

Email Services Configuration

Here are a few additional configurations that you can use to receive copies of the Emails that you get in your account using a Forwarding Address or BCC. Reply Tracking is also elaborated.

TABLE OF CONTENTS

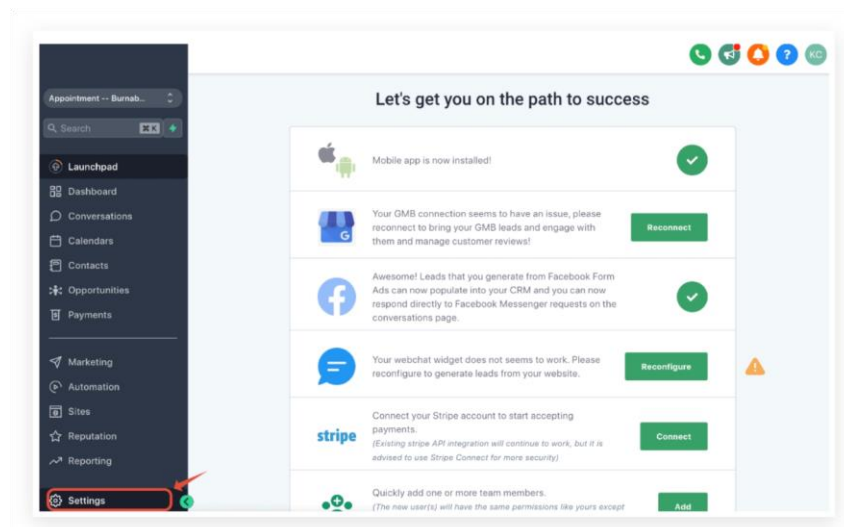
What are Reply & Forwarding Addresses?

Here are a few additional configurations that you can use to receive copies of the Emails that you get in your account using a Forwarding Address or BCC. Reply Tracking is also elaborated.

Where to Find Reply & Forward Settings

Once you are in the location, click on Settings -

> Email Services



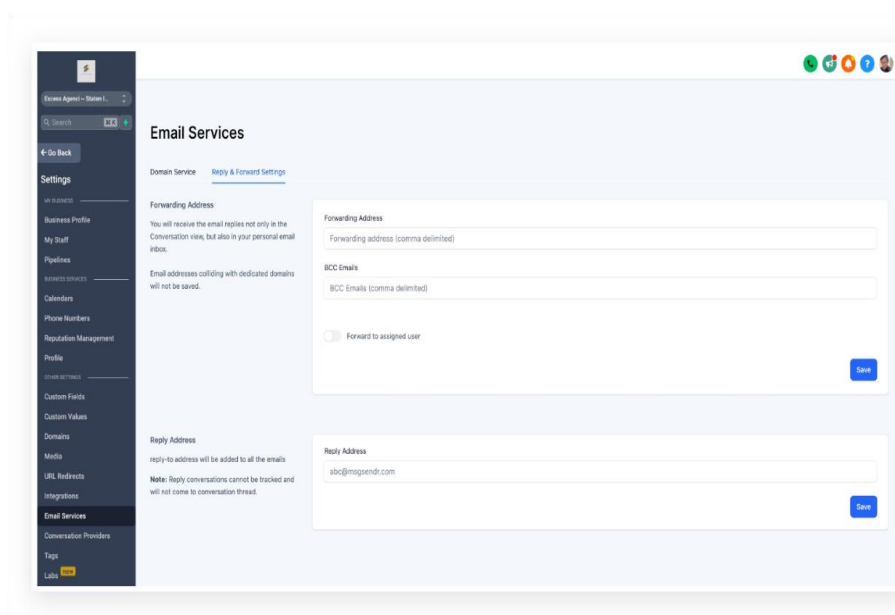
Forwarding Address

If a lead responds to an email, that response is always going to show up in Conversations tab, however, if you want a COPY of the lead's email response to go to someone's email, you could put in that email address there. [All incoming and outgoing emails \(To, CC, and BCC\) will be charged.](#)

You could enter multiple forwarding email addresses here separated by a comma, e.g.

[email1@test.com, email2@test.com, email3@test.com](#)

IMPORTANT: Forwarding address and BCC Emails ONLY work when using Mailgun and LC Email. We don't support other smtp providers.



The screenshot shows the 'Email Services' configuration page. On the left is a dark sidebar with a search bar and a list of settings categories: Settings, My Business, Business Profile, My Staff, Pipelines, Forwarded Services, Calendars, Phone Numbers, Reputation Management, Profile, Create Settings, Custom Fields, Custom Values, Domains, Media, URL Redirects, Integrations, Email Services (highlighted), Conversation Providers, Tags, and Labels. The main content area is titled 'Email Services' and has a sub-tab 'Reply & Forward Settings'. It contains two sections: 'Forwarding Address' and 'Reply Address'. The 'Forwarding Address' section includes a text input for 'Forwarding address (comma delimited)', a 'BCC Emails' section with a 'BCC Emails (comma delimited)' input, and a toggle for 'Forward to assigned user'. The 'Reply Address' section includes a text input for 'Reply Address' with the example 'abc@imgspendri.com'. Both sections have a 'Save' button at the bottom right.

