

SymPy: ~~Symbolic Computing~~ symbolic computing in Python

Supplementary material

The supplementary material takes a deeper look at certain topics in SymPy for which there was not enough room to discuss in the paper. Section 1 discusses the Gruntz algorithm, used to calculate limits in the SymPy. Sections 2-8 discuss in depth some selected submodules. Section 9 discusses numerical simplification. Section 10 provides additional examples for topics discussed in the main paper. In section 11 the SymPy Gamma project is discussed. Finally, section 12 has a brief comparison of SymPy with Wolfram Mathematica.

As in the paper, all examples in the supplement assume that the following has been run:

```
>>> from sympy import *
>>> x, y, z = symbols('x y z')
```

1 LIMITS: THE GRUNTZ ALGORITHM

SymPy calculates limits using the Gruntz algorithm, as described in [7]. The basic idea is as follows: any limit can be converted to a limit $\lim_{x \rightarrow \infty} f(x)$ by substitutions like $x \rightarrow \frac{1}{x}$. Then the subexpression ω (that converges to zero as $x \rightarrow \infty$ faster than all other subexpressions) is identified in $f(x)$, and $f(x)$ is expanded into a series with respect to ω . Any positive powers of ω converge to zero (while negative powers indicate an infinite limit) and any constant term independent of ω determines the limit. When a constant term still depends on x the Gruntz algorithm is applied again until a final numerical value is obtained as the limit.

To determine the most rapidly varying subexpression, the comparability classes must first be defined, by calculating L :

$$L \equiv \lim_{x \rightarrow \infty} \frac{\log |f(x)|}{\log |g(x)|} \quad (1)$$

The relations $<$, $>$, and \sim are defined as follows: $f > g$ when $L = \pm\infty$ (it is said that f is more rapidly varying than g , i.e., f goes to ∞ or 0 faster than g), $f < g$ when $L = 0$ (f is less rapidly varying than g) and $f \sim g$ when $L \neq 0, \pm\infty$ (both f and g are bounded from above and below by suitable integral powers of the other). Note that if $f > g$, then $f > g^n$ for any n . Here are some examples of comparability classes:

$$\begin{aligned} 2 < x < e^x < e^{x^2} < e^{e^x} \\ 2 \sim 3 \sim -5 \\ x \sim x^2 \sim x^3 \sim \frac{1}{x} \sim x^m \sim -x \\ e^x \sim e^{-x} \sim e^{2x} \sim e^{x+e^{-x}} \\ f(x) \sim \frac{1}{f(x)} \end{aligned}$$

The Gruntz algorithm is now illustrated with the following example:

$$f(x) = e^{x+2e^{-x}} - e^x + \frac{1}{x}. \quad (2)$$

First, the set of most rapidly varying subexpressions is ~~determined—the determined—the~~ so-called *mrsv set*. For (2), the mrsv set $\{e^x, e^{-x}, e^{x+2e^{-x}}\}$ is obtained. These are all subexpressions of (2) and they all belong to the same comparability class. This calculation can be done using SymPy as follows:

```

25 >>> from sympy.series.gruntz import mrv
26 >>> mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)[0].keys()
27 dict_keys([exp(x + 2*exp(-x)), exp(x), exp(-x)])

```

Next, an arbitrary item ω is taken from mrv set that converges to zero for $x \rightarrow \infty$ and doesn't have subexpressions in the given mrv set. If such a term is not present in the mrv set (i.e., all terms converge to infinity instead of zero), the relation $f(x) \sim \frac{1}{f(x)}$ can be used. In the considered case, only [the](#) item $\omega = e^{-x}$ can be accepted.

The next step is to rewrite the mrv set in terms of $\omega = g(x)$. Every element $f(x)$ of the mrv set is rewritten as $A\omega^c$, where

$$c = \lim_{x \rightarrow \infty} \frac{\log f(x)}{\log g(x)}, \quad A = e^{\log f - c \log g} \quad (3)$$

Note that this step includes calculation of more simple limits, for instance

$$\lim_{x \rightarrow \infty} \frac{\log e^{x+2e^{-x}}}{\log e^{-x}} = \lim_{x \rightarrow \infty} \frac{x+2e^{-x}}{-x} = -1 \quad (4)$$

In this example we obtain the rewritten mrv set: $\{\frac{1}{\omega}, \omega, \frac{1}{\omega}e^{2\omega}\}$. This can be done in SymPy with

```

32 >>> from sympy.series.gruntz import mrv, rewrite
33 >>> m = mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)
34 >>> w = Symbol('w')
35 >>> rewrite(m[1], m[0], x, w)[0]
36 1/x + exp(2*w)/w - 1/w
37

```

Then the rewritten subexpressions are substituted back into $f(x)$ in [\(2\)-\(2\)](#) and the result is expanded with respect to ω :

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \quad (5)$$

Since ω is from the mrv set, then in the limit as $x \rightarrow \infty$, $\omega \rightarrow 0$, and so $2\omega + O(\omega^2) \rightarrow 0$ in [\(5\)](#):

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \rightarrow 2 + \frac{1}{x} \quad (6)$$

In this example the result $(2 + \frac{1}{x})$ still depends on x , so the above procedure is repeated until just a value independent of x is obtained. This is the final limit. In the above case the limit is 2, as can be verified by SymPy:¹

```

41 >>> limit(exp(x+2*exp(-x))-exp(x) + 1/x, x, oo)
42 2

```

In general, when $f(x)$ is expanded in terms of ω , the following is obtained:

$$f(x) = \underbrace{O\left(\frac{1}{\omega^3}\right)}_{\infty} + \underbrace{\frac{C_{-2}(x)}{\omega^2}}_{\infty} + \underbrace{\frac{C_{-1}(x)}{\omega}}_{\infty} + C_0(x) + \underbrace{C_1(x)\omega}_0 + \underbrace{O(\omega^2)}_0 \quad (7)$$

The positive powers of ω are zero. If there are any negative powers of ω , then the result of the limit is infinity, otherwise the limit is equal to $\lim_{x \rightarrow \infty} C_0(x)$. The expression $C_0(x)$ is always simpler than original $f(x)$, [and the](#) same is true for limits arising in the rewrite stage [\(3\)\(3\)](#), so the algorithm converges. A proof of this and further details on the algorithm are given in Gruntz's PhD thesis [7].

