

SYMPY: SYMBOLIC COMPUTING IN PYTHON

ONDŘEJ ČERTÍK*, ISURU FERNANDO†, AND ASHUTOSH SABOO‡

1. Introduction. SymPy is a full featured computer algebra system (CAS) written in the Python programming language. It is open source, licensed under the extremely permissive 3-clause BSD license. SymPy was started by Ondřej Čertík in 2005, and it has since grown into a large open source project, with over 500 contributors. SymPy is developed on GitHub using a bazaar community model [36]. The accessibility of the codebase and the open community model allow SymPy to rapidly respond to the needs of the community of users, and has made the large contributor count possible.

SymPy is written entirely in the Python programming language. Python is a popular dynamically typed programming language that has a focus on ease of use and readability. It also a very popular language for scientific computing and data science, with a wide range of useful libraries [31]. SymPy is itself used by many libraries and tools across many domains, such as Sage [39] (pure mathematics), yt [42] (astronomy and astrophysics), PyDi (multibody dynamics), and SfePy [16] (finite elements).

Unlike many CASs, SymPy does not invent its own programming language. Python is used both for the internal implementation and the user interaction. Exclusively using Python in this way makes it easier for people already familiar with the language to use or develop SymPy. It also lets the SymPy developers focus on mathematics, rather than language design.

SymPy is designed with a strong focus that it be usable as a library. This means that extensibility is important in its application program interface (API) design. This is also one of the reasons SymPy makes no attempt to extend the Python language itself. The goal is for users of SymPy to be able to import SymPy alongside other Python libraries in their workflow, whether that is an interactive workflow or programmatic use as part of a larger system.

SymPy does not have a built in graphical user interface (GUI), however, when used in the Jupyter Notebook SymPy expressions will pretty print using MathJax.

Section 2 discusses the architecture of SymPy. Following that, Section 3 looks at the numerical features of SymPy and its dependency library, mpmath. Section 4 enumerates the features of SymPy and takes a closer look at some of the important ones. Section 5 looks at the domain specific submodules for doing classical mechanics and quantum mechanics. Finally, Section 6 concludes the paper and discusses future work.

2. Architecture.

2.1. Basic Usage. Being built on Python, SymPy requires that all variable names be defined before they can be used. The statement

```
>>> from sympy import *
```

will import all SymPy functions into the global Python namespace. All the examples in this paper assume that this has been run.

*Los Alamos National Laboratory (ondrej.certik@gmail.com).

†University of Moratuwa (isuru.11@cse.mrt.ac.lk).

‡Birla Institute of Technology and Science, Pilani, K.K. Birla Goa Campus (ashutosh.saboo@gmail.com).

Additionally, symbolic variables, called symbols, must be assigned to Python variables before they can be used. This is typically done through the `symbols` function, which creates multiple symbols at once. For instance,

```
>>> x, y, z = symbols('x y z')
```

creates three symbols named `x`, `y`, and `z`, assigned to Python variables of the same name. The Python variable names that symbols are assigned to are immaterial—we could have just as well have written `a, b, c = symbol('x y z')`. All the examples in this paper will assume that the symbols `x`, `y`, and `z` have been assigned as above.

Expressions are created from symbols using Python syntax, which mirrors usual mathematical notation. Note that in Python, exponentiation is `**`.

```
>>> (x**2 - 2*x + 3)/y
(x**2 - 2*x + 3)/y
```

All SymPy expressions are immutable. This simplifies the design by allowing interning. It also allows expressions to be hashed and stored in a Python dictionary, which enables caching and other features.

2.2. The Core. The core of a computer algebra system (CAS) refers to the module that is in charge of resending symbolic expressions and performing basic manipulations with them. In SymPy, every symbolic expression is an instance of a Python class. Expressions are represented by expression trees. The operators are represented by the type of an expression and the child nodes are stored in the `args` attribute. A leaf node in the expression tree has an empty `args`. The `args` attribute is provided by the class `Basic`, which is a superclass of all SymPy objects and provides common methods to all SymPy tree-elements. For example, consider the expression $xy + 2$:

```
>>> from sympy import *
>>> x, y = symbols('x y')
>>> expr = x*y + 2
```

The expression `expr` is an addition, so it is of type `Add`. The child nodes of `expr` are `x*y` and `2`.

```
>>> type(expr)
<class 'sympy.core.add.Add'>
>>> expr.args
(2, x*y)
```

We can dig further into the expression tree to see the full expression. For example, the first child node, given by `expr.args[0]` is `2`. Its class is `Integer`, and it has empty `args`, indicating that it is a leaf node.

```
>>> expr.args[0]
2
>>> type(expr.args[0])
<class 'sympy.core.numbers.Integer'>
>>> expr.args[0].args
()
```

The function `srepr` gives a string representing a valid Python code, containing all the nested class constructor calls to create the given expression.

```
>>> srepr(expr)
"Add(Mul(Symbol('x'), Symbol('y')), Integer(2))"
```

Every SymPy expression satisfies a key invariant, namely `expr.func(*expr.args) == expr`. This means that expressions are rebuildable from their `args`¹. Here, we note that

¹`expr.func` is used instead of `type(expr)` to allow the function of an expression to be distinct from its actual Python class. In most cases the two are the same.

in SymPy, the `==` operator represents exact structural equality, not mathematical equality. This allows one to test if any two expressions are equal to one another as expression trees.

Python allows classes to overload operators. The Python interpreter translates the above `x*y + 2` to, roughly, `(x.__mul__(y)).__add__(2)`. `x` and `y`, returned from the `symbols` function, are `Symbol` instances. The `2` in the expression is processed by Python as a literal, and is stored as Python's builtin `int` type. When `2` is called by the `__add__` method, it is converted to the SymPy type `Integer(2)`. In this way, SymPy expressions can be built in the natural way using Python operators and numeric literals.

One must be careful in one particular instance. Python does not have a builtin rational literal type. Given a fraction of integers such as `1/2`, Python will perform floating point division and produce `0.5`². Python uses eager evaluation, so expressions like `x + 1/2` will produce `x + 0.5`, and by the time any SymPy function sees the `1/2` it has already been converted to `0.5` by Python. However, for a CAS like SymPy, one typically wants to work with exact rational numbers whenever possible. Working around this is simple, however: one can wrap one of the integers with `Integer`, like `x + Integer(1)/2`, or using `x + Rational(1, 2)`. SymPy provides a function `S` which can be used to convert objects to SymPy types with minimal typing, such as `x + S(1)/2`. This gotcha is a small downside to using Python directly instead of a custom domain specific language (DSL), and we consider it to be worth it for the advantages listed above.

2.3. Assumptions. An important feature of the SymPy core is the assumptions system. The assumptions system allows users to specify that symbols have certain common mathematical properties, such as being positive, imaginary, or integer. SymPy is careful to never perform simplifications on an expression unless the assumptions allow them. For instance, the identity $\sqrt{x^2} = x$ holds if x is nonnegative ($x \geq 0$). If x is real, the identity $\sqrt{x^2} = |x|$ holds. However, for general complex x , no such identity holds.

By default, SymPy performs all calculations assuming that variables are complex valued. This assumption makes it easier to treat mathematical problems in full generality.

```
>>> x = Symbol('x')
>>> sqrt(x**2)
sqrt(x**2)
```

By assuming symbols are complex by default, SymPy avoids performing mathematically invalid operations. However, in many cases users will wish to simplify expressions containing terms like $\sqrt{x^2}$.

Assumptions are set on `Symbol` objects when they are created. For instance `Symbol('x', positive=True)` will create a symbol named `x` that is assumed to be positive.

```
>>> x = Symbol('x', positive=True)
>>> sqrt(x**2)
x
```

Some common assumptions that SymPy allows are `positive`, `negative`, `real`, `nonpositive`, `nonnegative`, `real`, `integer`, and `commutative`³. Assumptions on

²This is the behavior in Python 3. In Python 2, `1/2` will perform integer division and produce `0`, unless one uses `from __future__ import division`.

³If A and B are Symbols created with `commutative=False` then SymPy will keep $A \cdot B$ and $B \cdot A$

any object can be checked with the `is_assumption` attributes, like `x.is_positive`.

Assumptions are only needed to restrict a domain so that certain simplifications can be performed. It is not required to make the domain match the input of a function. For instance, one can create the object $\sum_{n=0}^m f(n)$ as `Sum(f(n), (n, 0, m))` without setting `integer=True` when creating the Symbol object `n`.

The assumptions system additionally has deductive capabilities. The assumptions use a three-valued logic using the Python builtin objects `True`, `False`, and `None`. `None` represents the “unknown” case. This could mean that the given assumption could be either true or false under the given information, for instance, `Symbol('x', real=True).is_positive` will give `None` because a real symbol might be positive or it might not. It could also mean not enough is implemented to compute the given fact, for instance, `(pi + E).is_irrational` gives `None`, because SymPy does not know how to determine if $\pi + e$ is rational or irrational, indeed, it is an open problem in mathematics.

Basic implications between the facts are used to deduce assumptions. For instance, the assumptions system knows that being an integer implies being rational, so `Symbol('x', integer=True).is_rational` returns `True`. Furthermore, expressions compute the assumptions on themselves based on the assumptions of their arguments. For instance, if `x` and `y` are both created with `positive=True`, then `(x + y).is_positive` will be `True`.

SymPy also has an experimental assumptions system where facts are stored separate from objects, and deductions are made with a SAT solver. We will not discuss this system here.

