\pi + e$  is rational or irrational, indeed, it is an open problem in mathematics.

Basic implications between the facts are used to deduce assumptions. For instance, the assumptions system knows that being an integer implies being rational, so `Symbol('x', integer=True).is_rational` returns `True`. Furthermore, expressions compute the assumptions on themselves based on the assumptions of their arguments. For instance, if `x` and `y` are both created with `positive=True`, then `(x + y).is_positive` will be `True`.

SymPy also has an experimental assumptions system where facts are stored separate from objects, and deductions are made with a SAT solver. We will not discuss this system here.

**2.4. Extensibility.** Extensibility is an important feature for SymPy. Because the same language, Python, is used both for the internal implementation and the external usage by users, all the extensibility capabilities available to users are also used by functions that are part of SymPy.

The typical way to create a custom SymPy object is to subclass an existing SymPy class, generally either `Basic`, `Expr`, or `Function`. All SymPy classes used for expression trees<sup>4</sup> should be subclasses of the base class `Basic`, which defines some basic methods for symbolic expression trees. `Expr` is the subclass for mathematical expressions that can be added and multiplied together. Instances of `Expr` typically represent complex

<sup>3</sup>If  $A$  and  $B$  are Symbols created with `commutative=False` then SymPy will keep  $A \cdot B$  and  $B \cdot A$  distinct.

<sup>4</sup>Some internal classes, such as those used in the polynomial module, do not follow this rule for efficiency reasons.

182 numbers, but may also include other “rings” like matrix expressions. Not all SymPy  
 183 classes are subclasses of `Expr`. For instance, logic expressions, such as `And(x, y)` are  
 184 subclasses of `Basic` but not of `Expr`.

185 The `Function` class is a subclass of `Expr` which makes it easier to define mathe-  
 186 matical functions called with arguments. This includes named functions like `sin(x)`  
 187 and `log(x)` as well as undefined functions like `f(x)`. Subclasses of `Function` should  
 188 define a class method `eval`, which returns values for which the function should be  
 189 automatically evaluated, and `None` for arguments that should not be automatically  
 190 evaluated.

191 Many SymPy functions require various evaluations down the expression tree. The  
 192 evaluation of such functions on of classes in SymPy is performed by defining a relevant  
 193 `_eval_*` method on the class. For instance, an object can signal to SymPy’s `diff` func-  
 194 tion how to take the derivative of itself by defining the `_eval_derivative(self, x)`  
 195 method, which may in turn call `diff` on its `args`. The most common `_eval_*` methods  
 196 relate to the assumptions. `_eval_is_assumption` defines the assumptions for *assump-*  
 197 *tion*.

198 As an example of the notions presented in this section, we present below a stripped  
 199 down version of the gamma function  $\Gamma(x)$  from SymPy, which evaluates itself on pos-  
 200 itive integer arguments, has the positive and real assumptions defined, can be rewrit-  
 201 ten in terms of factorial with `gamma(x).rewrite(factorial)`, and can be differentiated.  
 202 `fdiff` is a convenience method for subclasses of `Function`. `fdiff` returns the derivative  
 203 of the function without worrying about the chain rule. `self.func` is used throughout  
 204 instead of referencing `gamma` explicitly so that potential subclasses of `gamma` can reuse  
 205 the methods.

206 `from sympy import Integer, Function, floor, factorial, polygamma`

```

207
208 class gamma(Function)
209     @classmethod
210     def eval(cls, arg):
211         if isinstance(arg, Integer) and arg.is_positive:
212             return factorial(arg - 1)
213
214     def _eval_is_real(self):
215         x = self.args[0]
216         # noninteger means real and not integer
217         if x.is_positive or x.is_noninteger:
218             return True
219
220     def _eval_is_positive(self):
221         x = self.args[0]
222         if x.is_positive:
223             return True
224         elif x.is_noninteger:
225             return floor(x).is_even
226
227     def _eval_rewrite_as_factorial(self, z):
228         return factorial(z - 1)
229
230     def fdiff(self, argindex=1):
231         from sympy.core.function import ArgumentIndexError

```

```

232         if argindex == 1:
233             return self.func(self.args[0])*polygamma(0, self.args[0])
234         else:
235             raise ArgumentIndexError(self, argindex)
236

```

237 The actual gamma function defined in SymPy has many more capabilities, such as  
238 evaluation at rational points and series expansion.

239 **3. Numerics.** The `Float` class holds an arbitrary-precision binary floating-point  
240 value and a precision in bits. An operation between two `Float` inputs is rounded to  
241 the larger of the two precisions. Since Python floating-point literals automatically  
242 evaluate to `double` (53-bit) precision, strings should be used to input precise decimal  
243 values:

```

244 >>> Float(1.1)
245 1.1000000000000000
246 >>> Float(1.1, 30) # precision equivalent to 30 digits
247 1.100000000000000008881784197001
248 >>> Float("1.1", 30)
249 1.100000000000000000000000000000
250

```

251 The preferred way to evaluate an expression numerically is with the `evalf` method,  
252 which internally estimates the number of accurate bits of the floating-point approxi-  
253 mation for each sub-expression, and adaptively increases the working precision until  
254 the estimated accuracy of the final result matches the sought number of decimal digits.

255 The internal error tracking does not provide rigorous error bounds (in the sense  
256 of interval arithmetic) and cannot be used to track uncertainty in measurement data  
257 in any meaningful way; the sole purpose is to mitigate loss of accuracy that typically  
258 occurs when converting symbolic expressions to numerical values, for example due to  
259 catastrophic cancellation. This is illustrated by the following example (the input 25  
260 specifies that 25 digits are sought):

```

261 >>> cos(exp(-100)).evalf(25) - 1
262 0
263 >>> (cos(exp(-100)) - 1).evalf(25)
264 -6.919482633683687653243407e-88
265

```

266 The `evalf` method works with complex numbers and supports more complicated  
267 expressions, such as special functions, infinite series and integrals.

268 SymPy does not track the accuracy of approximate numbers outside of `evalf`.  
269 The familiar dangers of floating-point arithmetic apply [21], and symbolic expres-  
270 sions containing floating-point numbers should be treated with some caution. This  
271 approach is similar to Maple and Maxima.

272 By contrast, Mathematica uses a form of significance arithmetic [37] for approx-  
273 imate numbers. This offers further protection against numerical errors, but leads to  
274 non-obvious semantics while still not being mathematically rigorous (for a critique of  
275 significance arithmetic, see Fateman [17]). SymPy's `evalf` internals are non-rigorous  
276 in the same sense, but have no bearing on the semantics of floating-point numbers in  
277 the rest of the system.

278 **3.1. The mpmath library.** The implementation of arbitrary-precision floating-  
279 point arithmetic is supplied by the `mpmath` library, which originally was developed  
280 as a SymPy module but subsequently has been moved to a standalone pure Python



$$K_\nu(z) = \frac{1}{2} \left[ \left( \frac{z}{2} \right)^{-\nu} \Gamma(\nu) {}_0F_1 \left( 1 - \nu, \frac{z^2}{4} \right) - \left( \frac{z}{2} \right)^\nu \frac{\pi}{\nu \sin(\pi\nu) \Gamma(\nu)} {}_0F_1 \left( \nu + 1, \frac{z^2}{4} \right) \right]$$

where the limiting value  $\lim_{\varepsilon \rightarrow 0} K_{n+\varepsilon}(z)$  has to be computed when  $\nu = n$  is an integer. A generic algorithm is used to evaluate hypergeometric-type linear combinations of the above type. This algorithm automatically detects cancellation problems, and computes limits numerically by perturbing parameters whenever internal singularities occur (the perturbation size is automatically decreased until the result is detected to converge numerically).

