SYMPY: SYMBOLIC COMPUTING IN PYTHON

ONDřEJ ČERTÍK*, ISURU FERNANDO[†], AND ASHUTOSH SABOO[‡]

1. Introduction.

2

3

4

2. Architecture.

2.1. The Core. The core of a computer algebra system (CAS) refers to the module that is in charge of resenting symbolic expressions and performing basic ma-6 nipulations with them. In SymPy, every symbolic expression is an instance of a Python 7 class. Expressions are represented by expression trees. The operators are represented by the type of an expression and the child nodes are stored in the args attribute. A 9 leaf node in the expression tree has an empty args. The args attribute is provided 10 by the class Basic, which is a superclass of all SymPy objects and provides common 11 methods to all SymPy tree-elements. For example, consider the expression xy + 2: 12 >>> from sympy import * 13 >>> x, y = symbols('x y') 14 >>> expr = x*y + 215 The expression expr is an addition, so it is of type Add. The child nodes of expr are x*y and 2. 17 >>> type(expr) 18 <class 'sympy.core.add.Add'> 19 >>> expr.args 20 (2, x*y)21 We can dig further into the expression tree to see the full expression. For example, 22 the first child node, given by expr.args[0] is 2. Its class is Integer, and it has empty 23 args, indicating that it is a leaf node. 24 >>> expr.args[0] 25 26 >>> type(expr.args[0]) 27 <class 'sympy.core.numbers.Integer'> 28 >>> expr.args[0].args 29 30 The function srepr gives a string representing a valid Python code, containing 31 all the nested class constructor calls to create the given expression. 32 >>> srepr(expr) "Add(Mul(Symbol('x'), Symbol('y')), Integer(2))" 34 Every SymPy expression satisfies a key invariant, namely, expr.func(*expr.args) == expr. This means that expressions are rebuildable from their args ¹. Here, we note that 36 in SymPy, the == operator represents exact structural equality, not mathematical equality. This allows one to test if any two expressions are equal to one another as

expression trees.

^{*}Los Alamos National Laboratory (ondrej.certik@gmail.com).

[†]University of Moratuwa (isuru.11@cse.mrt.ac.lk).

[‡]Birla Institute of Technology and Science, Pilani, K.K. Birla Goa Campus (ashutosh.saboo@gmail.com).

¹expr.func is used instead of type(expr) to allow the function of an expression to be distinct from its actual Python class. In most cases the two are the same.

Python allows classes to overload operators. The Python interpreter translates the above x*y + 2 to, roughly, $(x._mul_(y))._add_(2)$. x and y, returned from the symbols function, are Symbol instances. The 2 in the expression is processed by Python as a literal, and is stored as Python's builtin int type. When 2 is called by the __add__ method, it is converted to the SymPy type Integer(2). In this way, SymPy expressions can be built in the natural way using Python operators and numeric literals.

One must be careful in one particular instance. Python does not have a builtin rational literal type. Given a fraction of integers such as 1/2, Python will perform floating point division and produce 0.5². Python uses eager evaluation, so expressions like x + 1/2 will produce x + 0.5, and by the time any SymPy function sees the 1/2it has already been converted to 0.5 by Python. However, for a CAS like SymPy, one typically wants to work with exact rational numbers whenever possible. Working around this is simple, however: one can wrap one of the integers with Integer, like x + Integer(1)/2, or using x + Rational(1, 2). SymPy provides a function S which can be used to convert objects to SymPy types with minimal typing, such as x + S(1)/2. This gotcha is a small downside to using Python directly instead of a custom domain specific language (DSL), and we consider it to be worth it for the advantages listed above.

2.2. Assumptions. An important feature of the SymPy core is the assumptions system. The assumptions system allows users to specify that symbols have certain common mathematical properties, such as being positive, imaginary, or integer. SymPy is careful to never perform simplifications on an expression unless the assumptions allow them. For instance, the identity $\sqrt{x^2} = x$ holds if x is nonnegative $(x \ge 0)$. If x is real, the identity $\sqrt{x^2} = |x|$ holds. However, for general complex x, no such identity holds.

By default, SymPy performs all calculations assuming that variables are complex valued. This assumption makes it easier to treat mathematical problems in full generality.

```
>>> x = Symbol('x')
   >>> sqrt(x**2)
70
   sqrt(x**2)
```

40

41

42

44

45

46

47

48

49

50

53

54

58

59

61

62

63

64

65

66

67

69

71

72

73

74

75

76

81

82

83 84

By assuming symbols are complex by default, SymPy avoids performing mathematically invalid operations. However, in many cases users will wish to simplify expressions containing terms like $\sqrt{x^2}$.

Assumptions are set on Symbol objects when they are created. For instance Symbol ('x', positive=True) will create a symbol named x that is assumed to be positive.

```
77
   >>> x = Symbol('x', positive=True)
78
   >>> sqrt(x**2)
79
80
```

Some common assumptions that SymPy allows are positive, negative, real, nonpositive, nonnegative, real, integer, and commutative 3. Assumptions on any object can be checked with the is_assumption attributes, like x.is_positive.

Assumptions are only needed to restrict a domain so that certain simplifications

²This is the behavior in Python 3. In Python 2, 1/2 will perform integer division and produce O, unless one uses from __future__ import division.

³If A and B are Symbols created with commutative=False then SymPy will keep $A \cdot B$ and $B \cdot A$ distinct.

can be performed. It is not required to make the domain match the input of a function. For instance, one can create the object $\sum_{n=0}^{m} f(n)$ as Sum(f(n), (n, 0, m)) without setting integer=True when creating the Symbol object n.

The assumptions system additionally has deductive capabilities. The assumptions use a three-valued logic using the Python builtin objects True, False, and None. None represents the "unknown" case. This could mean that the given assumption could be either true or false under the given information, for instance, Symbol('x', real=True).is_positive will give None because a real symbol might be positive or it might not. It could also mean not enough is implemented to compute the given fact, for instance, (pi + E).is_irrational gives None, because SymPy does not know how to determine if $\pi + e$ is rational or irrational, indeed, it is an open problem in mathematics.

Basic implications between the facts are used to deduce assumptions. For instance, the assumptions system knows that being an integer implies being rational, so Symbol('x', integer=True).is_rational returns True. Furthermore, expressions compute the assumptions on themselves based on the assumptions of their arguments. For instance, if x and y are both created with positive=True, then (x + y).is_positive will be True.

SymPy also has an experimental assumptions system where facts are stored separate from objects, and deductions are made with a SAT solver. We will not discuss this system here.

2.3. Extensibility. Extensibility is an important feature for SymPy. Because the same language, Python, is used both for the internal implementation and the external usage by users, all the extensibility capabilities available to users are also used by functions that are part of SymPy.

The typical way to create a custom SymPy object is to subclass an existing SymPy class, generally either Basic, Expr, or Function. All SymPy classes used for expression trees ⁴ should be subclasses of the base class Basic, which defines some basic methods for symbolic expression trees. Expr is the subclass for mathematical expressions that can be added and multiplied together. Instances of Expr typically represent complex numbers, but may also include other "rings" like matrix expressions. Not all SymPy classes are subclasses of Expr. For instance, logic expressions, such as And(x, y) are subclasses of Basic but not of Expr.

The Function class is a subclass of Expr which makes it easier to define mathematical functions called with arguments. This includes named functions like $\sin(x)$ and $\log(x)$ as well as undefined functions like f(x). Subclasses of Function should define a class method eval, which returns values for which the function should be automatically evaluated, and None for arguments that shouldn't be automatically evaluated.