¹To see the intermediate steps discussed above, interested readers can switch on debugging output by setting the environment variable `SMPY_SUBSCRIPTNDEBUG=True`, before importing anything from the SymPy namespace.

2 SERIES

2.1 Series Expansion

SymPy is able to calculate the symbolic series expansion of an arbitrary series or expression involving elementary and special functions and multiple variables. For this it has two different implementations: the `series` method and Ring Series.

The first approach stores a series as an instance of the `Expr` class. Each function has its specific implementation of its expansion, which is able to evaluate the Puiseux series expansion about a specified point. For example, consider a Taylor expansion about 0:

```
>>> series(sin(x+y) + cos(x*y), x, 0, 2)
1 + sin(y) + x*cos(y) + O(x**2)
```

The newer and much faster approach called Ring Series makes use of the fact that a truncated Taylor series is simply a polynomial. Correspondingly, ~~they-it~~ may be represented by ~~sparse polynomials which perform a sparse polynomial, which performs~~ well in a under a wide range of cases. Ring Series also gives the user the freedom to choose the type of coefficients to use, resulting in faster operations on certain types.

For this, several low-level methods for expansion of trigonometric, hyperbolic and other elementary operations (like series inversion, calculating the n th root, etc.) are implemented using variants of the Newton Method [2]. All these support Puiseux series expansion. The following example demonstrates the use of an elementary function that calculates the Taylor expansion of the sine of a series.

```
>>> from sympy.polys.ring_series import rs_sin
>>> R, t = ring('t', QQ)
>>> rs_sin(t**2 + t, t, 5)
-1/2*t**4 - 1/6*t**3 + t**2 + t
```

The function `sympy.polys.rs_series` makes use of these elementary functions to expand an arbitrary SymPy expression. It does so by following a recursive strategy of expanding the lowermost functions first and then composing them recursively to calculate the desired expansion. Currently, it only supports expansion about 0 and is under active development. Ring Series is several times faster than the default implementation with the speed difference increasing with the size of the series. The `sympy.polys.rs_series` takes as input any SymPy expression and hence there is no need to explicitly create a polynomial ring. An example demonstrating its use:

```
>>> from sympy.polys.ring_series import rs_series
>>> from sympy.abc import a, b
>>> rs_series(sin(a + b), a, 4)
-1/2*(sin(b))*a**2 + (sin(b)) - 1/6*a**3*(cos(b)) + a*(cos(b))
```

2.2 Formal Power Series

SymPy can be used for computing the formal power series of a function. The implementation is based on the algorithm described in the paper on formal power series [8]. The advantage of this approach is that an explicit formula for the coefficients of the series expansion is generated rather than just computing a few terms.

The following example shows how to use `fps`:

```
>>> f = fps(sin(x), x, x0=0)
>>> f.truncate(6)
x - x**3/6 + x**5/120 + O(x**6)
>>> f[15]
-x**15/1307674368000
```

2.3 Fourier Series

SymPy provides functionality to compute Fourier series of a function using the `fourier_series` function:

```
>>> L = symbols('L')
>>> expr = 2 * (Heaviside(x/L) - Heaviside(x/L - 1)) - 1
>>> f = fourier_series(expr, (x, 0, 2*L))
>>> f.truncate(3)
4*sin(pi*x/L)/pi + 4*sin(3*pi*x/L)/(3*pi) + 4*sin(5*pi*x/L)/(5*pi)
```

3 LOGIC

SymPy supports construction and manipulation of boolean expressions through the `sympy.logic` ~~module~~submodule. SymPy symbols can be used as propositional variables and subsequently be replaced with `True` or `False` values. Many functions for manipulating boolean expressions have been implemented in the `sympy.logic` ~~module~~submodule.

3.1 Constructing ~~boolean expressions~~Boolean Expressions

A boolean variable can be declared as a SymPy `Symbol`. The Python operators `&`, `|` and `~` are overridden when using SymPy objects to use the SymPy functionality for logical `And`, `Or`, and `Not`. Other logic functions are also integrated into SymPy, including `Xor` and `Implies`, which are constructed with ^{SUPERSCRIPT} `^` and `>>`, respectively. Expressions can therefore be constructed either by using the shortcut operator notation or by directly creating the relevant objects: `And()`, `Or()`, `Not()`, `Xor()`, `Implies()`, `Nand()`, `Nor()`, etc.:

```
>>> e = (x & y) | z
>>> e.subs({x: True, y: True, z: False})
True
```

3.2 CNF and DNF

Any boolean expression can be converted to conjunctive normal form, disjunctive normal form, or negation normal form. The API also exposes methods to check if a boolean expression is in any of the aforementioned forms.

```
>>> from sympy.logic.boolalg import is_dnf, is_cnf
>>> to_cnf((x & y) | z)
And(Or(x, z), Or(y, z))
>>> to_dnf(x & (y | z))
Or(And(x, y), And(x, z))
>>> is_cnf((x | y) & z)
True
>>> is_dnf((x & y) | z)
True
```