Due to this generic approach, particular combinations of hypergeometric functions can be specified easily. The implementation of the Meijer G-function takes only a few dozen lines of code, yet covers the whole input domain in a robust way. The Meijer G-function instance  $G_{1,3}^{3,0} \left( 0; \frac{1}{2}, -1, -\frac{3}{2} | x \right)$  is a good test case [41]; past versions of both Maple and Mathematica produced incorrect numerical values for large  $x > 0$ . Here, mpmath automatically removes the internal singularity and compensates for cancellations (amounting to 656 bits of precision when  $x = 10000$ ), giving correct values:

```
>>> mpmath.mp.dps = 15
>>> mpmath.meijerg([[[]],[0]], [[-0.5, -1, -1.5], []], 10000)
mpf('2.4392576907199564e-94')
```

Equivalently, with SymPy's interface this function can be evaluated as:

```
>>> meijerg([[[]],[0]], [[-S(1)/2, -1, -S(3)/2], []], 10000).evalf()
2.43925769071996e-94
```

We highlight the generalized hypergeometric functions and the Meijer G-function, due to those functions' frequent appearance in closed forms for integrals and sums (see Section 4.2). Via mpmath, SymPy has relatively good support for evaluating sums and integrals numerically, using two complementary approaches: direct numerical evaluation, or first computing a symbolic closed form involving special functions.

**3.2. Numerical simplification.** The `nsimplify` function in SymPy (a wrapper of `identify` in mpmath) attempts to find a simple symbolic expression that evaluates to the same numerical value as the given input. It works by applying a few simple transformations (including square roots, reciprocals, logarithms and exponentials) to the input and, for each transformed value, using the PSLQ algorithm [18] to search for a matching algebraic number or optionally a linear combination of user-provided base constants (such as  $\pi$ ).

```
>>> x = 1 / (sin(pi/5)+sin(2*pi/5)+sin(3*pi/5)+sin(4*pi/5))*2
>>> nsimplify(x)
-2*sqrt(5)/5 + 1
>>> nsimplify(pi, tolerance=0.01)
22/7
>>> nsimplify(1.783919626661888, [pi], tolerance=1e-12)
pi/(-1/3 + 2*pi/3)
```

**4. Features.** SymPy has an extensive feature set that encompasses too much to cover in-depth here. Bedrock areas, such as calculus, receive their own subsections below. Table 1 gives a compact listing of all major capabilities present in the



373 SymPy codebase. This gives a sampling from the breadth of topics and application  
374 domains that SymPy services. Unless stated otherwise, all features noted in Table 1  
375 are symbolic in nature. Numeric features are discussed in Section 3.

Table 1: SymPy Features and Descriptions

| Feature                      | Description   |
|------------------------------|---|
| Calculus                     | Algorithms for computing derivatives, integrals, and limits.  |
| Category Theory              | Representation of objects, morphisms, and diagrams. Tools for drawing diagrams with Xy-pic.   |
| Code Generation              | Enables generation of compilable and executable code in a variety of different programming languages directly from expressions. Target languages include C, Fortran, Julia, JavaScript, Mathematica, Matlab and Octave, Python, and Theano.       |
| Combinatorics & Group Theory | Implements permutations, combinations, partitions, subsets, various permutation groups (such as polyhedral, Rubik, symmetric, and others), Gray codes [30], and Prufer sequences [11].  |
| Concrete Math                | Summation, products, tools for determining whether summation and product expressions are convergent, absolutely convergent, hypergeometric, and other properties. May also compute Gosper's normal form [35] for two univariate polynomials.      |
| Cryptography                 | Represents block and stream ciphers, including shift, Affine, substitution, Vigenere's, Hill's, bifid, RSA, Kid RSA, linear-feedback shift registers, and Elgamal encryption  |
| Differential Geometry        | Classes to represent manifolds, metrics, tensor products, and coordinate systems.   |
| Geometry                     | Allows the creation of 2D geometrical entities, such as lines and circles. Enables queries on these entities, such as asking the area of an ellipse, checking for collinearity of a set of points, or finding the intersection between two lines. |
| Lie Algebras                 | Represents Lie algebras and root systems.   |
| Logic                        | boolean expression, equivalence testing, satisfiability, normal forms.  |
| Matrices                     | Tools for creating matrices of symbols and expressions. This is capable of both sparse and dense representations and performing symbolic linear algebraic operations (e.g., inversion and factorization).   |
| Matrix Expressions           | Matrices with symbolic dimensions (unspecified entries). Block matrices.  |
| Number Theory                | prime number generation, primality testing, integer factorization, continued fractions, Egyptian fractions, modular arithmetic, quadratic residues, partitions, binomial and multinomial coefficients, prime number tools, integer factorization. |

|                   |   |
|-------------------|---|
| Plotting          | Hooks for visualizing expressions via matplotlib [?] or as text drawings when lacking a graphical back-end. 2D function plotting, 3D function plotting, and 2D implicit function plotting are supported.  |
| Polynomials       | Computes polynomial algebras over various coefficient domains. Functionality ranges from the simple (e.g., polynomial division) to the advanced (e.g., Gröbner bases [8] and multivariate factorization over algebraic number domains).   |
| Printing          | Functions for printing SymPy expressions in the terminal with ASCII or Unicode characters, and converting SymPy expressions to $\text{\LaTeX}$ and MathML.  |
| Series            | Implements series expansion, sequences, and limit of sequences. This includes special series, such as Fourier and formal power series.  |
| Sets              | Representations of empty, finite, and infinite sets. This includes special sets such as for all natural, integer, and complex numbers. Operations on sets such as union, intersection, Cartesian product, and building sets from other sets.  |
| Simplification    | Functions for manipulating and simplifying expressions. Includes algorithms for simplifying hypergeometric functions, trigonometric expressions, rational functions, combinatorial functions, square root denesting, and common subexpression elimination.  |
| Solvers           | Functions for symbolically solving equations algebraically, systems of equations, both linear and non-linear, inequalities, ordinary differential equations, partial differential equations, Diophantine equations, and recurrence relations.   |
| Special Functions | Implements a number of well known special functions, including Dirac delta, Gamma, Beta, Gauss error functions, Fresnel integrals, Exponential integrals, Logarithmic integrals, Trigonometric integrals, Bessel, Hankel, Airy, B-spline, Riemann Zeta, Dirichlet eta, polylogarithm, Lerch transcendent, hypergeometric, elliptic integrals, Mathieu, Jacobi polynomials, Gegenbauer polynomial, Chebyshev polynomial, Legendre polynomial, Hermite polynomial, Laguerre polynomial, and spherical harmonic functions. |
| Statistics        | Support for a random variable type as well as the ability to declare this variable from prebuilt distribution functions such as Normal, Exponential, Coin, Die, and other custom distributions.   |
| Tensors           | Symbolic manipulation of indexed objects.   |
| Vectors           | Provides basic vector math and differential calculus with respect to 3D Cartesian coordinate systems.   |

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376     **4.1. Simplification.** The generic way to simplify an expression is by calling the  
377 `simplify` function. It must be emphasized that simplification is not an unambiguously

defined mathematical operation [15]. The `simplify` function applies several simplification routines along with some heuristics to make the output expression as “simple” as possible.

It is often preferable to apply more directed simplification functions. These apply very specific rules to the input expression, and are often able to make guarantees about the output (for instance, the `factor` function, given a polynomial with rational coefficients in several variables, is guaranteed to produce a factorization into irreducible factors). Table 2 lists some common simplification functions.

Table 2: SymPy Simplification Functions

|                       |   |
|-----------------------|---|
| <code>expand</code>   | expand the expression   |
| <code>factor</code>   | factor a polynomial into irreducibles                             |
| <code>collect</code>  | collect polynomial coefficients                                   |
| <code>cancel</code>   | rewrite a rational function as $p/q$ with common factors canceled |
| <code>apart</code>    | compute the partial fraction decomposition of a rational function |
| <code>trigsimp</code> | simplify trigonometric expressions [19]                           |

Substitutions are performed through the `.subs` method, which is sensible to some mathematical properties while matching, such as associativity, commutativity, additive and multiplicative inverses, and matching of powers.

