

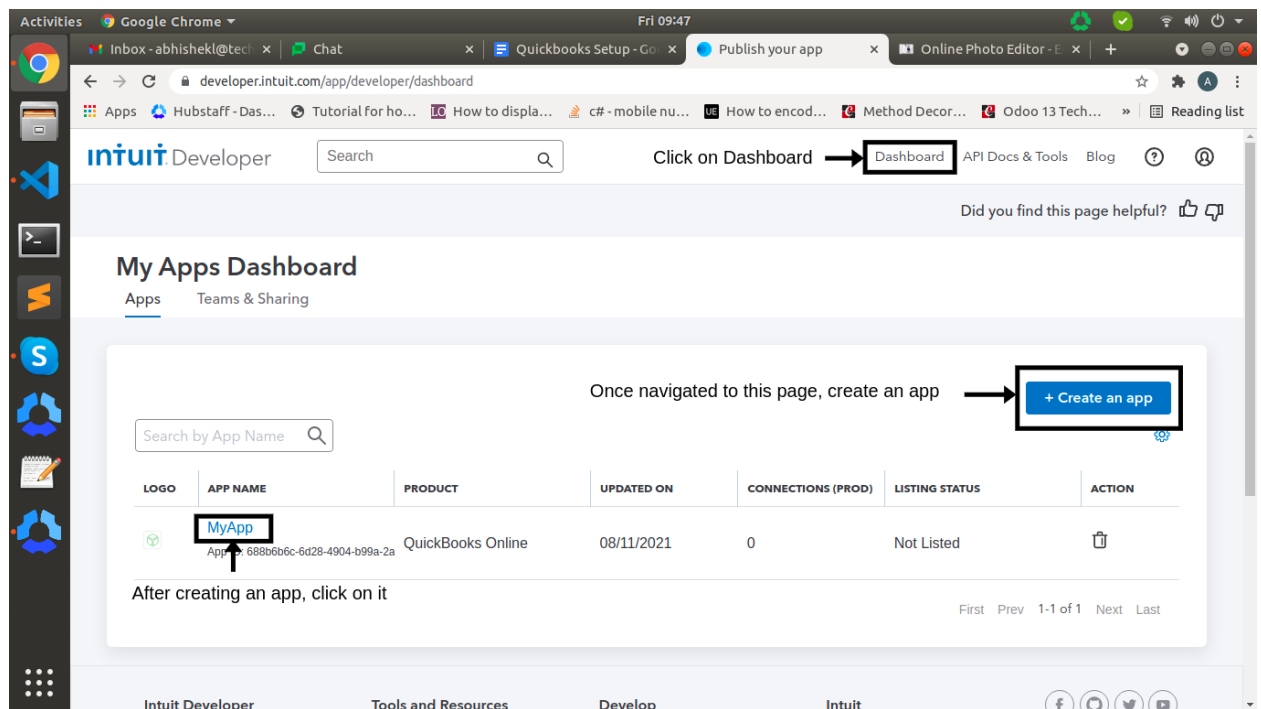
# QUICKBOOKS ODOO SETUP

## Creating Intuit Developer Account:

1. If you already have a developer account and have all other things configured, then please configure your Odoo Quickbooks Connector accordingly. If not, then please follow the steps accordingly.
2. Make sure that you have an Intuit Developer Account. If not, then go to the following link and create one.