3.3 Simplification and Equivalence

The `sympy.logic` ~~module~~submodule supports simplification of given boolean expression by making deductions from the expression. Equivalence of two logical expressions can also be checked. In the case of equivalence, the function `bool_map` can be used to show which variables of the first expression correspond to which variables of the second one.

```
>>> a, b, c = symbols('a b c')
>>> e = a & (~a | ~b) & (a | c)
>>> simplify(e)
And(Not(b), a)
>>> e1 = a & (b | c)
>>> e2 = (x & y) | (x & z)
>>> bool_map(e1, e2)
(And(Or(b, c), a), {a: x, b: y, c: z})
```

143 3.4 SAT ~~solving~~Solving

144 The ~~module~~ [submodule](#) also supports satisfiability (SAT) checking of a given boolean expression.
145 If an expression is satisfiable, it is possible to return a variable assignment which satisfies it. The
146 API also supports listing all possible assignments. The SAT solver has a clause learning DPLL
147 algorithm implemented with a watch literal scheme and VSIDS heuristic [11].

```
148 >>> satisfiable(a & (~a | b) & (~b | c) & ~c)
149 False
150 >>> satisfiable(a & (~a | b) & (~b | c) & c)
151 {a: True, b: True, c: True}
```

152 4 DIOPHANTINE EQUATIONS

153 Diophantine equations play a central role in number theory. A Diophantine equation has the
154 form, $f(x_1, x_2, \dots, x_n) = 0$ where $n \geq 2$ and x_1, x_2, \dots, x_n are integer variables. If there are n
155 integers a_1, a_2, \dots, a_n such that $x_1 = a_1, x_2 = a_2, \dots, x_n = a_n$ satisfies the above equation, the
156 equation is said to be solvable.

157 Currently, the following five types of Diophantine equations can be solved using SymPy's
158 Diophantine ~~module~~ [submodule](#) ($a_1, \dots, a_{n+1}, a, b, c, d, e, f$, and k are explicitly given rational
159 constants, [x₁, ..., x_{n+1}, x, y, and z are unknown variables](#)):

- 160 • Linear Diophantine equations: $a_1x_1 + a_2x_2 + \dots + a_nx_n = b$
- 161 • General binary quadratic equation: $ax^2 + bxy + cy^2 + dx + ey + f = 0$
- 162 • Homogeneous ternary quadratic equation: $ax^2 + by^2 + cz^2 + dxy + eyz + fzx = 0$
- 163 • Extended Pythagorean equation: $a_1x_1^2 + a_2x_2^2 + \dots + a_nx_n^2 = a_{n+1}x_{n+1}^2$
- 164 • General sum of squares: $x_1^2 + x_2^2 + \dots + x_n^2 = k$

165 The `diophantine` function factors the equation it is given (if possible), solves each factor sepa-
166 rately, and combines the results to give a final solution set. [Solutions may include parametrized](#)
167 [variables \(over the integers\)](#). The following examples illustrate some of the basic functionalities
168 of the Diophantine ~~module~~ [submodule](#).

```
169 >>> from sympy.solvers.diophantine import *
170 >>> diophantine(2*x + 3*y - 5)
171 set([(3*t_0 - 5, -2*t_0 + 5)])
172
173 >>> diophantine(2*x + 4*y - 3)
174 set()
175
176 >>> diophantine(x**2 - 4*x*y + 8*y**2 - 3*x + 7*y - 5)
177 set([(2, 1), (5, 1)])
178
179 >>> diophantine(x**2 - 4*x*y + 4*y**2 - 3*x + 7*y - 5)
180 set([(-2*t**2 - 7*t + 10, -t**2 - 3*t + 5)])
181
182 >>> diophantine(3*x**2 + 4*y**2 - 5*z**2 + 4*x*y - 7*y*z + 7*z*x)
183 set([(-16*p**2 + 28*p*q + 20*q**2,
184 3*p**2 + 38*p*q - 25*q**2,
185 4*p**2 - 24*p*q + 68*q**2)])
186
187 >>> x1, x2, x3, x4, x5, x6 = symbols('x1 x2 x3 x4 x5 x6')
188 >>> diophantine(9*x1**2 + 16*x2**2 + x3**2 + 49*x4**2 + 4*x5**2 - 25*x6**2)
189 set([(70*t1**2 + 70*t2**2 + 70*t3**2 + 70*t4**2 - 70*t5**2, 105*t1*t5,
190 420*t2*t5, 60*t3*t5, 210*t4*t5, 42*t1**2 + 42*t2**2 + 42*t3**2 + 42*t4**2 +
```

```

191 42*t5**2)])
192
193 >>> a, b, c, d = symbols('a b c d')
194 >>> diophantine(a**2 + b**2 + c**2 + d**2 - 23)
195 set([(2, 3, 3, 1)])

```

196 5 SETS

197 SymPy supports representation of a wide variety of mathematical sets. This is achieved by first
 198 defining abstract representations of atomic set classes and then combining and transforming
 199 them using various set operations.

200 Each of the set classes inherits from the base class `Set` and defines methods to check
 201 membership and calculate unions, intersections, and set differences. When these methods are
 202 not able to evaluate to atomic set classes, they are represented as abstract unevaluated objects.