The behavior of classes in SymPy with various other SymPy functions is defined by defining a relevant _eval_* method on the class. For instance, an object can tell SymPy's diff function how to take the derivative of itself by defining the _eval_derivative(self, x) method. The most common _eval_* methods relate to the assumptions. _eval_is_assumption defines the assumptions for assumption.

As an example of the notions presented in this section, we present below a stripped down version of the gamma function $\Gamma(x)$ from SymPy, which evaluates itself on positive integer arguments, has the positive and real assumptions defined, can be

 $^{^4}$ Some internal classes, such as those used in the polynomial module, do not follow this rule for efficiency reasons.

```
the derivative of the function without worrying about the chain rule. self.func is
134
    used throughout instead of referencing gamma explicitly so that potential subclasses
    of gamma can reuse the methods.
136
    from sympy import Integer, Function, floor, factorial, polygamma
137
138
    class gamma(Function)
139
         @classmethod
140
         def eval(cls, arg):
141
             if isinstance(arg, Integer) and arg.is_positive:
142
                  return factorial(arg - 1)
143
144
         def _eval_is_real(self):
145
             x = self.args[0]
146
             # noninteger means real and not integer
147
             if x.is_positive or x.is_noninteger:
148
149
                  return True
150
         def _eval_is_positive(self):
151
             x = self.args[0]
152
             if x.is_positive:
153
154
                  return True
             elif x.is_noninteger:
155
                  return floor(x).is_even
156
157
         def _eval_rewrite_as_factorial(self, z):
158
             return factorial(z - 1)
159
160
         def fdiff(self, argindex=1):
161
             from sympy.core.function import ArgumentIndexError
162
             if argindex == 1:
163
                  return self.func(self.args[0])*polygamma(0, self.args[0])
164
165
             else:
166
                  raise ArgumentIndexError(self, argindex)
        The actual gamma function defined in SymPy has many more capabilities, such
167
    as evaluation at rational points and series expansion.
168
        3. Numerics. The Float class holds an arbitrary-precision binary floating-point
169
    value and a precision in bits. An operation between two Float inputs is rounded to
170
    the larger of the two precisions. Since Python floating-point literals automatically
    evaluate to double (53-bit) precision, strings should be used to input precise decimal
172
    values:
173
174 >>> Float(1.1)
175 1.10000000000000
                           # precision equivalent to 30 digits
176 >>> Float(1.1, 30)
    1.10000000000000008881784197001
178 >>> Float("1.1", 30)
```

rewritten in terms of factorial with gamma(x).rewrite(factorial), and can be differentiated. fdiff is a convenience method for subclasses of Function. fdiff returns

133

The preferred way to evaluate an expression numerically is with the evalf method, which internally estimates the number of accurate bits of the floating-point approximation for each sub-expression, and adaptively increases the working precision until the estimated accuracy of the final result matches the sought number of decimal digits.

The internal error tracking does not provide rigorous error bounds (in the sense of interval arithmetic) and cannot be used to track uncertainty in measurement data in any meaningful way; the sole purpose is to mitigate loss of accuracy that typically occurs when converting symbolic expressions to numerical values, for example due to catastrophic cancellation. This is illustrated by the following example (the input 25 specifies that 25 digits are sought):

```
190 >>> cos(exp(-100)).evalf(25) - 1

191 0

192 >>> (cos(exp(-100)) - 1).evalf(25)

193 -6.919482633683687653243407e-88
```

The evalf method works with complex numbers and supports more complicated expressions, such as special functions, infinite series and integrals.

SymPy does not track the accuracy of approximate numbers outside of evalf. The familiar dangers of floating-point arithmetic apply [14], and symbolic expressions containing floating-point numbers should be treated with some caution. This approach is similar to Maple and Maxima.

By contrast, Mathematica uses a form of significance arithmetic [25] for approximate numbers. This offers further protection against numerical errors, but leads to non-obvious semantics while still not being mathematically rigorous (for a critique of significance arithmetic, see Fateman [11]). SymPy's evalf internals are non-rigorous in the same sense, but have no bearing on the semantics of floating-point numbers in the rest of the system.

3.1. The mpmath library. The implementation of arbitrary-precision floating-point arithmetic is supplied by the mpmath library, which originally was developed as a SymPy module but subsequently has been moved to a standalone Python package. The basic datatypes in mpmath are mpf and mpc, which respectively act as multiprecision substitutes for Python's float and complex. The floating-point precision is controlled by a global context:

```
212 >>> import mpmath

213 >>> mpmath.mp.dps = 30  # 30 digits of precision

214 >>> mpmath.mpf("0.1") + mpmath.exp(-50)

215 mpf('0.1000000000000000000192874984794')

216 >>> print(_) # pretty-printed

217 0.10000000000000000000192874985
```

For pure numerical computing, it is convenient to use mpmath directly with from mpmath import * (it is best to avoid such an import statement when using SymPy simultaneously, since numerical functions such as exp will shadow the symbolic counterparts in SymPy).

Like SymPy, mpmath is a pure Python library. Internally, mpmath represents a floating-point number $(-1)^s x \cdot 2^y$ by a tuple (s, x, y, b) where x and y are arbitrary-size Python integers and the redundant integer b stores the bit length of x for quick access. If GMPY [17] is installed, mpmath automatically switches to using the gmpy.mpz type for x and using GMPY helper methods to perform rounding-related operations, improving performance.

The mpmath library includes support for special functions, root-finding, linear algebra, polynomial approximation, and numerical computation of limits, derivatives, integrals, infinite series, and ODE solutions. All features work in arbitrary precision and use algorithms that support computing hundreds of digits rapidly, except in degenerate cases.

The double exponential (tanh-sinh) quadrature is used for numerical integration by default. For smooth integrands, this algorithm usually converges extremely rapidly, even when the integration interval is infinite or singularities are present at the endpoints [26, 4]. However, for good performance, singularities in the middle of the interval must be specified by the user. To evaluate slowly converging limits and infinite series, mpmath automatically attempts to apply Richardson extrapolation and the Shanks transformation (Euler-Maclaurin summation can also be used) [5]. A function to evaluate oscillatory integrals by means of convergence acceleration is also available.

A wide array of higher mathematical functions are implemented with full support for complex values of all parameters and arguments, including complete and incomplete gamma functions, Bessel functions, orthogonal polynomials, elliptic functions and integrals, zeta and polylogarithm functions, the generalized hypergeometric function, and the Meijer G-function.

Most special functions are implemented as linear combinations of the generalized hypergeometric function ${}_pF_q$, which is computed by a combination of direct summation, argument transformations (for ${}_2F_1$, ${}_3F_2$, ...) and asymptotic expansions (for ${}_0F_1$, ${}_1F_1$, ${}_1F_2$, ${}_2F_2$, ${}_2F_3$) to cover the whole complex domain. Numerical integration and generic convergence acceleration are also used in a few special cases.

In general, linear combinations and argument transformations give rise to singularities that have to be removed for certain combinations of parameters. A typical example is the modified Bessel function of the second kind

$$K_{\nu}(z) = \frac{1}{2} \left[\left(\frac{z}{2} \right)^{-\nu} \Gamma(\nu)_{0} F_{1} \left(1 - \nu, \frac{z^{2}}{4} \right) - \left(\frac{z}{2} \right)^{\nu} \frac{\pi}{\nu \sin(\pi \nu) \Gamma(\nu)} {}_{0} F_{1} \left(\nu + 1, \frac{z^{2}}{4} \right) \right]$$

where the limiting value $\lim_{\varepsilon\to 0} K_{n+\varepsilon}(z)$ has to be computed when $\nu=n$ is an integer. A generic algorithm is used to evaluate hypergeometric-type linear combinations of the above type. This algorithm automatically detects cancellation problems, and computes limits numerically by perturbing parameters whenever internal singularities occur (the perturbation size is automatically decreased until the result is detected to converge numerically).