**4.2. Calculus.** Derivatives can be computed with the `diff` function.

```
>>> x = symbols("x")
>>> diff(sin(x), x)
cos(x)
```

Unevaluated `Derivative` objects are also supported.

```
>>> expr = Derivative(sin(x), x)
>>> expr
Derivative(sin(x), x)
```

Unevaluated expressions can be evaluated with the `doit` method.

```
>>> expr.doit()
cos(x)
```

Integrals can be analogously, calculated either with the `integrate` function, or the unevaluated `Integral` objects.

```
>>> integrate(sin(x), x)
-cos(x)
>>> expr = Integral(sin(x), x)
>>> expr
Integral(sin(x), x)
>>> expr.doit()
-cos(x)
```

Definite integration can be calculated with the same method, by specifying a range of the integration variable. The following computes  $\int_0^1 \sin(x) dx$ .

```
>>> integrate(sin(x), (x, 0, 1))
```

```
416 -cos(1) + 1
```

```
417
```

418 SymPy implements a combination of the Risch algorithm [14], table lookups, a  
 419 reimplementation of Manuel Bronstein’s “Poor Man’s Integrator” [13], and an algo-  
 420 rithm for computing integrals based on Meijer G-functions. These allow SymPy to  
 421 compute a wide variety of indefinite and definite integrals.

422 Summations and products are also supported, via the evaluated `summation` and  
 423 `product` and unevaluated `Sum` and `Product`, and use the same syntax as `integrate`.  
 424 Summations are computed using a combination of Gosper’s algorithm and an algo-  
 425 rithm that uses Meijer G-functions. Products are computed via some heuristics.

426 The limit module implements the Gruntz algorithm [22] for computing symbolic  
 427 limits. For example, the following computes  $\lim_{x \rightarrow \infty} x \sin(\frac{1}{x}) = 1$  (note that  $\infty$  is `oo` in  
 428 SymPy).

```
429 >>> limit(x*sin(1/x), x, oo)
```

```
430 1
```

```
431
```

432 As a more complicated example, SymPy computes  $\lim_{x \rightarrow 0} \left( 2e^{\frac{1-\cos(x)}{\sin(x)}} - 1 \right)^{\frac{\sinh(x)}{\operatorname{atan}^2(x)}} = e$ .

```
433 >>> limit((2*E**((1-cos(x))/sin(x))-1)**(sinh(x)/atan(x)**2), x, 0)
```

```
434 E
```

```
435
```

436 **4.3. Printers.** SymPy has a rich collection of expression printers for displaying  
 437 expressions to the user. By default, an interactive Python session will render the `str`  
 438 form of an expression, which has been used in all the examples in this paper so far.

```
439 >>> from sympy import *
```

```
440 >>> phi0 = Symbol('phi0')
```

```
441 >>> str(Integral(sqrt(phi0), phi0))
```

```
442 'Integral(sqrt(phi0), phi0)'
```

```
443
```

444 Expressions can be printed with 2D monospace text with `pprint`. This uses  
 445 Unicode characters to render mathematical symbols such as integral signs, square  
 446 roots, and parentheses. Greek letters and subscripts in symbol names are rendered  
 447 automatically.

```
>>> pprint(Integral(sqrt(phi0 + 1), phi0))
```

```

┌
│ √ φ₀ + 1 d(φ₀)
└

```

448 Alternately, the `use_unicode=False` flag can be set, which causes the expression to be  
 449 printed using only ASCII characters.

```
451 >>> pprint(Integral(sqrt(phi0 + 1), phi0), use_unicode=False)
```

```

/
|
| _____
| \ / phi0 + 1 d(phi0)
|
/

```

```
458
```

459 The function `latex` returns a  $\text{\LaTeX}$  representation of an expression.

```
460 >>> print(latex(Integral(sqrt(phi0 + 1), phi0)))
```

```

461 \int \sqrt{\phi_{0}} + 1}\, d\phi_{0}
462

```

463 Users are encouraged to run the `init_printing` function at the beginning of in-  
 464 teractive sessions, which automatically enables the best pretty printing supported by  
 465 their environment. In the Jupyter notebook or qtconsole [33] the L<sup>A</sup>T<sub>E</sub>X printer is  
 466 used to render expressions using MathJax or L<sup>A</sup>T<sub>E</sub>X if it is installed on the system.  
 467 The 2D text representation is used otherwise.

468 Other printers such as MathML are also available. SymPy uses an extensible  
 469 printer subsystem which allows users to customize the printing for any given printer,  
 470 and for custom objects to define their printing behavior for any printer. SymPy's  
 471 code generation capabilities, which we will not discuss in-depth here, use the same  
 472 printer model.

473 **4.4. Solvers.** SymPy has a module of equation solvers for symbolic equations.  
 474 There are two submodules to solve algebraic equations in SymPy, referred to as old  
 475 solve function, `solve`, and new solve function, `solveset`. `Solveset` is introduced with  
 476 several design changes with respect to the old `solve` function to resolve the issues  
 477 with old `solve` function, for example old `solve` function's input API has many flags  
 478 which are not needed and they make it hard for the user and the developers to work  
 479 on solvers. In contrast to the old solve function, the `solveset` has a clean input API,  
 480 it only asks for the necessary information from the user. The function signatures of  
 481 the old and new solve function:

```

482 solve(f, *symbols, **flags) # old solve function
483 solveset(f, symbol, domain) # new solve function

```

484 The old `solve` function has an inconsistent output API for various types of inputs,  
 485 whereas the `solveset` has a canonical output API which is achieved using sets. It can  
 486 consistently return various types of solutions.

487 • Single solution

```

488 >>> x, y = symbols("x y")
489 >>> solveset(x - 1)
490 {1}
491

```

492 • Finite set of solution, quadratic equation

```

493 >>> solveset(x**2 - pi**2, x)
494 {-pi, pi}
495

```

496 • No Solution

```

497 >>> solveset(1, x)
498 EmptySet()
499

```

500 • Interval of solution

```

501 >>> solveset(x**2 - 3 > 0, x, domain=S.Reals)
502 (-oo, -sqrt(3)) U (sqrt(3), oo)
503

```

504 • Infinitely many solutions

```

505 >>> solveset(sin(x) - 1, x, domain=S.Reals)
506 ImageSet(Lambda(_n, 2*_n*pi + pi/2), Integers())
507 >>> solveset(x - x, x, domain=S.Reals)
508 (-oo, oo)
509 >>> solveset(x - x, x, domain=S.Complexes)

```

510 S.Complexes

511

512 • Linear system: finite and infinite solution for determined, under determined  
513 and over determined problems.

514 >>> A = Matrix([[1, 2, 3], [4, 5, 6], [7, 8, 10]])

515 >>> b = Matrix([3, 6, 9])

516 >>> linsolve((A, b), x, y, z)

517 {(-1, 2, 0)}

518 >>> linsolve(Matrix([[1, 1, 1, 1], [1, 1, 2, 3]]), (x, y, z))

519 {(-y - 1, y, 2)}

520

521 The new solve i.e. **solveset** is under active development and is a planned replace-  
522 ment for **solve**, Hence there are some features which are implemented in solve and is  
523 not yet implemented in solveset. The table below show the current state of old and  
524 new solve functions.

525

| Solveset vs Solve     |       |                |
|-----------------------|-------|----------------|
| Feature               | solve | solveset       |
| Consistent Output API | No    | Yes            |
| Consistent Input API  | No    | Yes            |
| Univariate            | Yes   | Yes            |
| Linear System         | Yes   | Yes (linsolve) |
| Non Linear System     | Yes   | Not yet        |
| Transcendental        | Yes   | Not yet        |

526

527

528

529 Below are some of the examples of old **solve** function:

530 • Non Linear (multivariate) System of Equation: Intersection of a circle and a  
531 parabola.