2.4. Extensibility. Extensibility is an important feature for SymPy. Because the same language, Python, is used both for the internal implementation and the external usage by users, all the extensibility capabilities available to users are also used by functions that are part of SymPy.

The typical way to create a custom SymPy object is to subclass an existing SymPy class, generally either `Basic`, `Expr`, or `Function`. All SymPy classes used for expression trees⁴ should be subclasses of the base class `Basic`, which defines some basic methods for symbolic expression trees. `Expr` is the subclass for mathematical expressions that can be added and multiplied together. Instances of `Expr` typically represent complex numbers, but may also include other “rings” like matrix expressions. Not all SymPy classes are subclasses of `Expr`. For instance, logic expressions, such as `And(x, y)` are subclasses of `Basic` but not of `Expr`.

The `Function` class is a subclass of `Expr` which makes it easier to define mathematical functions called with arguments. This includes named functions like `sin(x)` and `log(x)` as well as undefined functions like `f(x)`. Subclasses of `Function` should define a class method `eval`, which returns values for which the function should be automatically evaluated, and `None` for arguments that shouldn’t be automatically evaluated.

The behavior of classes in SymPy with various other SymPy functions is defined by defining a relevant `_eval_*` method on the class. For instance, an object can tell SymPy’s `diff` function how to take the derivative of itself by defining the `_eval_derivative(self, x)` method. The most common `_eval_*` methods relate to the assumptions. `_eval_is_assumption` defines the assumptions for *assumption*.

distinct.

⁴Some internal classes, such as those used in the polynomial module, do not follow this rule for efficiency reasons.

181 As an example of the notions presented in this section, we present below a stripped
 182 down version of the gamma function $\Gamma(x)$ from SymPy, which evaluates itself on
 183 positive integer arguments, has the positive and real assumptions defined, can be
 184 rewritten in terms of factorial with `gamma(x).rewrite(factorial)`, and can be dif-
 185 ferentiated. `fdiff` is a convenience method for subclasses of `Function`. `fdiff` returns
 186 the derivative of the function without worrying about the chain rule. `self.func` is
 187 used throughout instead of referencing `gamma` explicitly so that potential subclasses
 188 of `gamma` can reuse the methods.

```
189 from sympy import Integer, Function, floor, factorial, polygamma
190
191 class gamma(Function)
192     @classmethod
193     def eval(cls, arg):
194         if isinstance(arg, Integer) and arg.is_positive:
195             return factorial(arg - 1)
196
197     def _eval_is_real(self):
198         x = self.args[0]
199         # noninteger means real and not integer
200         if x.is_positive or x.is_noninteger:
201             return True
202
203     def _eval_is_positive(self):
204         x = self.args[0]
205         if x.is_positive:
206             return True
207         elif x.is_noninteger:
208             return floor(x).is_even
209
210     def _eval_rewrite_as_factorial(self, z):
211         return factorial(z - 1)
212
213     def fdiff(self, argindex=1):
214         from sympy.core.function import ArgumentIndexError
215         if argindex == 1:
216             return self.func(self.args[0])*polygamma(0, self.args[0])
217         else:
218             raise ArgumentIndexError(self, argindex)
```

219 The actual gamma function defined in SymPy has many more capabilities, such
 220 as evaluation at rational points and series expansion.

221 **3. Numerics.** The `Float` class holds an arbitrary-precision binary floating-point
 222 value and a precision in bits. An operation between two `Float` inputs is rounded to
 223 the larger of the two precisions. Since Python floating-point literals automatically
 224 evaluate to `double` (53-bit) precision, strings should be used to input precise decimal
 225 values:

```
226 >>> Float(1.1)
227 1.1000000000000000
228 >>> Float(1.1, 30) # precision equivalent to 30 digits
229 1.100000000000000008881784197001
```


improving performance.

The mpmath library includes support for special functions, root-finding, linear algebra, polynomial approximation, and numerical computation of limits, derivatives, integrals, infinite series, and ODE solutions. All features work in arbitrary precision and use algorithms that support computing hundreds of digits rapidly, except in degenerate cases.

The double exponential (tanh-sinh) quadrature is used for numerical integration by default. For smooth integrands, this algorithm usually converges extremely rapidly, even when the integration interval is infinite or singularities are present at the endpoints [40, 9]. However, for good performance, singularities in the middle of the interval must be specified by the user. To evaluate slowly converging limits and infinite series, mpmath automatically attempts to apply Richardson extrapolation and the Shanks transformation (Euler-Maclaurin summation can also be used) [10]. A function to evaluate oscillatory integrals by means of convergence acceleration is also available.

A wide array of higher mathematical functions are implemented with full support for complex values of all parameters and arguments, including complete and incomplete gamma functions, Bessel functions, orthogonal polynomials, elliptic functions and integrals, zeta and polylogarithm functions, the generalized hypergeometric function, and the Meijer G-function.

Most special functions are implemented as linear combinations of the generalized hypergeometric function ${}_pF_q$, which is computed by a combination of direct summation, argument transformations (for ${}_2F_1$, ${}_3F_2$, ...) and asymptotic expansions (for ${}_0F_1$, ${}_1F_1$, ${}_1F_2$, ${}_2F_2$, ${}_2F_3$) to cover the whole complex domain. Numerical integration and generic convergence acceleration are also used in a few special cases.

In general, linear combinations and argument transformations give rise to singularities that have to be removed for certain combinations of parameters. A typical example is the modified Bessel function of the second kind

$$K_\nu(z) = \frac{1}{2} \left[\left(\frac{z}{2} \right)^{-\nu} \Gamma(\nu) {}_0F_1 \left(1 - \nu, \frac{z^2}{4} \right) - \left(\frac{z}{2} \right)^\nu \frac{\pi}{\nu \sin(\pi\nu) \Gamma(\nu)} {}_0F_1 \left(\nu + 1, \frac{z^2}{4} \right) \right]$$

where the limiting value $\lim_{\epsilon \rightarrow 0} K_{n+\epsilon}(z)$ has to be computed when $\nu = n$ is an integer. A generic algorithm is used to evaluate hypergeometric-type linear combinations of the above type. This algorithm automatically detects cancellation problems, and computes limits numerically by perturbing parameters whenever internal singularities occur (the perturbation size is automatically decreased until the result is detected to converge numerically).

Due to this generic approach, particular combinations of hypergeometric functions can be specified easily. The implementation of the Meijer G-function takes only a few dozen lines of code, yet covers the whole input domain in a robust way. The Meijer G-function instance $G_{1,3}^{3,0} \left(0; \frac{1}{2}, -1, -\frac{3}{2} | x \right)$ is a good test case [41]; past versions of both Maple and Mathematica produced incorrect numerical values for large $x > 0$. Here, mpmath automatically removes the internal singularity and compensates for cancellations (amounting to 656 bits of precision when $x = 10000$), giving correct values:

```
>>> mpmath.mp.dps = 15
>>> mpmath.meijerg([], [0], [[-0.5, -1, -1.5], []], 10000)
mpf('2.4392576907199564e-94')
```

Equivalently, with SymPy's interface this function can be evaluated as:

```

325 >>> meijerg([], [0], [[-S(1)/2, -1, -S(3)/2], []], 10000).evalf()
326 2.43925769071996e-94

```

327 We highlight the generalized hypergeometric functions and the Meijer G-function,
328 due to those functions' frequent appearance in closed forms for integrals and sums (see
329 Section 4.2). Via mpmath, SymPy has relatively good support for evaluating sums
330 and integrals numerically, using two complementary approaches: direct numerical
331 evaluation, or first computing a symbolic closed form involving special functions.

332 **3.2. Numerical simplification.** The `nsimplify` function in SymPy (a wrapper
333 of `identify` in mpmath) attempts to find a simple symbolic expression that evaluates
334 to the same numerical value as the given input. It works by applying a few simple
335 transformations (including square roots, reciprocals, logarithms and exponentials) to
336 the input and, for each transformed value, using the PSLQ algorithm [18] to search
337 for a matching algebraic number or optionally a linear combination of user-provided
338 base constants (such as π).

```

339 >>> x = 1 / (sin(pi/5)+sin(2*pi/5)+sin(3*pi/5)+sin(4*pi/5))*2
340 >>> nsimplify(x)
341 -2*sqrt(5)/5 + 1
342 >>> nsimplify(pi, tolerance=0.01)
343 22/7
344 >>> nsimplify(1.783919626661888, [pi], tolerance=1e-12)
345 pi/(-1/3 + 2*pi/3)

```

346 **4. Features.** SymPy has an extensive feature set that encompasses too much
347 to cover in-depth here. Bedrock areas, such as calculus, receive their own subsec-
348 tions below. Table 1 gives a compact listing of all major capabilities present in the
349 SymPy codebase. This gives a sampling from the breadth of topics and application
350 domains that SymPy services. Unless stated otherwise, all features noted in Table 1
351 are symbolic in nature. Numeric features are discussed in Section 3.

Table 1: SymPy Features and Descriptions

Feature	Description
Calculus	Algorithms for computing derivatives, integrals, and limits.
Category Theory	Representation of objects, morphisms, and diagrams. Tools for drawing diagrams with Xy-pic.
Code Generation	Enables generation of compilable and executable code in a variety of different programming languages directly from expressions. Target languages include C, Fortran, Julia, JavaScript, Mathematica, Matlab and Octave, Python, and Theano.
Combinatorics & Group Theory	Implements permutations, combinations, partitions, subsets, various permutation groups (such as polyhedral, Rubik, symmetric, and others), Gray codes [30], and Prufer sequences [11].

