



NEWSLETTER

MARCH 2022



ITL

PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS

Your Reliable Integrated Logistic Partner

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COAL GETTING • TRUCKING • STOCKPILE • BARGING • FLOATING CRANE • SHIPPING

Logistic Information

2,591

BDI

(Per 16th Mar)

Bunker Price

Bunker Price	Singapore per 16th Mar
FO380	614.00
FO180	-
MGO	955.00

* Inclusive VAT, Income tax & PBBKB.

Currency exchange Rate (USD)

Buy : IDR 14.239

Sell : IDR 14.382





Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 33°/22°C	7 - 16 km/h	0.1 - 0.5 m
Banjarmasin	Chance of Storm 32°/24°C	6 - 14 km/h	0.1 - 0.2 m
Balikpapan	Chance of Storm 31°/24°C	6 - 17 km/h	0.1 - 0.4 m
Tarakan	Chance of Storm 31°/26°C	7 - 12 km/h	0.1 - 0.3 m
Muara Satui	Chance of Storm 32°/23°C	6 - 14 km/h	0.1 - 0.2 m

Congestion Information (Feb-Mar)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	1.67	4.95
ASAM-ASAM	2.6	11
BCT	1.6	2.2
BALIKPAPAN	1.6	3.2
BUNATI	1.76	7.18
IBT	0	3.67
KALIORANG	0.5	5.25
MUARA PANTAI	1.33	4.67
M.SANGKULIRANG	0.75	3.75
NPLCT	1	5
PALEMBANG	1.5	6
SAMARINDA	1.12	6.12
TABONEO	3.14	7.53
TARAHAN	0	2
TARAKAN	1	7.67
TG.SABAU	0	5

Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2017	2018	2019	2020	2021	2022
January	86.23	95.54	92.41	65.93	75.84	158.50
February	86.23	95.54	91.80	66.89	87.79	188.38
March	83.32	100.69	90.57	67.08	84.49	203.69
April	82.51	94.75	88.85	65.77	86.68	
May	83.81	89.53	81.86	61.11	89.74	
June	75.46	96.61	81.48	52.98	100.33	
July	78.95	104.65	71.92	52.16	115.35	
August	83.97	107.83	72.67	50.34	130.99	
September	92.03	104.81	65.79	49.42	150.03	
October	93.99	100.89	64.80	51.00	161.63	
November	94.8	97.90	66.27	55.71	215.01	
December	94.04	92.51	66.30	59.65	159.79	

in USD/ton

Source: Ministry of Energy and Mineral Resources



China's January to February Coal Output Jumps 10.3% for Winter Heating

Source : channelnewsasia.com

Highlights

The world's biggest coal miner and consumer produced 686.6 million tonnes of the dirty fossil fuel during January to February period, up from 617.59 million tonnes in the same period in 2021, the National Bureau of Statistics said on Tuesday (Mar 15).

The bureau combines data for January and February due to the Chinese New Year holiday, which fell in early February this year.

China urged state-owned coal miners to increase output ahead of the festival and ordered them to operate normally during the holidays to ensure market supply and cool prices.

But the daily output in the first two months remained lower than the record high level of 12.4 million tonnes set in December, as private-owned miners shut down for the holiday. Power plants were also ordered to build up and maintain coal inventories equivalent to at least 15 days' use.

China's output is expected to stay at a level of more than 12 million tonnes a day in the near-term, as Beijing strives to ensure sufficient energy supply amid a global price surge and supply disruption in the wake of Russia's invasion of Ukraine.

Australia Coal Export Terminal Declares Force Majeure on Flood

Source : bnnbloomberg.ca

Highlights

Australia's Port Kembla Coal Terminal declared a force majeure after destructive floods disrupted loading, curbing supply to a global market already grappling with a shortage of cargoes.

The export terminal, located 72 kilometers (45 miles) south of Sydney, ceased operations Tuesday after excessive rainfall caused significant slumping along the stockyard, according to a document seen by Bloomberg. The force majeure sent to customers is still in effect, according to people with knowledge of the matter. Officials at the terminal didn't immediately respond for comment.

The disruptions will further tighten the global coal market as importers scramble to replace shipments from Russia after its invasion of Ukraine. Asia's benchmark Newcastle coal price surged to a record this week on increased demand from Japan to Europe.

The Kembla port services coal producers including Glencore and Peabody Energy. The

terminal exports around 14 million tons of coal annually mostly to Asian buyers, according to report by DELMIA Quintiq.

Indonesia February Trade Surplus Seen Widening on Strong Commodity Exports - Reuters Poll

Source : channelnewsasia.com

Highlights

The Southeast Asian country's trade surplus is expected to widen to \$1.66 billion in February, up from around \$930 million in January, according to the median forecast of 15 analysts.

February's exports are forecast to show a jump of 37.32per cent on a yearly basis, up from January's 25.31per cent rise, while February imports were seen up 40.04per cent, compared with 36.77per cent a month prior.