532 >>> solve([x\*\*2 + y\*\*2 - 16, 4\*x - y\*\*2 + 6], x, y)

533 [(-2 + sqrt(14), -sqrt(-2 + 4\*sqrt(14))),

534 (-2 + sqrt(14), sqrt(-2 + 4\*sqrt(14))),

535 (-sqrt(14) - 2, -I\*sqrt(2 + 4\*sqrt(14))),

536 (-sqrt(14) - 2, I\*sqrt(2 + 4\*sqrt(14)))]

537

538 • Transcendental Equation

539 >>> solve((x + log(x))\*\*2 - 5\*(x + log(x)) + 6, x)

540 [LambertW(exp(2)), LambertW(exp(3))]

541 >>> solve(x\*\*3 + exp(x))

542 [-3\*LambertW((-1)\*\*(2/3)/3)]

543

544 **4.5. Matrices.** SymPy supports matrices with symbolic expressions as elements.■

545 >>> x, y = symbols('x y')

546 >>> A = Matrix(2, 2, [x, x + y, y, x])

547 >>> A

548 Matrix([

549 [x, x + y],

550 [y, x]])

551

All SymPy matrix types can do linear algebra including matrix addition, multiplication, exponentiation, computing determinant, solving linear systems, and computing inverses using LU decomposition, LDL decomposition, Gauss-Jordan elimination, Cholesky decomposition, Moore-Penrose pseudoinverse, and adjugate matrix.

All operations are computed symbolically. Eigenvalues are computed by generating the characteristic polynomial using the Berkowitz algorithm and then solving it using polynomial routines. Diagonalizable matrices can be diagonalized first to compute the eigenvalues.

```
>>> A.eigenvals()
{x + sqrt(y*(x + y)): 1, x - sqrt(y*(x + y)): 1}
```

Internally these matrices store the elements as a list, making it a dense representation. For storing sparse matrices, the `SparseMatrix` class can be used. Sparse matrices store the elements in a dictionary of keys (DoK) format.

SymPy also supports matrices with symbolic dimension values. `MatrixSymbol` represents a matrix with dimensions  $m \times n$ , where  $m$  and  $n$  can be symbolic. Matrix addition and multiplication, scalar operations, matrix inverse, and transpose are stored symbolically as matrix expressions.

```
>>> m, n, p = symbols("m, n, p", integer=True)
>>> R = MatrixSymbol("R", m, n)
>>> S = MatrixSymbol("S", n, p)
>>> T = MatrixSymbol("t", m, p)
>>> U = R*S + 2*T
>>> U.shape
(m, p)
>>> U[0, 1]
2*t[0, 1] + Sum(R[0, _k]*S[_k, 1], (_k, 0, n - 1))
```

Block matrices are also supported in SymPy. `BlockMatrix` elements can be any matrix expression which includes explicit matrices, matrix symbols, and block matrices. All functionalities of matrix expressions are also present in `BlockMatrix`.

```
>>> n, m, l = symbols('n m l')
>>> X = MatrixSymbol('X', n, n)
>>> Y = MatrixSymbol('Y', m, m)
>>> Z = MatrixSymbol('Z', n, m)
>>> B = BlockMatrix([[X, Z], [ZeroMatrix(m, n), Y]])
>>> B
Matrix([
[X, Z],
[0, Y]])
>>> B[0, 0]
X[0, 0]
>>> B.shape
(m + n, m + n)
```

**5. Domain Specific Submodules.** SymPy includes several packages that allow users to solve domain specific problems. For example, a comprehensive physics package is included that is useful for solving problems in classical mechanics, optics, and quantum mechanics along with support for manipulating physical quantities with

601 units.

## 602 5.1. Classical Mechanics.

603 **5.1.1. Vector Algebra.** The `sympy.physics.vector` package provides reference  
604 frame, time, and space aware vector and dyadic objects that allow for three dimensional  
605 operations such as addition, subtraction, scalar multiplication, inner and outer  
606 products, cross products, etc. Both of these objects can be written in very compact  
607 notation that make it easy to express the vectors and dyadics in terms of multiple  
608 reference frames with arbitrarily defined relative orientations. The vectors are used  
609 to specify the positions, velocities, and accelerations of points, orientations, angular  
610 velocities, and angular accelerations of reference frames, and force and torques. The  
611 dyadics are essentially reference frame aware  $3 \times 3$  tensors. The vector and dyadic  
612 objects can be used for any one-, two-, or three-dimensional vector algebra and they  
613 provide a strong framework for building physics and engineering tools.

614 The following Python interpreter session showing how a vector is created using  
615 the orthogonal unit vectors of three reference frames that are oriented with respect  
616 to each other and the result of expressing the vector in the  $A$  frame. The  $B$  frame  
617 is oriented with respect to the  $A$  frame using Z-X-Z Euler Angles of magnitude  $\pi$ ,  $\frac{\pi}{2}$ ,  
618 and  $\frac{\pi}{3}$  rad, respectively whereas the  $C$  frame is oriented with respect to the  $B$  frame  
619 through a simple rotation about the  $B$  frame's X unit vector through  $\frac{\pi}{2}$  rad.

```
620 >>> from sympy import pi
621 >>> from sympy.physics.vector import ReferenceFrame
622 >>> A = ReferenceFrame('A')
623 >>> B = ReferenceFrame('B')
624 >>> C = ReferenceFrame('C')
625 >>> B.orient(A, 'body', (pi, pi / 3, pi / 4), 'zxz')
626 >>> C.orient(B, 'axis', (pi / 2, B.x))
627 >>> v = 1 * A.x + 2 * B.z + 3 * C.y
628 >>> v
629 A.x + 2*B.z + 3*C.y
630 >>> v.express(A)
631 A.x + 5*sqrt(3)/2*A.y + 5/2*A.z
632
```

633 **5.1.2. Mechanics.** The `sympy.physics.mechanics` package utilizes the `sympy`.  
634 `physics.vector` package to populate time aware particle and rigid body objects to  
635 fully describe the kinematics and kinetics of a rigid multi-body system. These objects  
636 store all of the information needed to derive the ordinary differential or differential algebraic  
637 equations that govern the motion of the system, i.e., the equations of motion.  
638 These equations of motion abide by Newton's laws of motion and can handle any arbitrary  
639 kinematical constraints or complex loads. The package offers two automated  
640 methods for formulating the equations of motion based on Lagrangian Dynamics [26]  
641 and Kane's Method [25]. Lastly, there are automated linearization routines for constrained  
642 dynamical systems based on [34].

643 **5.2. Quantum Mechanics.** The `sympy.physics.quantum` package provides python  
644 objects for defining and manipulating quantum functions, states, operators, including  
645 options to manipulate quantum states. One can, for example, define general operators  
646 and apply commutation relations to them.  
647 >>> from sympy.physics.quantum import Commutator, Dagger, Operator  
648 >>> A = Operator('A')



```

649 >>> B = Operator('B')
650 >>> comm = Commutator(A, B)
651 >>> comm
652 [A,B]
653 >>> comm.doit()
654 A*B - B*A
655
656 The commutator orders its objects in canonical order, factoring out commutative
657 constants. The commutator objects can expand commutator expressions, and can
658 properly apply adjoint operators.
659 >>> Dagger(Commutator(C+B, A)).expand(commutator=True)
660 [Dagger(A),Dagger(B)] + [Dagger(A),Dagger(C)]
661
662 The sympy.physics.quantum package provides features to create and manipulate
663 qubit states for quantum information theory.
664 >>> from sympy.physics.quantum.qubit import Qubit
665 >>> Qubit(0,0,0)
666 |000>
667 >>> q = Qubit('0101')
668 >>> q
669 |0101>
670
671 Qubit states can be manipulated in standard ways, flipping spins, applying adjoint
672 operations, and forming tensor and inner products.
673 >>> from sympy.physics.quantum.dagger import Dagger
674 >>> q.flip(1)
675 |0111>
676 >>> Dagger(q)
677 <0101|
678 >>> ip = Dagger(q)*q
679 >>> ip
680 <0101|0101>
681 >>> ip.doit()
682 1
683
684 Quantum operators can be applied to transform these states.
685 >>> from sympy.physics.quantum.qubit import Qubit, measure_all
686 >>> from sympy.physics.quantum.gate import H, X, Y, Z
687 >>> from sympy.physics.quantum.qapply import qapply
688 >>> c = H(0)*H(1)*Qubit('00')
689 >>> c
690 H(0)*H(1)*|00>
691 >>> q = qapply(c)
692 >>> measure_all(q)
693 [(|00>, 1/4), (|01>, 1/4), (|10>, 1/4), (|11>, 1/4)]
694
695 Finally, there are also capabilities to plot circuit diagrams for simple circuits.
696 >>> from sympy.physics.quantum.circuitplot import CircuitPlot
697 >>> from sympy.physics.quantum.gate import H, CNOT
698 >>> c = CircuitPlot(CNOT(1,0)*H(1),2)

```

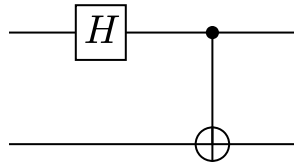


Fig. 1: Example of plotting a simple quantum circuit.