203 SymPy has the following atomic set classes:

- 204 • `EmptySet` represents the empty set \emptyset .
- 205 • `UniversalSet` is an abstract “universal set” of which everything is a member. The union of
 206 the universal set with any set gives the universal set and the intersection gives the other
 207 set itself.
- 208 • `FiniteSet` is functionally equivalent to Python’s built in `set` object. Its members can be
 209 any SymPy object including other sets.
- 210 • `Integers` represents the set of integers \mathbb{Z} .
- 211 • `Naturals` represents the set of natural numbers \mathbb{N} , i.e., the set of positive integers.
- 212 • `Naturals0` represents the set of whole numbers \mathbb{N}_0 , which are all the non-negative integers.
- 213 • `Range` represents a range of integers. A range is defined by specifying a start value, an end
 214 value, and a step size. The enumeration of a `Range` object is functionally equivalent to
 215 Python’s `range` except it supports infinite endpoints, allowing the representation of infinite
 216 ranges.
- 217 • `Interval` represents an interval of real numbers. It is defined by giving the start and the
 218 end points and by specifying if the interval is open or closed on the respective ends.

219 ~~Other than unevaluated classes of~~ In addition to unevaluated classes for the basic `Union`,
 220 `Intersection`, and `Complement` set operations, SymPy has the following set classes.

- 221 • `ProductSet` defines the Cartesian product of two or more sets. The product set is useful
 222 when representing higher dimensional spaces. For example, to represent a three-dimensional
 223 space, SymPy uses the Cartesian product of three real sets.
- 224 • `ImageSet` represents the image of a function when applied to a particular set. The image
 225 set of a function F with respect to a set S is $\{F(x) \mid x \in S\}$. SymPy uses image sets to
 226 represent sets of infinite solutions of equations such as $\sin(x) = 0$.
- 227 • `ConditionSet` represents a subset of a set whose members satisfy a particular condition.
 228 The subset of set S given by the condition H is $\{x \mid H(x), x \in S\}$. SymPy uses condition
 229 sets to represent the set of solutions of equations and inequalities, where the equation or
 230 the inequality is the condition and the set is the domain over which it is being solved.

231 A few other classes are implemented as special cases of the classes described above. The
 232 set of real numbers, `Reals`, is implemented as a special case of `Interval`. `ComplexRegion` is
 233 implemented as a special case of `ImageSet`. `ComplexRegion` supports both the polar and rectangular
 234 representation of regions ~~on~~ in the complex plane.

6 STATISTICS

The `sympy.stats` ~~module~~ submodule provides random variable types and methods for computing of statistical properties of expressions involving random variables, which can be either continuous or discrete, the latter ones being further divided into finite and infinite. The variables are associated with probability densities on corresponding domains and internally defined in terms of probability spaces. Apart from the possibility of defining the random variables from a user supplied density distribution, SymPy provides definitions of most common distributions, including Uniform, Poisson, Normal, Binomial, Bernoulli, and many others.

Properties of random expressions can be calculated using, e.g., `expectation` (abbreviated `E`) and `variance` to calculate expectation and variance. Internally, these functions generate integrals and summations, which are automatically evaluated. The evaluation can be suppressed using `evaluate=False` keyword argument.

Conditions on random variables can be defined with inequalities, equalities, and logical operators and their overall probabilities are obtained using `P`. The features can be illustrated on a model of two dice throws:

```
>>> from sympy.stats import Die, P, E
>>> X, Y = Die("X"), Die("Y")
>>> P(Eq(X, 6) & Eq(Y, 6))
1/36
>>> P(X>Y)
5/12
```

The conditions can also be supplied as a second parameter to `E`, `P`, and other methods to calculate the property given the condition:

```
>>> E(X, X+Y<5)
5/3
```

Using the facilities of the `sympy.stats` ~~module~~ submodule, one can, for example, calculate the well known properties of ~~maxwellian-velocity-distribution~~ the Maxwellian velocity distribution.

```
>>> from sympy.stats import Maxwell, density
>>> kT, m, t = symbols("kT m t", positive=True)
>>> v = Maxwell("v", sqrt(kT/m))
>>> E(v) # mean velocity
2*sqrt(2)*sqrt(kT)/(sqrt(pi)*sqrt(m))
>>> E(v, evaluate=False) # unevaluated mean velocity
Integral(sqrt(2)*m**(3/2)*v**3*exp(-m*v**2/(2*kT))/(sqrt(pi)*kT**(3/2)),
(v, 0, oo))
>>> E(m*v**2/2) # mean energy
3*kT/2
>>> solve(density(v)(t).diff(t), t)[0] # most probable velocity
sqrt(2)*sqrt(kT)/sqrt(m)
```

More information on the `sympy.stats` ~~module~~ submodule can be found in [13].

7 CATEGORY THEORY

SymPy includes a ~~module~~ submodule for dealing with categories—abstract mathematical objects representing classes of structures as classes of objects (points) and morphisms (arrows) between the objects. ~~The module~~ It was designed with the following two goals in mind:

1. automatic typesetting of diagrams given by a collection of objects and of morphisms between them, and
2. specification and semi-automatic derivation of properties using commutative diagrams.

As of version 1.0, SymPy only implements the first goal, while a partially working draft of implementation of the second goal is available at <https://github.com/scolobb/sympy/tree/ct4-commutativity>.

In order to achieve the two goals, the `sympy.categories` module defines several classes representing some of the essential concepts: objects, morphisms, categories, and diagrams. In category theory, the inner structure of objects is often discarded in the favor of studying the properties of morphisms, so the class `Object` is essentially a synonym of the class `Symbol`. There are several morphism classes which do not have a particular internal structure either, though an exception is `CompositeMorphism`, which essentially stores a list of morphisms.