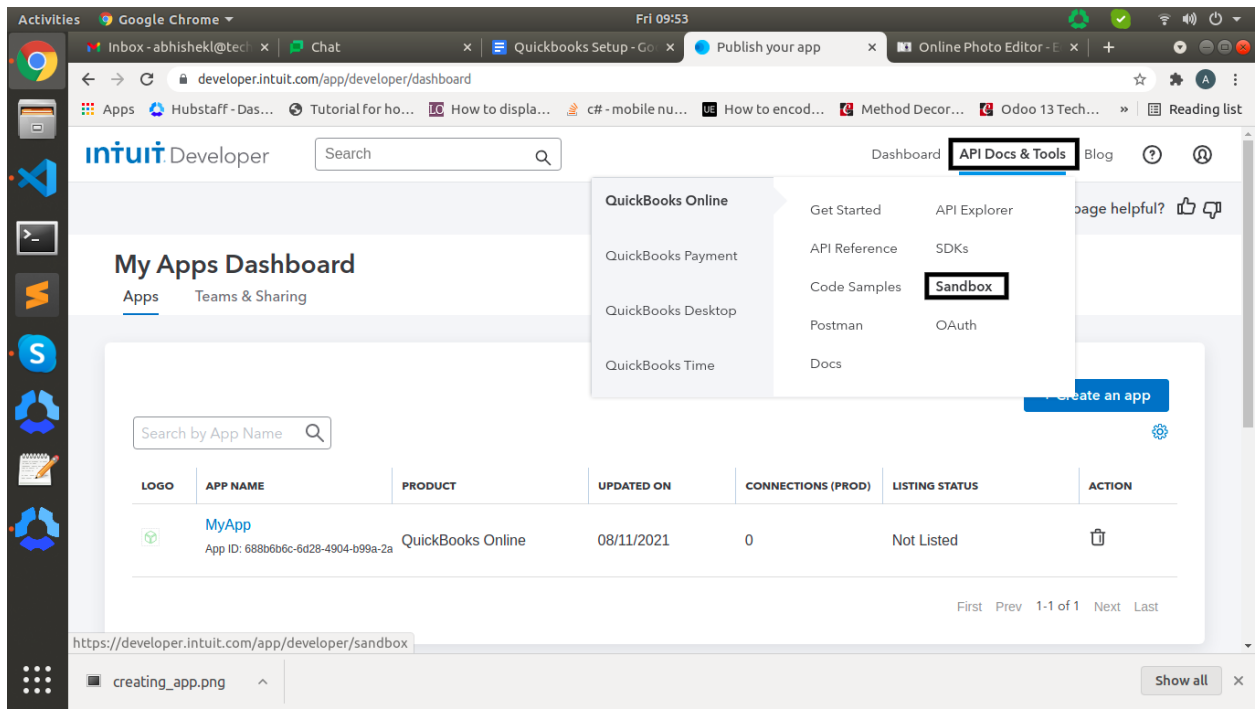
<https://developer.intuit.com/app/developer/homepage>

3. Once you have signed up, log in into your account and open **Dashboard**.
4. Then, Create an new app and configure it accordingly.