Concrete Math	Summation, products, tools for determining whether summation and product expressions are convergent, absolutely convergent, hypergeometric, and other properties. May also compute Gosper's normal form [35] for two univariate polynomials.
Cryptography	Represents block and stream ciphers, including shift, Affine, substitution, Vigenere's, Hill's, bifid, RSA, Kid RSA, linear-feedback shift registers, and Elgamal encryption
Differential Geometry	Classes to represent manifolds, metrics, tensor products, and coordinate systems.
Geometry	Allows the creation of 2D geometrical entities, such as lines and circles. Enables queries on these entities, such as asking the area of an ellipse, checking for collinearity of a set of points, or finding the intersection between two lines.
Lie Algebras	Represents Lie algebras and root systems.
Logic	boolean expression, equivalence testing, satisfiability, normal forms.
Matrices	Tools for creating matrices of symbols and expressions. This is capable of both sparse and dense representations and performing symbolic linear algebraic operations (e.g., inversion and factorization).
Matrix Expressions	Matrices with symbolic dimensions (unspecified entries). Block matrices.
Number Theory	prime number generation, primality testing, integer factorization, continued fractions, Egyptian fractions, modular arithmetic, quadratic residues, partitions, binomial and multinomial coefficients, prime number tools, integer factorization.
Plotting	Hooks for visualizing expressions via matplotlib [?] or as text drawings when lacking a graphical back-end. 2D function plotting, 3D function plotting, and 2D implicit function plotting are supported.
Polynomials	Computes polynomial algebras over various coefficient domains. Functionality ranges from the simple (e.g., polynomial division) to the advanced (e.g., Gröbner bases [8] and multivariate factorization over algebraic number domains).
Printing	Functions for printing SymPy expressions in the terminal with ASCII or Unicode characters, and converting SymPy expressions to L ^A T _E X and MathML.
Series	Implements series expansion, sequences, and limit of sequences. This includes special series, such as Fourier and formal power series.
Sets	Representations of empty, finite, and infinite sets. This includes special sets such as for all natural, integer, and complex numbers. Operations on sets such as union, intersection, Cartesian product, and building sets from other sets.

Simplification	Functions for manipulating and simplifying expressions. Includes algorithms for simplifying hypergeometric functions, trigonometric expressions, rational functions, combinatorial functions, square root denesting, and common subexpression elimination.
Solvers	Functions for symbolically solving equations algebraically, systems of equations, both linear and non-linear, inequalities, ordinary differential equations, partial differential equations, Diophantine equations, and recurrence relations.
Special Functions	Implements a number of well known special functions, including Dirac delta, Gamma, Beta, Gauss error functions, Fresnel integrals, Exponential integrals, Logarithmic integrals, Trigonometric integrals, Bessel, Hankel, Airy, B-spline, Riemann Zeta, Dirichlet eta, polylogarithm, Lerch transcendent, hypergeometric, elliptic integrals, Mathieu, Jacobi polynomials, Gegenbauer polynomial, Chebyshev polynomial, Legendre polynomial, Hermite polynomial, Laguerre polynomial, and spherical harmonic functions.
Statistics	Support for a random variable type as well as the ability to declare this variable from prebuilt distribution functions such as Normal, Exponential, Coin, Die, and other custom distributions.
Tensors	Symbolic manipulation of indexed objects.
Vectors	Provides basic vector math and differential calculus with respect to 3D Cartesian coordinate systems.

4.1. Simplification. The generic way to simplify an expression is by calling the `simplify` function. It must be emphasized that simplification is not an unambiguously defined mathematical operation [15]. The `simplify` function applies several simplification routines along with some heuristics to make the output expression as “simple” as possible.

It is often preferable to apply more directed simplification functions. These apply very specific rules to the input expression, and are often able to make guarantees about the output (for instance, the `factor` function, given a polynomial with rational coefficients in several variables, is guaranteed to produce a factorization into irreducible factors). Table 2 lists some common simplification functions.

Table 2: SymPy Simplification Functions

<code>expand</code>	expand the expression
<code>factor</code>	factor a polynomial into irreducibles
<code>collect</code>	collect polynomial coefficients
<code>cancel</code>	rewrite a rational function as p/q with common factors canceled
<code>apart</code>	compute the partial fraction decomposition of a rational function
<code>trigsimp</code>	simplify trigonometric expressions [19]

Substitutions are performed through the `.subs` method, which is sensible to some

363 mathematical properties while matching, such as associativity, commutativity, addi-
 364 tive and multiplicative inverses, and matching of powers.

365 **4.2. Calculus.** Derivatives can be computed with the `diff` function.

```
366 >>> diff(sin(x), x)
367 cos(x)
```

368 Unevaluated `Derivative` objects are also supported.

```
369 >>> expr = Derivative(sin(x), x)
370 >>> expr
371 Derivative(sin(x), x)
```

372 Unevaluated expressions can be evaluated with the `doit` method.

```
373 >>> expr.doit()
374 cos(x)
```

375 Integrals can be analogously calculated either with the `integrate` function, or
 376 the unevaluated `Integral` objects.

```
377 >>> integrate(sin(x), x)
378 -cos(x)
379 >>> expr = Integral(sin(x), x)
380 >>> expr
381 Integral(sin(x), x)
382 >>> expr.doit()
383 -cos(x)
```

384 Definite integration can be calculated with the same method, by specifying a range
 385 of the integration variable. The following computes $\int_0^1 \sin(x) dx$.

```
386 >>> integrate(sin(x), (x, 0, 1))
387 -cos(1) + 1
```

388 SymPy implements a combination of the Risch algorithm [14], table lookups, a
 389 reimplement of Manuel Bronstein’s “Poor Man’s Integrator” [13], and an algo-
 390 rithm for computing integrals based on Meijer G-functions. These allow SymPy to
 391 compute a wide variety of indefinite and definite integrals.

392 Summations and products are also supported, via the evaluated `summation` and
 393 `product` and unevaluated `Sum` and `Product`, and use the same syntax as `integrate`.
 394 Summations are computed using a combination of Gosper’s algorithm and an algo-
 395 rithm that uses Meijer G-functions. Products are computed via some heuristics.

396 The limit module implements the Gruntz algorithm [22] for computing symbolic
 397 limits. For example, the following computes $\lim_{x \rightarrow \infty} x \sin(\frac{1}{x}) = 1$ (note that ∞ is `oo` in
 398 SymPy).

```
399 >>> limit(x*sin(1/x), x, oo)
400 1
```

401 As a more complicated example, SymPy computes $\lim_{x \rightarrow 0} \left(2e^{\frac{1-\cos(x)}{\sin(x)}} - 1 \right)^{\frac{\sinh(x)}{\operatorname{atan}^2(x)}} = e$.

```
402 >>> limit((2*E**((1-cos(x))/sin(x))-1)**(sinh(x)/atan(x)**2), x, 0)
403 E
```

404 **4.3. Printers.** SymPy has a rich collection of expression printers for displaying
 405 expressions to the user. By default, an interactive Python session will render the `str`
 406 form of an expression, which has been used in all the examples in this paper so far.

```
407 >>> phi0 = Symbol('phi0')
408 >>> str(Integral(sqrt(phi0), phi0))
409 Integral(sqrt(phi0 + 1), x)
```

Expressions can be printed with 2D monospace text with `pprint`. This uses Unicode characters to render mathematical symbols such as integral signs, square roots, and parentheses. Greek letters and subscripts in symbol names are rendered automatically.

Alternately, the `use_unicode=False` flag can be set, which causes the expression to be printed using only ASCII characters.

```
>>> pprint(Integral(sqrt(phi0 + 1), phi0), use_unicode=False)
```

```

/
|
|  -----
|  \ /  phi0 + 1   d(phi0)
|
/

```

The function `latex` returns a \LaTeX representation of an expression.

```
>>> print(latex(Integral(sqrt(phi0 + 1), phi0)))
\int \sqrt{\phi_{0} + 1}\, d\phi_{0}
```

Users are encouraged to run the `init_printing` function at the beginning of interactive sessions, which automatically enables the best pretty printing supported by their environment. In the Jupyter notebook or `qtconsole` [33] the \LaTeX printer is used to render expressions using MathJax or \LaTeX if it is installed on the system. The 2D text representation is used otherwise.

Other printers such as MathML are also available. SymPy uses an extensible printer subsystem which allows users to customize the printing for any given printer, and for custom objects to define their printing behavior for any printer. SymPy's code generation capabilities, which we will not discuss in-depth here, use the same printer model.

4.4. Solvers. SymPy has module of equation solvers for symbolic equations. There are two submodules to solve algebraic equations in SymPy, referred to as old solve function, `solve`, and new solve function, `solveset`. `Solveset` is introduced with several design changes with respect to old `solve` function to resolve the issues with old `solve` function, for example old `solve` function's input API has many flags which are not needed and they make it hard for the user and the developers to work on solvers. In contrast to old solve function, the `solveset` has a clean input API, It only asks for the much needed information from the user, following are the function signatures of old and new solve function:

```
solve(f, *symbols, **flags) # old solve function
solveset(f, symbol, domain) # new solve function
```

The old `solve` function has an inconsistent output API for various types of inputs, whereas the `solveset` has a canonical output API which is achieved using sets. It can consistently return various types of solutions.