The class `Diagram` captures the properties of morphisms. This class stores a family of morphisms, the corresponding source and target objects, and, possibly, some properties of the morphisms. Generally, no restrictions are imposed on what the properties may be—for example, one might use strings of the form “forall”, “exists”, “unique”, etc. Furthermore, the morphisms of a diagram are grouped into *premises* and *conclusions* in order to be able to represent logical implications of the form “for a collection of morphisms P with properties $p : P \rightarrow \Omega$ (the premises), there exists a collection of morphisms C with properties $c : C \rightarrow \Omega$ (the conclusions)”, where Ω is the universal collection of properties. Finally, the class `Category` includes a collection of diagrams which are deemed commutative and which therefore define the properties of this category.

Automatic typesetting of diagrams takes a `Diagram` and produces \LaTeX code using the `Xy-pic` package [14]. Typesetting is done in two stages: layout and generation of `Xy-pic` code. The layout stage is taken care of by the class `DiagramGrid`, which takes a `Diagram` and lays out the objects in a grid, trying to reduce the average length of the arrows in the final picture. By default, `DiagramGrid` uses a series of triangle-based heuristics to produce a rectangular grid. A linear layout can also be imposed. Furthermore, groups of objects can be given; in this case, the groups will be treated as atomic cells, and the member objects will be typeset independently of the other objects.

The second phase of diagram typesetting consists in actually drawing the picture and is carried out by the class `XypicDiagramDrawer`. An example of a diagram automatically typeset by `DiagramGrid` and `XypicDiagramDrawer` is given in Figure 1.



Figure 1. An automatically typeset commutative diagram

As far as the second main goal of `sympy.categories` is concerned, the principal idea consists in automatically deciding whether a diagram is commutative or not, given a collection of “axioms”: diagrams known to be commutative. The implementation is based on graph embeddings (injective maps): whenever an embedding of a commutative diagram into a given diagram is found, one concludes that the subdiagram is commutative. Deciding commutativity of the whole diagram is therefore based (theoretically) on finding a “cover” of the target diagram by embeddings of the axioms. The naïve implementation proved to be prohibitively slow; a better optimized version is therefore in order, as well as application of heuristics.

8 SYMPY GAMMA

8 SYMPY LIVE

8 COMPARISON WITH MATHEMATICA

323 8 OTHER PROJECTS THAT USE SYMPY

324 8 TENSORS

325 Ongoing work to provide the capabilities of tensor computer algebra has so far produced
326 the `sympy.tensor` [submodule](#). It comprises three submodules whose purposes are quite
327 different: `sympy.tensor.indexed` and `sympy.tensor.indexed_methods` support indexed symbols,
328 `sympy.tensor.array` contains facilities to operate on symbolic N -dimensional arrays, and finally
329 `sympy.tensor.tensor` is used to define abstract tensors. The abstract tensors submodule is
330 inspired by xAct [10] and Cadabra [12]. Canonicalization based on the Butler-Portugal [9]
331 algorithm is supported in SymPy. Tensor support in SymPy is currently limited to polynomial
332 tensor expressions.

333 9 NUMERICAL SIMPLIFICATION

334 The `nsimplify` function in SymPy (a wrapper of `identify` in `mpmath`) attempts to find a simple
335 symbolic expression that evaluates to the same numerical value as the given input. It works
336 by applying a few simple transformations (including square roots, reciprocals, logarithms and
337 exponentials) to the input and, for each transformed value, using the PSLQ algorithm [6] to
338 search for a matching algebraic number or optionally a linear combination of user-provided base
339 constants (such as π).

```
340 >>> t = 1 / (sin(pi/5)+sin(2*pi/5)+sin(3*pi/5)+sin(4*pi/5))**2
341 >>> nsimplify(t)
342 -2*sqrt(5)/5 + 1
343 >>> nsimplify(pi, tolerance=0.01)
344 22/7
345 >>> nsimplify(1.783919626661888, [pi], tolerance=1e-12)
346 pi/(-1/3 + 2*pi/3)
```

347 10 EXAMPLES

348 [This section provides some additional examples for the features listed in the paper.](#)

349 10.1 Simplification

- 350 • expand:

```
351 >>> expand((x + y)**3)
352 x**3 + 3*x**2*y + 3*x*y**2 + y**3
```

- 353 • factor:

```
354 >>> factor(x**3 + 3*x**2*y + 3*x*y**2 + y**3)
355 (x + y)**3
```

- 356 • collect:

```
357 >>> collect(y*x**2 + 3*x**2 - x*y + x - 1, x)
358 x**2*(y + 3) + x*(-y + 1) - 1
```

- 359 • cancel:

```
360 >>> cancel((x**2 + 2*x + 1)/(x**2 - 1))
361 (x + 1)/(x - 1)
```

- 362 • apart:

```
363 >>> apart((x**3 + 4*x - 1)/(x**2 - 1))
364 x + 3/(x + 1) + 2/(x - 1)
```

- trigsimp:

```
366 >>> trigsimp(cos(x)**2*tan(x) - sin(2*x))
367 -sin(2*x)/2
```

- hyperexpand (showing ${}_2F_1\left(\begin{smallmatrix} 1, 1 \\ 2 \end{smallmatrix} \middle| -x \right) = \frac{\log(x+1)}{x}$):

```
369 >>> hyperexpand(hyper([1, 1], [2], -x))
370 log(x + 1)/x
```

