**PROFESSIONAL SUMMARY**

Results-driven finance and valuation professional with 7+ years of experience across inventory analysis, financial planning, and reporting. Demonstrated ability to prepare valuation reports, manage data, and support financial decision-making in dynamic business environments. Strong analytical skills, hands-on experience with financial modeling, and a collaborative work style.

**WORK EXPERIENCE**

August 2022 – Present

**Heritage Global Partners, Inc.** Chicago, IL  
***Senior Associates, Heritage Global Valuations***

* Supported the preparation of inventory-related valuation reports, including turnover analysis and slow-moving inventory assessments.
* Conducted research to determine appropriate valuation methodologies, including cost, market, and income approaches.
* Collaborated with internal teams to maintain accuracy and consistency in valuation deliverables.
* Assisted in preparing charts and summaries to highlight financial and operational performance for clients.

April 2020 – July 2022

**HYPERAMS** Chicago, IL  
***Senior Associates***

* Drafted inventory and equipment appraisals based on client financial data and operational walkthroughs.
* Conducted on-site facility visits to observe and document inventory conditions for valuation purposes.
* Maintained strong client communication and support throughout the appraisal process.

June 2019 – March 2020

**Cedar Concepts Corporation** Chicago, IL

***Finance Manager***

* Assisted with preparing financial materials for investors, lenders, and audit professionals.
* Developed a 13-week rolling cash flow model to support internal decision-making during turnaround efforts.
* Built pricing templates to monitor and adjust for cost fluctuations in raw materials and labor

August 2018 – May 2019

**General Electric Transportation** Chicago, IL

***Finance Manager***

* Supported financial reporting for a $250M portfolio, ensuring compliance with customer contracts.
* Produced weekly cash flow updates and collaborated on forecast alignment with operating plans.
* Partnered with internal stakeholders to address customer financial needs and contract performance.

April 2015 – July 2018

**Huron Consulting Group** Chicago, IL

***Financial Reporting & Planning Analyst***

* Contributed to annual budgeting and re-forecast cycles with detailed variance commentary.
* Assisted in preparation of external financial reporting and investor relations materials.
* Participated in ERP system migration, ensuring accurate financial data transfer.

September 2012 – March 2015

**TMC: A Division of C.H. Robinson** Chicago, IL

***Data and Reporting Analyst***

**EDUCATION**

2008 – 2012

**DePaul University, Driehaus College of Business** Chicago, IL  
*Bachelor of Science in Finance and Economics*  
*Graduated: June 2012*