This results in Figure 1.

**6. Conclusion and future work.** SymPy is a robust CAS that provides a wide array of features. It is written in a general purpose programming language, Python, which allows it to be used in a first-class way with other Python projects, including the scientific Python stack. It is designed to be used in an extensible way. Unlike many other CASs, it is designed to be used both as a end-user application and as a library.

SymPy expressions are built from immutable trees of Python classes. It uses Python both as the internal language and the user language, meaning users can use the same methods that the library implements to extend it. SymPy has an assumptions system for declaring and deducing mathematical properties on expressions.

The numerics of SymPy are implemented in the mpmath library, which uses arbitrary precision floating point arithmetic implemented in pure Python. This allows expressions to be evaluated with concrete data as needed.

SymPy has submodules for many areas of mathematics. It has functions for simplifying expressions, doing common calculus operations, pretty printing expressions, solving equations, and symbolic matrices. Other areas also included are discrete math, concrete math, plotting, geometry, statistics, polynomials, sets, series, vectors, combinatorics, group theory, code generation, tensors, Lie algebras, cryptography, and special functions. Additionally, SymPy contains submodules targeting certain specific domains, such as classical mechanics and quantum mechanics.

Some of the planned future work for SymPy includes work on improving code generation, improvements to the speed of SymPy, and improving the solvers module.

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## 8. Supplement.

**8.1. Limits: The Gruntz Algorithm.** SymPy calculates limits using the Gruntz algorithm, as described in [22]. The basic idea is as follows: any limit can be converted to a limit  $\lim_{x \rightarrow \infty} f(x)$  by substitutions like  $x \rightarrow \frac{1}{x}$ . Then the most varying subexpression  $\omega$  (that converges to zero as  $x \rightarrow \infty$  the fastest from all subexpressions) is identified in  $f(x)$ , and  $f(x)$  is expanded into a series with respect to  $\omega$ . Any positive powers of  $\omega$  converge to zero. If there are negative powers of  $\omega$ , then the limit is infinite. The constant term (independent of  $\omega$ , but could depend on  $x$ ) then determines the limit (one might need to recursively apply the Gruntz algorithm on this term to determine the limit).

To determine the most varying subexpression, the comparability classes must first be defined, by calculating  $L$ :

$$(1) \quad L \equiv \lim_{x \rightarrow \infty} \frac{\log |f(x)|}{\log |g(x)|}$$

And then operations  $<$ ,  $>$  and  $\sim$  are defined as follows:  $f > g$  when  $L = \pm\infty$  (it is said that  $f$  is more rapidly varying than  $g$ , i.e.,  $f$  goes to  $\infty$  or 0 faster than  $g$ ,  $f$  is greater than any power of  $g$ ),  $f < g$  when  $L = 0$  ( $f$  is less rapidly varying than  $g$ ) and  $f \sim g$  when  $L \neq 0, \pm\infty$  (both  $f$  and  $g$  are bounded from above and below by suitable integral powers of the other). Here are some examples of comparability classes:

$$\begin{aligned} 2 &< x < e^x < e^{x^2} < e^{e^x} \\ 2 &\sim 3 \sim -5 \\ x &\sim x^2 \sim x^3 \sim \frac{1}{x} \sim x^m \sim -x \\ e^x &\sim e^{-x} \sim e^{2x} \sim e^{x+e^{-x}} \\ f(x) &\sim \frac{1}{f(x)} \end{aligned}$$

The Gruntz algorithm is now illustrated on the following example:

$$(2) \quad f(x) = e^{x+2e^{-x}} - e^x + \frac{1}{x}.$$

The goal is to calculate  $\lim_{x \rightarrow \infty} f(x)$ . First the set of most rapidly varying subexpressions is determined, the so called *mrv set*. For (2), the following mrv set  $\{e^x, e^{-x}, e^{x+2e^{-x}}\}$  is obtained. These are all subexpressions of (2) and they all belong to the same comparability class. This calculation can be done using SymPy as follows:

```

827 >>> from sympy.series.gruntz import mrv
828 >>> mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)[0].keys()
829 dict_keys([exp(x + 2*exp(-x)), exp(x), exp(-x)])
830 Next any item  $\omega$  is taken from mrv that converges to zero for  $x \rightarrow \infty$ . The item
831  $\omega = e^{-x}$  is obtained. If such a term is not present in the mrv set (i.e., all terms
832 converge to infinity instead of zero), the relation  $f(x) \sim \frac{1}{f(x)}$  can be used.
833 Next step is to rewrite the mrv in terms of  $\omega$ :  $\{\frac{1}{\omega}, \omega, \frac{1}{\omega}e^{2\omega}\}$ . Then the original
834 subexpressions are substituted back into  $f(x)$  and expanded with respect to  $\omega$ :

```

$$(3) \quad f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2)$$

Since  $\omega$  is from the mrv set, then in the limit  $x \rightarrow \infty$  it is  $\omega \rightarrow 0$  and so  $2\omega + O(\omega^2) \rightarrow 0$  in (3):

$$(4) \quad f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \rightarrow 2 + \frac{1}{x}$$

Since the result  $(2 + \frac{1}{x})$  still depends on  $x$ , the above procedure is iterated on the result until just a number (independent of  $x$ ) is obtained, which is the final limit. In the above case the limit is 2, as can be verified by SymPy:

```

842 >>> limit(exp(x+2*exp(-x))-exp(x) + 1/x, x, oo)
843 2

```

In general, when  $f(x)$  is expanded in terms of  $\omega$ , it is obtained:

$$(5) \quad f(x) = \underbrace{O\left(\frac{1}{\omega^3}\right)}_{\infty} + \underbrace{\frac{C_{-2}(x)}{\omega^2}}_{\infty} + \underbrace{\frac{C_{-1}(x)}{\omega}}_{\infty} + C_0(x) + \underbrace{C_1(x)\omega}_0 + \underbrace{O(\omega^2)}_0$$

The positive powers of  $\omega$  are zero. If there are any negative powers of  $\omega$ , then the result of the limit is infinity, otherwise the limit is equal to  $\lim_{x \rightarrow \infty} C_0(x)$ . The expression  $C_0(x)$  is simpler than  $f(x)$  and so the algorithm always converges. A proof of this, as well as further details are given in Gruntz's Ph.D. thesis [22].

## 8.2. Series.

**8.2.1. Series Expansion.** SymPy is able to calculate the symbolic series expansion of an arbitrary series or expression involving elementary and special functions and multiple variables. For this it has two different implementations- the `series` method and Ring Series.

The first approach stores a series as an object of the `Basic` class. Each function has its specific implementation of its expansion which is able to evaluate the Puiseux series expansion about a specified point. For example, consider a Taylor expansion about 0:

```

859 >>> from sympy import symbols, series
860 >>> x, y = symbols('x, y')
861 >>> series(sin(x+y) + cos(x*y), x, 0, 2)
862 1 + sin(y) + x*cos(y) + O(x**2)

```

The newer and much faster[1] approach called Ring Series makes use of the observation that a truncated Taylor series, is in fact a polynomial. Ring Series uses the efficient representation and operations of sparse polynomials. The choice of sparse polynomials is deliberate as it performs well in a wider range of cases than a dense

representation. Ring Series gives the user the freedom to choose the type of coefficients he wants to have in his series, allowing the use of faster operations on certain types.