371 10.2 Polynomials

- Factorization:

```
373 >>> t = symbols('t')
374 >>> f = (2115*x**4*y + 45*x**3*z**3*t**2 - 45*x**3*t**2 -
375 ...      423*x*y**4 - 47*x*y**3 + 141*x*y*z**3 + 94*x*y*z*t -
376 ...      9*y**3*z**3*t**2 + 9*y**3*t**2 - y**2*z**3*t**2 +
377 ...      y**2*t**2 + 3*z**6*t**2 + 2*z**4*t**3 - 3*z**3*t**2 -
378 ...      2*z*t**3)
379 >>> factor(f)
380 (t**2*z**3 - t**2 + 47*x*y)*(2*t*z + 45*x**3 - 9*y**3 - y**2 +
381 3*z**3)
```

- Gröbner bases:

```
383 >>> x0, x1, x2 = symbols('x0 x1 x2')
384 >>> I = [x0 + 2*x1 + 2*x2 - 1,
385 ...      x0**2 + 2*x1**2 + 2*x2**2 - x0,
386 ...      2*x0*x1 + 2*x1*x2 - x1]
387 >>> groebner(I, order='lex')
388 GroebnerBasis([7*x0 - 420*x2**3 + 158*x2**2 + 8*x2 - 7,
389 7*x1 + 210*x2**3 - 79*x2**2 + 3*x2,
390 84*x2**4 - 40*x2**3 + x2**2 + x2], x0, x1, x2, domain='ZZ',
391 order='lex')
```

- Root isolation:

```
393 >>> f = 7*z**4 - 19*z**3 + 20*z**2 + 17*z + 20
394 >>> intervals(f, all=True, eps=0.001)
395 ([],
396 [((-425/1024 - 625*I/1024, -1485/3584 - 2185*I/3584), 1),
397 [(-425/1024 + 2185*I/3584, -1485/3584 + 625*I/1024), 1),
398 ((3175/1792 - 2605*I/1792, 1815/1024 - 10415*I/7168), 1),
399 ((3175/1792 + 10415*I/7168, 1815/1024 + 2605*I/1792), 1)])
```

400 10.3 Solvers

- Single solution:

```
402 >>> solveset(x - 1, x)
403 {1}
```

- Finite solution set, quadratic equation:

```
405 >>> solveset(x**2 - pi**2, x)
406 {-pi, pi}
```

- No solution:

```
>>> solveset(1, x)
EmptySet()
```

- Interval solution:

```
>>> solveset(x**2 - 3 > 0, x, domain=S.Reals)
(-oo, -sqrt(3)) U (sqrt(3), oo)
```

- Infinitely many solutions:

```
>>> solveset(x - x, x, domain=S.Reals)
(-oo, oo)
>>> solveset(x - x, x, domain=S.Complexes)
S.Complexes
```

- Linear systems (linsolve)

```
>>> A = Matrix([[1, 2, 3], [4, 5, 6], [7, 8, 10]])
>>> b = Matrix([3, 6, 9])
>>> linsolve((A, b), x, y, z)
{(-1, 2, 0)}
>>> linsolve(Matrix([[1, 1, 1, 1], [1, 1, 2, 3]]), (x, y, z))
{(-y - 1, y, 2)}
```

Below are examples of `solve` applied to problems not yet handled by `solveset`.

- Nonlinear (multivariate) system of equations (the intersection of a circle and a parabola):

```
>>> solve([x**2 + y**2 - 16, 4*x - y**2 + 6], x, y)
[(-2 + sqrt(14), -sqrt(-2 + 4*sqrt(14))),
 (-2 + sqrt(14), sqrt(-2 + 4*sqrt(14))),
 (-sqrt(14) - 2, -I*sqrt(2 + 4*sqrt(14))),
 (-sqrt(14) - 2, I*sqrt(2 + 4*sqrt(14)))]
```

- Transcendental equations:

```
>>> solve((x + log(x))**2 - 5*(x + log(x)) + 6, x)
[LambertW(exp(2)), LambertW(exp(3))]
>>> solve(x**3 + exp(x))
[-3*LambertW((-1)**(2/3)/3)]
```

10.4 Matrices

- Matrix expressions

```
>>> m, n, p = symbols('m n p', integer=True)
>>> R = MatrixSymbol('R', m, n)
>>> S = MatrixSymbol('S', n, p)
>>> T = MatrixSymbol('T', m, p)
>>> U = R*S + 2*T
>>> U.shape
(m, p)
>>> U[0, 1]
2*T[0, 1] + Sum(R[0, _k]*S[_k, 1], (_k, 0, n - 1))
```

448 • Block Matrices

```

449     >>> n, m, l = symbols('n m l')
450     >>> X = MatrixSymbol('X', n, n)
451     >>> Y = MatrixSymbol('Y', m, m)
452     >>> Z = MatrixSymbol('Z', n, m)
453     >>> B = BlockMatrix([[X, Z], [ZeroMatrix(m, n), Y]])
454     >>> B
455     Matrix([
456     [X, Z],
457     [0, Y]])
458     >>> B[0, 0]
459     X[0, 0]
460     >>> B.shape
461     (m + n, m + n)

```

462 **11 REFERENCES** [SYMPY GAMMA](#)

463 ~~SymPy Gamma~~ [SymPy Gamma](#) is a simple web application that runs on [the](#) Google App
 464 Engine [\[4\]](#). It executes and displays the results of SymPy expressions as well as additional
 465 related computations, in a fashion similar to that of Wolfram|Alpha. For instance, entering an
 466 integer will display its prime factors, digits in the base-10 expansion, and a factorization diagram.
 467 Entering a function will display its docstring; in general, entering an arbitrary expression will
 468 display its derivative, integral, series expansion, plot, and roots.