- Single solution

```
>>> solveset(x - 1)
{1}
```

- Finite set of solution, quadratic equation

```
>>> solveset(x**2 - pi**2, x)
{-pi, pi}
```

- No Solution

```
>>> solveset(1, x)
EmptySet()
```

459 • Interval of solution
460 >>> solveset(x**2 - 3 > 0, x, domain=S.Reals)
461 $(-\infty, -\sqrt{3}) \cup (\sqrt{3}, \infty)$
462 • Infinitely many solutions
463 >>> solveset(sin(x) - 1, x, domain=S.Reals)
464 ImageSet(Lambda(_n, 2*_n*pi + pi/2), Integers())
465 >>> solveset(x - x, x, domain=S.Reals)
466 $(-\infty, \infty)$
467 >>> solveset(x - x, x, domain=S.Complexes)
468 S.Complexes
469 • Linear system: finite and infinite solution for determined, under determined
470 and over determined problems.
471 >>> A = Matrix([[1, 2, 3], [4, 5, 6], [7, 8, 10]])
472 >>> b = Matrix([3, 6, 9])
473 >>> linsolve((A, b), x, y, z)
474 $\{(-1, 2, 0)\}$
475 >>> linsolve(Matrix([[1, 1, 1, 1], [1, 1, 2, 3]]), (x, y, z))
476 $\{(-y - 1, y, 2)\}$
477 The new solve i.e. **solveset** is under active development and is a planned replace-
478 ment for **solve**. Hence there are some features which are implemented in solve and is
479 not yet implemented in solveset. The table below show the current state of old and
480 new solve functions.

Solveset vs Solve		
Feature	solve	solveset
Consistent Output API	No	Yes
Consistent Input API	No	Yes
Univariate	Yes	Yes
Linear System	Yes	Yes (linsolve)
Non Linear System	Yes	Not yet
Transcendental	Yes	Not yet

Below are some of the examples of old **solve** function:

485 • Non Linear (multivariate) System of Equation: Intersection of a circle and a
486 parabola.
487 >>> solve([x**2 + y**2 - 16, 4*x - y**2 + 6], x, y)
488 $[(-2 + \sqrt{14}, -\sqrt{-2 + 4\sqrt{14}}),$
489 $(-2 + \sqrt{14}, \sqrt{-2 + 4\sqrt{14}}),$
490 $(-\sqrt{14} - 2, -I\sqrt{2 + 4\sqrt{14}}),$
491 $(-\sqrt{14} - 2, I\sqrt{2 + 4\sqrt{14}})]$
492 • Transcendental Equation
493 >>> solve(x + log(x)**2 - 5*(x + log(x)) + 6, x)
494 $[LambertW(\exp(2)), LambertW(\exp(3))]$
495 >>> solve(x**3 + exp(x))
496 $[-3*LambertW((-1)**(2/3)/3)]$

4.5. Matrices. SymPy supports matrices with symbolic expressions as elements.

499 >>> x, y = symbols('x y')
500 >>> A = Matrix(2, 2, [x, x + y, y, x])
501 >>> A

```

502 Matrix([
503 [    x, x + y],
504 [    y,    x]])
505 All SymPy matrix types can do linear algebra including matrix addition, multipli-
506 cation, exponentiation, computing determinant, solving linear systems and comput-
507 ing inverses using LU decomposition, LDL decomposition, Gauss-Jordan elimination,
508 Cholesky decomposition, Moore-Penrose pseudoinverse, and adjugate matrix.
509 All operations are computed are computed symbolically. Eigenvalues are com-
510 puted by generating the characteristic polynomial using the Berkowitz algorithm and
511 then solving it using polynomial routines. Diagonalizable matrices can be diagonalized
512 first to compute the eigenvalues.
513 >>> A.eigenvals()
514 {x - sqrt(y*(x + y)): 1, x + sqrt(y*(x + y)): 1}
515 Internally these matrices store the elements as a list making it a dense repre-
516 sentation. For storing sparse matrices, the SparseMatrix class can be used. Sparse
517 matrices store the elements in a dictionary of keys (DoK) format.
518 SymPy also supports matrices with symbolic dimension values. MatrixSymbol
519 represents a matrix with dimensions  $m \times n$ , where  $m$  and  $n$  can be symbolic. Matrix
520 addition and multiplication, scalar operations, matrix inverse and transpose are stored
521 symbolically as matrix expressions.
522 >>> m, n, p = symbols("m, n, p", integer=True)
523 >>> R = MatrixSymbol("R", m, n)
524 >>> S = MatrixSymbol("S", n, p)
525 >>> T = MatrixSymbol("t", m, p)
526 >>> U = R*S + 2*T
527 >>> u.shape
528 (m, p)
529 >>> U[0, 1]
530 2*T[0, 1] + Sum(R[0, _k]*S[_k, 1], (_k, 0, n - 1))
531 Block matrices are also supported in SymPy. BlockMatrix elements can be any
532 matrix expression which includes explicit matrices, matrix symbols, and block matri-
533 ces. All functionalities of matrix expressions are also present in BlockMatrix.
534 >>> n, m, l = symbols('n m l')
535 >>> X = MatrixSymbol('X', n, n)
536 >>> Y = MatrixSymbol('Y', m, m)
537 >>> Z = MatrixSymbol('Z', n, m)
538 >>> B = BlockMatrix([[X, Z], [ZeroMatrix(m, n), Y]])
539 >>> B
540 Matrix([
541 [X, Z],
542 [0, Y]])
543 >>> B[0, 0]
544 X[0, 0]
545 >>> B.shape
546 (m + n, m + n)

```

547 **5. Domain Specific Submodules.** SymPy includes several packages that al-
548 low users to solve domain specific problems. For example, a comprehensive physics
549 package is included that is useful for solving problems in classical mechanics, optics,
550 and quantum mechanics along with support for manipulating physical quantities with

units.

5.1. Classical Mechanics.

5.1.1. Vector Algebra. The `sympy.physics.vector` package provides reference frame, time, and space aware vector and dyadic objects that allow for three dimensional operations such as addition, subtraction, scalar multiplication, inner and outer products, cross products, etc. Both of these objects can be written in very compact notation that make it easy to express the vectors and dyadics in terms of multiple reference frames with arbitrarily defined relative orientations. The vectors are used to specify the positions, velocities, and accelerations of points, orientations, angular velocities, and angular accelerations of reference frames, and force and torques. The dyadics are essentially reference frame aware 3×3 tensors. The vector and dyadic objects can be used for any one-, two-, or three-dimensional vector algebra and they provide a strong framework for building physics and engineering tools.

The following Python interpreter session showing how a vector is created using the orthogonal unit vectors of three reference frames that are oriented with respect to each other and the result of expressing the vector in the A frame. The B frame is oriented with respect to the A frame using Z-X-Z Euler Angles of magnitude π , $\frac{\pi}{2}$, and $\frac{\pi}{3}$ rad, respectively whereas the C frame is oriented with respect to the B frame through a simple rotation about the B frame's X unit vector through $\frac{\pi}{2}$ rad.

```
>>> from sympy import pi
>>> from sympy.physics.vector import ReferenceFrame
>>> A = ReferenceFrame('A')
>>> B = ReferenceFrame('B')
>>> C = ReferenceFrame('C')
>>> B.orient(A, 'body', (pi, pi / 3, pi / 4), 'zxz')
>>> C.orient(B, 'axis', (pi / 2, B.x))
>>> v = 1 * A.x + 2 * B.z + 3 * C.y
>>> v
A.x + 2*B.z + 3*C.y
>>> v.express(A)
A.x + 5*sqrt(3)/2*A.y + 5/2*A.z
```

5.1.2. Mechanics. The `sympy.physics.mechanics` package utilizes the `sympy.physics.vector` package to populate time aware particle and rigid body objects to fully describe the kinematics and kinetics of a rigid multi-body system. These objects store all of the information needed to derive the ordinary differential or differential algebraic equations that govern the motion of the system, i.e., the equations of motion. These equations of motion abide by Newton's laws of motion and can handle any arbitrary kinematical constraints or complex loads. The package offers two automated methods for formulating the equations of motion based on Lagrangian Dynamics [26] and Kane's Method [25]. Lastly, there are automated linearization routines for constrained dynamical systems based on [34].

5.2. Quantum Mechanics. The `sympy.physics.quantum` package provides quantum functions, states, operators, and computation of standard quantum models.

6. Conclusion and future work. SymPy is a robust CAS that provides a wide array of features. It is written in a general purpose programming language, Python, which allows it to be used in a first-class way with other Python projects, including

the scientific Python stack. It is designed to be used in an extensible way. Unlike many other CASSs, it is designed to be used both as a end-user application and as a library.

SymPy expressions are built from immutable trees of Python classes. It uses Python both as the internal language and the user language, meaning users can use the same methods that the library implements to extend it. SymPy has an assumptions system for declaring and deducing mathematical properties on expressions.

The numerics of SymPy are implemented in the mpmath library, which uses arbitrary precision floating point arithmetic implemented in pure Python. This allows expressions to be evaluated with concrete data as needed.

SymPy has submodules for many areas of mathematics. It has functions for simplifying expressions, doing common calculus operations, pretty printing expressions, solving equations, and symbolic matrices. Other areas also included are discrete math, concrete math, plotting, geometry, statistics, polynomials, sets, series, vectors, combinatorics, group theory, code generation, tensors, Lie algebras, cryptography, and special functions. Additionally, SymPy contains submodules targeting certain specific domains, such as classical mechanics and quantum mechanics.

Some of the planned future work for SymPy includes work on improving code generation, improvements to the speed of SymPy, and improving the solvers module.

