

# TAXHACKER

# WEALTH REPORT

CUSTOMIZED TAX SAVINGS & WEALTH PLAN

Name Felix Sarcoza  
Occupation Venture Capitalist  
Income \$750,000  
State California  
Age 43 years old  
Filing Single (& ready to mingle)

Tax Savings (2018)

**\$70,923**

Retirement Savings

**\$3,042,577**

At age 58

Assuming a 5% growth rate

## TaxHACKer Tax Estimator

No Plan  
Taking no action

Implementing Your Custom  
**HACKer Plan**

Income	\$750,000	\$750,000
Filing Status Deduction	\$12,000	\$12,000
Retirement Plan Contributions	\$0	\$(141,000)
Adjusted Gross Income (AGI)	\$738,000	\$597,000
Taxes Due (Estimated)	\$317,850	\$246,927
<b>Taxes Savings (Estimated)</b>	<b>\$0</b>	<b>\$70,923</b>

## Retirement Planner

TaxHACKer stacks plans together to maximize savings. More contributions = more tax savings!

401(k)	\$18,500
Profit Sharing	\$16,500
Defined Benefit	\$106,400

**Total Annual Contribution \$141,000**

## Wealth Builder

Annual Contributions	\$141,000
Growth Rate Assumed	5.00%
Year 5	\$779,114
Year 10	\$1,773,483
<b>Year 15</b>	<b>\$3,042,577</b>

## Are You Liking this Vision of Your Financial Future, Felix?

Quite simply, using the new tax laws and smart retirement planning can positively affect your wealth accumulation in dramatic ways. If you're ready to take the next steps to see this vision become a reality, **call 800.608.2563 to request a risk-free consultation today!**

Visit us at: **tax-hacker.com**

*This material is designed to be an educational tool. Clients and other interested parties must consult and rely solely upon their own independent advisors regarding their particular situation and the concepts presented here.*