For this, several low level methods for expansion of trigonometric, hyperbolic and other elementary functions like inverse of a series, calculating  $n$ th root, etc, are implemented using variants of the Newton[12] Method. All these support Puiseux series expansion. The following example demonstrates the use of an elementary function that calculates the Taylor expansion of the sine of a series.

```
>>> from sympy import ring
>>> from sympy.polys.ring_series import rs_sin
>>> R, x = ring('x', QQ)
>>> rs_sin(x**2 + x, x, 5)
-1/2*x**4 - 1/6*x**3 + x**2 + x
```

The function `sympy.polys.rs_series` makes use of these elementary functions to expand an arbitrary SymPy expression. It does so by following a recursive strategy of expanding the lower most functions first and then composing them recursively to calculate the desired expansion. Currently it only supports expansion about 0 and is under active development. Ring Series is several times faster than the default implementation with the speed difference increasing with the size of the series. The `sympy.polys.rs_series` takes as input any SymPy expression and hence there is no need to explicitly create a polynomial ring. An example:

```
>>> from sympy.polys.ring_series import rs_series
>>> from sympy.abc import a, b
>>> from sympy import sin, cos
>>> rs_series(sin(a + b), a, 4)
-1/2*(sin(b))*a**2 + (sin(b)) - 1/6*(cos(b))*a**3 + (cos(b))*a
```

**8.2.2. Formal Power Series.** SymPy can be used for computing the Formal Power Series of a function. The implementation is based on the algorithm described in the paper on Formal Power Series[23]. The advantage of this approach is that an explicit formula for the coefficients of the series expansion is generated rather than just computing a few terms.

The following example shows how to use `fps`:

```
>>> f = fps(sin(x), x, x0=0)
>>> f.truncate(6)
x - x**3/6 + x**5/120 + O(x**6)
>>> f[15]
-x**15/1307674368000
```

**8.2.3. Fourier Series.** SymPy provides functionality to compute Fourier Series of a function using the `fourier_series` function. Under the hood it just computes  $a_0$ ,  $a_n$ ,  $b_n$  using standard integration formulas.

Here's an example on how to compute Fourier Series in SymPy:

```
>>> L = symbols('L')
>>> f = fourier_series(2 * (Heaviside(x/L) - Heaviside(x/L - 1)) - 1, (x, 0, 2*L))
>>> f.truncate(3)
4*sin(pi*x/L)/pi + 4*sin(3*pi*x/L)/(3*pi) + 4*sin(5*pi*x/L)/(5*pi)
```

**8.3. Logic.** SymPy supports construction and manipulation of boolean expressions through the `logic` module. SymPy symbols can be used as propositional variables and also be substituted as `True` or `False`. A good number of manipulation

915 features for boolean expressions have been implemented in the `logic` module.

916 **8.3.1. Constructing boolean expressions.** A boolean variable can be de-  
917 clared as a SymPy symbol. Python operators `&`, `|` and `~` are overloaded for logical  
918 `And`, `Or` and `negate`. Several others like `Xor`, `Implies` can be constructed with `^`, `»`  
919 respectively. The above are just a shorthand, expressions can also be constructed by  
920 directly calling `And()`, `Or()`, `Not()`, `Xor()`, `Nand()`, `Nor()`, etc.

```
921 >>> from sympy import *
922 >>> x, y, z = symbols('x y z')
923 >>> e = (x & y) | z
924 >>> e.subs({x: True, y: True, z: False})
925 True
```

926 **8.3.2. CNF and DNF.** Any boolean expression can be converted to conjunc-  
927 tive normal form, disjunctive normal form and negation normal form. The API also  
928 permits to check if a boolean expression is in any of the above mentioned forms.

```
929 >>> from sympy import *
930 >>> x, y, z = symbols('x y z')
931 >>> to_cnf((x & y) | z)
932 And(Or(x, z), Or(y, z))
933 >>> to_dnf(x & (y | z))
934 Or(And(x, y), And(x, z))
935 >>> is_cnf((x | y) & z)
936 True
937 >>> is_dnf((x & y) | z)
938 True
```

939 **8.3.3. Simplification and Equivalence.** The module supports simplification  
940 of given boolean expression by making deductions on it. Equivalence of two expres-  
941 sions can also be checked. If so, it is possible to return the mapping of variables of  
942 two expressions so as to represent the same logical behaviour.

```
943 >>> from sympy import *
944 >>> a, b, c, x, y, z = symbols('a b c x y z')
945 >>> e = a & (~a | ~b) & (a | c)
946 >>> simplify(e)
947 And(Not(b), a)
948 >>> e1 = a & (b | c)
949 >>> e2 = (x & y) | (x & z)
950 >>> bool_map(e1, e2)
951 (And(Or(b, c), a), {b: y, a: x, c: z})
```

952 **8.3.4. SAT solving.** The module also supports satisfiability checking of a given  
953 boolean expression. If satisfiable, it is possible to return a model for which the ex-  
954 pression is satisfiable. The API also supports returning all possible models. The SAT  
955 solver has a clause learning DPLL algorithm implemented with watch literal scheme  
956 and VSIDS heuristic[29].

```
957 >>> from sympy import *
958 >>> a, b, c = symbols('a b c')
959 >>> satisfiable(a & (~a | b) & (~b | c) & ~c)
960 False
961 >>> satisfiable(a & (~a | b) & (~b | c) & c)
962 {b: True, a: True, c: True}
```

**8.4. Diophantine Equations.** Diophantine equations play a central and an important role in number theory. A Diophantine equation has the form,  $f(x_1, x_2, \dots, x_n) = 0$  where  $n \geq 2$  and  $x_1, x_2, \dots, x_n$  are integer variables. If we can find  $n$  integers  $a_1, a_2, \dots, a_n$  such that  $x_1 = a_1, x_2 = a_2, \dots, x_n = a_n$  satisfies the above equation, we say that the equation is solvable.

Currently, following five types of Diophantine equations can be solved using SymPy's Diophantine module.

- Linear Diophantine equations:  $a_1x_1 + a_2x_2 + \dots + a_nx_n = b$
- General binary quadratic equation:  $ax^2 + bxy + cy^2 + dx + ey + f = 0$
- Homogeneous ternary quadratic equation:  $ax^2 + by^2 + cz^2 + dxy + eyz + fzx = 0$
- Extended Pythagorean equation:  $a_1x_1^2 + a_2x_2^2 + \dots + a_nx_n^2 = a_{n+1}x_{n+1}^2$
- General sum of squares:  $x_1^2 + x_2^2 + \dots + x_n^2 = k$

When an equation is fed into Diophantine module, it factors the equation (if possible) and solves each factor separately. Then all the results are combined to create the final solution set. Following examples illustrate some of the basic functionalities of the Diophantine module.

```
>>> from sympy import symbols
>>> x, y, z = symbols("x, y, z", integer=True)

>>> diophantine(2*x + 3*y - 5)
set([(3*t_0 - 5, -2*t_0 + 5)])

>>> diophantine(2*x + 4*y - 3)
set()

>>> diophantine(x**2 - 4*x*y + 8*y**2 - 3*x + 7*y - 5)
set([(2, 1), (5, 1)])

>>> diophantine(x**2 - 4*x*y + 4*y**2 - 3*x + 7*y - 5)
set([(-2*t**2 - 7*t + 10, -t**2 - 3*t + 5)])

>>> diophantine(3*x**2 + 4*y**2 - 5*z**2 + 4*x*y - 7*y*z + 7*z*x)
set([(-16*p**2 + 28*p*q + 20*q**2, 3*p**2 + 38*p*q - 25*q**2, 4*p**2 - 24*p*q + 68*q**2)])

>>> from sympy.abc import a, b, c, d, e, f
>>> diophantine(9*a**2 + 16*b**2 + c**2 + 49*d**2 + 4*e**2 - 25*f**2)
set([(70*t1**2 + 70*t2**2 + 70*t3**2 + 70*t4**2 - 70*t5**2, 105*t1*t5, 420*t2*t5, 60*t3*t5, 210*t4*t5, 42*t1**2 + 105*t1*t5 + 105*t2**2 + 105*t2*t5 + 105*t3**2 + 105*t3*t5 + 105*t4**2 + 105*t4*t5 - 25*t5**2)])

>>> diophantine(a**2 + b**2 + c**2 + d**2 + e**2 + f**2 - 112)
set([(8, 4, 4, 4, 0, 0)])
```

**8.5. Sets.** SymPy supports representation of a wide variety of mathematical sets. This is achieved by first defining abstract representations of atomic set classes and then combining and transforming them using various set operations.