Due to this generic approach, particular combinations of hypergeometric functions can be specified easily. The implementation of the Meijer G-function takes only a few dozen lines of code, yet covers the whole input domain in a robust way. The Meijer G-function instance $G_{1,3}^{3,0}\left(0;\frac{1}{2},-1,-\frac{3}{2}|x\right)$ is a good test case [27]; past versions of both Maple and Mathematica produced incorrect numerical values for large x>0. Here, mpmath automatically removes the internal singularity and compensates for cancellations (amounting to 656 bits of precision when x=10000), giving correct values:

```
>>> mpmath.mp.dps = 15
>>> mpmath.meijerg([[],[0]],[[-0.5,-1,-1.5],[]],10000)
mpf('2.4392576907199564e-94')
```

Equivalently, with SymPy's interface this function can be evaluated as: >>> meijerg([[],[0]],[[-S(1)/2,-1,-S(3)/2],[]],10000).evalf()

2.43925769071996e-94

285

We highlight the generalized hypergeometric functions and the Meijer G-function, due to those functions' frequent appearance in closed forms for integrals and sums [todo: crossref symbolic integration]. Via mpmath, SymPy has relatively good support for evaluating sums and integrals numerically, using two complementary approaches: direct numerical evaluation, or first computing a symbolic closed form involving special functions. [example?]

3.2. Numerical simplification. The nsimplify function in SymPy (a wrapper of identify in mpmath) attempts to find a simple symbolic expression that evaluates to the same numerical value as the given input. It works by applying a few simple transformations (including square roots, reciprocals, logarithms and exponentials) to the input and, for each transformed value, using the PSLQ algorithm [12] to search for a matching algebraic number or optionally a linear combination of user-provided base constants (such as π).

```
288 >>> x = 1 / (sin(pi/5)+sin(2*pi/5)+sin(3*pi/5)+sin(4*pi/5))**2
289 >>> nsimplify(x)
290 -2*sqrt(5)/5 + 1
291 >>> nsimplify(pi, tolerance=0.01)
292 22/7
293 >>> nsimplify(1.783919626661888, [pi], tolerance=1e-12)
294 pi/(-1/3 + 2*pi/3)
```

4. Features. SymPy has an extensive feature set that encompasses too much to cover in-depth here. Bedrock areas, such a Calculus, receive their own sub-sections below. Additionally, Table 1 describes other capabilities present in the SymPy code base. This gives a sampling from the breadth of topics and application domains that SymPy services.

Table 1: SymPy Features and Descriptions

Feature	Description
Discrete Math	Summations, products, binomial coefficients, prime number
	tools, integer factorization, Diophantine equation solving,
	and boolean logic representation, equivalence testing, and
	inference.
Concrete Math	Tools for determining whether summation and product ex-
	pressions are convergent, absolutely convergent, hypergeo-
	metric, and other properties. May also compute Gosper's
	normal form [24] for two univariate polynomials.
Plotting	Hooks for visualizing expressions via matplotlib [?] or as
	text drawings when lacking a graphical back-end.
Geometry	Allows the creation of 2D geometrical entities, such as lines
	and circles. Enables queries on these entities, including ask-
	ing the area of an ellipse, checking for collinearity of a set
	of points, or finding the intersection between two lines.
Statistics	Support for a random variable type as well as the ability
	to declare this variable from prebuilt distribution functions
	such as Normal, Exponential, Coin, Die, and other custom
	distributions.

Polynomials	Computes polynomial algebras over various coefficient domains ranging from the simple (e.g., polynomial division) to the advanced (e.g., Gröbner bases [3] and multivariate
	factorization over algebraic number domains).
Sets	Representations of empty, finite, and infinite sets. This in-
	cludes special sets such as for all natural, integer, and com-
	plex numbers.
Series	Implements series expansion, sequences, and limit of se-
	quences. This includes special series, such as Fourier and
	power series.
Vectors	Provides basic vector math and differential calculus with
	respect to 3D Cartesian coordinate systems.
Matrices	Tools for creating matrices of symbols and expressions. This
	is capable of both sparse and dense representations and per-
	forming symbolic linear algebraic operations (e.g., inversion
	and factorization).
Combinatorics & Group Theory	Implements permutations, combinations, partitions, sub-
	sets, various permutation groups (such as polyhedral, Ru-
	bik, symmetric, and others), Gray codes [21], and Prufer
	sequences [6].
Code Generation	Enables generation of compilable and executable code in
	a variety of different programming languages directly from
	expressions. Target languages include C, Fortran, Julia,
	JavaScript, Mathematica, Matlab and Octave, Python, and
T.	Theano.
Tensors	Symbolic manipulation of indexed objects.
Lie Algebras	Represents Lie algebras and root systems.
Cryptography	Represents block and stream ciphers, including shift, Affine,
	substitution, Vigenere's, Hill's, bifid, RSA, Kid RSA, linear-
Special Functions	feedback shift registers, and Elgamal encryption Implements a number of well known special functions, in-
Special Functions	cluding Dirac delta, Gamma, Beta, Gauss error functions,
	Fresnel integrals, Exponential integrals, Logarithmic in-
	tegrals, Trigonometric integrals, Bessel, Hankel, Airy, B-
	spline, Riemann Zeta, Dirichlet eta, polylogarithm, Lerch
	transcendent, hypergeometric, elliptic integrals, Mathieu,
	Jacobi polynomials, Gegenbauer polynomial, Chebyshev
	polynomial, Legendre polynomial, Hermite polynomial, La-
	guerre polynomial, and spherical harmonic functions.
	1 Osser- F J state of the specific of the state of

4.1. Basic Expression Manipulation. All symbols in SymPy must be instantiated and assigned to a variable before they can be used. This is typically done through the symbols function, which creates multiple symbols at once. For instance, >>> x, y, z = symbols('x y z')

creates three symbols named x, y, and z, assigned to Python variables of the same name. The Python variable names that symbols are assigned to are immaterial—we could have just as well have written a, b, c = symbol('x y z').

Expressions are created from symbols using Python syntax, which mirrors usual mathematical notation. Note that in Python, exponentiation is **.

>>> (x**2 - 2*x + 3)/y

```
(x**2 - 2*x + 3)/y
310
```

312

314

315

316

317

318

320

348

349

The generic way to simplify an expression is by calling the simplify function. It must be emphasized that simplification is not an unambigously defined mathematical operation [10]. The simplify function applies several simplification routines along with some heuristics to make the output expression as "simple" as possible.