7. References.

REFERENCES

- [1] <https://github.com/sympy/sympy/blob/master/doc/src/modules/polys/ringseries.rst>.
- [2] <https://reference.wolfram.com/language/ref/Flat.html>.
- [3] <https://reference.wolfram.com/language/ref/Orderless.html>.
- [4] <https://reference.wolfram.com/language/ref/OneIdentity.html>.
- [5] <https://reference.wolfram.com/language/tutorial/FlatAndOrderlessFunctions.html>.
- [6] *The software engineering of the wolfram system*, 2016, <https://reference.wolfram.com/language/tutorial/TheSoftwareEngineeringOfTheWolframSystem.html>.
- [7] M. ABRAMOWITZ AND I. A. STEGUN, *Handbook of Mathematical Functions with Formulas, Graphs, and Mathematical Tables*, Dover Publications, New York, NY, USA, ninth printing ed., 1964, <http://www.math.ucla.edu/~cbm/aands/>.
- [8] W. W. ADAMS AND P. LOUSTAUNAU, *An introduction to Gröbner bases*, no. 3, American Mathematical Soc., 1994.
- [9] D. H. BAILEY, K. JEYABALAN, AND X. S. LI, *A comparison of three high-precision quadrature schemes*, *Experimental Mathematics*, 14 (2005), pp. 317–329.
- [10] C. M. BENDER AND S. A. ORSZAG, *Advanced Mathematical Methods for Scientists and Engineers*, Springer, 1st ed., October 1999.
- [11] N. BIGGS, E. K. LLOYD, AND R. J. WILSON, *Graph Theory, 1736-1936*, Oxford University Press, 1976.
- [12] R. P. BRENT AND P. ZIMMERMANN, *Modern Computer Arithmetic*, Cambridge University Press, version 0.5.1 ed.
- [13] M. BRONSTEIN, *Poor Man's Integrator*, <http://www-sop.inria.fr/cafe/Manuel.Bronstein/pmint>.
- [14] M. BRONSTEIN, *Symbolic Integration I: Transcendental Functions*, Springer-Verlag, New York, NY, USA, 2005.
- [15] J. CARETTE, *Understanding Expression Simplification*, in ISSAC '04: Proceedings of the 2004 International Symposium on Symbolic and Algebraic Computation, New York, NY, USA, 2004, ACM Press, pp. 72–79, <http://dx.doi.org/http://doi.acm.org/10.1145/1005285.1005298>.
- [16] R. CIRMANN, *SfePy - write your own FE application*, in Proceedings of the 6th European Conference on Python in Science (EuroSciPy 2013), P. de Buyl and N. Varoquaux, eds., 2014, pp. 65–70. <http://arxiv.org/abs/1404.6391>.
- [17] R. J. FATEMAN, *A review of Mathematica*, *Journal of Symbolic Computation*, 13 (1992), pp. 545–579, [http://dx.doi.org/DOI:10.1016/S0747-7171\(10\)80011-2](http://dx.doi.org/DOI:10.1016/S0747-7171(10)80011-2).

- [18] H. R. P. FERGUSON, D. H. BAILEY, AND S. ARNO, *Analysis of PSLQ, an integer relation finding algorithm*, Mathematics of Computation, 68 (1999), pp. 351–369.
- [19] H. FU, X. ZHONG, AND Z. ZENG, *Automated and Readable Simplification of Trigonometric Expressions*, Mathematical and Computer Modelling, 55 (2006), pp. 1169–1177.
- [20] Y. C. FUNG, *A first course in continuum mechanics*, Pearson, third edition ed., 1993.
- [21] D. GOLDBERG, *What every computer scientist should know about floating-point arithmetic*, ACM Computing Surveys (CSUR), 23 (1991), pp. 5–48.
- [22] D. GRUNTZ, *On Computing Limits in a Symbolic Manipulation System*, PhD thesis, Swiss Federal Institute of Technology, Zürich, Switzerland, 1996.
- [23] D. GRUNTZ AND W. KOEPF, *Formal power series*, (1993).
- [24] C. V. HORSSEN, *GMPY*. <https://pypi.python.org/pypi/gmpy2>, 2015.
- [25] T. R. KANE AND D. A. LEVINSON, *Dynamics, Theory and Applications*, McGraw Hill, 1985.
- [26] J. LAGRANGE, *Mécanique analytique*, no. v. 1 in Mécanique analytique, Ve Courcier, 1811.
- [27] L. R. U. MANSSUR, R. PORTUGAL, AND B. F. SVAITER, *Group-theoretic approach for symbolic tensor manipulation*, Int. J. Mod. Phys. C, 13 (2002), <http://dx.doi.org/http://dx.doi.org/10.1142/S0129183102004571>.
- [28] J. MARTÍN-GARCÍA, *xact, efficient tensor computer algebra*, 2002–2016, <http://metric.iem.csic.es/Martin-Garcia/xAct/>.
- [29] M. MOSKEWICZ, C. MADIGAN, AND S. MALIK, *Method and system for efficient implementation of boolean satisfiability*, Aug. 26 2008, <http://www.google.co.in/patents/US7418369>. US Patent 7,418,369.
- [30] A. NIJENHUIS AND H. S. WILF, *Combinatorial Algorithms: For Computers and Calculators*, Academic Press, New York, NY, USA, second ed., 1978.
- [31] T. E. OLIPHANT, *Python for scientific computing*, Computing in Science & Engineering, 9 (2007), pp. 10–20.
- [32] K. PEETERS, *Cadabra: a field-theory motivated symbolic computer algebra system*, Computer Physics Communications, (2007).
- [33] F. PÉREZ AND B. E. GRANGER, *Ipython: a system for interactive scientific computing*, Computing in Science & Engineering, 9 (2007), pp. 21–29.
- [34] D. L. PETERSON, G. GEDE, AND M. HUBBARD, *Symbolic linearization of equations of motion of constrained multibody systems*, Multibody System Dynamics, 33 (2014), pp. 143–161, <http://dx.doi.org/10.1007/s11044-014-9436-5>.
- [35] M. PETKOVŠEK, H. S. WILF, AND D. ZEILBERGER, *A = bak peters*, Wellesley, MA, (1996).
- [36] E. RAYMOND, *The cathedral and the bazaar*, Knowledge, Technology & Policy, 12 (1999), pp. 23–49.
- [37] M. SOFRONIOU AND G. SPALETTA, *Precise numerical computation*, Journal of Logic and Algebraic Programming, 64 (2005), pp. 113–134.
- [38] P. SOLIN, K. SEGETH, AND I. DOLEZEL, *Higher-Order Finite Element Methods*, Chapman & Hall / CRC Press, 2003.
- [39] W. STEIN AND D. JOYNER, *SAGE: System for Algebra and Geometry Experimentation*, 2005.
- [40] H. TAKAHASI AND M. MORI, *Double exponential formulas for numerical integration*, Publications of the Research Institute for Mathematical Sciences, 9 (1974), pp. 721–741.
- [41] V. T. TOTH, *Maple and meijer’s g-function: a numerical instability and a cure*. <http://www.vttoth.com/CMS/index.php/technical-notes/67>, 2007.
- [42] M. J. TURK, B. D. SMITH, J. S. OISHI, S. SKORY, S. W. SKILLMAN, T. ABEL, AND M. L. NORMAN, *yt: A Multi-code Analysis Toolkit for Astrophysical Simulation Data*, The Astrophysical Journal Supplement Series, 192 (2011), pp. 9–+, <http://dx.doi.org/10.1088/0067-0049/192/1/9>, arXiv:1011.3514.
- [43] O. ZIENKIEWICZ, R. TAYLOR, AND J. ZHU, *The Finite Element Method: Its Basis and Fundamentals*, Butterworth-Heinemann, seventh edition ed., 2013, <http://dx.doi.org/http://dx.doi.org/10.1016/B978-1-85617-633-0.00019-8>.

8. Supplement.

8.1. Limits: The Gruntz Algorithm. SymPy calculates limits using the Gruntz algorithm, as described in [22]. The basic idea is as follows: any limit can be converted to a limit $\lim_{x \rightarrow \infty} f(x)$ by substitutions like $x \rightarrow \frac{1}{x}$. Then the most varying subexpression ω (that converges to zero as $x \rightarrow \infty$ the fastest from all subexpressions) is identified in $f(x)$, and $f(x)$ is expanded into a series with respect to ω . Any positive powers of ω converge to zero. If there are negative powers of ω , then the limit is infinite. The constant term (independent of ω , but could depend on x) then

determines the limit (one might need to recursively apply the Gruntz algorithm on this term to determine the limit).

To determine the most varying subexpression, the comparability classes must first be defined, by calculating L :

$$(1) \quad L \equiv \lim_{x \rightarrow \infty} \frac{\log |f(x)|}{\log |g(x)|}$$

And then operations $<$, $>$ and \sim are defined as follows: $f > g$ when $L = \pm\infty$ (it is said that f is more rapidly varying than g , i.e., f goes to ∞ or 0 faster than g , f is greater than any power of g), $f < g$ when $L = 0$ (f is less rapidly varying than g) and $f \sim g$ when $L \neq 0, \pm\infty$ (both f and g are bounded from above and below by suitable integral powers of the other). Here are some examples of comparability classes:

$$2 < x < e^x < e^{x^2} < e^{e^x}$$

$$2 \sim 3 \sim -5$$

$$x \sim x^2 \sim x^3 \sim \frac{1}{x} \sim x^m \sim -x$$

$$e^x \sim e^{-x} \sim e^{2x} \sim e^{x+e^{-x}}$$

$$f(x) \sim \frac{1}{f(x)}$$

The Gruntz algorithm is now illustrated on the following example:

$$(2) \quad f(x) = e^{x+2e^{-x}} - e^x + \frac{1}{x}.$$

The goal is to calculate $\lim_{x \rightarrow \infty} f(x)$. First the set of most rapidly varying subexpressions is determined, the so called *mrsv set*. For (2), the following mrv set $\{e^x, e^{-x}, e^{x+2e^{-x}}\}$ is obtained. These are all subexpressions of (2) and they all belong to the same comparability class. This calculation can be done using SymPy as follows:

```
>>> from sympy.series.gruntz import mrv
>>> mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)[0].keys()
dict_keys([exp(x + 2*exp(-x)), exp(x), exp(-x)])
```

Next any item ω is taken from mrv that converges to zero for $x \rightarrow \infty$. The item $\omega = e^{-x}$ is obtained. If such a term is not present in the mrv set (i.e., all terms converge to infinity instead of zero), the relation $f(x) \sim \frac{1}{f(x)}$ can be used.