Reply Address

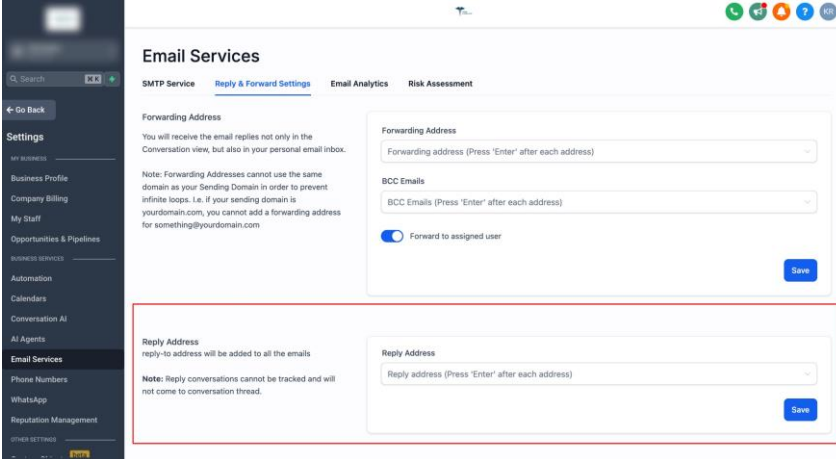
Now we have the option to Add a reply-to address. All incoming emails will be sent to that email address instead of routing to the Conversation tab.

When you reply to the leads' email in your inbox outside the CRM, your reply will not sync back to the CRM.

You will be able to add up to 5 email addresses.

This can be configured in Settings> Email Services> Reply & Forward Settings> Reply Address.

Make sure to Save once you have entered a Reply Address.



The screenshot displays the 'Email Services' configuration interface. On the left is a dark sidebar with a search bar and a menu including 'Settings', 'MY BUSINESS', 'Business Profile', 'Company Billing', 'My Staff', 'Opportunities & Pipelines', 'BUSINESS SERVICES', 'Automation', 'Calendars', 'Conversation AI', 'AI Agents', 'Email Services' (highlighted), 'Phone Numbers', 'WhatsApp', 'Reputation Management', and 'OTHER SETTINGS'. The main content area is titled 'Email Services' and has tabs for 'SMTP Service', 'Reply & Forward Settings' (active), 'Email Analytics', and 'Risk Assessment'. Under 'Reply & Forward Settings', there are two sections: 'Forwarding Address' and 'Reply Address'. The 'Forwarding Address' section includes a text input field, a note about domain restrictions, a 'BCC Emails' field, a 'Forward to assigned user' toggle, and a 'Save' button. The 'Reply Address' section, which is highlighted with a red border, includes a text input field, a note about conversation tracking, and a 'Save' button.

Email Services

SMTP Service **Reply & Forward Settings** Email Analytics Risk Assessment

Forwarding Address

You will receive the email replies not only in the Conversation view, but also in your personal email inbox.

Note: Forwarding Addresses cannot use the same domain as your Sending Domain in order to prevent infinite loops. I.e. if your sending domain is yourdomain.com, you cannot add a forwarding address for something@yourdomain.com

Forwarding Address
Forwarding address (Press 'Enter' after each address)

BCC Emails
BCC Emails (Press 'Enter' after each address)

☒ Forward to assigned user

Save

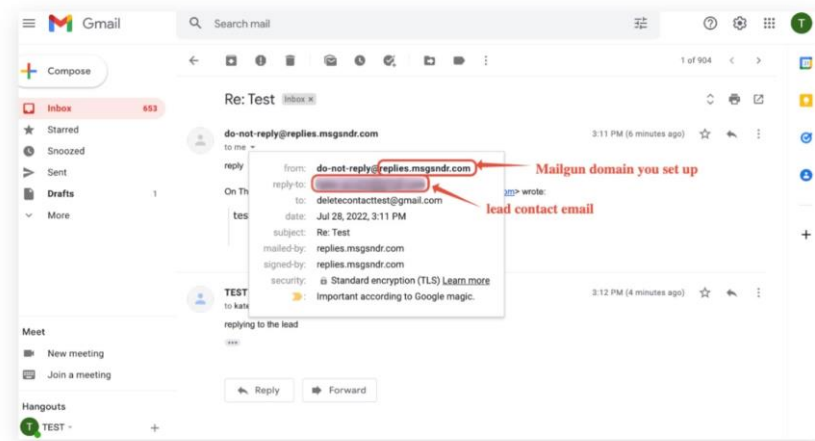
Reply Address

reply-to address will be added to all the emails

Note: Reply conversations cannot be tracked and will not come to conversation thread.