It is often preferable to apply more directed simplification functions. These apply very specific rules to the input expression, and are often able to make guarantees about the output (for instance, the factor function, given a polynomial with rational coefficients in several variables, is guaranteed to produce a factorization into irreducible factors). Table 4.1 lists some common simplification functions.

```
expand
           expand the expression
factor
           factor a polynomial into irreducibles
collect
           collect polynomial coefficients
cancel
           rewrite a rational function as p/q with common factors can-
           compute the partial fraction decomposition of a rational
apart
           function
```

trigsimp simplify trigonometric expressions [13]

Substitutions are performed through the .subs method, which is sensible to some 321 mathematical properties while matching, such as associativity, commutativity, addi-322 tive and multiplicative inverses, and matching of powers. 323

```
324
         4.2. Calculus. Derivatives can be computed with the diff function.
    >>> diff(sin(x), x)
325
    cos(x)
326
        Unevaluated Derivative objects are also supported.
327
    >>> expr = Derivative(sin(x), x)
328
329
    >>> expr
330
    Derivative(sin(x), x)
         Unevaluated expressions can be evaluated with the doit method.
331
332
    In [5]: expr.doit()
    Out[5]: cos(x)
333
         Integrals can be analogously calculated either with the integrate function, or
334
    the unevaluated Integral objects.
    >>> integrate(sin(x), x)
336
337
    -\cos(x)
    >>> expr = Integral(sin(x), x)
338
    >>> expr
339
    Integral(sin(x), x)
340
    >>> expr.doit()
341
    -\cos(x)
342
    Definite integration can be calculated with the same method, by specifying a range
343
    of the integration variable. The following computes \int_0^1 \sin(x) dx.
344
    >>> integrate(sin(x), (x, 0, 1))
345
346
    -\cos(1) + 1
         SymPy implements a combination of the Risch algorithm [9], table lookups, a
347
```

reimplementation of Manuel Bronstein's "Poor Man's Integrator" [8], and an algo-

rithm for computing integrals based on Meijer G-functions. These allow SymPy to

compute a wide variety of indefinite and definite integrals.

Summations and products are also supported, via the evaluated summation and product and unevaluated Sum and Product, and use the same syntax as integrate.

Summations are computed using a combination of Gosper's algorithm and an algorithm that uses Meijer G-functions. Products are computed via some heuristics.

4.3. Limits. The limit module implements the Gruntz algorithm [15]. Examples:

357 In [1]: limit(sin(x)/x, x, 0)

358 Out[1]: 1

353

354

362

360 In [2]: limit((2*E**((1-cos(x))/sin(x))-1)**(sinh(x)/atan(x)**2), x, 0)

361 Out[2]: E

We first define comparability classes by calculating L:

363 (1)
$$L \equiv \lim_{x \to \infty} \frac{\log |f(x)|}{\log |g(x)|}$$

And then we define the <, > and \sim operations as follows: f > g when $L = \pm \infty$ (f is more rapidly varying than g, i.e., f goes to ∞ or 0 faster than g, f is greater than any power of g), f < g when L = 0 (f is less rapidly varying than g) and $f \sim g$ when $L \neq 0, \pm \infty$ (both f and g are bounded from above and below by suitable integral powers of the other).

Examples:

$$2 < x < e^x < e^{x^2} < e^{e^x}$$

$$2 \sim 3 \sim -5$$

$$x \sim x^2 \sim x^3 \sim \frac{1}{x} \sim x^m \sim -x$$

$$e^x \sim e^{-x} \sim e^{2x} \sim e^{x+e^{-x}}$$

$$f(x) \sim \frac{1}{f(x)}$$

The Gruntz algorithm, on an example:

$$f(x) = e^{x+2e^{-x}} - e^x + \frac{1}{x}$$
$$\lim_{x \to \infty} f(x) = ?$$

Strategy: mrv set: the set of most rapidly varying subexpressions $\{e^x, e^{-x}, e^{x+2e^{-x}}\}$, the same comparability class Take an item ω from mrv, converging to 0 at infinity.

Here $\omega = e^{-x}$. If not present in the mrv set, use the relation $f(x) \sim \frac{1}{f(x)}$.

Rewrite the mrv set using ω : $\{\frac{1}{\omega}, \omega, \frac{1}{\omega}e^{2\omega}\}$, substitute back into f(x) and expand in ω :

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2)$$

The core idea of the algorithm: ω is from the mrv set, so in the limit $\omega \to 0$:

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \to 2 + \frac{1}{x}$$

We iterate until we get just a number, the final limit. Gruntz proved this algorithm always works and converges in his Ph.D. thesis [15].

Generally:

$$f(x) = \underbrace{O\left(\frac{1}{\omega^3}\right)}_{\infty} + \underbrace{\frac{C_{-2}(x)}{\omega^2}}_{\infty} + \underbrace{\frac{C_{-1}(x)}{\omega}}_{\infty} + C_0(x) + \underbrace{C_1(x)\omega}_{0} + \underbrace{O(\omega^2)}_{0}$$

374 we look at the lowest power of ω . The limit is one of: 0, $\lim_{x\to\infty} C_0(x)$, ∞ .

4.4. Printers. SymPy has a rich collection of expression printers for displaying expressions to the user. By default, an interactive Python session will render the str form of an expression, which has been used in all the examples in this paper so far.

```
378 >>> phi0 = Symbol('phi0')
379 >>> str(Integral(sqrt(phi0), phi0))
380 Integral(sqrt(phi0 + 1), x)
```

Expressions can be printed with 2D monospace text with pprint. This uses Unicode characters to render mathematical symbols such as integral signs, square roots, and parentheses. Greek letters and subscripts in symbol names are rendered automatically.

Alternately, the use_unicode=False flag can be set, which causes the expression to be printed using only ASCII characters.

The function latex returns a LATEX representation of an expression. >>> print(latex(Integral(sqrt(phi0 + 1), phi0)))

\int \sqrt{\phi_{0} + 1}\, d\phi_{0}

Users are encouraged to run the init_printing function at the beginning of interactive sessions, which automatically enables the best pretty printing supported by their environment. In the Jupyter notebook or qtconsole [22] the LATEX printer is used to render expressions using MathJax or LATEX if it is installed on the system. The 2D text representation is used otherwise.

Other printers such as MathML are also available. SymPy uses an extensible printer subsystem which allows users to customize the printing for any given printer, and for custom objects to define their printing behavior for any printer. SymPy's code generation capabilities, which we will not discuss in-depth here, use the same printer model.

4.5. Sets. SymPy supports representation of a wide variety of mathematical sets. This is achieved by first defining abstract representations of atomic set classes and then combining and transforming them using various set operations.

Each of the set classes inherits from the base class Set and defines methods to check membership and calculate unions, intersections, and set differences. When these methods are not able to evaluate to atomic set classes, they are represented as abstract unevaluated objects.

SymPy has the following atomic set classes:

- EmptySet represents the empty set \emptyset .
- UniversalSet is an abstract "universal set" for which everything is a member. The union of the universal set with any set gives the universal set and

- the intersection gives to the other set itself.
- FiniteSet is functionally equivalent to Python's built inset object. Its members can be any SymPy object including other sets themselves.
- Integers represents the set of Integers \mathbb{Z} .

425

458

463

- Naturals represents the set of Natural numbers N, i.e., the set of positive integers.
- Naturals0 represents the whole numbers, which are all the non-negative integers.
- Range represents a range of integers. A range is defined by specifying a start
 value, an end value, and a step size. Range is functionally equivalent to
 Python's range except it supports infinite endpoints, allowing the representation of infinite ranges.
- Interval represents an interval of real numbers. It is specified by giving the start and end point and specifying if it is open or closed in the respective ends.

Other than unevaluated classes of Union, Intersection and Set Difference operations, we have following set classes.

- ProductSet defines the Cartesian product of two or more sets. The product set is useful when representing higher dimensional spaces. For example to represent a three-dimensional space we simply take the Cartesian product of three real sets.
- ImageSet represents the image of a function when applied to a particular set. In notation, the image set of a function F with respect to a set S is $\{F(x)|x\in S\}$. SymPy uses image sets to represent sets of infinite solutions equations such as $\sin(x)=0$.
- ConditionSet represents subset of a set whose members satisfies a particular condition. In notation, the condition set of the set S with respect to the condition H is $\{x|H(x), x \in S\}$. SymPy uses condition sets to represent the set of solutions of equations and inequalities, where the equation or the inequality is the condition and the set is the domain being solved over.