ANZ analysts, who predicted a \$2.65 billion trade surplus for February, said exports received a boost from the lifting of the coal export ban, as well as higher prices of commodities such as coal and palm oil.

Indonesia, the world's biggest exporter of thermal coal, stopped shipments of the fuel for part of January due to low inventory levels at domestic power plants, in a move that wiped \$2 billion of mineral fuel exports.

Analysts had previously forecast a moderation of commodity prices this year, but Bank Mandiri economist Faisal Rachman said the war in Ukraine could prolong the commodities' boom, which would help Indonesia's current account position this year.

Spot Coal Prices Hit Record on High Demand, Hoarding

Source : economictimes.indiatimes.com

Highlights

Local coal prices discovered under the spot e-auctions are at a record high, close to international levels, due to increased demand from power plants ahead of summer and suspected hoarding by traders in anticipation of a shortage due to the Russia-Ukraine war.

Power producers said this would substantially raise power tariffs, particularly the spot prices, while coal companies said the coal being bought is meant for merchant plants, which sell power on the exchange and account for only a small portion of India's total electricity generation.

According to people in the know, in spot auctions held by Coal India's Northern Coalfields, coal from mines like Nigahi and Khadia got sold at ₹13,400 per tonne for mid-level grades of G7 and G8. The minimum price discovered from the e-auction is

about ₹5,900 per tonne, for reject coal from the Bina mine.

The landed cost of international coal is also at a record high of nearly ₹15,000 per tonne. Coal India's notified price for the highest grade of coal G1 coal is around ₹8,500 per tonne and G8 around ₹2,600 per tonne. NCL offered 520,000 tonnes of coal under the e-auction which was completely booked.

Indonesia's Coal Miners are Bracing for New Export Curbs

Source : bnnbloomberg.ca

Highlights

Coal miners in Indonesia, the top shipper, are preparing for potential new curbs on exports, a move that would add pressure to prices already at record highs.

New restrictions on overseas sales are possible in either April or August -- when mine output is typically lower -- to make sure local power plants have sufficient supply, according to Pandu Sjahrir, chairman of the Indonesian Coal Mining Association.

"There is potential for a disruption like what happened in January," Sjahrir said in an interview Tuesday. "We just assume they're going to stop exports again."

Indonesia paused exports in January after about 20 power plants warned they faced shutdowns because of dwindling stockpiles and a squeeze on fuel supply. Coal prices surged in response, before shipments resumed in February.

Read more: Coal Surges 35% in One Week on Warning Supplies Are Sold Out

Key coal prices have roared to new records this month as utilities in Europe, along with other major consumers, hunt for alternatives to cargoes from Russia following the invasion of Ukraine. Asia's benchmark Newcastle coal price jumped 35% to a new record of \$353.75 a ton on Friday, according to a weekly index compiled by IHS Markit and Argus.

Indonesia is the world's biggest coal exporter by tonnage, followed closely by Australia, with Russia a distant third, according to the International Energy Agency.

Power plants can face supply shortages in periods of the year when coal output is crimped by factors including heavy rain, Sjahrir said. April is usually a low month for production, and this year it coincides with Ramadan, potentially further hampering output.

Indonesia requires coal producers to supply at least 25% of output to meet local needs and sets a ceiling price for coal sold to local power plants at \$70 per ton, a policy known as the domestic market obligation rule.

The higher international coal prices rise, the more likely local miners are to sell the remainder of their output overseas, which will increase the chance of another export disruption, Sjahrir said.

ITL Vessel Line Up

Dec	Jan	Feb	Total Vessel
393	200	403	996

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE

No	Country	Shipments	Percentage
1	China (Incl. HK)	352	35%
2	Indonesia	157	16%
3	India	125	13%
4	Philippines	67	7%
5	Korea	63	6%
6	Japan	56	6%
7	Malaysia	40	4%
8	Thailand	35	4%
9	Taiwan	27	3%
10	Others	21	2%
11	Singapore	18	2%
12	Bangladesh	16	2%
13	Vietnam	11	1%
14	Pakistan	8	1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Taboneo	169	17%
2	Samarinda	135	14%
3	Adang Bay	98	10%
4	Bunati	77	8%
5	Tarakan	69	7%
6	Palembang	68	7%
7	BCT	63	6%
8	Muara Pantai	62	6%
9	Kaliorang	55	6%
10	Balikpapan	35	4%
11	TBCT	33	3%
12	Muara Sangkulirang	30	3%
13	Tarahan	25	3%
14	NPLCT	25	3%
15	Tg. Bara	15	2%
16	Tg. Pemancingan	10	1%
17	IBT	9	1%
18	Asam - Asam	7	1%
19	Tg. Sabau	5	1%
20	Lubuk Tutung	3	Below 1%
21	Muara Satui	2	Below 1%
22	Kota Baru	1	Below 1%

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