Reply Address
Reply address (Press 'Enter' after each address)

Save



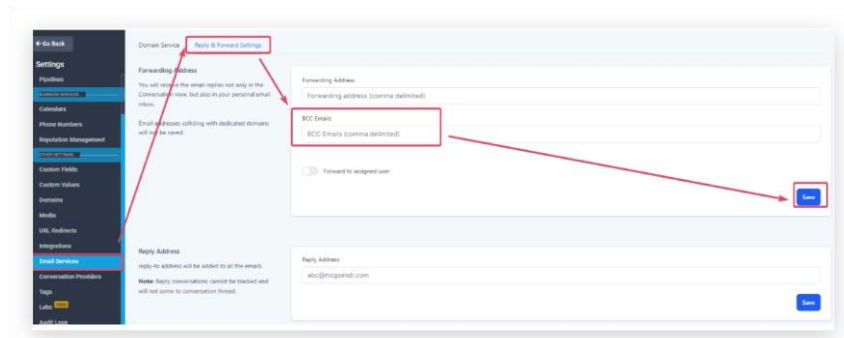
BCC Emails

You will receive a Blind Carbon Copy of every 1-1 emails, workflow emails, and billing email that goes out from that location. This is configurable from Settings> Email Services> Reply &

Forward Settings> BCC Emails

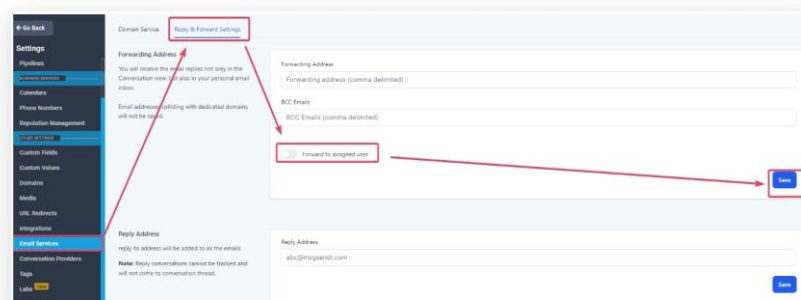
BCC functionality is supported only for 1-1 emails, workflow emails and billing will apply accordingly.

It does not work for bulk or campaign emails.



Forward to Assigned User

The assigned user of the lead will receive the email replies in their Email Inbox. The Email will be sent to the Email address for that user in Settings> My Staff> edit User> User Info

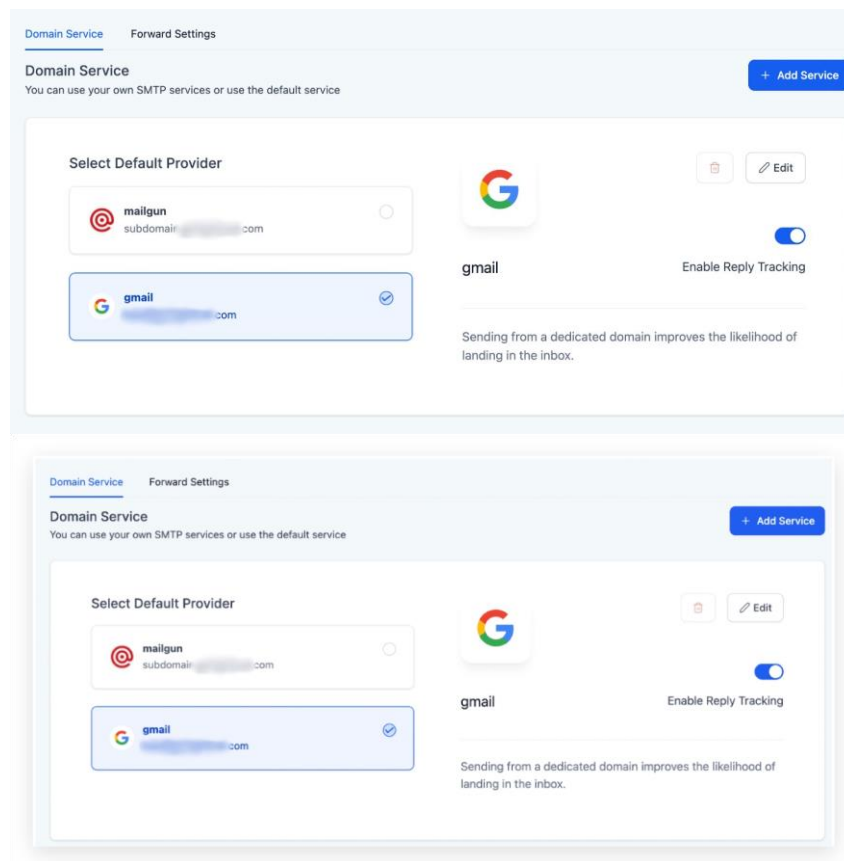


Enable Reply Tracking - Other SMTP Providers

There's no option to enable reply tracking for Mailgun since it's directly integrated with the Receiving route set up in Mailgun. [Click here to learn more about: How to setup Replies in MailGun.](#)