A few other classes are implemented as special cases of the classes described above. The set of real numbers, Reals is implemented as a special case of Interval, $(-\infty, \infty)$. ComplexRegion is implemented as a special case of ImageSet. ComplexRegion supports both polar and rectangular representation of regions on the complex plane.

4.6. Solvers. SymPy has module of equation solvers for symbolic equations. There are two submodules to solve algebraic equations in SymPy, referred to as old solve function, solve, and new solve function, solveset. Solveset is introduced with several design changes with respect to old solve function to resolve the issues with old solve function, for example old solve function's input API has many flags which are not needed and they make it hard for the user and the developers to work on solvers. In contrast to old solve function, the solveset has a clean input API, It only asks for the much needed information from the user, following are the function signatures of old and new solve function:

```
solve(f, *symbols, **flags) # old solve function
solveset(f, symbol, domain) # new solve function
```

The old solve function has an inconsistent output API for various types of inputs, whereas the solveset has a canonical output API which is achieved using sets. It can consistently return various types of solutions.

• Single solution

```
>>> solveset(x - 1)
467
    >>> {1}
468
          • Finite set of solution, quadratic equation
469
    >>> solveset(x**2 - pi**2, x)
470
    {-pi, pi}
471

    No Solution

472
    >>> solveset(1, x)
473
    EmptySet()
474
          • Interval of solution
475
    >>> solveset(x**2 - 3 > 0, x, domain=S.Reals)
476
    (-oo, -sqrt(3)) U (sqrt(3), oo)
477
478
          • Infinitely many solutions
    >>> solveset(sin(x) - 1, x, domain=S.Reals)
479
    ImageSet(Lambda(_n, 2*_n*pi + pi/2), Integers())
480
    >>> solveset(x - x, x, domain=S.Reals)
481
    (-00.00)
482
    >>> solveset(x - x, x, domain=S.Complexes)
483
    S.Complexes
484
          • Linear system: finite and infinite solution for determined, under determined
485
            and over determined problems.
486
    >>> A = Matrix([[1, 2, 3], [4, 5, 6], [7, 8, 10]])
    >>> b = Matrix([3, 6, 9])
488
    >>> linsolve((A, b), x, y, z)
    \{(-1,2,0)\}
490
    >>> linsolve(Matrix(([1, 1, 1, 1], [1, 1, 2, 3])), (x, y, z))
491
    \{(-y - 1, y, 2)\}
492
493
```

The new solve i.e. **solveset** is under active development and is a planned replacement for solve, Hence there are some features which are implemented in solve and is not yet implemented in solveset. The table below show the current state of old and new solve functions.

Solveset vs Solve Feature solve solveset Consistent Output API No Yes Consistent Input API Yes No Univariate Yes Yes Linear System Yes Yes (linsolve) Non Linear System Yes Not yet Transcendental Yes Not yet

499 500 501

502

503

494 495

496 497

498

Below are some of the examples of old **solve** function:

• Non Linear (multivariate) System of Equation: Intersection of a circle and a parabola.

```
>>> solve([x**2 + y**2 - 16, 4*x - y**2 + 6], x, y)
504
    [(-2 + sqrt(14), -sqrt(-2 + 4*sqrt(14))),
505
     (-2 + sqrt(14), sqrt(-2 + 4*sqrt(14))),
506
     (-sqrt(14) - 2, -I*sqrt(2 + 4*sqrt(14))),
507
     (-sqrt(14) - 2, I*sqrt(2 + 4*sqrt(14)))]
508
509
```

• Transcendental Equation

```
>>> solve(x + log(x))**2 - 5*(x + log(x)) + 6, x)
510
        [LambertW(exp(2)), LambertW(exp(3))]
511
        >>> solve(x**3 + exp(x))
512
        [-3*LambertW((-1)**(2/3)/3)]
                Diophantine equations play a central and an important role in number theory. A
514
        Diophantine equation has the form, f(x_1, x_2, \dots x_n) = 0 where n \geq 2 and x_1, x_2, \dots x_n
515
        are integer variables. If we can find n integers a_1, a_2, \dots a_n such that x_1 = a_1, x_2 =
        a_2, \ldots x_n = a_n satisfies the above equation, we say that the equation is solvable.
517
                Currently, following five types of Diophantine equations can be solved using
518
        SymPy's Diophantine module.
519
                   • Linear Diophantine equations: a_1x_1 + a_2x_2 + \cdots + a_nx_n = b
520
                   • General binary quadratic equation: ax^2 + bxy + cy^2 + dx + ey + f = 0
521
                   • Homogeneous ternary quadratic equation: ax^2+by^2+cz^2+dxy+eyz+fzx=0
                   • Extended Pythagorean equation: a_1x_1^2 + a_2x_2^2 + \cdots + a_nx_n^2 = a_{n+1}x_{n+1}^2
                   • General sum of squares: x_1^2 + x_2^2 + \cdots + x_n^2 = k
524
                When an equation is fed into Diophantine module, it factors the equation (if
        possible) and solves each factor separately. Then all the results are combined to create
526
        the final solution set. Following examples illustrate some of the basic functionalities
        of the Diophantine module.
528
        >>> from sympy import symbols
        >>> x, y, z = symbols("x, y, z", integer=True)
532
        \Rightarrow diophantine(2*x + 3*y - 5)
        set([(3*t_0 - 5, -2*t_0 + 5)])
533
        >>> diophantine(2*x + 4*y - 3)
536
538
        >>> diophantine(x**2 - 4*x*y + 8*y**2 - 3*x + 7*y - 5)
        set([(2, 1), (5, 1)])
539
540
        >>> diophantine(x**2 - 4*x*y + 4*y**2 - 3*x + 7*y - 5)
541
        set([(-2*t**2 - 7*t + 10, -t**2 - 3*t + 5)])
542
543
        \Rightarrow diophantine(3*x**2 + 4*y**2 - 5*z**2 + 4*x*y - 7*y*z + 7*z*x)
544
        set([(-16*p**2 + 28*p*q + 20*q**2, 3*p**2 + 38*p*q - 25*q**2, 4*p**2 - 24*p*q + 68*q**2)])
■
545
546
        >>> from sympy.abc import a, b, c, d, e, f
        >>> diophantine(9*a**2 + 16*b**2 + c**2 + 49*d**2 + 4*e**2 - 25*f**2)
        set([(70*t1**2 + 70*t2**2 + 70*t3**2 + 70*t4**2 - 70*t5**2, 105*t1*t5, 420*t2*t5, 60*t3*t5, 210*t4*t5, 420*t2*t5, 420*
549
550
        >>> diophantine(a**2 + b**2 + c**2 + d**2 + e**2 + f**2 - 112)
551
        set([(8, 4, 4, 4, 0, 0)])
                4.7. Matrices. SymPy supports matrices with symbolic expressions as elements.
553
554
        >>> x, y = symbols('x y')
        >>> A = Matrix(2, 2, [x, x + y, y, x])
556
      Matrix([
557
558
       [
              x, x + y],
```

```
559 [ y, x]])
```

561

563

564

565

566

567

570

571

573

574

588

602

603

604

605 606 All SymPy matrix types can do linear algebra including matrix addition, multiplication, exponentiation, computing determinant, solving linear systems and computing inverses using LU decomposition, LDL decomposition, Gauss-Jordan elimination, Cholesky decomposition, Moore-Penrose pseudoinverse, and adjugate matrix.