Each of the set classes inherits from the base class `Set` and defines methods to check membership and calculate unions, intersections, and set differences. When these methods are not able to evaluate to atomic set classes, they are represented as abstract unevaluated objects.

SymPy has the following atomic set classes:

- `EmptySet` represents the empty set  $\emptyset$ .



- **UniversalSet** is an abstract “universal set” for which everything is a member. The union of the universal set with any set gives the universal set and the intersection gives to the other set itself.
- **FiniteSet** is functionally equivalent to Python’s built `inset` object. Its members can be any SymPy object including other sets themselves.
- **Integers** represents the set of Integers  $\mathbb{Z}$ .
- **Naturals** represents the set of Natural numbers  $\mathbb{N}$ , i.e., the set of positive integers.
- **Naturals0** represents the whole numbers, which are all the non-negative integers.
- **Range** represents a range of integers. A range is defined by specifying a start value, an end value, and a step size. Range is functionally equivalent to Python’s `range` except it supports infinite endpoints, allowing the representation of infinite ranges.
- **Interval** represents an interval of real numbers. It is specified by giving the start and end point and specifying if it is open or closed in the respective ends.

Other than unevaluated classes of Union, Intersection and Set Difference operations, we have following set classes.

- **ProductSet** defines the Cartesian product of two or more sets. The product set is useful when representing higher dimensional spaces. For example to represent a three-dimensional space we simply take the Cartesian product of three real sets.
- **ImageSet** represents the image of a function when applied to a particular set. In notation, the image set of a function  $F$  with respect to a set  $S$  is  $\{F(x)|x \in S\}$ . SymPy uses image sets to represent sets of infinite solutions equations such as  $\sin(x) = 0$ .
- **ConditionSet** represents subset of a set whose members satisfies a particular condition. In notation, the condition set of the set  $S$  with respect to the condition  $H$  is  $\{x|H(x), x \in S\}$ . SymPy uses condition sets to represent the set of solutions of equations and inequalities, where the equation or the inequality is the condition and the set is the domain being solved over.

A few other classes are implemented as special cases of the classes described above. The set of real numbers, **Reals** is implemented as a special case of **Interval**,  $(-\infty, \infty)$ . **ComplexRegion** is implemented as a special case of **ImageSet**. **ComplexRegion** supports both polar and rectangular representation of regions on the complex plane.

**8.6. SymPy Gamma.** SymPy Gamma is a simple web application that runs on Google App Engine. It executes and displays the results of SymPy expressions as well as additional related computations, in a fashion similar to that of Wolfram|Alpha. For instance, entering an integer will display its prime factors, digits in the base-10 expansion, and a factorization diagram. Entering a function will display its docstring; in general, entering an arbitrary expression will display its derivative, integral, series expansion, plot, and roots.

SymPy Gamma also has several additional features than just computing the results using SymPy.

- It displays integration steps, differentiation steps in detail, which can be viewed in Figure 2:

Integral Steps:  
`integrate(tan(x), x)`

---

Fullscreen

1. Rewrite the integrand:
 
$$\tan(x) = \frac{\sin(x)}{\cos(x)}$$
2. Let  $u = \cos(x)$ .  
 Then let  $du = -\sin(x)dx$  and substitute  $du$ :
 
$$\int -\frac{1}{u} du$$
  - A. The integral of a constant times a function is the constant times the integral of the function:
 
$$\int -\frac{1}{u} du = - \int \frac{1}{u} du$$
    - I. The integral of  $\frac{1}{u}$  is  $\log(u)$ .
 So, the result is:  $-\log(u)$   
 Now substitute  $u$  back in:
 
$$-\log(\cos(x))$$
3. Add the constant of integration:
 
$$-\log(\cos(x)) + \text{constant}$$

---

The answer is:

$$-\log(\cos(x)) + \text{constant}$$

Fig. 2: Integral steps of  $\tan(x)$

- It also displays the factor tree diagrams for different numbers.
- SymPy Gamma also saves user search queries, and offers many such similar features for free, which Wolfram|Alpha only offers to its paid users.

Every input query from the user on SymPy Gamma is first, parsed by its own parser, which handles several different forms of function names, which SymPy as a library doesn't support. For instance, SymPy Gamma supports queries like `sin x`, whereas SymPy doesn't support this, and supports only `sin(x)`.

This parser converts the input query to the equivalent SymPy readable code, which is then eventually processed by SymPy and the result is finally formatted in LaTeX and displayed on the SymPy Gamma web-application.

**8.7. SymPy Live.** SymPy Live is an online Python shell, which runs on Google App Engine, that executes SymPy code. It is integrated in the SymPy documentation examples, located at this [link](#).

This is accomplished by providing a HTML/JavaScript GUI for entering source code and visualization of output, and a server part which evaluates the requested source code. It's an interactive AJAX shell, that runs SymPy code using Python on the server.

Certain Features of SymPy Live:

- It supports the exact same syntax as SymPy, hence it can be used easily, to test for outputs of various SymPy expressions.
- It can be run as a standalone app or in an existing app as an admin-only handler, and can also be used for system administration tasks, as an interactive way to try out APIs, or as a debugging aid during development.
- It can also be used to plot figures ([link](#)), and execute all kinds of expressions that SymPy can evaluate.
- SymPy Live also formats the output in LaTeX for pretty-printing the output.

**8.8. Comparison with Mathematica.** Wolfram Mathematica is a popular proprietary CAS. It features highly advanced algorithms. Mathematica has a core implemented in C++ [6] which interprets its own programming language (known as Wolfram language).

Analogously to Lisp’s S-expressions, Mathematica uses its own style of M-expressions, which are arrays of either atoms or other M-expression. The first element of the expression identifies the type of the expression and is indexed by zero, whereas the first argument is indexed by one. Notice that SymPy expression arguments are stored in a Python tuple (that is, an immutable array), while the expression type is identified by the type of the object storing the expression.

Mathematica can associate attributes to its atoms. Attributes may define mathematical properties and behavior of the nodes associated to the atom. In SymPy, the usage of static class fields is roughly similar to Mathematica’s attributes, though other programming patterns may also be used to achieve an equivalent behavior, such as class inheritance.

Unlike SymPy, Mathematica’s expressions are mutable, that is one can change parts of the expression tree without the need of creating a new object. The reactivity of Mathematica allows for a lazy updating of any references to that data structure.

Products in Mathematica are determined by some builtin node types, such as `Times`, `Dot`, and others. `Times` is overloaded by the `*` operator, and is always meant to represent a commutative operator. The other notable product is `Dot`, overloaded by the `.` operator. This product represents matrix multiplication, it is not commutative. SymPy uses the same node for both scalar and matrix multiplication, the only exception being with abstract matrix symbols. Unlike Mathematica, SymPy determines commutativity with respect to multiplication from the factor’s expression type. Mathematica puts the `Orderless` attribute on the expression type.

Regarding associative expressions, SymPy handles associativity by making associative expressions inherit the class `AssocOp`, while Mathematica specifies the `Flat` attribute on the expression type.