Next step is to rewrite the mrv in terms of ω : $\{\frac{1}{\omega}, \omega, \frac{1}{\omega}e^{2\omega}\}$. Then the original subexpressions are substituted back into $f(x)$ and expanded with respect to ω :

$$(3) \quad f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2)$$

Since ω is from the mrv set, then in the limit $x \rightarrow \infty$ it is $\omega \rightarrow 0$ and so $2\omega + O(\omega^2) \rightarrow 0$ in (3):

$$(4) \quad f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \rightarrow 2 + \frac{1}{x}$$

Since the result $(2 + \frac{1}{x})$ still depends on x , the above procedure is iterated on the result until just a number (independent of x) is obtained, which is the final limit. In the above case the limit is 2, as can be verified by SymPy:

```

737 >>> limit(exp(x+2*exp(-x))-exp(x) + 1/x, x, oo)
738 2

```

739 In general, when $f(x)$ is expanded in terms of ω , it is obtained:

$$740 \quad (5) \quad f(x) = \underbrace{O\left(\frac{1}{\omega^3}\right)}_{\infty} + \underbrace{\frac{C_{-2}(x)}{\omega^2}}_{\infty} + \underbrace{\frac{C_{-1}(x)}{\omega}}_{\infty} + C_0(x) + \underbrace{C_1(x)\omega}_0 + \underbrace{O(\omega^2)}_0$$

741 The positive powers of ω are zero. If there are any negative powers of ω , then the
742 result of the limit is infinity, otherwise the limit is equal to $\lim_{x \rightarrow \infty} C_0(x)$. The expression
743 $C_0(x)$ is simpler than $f(x)$ and so the algorithm always converges. A proof of this, as
744 well as further details are given in Gruntz's Ph.D. thesis [22].

745 8.2. Series.

746 **8.2.1. Series Expansion.** SymPy is able to calculate the symbolic series expansion
747 of an arbitrary series or expression involving elementary and special functions
748 and multiple variables. For this it has two different implementations- the **series**
749 method and Ring Series.

750 The first approach stores a series as an object of the **Basic** class. Each function
751 has its specific implementation of its expansion which is able to evaluate the Puiseux
752 series expansion about a specified point. For example, consider a Taylor expansion
753 about 0:

```

754 >>> from sympy import symbols, series
755 >>> x, y = symbols('x, y')
756 >>> series(sin(x+y) + cos(x*y), x, 0, 2)
757 1 + sin(y) + x*cos(y) + O(x**2)

```

758 The newer and much faster[1] approach called Ring Series makes use of the ob-
759 servation that a truncated Taylor series, is in fact a polynomial. Ring Series uses the
760 efficient representation and operations of sparse polynomials. The choice of sparse
761 polynomials is deliberate as it performs well in a wider range of cases than a dense
762 representation. Ring Series gives the user the freedom to choose the type of coeffi-
763 cients he wants to have in his series, allowing the use of faster operations on certain
764 types.

765 For this, several low level methods for expansion of trigonometric, hyperbolic and
766 other elementary functions like inverse of a series, calculating n th root, etc, are im-
767 plemented using variants of the Newton[12] Method. All these support Puiseux series
768 expansion. The following example demonstrates the use of an elementary function
769 that calculates the Taylor expansion of the **sine** of a series.

```

770 >>> from sympy import ring
771 >>> from sympy.polys.ring_series import rs_sin
772 >>> R, x = ring('x', QQ)
773 >>> rs_sin(x**2 + x, x, 5)
774 -1/2*x**4 - 1/6*x**3 + x**2 + x

```

775 The function **sympy.polys.rs_series** makes use of these elementary functions
776 to expand an arbitrary SymPy expression. It does so by following a recursive strategy
777 of expanding the lower most functions first and then composing them recursively to
778 calculate the desired expansion. Currently it only supports expansion about 0 and
779 is under active development. Ring Series is several times faster than the default
780 implementation with the speed difference increasing with the size of the series. The
781 **sympy.polys.rs_series** takes as input any SymPy expression and hence there is no

```

782 need to explicitly create a polynomial ring. An example:
783 >>> from sympy.polys.ring_series import rs_series
784 >>> from sympy.abc import a, b
785 >>> from sympy import sin, cos
786 >>> rs_series(sin(a + b), a, 4)
787 -1/2*(sin(b))*a**2 + (sin(b)) - 1/6*(cos(b))*a**3 + (cos(b))*a

```

788 **8.2.2. Formal Power Series.** SymPy can be used for computing the Formal
789 Power Series of a function. The implementation is based on the algorithm described
790 in the paper on Formal Power Series[23]. The advantage of this approach is that an
791 explicit formula for the coefficients of the series expansion is generated rather than
792 just computing a few terms.

793 The following example shows how to use `fps`:

```

794 >>> f = fps(sin(x), x, x0=0)
795 >>> f.truncate(6)
796 x - x**3/6 + x**5/120 + O(x**6)
797 >>> f[15]
798 -x**15/1307674368000

```

799 **8.2.3. Fourier Series.** SymPy provides functionality to compute Fourier Series
800 of a function using the `fourier_series` function. Under the hood it just computes
801 a_0 , a_n , b_n using standard integration formulas.

802 Here's an example on how to compute Fourier Series in SymPy:

```

803 >>> L = symbols('L')
804 >>> f = fourier_series(2 * (Heaviside(x/L) - Heaviside(x/L - 1)) - 1, (x, 0, 2*L))
805 >>> f.truncate(3)
806 4*sin(pi*x/L)/pi + 4*sin(3*pi*x/L)/(3*pi) + 4*sin(5*pi*x/L)/(5*pi)

```

807 **8.3. Logic.** SymPy supports construction and manipulation of boolean expres-
808 sions through the `logic` module. SymPy symbols can be used as propositional vari-
809 ables and also be substituted as `True` or `False`. A good number of manipulation
810 features for boolean expressions have been implemented in the `logic` module.

811 **8.3.1. Constructing boolean expressions.** A boolean variable can be de-
812 clared as a SymPy symbol. Python operators `&`, `|` and `~` are overloaded for logical
813 `And`, `Or` and `negate`. Several others like `Xor`, `Implies` can be constructed with `^`, `»`
814 respectively. The above are just a shorthand, expressions can also be constructed by
815 directly calling `And()`, `Or()`, `Not()`, `Xor()`, `Nand()`, `Nor()`, etc.

```

816 >>> from sympy import *
817 >>> x, y, z = symbols('x y z')
818 >>> e = (x & y) | z
819 >>> e.subs({x: True, y: True, z: False})
820 True

```

821 **8.3.2. CNF and DNF.** Any boolean expression can be converted to conjunc-
822 tive normal form, disjunctive normal form and negation normal form. The API also
823 permits to check if a boolean expression is in any of the above mentioned forms.

```

824 >>> from sympy import *
825 >>> x, y, z = symbols('x y z')
826 >>> to_cnf((x & y) | z)
827 And(Or(x, z), Or(y, z))
828 >>> to_dnf(x & (y | z))

```

```

829 Or(And(x, y), And(x, z))
830 >>> is_cnf((x | y) & z)
831 True
832 >>> is_dnf((x & y) | z)
833 True

```

834 **8.3.3. Simplification and Equivalence.** The module supports simplification
835 of given boolean expression by making deductions on it. Equivalence of two expres-
836 sions can also be checked. If so, it is possible to return the mapping of variables of
837 two expressions so as to represent the same logical behaviour.

```

838 >>> from sympy import *
839 >>> a, b, c, x, y, z = symbols('a b c x y z')
840 >>> e = a & (~a | ~b) & (a | c)
841 >>> simplify(e)
842 And(Not(b), a)
843 >>> e1 = a & (b | c)
844 >>> e2 = (x & y) | (x & z)
845 >>> bool_map(e1, e2)
846 (And(Or(b, c), a), {b: y, a: x, c: z})

```

847 **8.3.4. SAT solving.** The module also supports satisfiability checking of a given
848 boolean expression. If satisfiable, it is possible to return a model for which the ex-
849 pression is satisfiable. The API also supports returning all possible models. The SAT
850 solver has a clause learning DPLL algorithm implemented with watch literal scheme
851 and VSIDS heuristic[29].

```

852 >>> from sympy import *
853 >>> a, b, c = symbols('a b c')
854 >>> satisfiable(a & (~a | b) & (~b | c) & ~c)
855 False
856 >>> satisfiable(a & (~a | b) & (~b | c) & c)
857 {b: True, a: True, c: True}

```

858 **8.4. Diophantine Equations.** Diophantine equations play a central and an im-
859 portant role in number theory. A Diophantine equation has the form, $f(x_1, x_2, \dots, x_n) =$
860 0 where $n \geq 2$ and x_1, x_2, \dots, x_n are integer variables. If we can find n integers
861 a_1, a_2, \dots, a_n such that $x_1 = a_1, x_2 = a_2, \dots, x_n = a_n$ satisfies the above equation, we
862 say that the equation is solvable.