All operations are computed are computed symbolically. Eigenvalues are computed by generating the characteristic polynomial using the Berkowitz algorithm and then solving it using polynomial routines. Diagonalizable matrices can be diagonalized first to compute the eigenvalues.

```
568 >>> A.eigenvals()
569 {x - sqrt(y*(x + y)): 1, x + sqrt(y*(x + y)): 1}
```

Internally these matrices store the elements as a list making it a dense representation. For storing sparse matrices, the SparseMatrix class can be used. Sparse matrices store the elements in a dictionary of keys (DoK) format.

SymPy also supports matrices with symbolic dimension values. MatrixSymbol represents a matrix with dimensions $m \times n$, where m and n can be symbolic. Matrix addition and multiplication, scalar operations, matrix inverse and transpose are stored symbolically as matrix expressions.

```
>>> m, n, p = symbols("m, n, p", integer=True)
    >>> R = MatrixSymbol("R", m, n)
578
    >>> S = MatrixSymbol("S", n, p)
    >>> T = MatrixSymbol("t", m, p)
580
581
    >>> U = R*S + 2*T
582
    >>> u.shape
    (m, p)
583
    >>> U[0, 1]
584
    2*T[0, 1] + Sum(R[0, _k]*S[_k, 1], (_k, 0, n - 1))
586
587
```

Block matrices are also supported in SymPy. BlockMatrix elements can be any matrix expression which includes explicit matrices, matrix symbols, and block matrices. All functionalities of matrix expressions are also present in BlockMatrix.

```
>>> n, m, l = symbols('n m l')
589
    >>> X = MatrixSymbol('X', n, n)
590
    >>> Y = MatrixSymbol('Y', m ,m)
591
    >>> Z = MatrixSymbol('Z', n, m)
592
593
    >>> B = BlockMatrix([[X, Z], [ZeroMatrix(m, n), Y]])
    >>> B
594
595
    Matrix([
    [X, Z],
596
597
    [0, Y]])
    >>> B[0, 0]
598
599
    X[0, 0]
    >>> B.shape
600
    (m + n, m + n)
601
```

5. Domain Specific Features. SymPy includes several packages that allow users to solve domain specific problems. For example, a comprehensive physics package is included that is useful for solving problems in classical mechanics, optics, and quantum mechanics along with support for manipuating physical quantities with units.

5.1. Vector Algebra. The sympy.physics.vector package provides reference frame, time, and space aware vector and dyadic objects that allow for three dimensional operations such as addition, subtraction, scalar multiplication, inner and outer products, cross products, etc. Both of these objects can be written in very compact notation that make it easy to express the vectors and dyadics in terms of multiple reference frames with arbitrarily defined relative orientations. The vectors are used to specify the positions, velocities, and accelerations of points, orientations, angular velocities, and angular accelerations of reference frames, and force and torques. The dyadics are essentially reference frame aware 3×3 tensors. The vector and dyadic objects can be used for any one-, two-, or three-dimensional vector algebra and they provide a strong framework for building physics and engineering tools.

 Listing 1 Python interpreter session showing how a vector is created using the orthogonal unit vectors of three reference frames that are oriented with respect to each other and the result of expressing the vector in the A frame. The B frame is oriented with respect to the A frame using Z-X-Z Euler Angles of magnitude π , $\frac{\pi}{2}$, and $\frac{\pi}{3}$ rad, respectively whereas the C frame is oriented with respect to the B frame through a simple rotation about the B frame's X unit vector through $\frac{\pi}{2}$ rad.

```
>>> from sympy import pi
>>> from sympy.physics.vector import ReferenceFrame
>>> A = ReferenceFrame('A')
>>> B = ReferenceFrame('B')
>>> C = ReferenceFrame('C')
>>> B.orient(A, 'body', (pi, pi / 3, pi / 4), 'zxz')
>>> C.orient(B, 'axis', (pi / 2, B.x))
>>> v = 1 * A.x + 2 * B.z + 3 * C.y
>>> v
A.x + 2*B.z + 3*C.y
>>> v.express(A)
A.x + 5*sqrt(3)/2*A.y + 5/2*A.z
```

- 5.2. Classical Mechanics. The physics.mechanics package utilizes the physics.vector package to populate time aware particle and rigid body objects to fully describe the kinematics and kinetics of a rigid multi-body system. These objects store all of the information needed to derive the ordinary differential or differential algebraic equations that govern the motion of the system, i.e., the equations of motion. These equations of motion abide by Newton's laws of motion and can handle any arbitrary kinematical constraints or complex loads. The package offers two automated methods for formulating the equations of motion based on Lagrangian Dynamics [19] and Kane's Method [18]. Lastly, there are automated linearization routines for constrained dynamical systems based on [23].
- **5.3. Quantum Mechanics.** The sympy.physics.quantum package provides quantum functions, states, operators, and computation of standard quantum models.
 - **5.4.** Optics. The physics optics package provides Gaussian optics functions.
- **5.5.** Units. The physics.units module provides around two hundred predefined prefixes and SI units that are commonly used in the sciences. Additionally, it

provides the Unit class which allows the user to define their own units. These prefixes and units are multiplied by standard SymPy objects to make expressions unit aware, allowing for algebraic and calculus manipulations to be applied to the expressions while the units are tracked in the manipulations. The units of the expressions can be easily converted to other desired units. There is also a new units system in sympy.physics.unitsystems that allows the user to work in specified unit systems.

- **6. Other Projects that use SymPy.** There are several projects that use SymPy as a library for implementing a part of their project, or even as a part of back-end for their application as well.
- Some of them are listed below:

655

- Cadabra: Cadabra is a symbolic computer algebra system (CAS) designed specifically for the solution of problems encountered in field theory.
- Octave Symbolic: The Octave-Forge Symbolic package adds symbolic calculation features to GNU Octave. These include common Computer Algebra System tools such as algebraic operations, calculus, equation solving, Fourier and Laplace transforms, variable precision arithmetic and other features.
- SymPy.jl: Provides a Julia interface to SymPy using PyCall.
- Mathics: Mathics is a free, general-purpose online CAS featuring Mathematica compatible syntax and functions. It is backed by highly extensible Python code, relying on SymPy for most mathematical tasks.
- Mathpix: An iOS App, that uses Artificial Intelligence to detect handwritten math as input, and uses SymPy Gamma, to evaluate the math input and generate the relevant steps to solve the problem.
- Sage: A CAS, visioned to be a viable free open source alternative to Magma, Maple, Mathematica and Matlab.
- SageMathCloud: SageMathCloud is a web-based cloud computing and course management platform for computational mathematics.
- PyDy: Multibody Dynamics with Python.
- galgebra: Geometric algebra (previously sympy.galgebra).
- yt: Python package for analyzing and visualizing volumetric data (yt.units uses SymPy).
- SfePy: Simple finite elements in Python.
- Quameon: Quantum Monte Carlo in Python.
- Lcapy: Experimental Python package for teaching linear circuit analysis.
- Quantum Programming in Python: Quantum 1D Simple Harmonic Oscillator and Quantum Mapping Gate.
- LaTeX Expression project: Easy LaTeX typesetting of algebraic expressions in symbolic form with automatic substitution and result computation.
- Symbolic statistical modeling: Adding statistical operations to complex physical models.
- 7. Conclusion and future work.
- 8. References.