Mathematica relies heavily on pattern matching: even the so-called equivalent of function declaration is in reality the definition of a pattern matching generating an expression tree transformation on input expressions. Mathematica’s pattern matching is sensitive to associative[2], commutative[3], and one-identity[4] properties of its expression tree nodes[5]. SymPy has various ways to perform pattern matching. All of them play a lesser role in the CAS than in Mathematica and are basically available as a tool to rewrite expressions. The differential equation solver in SymPy somewhat relies on pattern matching to identify the kind of differential equation, but it is envisaged to replace that strategy with analysis of Lie symmetries in the future. Mathematica’s real advantage is the ability to add new overloading to the expression builder at runtime, or for specific subnodes. Consider for example

```
In[1]:= Unprotect[Plus]
```

```

1127
1128 Out[1]= {Plus}
1129
1130 In[2]:= Sin[x_]^2 + Cos[y_]^2 := 1
1131
1132 In[3]:= x + Sin[t]^2 + y + Cos[t]^2
1133
1134 Out[3]= 1 + x + y

```

1135 This expression in Mathematica defines a substitution rule that overloads the func-  
1136 tionality of the `Plus` node (the node for additions in Mathematica). The trailing  
1137 underscore after a symbol means that it is to be considered a wildcard. This example  
1138 may not be practical, one may wish to keep this identity unevaluated, nevertheless  
1139 it clearly illustrates the potentiality to define one's own immediate transformation  
1140 rules. In SymPy the operations constructing the addition node in the expression tree  
1141 are Python class constructors, and cannot be modified at runtime.<sup>5</sup> The way SymPy  
1142 deals with extending the missing runtime overloadability functionality is by subclass-  
1143 ing the node types. Subclasses may overload the class constructor to yield the proper  
1144 extended functionality.

1145 Unlike SymPy, Mathematica does not support type inheritance or polymorphism [17].  
1146 SymPy relies heavily on class inheritance, but for the most part, class inheritance is  
1147 used to make sure that SymPy objects inherit the proper methods and implement the  
1148 basic hashing system. Associativity of expressions can be achieved by inheriting the  
1149 class `AssocOp`, which may appear a more cumbersome operation than Mathematica's  
1150 attribute setting.

1151 Matrices in SymPy are types on their own. In Mathematica, nested lists are  
1152 interpreted as matrices whenever the sublists have the same length. The main differ-  
1153 ence to SymPy is that ordinary operators and functions do not get generalized the  
1154 same way as used in traditional mathematics. Using the standard multiplication in  
1155 Mathematica performs an elementwise product, this is compatible with Mathemat-  
1156 ica's convention of commutativity of `Times` nodes. Matrix product is expressed by  
1157 the `dot` operator, or the `Dot` node. The same is true for the other operators, and  
1158 even functions, most notably calling the exponential function `Exp` on a matrix returns  
1159 an elementwise exponentiation of its elements. The real matrix exponentiationl is  
1160 available through the `MatrixExp` function.

1161 Unevaluated expressions can be achieved in various ways, most commonly with  
1162 the `HoldForm` or `Hold` nodes, that block the evaluation of subnodes by the parser.  
1163 Note that such a node cannot be expressed in Python, because of greedy evaluation.  
1164 Whenever needed in SymPy, it is necessary to add the parameter `evaluate=False` to  
1165 all subnodes, or put the input expression in a string.

1166 The operator `==` returns a boolean whenever it is able to immediately evaluate  
1167 the truthness of the equality, otherwise it returns an `Equal` expression. In SymPy `==`  
1168 means structural equality and is always guaranteed to return a boolean expression.  
1169 To express an equality in SymPy it is necessary to explicitly construct the `Equality`  
1170 class.

1171 SymPy, in accordance with Python and unlike the usual programming convention,  
1172 uses `**` to express the power operator, while Mathematica uses the more common `^`.

---

<sup>5</sup>In reality, Python supports monkey patching, nonetheless it is a discouraged programming pattern.

**8.9. Other Projects that use SymPy.** There are several projects that use SymPy as a library for implementing a part of their project, or even as a part of back-end for their application as well.

Some of them are listed below:

- **Cadabra**: Cadabra is a symbolic computer algebra system (CAS) designed specifically for the solution of problems encountered in field theory.
- **Octave Symbolic**: The Octave-Forge Symbolic package adds symbolic calculation features to GNU Octave. These include common Computer Algebra System tools such as algebraic operations, calculus, equation solving, Fourier and Laplace transforms, variable precision arithmetic and other features.
- **SymPy.jl**: Provides a Julia interface to SymPy using PyCall.
- **Mathics**: Mathics is a free, general-purpose online CAS featuring Mathematica compatible syntax and functions. It is backed by highly extensible Python code, relying on SymPy for most mathematical tasks.
- **Mathpix**: An iOS App, that uses Artificial Intelligence to detect handwritten math as input, and uses SymPy Gamma, to evaluate the math input and generate the relevant steps to solve the problem.
- **IKFast**: IKFast is a robot kinematics compiler provided by **OpenRAVE**. It analytically solves robot inverse kinematics equations and generates optimized C++ files. It uses SymPy for its internal symbolic mathematics.
- **Sage**: A CAS, visioned to be a viable free open source alternative to Magma, Maple, Mathematica and Matlab.
- **SageMathCloud**: SageMathCloud is a web-based cloud computing and course management platform for computational mathematics.
- **PyDy**: Multibody Dynamics with Python.
- **galgebra**: Geometric algebra (previously sympy.galgebra).
- **yt**: Python package for analyzing and visualizing volumetric data (yt.units uses SymPy).
- **SfePy**: Simple finite elements in Python, see Section 8.10.1.
- **Quameon**: Quantum Monte Carlo in Python.
- **Lcapy**: Experimental Python package for teaching linear circuit analysis.
- **Quantum Programming in Python**: Quantum 1D Simple Harmonic Oscillator and Quantum Mapping Gate.
- **LaTeX Expression project**: Easy LaTeX typesetting of algebraic expressions in symbolic form with automatic substitution and result computation.
- **Symbolic statistical modeling**: Adding statistical operations to complex physical models.

**8.10. Project Details.** Below we provide particular examples of SymPy use in some of the projects listed above.

**8.10.1. SfePy.** **SfePy** (Simple finite elements in Python), cf. [16], is a Python package for solving partial differential equations (PDEs) in 1D, 2D and 3D by the finite element (FE) method [43]. SymPy is used within this package mostly for code generation and testing, namely:

- generation of the hierarchical FE basis module, involving generation and symbolic differentiation of 1D Legendre and Lobatto polynomials, constructing the FE basis polynomials [38] and generating the C code;
- generation of symbolic conversion formulas for various groups of elastic constants [20] – provide any two of the Young’s modulus, Poisson’s ratio, bulk modulus, Lamé’s first parameter, shear modulus (Lamé’s second parameter)

- or longitudinal wave modulus and get the other ones;
- simple physical unit conversions, generation of consistent unit sets;
- testing FE solutions using method of manufactured (analytical) solutions – the differential operator of a PDE is symbolically applied and a symbolic right-hand side is created, evaluated in quadrature points, and subsequently used to obtain a numerical solution that is then compared to the analytical one;
- testing accuracy of 1D, 2D and 3D numerical quadrature formulas (cf. [7]) by generating polynomials of suitable orders, integrating them, and comparing the results with those obtained by the numerical quadrature.

**8.11. Tensors.** Ongoing work to provide the capabilities of tensor computer algebra has so far produced the `tensor` module. It is composed of three separated sub-modules, whose purposes are quite different: `tensor.indexed` and `tensor.indexed_methods` support indexed symbols, `tensor.array` contains facilities to operator on symbolic  $N$ -dimensional arrays and finally `tensor.tensor` is used to define abstract tensors. The abstract tensors subsection is inspired by xAct[28] and Cadabra[32]. Canonicalization based on the Butler-Portugal[27] algorithm is supported in SymPy. It is currently limited to polynomial tensor expressions.