863 Currently, following five types of Diophantine equations can be solved using
864 SymPy's Diophantine module.

- 865 • Linear Diophantine equations: $a_1x_1 + a_2x_2 + \dots + a_nx_n = b$
- 866 • General binary quadratic equation: $ax^2 + bxy + cy^2 + dx + ey + f = 0$
- 867 • Homogeneous ternary quadratic equation: $ax^2 + by^2 + cz^2 + dxy + eyz + fzx = 0$
- 868 • Extended Pythagorean equation: $a_1x_1^2 + a_2x_2^2 + \dots + a_nx_n^2 = a_{n+1}x_{n+1}^2$
- 869 • General sum of squares: $x_1^2 + x_2^2 + \dots + x_n^2 = k$

870 When an equation is fed into Diophantine module, it factors the equation (if
871 possible) and solves each factor separately. Then all the results are combined to create
872 the final solution set. Following examples illustrate some of the basic functionalities
873 of the Diophantine module.

```

874 >>> from sympy import symbols
875 >>> x, y, z = symbols("x, y, z", integer=True)
876

```

```

877 >>> diophantine(2*x + 3*y - 5)
878 set([(3*t_0 - 5, -2*t_0 + 5)])
879
880 >>> diophantine(2*x + 4*y - 3)
881 set()
882
883 >>> diophantine(x**2 - 4*x*y + 8*y**2 - 3*x + 7*y - 5)
884 set([(2, 1), (5, 1)])
885
886 >>> diophantine(x**2 - 4*x*y + 4*y**2 - 3*x + 7*y - 5)
887 set([(-2*t**2 - 7*t + 10, -t**2 - 3*t + 5)])
888
889 >>> diophantine(3*x**2 + 4*y**2 - 5*z**2 + 4*x*y - 7*y*z + 7*z*x)
890 set([(-16*p**2 + 28*p*q + 20*q**2, 3*p**2 + 38*p*q - 25*q**2, 4*p**2 - 24*p*q + 68*q**2)])
891
892 >>> from sympy.abc import a, b, c, d, e, f
893 >>> diophantine(9*a**2 + 16*b**2 + c**2 + 49*d**2 + 4*e**2 - 25*f**2)
894 set([(70*t1**2 + 70*t2**2 + 70*t3**2 + 70*t4**2 - 70*t5**2, 105*t1*t5, 420*t2*t5, 60*t3*t5, 210*t4*t5,
895
896 >>> diophantine(a**2 + b**2 + c**2 + d**2 + e**2 + f**2 - 112)
897 set([(8, 4, 4, 4, 0, 0)])

```

898 **8.5. Sets.** SymPy supports representation of a wide variety of mathematical
899 sets. This is achieved by first defining abstract representations of atomic set classes
900 and then combining and transforming them using various set operations.

901 Each of the set classes inherits from the base class `Set` and defines methods to
902 check membership and calculate unions, intersections, and set differences. When these
903 methods are not able to evaluate to atomic set classes, they are represented as abstract
904 unevaluated objects.

905 SymPy has the following atomic set classes:

- 906 • `EmptySet` represents the empty set \emptyset .
- 907 • `UniversalSet` is an abstract “universal set” for which everything is a member.
908 The union of the universal set with any set gives the universal set and the
909 intersection gives to the other set itself.
- 910 • `FiniteSet` is functionally equivalent to Python’s built `inset` object. Its mem-
911 bers can be any SymPy object including other sets themselves.
- 912 • `Integers` represents the set of Integers \mathbb{Z} .
- 913 • `Naturals` represents the set of Natural numbers \mathbb{N} , i.e., the set of positive
914 integers.
- 915 • `Naturals0` represents the whole numbers, which are all the non-negative in-
916 tegers.
- 917 • `Range` represents a range of integers. A range is defined by specifying a start
918 value, an end value, and a step size. Range is functionally equivalent to
919 Python’s `range` except it supports infinite endpoints, allowing the represen-
920 tation of infinite ranges.
- 921 • `Interval` represents an interval of real numbers. It is specified by giving the
922 start and end point and specifying if it is open or closed in the respective
923 ends.

924 Other than unevaluated classes of Union, Intersection and Set Difference opera-
925 tions, we have following set classes.

- **ProductSet** defines the Cartesian product of two or more sets. The product set is useful when representing higher dimensional spaces. For example to represent a three-dimensional space we simply take the Cartesian product of three real sets.
- **ImageSet** represents the image of a function when applied to a particular set. In notation, the image set of a function F with respect to a set S is $\{F(x)|x \in S\}$. SymPy uses image sets to represent sets of infinite solutions equations such as $\sin(x) = 0$.
- **ConditionSet** represents subset of a set whose members satisfies a particular condition. In notation, the condition set of the set S with respect to the condition H is $\{x|H(x), x \in S\}$. SymPy uses condition sets to represent the set of solutions of equations and inequalities, where the equation or the inequality is the condition and the set is the domain being solved over.

A few other classes are implemented as special cases of the classes described above. The set of real numbers, **Reals** is implemented as a special case of **Interval**, $(-\infty, \infty)$. **ComplexRegion** is implemented as a special case of **ImageSet**. **ComplexRegion** supports both polar and rectangular representation of regions on the complex plane.

8.6. SymPy Gamma. SymPy Gamma is a simple web application that runs on Google App Engine. It executes and displays the results of SymPy expressions as well as additional related computations, in a fashion similar to that of Wolfram|Alpha. For instance, entering an integer will display its prime factors, digits in the base-10 expansion, and a factorization diagram. Entering a function will display its docstring; in general, entering an arbitrary expression will display its derivative, integral, series expansion, plot, and roots.

SymPy Gamma also has several additional features than just computing the results using SymPy.

- It displays integration steps, differentiation steps in detail, which can be viewed in Figure 1:

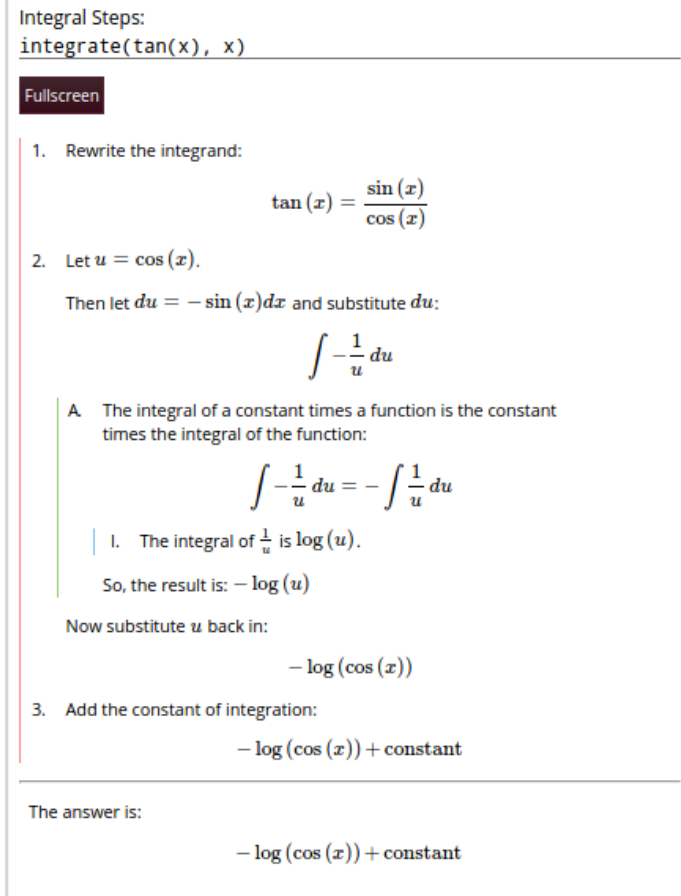


Fig. 1: Integral steps of $\tan(x)$

- It also displays the factor tree diagrams for different numbers.
- SymPy Gamma also saves user search queries, and offers many such similar features for free, which Wolfram|Alpha only offers to its paid users.

Every input query from the user on SymPy Gamma is first, parsed by its own parser, which handles several different forms of function names, which SymPy as a library doesn't support. For instance, SymPy Gamma supports queries like `sin x`, whereas SymPy doesn't support this, and supports only `sin(x)`.

This parser converts the input query to the equivalent SymPy readable code, which is then eventually processed by SymPy and the result is finally formatted in LaTeX and displayed on the SymPy Gamma web-application.

8.7. SymPy Live. SymPy Live is an online Python shell, which runs on Google App Engine, that executes SymPy code. It is integrated in the SymPy documentation examples, located at this [link](#).

This is accomplished by providing a HTML/JavaScript GUI for entering source code and visualization of output, and a server part which evaluates the requested source code. It's an interactive AJAX shell, that runs SymPy code using Python on the server.

Certain Features of SymPy Live:

- It supports the exact same syntax as SymPy, hence it can be used easily, to test for outputs of various SymPy expressions.
- It can be run as a standalone app or in an existing app as an admin-only handler, and can also be used for system administration tasks, as an interactive way to try out APIs, or as a debugging aid during development.
- It can also be used to plot figures ([link](#)), and execute all kinds of expressions that SymPy can evaluate.
- SymPy Live also formats the output in LaTeX for pretty-printing the output.