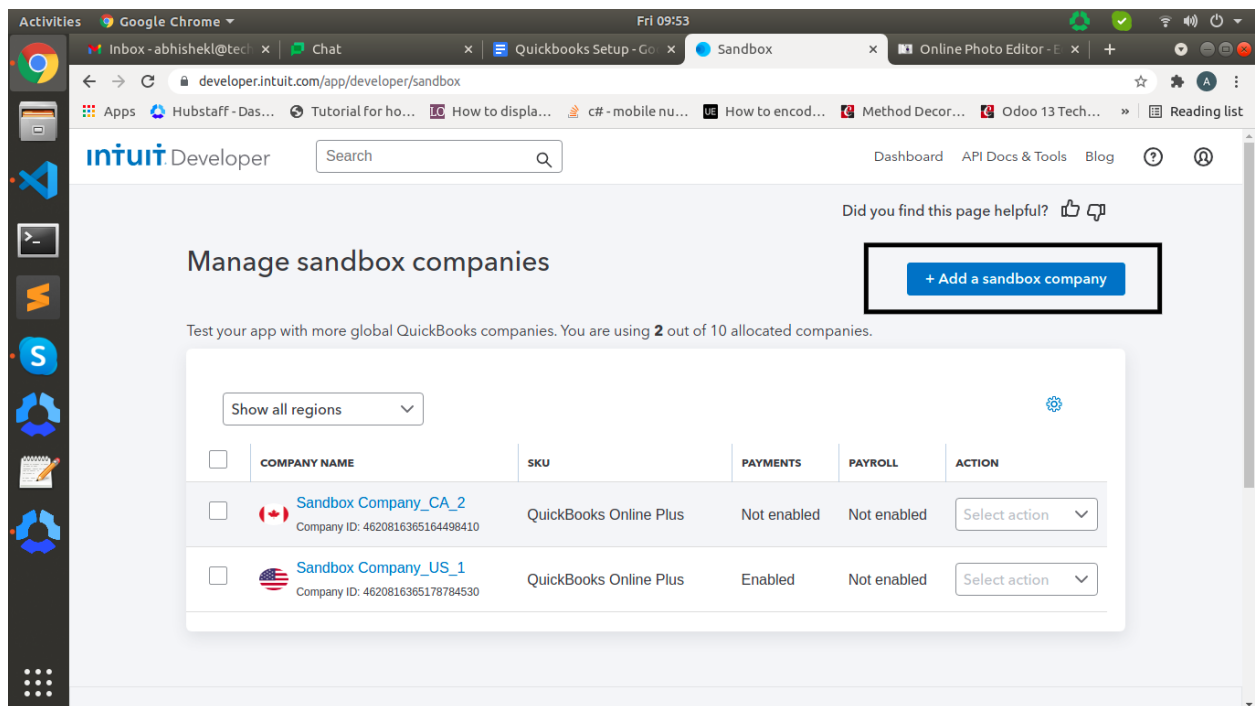


## Connect to your Sandbox Quickbooks:

1. For testing, you can create a Sandbox company and configure Quickbooks for testing purposes. Once you've created your developer account, please follow these steps.
2. To navigate to your sandbox testing quickbooks instance, please click on the **API Docs & Tools** Menu located at the top and click on the **Sandbox** Option.



3. After clicking on it, you will navigate to the following page:



- Now, there might be a company already created. If you wish to use that, then you can go ahead with it. Otherwise, you can create another company based on your country.
- Make sure that you set it up according to your needs.
- After that, click on the company you created. You will navigate to the **test instance** of the quickbooks online application.

## Steps to follow for **Sandbox Testing** connection:

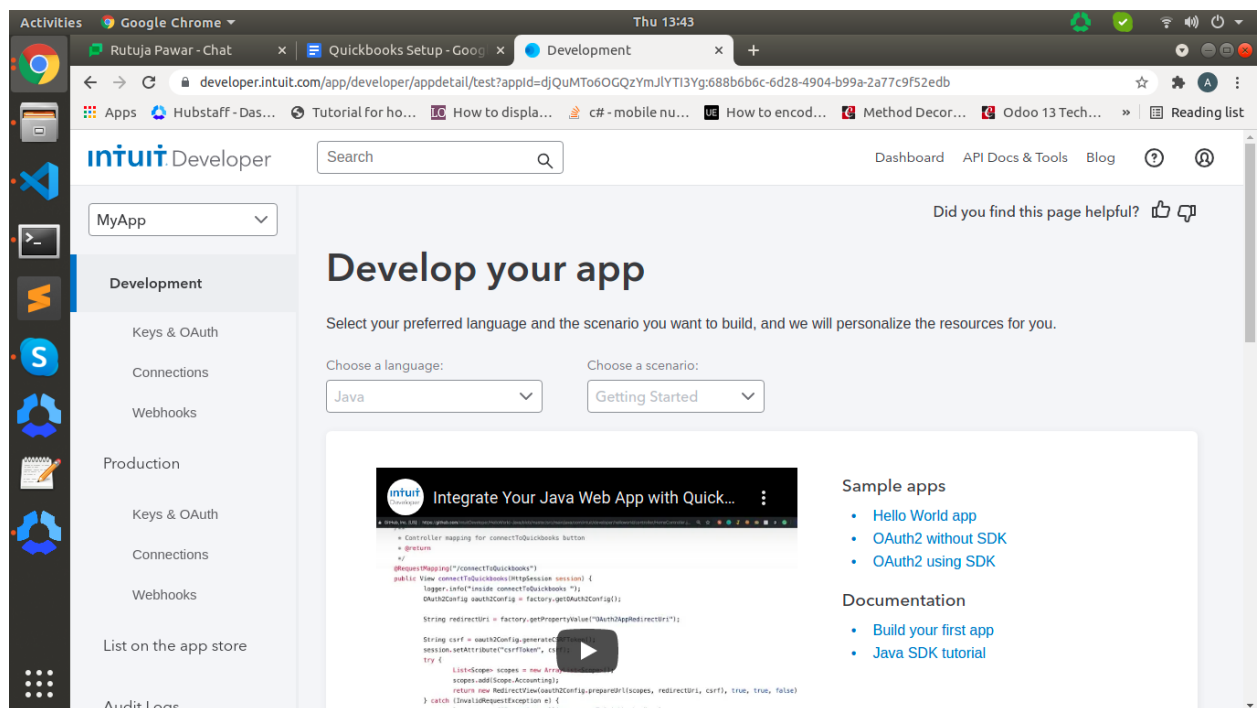
1. Install the **Quickbooks Odoo Connector** module in your system.
2. Go to the Quickbooks Module
3. Now, create an instance
4. Give a proper name to the instance
5. Now in the url field, copy the following url:

For Sandbox:

<https://sandbox-quickbooks.api.intuit.com/v3/company/>

**Please make sure, you do not add any extra spaces.**

6. Go to your developer account and click on **Dashboard**. Now click on the app you created.



7. You may see a menu on the left side. Click on the **Keys & OAuth** under **Development** sub-menu.
8. After that, copy and paste the **Client Key** and **Client Secret Key** in the **Consumer Key** and **Consumer Secret Key** fields respectively of the Odoo Connector setup.

Quickbooks Configuration

Backend / New

SAVE **Write Name and Save it**

Name

Configuration Name

Configuration

Uri **URI with version and company**

Consumer key **Consumer key**

Consumer Secret **Consumer secret**

Request Token URI

Access Token URI

Authorization Base URI

Company Id

Token

Token Secret

Authorized Url

Version

IMPORT FIELD EXPORT EXTRA FIELD

Import Customer **IMPORT CUSTOMER**

- Now, go back to the **Intuit Developer Account**, under **Developer -> Keys and OAuth** and scroll down until you see the **Redirect URIs** option.

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Redirect URIs

Redirect URI that your app serves to users upon authentication. Redirect URI requests must come from a web server. The URI itself cannot be an IP address or a URI fragment or relative path. You can create up to 25 Redirect URIs.

Development URI requests can be **HTTP** or **HTTPS**

ORDER	LINK	ACTIONS
1	https://developer.intuit.com/v2/OAuth2Playground/RedirectUr	
2	https://localhost:8070/web/callback	
3	https://localhost:8069/web/callback	
4	https://vni422059.contaboserver.net:8024/web/callback	

Add URI

- Add your server url and add **/web/callback** at the end. Please see the following **local** url example:

<https://localhost:8070/web/callback>

<https://www.techspawn.com/web/callback>

- Save this setting and copy this newly added url and paste it in the **Redirect URI** field of the connector setup.

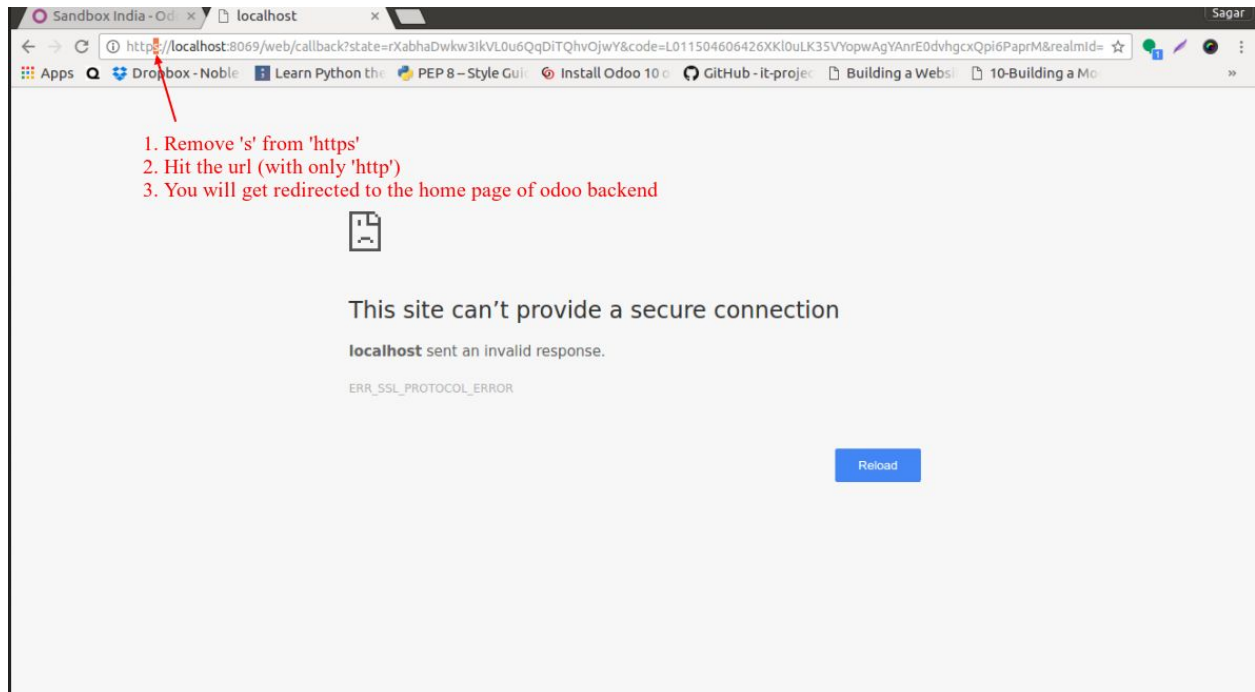
12. Now click on the **OAUTH2 AUTHORIZATION** button.