469 SymPy Gamma also has several features beyond just computing the results using SymPy.

- 470 • SymPy Gamma displays integration and differentiation steps in detail, ~~which can be viewed~~
 471 [as demonstrated](#) in Figure 2.

Integral steps:

1. Rewrite the integrand:

$$\tan(x) = \frac{\sin(x)}{\cos(x)}$$

2. Let $u = \cos(x)$.

Then let $du = -\sin(x)dx$ and substitute du :

$$\int -\frac{1}{u} du$$

- A. The integral of a constant times a function is the constant times the integral of the function:

$$\int -\frac{1}{u} du = - \int \frac{1}{u} du$$

- I. The integral of $\frac{1}{u}$ is $\log(u)$.

So, the result is: $-\log(u)$

Now substitute u back in:

$$-\log(\cos(x))$$

3. Add the constant of integration:

$$-\log(\cos(x)) + \text{constant}$$

The answer is:

$$-\log(\cos(x)) + \text{constant}$$

472

Figure 2. Integral steps of $\tan(x)$

- SymPy Gamma displays the factor tree diagrams for different numbers.
- SymPy Gamma saves user search queries, ~~and offers many such similar features for free, which Wolfram|Alpha only offers to its paid users.~~

Every input query from the user on SymPy Gamma is first parsed by its own parser capable of handling several different forms of function names which SymPy as a library does not support. For instance, SymPy Gamma supports queries like $\sin x$, whereas SymPy will only recognise $\sin(x)$.

This parser converts the input query to the equivalent SymPy readable code, which is then processed by SymPy, and the result is finally printed with the built-in [MathJax \[3\]](#) output and rendered by the SymPy Gamma web application.

12 COMPARISON WITH MATHEMATICA

Wolfram Mathematica is a popular proprietary CAS that features highly advanced algorithms, has a core written in C++ [16], and interprets its own programming language, Wolfram Language.

Analogous to Lisp S-expressions, Mathematica uses its own style of M-expressions, which are arrays of either atoms or other M-expressions. The first element of the expression identifies the type of the expression and is indexed by zero, and the first argument is indexed starting with one. In SymPy, expression arguments are stored in a Python tuple (that is, an immutable array), while the expression type is identified by the type of the object storing the expression.

Mathematica can associate attributes to its atoms. Attributes may define mathematical properties and behavior of the nodes associated to the atom. In SymPy, the usage of static class fields is roughly similar to Mathematica's attributes, though other programming patterns may also be used to achieve an equivalent behavior such as class inheritance.

Unlike SymPy, Mathematica's expressions are mutable: one can change parts of the expression tree without the ~~need of creating~~ needing to create a new object. The mutability of Mathematica expressions allows for a lazy updating of any references to a given data structure.

Products in Mathematica are determined by some built in node types, such as `Times`, `Dot`, and others. `Times` is a representation of the $*$ operator, and is always meant to represent a commutative product operator. The other notable product is `Dot`, which represents the \cdot operator. This product represents matrix multiplication. It is not commutative. Unlike Mathematica, SymPy determines commutativity with respect to multiplication from the expression type of the factors. Mathematica puts the `Orderless` attribute on the expression type.

Regarding associative expressions, SymPy handles associativity of sums and products by automatically flattening them, ~~and~~ Mathematica specifies the `Flat` attribute on the expression type.

Mathematica relies heavily on pattern matching—even the so-called equivalent of function declaration is in reality the definition of a pattern generating an expression tree transformation on input expressions. Mathematica's pattern matching is sensitive to associative, commutative, and one-identity properties of its expression tree nodes. SymPy has various ways to perform pattern matching. All of them play a lesser role in the CAS than in Mathematica and are basically available as a tool to rewrite expressions. The differential equation solver in SymPy somewhat relies on pattern matching to identify differential equation types, but it is envisaged to replace that strategy with analysis of Lie symmetries in the future. Mathematica's real advantage is the ability to add (at runtime) new overloading to the expression builder or specific subnodes. Consider for example:

```
In[1]:= Unprotect[Plus]
Out[1]= {Plus}

In[2]:= Sin[x_]^2 + Cos[y_]^2 := 1

In[3]:= x + Sin[t]^2 + y + Cos[t]^2
Out[3]= 1 + x + y
```

524 This expression in Mathematica defines a substitution rule that overloads the functionality of
 525 the `Plus` node (the node for additions in Mathematica). A symbol with a trailing underscore is
 526 treated as a wildcard. Although one may wish to keep this identity unevaluated, this example
 527 clearly illustrates the potential to define one's own immediate transformation rules. In SymPy,
 528 the operations constructing the addition node in the expression tree are Python class constructors
 529 and cannot be modified at runtime.² The way SymPy deals with extending the missing runtime
 530 overloadability ~~functionality~~ is by subclassing the node types: subclasses may redefine the class
 531 constructor to yield the proper extended functionality.

532 Unlike SymPy, Mathematica does not support type inheritance or polymorphism [5]. SymPy
 533 relies heavily on class inheritance, but for the most part, class inheritance is used to make sure
 534 that SymPy objects inherit the proper methods and implement the basic hashing system.