8.8. Comparison with Mathematica. Wolfram Mathematica is a popular proprietary CAS. It features highly advanced algorithms. Mathematica has a core implemented in C++ [6] which interprets its own programming language (known as Wolfram language).

Analogously to Lisp's S-expressions, Mathematica uses its own style of M-expressions, which are arrays of either atoms or other M-expression. The first element of the expression identifies the type of the expression and is indexed by zero, whereas the first argument is indexed by one. Notice that SymPy expression arguments are stored in a Python tuple (that is, an immutable array), while the expression type is identified by the type of the object storing the expression.

Mathematica can associate attributes to its atoms. Attributes may define mathematical properties and behavior of the nodes associated to the atom. In SymPy, the usage of static class fields is roughly similar to Mathematica's attributes, though other programming patterns may also be used to achieve an equivalent behavior, such as class inheritance.

Unlike SymPy, Mathematica's expressions are mutable, that is one can change parts of the expression tree without the need of creating a new object. The reactivity of Mathematica allows for a lazy updating of any references to that data structure.

Products in Mathematica are determined by some builtin node types, such as `Times`, `Dot`, and others. `Times` is overloaded by the `*` operator, and is always meant to represent a commutative operator. The other notable product is `Dot`, overloaded by the `.` operator. This product represents matrix multiplication, it is not commutative. SymPy uses the same node for both scalar and matrix multiplication, the only exception being with abstract matrix symbols. Unlike Mathematica, SymPy determines commutativity with respect to multiplication from the factor's expression type. Mathematica puts the `Orderless` attribute on the expression type.

Regarding associative expressions, SymPy handles associativity by making associative expressions inherit the class `AssocOp`, while Mathematica specifies the `Flat` attribute on the expression type.

Mathematica relies heavily on pattern matching: even the so-called equivalent of function declaration is in reality the definition of a pattern matching generating an expression tree transformation on input expressions. Mathematica's pattern matching is sensitive to associative[2], commutative[3], and one-identity[4] properties of its expression tree nodes[5]. SymPy has various ways to perform pattern matching. All of them play a lesser role in the CAS than in Mathematica and are basically available as a tool to rewrite expressions. The differential equation solver in SymPy somewhat relies on pattern matching to identify the kind of differential equation, but it is envisaged to replace that strategy with analysis of Lie symmetries in the future. Mathematica's real advantage is the ability to add new overloading to the expression builder at runtime, or for specific subnodes. Consider for example

```
In[1]:= Unprotect[Plus]
```

```

1022
1023 Out[1]= {Plus}
1024
1025 In[2]:= Sin[x_]^2 + Cos[y_]^2 := 1
1026
1027 In[3]:= x + Sin[t]^2 + y + Cos[t]^2
1028
1029 Out[3]= 1 + x + y
1030 This expression in Mathematica defines a substitution rule that overloads the func-
1031 tionality of the Plus node (the node for additions in Mathematica). The trailing
1032 underscore after a symbol means that it is to be considered a wildcard. This example
1033 may not be practical, one may wish to keep this identity unevaluated, nevertheless
1034 it clearly illustrates the potentiality to define one's own immediate transformation
1035 rules. In SymPy the operations constructing the addition node in the expression tree
1036 are Python class constructors, and cannot be modified at runtime.5 The way SymPy
1037 deals with extending the missing runtime overloadability functionality is by subclass-
1038 ing the node types. Subclasses may overload the class constructor to yield the proper
1039 extended functionality.
1040 Unlike SymPy, Mathematica does not support type inheritance or polymorphism [17].
1041 SymPy relies heavily on class inheritance, but for the most part, class inheritance is
1042 used to make sure that SymPy objects inherit the proper methods and implement the
1043 basic hashing system. Associativity of expressions can be achieved by inheriting the
1044 class AssocOp, which may appear a more cumbersome operation than Mathematica's
1045 attribute setting.
1046 Matrices in SymPy are types on their own. In Mathematica, nested lists are
1047 interpreted as matrices whenever the sublists have the same length. The main differ-
1048 ence to SymPy is that ordinary operators and functions do not get generalized the
1049 same way as used in traditional mathematics. Using the standard multiplication in
1050 Mathematica performs an elementwise product, this is compatible with Mathemat-
1051 ica's convention of commutativity of Times nodes. Matrix product is expressed by
1052 the dot operator, or the Dot node. The same is true for the other operators, and
1053 even functions, most notably calling the exponential function Exp on a matrix returns
1054 an elementwise exponentiation of its elements. The real matrix exponentiationl is
1055 available through the MatrixExp function.
1056 Unevaluated expressions can be achieved in various ways, most commonly with
1057 the HoldForm or Hold nodes, that block the evaluation of subnodes by the parser.
1058 Note that such a node cannot be expressed in Python, because of greedy evaluation.
1059 Whenever needed in SymPy, it is necessary to add the parameter evaluate=False to
1060 all subnodes, or put the input expression in a string.
1061 The operator == returns a boolean whenever it is able to immediately evaluate
1062 the truthness of the equality, otherwise it returns an Equal expression. In SymPy ==
1063 means structural equality and is always guaranteed to return a boolean expression.
1064 To express an equality in SymPy it is necessary to explicitly construct the Equality
1065 class.
1066 SymPy, in accordance with Python and unlike the usual programming convention,
1067 uses ** to express the power operator, while Mathematica uses the more common ^.

```

⁵In reality, Python supports monkey patching, nonetheless it is a discouraged programming pattern.

8.9. Other Projects that use SymPy. There are several projects that use SymPy as a library for implementing a part of their project, or even as a part of back-end for their application as well.

Some of them are listed below:

- **Cadabra:** Cadabra is a symbolic computer algebra system (CAS) designed specifically for the solution of problems encountered in field theory.
- **Octave Symbolic:** The Octave-Forge Symbolic package adds symbolic calculation features to GNU Octave. These include common Computer Algebra System tools such as algebraic operations, calculus, equation solving, Fourier and Laplace transforms, variable precision arithmetic and other features.
- **SymPy.jl:** Provides a Julia interface to SymPy using PyCall.
- **Mathics:** Mathics is a free, general-purpose online CAS featuring Mathematica compatible syntax and functions. It is backed by highly extensible Python code, relying on SymPy for most mathematical tasks.
- **Mathpix:** An iOS App, that uses Artificial Intelligence to detect handwritten math as input, and uses SymPy Gamma, to evaluate the math input and generate the relevant steps to solve the problem.
- **IKFast:** IKFast is a robot kinematics compiler provided by **OpenRAVE**. It analytically solves robot inverse kinematics equations and generates optimized C++ files. It uses SymPy for its internal symbolic mathematics.
- **Sage:** A CAS, visioned to be a viable free open source alternative to Magma, Maple, Mathematica and Matlab.
- **SageMathCloud:** SageMathCloud is a web-based cloud computing and course management platform for computational mathematics.
- **PyDy:** Multibody Dynamics with Python.
- **galgebra:** Geometric algebra (previously sympy.galgebra).
- **yt:** Python package for analyzing and visualizing volumetric data (yt.units uses SymPy).
- **SfePy:** Simple finite elements in Python, see Section 8.10.1.
- **Quameon:** Quantum Monte Carlo in Python.
- **Lcapy:** Experimental Python package for teaching linear circuit analysis.
- **Quantum Programming in Python:** Quantum 1D Simple Harmonic Oscillator and Quantum Mapping Gate.
- **LaTeX Expression project:** Easy LaTeX typesetting of algebraic expressions in symbolic form with automatic substitution and result computation.
- **Symbolic statistical modeling:** Adding statistical operations to complex physical models.

8.10. Project Details. Below we provide particular examples of SymPy use in some of the projects listed above.

8.10.1. SfePy. **SfePy** (Simple finite elements in Python), cf. [16], is a Python package for solving partial differential equations (PDEs) in 1D, 2D and 3D by the finite element (FE) method [43]. SymPy is used within this package mostly for code generation and testing, namely:

- generation of the hierarchical FE basis module, involving generation and symbolic differentiation of 1D Legendre and Lobatto polynomials, constructing the FE basis polynomials [38] and generating the C code;
- generation of symbolic conversion formulas for various groups of elastic constants [20] – provide any two of the Young’s modulus, Poisson’s ratio, bulk modulus, Lamé’s first parameter, shear modulus (Lamé’s second parameter)

1117 or longitudinal wave modulus and get the other ones;
1118 • simple physical unit conversions, generation of consistent unit sets;
1119 • testing FE solutions using method of manufactured (analytical) solutions –
1120 the differential operator of a PDE is symbolically applied and a symbolic
1121 right-hand side is created, evaluated in quadrature points, and subsequently
1122 used to obtain a numerical solution that is then compared to the analytical
1123 one;
1124 • testing accuracy of 1D, 2D and 3D numerical quadrature formulas (cf. [7]) by
1125 generating polynomials of suitable orders, integrating them, and comparing
1126 the results with those obtained by the numerical quadrature.

1127 **8.11. Tensors.** Ongoing work to provide the capabilities of tensor computer
1128 algebra has so far produced the `tensor` module. It is composed of three separated sub-
1129 modules, whose purposes are quite different: `tensor.indexed` and `tensor.indexed_methods`■
1130 support indexed symbols, `tensor.array` contains facilities to operator on symbolic
1131 N -dimensional arrays and finally `tensor.tensor` is used to define abstract tensors.
1132 The abstract tensors subsection is inspired by xAct[28] and Cadabra[32]. Canoni-
1133 calization based on the Butler-Portugal[27] algorithm is supported in SymPy. It is
1134 currently limited to polynomial tensor expressions.