13. It will generate a link in the **Go to Link** field of the setup. Click that link.

**Note:** If you are testing on a localhost, you might face an Internal Server Error. If you do, then please make sure that your url typed in that tab matches your localhost url.

Example: <https://localhost:8070/web/callback>, Remove 's' from the **https**.

Also check your port number and localhost name as well.



14. Click on the link, you will be redirected to the same **Odoo Setup Page**.

You would be able to see the **Company Id & Authorized URL**.

15. Then click on the **Test Connection** button.

16. If everything is set up properly, then it will display a message accordingly.

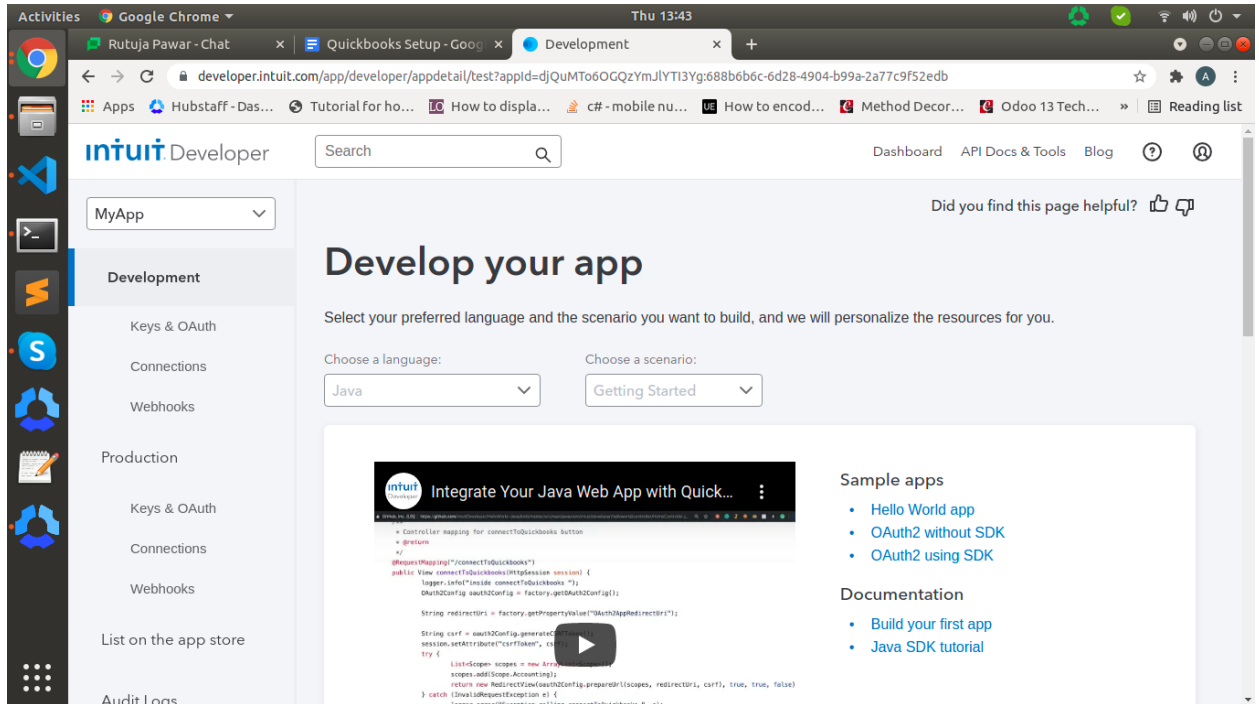
### Steps to follow for **Production** connection:

1. Install the **Quickbooks Odoo Connector** module in your system.
2. Go to the Quickbooks Module
3. Now, create an instance
4. Give a proper name to the instance
5. Now in the url field, copy the following url:

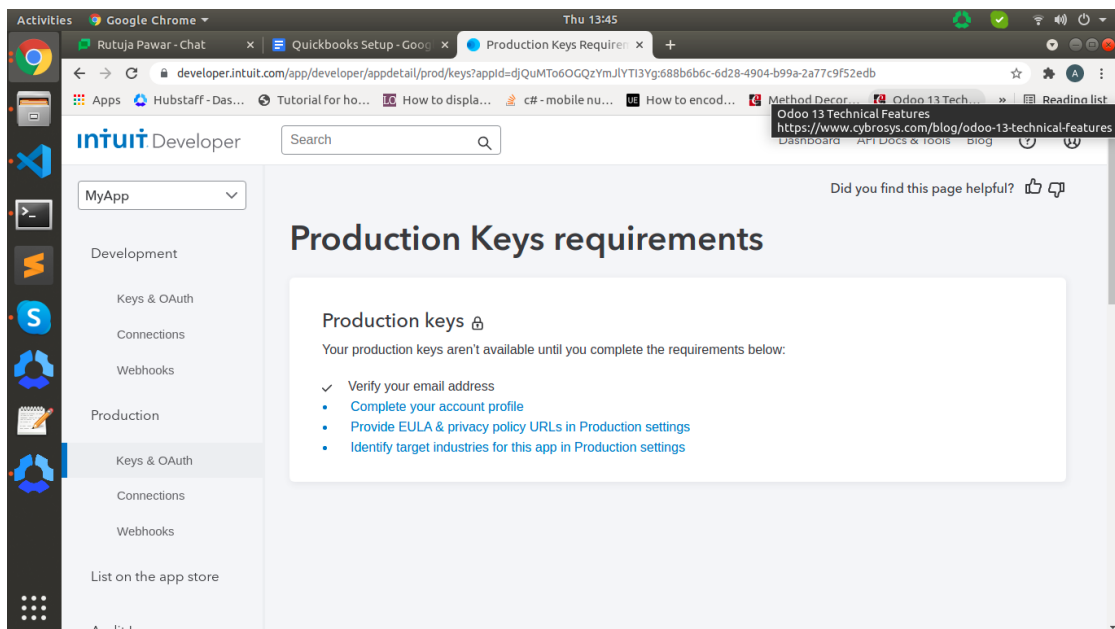
<https://quickbooks.api.intuit.com/v3/company/>

**Please make sure, you do not add any extra spaces.**

- If you have created an app, please click on it to navigate to the following page:



- Once reached here, go to the **Keys and OAuth** section under the **Production** Tab.
- If your **Client Key** and **Client Secret Key** has already been generated, then skip steps from **9 to 16**. If not, then please do as follows.