REFERENCES

- 677 [1] https://github.com/sympy/sympy/blob/master/doc/src/modules/polys/ringseries.rst.
- [2] The software engineering of the wolfram system, 2016, https://reference.wolfram.com/language/tutorial/TheSoftwareEngineeringOfTheWolframSystem.html.
 - [3] W. W. Adams and P. Loustaunau, An introduction to Gröbner bases, no. 3, American Mathematical Soc., 1994.

- 682 [4] D. H. BAILEY, K. JEYABALAN, AND X. S. LI, A comparison of three high-precision quadrature 683 schemes, Experimental Mathematics, 14 (2005), pp. 317–329.
- 684 [5] C. M. Bender and S. A. Orszag, Advanced Mathematical Methods for Scientists and Engi-685 neers, Springer, 1st ed., October 1999.
- 686 [6] N. BIGGS, E. K. LLOYD, AND R. J. WILSON, Graph Theory, 1736-1936, Oxford University 687 Press. 1976.
- 688 [7] R. P. Brent and P. Zimmermann, Modern Computer Arithmetic, Cambridge University Press, 689 version 0.5.1 ed.
 - M. Bronstein, Poor Man's Integrator, http://www-sop.inria.fr/cafe/Manuel.Bronstein/pmint.
 - M. Bronstein, Symbolic Integration I: Transcendental Functions, Springer-Verlag, New York, NY, USA, 2005.
 - [10] J. CARETTE, Understanding Expression Simplification, in ISSAC '04: Proceedings of the 2004 International Symposium on Symbolic and Algebraic Computation, New York, NY, USA, 2004, ACM Press, pp. 72–79, http://dx.doi.org/http://doi.acm.org/10.1145/ 1005285.1005298.
- 697 [11] R. J. FATEMAN, A review of Mathematica, Journal of Symbolic Computation, 13 (1992), pp. 545-579, http://dx.doi.org/DOI:10.1016/S0747-7171(10)80011-2. 698
 - [12] H. R. P. FERGUSON, D. H. BAILEY, AND S. ARNO, Analysis of PSLQ, an integer relation finding algorithm, Mathematics of Computation, 68 (1999), pp. 351-369.
 - [13] H. Fu, X. Zhong, and Z. Zeng, Automated and Readable Simplification of Trigonometric Expressions, Mathematical and Computer Modelling, 55 (2006), pp. 1169-1177.
- 703 [14] D. Goldberg, What every computer scientist should know about floating-point arithmetic, 704 ACM Computing Surveys (CSUR), 23 (1991), pp. 5-48.
 - [15] D. Gruntz, On Computing Limits in a Symbolic Manipulation System, PhD thesis, Swiss Federal Institute of Technology, Zürich, Switzerland, 1996.
- 707 [16] D. Gruntz and W. Koepf, Formal power series, (1993).
 - C. V. Horsen, GMPY. https://pypi.python.org/pypi/gmpy2, 2015.
 - T. R. KANE AND D. A. LEVINSON, Dynamics, Theory and Applications, McGraw Hill, 1985.
 - J. LAGRANGE, Mécanique analytique, no. v. 1 in Mécanique analytique, Ve Courcier, 1811.
- 711 [20] M. Moskewicz, C. Madigan, and S. Malik, Method and system for efficient implementation 712 of boolean satisfiability, Aug. 26 2008, http://www.google.co.in/patents/US7418369. US Patent 7.418.369. 713
- [21] A. Nijenhuis and H. S. Wilf, Combinatorial Algorithms: For Computers and Calculators, 714715 Academic Press, New York, NY, USA, second ed., 1978.
 - [22] F. PÉREZ AND B. E. GRANGER, Ipython: a system for interactive scientific computing, Computing in Science & Engineering, 9 (2007), pp. 21-29.
- [23] D. L. PETERSON, G. GEDE, AND M. HUBBARD, Symbolic linearization of equations of motion 718 719 of constrained multibody systems, Multibody System Dynamics, 33 (2014), pp. 143–161, 720 http://dx.doi.org/10.1007/s11044-014-9436-5.
 - [24] M. Petkovšek, H. S. Wilf, and D. Zeilberger, A = bak peters, Wellesley, MA, (1996).
- 721 722 [25] M. SOFRONIOU AND G. SPALETTA, Precise numerical computation, Journal of Logic and Alge-723 braic Programming, 64 (2005), pp. 113-134.
- 724 [26] H. TAKAHASI AND M. MORI, Double exponential formulas for numerical integration, Publica-725 tions of the Research Institute for Mathematical Sciences, 9 (1974), pp. 721-741.
- 726 [27] V. T. Toth, Maple and meijer's g-function: a numerical instability and a cure. http://www. 727 vttoth.com/CMS/index.php/technical-notes/67, 2007.

9. Supplement.

9.1. Series.

690

691

692

693 694

695

696

699

700

701

702

705

706

708 709

710

716

717

728

729

730

731

732

733

734 735

736 737

9.1.1. Series Expansion. SymPy is able to calculate the symbolic series expansion of an arbitrary series or expression involving elementary and special functions and multiple variables. For this it has two different implementations- the series method and Ring Series.

The first approach stores a series as an object of the Basic class. Each function has its specific implementation of its expansion which is able to evaluate the Puiseux series expansion about a specified point. For example, consider a Taylor expansion

- >>> from sympy import symbols, series 738
- >>> x, y = symbols('x, y')

```
740 >>> series(\sin(x+y) + \cos(x*y), x, 0, 2)
741 1 + \sin(y) + x*\cos(y) + O(x**2)
```

743

744

746

747 748

749

750 751

752

753

759

760

761 762

763

765

772 773

775

776

777

786

The newer and much faster[1] approach called Ring Series makes use of the observation that a truncated Taylor series, is in fact a polynomial. Ring Series uses the efficient representation and operations of sparse polynomials. The choice of sparse polynomials is deliberate as it performs well in a wider range of cases than a dense representation. Ring Series gives the user the freedom to choose the type of coefficients he wants to have in his series, allowing the use of faster operations on certain types.

For this, several low level methods for expansion of trigonometric, hyperbolic and other elementary functions like inverse of a series, calculating nth root, etc, are implemented using variants of the Newton[7] Method. All these support Puiseux series expansion. The following example demonstrates the use of an elementary function that calculates the Taylor expansion of the sine of a series.

```
754 >>> from sympy import ring

755 >>> from sympy.polys.ring_series import rs_sin

756 >>> R, x = ring('x', QQ)

757 >>> rs_sin(x**2 + x, x, 5)

758 -1/2*x**4 - 1/6*x**3 + x**2 + x
```

The function <code>sympy.polys.rs_series</code> makes use of these elementary functions to expand an arbitrary SymPy expression. It does so by following a recursive strategy of expanding the lower most functions first and then composing them recursively to calculate the desired expansion. Currently it only supports expansion about 0 and is under active development. Ring Series is several times faster than the default implementation with the speed difference increasing with the size of the series. The <code>sympy.polys.rs_series</code> takes as input any SymPy expression and hence there is no need to explicitly create a polynomial <code>ring</code>. An example:

```
767 >>> from sympy.polys.ring_series import rs_series
768 >>> from sympy.abc import a, b
769 >>> from sympy import sin, cos
770 >>> rs_series(sin(a + b), a, 4)
771 -1/2*(sin(b))*a**2 + (sin(b)) - 1/6*(cos(b))*a**3 + (cos(b))*a
```

9.1.2. Formal Power Series. SymPy can be used for computing the Formal Power Series of a function. The implementation is based on the algorithm described in the paper on Formal Power Series[16]. The advantage of this approach is that an explicit formula for the coefficients of the series expansion is generated rather than just computing a few terms.