If you mask the sender email like testing@gmail.com, the reply-to address will show as testing@replies.subdomain.com, which is the Mailgun subdomain we set up for the location in Agency Settings-> Mailgun.

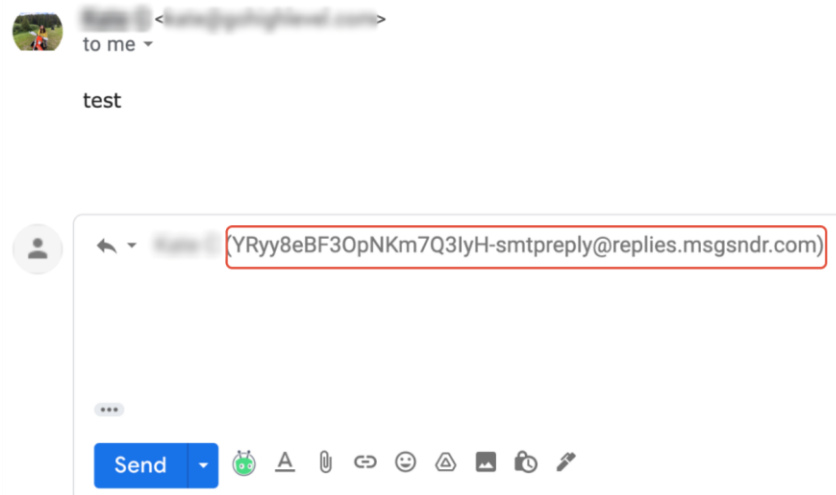
Replies will still appear correctly in the Subaccount's Conversation tab.



Example With Reply Tracking

The highlighted email shown in the screenshot below will be the reply-to email address. So we can capture the email replies back into the Conversation tab to read, manually respond or trigger a response using tags, etc. This will be the limitation of using SMTP integration.

IMPORTANT: We are not able to get email replies back to the Conversation tab if we copy the highlighted email below and send a direct email/initiate a new email thread with it. We will need to reply to the email sent from the system.



Example Without Reply Tracking

The highlighted email shown in the screenshot below will be the reply-to email address. We will not be able to capture the email replies back into the Conversation tab. But responses will be going to the configured sender email in the inbox.



Frequently Asked Questions

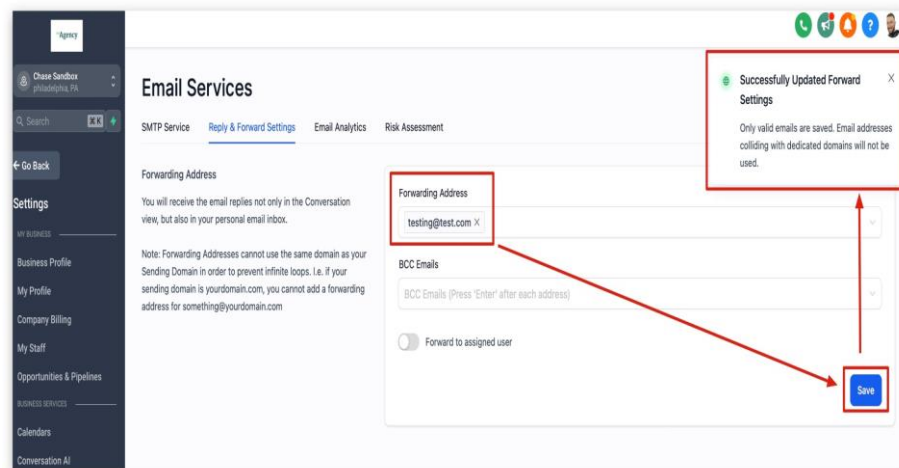
Q: Why the attached files do not get forwarded along with the email replies?

A: The forward settings in the email services tab do not support forwarding attachments. So if the contact replies to the emails with an attachment,

we will need to log in to the conversation view to see it.

Q: Why do the forwarding emails I've added disappear after attempting to save?

A: If the email addresses are invalid, or they collide with any dedicated domains added to your sub-account, they cannot be used as a forwarding address.



D	
	10