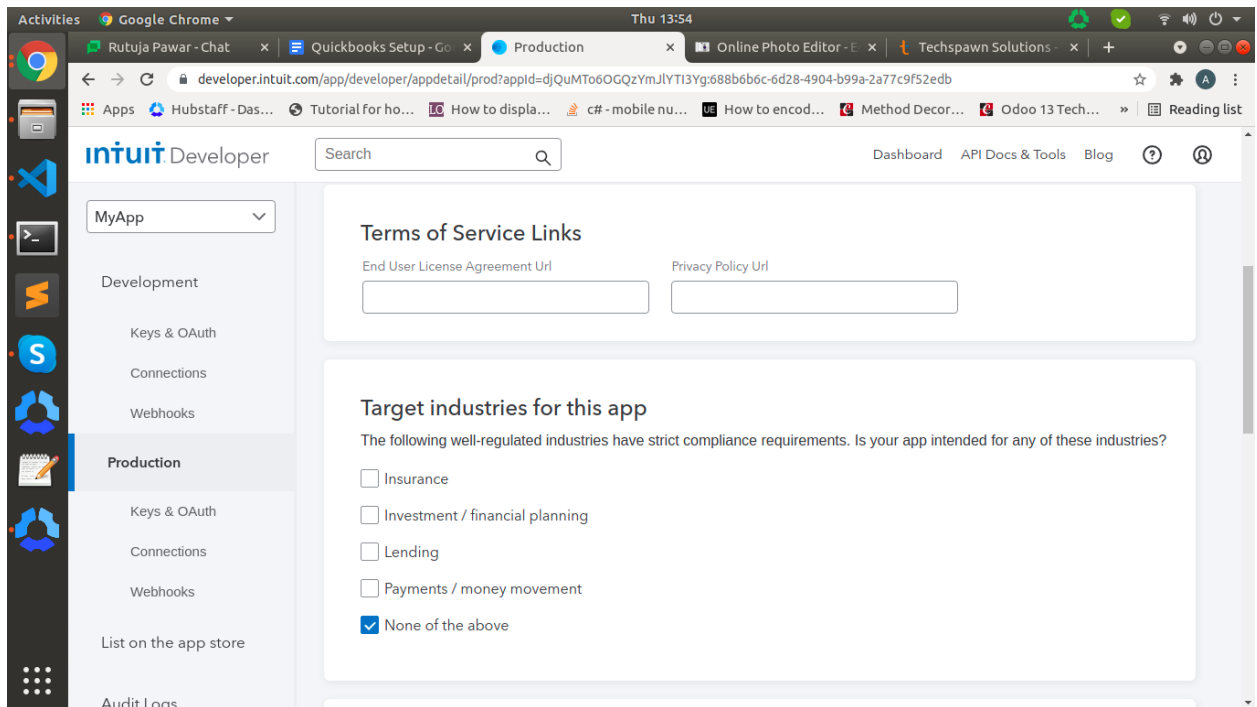


- Verify your email address** and your **complete your Account Profile**.
- Now, click on the **Provide EULA & Privacy Policy URLs** section

11. Give your App a proper name, ignore if already given.
12. Now, under the **Terms and Services** section, paste **your website/production url** in both the boxes, i.e. **End User License Agreement Url** and **Privacy Policy Url**

Example: <https://www.techspawn.com>

13. Under the “**Target industries for this app**” section, select **None of the Above** choice.



14. If you already have your scope configured, then select the settings accordingly. If not, then select the “**All of the below**” option from the dropdown menu of the “**Countries you accept connections from**” section.
15. Select the scope according to your company. If not, then select “**com.intuit.quickbooks.accounting**” option.
16. Once all done, click on **Save**.
17. After this, **Client Key** and **Client Secret Key** will be generated.
18. After that, copy and paste the **Client Key** and **Client Secret Key** in the **Consumer Key** and **Consumer Secret Key** fields respectively of the Odoo Connector setup.



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Write Name and Save it

Name

Configuration Name

Configuration

Uri

Consumer key

Consumer Secret

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Access Token URI

Authorization Base URI

Company Id

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Token Secret

Authorized Uri

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IMPORT CUSTOMER

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4	https://vmi422059.contaboserver.net:8024/web/callback	

Add URI

20. Add the server url and add **/web/callback** at the end. Please see the following example:

<https://your-odoo-production-url/web/callback>

<https://www.techspawn.com/web/callback>

21. Save this setting and copy this newly added url and paste it in the **Redirect URI** field of the odoo connector setup.
22. Now click on the **OAUTH2 AUTHORIZATION** button.



23. It will generate a link in the **Go to Link** field of the setup.
24. Click on the link, you will be redirected to the same setup page. Where you would be able to see the **Company Id & Authorized URL**.
25. Then click on the **Test Connection** button.
26. If everything is set up properly, then it will display a message accordingly.