535 While Mathematica interprets nested lists as matrices whenever the sublists have the same
 536 length, matrices in SymPy are a type in their own right, allowing ordinary operators and functions
 537 (like multiplication and exponentiation) to be used as they traditionally are in mathematics.

```
538 >>> a, b = symbols('a b')
539 >>> exp(Matrix([[1, 1], [0, 2]])) * Matrix([a, b])
540 Matrix([
541 [E*a + b*(-E + exp(2))],
542 [
                    b*exp(2)]])
```

543 Using the standard multiplication in Mathematica performs an element-wise product and
 544 calling the exponential function `Exp` on a matrix returns an element-wise exponentiation of its
 545 elements.

546 Unevaluated expressions in Mathematica can be achieved in various ways, most commonly
 547 with the `HoldForm` or `Hold` nodes, that block the evaluation of subnodes by the parser. Such a
 548 node cannot be expressed in Python because of greedy evaluation. Whenever needed in SymPy,
 549 it is necessary to add the parameter `evaluate=False` to all subnodes.

550 In Mathematica, the operator `==` returns a boolean whenever it is able to immediately evaluate
 551 the truth of the equality, otherwise it returns an `Equal` expression. In SymPy, `==` means structural
 552 equality and is always guaranteed to return a boolean expression. To express a mathematical
 553 equality in SymPy it is necessary to explicitly construct an instance of the `Equality` class.

554 SymPy ~~, in accordance with Python (and unlike the usual programming convention),~~ uses
 555 `**` to express the power operator, while Mathematica uses ~~the more common~~ `^`.

556 SymPy's use of floating-point numbers is similar to that of most other ~~CASs~~ CAS's, including
 557 Maple and Maxima. By contrast, Mathematica uses a form of significance arithmetic [15]
 558 for approximate numbers. This offers further protection against numerical errors, although it
 559 comes with its own set of problems (for a critique of significance arithmetic, see Fateman [5]).
 560 Internally, SymPy's `evalf` method works similarly to Mathematica's significance arithmetic, but
 561 the semantics are isolated from the rest of the system.

562 REFERENCES

- 563 [1] ~~Abramowitz, M. and Stegun, I. A. (1964). Handbook of Mathematical Functions with~~
 564 ~~Formulas, Graphs, and Mathematical Tables. Dover Publications, New York, NY, USA, ninth~~
 565 ~~printing edition.~~
 566 [2] Brent, R. P. and Zimmermann, P. (2010). *Modern Computer Arithmetic*. Cambridge
 567 Monographs on Computational and Applied Mathematics. Cambridge University Press, ver-
 568 sion 0.5.1 edition.
 569 ~~Cimrman, R. (2014~~
 570 [3] Cervone, D. (2012). SfePy—write your own FEapplication Mathjax: a platform for
 571 mathematics on the web. In de Buyl, P. and Varoquaux, N., editors, *Proceedings of the*
 572 *6th European Conference on Python in Science (EuroSciPy 2013)*, pages 65–70 Notices of the
 573 AMS, 59(2):312–316.

²~~Nonetheless,~~ Python ~~supports~~ does support monkey patching, but it is a discouraged programming pattern.

- 574 [4] [Ciurana, E. \(2009\). http://arxiv.org/abs/1404.6391](http://arxiv.org/abs/1404.6391)Google app engine. *Developing with*
575 *Google App Engine*, pages 1–10.
- 576 [5] Fateman, R. J. (1992). A review of Mathematica. *Journal of Symbolic Computation*,
577 13(5):545–579.
- 578 [6] Ferguson, H. R. P., Bailey, D. H., and Arno, S. (1999). Analysis of PSLQ, an integer relation
579 finding algorithm. *Mathematics of Computation*, 68(225):351–369.
- 580 ~~Fung, Y. C. (1993). A first course in continuum mechanics. Pearson, third edition edition.~~
- 581 [7] Gruntz, D. (1996). *On Computing Limits in a Symbolic Manipulation System*. PhD thesis,
582 Swiss Federal Institute of Technology, Zürich, Switzerland.
- 583 [8] Gruntz, D. and Koepf, W. (1993). Formal power series.
- 584 [9] Manssur, L. R. U., Portugal, R., and Svaiter, B. F. (2002). Group-theoretic approach for
585 symbolic tensor manipulation. *International Journal of Modern Physics C*, 13.
- 586 [10] Martín-García, J. (2002-2016). xAct, efficient tensor computer algebra.
- 587 [11] Moskewicz, M., Madigan, C., and Malik, S. (2008). Method and system for efficient
588 implementation of boolean satisfiability. US Patent 7,418,369.
- 589 [12] Peeters, K. (2007). Cadabra: a field-theory motivated symbolic computer algebra system.
590 *Computer Physics Communications*.
- 591 [13] Rocklin, M. and Terrel, A. R. (2012). Symbolic statistics with SymPy. *Computing in Science*
592 *and Engineering*, 14.
- 593 [14] [Rose, K. H. et al. \(1999\). Xy-pic user’s guide.](#)
- 594 [15] Sofroniou, M. and Spaletta, G. (2005). Precise numerical computation. *Journal of Logic*
595 *and Algebraic Programming*, 64(1):113–134.
- 596 ~~Solin, P., Segeth, K., and Dolezel, I. (2003). Higher-Order Finite Element Methods. Chapman~~
597 ~~Hall / CRC Press.~~
- 598 [16] Wolfram, S. (2003). *The Mathematica Book*. Wolfram Media, Champaign, IL, USA, fifth
599 ~~edition.~~
- 600 ~~Zienkiewicz, O., Taylor, R., and Zhu, J. (2013). The Finite Element Method: Its Basis and~~
601 ~~Fundamentals. Butterworth-Heinemann, seventh edition edition.~~