The following example shows how to use fps:

```
778 >>> f = fps(sin(x), x, x0=0)

779 >>> f.truncate(6)

780 x - x**3/6 + x**5/120 + 0(x**6)

781 >>> f[15]

782 -x**15/1307674368000
```

9.1.3. Fourier Series. SymPy provides functionality to compute Fourier Series of a function using the fourier series function. Under the hood it just computes a0, an, bn using standard integration formulas.

Here's an example on how to compute Fourier Series in SymPy:

```
787 >>> L = symbols('L')
788 >>> f = fourier_series(2 * (Heaviside(x/L) - Heaviside(x/L - 1)) - 1, (x, 0, 2*L))
```

```
789 >>> f.truncate(3)
790 4*sin(pi*x/L)/pi + 4*sin(3*pi*x/L)/(3*pi) + 4*sin(5*pi*x/L)/(5*pi)
```

- **9.2.** Logic. SymPy supports construction and manipulation of boolean expressions through the logic module. SymPy symbols can be used as propositional variables and also be substituted as True or False. A good number of manipulation features for boolean expressions have been implemented in the logic module.
- 9.2.1. Constructing boolean expressions. A boolean variable can be declared as a SymPy symbol. Python operators &, | and ~ are overloaded for logical And, Or and negate. Several others like Xor, Implies can be constructed with ^, >> respectively. The above are just a shorthand, expressions can also be constructed by directly calling And(), Or(), Not(), Xor(), Nand(), Nor(), etc. >>> from sympy import *
- 800 >>> from sympy import *
 801 >>> x, y, z = symbols('x y z')
 802 >>> e = (x & y) | z
 803 >>> e.subs({x: True, y: True, z: False})
 804 True

792

793

794

9.2.2. CNF and DNF. Any boolean expression can be converted to conjunctive normal form, disjunctive normal form and negation normal form. The API also permits to check if a boolean expression is in any of the above mentioned forms.

```
>>> from sympy import *
808
    >>> x, y, z = symbols('x y z')
809
    >>> to_cnf((x & y) | z)
810
    And (Or(x, z), Or(y, z))
811
    >>> to_dnf(x & (y | z))
812
813
    Or(And(x, y), And(x, z))
    >>> is_cnf((x | y) & z)
814
815
    >>> is_dnf((x & y) | z)
816
817
    True
```

9.2.3. Simplification and Equivalence. The module supports simplification of given boolean expression by making deductions on it. Equivalence of two expressions can also be checked. If so, it is possible to return the mapping of variables of two expressions so as to represent the same logical behaviour.

```
>>> from sympy import *
822
    >>> a, b, c, x, y, z = symbols('a b c x y z')
823
    >>> e = a & (~a | ~b) & (a | c)
824
    >>> simplify(e)
825
    And(Not(b), a)
826
    >>> e1 = a & (b | c)
827
    >>> e2 = (x \& y) | (x \& z)
828
    >>> bool_map(e1, e2)
829
    (And(Or(b, c), a), \{b: y, a: x, c: z\})
830
```

9.2.4. SAT solving. The module also supports satisfiability checking of a given boolean expression. If satisfiable, it is possible to return a model for which the expression is satisfiable. The API also supports returning all possible models. The SAT solver has a clause learning DPLL algorithm implemented with watch literal scheme and VSIDS heuristic[20].

```
836 >>> from sympy import *
837 >>> a, b, c = symbols('a b c')
838 >>> satisfiable(a & (~a | b) & (~b | c) & ~c)
839 False
840 >>> satisfiable(a & (~a | b) & (~b | c) & c)
841 {b: True, a: True, c: True}
```

9.3. SymPy Gamma. SymPy Gamma is a simple web application that runs on Google App Engine. It executes and displays the results of SymPy expressions as well as additional related computations, in a fashion similar to that of Wolfram Alpha. For instance, entering an integer will display its prime factors, digits in the base-10 expansion, and a factorization diagram. Entering a function will display its docstring; in general, entering an arbitrary expression will display its derivative, integral, series expansion, plot, and roots.

SymPy Gamma also has several additional features than just computing the results using SymPy.

• It displays integration steps, differentiation steps in detail, which can be viewed in Figure 1:

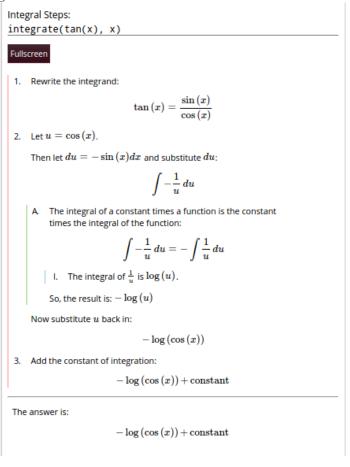


Fig. 1: Integral steps of tan(x)

• It also displays the factor tree diagrams for different numbers.

 SymPy Gamma also saves user search queries, and offers many such similar features for free, which Wolfram Alpha only offers to its paid users.

Every input query from the user on SymPy Gamma is first, parsed by its own parser, which handles several different forms of function names, which SymPy as a library doesn't support. For instance, SymPy Gamma supports queries like sin x, whereas SymPy doesn't support this, and supports only sin(x).

This parser converts the input query to the equivalent SymPy readable code, which is then eventually processed by SymPy and the result is finally formatted in LaTeX and displayed on the SymPy Gamma web-application.

9.4. SymPy Live. SymPy Live is an online Python shell, which runs on Google App Engine, that executes SymPy code. It is integrated in the SymPy documentation examples, located at this link.

This is accomplished by providing a HTML/JavaScript GUI for entering source code and visualization of output, and a server part which evaluates the requested source code. It's an interactive AJAX shell, that runs SymPy code using Python on the server.

Certain Features of SymPy Live:

- It supports the exact same syntax as SymPy, hence it can be used easily, to test for outputs of various SymPy expressions.
- It can be run as a standalone app or in an existing app as an admin-only handler, and can also be used for system administration tasks, as an interactive way to try out APIs, or as a debugging aid during development.
- It can also be used to plot figures (link), and execute all kinds of expressions that SymPy can evaluate.
- SymPy Live also formats the output in LaTeX for pretty-printing the output.
- **9.5.** Comparison with Mathematica. Wolfram Mathematica is a popular proprietary CAS. It features highly advanced algorithms. Mathematica has a core implemented in C++ [2] which interprets its own programming language (know as Wolfram language).

Analogously to Lisp's S-expressions, Mathematica uses its own style of M-expressions, which are arrays of either atoms or other M-expression. The first element of the expression identifies the type of the expression and is indexed by zero, whereas the first argument is indexed by one. Notice that SymPy expression arguments are stored in a Python tuple (that is, an immutable array), while the expression type is identified by the type of the object storing the expression.

Mathematica can associate attributes to its atoms.

Unlike SymPy, Mathematica's expressions are mutable, that is one can change parts of the expression tree without the need of creating a new object. The reactivity of Mathematica allows for a lazy updating of any references to that data structure.

Products in Mathematica are determined by some builtin node types, such as Times, Dot, and others. Times is overloaded by the * operator, and is always meant to represent a commutative operator. The other notable product is Dot, overloaded by the . operator. This product represents matrix multiplication, it is not commutative. SymPy uses the same node for both scalar and matrix multiplication, the only exception being with abstract matrix symbols. Unlike Mathematica, SymPy determines commutativity with respect to multiplication from the factor's expression type. Mathematica puts the Orderless attribute on the expression type.

Regarding associative expressions, SymPy handles associativity by making associative expressions inherit the class AssocOp, while Mathematica specifies the Flat

904 attribute on the expression type.